City of Carpinteria
City Council Regular Meeting Agenda
Monday, June 24, 2024
Council Chamber, 5775 Carpinteria Avenue, Carpinteria, CA 93013

5:30 p.m. Regular Meeting
In-Person and Virtual Participation Options

AMENDED AGENDA – REMOVED ITEM NO. 11

Attendance/Viewing Options:

- Attend the in-person meeting in City Council Chambers at City Hall (5775 Carpinteria Ave.).
- View the meeting live through the City's website (https://carpinteriaca.gov/city-hall/agendas-meetings/).
- View the meeting on Government Access Television Channel 21 (broadcast live and rebroadcast on the Wednesday and the Saturday following the meeting at 8:00 p.m. and 5:00 p.m., respectively).
- Call 669-900-9128 (and enter Webinar ID 889 0390 2262) to listen to the meeting.
- Join the City's Zoom webinar by CLICKING HERE. Alternatively, you can join the Zoom webinar by logging on to www.zoom.us, downloading the application, selecting "Join Meeting", and entering Webinar ID 889 0390 2262.
- Spanish interpretation will be available at the in-person meeting and through the City's Zoom webinar.

Public Comments

- Provide a live public comment in City Council Chambers at City Hall (5775 Carpinteria Ave.).
- Provide a live comment through the City's Zoom webinar platform (through the link provided above). To make public comments through this platform please use the "raise your hand" feature to notify staff that you would like to make a public comment during designated public comment times. Once it is your turn to provide a public comment, staff will unmute your microphone and you will be given a designated amount of time to provide your comment. At the end of your comment, staff will once again mute your microphone.
- Submit a written comment (as either a general public comment or on a specific agenda item) to be distributed to Council Members by **12:00 P.M. on the day of the meeting** by either submitting your comment via (1) email to PublicComment@carpinteriaca.gov, or (2) the **eComment** link on the City's agenda website available at https://carpinteriaca.gov/city-hall/agendas-meetings/. Please

reference the agenda item to which your comment pertains. Although written comments become part of the record, they will not be read aloud at the meeting.

Please note that the City will make every effort to make the meeting accessible virtually; however, if one of the above virtual attendance/viewing or public comment options is unavailable due to technological issues, you are invited to take advantage of one of the other participation options outlined above (including attending and providing public comment in-person in the City Council Chambers). Additional options may be made available at the meeting.

Levine Act Warning

Applicants and their agents before the City Council are subject to the campaign disclosure provisions detailed in Government Code Section 84308. No City Council Member may accept, solicit, or direct a contribution of more than $250 from any party or agent for 12 months following the date a final decision is rendered by the City. This prohibition commences when an application has been filed, or the proceeding is otherwise initiated. A party to a City proceeding—which includes both applicants and agents—shall disclose on the record of the proceeding any contribution of more than $250 made to any Council Member by the applicant or agent, during the preceding 12 months. No party to a City proceeding, or agent, shall make a contribution to a Council Member during the proceeding and for 12 months following the date a final decision is rendered by the City. Prior to rendering a decision on a City proceeding, any Council Member who received contribution of more than $250 within the preceding 12 months from any party, or agent, to a proceeding shall disclose that fact on the record of the proceeding, and shall be disqualified from participating in the proceeding. However, if any Council Member receives a contribution that otherwise would require disqualification, and returns the contribution within 30 days of knowing about the contribution and the relevant proceeding, the Council Member shall be permitted to participate in the proceeding. If you believe that these provisions apply to you or a Council Member, please inform the City Clerk at the earliest possible opportunity. Failure to do so may affect the City's ability to process your application.

CALL TO ORDER

ROLL CALL

PLEDGE OF ALLEGIANCE

COUNCILMEMBER(S) REQUEST FOR REMOTE PARTICIPATION UNDER AB 2449: The City Council may consider Councilmember(s) request to participate in the meeting remotely under the regulations of AB 2449 by making the necessary findings and voting on whether the Councilmember(s) may participate remotely.

AGENDA MODIFICATIONS: The City Council may modify the regular agenda by tabling items, adding urgency items to the agenda, or changing the order in which items are

considered. Changes to the Consent Calendar are considered at the time the Consent Calendar is considered.

INTRODUCTIONS, PROCLAMATIONS AND PRESENTATIONS: NONE

PUBLIC INFORMATION REPORTS AND ANNOUNCEMENTS

This may include updates on law enforcement activity within the City from a Sheriff's Office representative.

CITY MANAGER'S REPORT

The City Manager will report to the City Council regarding various City and/or community events and/or matters of interest. There will be no City Council discussion except to ask questions or refer matters to staff; and no action will be taken unless listed on a subsequent agenda or as otherwise specified below.

a. Senior Services Programming
b. City Employee Updates
c. Updates on Capital Improvement Projects
d. Updates on Development Applications
e. Other City/Community Updates

PLANNING COMMISSION ACTIONS: NONE

The City Council may vote to appeal a decision of the Planning Commission to itself by majority vote (CMC 14.78.040(2)).

PUBLIC COMMENT ON MATTERS NOT ON THE AGENDA

This is a time for public comments on matters not otherwise on the agenda but within the subject matter jurisdiction of the City Council. The Mayor may establish reasonable regulations for public comment based on the time available and/or the number of persons waiting to speak. Typically, the Council's practice has been to limit each speaker to three minutes. The audio-visual system in the Council Chamber is not available for speaker use during the general Public Comment period.

The City and the City Council are not responsible for the content of statements made during the public comment period, or the factual accuracy of any such statements.

CONSENT CALENDAR: Items on the consent calendar are considered to be routine and are normally enacted by one unanimous vote of the Council. If you wish to speak on a consent calendar item please do so during the public comment period provided at the beginning of this item.

1. Approve the minutes of the regular meeting held June 10, 2024.

2. Receive and file the Expenditures for the period beginning June 3, 2024 and ending June 14, 2024.

3. Receive and file the Report of Contracts Executed by the City Manager for the Period of May 21, 2024 through June 17, 2024.

4. Adopt Ordinance No. 783 (second reading), amending Carpinteria Municipal Code Chapter 2.04.620 setting compensation of Carpinteria City Councilmembers to $950 per month. *(Requires a roll call vote.)*

ADMINISTRATIVE MATTERS:

5. Closeout of Carpinteria Skate Park Project.

   Recommendation: Authorize the Mayor to sign the Closeout Agreement and Release of Claims for the Carpinteria Skate Park Project with Lash Construction, Inc. *(Requires a roll call vote.)*

   Staff Presenter: John L. Ilasin, Public Works Director

   a. Staff Report
   b. Public Comment
   c. City Council Determination

6. Resolution No. 6329, Approving a Coastal Conservancy Grant from the State Coastal Conservancy for the Carpinteria Living Shoreline Project.

   Recommendation: Adopt Resolution No. 6329, approving a Coastal Conservancy Grant from the State Coastal Conservancy for the Carpinteria Living Shoreline Project.

   Staff Presenter: John L. Ilasin, Public Works Director

   a. Staff Report
   b. Public Comment
   c. City Council Determination

7. Cancellation of the regular City Council meeting of August 12, 2024.

   Recommendation: Authorize the cancellation of the August 12, 2024 City Council meeting.

   Staff Presenter: Ryan Kintz, Assistant City Manager

a. Staff Report
b. Public Comment
c. City Council Determination

PUBLIC HEARING:

8. First reading of Ordinance No. 778, amending Chapter 8.52 (SMOKING REGULATIONS) of the Carpinteria Municipal Code (CMC) to, among other changes, regulate smoking in multi-unit housing developments, and update requirements for tobacco retail signage and smoking prohibitions in hotels in accordance with State law.

   Recommendation: Approve the first reading of Ordinance No. 778, amending CMC Chapter 8.52, as read by title only and find that approval and adoption of Ordinance No. 778 is exempt from CEQA pursuant to California Environmental Quality Act Guidelines Sections 15060(c)(2) and 15060(c)(3), and 15061(b)(3). *(Requires reading of ordinance title and a roll call vote.)*

   Staff Presenter: Mindy Fogg, Principal Planner

   a. Staff Report
   b. Public Comment
   c. City Council Determination

9. Adoption of the Fiscal Year (FY) 2024-25 Budget, setting related Appropriations Limits as required by State Law, making year-end amendments to the FY 2023-24 Budget, updating the budget and fiscal policies, and adopting salary schedules for FY 2024-25.

   Recommendation: Receive the staff report and public comments, close the public hearing, provide staff with direction concerning any changes to the proposed budget and take the following actions: (1) Approve and adopt by Resolution No. 6330, the Municipal Budget for Fiscal Year 2024-25, including authorization of year-end amendments for Fiscal Year 23-24, and updating the budget and fiscal policies; and, (2) Establish the appropriation limit for the City of Carpinteria for the 2024-25 Fiscal Year through adoption of Resolution No. 6331; and, (3) Establish the appropriation limit for the Street Lighting District No. 1 for the 2024-25 Fiscal Year through adoption of Resolution No. 6332; and (4) Approve and adopt Fiscal Year 2024-25 Salaries for SEIU-represented Employees, Miscellaneous and Management Employees, and Part-Time, Temporary, and Seasonal Employees by Resolution Nos. 6333 and 6334, and 6336, respectively. *(Requires a roll call vote.)*

   Staff Presenter: Licette Maldonado, Administrative Services Director

   a. Staff Report
   b. Public Comment

c. City Council Determination

10. Continuation of Public Hearing for Approval of Procurement Policy and Municipal Code Update.

Recommendation: Receive public comment, keep public hearing open, and continue the public hearing for approval of the Procurement Policy and Municipal Code Update to the July 8, 2024 Council meeting.

Staff Presenter: Licette Maldonado, Administrative Services Director

a. Staff Report
b. Public Comment
c. City Council Determination

CONSIDERATION OF ANY ITEMS REMOVED FROM CONSENT CALENDAR AND/OR OTHER AGENDA ITEMS REQUESTED TO BE ADVANCED

MATTERS CONTINUED FROM PREVIOUS MEETINGS: NONE

OTHER BUSINESS:

11. Legislation Position Letters Opposing Senate Bill 1037, Assembly Bill 1886, Senate Bill 951, and Assembly Bill 2560 and Supporting Assembly Bill 817.

Recommendation: Consider and act on the draft letters of opposition concerning Senate Bill 1037, Assembly Bill 1886, Senate Bill 951, and Assembly Bill 2560 and the draft letter of support for Assembly Bill 817.

Staff Presenter: Ryan Kintz, Assistant City Manager

a. Staff Report
b. Public Comment
c. City Council Determination

LEGISLATIVE UPDATE: The City Council will discuss local, state and/or federal legislation under consideration and decide whether to direct staff to place a matter(s) on a future City Council agenda for consideration.

COMMITTEE REPORTS, INQUIRIES AND OTHER MATTERS PRESENTED BY COUNCILMEMBERS

Informational reports from Councilmember representatives on the committees, commissions and organizations listed below. This is also an opportunity for Councilmembers to request information from staff or seek support from fellow Councilmembers for future agenda items.

1. Appointees to Other Government Agencies

    a. Beach Erosion Authority for Clean Oceans and Nourishment (BEACON) (Solórzano/Alt. Clark)
    b. California Joint Powers Insurance Authority (CJPIA) (Clark/Alt. Alarcon)
    c. Santa Barbara County Association of Governments (SBCAG)(Clark/Alt. Nomura)
    d. Santa Barbara County Air Pollution Control District (APCD)(Clark/Alt. Nomura)
    e. Central Coast Community Energy (3CE) (Nomura/Alt. Goleta)
    f. Santa Barbara Mosquito and Vector Management District (Joe Franken)
    g. Santa Barbara Metropolitan Transit District (Solórzano)

2. Regional Committees

    a. Channel Counties Division, League of California Cities (Nomura/Alt. Alarcon)
    b. Santa Barbara Joint Affordable Housing Task Group (Alarcon & Solórzano)
    c. Santa Barbara County Elected Leaders Forum to Address Homelessness (Clark/Alt. Alarcon)
    d. South Coast Youth Safety Partnership (Solórzano/Alt. Lee)
    e. Multijurisdictional Solid Waste Task Group (Lee/Alt. Alarcon)

3. Joint and Standing Committees

    a. City Council/Economic Vitality Committee (Alarcon & Lee)
    b. City Council/Public Safety Committee (Clark & Nomura)
    c. City Council/School Board Committee (Lee and Alarcon)
    d. City Council/Utilities Committee (Lee & Nomura)
    e. City Council/First District Supervisor Committee (Lee & Solórzano)
    f. City Council Finance/Budget Committee (Alarcon & Clark)
    g. Transportation Committee (Lee & Clark)
    h. Development Review Committee (Joint Committee membership from City Council, Planning Commission and Architectural Review Board) (CC: Clark & Nomura) (PC: To Be Selected by Planning Commission) (ARB: Stein & O'Connor)
    i. General Plan and Coastal Plan Update Committee (Joint Committee membership from City Council and Planning Commission) (Lee & Clark) (PC: Benefield and Salant)
    j. Public Facility Site Acquisition/Development Committee (Clark & Nomura)
    k. City Council Boards, Commissions and Committees Review Committee (Clark & Nomura/ Alt. Lee)
    l. Sustainability Committee (Nomura & Solórzano)

4. Ad Hoc Committees

a. Senior Services Planning Committee (Lee & Solórzano)
b. Civic/Youth Engagement Committee (Lee & Nomura)
c. City Council Housing Element Committee (Clark & Nomura)
d. Harbor Seal Advisory Committee (Solórzano & Alarcon)
e. Appointment Process Committee (Alarcon & Clark)

5. Appointed Representatives to Area Boards & Committees

a. Community Media Access Center (Gary Dobbins)
b. County Library Advisory Committee (Gail Marshall)

ATTENDANCE OF COUNCILMEMBERS FOR FUTURE MEETINGS

ADJOURNMENT

The next regular City Council meeting will be held July 8, 2024 at 5:30 p.m.

In compliance with the Americans with Disabilities Act, if you need assistance to participate in this meeting, please contact the City Clerk's Office at (805) 755-4403 or the California Relay Service at (866) 735-2929. Notification two business days prior to the meeting will enable the City to make reasonable arrangements for accessibility to this meeting.

Materials related to an agenda item submitted to the City Council after distribution of the agenda packet are available for public review at the City Clerk's Office, located at 5775 Carpinteria Avenue, Carpinteria, CA 93013 or by going to the City's website at https://carpinteriaca.gov/city-hall/agendas-meetings/.

This agenda was posted on Thursday, June 20, 2024, in the City Clerk's Office, on the City Hall Public Notices Board, and on the Internet.

MEMORANDUM

Council Meeting Date: June 24, 2024

To: Honorable Mayor and City Council

From: Michael Ramirez, City Manager

Subject: **City Manager's Report**

SENIOR SERVICES PROGRAMMING (AGEWELL)

No updates

CITY EMPLOYEE UPDATES

Recruitments

Below is a partial list of open recruitments and status. Additional information on City job openings is available online at https://carpinteriaca.gov/city-hall/human-resources/

- Library Technician
  - Start date June 17
- Parks and Facilities Attendant
  - Recruitment ongoing
- Part-time Lifeguard (Summer Seasonal) and Swim Coach Positions
  - 13 New Hires

.

UPDATES ON CAPITAL IMPROVEMENT PROJECTS

No updates

UPDATES ON DEVELOPMENT APPLICATIONS

No updates

OTHER CITY/COMMUNITY UPDATES

First City Pre-Designed Accessory Dwelling Unit Completed

In July 2023, the City released two sets of pre-designed construction plans for detached Accessory Dwelling Units (ADUs) ("Plan 1" for a 400 sq. ft. ADU; "Plan 2" for a 480 sq. ft. ADU). The plans are available for download for free from the City website and are

intended to provide a streamlined and cost-efficient option for homeowners interested in constructing a backyard ADU, by significantly reducing design fees and plan check review times. Design and preparation of the two plan sets was funded by a Regional Early Action Planning (REAP) grant awarded to the City by the California Department of Housing and Community Development (HCD).

The first building permit for the 480 sq. ft. “Plan 2” ADU was applied for in October 2023 and issued in late November 2023. Just over six months later in early June, construction was completed and final inspections were satisfied. Several others of the pre-designed ADUs are following close behind, including what is expected to be the City’s first completed 400 sq. ft. “Plan 1” ADU. The City is looking to work with these homeowners to visually document the first completed pre-designed ADUs through photos or video, and with their permission, share images of the ADUs on the City’s ADU webpage and through City social media outlets to encourage others to take advantage of the pre-designed ADU program.

Legislative Position Letters

At the June 10th City Council meeting, the Council requested that recent letters of support/opposition on various proposed legislation be posted on the City’s website and social media. Staff is creating a website to post recent and future legislative position letters for the public to view. Once the webpage is complete, staff will share the website details with the public at a future Council meeting.

Downtown “T” Encroachment Permit

The Temporary COVID-19 Outdoor Business Permit Program expires on June 30, 2024. Any and all private property encroachment within the City’s public right-of-way that do not possess a permit under the Downtown “T” Encroachment Permit Program including the payment of a permit fee will be required to be abated at the expense of the owner of such private property encroachment. An existing permit holder under the Temporary COVID-19 Outdoor Business Permit Program that opts to continue with their private property encroachment for outdoor business within the City’s public right-of-way will be required to possess a new permit under the Downtown “T” Encroachment Permit Program including the payment of a permit fee. The City now offers a lease program of a prefabricated modular parklet. The number of available prefabricated modular parklets under the parklet lease program is limited. Attention is directed to the Downtown “T” Encroachment Guidelines. For questions regarding the Downtown “T” Encroachment Permit Program as well as the parklet lease program, please contact Shay Darrington, Engineering Technician, at (805) 755-4445 or shayd@carpinteriaca.gov.

FEMA Flood Risk Open House

The Federal Emergency Management Agency (FEMA) is proposing updates to the flood insurance rate maps for communities countywide including the Carpinteria community. FEMA will be presenting the proposed preliminary flood insurance rate maps in a Flood Risk Open House, which will be hosted by the County of Santa Barbara. The Flood Risk Open House will be on Tuesday, July 9, 2024, at 5:30 p.m. in the Planning Commission Hearing Room, Engineering Building, 123 E. Anapamu St., Santa Barbara, CA 93101.

Independence Day Parade

The Independence Day Parade will be on Saturday, July 6, 2024, at 3:30 p.m. on Linden Avenue between Carpinteria Ave. and Sixth St.

Junior Lifeguard Program (JGs)

Over 200 participants started JGs on Monday, June 17th, and hit the ground running, and swimming! On Friday, June 28th, JG participants, who paid and registered for one of the field trips, will be heading to Santa Cruz islands and Scorpion Bay for a day full of adventures. Participants who opted not to go on the field trip or who were unable to secure a spot will still have a busy day Friday on the beach.

A grassroots fundraising campaign was spearheaded by Food Liaison owner, Jason Rodriguez, with support from Rincon Brewery and dozens of community donors, to raise money in support of the City's JG program. The City was recently informed that more than $3,000 was raised to purchase bike racks that will be placed at the end of Ash Ave. for several weeks each summer to accommodate the large number of bikes belonging to participants of the JG program.

Summer Reading Program Update

The summer reading program is off to a great start following the June 10th kickoff event called "Ugh! Bugs!" As part of the event, story artist Elaine Muray introduced some of the wonders of the insect world through their colorful and moving tales.

Learn Magic at the Library

On Friday, June 28th from 3:30-4:30 p.m., magician Shawn McMaster will be teaching magic to ages 10 and up at the Library. Space is limited, so please register in advance by calling the library.

Recreation Programming Closed for Independence Day

As a reminder, all Recreation programming and facilities will be closed next Wednesday, July 4th, in honor of Independence Day.

City of Carpinteria
City Council Minutes
Regular Meeting
Monday, June 10, 2024

In-Person and Virtual

CALL TO ORDER

Mayor Clark called the meeting to order at 5:32 pm.

ROLL CALL

Councilmembers present:	Councilmember Roy Lee Councilmember Mónica J. Solórzano Councilmember Wade T. Nomura Vice Mayor Natalia Alarcon Mayor Al Clark
Staff members present:	Michael Ramirez, City Manager Ryan Kintz, Assistant City Manager Jena Shoaf Acos, on behalf of Brownstein Hyatt Farber Schreck, LLP acting as City Attorney of the City of Carpinteria Brian C. Barrett, City Clerk Nick Bobroff, Community Development Director Jeanette Gant, Parks, Recreation & Community Services Director Erin Maker, Environmental Program Manager Licette Maldonado, Administrative Services Director

PLEDGE OF ALLEGIANCE

Mayor Clark led those present in the salute to the flag.

COUNCILMEMBER(S) REQUEST FOR REMOTE PARTICIPATION UNDER AB 2449:

There were no Councilmember requests for remote participation under AB 2449.

AGENDA MODIFICATIONS: NONE

INTRODUCTIONS, PROCLAMATIONS AND PRESENTATIONS:

1. Proclamation Recognizing June as Pride Month in Carpinteria. *(Requires approval prior to presentation of proclamation.)*

Speakers in-person: Levin Fetzer representing Pacific Pride Foundation

Motion by Councilmember Lee, seconded by Councilmember Nomura, to approve the Proclamation Recognizing June as Pride Month in Carpinteria. Upon voice vote, the motion carried unanimously.

Mayor Clark and the City Council presented the proclamation to Levin Fetzer, Community Engagement Manager for Pacific Pride Foundation.

2. Proclamation Honoring June 19, 2024, "Juneteenth Independence Day", in Recognition of June 19, 1865, When Enslaved Africans Learned of Their Freedom in the Southwestern States. *(Requires approval prior to presentation of proclamation.)*

Speakers in-person: Jordan Killebrew representing Juneteenth Santa Barbara

Motion by Councilmember Nomura, seconded by Councilmember Lee, to approve the Proclamation Honoring June 19, 2024, "Juneteenth Independence Day", in Recognition of June 19, 1865, When Enslaved Africans Learned of Their Freedom in the Southwestern States. Upon voice vote, the motion carried unanimously.

Mayor Clark and the City Council presented the proclamation to Jordan Killebrew representing Juneteenth of Santa Barbara.

3. Presentation by Our Neighborhood Voices.

Nils Nehrenheim, District 1 Councilmember for the City of Redondo Beach and representing Our Neighborhood Voices, provided the PowerPoint presentation.

Speakers in-person: Rogelio Delgado, Leslie Gascoigne, Amrita Salm, Patricia French, Lydia Grant representing Our Neighborhood Voices, Gail Marshall, Brad Stein, and Alexandra VanAntwerp

Speakers via Zoom: Arturo Tello

Emails distributed: Shirley Johnson

Presentation received and filed.

Motion by Councilmember Lee, seconded by Councilmember Nomura, to agendize support for Our Neighborhood Voices and look into what it takes to become a charter city. Upon voice vote, the motion carried unanimously.

Legal Counsel Acos sought clarification on the motion and she repeated her interpretation: A request to bring back an agenda item regarding endorsing the Our Neighborhood Voices

Initiative and another agenda item with more information about the process and requirements to change to a charter city. She asked for guidance on the timing of both of those items and clarification that that was the motion. The Council concurred on the motion as repeated by Legal Counsel Acos and as to timing of these items, the Council noted as soon as possible once the new initiative language was drafted.

TEMPORARY ADJOURNMENT FOR THE PURPOSE OF HOLDING THE MONTHLY MEETING OF THE CARPINTERIA LIBRARY BOARD OF TRUSTEES

Mayor Clark temporarily adjourned the meeting at 6:32 pm.

RECONVENE THE REGULAR MEETING OF THE CITY COUNCIL

Mayor Clark reconvened the meeting at 6:47 pm.

PUBLIC INFORMATION REPORTS AND ANNOUNCEMENTS

Lieutenant Butch Arnoldi with the Santa Barbara County Sheriff's Department provided an update on crime in the City.

CITY MANAGER'S REPORT

a. Senior Services Programming

City Manager Ramirez reported on AgeWell's Lecture Series.

b. City Employee Updates

See City Manager's Report (not mentioned in verbal report).

c. Updates on Capital Improvement Projects

None.

d. Updates on Development Applications

Community Development Director Bobroff mentioned that there will be a Joint City Council, Planning Commission and Architectural Review Board meeting to conceptually review the proposed Lagunitas Mixed-Use Development located at 6380 Via Real.

e. Other City/Community Updates

City Manager Ramirez explained that all recreational facilities and programming will be closed on Wednesday, June 19th, to observe the Juneteenth holiday.

Parks, Recreation & Community Services Director Gant responded to questions from the Council regarding activities in the department.

There was no public comment.

PLANNING COMMISSION ACTIONS:

Community Development Director Bobroff presented the Planning Commission Actions from its meeting of June 3, 2024.

There was no public comment.

PUBLIC COMMENT ON MATTERS NOT ON THE AGENDA

Speakers in-person: Susan Mailheau (not present to speak), Jason Rodriguez representing the Food Liaison, Rogelio Delgado, Fred Shaw representing HopeNet, and Sandy Evans

Emails distributed: Suzanne Cuddy

CONSENT CALENDAR:

The City Council pulled Item No. 7 from the Consent Calendar.

7. Adopt Ordinance No. 781 (second reading), amending Carpinteria Municipal Code Chapter 5.40 to permit outdoor live entertainment. *(Requires a roll call vote.)*

Speakers in-person: Stephen Marcussen, Eileen Marcussen, Andre Jackson representing Corktree Cellars, Paul Wright representing Island Brewing Company, and Marilyn Jenkins

Speakers via Zoom: Lorraine McIntire

Emails distributed: Anonymous and Marilyn Jenkins

Motion by Councilmember Solórzano, seconded by Vice Mayor Alarcon, to adopt Ordinance No. 781 on second reading, amending Carpinteria Municipal Code Chapter 5.40, to permit outdoor live entertainment. The roll call vote on the motion was as follows:

AYES:	Councilmember Lee, Councilmember Nomura, Councilmember Solórzano, Vice Mayor Alarcon, and Mayor Clark
NOES:	None
ABSENT:	None
ABSTAIN:	None

The motion carried unanimously.

The City Council heard the remaining Consent Calendar Item Nos. 4 through 6.

There was no public comment.

Motion by Councilmember Lee, seconded by Vice Mayor Alarcon, to approve the Consent Calendar Item Nos. 4 through 6. The roll call vote on the motion was as follows:

AYES: Councilmember Lee, Councilmember Nomura, Councilmember Solórzano, Vice Mayor Alarcon, and Mayor Clark
NOES: None
ABSENT: None
ABSTAIN: None

The motion carried unanimously.

4. Approve the minutes of the regular meeting held May 28, 2024.

5. Receive and file the Expenditures for the period beginning May 20, 2024 and ending May 31, 2024.

6. Direct staff to review the City's Conflict of Interest Code and prepare any necessary updates.

ADMINISTRATIVE MATTERS:

8. Approve and adopt Resolution No. 6324, amending the Franchise Agreement for Solid Waste Handling Services.

   Recommendation: Approve and adopt Resolution No. 6324, amending the Franchise Agreement for Solid Waste Handling Services. *(Requires a roll call vote.)*

Environmental Program Manager Maker provided the staff report and PowerPoint presentation.

There was no public comment.

Motion by Councilmember Solórzano, seconded by Councilmember Nomura, to approve and adopt Resolution No. 6324, amending the Franchise Agreement for Solid Waste Handling Services. The roll call vote on the motion was as follows:

AYES: Councilmember Lee, Councilmember Nomura, Councilmember Solórzano, Vice Mayor Alarcon, and Mayor Clark
NOES: None
ABSENT: None
ABSTAIN: None

The motion carried unanimously.

Mayor Clark temporarily recessed to a break at 7:46 pm and reconvened the meeting at 7:56 pm.

PUBLIC HEARING:

9. Fiscal Year (FY) 2024-25 Operating Budget Study Session and Presentation, and Potential Program Reduction and Deferment Options to Address an Existing Deficit and Projected Future Revenue Shortfalls.

   Recommendation: Receive the staff report and presentation, open the public hearing and receive public comment, provide staff with direction concerning Budget Funds, and continue the public hearing to the City Council Meeting on Monday, June 24, 2024.

City Manager Ramirez, Assistant City Manager Kintz, and Administrative Services Director Maldonado presented the staff report and PowerPoint presentation.

Mayor Clark opened the public hearing at 8:46 pm.

Speakers in-person: Gail Marshall, Amber Kaplan representing the Carpinteria Library Advisory Commission, Rogelio Delgado, and Fred Shaw

Speakers via Zoom: Julie Sigwart

Mayor Clark closed the public hearing at 8:59 pm.

Motion by Councilmember Solórzano, seconded by Vice Mayor Alarcon, to open the public hearing and receive public comment, direct staff to pursue the staff recommendation below in terms of balancing the budget and closing the operational deficit by eliminating/deferring the following:

Staff Recommendation:

Professional:

- Community Satisfactory Survey $15,000
- Legal Services $150,000
- Pension Trust Analyses $15,000

Contract Services

- HSAC – Outreach Program $9,000
- Executive Assistance $24,000
- Recruitment Contract $35,000
- Sheriff Community Resources $200,000

Total: $448,000

and continue the public hearing to the City Council Meeting on Monday, June 24, 2024.

The roll call vote on the motion was as follows:

AYES: Councilmember Nomura, Councilmember Solórzano, Vice Mayor Alarcon and Mayor Clark
NOES: Councilmember Lee
ABSENT: None
ABSTAIN: None

The motion carried.

10. Continuation of Public Hearing for Approval of Procurement Policy and Municipal Code Update.

    Recommendation: Open the public hearing, receive public comment, keep public hearing open, and continue the public hearing of the Procurement Policy and Municipal Code Update to the June 24, 2024 Council meeting.

Administrative Services Director Maldonado provided the staff report.

Mayor Clark opened the public hearing at 9:11 pm and being there was no public comment, closed the public hearing at 9:11 pm.

Motion by Vice Mayor Alarcon, seconded by Councilmember Nomura, to continue the public hearing for approval of the Procurement Policy and Municipal Code Update to the June 24, 2024 Council meeting. Upon voice vote, the motion carried unanimously.

CONSIDERATION OF ANY ITEMS REMOVED FROM CONSENT CALENDAR AND/OR OTHER AGENDA ITEMS REQUESTED TO BE ADVANCED: NONE

MATTERS CONTINUED FROM PREVIOUS MEETINGS: NONE

OTHER BUSINESS: NONE

LEGISLATIVE UPDATE:

Legal Counsel Acos reported on Assembly Bill 3093, Assembly Bill 817, Senate Bill 1116, Assembly Bill 2404, Senate Bill 1037, and Assembly Bill 1886 which were included in the League of California Cities Update. She provided an update on Senate Bill 951 and Assembly Bill 2560 brought up during the last City Council meeting's Legislative Update.

The Council was in favor of directing staff to place opposition letters for Council's consideration regarding Senate Bill 1037, Assembly Bill 1886, Senate Bill 951, and

Assembly Bill 2560 and a support letter for Council's consideration regarding Assembly Bill 817 on a future agenda.

Councilmember Solórzano requested staff post recent City letters of support/opposition on various legislation on the City's website and social media. The Council had no objection.

COMMITTEE REPORTS, INQUIRIES AND OTHER MATTERS PRESENTED BY COUNCILMEMBERS

Councilmember Solórzano reported on the following:

- Santa Barbara Metropolitan Transit District met last week and approved its FY 24-25 Operating and Capital Budget and the purchase of 8 battery-electric busses and charging equipment.
- City's Sustainability Committee met on May 28th to talk about potential updates to AB 939 funding.
- Harbor Seal Advisory Committee will meet on June 26th at 3:45 pm in the Council Chambers.

ATTENDANCE OF COUNCILMEMBERS FOR FUTURE MEETINGS

All Councilmembers are expected to be in attendance at the special joint City Council, Planning Commission, and Architectural Review Board meeting on Tuesday, June 18th.

ADJOURNMENT

Mayor Clark adjourned the meeting at 9:25 pm.

_____
Al Clark, Mayor

ATTEST:

_____
Brian C. Barrett, CMC, CPMC
City Clerk

City of Carpinteria

COUNCIL AGENDA STAFF REPORT
June 24, 2024

ITEM FOR COUNCIL CONSIDERATION

Expenditures for the period beginning June 03, 2024 and ending June14, 2024.

STAFF RECOMMENDATION

Receive and file Warrant Register for the period of June 03, 2024, through June 14, 2024, pursuant to Carpinteria Municipal Code 2.08.150(F).

DISCUSSION

As part of each regular City Council agenda, a list of all checks (Attachment A) dispersed since the last reporting period is presented to the City Council pursuant to C.M.C. 2.08.150(F). The report is provided for City Council and public information and serves as staff's verification that the expenditures have been reviewed and are within budgeted appropriations.

FINANCIAL CONSIDERATIONS

The warrant register is designed to communicate fiscal activity since the prior reporting period.

ATTACHMENTS

Attachment A: Warrant Register for the period beginning June 03, 2024 and ending June 14, 2024.

Staff contact: Brenda Robinson, Accounting Specialist
(805) 755-4442, BrendaR@carpinteriaca.gov

Signature

Staff contact: Licette Maldonado, Admin Services Dir.
(805) 755-4448, LicetteM@carpinteriaca.gov

Signature

Reviewed by: Ryan Kintz, Assistant City Manager
(805) 755-4400, ryank@carpinteriaca.gov

Signature

Reviewed by: Michael Ramirez, City Manager
(805) 755-4450, michaelr@carpinteriaca.gov

Signature

ATTACHMENT A

Warrant Register

Carpinteria, CA

Date Range: 06/03/2024 - 06/14/2024

Vendor Number / Payable #	Vendor Name / Payable Type	Payable Description	Payment Date	Payment Amount	Number
Bank Code: AP Bank-AP Bank					
Payment Type: Regular					
	ACCESS CONTROL SECURITY INC.		06/06/2024	276.38	103761
0059450	Invoice	SECURITY: P. LOPEZ 5/11/24			
	AMAZON CAPITAL SERVICES INC		06/06/2024	1,066.47	103762
11G7-TK9X-74QR	Invoice	BOOKS FOR LIBRARY			
1334-K9NR-46L4	Invoice	BOOKS FOR LIBRARY			
139R-PQ4N-HNXM	Invoice	BOOKS FOR LIBRARY			
13ML-XHQF-699C	Credit Memo	LAMP FOR LIBRARY PROGRAM			
147G-YGJF-63L9	Invoice	BROOM & DUSTPAN DEDUCT FROM LOPEZ VET. DEPOSIT			
14XJ-19FJ-63NP	Invoice	BOOKS FOR LIBRARY			
1LH4-VW9M-JJ3K	Credit Memo	BOOKS FOR LIBRARY			
1LJF-LXNJ-3TLH	Invoice	BINDERS,PAPER,MARKERS,GLUE,FABRIC FOR LIBRARY			
1MDD-H7WY-1LCR	Invoice	PADDLE GEAR FOR JUNIOR GUARDS			
1NKQ-9XGF-FM6Q	Invoice	BOOKS FOR LIBRARY			
1QFC-1HCJ-KR36	Invoice	BOOKS FOR LIBRARY			
1QYF-VV11-MFMQ	Invoice	ZIP BOOKS-V. HOLLEY			
1R3V-6PDP-4QJG	Invoice	BOOKS FOR LIBRARY			
1XQX-T4VG-WWDP	Invoice	BOOKS FOR LIBRARY			
	BIBLIOTHECA LLC		06/06/2024	1,544.00	103763
INV-US75561	Invoice	SELF CHECKOUT SYSTEM FOR LIBRARY 7/5/24-7/4/25			
	BIE & BIE PRODUCTIONS INC		06/06/2024	500.00	103764
406	Invoice	DTBAB DOWNTOWN T - MERCHANTS MAP -MAY 2024			
	BRIAN DAILY		06/06/2024	138.31	103765
INV0005798	Invoice	PROJECT CLOSEOUT EP-21-6750			
	CAMPBELL GEO INC		06/06/2024	304.12	103766
INV0005799	Invoice	PROJECT CLOSEOUT EP-18-6294			
	CARPINTERIA SANITARY DISTRICT		06/06/2024	5,406.34	103767
INV0005817	Invoice	PROJECT CLOSEOUT EP-01-1005			
	CARPINTERIA VALLEY LUMBER CO		06/06/2024	183.12	103768
537417	Invoice	SUPPLIES FOR LINDEN BENCHES REPIARS			
537444	Invoice	PAINT SUPPLIES FOR MONTE VISTA & EL CARRO PARK			
537662	Invoice	FAUCET REPAIR IN WOMENS RESTROOM AT VETS HALL			
537837	Invoice	PAINT TRAY & ROLLER FOR MONTE VISTA/EL CARRO PARK			
	CARPINTERIA VALLEY WATER DISTRICT		06/06/2024	2,549.93	103769
INV0005818	Invoice	PROJECT CLOSEOUT EP-10-5011			
	COUNTY SANITATION COMPANY INC STEWARTS & SELZER		06/06/2024	1,730.00	103770
63607	Invoice	HYDRO JETTING AT VIOLA FIELDS 5/14/24			
63608	Invoice	HYDRO JETTING AT EL CARRO 5/14/24			
64609	Invoice	LINE CLEARING AT CITY HALL 5/6/24			
	COX BUSINESS		06/06/2024	352.91	103771
JUN24 001 3011 028030701	Invoice	JUN24 POOL & GARDEN INTERNET-PHONE SERVICE			
	DEWBERRY ENGINEERS INC.		06/06/2024	5,196.25	103772
2396612	Invoice	1/6/24-1/26/24 CARP. AVENUE BRIDGE REPLACEMENT			
	ELAINE MURAY		06/06/2024	300.00	103773
INV0005804	Invoice	LIBRARY PERFORMANCE 6/10/24			
	EVERSHADE EXTERIOR CLEANING SOLUTIONS		06/06/2024	9,675.00	103774
10809	Invoice	MAY24 CLEANING OF TRASH CANS AT CARP & LINDEN AVE			

	FRONTIER COMMUNICATIONS		06/06/2024	221.22	103775
JUN24 209-188-2500-06158	Invoice	JUN24 PHONE & INTERNET - LG TOWER			
JUN24 805-566-3374-04252	Invoice	JUN24 PHONE & INTERNET - BOATHOUSE			
	GLADWELL GOVERNMENTAL SERVICES INC		06/06/2024	1,120.00	103776
5483	Invoice	ELECTION MNGMT SERVICES 8.5HR 6/3/24			
	GRAINGER		06/06/2024	81.27	103777
9127727742	Invoice	DRILL BITS FOR CUTTING & CARVING FOR VETS HALL			
	IMPULSE ADVANCE COMMUNICATIONS		06/06/2024	1,663.18	103778
119951	Invoice	JUL24 PHONE SERVICES			
	KAY PARK RECREATION CORPORATION		06/06/2024	923.79	103779
201961	Invoice	DOG PARK BENCHES FOR OFF LEASH DOG PARK			
	LIEBERT CASSIDY WHITMORE		06/06/2024	1,644.00	103780
267331	Invoice	PROFESSIONAL LEGAL SERVICES THROUGH 4/30/24			
	MBJ HOMES INC		06/06/2024	8,298.17	103781
INV0005820	Invoice	PROJECT CLOSEOUT EP-15-5753			
INV0005821	Invoice	PROJECT CLOSEOUT EP-15-5754			
INV0005822	Invoice	PROJECT CLOSEOUT EP-15-5755			
INV0005823	Invoice	PROJECT CLOSEOUT EP-16-5952			
	MCCORMIX CORP		06/06/2024	1,791.19	103782
672933	Invoice	DIESEL FOR FUELING TANK			
	MICHELLE SINCLAIR		06/06/2024	1,294.44	103783
INV0005800	Invoice	PROJECT CLOSEOUT EP-17-6177			
	MISSION UNIFORM SERVICE		06/06/2024	275.24	103784
521586633	Invoice	MAT. REPLACEMENT, UNIFORM CLEANING 5/13/24			
521633207	Invoice	MAT. REPLACEMENT, UNIFORM CLEANING 5/20/24			
	OVERDRIVE INC.		06/06/2024	516.01	103785
01352DA24149145	Invoice	MAY24 EBOOK/AUDIOBOOK FOR LIBRARY			
01352DA24149146	Invoice	MAY24 EBOOK/AUDIOBOOK FOR LIBRARY			
01352DA24161656	Invoice	MAY24 EBOOK/AUDIOBOOK FOR LIBRARY			
	PEDRO LOPEZ		06/06/2024	260.39	103786
INV0005809	Invoice	VETS HALL EVENT 5/11/24 REFUND			
	QUADIENT FINANCE USA INC		06/06/2024	500.00	103787
MAY24A 7900 0440 8110 09	Invoice	POSTAGE FOR CITY HALL 5/23/24			
	RECDESK LLC		06/06/2024	10,500.00	103788
INV-14717	Invoice	RECDESK SUBSCRIPTION FOR POOL 5/1/24-4/30/25			
	ROCKWELL PRINTING		06/06/2024	602.85	103789
44566	Invoice	CARPINTERIA MAP PRINTED FULL COLOR 2 SIDED			
	SANDYLAND TIC MANAGEMENT		06/06/2024	711.31	103790
INV0005801	Invoice	PROJECT CLOSEOUT EP-23-7110			
	SANTA BARBARA LOCKSMITH		06/06/2024	32.63	103791
145969	Invoice	KEP COPIES-VETS HALL, PUBLIC WORKS 5/23/24			
	SITEONE LANDSCAPE SUPPLY (ALL AROUND)		06/06/2024	65.37	103792
141887747-001	Invoice	SUPPLIES FOR POOL ACCU TAB PUMP			
	SO CA EDISON		06/06/2024	7,754.26	103793
MAY24 700201069122	Invoice	MAY24 ELECTRICITY-101 ASH AVE			
MAY24 700230547624	Invoice	MAY24 ELECTRICITY-5103 CARPINTERIA AVE			
MAY24 700247140684	Invoice	MAY24 ELECTRICITY-1 CARPINTERIA TC1			
MAY24 700264659490	Invoice	MAY24 ELECTRICITY-1115 LINDEN AVE B PED			
MAY24 700274833982	Invoice	MAY24 ELECTRICITY-901 CACTUS LN EV EV			
MAY24 700291369452	Invoice	MAY24 ELECTRICITY-MULTIPLE LOCATIONS			
MAY24 700477662295	Invoice	MAY24 ELECTRICITY-901 CACTUS LN LGHT LGHT			
MAY24 700525378417	Invoice	MAY24 ELECTRICITY-931 WALNUT AVE & 4851 5TH ST			
MAY24 700827356389	Invoice	MAY24 ELECTRICITY-CARP & PALM AVE			
	SO CAL GAS		06/06/2024	2,675.78	103794

MAY24 006 514 2700 7	Invoice	NATRUAL GAS 5305 CARPINTERIA AVE (POOL)			
MAY24 014 914 3239 7	Invoice	NATRUAL GAS 5103 CARPINTERIA AVE (FRIENDS OF THE L			
MAY24 016 913 9500 6	Invoice	NATRUAL GAS 5775 CARPINTERIA AVE (CITY HALL)			
	SOLID WASTE SOLUTIONS INC		06/06/2024	1,062.00	103795
214	Invoice	MAY24 WASTEWATER PROFESSIONAL SERVICES			
	SUP DESIGN GROUP LLC		06/06/2024	425.57	103796
INV0005802	Invoice	PROJECT CLOSEOUT EP-19-6429			
	TKM ENGINEERING		06/06/2024	292.50	103797
1291	Invoice	MAY24 STAFF AUGMENTATION SERVICES			
	TRAFFIC TECHNOLOGIES LLC		06/06/2024	131.10	103798
47385	Invoice	15 MIN PARKING LOADING & UNLOADING ONLY SIGN			
	UNDERGROUND SERVICE ALERT OF SOUTHERN CALIFORNI		06/06/2024	229.46	103799
23-2425731	Invoice	JUN24 CA STATE REGULATORY FEE			
520240157	Invoice	JUN24 NEW TICKET CHARGES & DATABASE MAINTENANCE			
	VILLAGE POOL SUPPLY		06/06/2024	464.80	103800
48704	Invoice	CHLORINE, ACID FOR POOL 5/23/24			
	WAXIE SANITARY SUPPLY		06/06/2024	197.21	103801
82488820	Invoice	TRASH BAGS FOR CITY HALL			
82501193	Invoice	NON-ACID BATHROOM CLEANER FOR CITY HALL			
	WEX BANK (76)		06/06/2024	351.59	103802
97431554	Invoice	MAY24 FUEL FOR CITY VEHICLES			
	WEX BANK (CHEVRON)		06/06/2024	1,921.49	103803
97138155	Invoice	MAY24 FUEL FOR CITY VEHICLES			
	WILLIAM RYAN		06/06/2024	3,108.31	103804
INV0005803	Invoice	PROJECT CLOSEOUT EP-14-5542			
	ZWORLD GIS		06/06/2024	2,977.00	103805
2024-0157	Invoice	MAY24 MAPPING/GIS SERVICES			
	ADVANTAGE TELECOM		06/13/2024	69.99	103806
160189	Invoice	JUN24 EMERGENCY PHONE LINE SERVICES			
	AMAZON CAPITAL SERVICES INC		06/13/2024	1,712.75	103807
1143-TJVW-36QJ	Invoice	BOOKS FOR LIBRARY			
13TM-CFGD-3DN9	Invoice	CRAFT SUPPLIES FOR LIBRARY			
17G1-1D46-3NW1	Invoice	BOOKS FOR LIBRARY			
17HG-HNCP-D4HK	Invoice	BOOKS FOR LIBRARY			
1G1J-3NMP-3FT9	Invoice	BOOKS FOR LIBRARY			
1GMH-RM4R-FH1W	Invoice	BOOKS FOR LIBRARY			
1HYF-LTPP-9GP7	Invoice	CRAFT SUPPLIES FOR LIBRARY			
1J34-3YRY-3TJ3	Invoice	BOOKS FOR LIBRARY			
1KY9-CYCV-GML4	Invoice	PENS, FOLDERS, MESSAGE FLAGS FOR OFFICE			
1MC4-FGRP-DC6K	Invoice	BOOKS FOR LIBRARY			
1MXK-QNQT-FP9Y	Invoice	BOOKS FOR LIBRARY			
1MY6-CNV1-31TT	Invoice	WILDFLOWER SEEDS FOR LIBRARY			
1NF9-M9WK-CD6R	Invoice	BOOKS FOR LIBRARY			
1TVH-NHPW-9GFP	Invoice	BOOKS FOR LIBRARY			
1W3X-7QLP-3RXM	Invoice	BOOKS FOR LIBRARY			
	BASIC		06/13/2024	157.48	103808
IN3104127	Invoice	MAY24 MONTHLY FSA FEE			
	CARPINTERIA VALLEY WATER DISTRICT		06/13/2024	19,180.07	103809
CARP CITY MAY24 SERVICE	Invoice	MAY24-WATER FOR MULTIPLE LOCATIONS			
	COASTAL OCCUPATIONAL MEDICAL GROUP		06/13/2024	125.00	103810
5000019	Invoice	APR24 PRE-HEALTH SCREENING AQUATICS PROGRAM COORD.			
	COASTAL VIEW NEWS		06/13/2024	699.00	103811
61275	Invoice	PUBLIC HEARING NOTICE AD 6/10/24			
61276	Invoice	PUBLIC HEARING NOTICE AD 6/10/24			
61277	Invoice	PUBLIC HEARING NOTICE AD 6/10/24			
61278	Invoice	SUMMARY OF ADOPTED ORDINANCE AD 5/28/24			

61279	Invoice	SUMMARY OF PROPOSED ORDINANCE AD 5/28/24			
61280	Invoice	SUMMARY OF PROPOSED ORDINANCE AD 5/28/24			
	COX BUSINESS		06/13/2024	428.43	103812
JUN24 001 3011 022093901	Invoice	JUN24 CITY HALL INTERNET-PHONE SERVICES			
	EVERYWHERE RIGHT NOW		06/13/2024	570.00	103813
3945	Invoice	MAY24 WEBSITE PROGRAMMING FOR CITY HALL			
	FIRST NATIONAL BANK OF OMAHA		06/13/2024	8,515.71	103814
MAY24 0983	Invoice	CREDIT CARD PAYMENT-OUM			
MAY24 3409	Invoice	CREDIT CARD PAYMENT-JS			
MAY24 3498	Invoice	CREDIT CARD PAYMENT-JT			
MAY24 3696	Invoice	CREDIT CARD PAYMENT-LM			
MAY24 4480	Invoice	CREDIT CARD PAYMENT-NB			
MAY24 4545	Invoice	CREDIT CARD PAYMENT-BB			
MAY24 6160	Invoice	CREDIT CARD PAYMENT-JI			
MAY24 9341	Invoice	CREDIT CARD PAYMENT-MR			
	FRONTIER COMMUNICATIONS		06/13/2024	53.48	103815
JUN24 805-566-1944-03292	Invoice	JUN24 PHONE & INTERNET - BEACH STORE			
	HDL SOFTWARE LLC		06/13/2024	5,494.58	103816
SIN038710	Invoice	APR24 NEW ACCOUNTS PROCESSED, TOT, STR RETURNS			
	INFOARMOR INC		06/13/2024	81.75	103817
6456May24	Invoice	MAY24 IDENTITY THEFT EMPLOYEE PREMIUMS			
	KANOPY		06/13/2024	114.00	103818
403602 - PPU	Invoice	MAY24 LIBRARY VIDEOS			
	LOWE'S		06/13/2024	897.71	103819
MAR24-MAY24 9800 338916	Invoice	MAR-MAY24 CARD PAYMENT			
	MISSION UNIFORM SERVICE		06/13/2024	282.14	103820
521670031	Invoice	MAT REPLACEMENT, UNIFORM CLEANING 5/27/24			
521670032	Invoice	TOWEL & MAT REPLACEMENT FOR CITY HALL 5/24/24			
521714084	Invoice	TOWEL & MAT REPLACEMENT-POOL 6/3/24			
521714086	Invoice	TOWEL & MAT REPLACEMENT AT LIBRARY 6/3/24			
521714088	Invoice	TOWEL & MAT REPLACEMENT- VETS HALL 6/3/24			
	NEW BEGINNINGS COUNSELING CENTER		06/13/2024	3,233.85	103821
49638	Invoice	APR24 SAFE PARKING PROGRAM			
	NEW PIG CORPORATION		06/13/2024	1,525.75	103822
24335003-00	Invoice	PIG BUILD-A-BERM BARRIER KIT			
	POLICORE INC.		06/13/2024	9,051.56	103823
403324	Invoice	IT SERVICES-CITY HALL MAY24			
	REGIONAL GOVERNMENT SERVICES		06/13/2024	294.19	103824
16820	Invoice	APR24 CONTRACTED HR SERVICES SUPPORT			
	ROCKWELL PRINTING		06/13/2024	91.99	103825
44580	Invoice	POSTERS FOR AGEWELL PROGRAM			
	SANTA BARBARA PEST CONTROL		06/13/2024	55.00	103826
30270	Invoice	MAY24 PEST CONTROL AT VETS HALL			
	SO CA EDISON		06/13/2024	218.57	103827
JUN24 700827247063	Invoice	JUN24 ELECTRICITY-5781 CARPINTERIA AVE PED PED			
MAY24 700604790697	Invoice	MAY24 ELECTRICITY-CAPP AV/CSTS PAS 609			
	SO CAL GAS		06/13/2024	202.62	103828
JUN24 140 914 3084 4	Invoice	NATRUAL GAS 941 WALNUT AVE (VETS HALL)			
	WARMINGTON RESIDENTIAL		06/13/2024	2,646.34	103829
INV0005825	Invoice	JUN24 LANDSCAPE BOND RELEASE			
	MISSIONSQUARE		06/13/2024	11,534.43	103830
INV0005831	Invoice	MISSIONSQUARE Employee Contributions			
INV0005832	Invoice	Deferred Compensation Contribution-Part Time Emp			
INV0005833	Invoice	MissionSquareEmployee Contributions			

INV0005834	Invoice	MISSIONSQUARE Employee Contributions			
	SEIU LOCAL 620		06/13/2024	260.62	103831
INV0005835	Invoice	Employee Union Dues Contribution			
	CalPERS HEALTH		06/06/2024	7,902.99	DFT0003274
100000017547837	Invoice	JUN24 HEALTH PREMIUMS			
	CalPERS HEALTH		06/06/2024	54,463.40	DFT0003275
100000017547836	Invoice	JUN24 HEALTH PREMIUMS			
	CalPERS		06/06/2024	55.11	DFT0003282
5/11/24-5/24/24 L. SILVA	Invoice	PEPRA CONTRIBUTION 5/11-5/24/24 L. SILVA			

City of Carpinteria

COUNCIL AGENDA STAFF REPORT
June 24, 2024

ITEM FOR COUNCIL CONSIDERATION

Contracts Executed by the City Manager on behalf of the City for the Period of May 21, 2024 through June 17, 2024.

STAFF RECOMMENDATION

Receive and file Report of Contracts Executed by the City Manager for the Period of May 21, 2024 through June 17, 2024.

DISCUSSION

The City Manager is delegated authority by the Carpinteria Municipal Code (CMC), §2.08.150B, to execute contracts on behalf of the City in the amount of $30,000 or less. Pursuant to CMC §2.08.150C, a list of all contracts executed by the City Manager is provided for City Council information and appended to this Staff Report as Attachment A. Attachment A lists all contracts entered into on behalf of the City for goods, construction and services for the Period of May 21, 2024 through June 17, 2024.

FINANCIAL CONSIDERATIONS

All contracts entered into are within the appropriated budgeted amounts.

ATTACHMENTS

A. Report of Contracts Executed by the City Manager

Staff contact:
Brian C. Barrett, City Clerk
(805) 755-4403, brianb@carpinteriaca.gov

Brian C. Barrett
Signature

Reviewed by: Ryan Kintz, Assistant City Manager
(805) 755-4400; ryank@carpinteriaca.gov

Signature

ATTACHMENT A

Report of Contracts Executed by the City Manager
Period of May 21, 2024 through June 17, 2024

VENDOR	PURPOSE	AMOUNT
Toro Enterprises, Inc. & Banner Bank	Escrow Agreement for Security Deposits In Lieu of Retention for the 2022 Pavement Rehabilitation Project No. 15132 (Escrow Agreement #2283)	$0.00
MNS Engineers, Inc.	Grant Writing for ATP Cycle 7 Grant Program	$22,960
Encompass Consultant Group	Civil Engineering Services for Groundwater Seepage Near Intersection of Chaney Avenue and Eleanor Drive	$29,520
Mary Rose & Associates	Public Education and Outreach for Transient Occupancy Tax Ballot Measure for November 5, 2024 General Municipal Election	$3,000
RRM Design Group	Extension of Term to June 30, 2025 for Design Services of the Franklin Creek Trail Improvements Project No. 15037	$0.00

City of Carpinteria

COUNCIL AGENDA STAFF REPORT
June 24, 2024

ITEM FOR COUNCIL CONSIDERATION

Adoption of Ordinance No. 783, an Ordinance of the City Council, of the City of Carpinteria, California, amending Chapter 2.04.620 of the Carpinteria Municipal Code to modify the compensation of the Carpinteria City Councilmembers to $950 per month per councilmember pursuant to Government Code Section 36516.

STAFF RECOMMENDATION

Adopt Ordinance No. 783 (second reading), amending Carpinteria Municipal Code Chapter 2.04.620 setting compensation of Carpinteria City Councilmembers to $950 per month (Attachment A).

Sample Motion: I move to adopt Ordinance No. 783, amending Chapter 2.04.620, Compensation of Councilmembers, of the Carpinteria Municipal Code. *(This motion requires a roll call vote.)*

BACKGROUND

Carpinteria Municipal Code ("CMC") Section 2.04.620 pertaining to the compensation of City Councilmembers was last amended on June 25, 1990 by Ordinance No. 462 (Attachment B). Section 2.04.620 reads as follows:

> "Each councilmember shall be paid during his or her incumbency at the rate of three hundred ten dollars ($310.00) per month; provided, however, that any increase in compensation shall only become effective on the date of certification of a general municipal election at which time an elected councilmember takes office pursuant to Government Code Section 36516.5."

On June 29, 2023, Governor Gavin Newsom approved Senate Bill No. 329 (SB 329 - Attachment C) authored by Senator Bill Dodd, (D-Napa). SB 329 amended Government Code Section 36516 allowing a city council to establish by ordinance a salary up to a ceiling determined by the city's population. SB 329 increased the maximum base compensation for council members in a city such as Carpinteria, with a population of up to 35,000, to $950 per month. Additionally, SB 329 allows increases beyond the population-based salary maximums to an amount not exceeding the greater of either five percent (5%) for each calendar year from the operative date of the last adjustment

or an amount equal to inflation from January 1, 2024, based on the California Consumer Price Index, not to exceed ten percent (10%) for each calendar year.

At the City Council meeting of April 8, 2024, staff presented a report about SB 329, and the City Council directed staff to return with a proposed ordinance for consideration of a City Council compensation increase within a range of $837 to $950 per month.

Staff returned to the City Council on May 28, 2024 to introduce first reading of Ordinance No. 783. The City Council by majority vote (4-1), approved Ordinance No. 783 modifying City Councilmember compensation to $950 per month per councilmember pursuant to Senate Bill 329. Ordinance No. 783 amends Section 2.04.620 of the CMC to read as follows:

> "Each councilmember shall be paid during his or her incumbency at the rate of $950.00 per month; provided, however, that any increase in compensation shall only be effective on the date of certification of a general municipal election at which time an elected councilmember takes office pursuant to Government Code Section 36516.5."

DISCUSSION

Senator Dodd introduced SB 329 legislation with the intent to boost diversity and participation on California city councils. Senator Dodd stated, "City council members serve long hours and make critical decisions for our communities. It's a major commitment that's especially hard on working people and those from diverse or disadvantaged backgrounds who must balance jobs and family obligations."[1] The legislature has not increased the council salary ceiling since 1984, despite inflation rising over 300 percent during that time. SB 329 amends Government Code Section 36516 to better reflect the time commitment necessary to serve on a city council and to attract a more diverse pool of individuals to participate in local government with the goal of attracting more diverse individuals to serve on city councils by having the pay reflect the time commitment necessary to serve.

The City Council's current compensation of three hundred ten dollars ($310) per month ($3,720 per annum), has remained unchanged since 1990. In addition to a monthly stipend, many cities provide city council members with other benefits. In Carpinteria, Resolution 3057 (Attachment D) established that City Council members receive other benefits equal to management staff, with the exception that any cash received in lieu of health benefits must be placed into a deferred compensation account.

For the purposes of this report, staff conducted a city council compensation survey (Attachment E), comparing Carpinteria to sixteen benchmark cities used in the City's 2021 Total Compensation Study. The survey includes population size, agency classification (Charter or General Law), monthly compensation amounts, and eligibility

[1] Senator Bill Dodd website (https://sd03.senate.ca.gov/news/20230502-senate-approves-sen-dodd%E2%80%99s-city-council-pay-cap-bill)

for medical coverage. The analysis revealed that city council members in benchmark cities receive various benefits, ranging from no additional benefits to comprehensive medical, vision, dental insurance, and retirement systems.

As stated above, Government Code Section 36516, as amended by SB 329, allows a city council to establish by ordinance a salary up to a ceiling determined by the city's population. For Cities with populations up to 35,000, such as Carpinteria, the maximum allowable salary is nine hundred fifty dollars ($950) per month. Salaries may be increased beyond the population-based caps by ordinance, but increases cannot exceed the greater of:

(A) An amount equal to five percent for each calendar year from the operative date of the last adjustment of the salary in effect when the ordinance or amendment is enacted (non-cumulative).

(B) An amount equal to inflation since January 1, 2024, based upon the California Consumer Price Index, which shall not exceed ten percent for each calendar year.

For the City Council, a non-cumulative annual increase of five percent since 1990 results in a current monthly salary of $837 (170% non-cumulative), as detailed in the attached financial analysis. Therefore, if the Council had implemented a five percent increase each year since 1990, the $310 monthly salary would now be $837. Additionally, had the compensation kept up with inflation for Los Angeles-Long Beach-Anaheim Urban Wage Earners, the value would be $754 per month (143% inflation). Alternatively, the City Council may choose to increase the current compensation of $310 per month to an amount up to, but not exceeding, $950 per month, based on the city's population.

Increasing Council compensation could incentivize potential candidates who might not have considered running due to the significant time commitment and financial constraints associated with the role. The City's current low compensation rates, unchanged since 1990, may discourage individuals from diverse communities and those with full-time jobs from running for office. By increasing the compensation for City Council members, Carpinteria could attract a wider range of candidates, including those from diverse backgrounds and younger generations, potentially leading to more inclusive decision-making processes. This reform, could help ensure that future city councils are reflective of the communities they serve.

Per Government Code section 36516.5, any city council compensation increase may take effect only when at least one member of the City Council commences a new term. Accordingly, any changes to City Council compensation will not become effective until after the election in November 2024 and certification of the election results. Moreover, staff may return every two years for consideration of any future adjustments bound by the existing formula set forth in Government Code section 36516, as allowed by state law and at the discretion of City Council.

POLICY CONSISTENCY

The recommended action aligns with the City's 2024 Strategic Plan Primary Goal #1: "Enhance Public Outreach, Education and Transparency" by encouraging public engagement in civic matters and fostering diversity on the City Council. The recommendation also aligns with broader City policies aimed at fostering a diverse, equitable, and just community.

FINANCIAL CONSIDERATIONS

The Fiscal 2023-24 Budget currently allocates $310 per Councilmember per month, totaling $3,720 annually. As illustrated in Table 1, increasing the monthly compensation to $837, $894, or $950 would result in net annual increases of $6,324, $7,008, and $7,680 per councilmember, respectively, over what is currently paid. For Fiscal Year 2024-25 (covering seven months at the increased rate since the increase will not go into effect until December 2024), the net budget increases would be $5,859, $6,258, and $6,650, respectively.

The Fiscal Year 2024-25 Budget has allocated sufficient funds to accommodate an increase in compensation up to $950 per month per Councilmember. Any impacts on subsequent years will be budgeted accordingly.

Table 1: City Council Compensation Options

	Monthly	Annual	Annual Budget Increase Over Current	FY 24-25 Budget Impact (7 months)
Current (since 1990)	$310	$ 3,720	N/A Current	N/A Current
5% Non-cumulative Since Last Increase	$837	$10,044	$6,324	$5,859
Mid-range ($837-$950)	$894	$10,728	$7,008	$6,258
SB 329 Population Cap (35,000)	$950	$11,400	$7,680	$6,650

LEGAL AND RISK MANAGEMENT CONSIDERATIONS

There are no legal or risk management considerations presented in this report.

OPTIONS

1. Adopt Ordinance No. 783, (second reading), amending Chapter 204.620 of the CMC to modify the compensation of the Carpinteria City Councilmembers to $950 per month per councilmember.

2. The City Council may choose not to approve Ordinance No. 783 and instead provide alternative direction to staff as appropriate.

PRINCIPAL PARTIES EXPECTED AT MEETING

There are no principal parties expected at the meeting.

ATTACHMENTS

Attachment A: Ordinance No. 783
Attachment B: Ordinance No. 462
Attachment C: Senate Bill 329
Attachment D: Resolution No. 3057
Attachment E: Council Compensation Survey

Staff contact: Teresa Ilasin, Management Analyst II
(805) 755-4458, teresai@carpinteriaca.gov

Signature

Reviewed by: Ryan Kintz, Assistant City Manager
(805) 755-4400, ryank@carpinteriaca.gov

Signature

Reviewed by: Michael Ramirez, City Manager
(805) 755-4450, michaelr@carpinteriaca.gov

Signature

ATTACHMENT A

ORDINANCE NO. 783

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF CARPINTERIA, CALIFORNIA, AMENDING CHAPTER 2.04 TO ADJUST THE COMPENSATION OF COUNCILMEMBERS

WHEREAS, Government Code Section 36516 authorizes general law cities, including the City of Carpinteria, to pay city council members a monthly salary for their service up to a statutory limit based on city population; and

WHEREAS, the current City Council salary is $310 per month, which was established by Ordinance No. 462 on June 25, 1990; and

WHEREAS, on June 29, 2023, the Governor signed into law Senate Bill 329 ("SB 329"), which amended Government Code Section 36516 and made changes both to the amount of salary council members may receive and the manner in which salary adjustments can be made; and

WHEREAS, SB 329 was adopted to "reset" city council salaries to take into account that the salary amounts listed in the Government Code had not been revised since 1984 and thus had not kept pace with inflation. Moreover, in adopting SB 329, the State Legislature found and declared an intention to help city councils become more diverse and encourage more persons across different income levels to consider public service; and

WHEREAS, on April 8, 2024, the City Council received information pertaining to SB 329 and directed staff to return with an ordinance to consider a potential increase to the monthly City Council salary in a range between $837 to $950.

NOW THEREFORE, THE CITY COUNCIL OF THE CITY OF CARPINTERIA DOES ORDAIN AS FOLLOWS:

SECTION 1. INCORPORATION OF RECITALS

The above recitals are true and correct and are incorporated herein, and are each relied upon independently by the City Council for its adoption of this Ordinance.

SECTION 2. AMENDMENT OF CMC SECTION 2.04.620 ("COMPENSATION OF COUNCILMEMBERS").

Section 2.04.620 of the Carpinteria Municipal Code ("CMC") is hereby amended in its entirety to read as follows:

Each councilmember shall be paid during his or her incumbency at the rate of $950.00 per month; provided, however, that any increase in compensation shall only be effective on the date of certification of a general municipal election at which time an elected councilmember takes office pursuant to Government Code Section 36516.5

SECTION 3. EFFECTIVE DATE.

This Ordinance shall take effect and be in force and effect thirty (30) days from and after its passage; and before the expiration of fifteen (15) days of its passage shall be published once with the names of the members of the City Council voting for and against the same in the Coastal View, a newspaper of general circulation, published in the City of Carpinteria, County of Santa Barbara pursuant to California Government Code Section 36937.

Pursuant to Government Code Section 36516.5, the adjustment in compensation for all City Council members provided by this ordinance shall not occur until the commencement of the terms of any new City Council members or re-elected City Council members following a general municipal election.

SECTION 4: SEVERABILITY

If any section, subsection, sentence, clause, phrase or word of this Ordinance is for any reason held to be invalid by a court of competent jurisdiction, such decisions shall not affect the validity of the remaining portions of this Ordinance. The City Council hereby declares that it would have passed and adopted this Ordinance, and each and all provisions hereof, irrespective of the fact that one or more provisions may be declared invalid.

SECTION 5: CEQA EXEMPTION

The City Council finds that this Ordinance is not subject to the California Environmental Quality Act ("CEQA") pursuant to CEQA Guidelines § 15060(c)(3) (this activity is not a "project" as defined in § 15378).

PASSED, APPROVED AND ADOPTED on June 24, 2024, by the following vote:

AYES: COUNCILMEMBER(S):

NOES: COUNCILMEMBER(S):

ABSENT: COUNCILMEMBER(S):

ABSTAIN: COUNCILMEMBER(S):

_____
Mayor, City of Carpinteria

ATTEST:

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

I hereby certify that the foregoing Ordinance was duly and regularly introduced and adopted at a regular meeting of the City Council of the City of Carpinteria held on June 24, 2024.

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

APPROVED AS TO FORM:

_____
Jena Shoaf Acos, on behalf of Brownstein
Hyatt Farber Schreck, LLP acting as
City Attorney of the City of Carpinteria

ATTACHMENT B

ORDINANCE NO. 462

AN ORDINANCE OF THE CARPINTERIA CITY COUNCIL AMENDING SECTIONS 2.04.620, 2.28.070, 2.32.030 AND 2.36.040 OF THE CARPINTERIA MUNICIPAL CODE, AS AMENDED, AS SUCH RELATES TO COMPENSATION OF MEMBERS OF THE CITY COUNCIL, PLANNING COMMISSION, CITIZENS ADVISORY BOARD AND ARCHITECTURAL REVIEW BOARD

The Carpinteria City Council does hereby ordain as follows:

Section 1.

Section 2.04.620 of the Carpinteria Municipal Code, as amended, is hereby further amended to read as follows:

"2.04.620 Compensation of Councilmembers. Each Councilmember shall be paid during his or her incumbency at the rate of Three hundred Ten dollars ($310.00) per month; provided however, that any increase in compensation shall only become effective on the date of certification of a general municipal election at which time an elected Councilmember takes office pursuant to Government Code Section 36516.5."

SECTION 2.

Section 2.28.070 of the Carpinteria Municipal Code, as amended, is hereby further amended to read as follows:

"2.04.070 Compensation. Boardmembers shall be compensated at the rate of Thirty dollars ($30.00) per month during their tenure in office effective July 1, 1990. Boardmembers may be reimbursed for valid business expenses incurred on official city business."

SECTION #3.

Section 2.32.030 of the Carpinteria Municipal Code, as amended, is hereby further amended to read as follows:

"2.32.030 Appointment--Qualification--Compensation--Removal. Each member of the planning commission shall be a legal resident within the city at the time of his or her appointment and during his or her tenure in office. Commissioners shall be compensated at the rate of Sixty dollars ($60.00) per month during their tenure in office. Commissioners may be reimbursed for their valid expenses incurred on official city business. Commissioners shall be appointed by the Mayor with the approval of the council and may be removed at any time by affirmative vote of three members of the council."

SECTION 4.

Section 2.36.040 of the Carpinteria Municipal Code, as amended, is hereby further amended to read as follows:

"2.36.040 Organization--Meetings--Compensation. A. The Architectural Review Board shall elect a chairman and vice-chairman from among its voting members. Decisions shall be made by a majority of members present and voting.

B. The secretary of the Board shall maintain summary minutes of the Board's findings and determinations and shall furnish all necessary and reasonable assistance to the Board.

C. The Board shall determine a regular meeting time and date.

D. Boardmembers shall be compensated at the rate of Thirty dollars ($30.00) per month starting July 1, 1990, during their tenure in office. Boardmembers may be reimbursed for valid business expenses incurred on official city business."

SECTION 5.

This Ordinance shall take effect and be in force at the expiration of thirty (30) days from and after its passage; and before the expiration of fifteen (15) days of its passage shall be published once with the names of the members of the City Council voting for and against the same in the Carpinteria Herald, a newspaper of general circulation, published in the City of Carpinteria.

PASSED, APPROVED AND ADOPTED this 25th day of June , 1990, by the following called vote:

AYES: COUNCILMEMBER: ROBITAILLE, KING, LAWRENCE, LEWIS

NOES: COUNCILMEMBER: NONE

ABSTAIN: COUNCILMEMBER: WULLBRANDT

Thomas M Lewis
Mayor, City of Carpinteria

ATTEST:

City Clerk, City of Carpinteria

I hereby certify that the foregoing Ordinance was duly and regularly introduced and adopted at a regular meeting of the City Council of the City of Carpinteria held the 25thday of June , 1990.

City Clerk, City of Carpinteria

APPROVED AS TO FORM:

Deputy City Attorney

ATTACHMENT C

Senate Bill No. 329

CHAPTER 27

An act to amend Section 36516 of the Government Code, relating to local government.

[Approved by Governor June 29, 2023. Filed with Secretary of State June 29, 2023.]

LEGISLATIVE COUNSEL'S DIGEST

SB 329, Dodd. Cities: city council members: compensation.

Existing law authorizes a city council to enact an ordinance to provide each member of the city council a salary based upon the population of the city, as specified. Existing law authorizes that amount to be increased by the city council by an amount that does not exceed 5% for each calendar year from the operative date of the last adjustment of the salary that is in effect when the increase is enacted. Existing law provides for the procedures by which a city may enact ordinances.

This bill would increase the maximum amount of salary, based upon the population of the city, that may be approved by an ordinance passed by the city council, as specified. The bill would authorize the salary of council members to be increased beyond the specified maximums to an amount not exceeding the greater of either 5% for each calendar year from the operative date of the last adjustment of the salary in effect when the ordinance or amendment is enacted, or an amount equal to inflation since January 1, 2024, based upon the California Consumer Price Index, which shall not exceed 10% for each calendar year. The bill would require the city council to consider the adoption of an ordinance to increase council member compensation in open session during at least 2 regular meetings of the city council.

Digest Key

Vote: majority Appropriation: no Fiscal Committee: no Local Program: no

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Bill Text

THE PEOPLE OF THE STATE OF CALIFORNIA DO ENACT AS FOLLOWS:

SECTION 1. The Legislature finds and declares all of the following:

(a) The compensation schedule for general law cities has not been adjusted since 1984, meaning that city council compensation has not kept pace with inflation.

(b) Allowing cities to adjust their compensation for inflation since 1984 may help city councils become more diverse because increased compensation can help individuals from across different income levels receive

sufficient income from their service to help ensure that they can continue to serve the public and support their families.

SEC. 2. Section 36516 of the Government Code is amended to read:

36516. (a) (1) A city council may enact an ordinance providing that each member of the city council shall receive a salary based on the population of the city as set forth in paragraph (2).

(2) The salaries approved by ordinance under paragraph (1) shall be as follows:

(A) In cities up to and including 35,000 in population, up to and including nine hundred fifty dollars ($950) per month.

(B) In cities over 35,000 up to and including 50,000 in population, up to and including one thousand two hundred seventy-five dollars ($1,275) per month.

(C) In cities over 50,000 up to and including 75,000 in population, up to and including one thousand six hundred dollars ($1,600) per month.

(D) In cities over 75,000 up to and including 150,000 in population, up to and including one thousand nine hundred dollars ($1,900) per month.

(E) In cities over 150,000 up to and including 250,000 in population, up to and including two thousand five hundred fifty dollars ($2,550) per month.

(F) In cities over 250,000 population, up to and including three thousand two hundred dollars ($3,200) per month.

(3) For the purposes of this subdivision, the population of a city shall be determined by the last preceding federal census, or a subsequent census, or estimate validated by the Department of Finance.

(4) The salary of council members may be increased beyond the amount provided in this subdivision by an ordinance or by an amendment to an ordinance, but the amount of the increase shall not exceed the greater of either of the following:

(A) An amount equal to 5 percent for each calendar year from the operative date of the last adjustment of the salary in effect when the ordinance or amendment is enacted.

(B) An amount equal to inflation since January 1, 2024, based upon the California Consumer Price Index, which shall not exceed 10 percent for each calendar year.

(5) No ordinance shall be enacted or amended to provide automatic future increases in salary.

(b) Notwithstanding subdivision (a), at any municipal election, the question of whether city council members shall receive a salary for services, and the amount of that salary, may be submitted to the electors. If a majority of the electors voting at the election favor it, all of the council members shall receive the salary specified in the election call. The salary of council members may be increased beyond the amount provided in this section or decreased below the amount in the same manner.

(c) Unless specifically authorized by another statute, a city council may not enact an ordinance providing for compensation to city council members in excess of that authorized by the procedures described in subdivisions (a) and (b). For the purposes of this section, compensation includes payment for service by a city council member on a commission, committee, board, authority, or similar body on which the city council member serves. If the other statute that authorizes the compensation does not specify the amount of compensation, the maximum amount shall be one hundred fifty dollars ($150) per month for each commission, committee, board, authority, or similar body.

(d) Any amounts paid by a city for retirement, health and welfare, and federal social security benefits shall not be included for purposes of determining salary under this section, provided that the same benefits are available and paid by the city for its employees.

(e) Any amounts paid by a city to reimburse a council member for actual and necessary expenses pursuant to Section 36514.5 shall not be included for purposes of determining salary pursuant to this section.

(f) A city council member may waive any or all of the compensation permitted by this section.

(g) (1) For the purposes of this section, a city council shall consider the adoption of an ordinance to increase compensation in open session during at least two regular meetings of the city council.

(2) At the first meeting, the city council shall present the proposed ordinance, which shall include findings demonstrating the need for the increased compensation. The ordinance shall not be adopted at the first meeting.

(3) At least seven days after the first meeting, the city council shall hold a second meeting to consider whether to adopt the ordinance.

ATTACHMENT D

RESOLUTION NO. 3057

A RESOLUTION OF THE CARPINTERIA CITY COUNCIL APPROVING AND ADOPTING HEALTH/DENTAL AND WELLNESS ALLOWANCE BENEFITS FOR MEMBERS OF THE CARPINTERIA CITY COUNCIL

WHEREAS, members of the Carpinteria City Council have had the opportunity to participate in the City's health and wellness benefit program since 1975; and,

WHEREAS, historically the health and wellness benefits for members of the City Council have been the same as those provided to management employees; and,

WHEREAS, the City Council wishes to update and specifically document health and wellness benefits as provided to members of the City Council;

NOW, THEREFORE, THE CARPINTERIA CITY COUNCIL hereby approves the same health/dental and wellness allowance benefits for members of the City Council as those provided to management employees by Resolution 3032, (Conditions of Employment for Management Personnel, Section 8) effective July 1, 1992.

PASSED, APPROVED AND ADOPTED this 9th day of November, 1992 by the following called vote:

AYES: COUNCILMEMBER: WULLBRANDT, JORDAN, STEIN, KING, LEDBETTER

NOES COUNCILMEMBER: NONE

ABSENT COUNCILMEMBER: NONE

M Ledbetter
Mayor, City of Carpinteria

ATTEST:

Jayne Diaz, Deputy
City Clerk, City of Carpinteria

I hereby certify that the foregoing Resolution was duly and regularly introduced and adopted at a regular meeting of the City Council of the City of Carpinteria held the 9th day of November, 1992.

Jayne Diaz Deputy
City Clerk, City of Carpinteria

APPROVED AS TO FORM:

City Attorney

SECTION 8

HEALTH/DENTAL/WELLNESS BENEFITS

8.1 HEALTH INSURANCE: The City will maintain the current health insurance program with the Public Employees Retirement System (PERS) Medical and Hospital Care Act pursuant to Government Code Section 22850. The health insurance program will be available to all management employees as follows:

(1) Each eligible employee may select one of the health insurance coverages provided in the Carpinteria geographic area, as defined by PERS.

(2) The City will provide an employer contribution of $192.00 per year for health insurance for each employee and, in addition, will fully pay for the remaining premium contribution balance for health insurance coverage for each employee, including dependent coverage when requested, to a maximum employer contribution equal to the premium charge for coverage under the Health Net HMO plan provided under the PERS Health Benefit Program. Employees shall be responsible for payment, as a payroll deduction, for any health insurance premium contribution which exceeds the premium for coverage under the Health Net HMO plan.

(3) Health insurance coverage for newly hired management employees will commence on the first day of the month following one full month of employment.

8.2 DENTAL INSURANCE: The City will provide 100% of the premium charged to maintain the Delta Dental Group Insurance Plan 4B-3 for management employees and, where appropriate, dependent coverage.

8.3 WELLNESS ALLOWANCE: In addition to the Health and Dental Insurance Programs, management employees will receive a wellness allowance of $810 for the FY 1992-93.

The purpose of the Wellness Program is to provide reimbursement to the covered employee for eligible medical and health-related costs not otherwise covered by health insurance or subject to reimbursement from any other source. Payment of medical costs, not covered by insurance, must be prescribed by a physician or determined by the Internal Revenue Service (IRS) to be an eligible health-related expense.

8.4 Reimbursement for bona fide health-related expenses, which may be eligible expenses under the wellness program may be subject to payroll taxes unless related to a particular medical condition and so prescribed by a medical doctor.

8.5 WELLNESS PROGRAM: Any balance remaining in the wellness allowance from funds allocated at the beginning of the fiscal year will not be retained by the individual at the end of the fiscal year, but will revert back to the City.

8.6 OUTSIDE COVERAGE OPTION: The employee is not required to select or participate in any health/dental insurance program provided by the City, but such employee must provide satisfactory documentation that he/she is covered by an alternative health/dental insurance program.

Those employees with proof of health and/or dental insurance coverage who choose not to participate in the City's group health insurance and/or dental insurance program due to the availability of other coverage through a spouse's employer, the military, or other source, will receive, in addition to the $810, a wellness benefit equal to fifty percent (50%) of the premium charged for the annual single coverage in the PERS Health Net HMO Plan available to this group of employees.

ATTACHMENT E

COUNCIL COMPENSATION SURVEY

AGENCY	AGENCY CLASSIFICATION	POPULATION	MAYOR MONTHLY STIPEND	COUNCILMEMBER MONTHLY STIPEND	MC*
Arroyo Grande	General Law	18,441	$798	$648	Yes
Buellton	General Law	5,164	$650	$550	No
Carpinteria	General Law	12,711	$310	$310	Yes
Fillmore**	General Law	16,419	$600	$600	No
Goleta	General Law	32,442	$5,522	$4,601	Yes
Grover Beach	General Law	13,000	$900	$720	Yes
Marina	Charter	22,500	$250	$200	No
Morro Bay	General Law	10,835	$1,400	$1,000	Yes
Ojai	General Law	7,600	$760	$760	Yes
Pacific Grove	Charter	15,000	$700	$420	No
Pismo Beach	General Law	8,000	$1,226	$927	Yes
Port Hueneme	Charter	21,712	$751	$751	Yes
Santa Barbara	Charter	87,381	$6,259	$5,007	Yes
Santa Paula	General Law	31,145	$600	$600	Yes
Solana Beach	General Law	13,000	$960	$860	Yes
Solvang	Charter	6,048	$700	$600	No
Ventura	Charter	109,924	$700	$600	No

Prior to SB 329, Government Code 36516 authorized agencies to increase council compensation by an amount not to exceed 5% each calendar year from the date of the last adjustment.

SB 329 amended Government Code 36516 to allow cities up to and including population of 35,000 to increase compensation up to $950/month. Salary may be increased beyond the population amount but shall not exceed the greater of 5% each calendar year from the operative date of the last adjustment or an amount equal to inflation since January 1, 2024.

All agencies meet twice a month with the exception of Santa Barbara who meets three times a month.

*MC = Medical coverage provided with City contribution towards premium.

**City of Fillmore increased city council compensation as a result of SB 329. Increase effective after December 2024 general election.

City of Carpinteria

COUNCIL AGENDA STAFF REPORT
June 24, 2024

ITEM FOR COUNCIL CONSIDERATION

Closeout of Carpinteria Skate Park Project.

STAFF RECOMMENDATION

Authorize the Mayor to sign the Closeout Agreement and Release of Claims for the Carpinteria Skate Park Project with Lash Construction, Inc.

Sample Motion: I move to authorize the Mayor to sign the Closeout Agreement and Release of Claims for the Carpinteria Skate Park Project with Lash Construction, Inc. *(This motion requires a roll call vote.)*

BACKGROUND

On March 14, 2022, the City Council awarded a construction contract to Lash Construction, Inc. in the Total Base Bid amount of $2,089,242 for the Carpinteria Skate Park Project. On March 15, 2022, the Notice of Award was issued to Lash Construction, Inc. in order to begin the process of executing the construction contract including furnishing the required performance bond, payment bond, and certificates of insurance and insurance endorsements. Staff confirmed the construction contract was fully executed and issued the Notice to Proceed to Lash Construction, Inc. for starting construction on May 9, 2022.

The purpose of this agenda item is for the City Council to authorize the Mayor to sign the Closeout Agreement and Release of Claims for the Carpinteria Skate Park Project with Lash Construction, Inc.

DISCUSSION

The general scope of work for the Carpinteria Skate Park Project consisted of a concrete skate facility including park furniture, public restroom, parking, stormwater quality treatment device, and landscaping. During the course of construction, several contract change orders were directed by the Public Works Director as shown in Table 1 below:

Table 1. Contract Change Orders

Contract Change Order No.	Brief Description	Cost
1	Stormwater Infiltration Chamber	$22,124
2	Modified Skate Park Design	$35,722
3	Recycled High Density Polyethylene (HDPE) Permeable Paver System	$17,626
4	Potable Water Line, Additional Potholing, and Tree Stump Removal	$37,292
5	Drainage, Pergola, and Electrical	$87,067
6	Various Extra Work	$65,323
7	Balancing Contract Change Order	$150,807
Total		**$415,961**

The Balancing Contract Change Order accounts for any increases and decreases in quantity of bid items for the final amount of work. The Balancing Contract Change Order also accounts for extra work and eliminated work.

Table 2 below summarizes the project funding sources and actual expenses, respectively:

Table 2. Project Funding Sources and Expenses

Funding Sources	
Capital Improvement Projects Fund* (General Fund, Measure X, Private Funds, Quimby Fees, State Grant)	$2,824,613
Total	**$2,824,613**
Expenses	
Construction Contract (Total Base Bid)	$2,089,242
Contract Change Orders	$415,961
Construction Management, Inspection, and Testing	$233,410
City Furnished Materials	$116,000
Water Meter and Backflow Prevention Device Relocation	($30,000)
Total	**$2,824,613**

*Amended as appropriated by City Council such as from prior fiscal years' Capital Improvements Program Budget roll-overs and an amendment to a consulting agreement for construction management and inspection services.

Construction management and inspection were performed by consulting services.

The Public Works Director finds the work as being in conformance with the contract documents and determined the construction was completed on June 3, 2024. Therefore, staff recommends for the City Council to authorize the Mayor to sign the Closeout Agreement and Release of Claims as shown in Attachment A.

POLICY CONSISTENCY

The recommendation is consistent with the procedures of Carpinteria Municipal Code Chapter 3.32 (Purchasing System) for public works projects.

FINANCIAL CONSIDERATIONS

No Additional Funding Requested.

LEGAL AND RISK MANAGEMENT CONSIDERATIONS

In accordance with the contract documents, the Closeout Agreement and Release of Claims is required for capital projects to be closed out.

OPTIONS

1. Authorize the Mayor to sign the Closeout Agreement and Release of Claims for the Carpinteria Skate Park Project with Lash Construction Company. (Staff Recommendation)
2. The City Council could choose to not approve the recommendation and direct staff as determined appropriate.

PRINCIPAL PARTIES EXPECTED AT MEETING

There are no principal parties expected at the meeting.

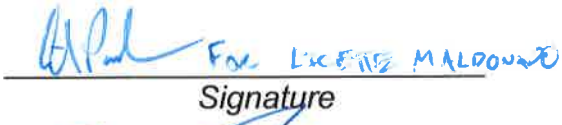
ATTACHMENTS

Attachment A: Closeout Agreement and Release of Claims

Staff contact:
John L. Ilasin, Public Works Director
(805) 880-3402; johni@carpinteriaca.gov

Signature

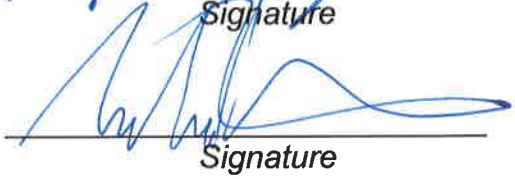
Reviewed by:
Licette Maldonado, Administrative Services Director
(805) 755-4448; licettem@carpinteriaca.gov


Signature

Reviewed by:
Ryan Kintz, Assistant City Manager
(805) 755-4400; ryank@carpinteriaca.gov

Signature

Reviewed by:
Michael Ramirez, City Manager
(805) 755-4450; michaelr@carpinteriaca.gov


Signature

ATTACHMENT A

Closeout Agreement and Release of Claims

CLOSEOUT AGREEMENT AND RELEASE OF CLAIMS

THIS AGREEMENT AND RELEASE OF CLAIMS (Agreement) is made in Carpinteria, California, this 24th day of June, 2024, by and between the City of Carpinteria, (Owner), and Lash Construction, Inc. (Contractor).

KNOW ALL PERSONS BY THESE PRESENTS:

1. That the undersigned, as the authorized representative of Contractor, and for each of its successors, assigns and partners, for and in consideration of Two Million Eighty Nine Thousand Two Hundred and Forty Two Dollars and Zero Cents ($2,089,242.00), for the original Contract amount, and the sum of Four Hundred and Fifteen Thousand Nine Hundred Sixty One Dollars and Five Cents ($415,961.05) for Contract Change Order Nos. 1 through 7, receipt of which is acknowledged, does release and forever discharge Owner, and each of its successors, assigns, council members, officers, agents, servants, volunteers and employees, from any and all rights, claims, causes of action, demands, debts, obligations, liabilities, actions, damages, costs and expenses (including but not limited to attorneys', paralegal and experts' fees, costs and expenses) and other claims, which may be asserted against Owner by reason of any matter or thing which was the subject matter of or basis for:

   A. The performance of all terms and conditions of that certain agreement dated March 25, 2022, for Owner, project described as Carpinteria Skate Park Project.

   B. Contract Change Order No. 1, as approved by the parties, dated January 3, 2023; Contract Change Order No. 2, as approved by the parties, dated January 3, 2023; Contract Change Order No. 3, as approved by the parties, dated January 10, 2024; Contract Change Order No. 4, as approved by the parties, dated October 25, 2023; Contract Change Order No. 5, as approved by the parties, dated January 10, 2024; Contract Change Order No. 6, as approved by the parties, dated March 11, 2024; and Contract Change Order No. 7, as approved by the parties, dated June 10, 2024.

2. Nothing contained in this Agreement shall waive or alter the rights, privileges, and powers of Owner or the duties, liabilities and obligations of Contractor and its surety(ies) in respect to any portion of the Contract.

3. Owner has received the following claims from Contractor: None. Except as expressly provided in this section, Owner has received no other claims from Contractor.

4. Upon execution of this Agreement, Owner agrees to promptly record a Notice of Completion with the Santa Barbara County Recorder.

5. Contractor and Owner agree that the total adjusted Contract Price and time of performance after the execution of change orders, is as follows:

Original Contract Price	$2,089,242.00
Original Calendar Days	180 days
Adjusted Contract Price	$2,505,203.05
Adjusted Calendar Days	180 days

6. The current amount owing to Contractor is:

Adjusted Contract Price:		$2,505,203.05
Less:	Amount Previously Paid	$(2,379,942.90)
	Retention	$(125,260.15)
BALANCE:		$0.00

The retention will be released to Contractor at the expiration of thirty-five (35) calendar days after the date of recording a Notice of Completion with the Santa Barbara County Recorder or when all stop notices have been released, whichever last occurs. The release provided pursuant to this Agreement shall not apply to Contractor's right to the retention amount until and to the extent such amounts are received by Contractor.

7. It is understood and agreed by Contractor that the facts with respect to which the release provided pursuant to this Agreement is given may turn out to be other than or different from the facts as now known or believed to be, and Contractor expressly assumes the risk of the facts turning out to be different than they now appear, and agrees that the release provided pursuant to this Agreement shall be, in all respects, effective and not subject to termination or rescission by any such difference in facts and Contractor expressly waives any and all rights it has or may have under California Civil Code Section 1542, which provides as follows:

> "A general release does not extend to claims which the creditor does not know or suspect to exist in its favor at the time of executing the Release which if known by it must have materially affected its settlement with the debtor."

8. The release made by Contractor is not to be construed as an admission or admissions of liability and Contractor denies any such liability. Contractor agrees that it will forever refrain and forebear from commencing, instituting or prosecuting any lawsuit, action or other proceeding against Owner based on, arising out of, or in any way connected with the subject matter of this release.

9. Except as specifically provided in this Agreement, the Contractor releases Owner from all claims, including but not limited to those of its Subcontractors for all delay and impact costs, if any.

10. The Contractor represents and warrants to Owner that Contractor has not assigned or transferred or purported to assign or transfer to any person, firm, corporation, association or entity any of the rights, claims, warranties, demands, debts, obligations, liabilities, actions, causes of action, damages, costs, expenses and other claims and Contractor agrees to indemnify and hold harmless Owner, its successors, assigns, council members, officers, agents, servants, volunteers and employees, from and against, without limitation, any and all rights, claims, warranties, demands, debts, obligations, liabilities, actions, causes of action, damages, costs, expenses and other claims, including but not limited to attorneys', paralegal and experts' fees, costs and expenses arising out of or connected with any such assignment or transfer or purported assignment or transfer.

11. The parties acknowledge that they have been represented by counsel of their own choice in connection with the preparation and execution of this Agreement. The parties acknowledge and represent that they understand and voluntarily consent and agree to each and every provision contained in this Agreement.

12. The persons executing this Agreement represent and warrant to the other party that the execution and performance of the terms of this Agreement have been duly authorized by all individual, corporate, partnership, or other entity requirements and that such persons have the right, power, legal capacity and authority to execute and enter into this Agreement.

13. The parties further acknowledge and represent that no promise, inducement or agreement, not expressed in this Agreement, have been made and that, with respect to the matters considered, this Agreement contains the entire agreement among the parties and that the terms of the Agreement are contractual and not a mere recital.

APPROVED AS TO FORM:

Jena Shoaf Acos, on behalf of Brownstein Hyatt Farber Schreck, LLP acting as City Attorney of the City of Carpinteria

CITY OF CARPINTERIA
a Municipal Corporation

By_____
Mayor

APPROVED AS TO CONTENT:

_____

John L. Ilasin, City Engineer

ATTEST:

_____

Brian C. Barrett, CMC, CPMC, City Clerk

CONTRACTOR

By_____

_____

Title

City of Carpinteria

COUNCIL AGENDA STAFF REPORT
June 24, 2024

ITEM FOR COUNCIL CONSIDERATION

Resolution No. 6329, Approving a Coastal Conservancy Grant from the State Coastal Conservancy for the Carpinteria Living Shoreline Project.

STAFF RECOMMENDATION

Adopt Resolution No. 6329, approving a Coastal Conservancy Grant from the State Coastal Conservancy for the Carpinteria Living Shoreline Project.

Sample Motion: I move to adopt Resolution No. 6329, as read by title only.

BACKGROUND

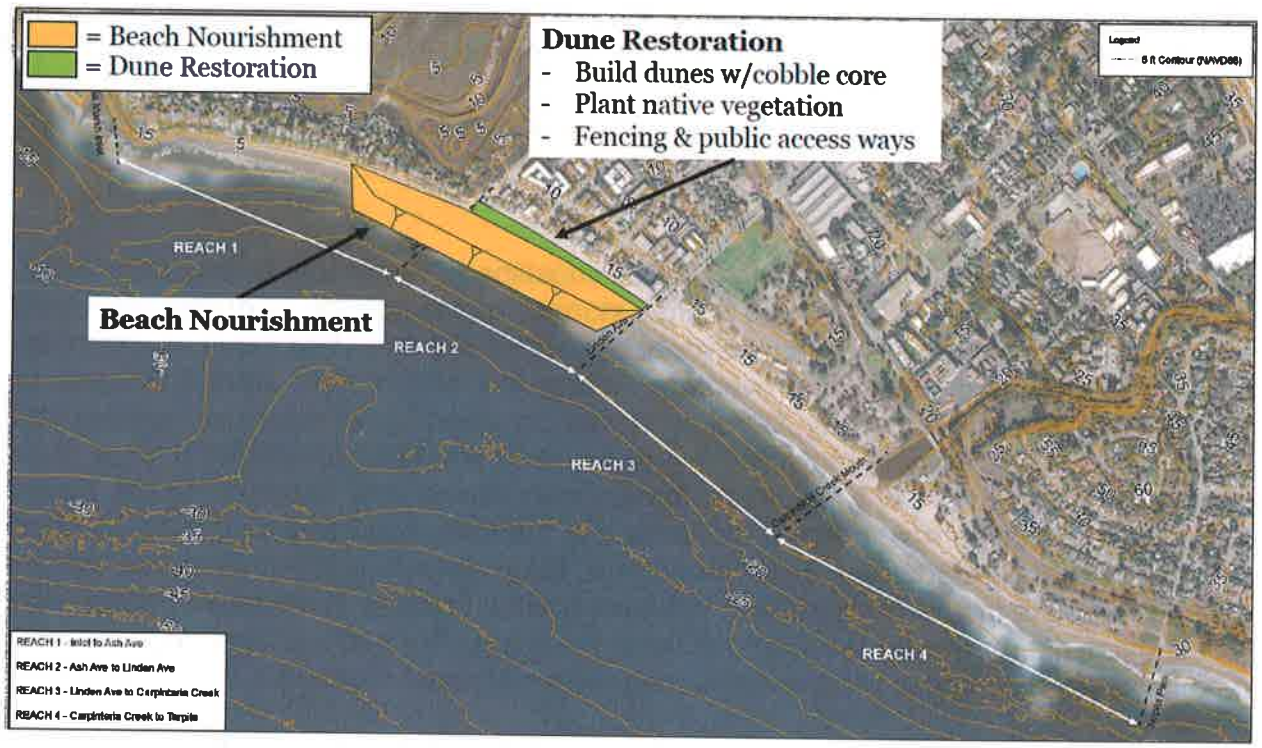
Like many coastal communities, Carpinteria's coastline is vulnerable to coastal erosion, coastal flooding, and sea level rise. Large storms, ocean waves, and onshore winds contribute to this vulnerability. Storm events between 1969 and 1998 serve as examples of when private and public improvements along the ocean front were damaged or severely threatened. Historically, Carpinteria was occupied by an extensive wetland and dune system where Carpinteria's western one-mile of shoreline supported a large dune complex that buffered low-lying areas from ocean waves and flooding. These dunes allowed the formation of vegetated wetlands and intertidal sand and mud flats. Much of the low-lying neighborhoods and Carpinteria State Beach are within these former wetlands and are increasingly subject to future coastal flooding and tidal inundation due to sea levels rise based on recent projections. Planning efforts at the local, regional, and state level are in progress of developing long-term mitigation measures.

The City's Sea Level Rise Vulnerability Assessment and Adaptation Plan (Adaptation Plan) identified the western portion of Carpinteria including the beach neighborhood as particularly vulnerable to coastal hazards and sea level rise. This is due to the area's low elevation and unprotected shoreline as well as the combined fluvial flood hazards from Carpinteria Creek, Franklin Creek, Santa Monica Creek, and Carpinteria Salt Marsh. A living shoreline was identified in the Adaptation Plan as a mitigation measure for these combined coastal hazards.

In June 2019, the City Council adopted Resolution No. 5906, authorizing the City Manager to execute an agreement with the California Department of Transportation for award of the Adaptation Planning Grant towards the preparation of a Dune and Shoreline Management Plan which included a conceptual design of a living shoreline project and guidance for future project milestones.

Development of a living shoreline project is identified as an adaptation and resilience building strategy in the City's Adaptation Plan. The Dune and Shoreline Management Plan was prepared with the intention of guiding the City in developing a living shoreline project in order to address near- to mid-term sea level rise vulnerabilities. This Plan also served as a roadmap that allows the City to seek out additional grant funding sources for further development of a design for a living shoreline project, as shown in Figure 1 below. The conceptual design is a nature-based solution that includes sediment nourishment and a dune system with native vegetation by concurrently maintaining public access and recreation along Carpinteria City Beach.

Figure 1. Conceptual Living Shoreline Design



On July 11, 2022, the City Council accepted the Dune and Shoreline Management Plan as the basis for the creation of mitigation measures against near-term (approximately 50 years) sea level rise, and directed staff to seek funding for further development of a living shoreline.

Ongoing work at the state level as well as local and regional partnerships continue to explore the complex issues facing coastal communities in addressing long-term solutions

to sea level rise. The City closely monitors state legislative actions related to sea level rise and continues to work with other local agencies on a regional scale. Long-term planning efforts that are being undertaken include updates to the General Plan and Local Coastal Plan. The City also partners with the Santa Barbara Climate Collaborative and Beach Erosion Authority for Clean Oceans and Nourishment (BEACON), respectively, and the City is a member of both. These partnerships will also serve as venues for public outreach and technical review.

The purpose of this agenda item is for the City Council to adopt Resolution No. 6329, approving a Coastal Conservancy Grant from the State Coastal Conservancy for the Carpinteria Living Shoreline Project.

DISCUSSION

At the April 18, 2024, Coastal Conservancy public meeting, the City was awarded a $1.6 million grant from the State Coastal Conservancy for the design phase of the Carpinteria Living Shoreline Project. This Coastal Conservancy Grant will generally cover the following activities in the design phase:

1. Comprehensive budget analysis.
2. Extensive community engagement.
3. Preparation of an environmental document.
4. Preparation of plans, specifications, and estimate.

The grant does not require a local funding match.

At the same April meeting, the State Coastal Conservancy also awarded grants to two other projects in southern Santa Barbara County. The County of Santa Barbara received $1,200,000 for developing the Santa Barbara County Sediment Management Program, and Resilient Cities Catalyst was granted $950,000 to prepare the Goleta Slough Area Coastal Resilience Adaptation Plan. It is anticipated that there will be some overlap in outreach efforts for all three projects, enabling participating organizations to optimize the use of available funding.

The Coastal Conservancy Grant requires the grantee's governing board, such as the City Council, to certify approval of the grant through a resolution and authorize a representative to execute the grant agreement. The proposed Resolution No. 6329 is included in Attachment A. If the City Council adopts Resolution No. 6329, staff anticipates beginning the design phase of the Carpinteria Living Shoreline Project in August 2024.

POLICY CONSISTENCY

The recommendation may be found consistent with following policies of the General Plan and Local Coastal Plan:

Safety Element

Objective S-4: Minimize the potential risks and reduce the loss of life, property and the economic and social dislocations resulting from flooding.

Implementation Policy:

13. The City shall support and facilitate the current Army Corps of Engineers (ACOE) feasibility study and otherwise pursue long-term solutions for beach nourishment and establishment of a vegetated dune system at City Beach. As an interim measure, and with permission from the Coastal Commission and US Army Corps of Engineers, the City may construct a sand berm on the City Beach parallel to the homes fronting on the beach.

The recommendation is also consistent with the Sea Level Rise Vulnerability Assessment and Adaptation Plan. Finally, the recommendation is also consistent with the Dune and Shoreline Management Plan.

FINANCIAL CONSIDERATIONS

No Additional Funding Requested. Once proposals for consulting design services are received and analyzed by staff, a recommendation will be presented to the City Council at a future date.

LEGAL AND RISK MANAGEMENT CONSIDERATIONS

Pursuant to State Coastal Conservancy grant requirements for award of funds, a resolution is required to be adopted by the City Council in order for the City to access funding.

OPTIONS

1. Adopt Resolution No. 6329, approving a Coastal Conservancy Grant from the State Coastal Conservancy for the Carpinteria Living Shoreline Project. (Staff recommendation)
2. The City Council could choose to not consider the recommendation and direct staff as determined appropriate.

PRINCIPAL PARTIES EXPECTED AT MEETING

None.

ATTACHMENTS

Attachment A: Resolution No. 6329

Staff contact:
Erin Maker, Environmental Program Manager
(805) 880-3415; erinm@carpinteriaca.gov

Signature

Reviewed by:
John L. Ilasin, Public Works Director
(805) 880-3492; johni@carpinteriaca.gov

Signature

Reviewed by:
Licette Maldonado, Administrative Services Director
(805) 755-4448; licettem@carpinteriaca.gov

FOR LICETTE MALDONADO

Signature

Reviewed by:
Ryan Kintz, Assistant City Manager
(805) 755-4450; ryank@carpinteriaca.gov

Signature

Reviewed by:
Michael Ramirez, City Manager
(805) 755-4450; michealr@carpinteriaca.gov

Signature

ATTACHMENT A

Resolution No. 6329

RESOLUTION NO. 6329

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CARPINTERIA APPROVING THE COASTAL CONSERVANCY GRANT FROM THE STATE COASTAL CONSERVANCY FOR THE CARPINTERIA LIVING SHORELINE PROJECT

WHEREAS, the Legislature of the State of California has established the State Coastal Conservancy (Conservancy) under Division 21 of the California Public Resources Code, and has authorized the Conservancy to award grants to public agencies and nonprofit organizations to implement the provisions of Division 21; and

WHEREAS, the Conservancy awards grants for projects that it determines are consistent with Division 21 of the Public Resources Code and with the Conservancy's Strategic Plan and that best achieve the Conservancy's statutory objectives, in light of limited funding; and

WHEREAS, at its meeting of April 18, 2024, the Conservancy adopted a resolution authorizing a Coastal Conservancy Grant (Grant) to the City of Carpinteria (Grantee) for the Carpinteria Living Shoreline Project (Project); and

WHEREAS, the Conservancy requires the governing body of the Grantee to certify through a resolution that it approves the award of the Grant for the Project and authorizes the execution by a representative of the Grantee of a grant agreement; and

WHEREAS, the Grantee has or will have sufficient funds to complete the Project and, if any property is acquired as part of the Project to operate and maintain the property, and, if any facilities are constructed as a part of the Project, to operate and maintain the facilities for a reasonable period, not less than the useful life of the facilities; and

WHEREAS, the Grantee agrees to be bound by all terms and conditions of the grant agreement and any other agreement or instrument as may be required by the Conservancy and as may be necessary to fulfill the terms of the grant agreement and to complete the Project.

NOW, THEREFORE, BE IT RESOLVED as follows:

SECTION 1. The above recitals are true and correct, and incorporated herein by reference.

SECTION 2. The City Council approves the award of the Grant for the Project.

SECTION 3. The City Council authorizes the City Manager or its designee to act as a representative of the Grantee, to negotiate and execute on behalf of the Grantee all agreements and instruments necessary to complete the Project and to comply with the Conservancy's grant requirements including, without limitation, the grant agreement.

PASSED, APPROVED AND ADOPTED on June 24, 2024, by the following vote:

AYES: COUNCILMEMBER(S):

NOES: COUNCILMEMBER(S):

ABSENT: COUNCILMEMBER(S):

ABSTAIN: COUNCILMEMBER(S):

Mayor, City of Carpinteria

ATTEST:

Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

I hereby certify that the foregoing resolution was adopted at a regular meeting of the City Council of the City of Carpinteria held on June 24, 2024.

Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

APPROVED AS TO FORM:

Jena Shoaf Acos, on behalf of Brownstein
Hyatt Farber Schreck, LLP acting as
City Attorney of the City of Carpinteria

City of Carpinteria

COUNCIL AGENDA STAFF REPORT
June 24, 2024

ITEM FOR COUNCIL CONSIDERATION

Cancellation of the regular City Council meeting of August 12, 2024.

STAFF RECOMMENDATION

Authorize the cancellation of the August 12, 2024 City Council meeting.

Sample Motion: I move to authorize the cancellation of the August 12, 2024 City Council meeting.

BACKGROUND

The City Council holds its regular meeting on the second and fourth Mondays of every month. The City Council has the authority to establish meeting dates and times and to reschedule or cancel such meetings with proper and timely public notice. Traditionally, the City Council has cancelled one meeting in July or August due to a light agenda and/or vacation schedules.

The purpose of this agenda matter is to allow the City Council an opportunity to discuss and act on the cancellation of its meeting of August 12, 2024.

DISCUSSION

Cancelling the meeting date will require posting and noticing. Such a change is not significant as long as the decision to cancel is done well in advance. This will allow for proper noticing.

Staff has considered the upcoming schedule of items for the agenda and at this time there are no issues that would be negatively impacted by the cancellation of the August 12, 2024 meeting. As always, should an immediate need arise for the Council to consider and/or take action on a matter, a special meeting could be scheduled.

LEGAL

Should the City Council cancel the scheduled meeting, staff will ensure that the required posting and proper noticing are met.

OPTIONS

1. Authorize the cancellation of the August 12, 2024 City Council meeting.
2. Decline to cancel the August 12, 2024 Council meeting and direct staff as appropriate.

ATTACHMENTS

There are no attachments.

Staff contact:
Brian C. Barrett, City Clerk
(805) 755-4403; brianb@carpinteriaca.gov

Signature

Reviewed by: Ryan Kintz, Assistant City Manager
(805) 755-4400; ryank@carpinteriaca.gov

Signature

City of Carpinteria

COUNCIL AGENDA STAFF REPORT
June 24, 2024

ITEM FOR COUNCIL CONSIDERATION

First reading of Ordinance No. 778, amending Chapter 8.52 (SMOKING REGULATIONS) of the Carpinteria Municipal Code (CMC) to, among other changes, regulate smoking in multi-unit housing developments, and update requirements for tobacco retail signage and smoking prohibitions in hotels in accordance with State law.

STAFF RECOMMENDATION

Approve the first reading of Ordinance No. 778, amending CMC Chapter 8.52, as read by title only and find that approval and adoption of Ordinance No. 778 is exempt from CEQA pursuant to California Environmental Quality Act Guidelines Sections 15060(c)(2) and 15060(c)(3), and 15061(b)(3).

Sample Motion: I move to approve Ordinance No. 778, on first reading, as read by title only, and continue second reading to the regular meeting of July 8, 2024. (*This motion requires reading of the ordinance title and a roll call vote.*)

BACKGROUND

On April 12, 2021, Ms. Melisa Villafuerte Mendoza, Carpinteria Youth Organizer for Future Leaders of America ("FLA"), presented to the City Council, requesting that they consider amending Carpinteria's smoking regulations to ban smoking in multi-unit housing developments. The Council was in favor of placing the item on a future agenda for further consideration. Consequently, staff returned to the Council on June 28, 2021, to present information to the Council concerning smoking in multi-unit housing developments. The presentation and staff report included information on other jurisdictions' respective approaches to limiting or restricting smoking in such developments. Ector Flores-Garcia, another Carpinteria Youth Organizer for FLA, spoke to the Council and his team submitted a model ordinance for the Council's consideration.[1]

[1] See Attachment C to Council Agenda Staff Report, June 28, 2021, available at https://carpinteria.granicus.com/MetaViewer.php?view_id=2&clip_id=828&meta_id=60659 (referencing ChangeLab Solutions, *Smokefree Housing Ordinance: A Model California Ordinance Regulating Smoking in Multiunit Residences,* June 2018, available at

The Council then directed staff to come back with options for limiting smoking in multi-unit housing for their consideration at a future meeting.

On March 11, 2024, staff presented the draft of Ordinance No. 778 to the Council, incorporating input from the model ordinance proposed by youth advocates during the April 12, 2021 City Council meeting. Following positive public feedback from a community member and members of FLA, the Council directed staff on specific aspects, detailed in the City Council meeting minutes (Attachment C). Since March 11th, staff have engaged with the Santa Barbara County Public Health Department, FLA representatives, and the Public Health Law Center to discuss and incorporate feedback on revisions to the proposed ordinance language.

The purpose of this agenda item is to bring Ordinance No. 778 (Attachments A and B) for first reading by the City Council. As drafted, the Ordinance would ban smoking in multi-unit residences, as defined, starting July 1, 2025. It would also immediately update the City's outdated requirements for signage at tobacco retail locations and smoking in hotels to align with current State law. Ordinance No. 778 would also make additional minor revisions or clarifications to the City's existing smoking regulations.

DISCUSSION

State of Current Laws and Regulations for Smoking in Multi-Unit Housing

Smoke-Free Multi-Unit Housing

In the absence of local laws, landlords and Homeowner Associations ("HOA") can voluntarily prohibit smoking to protect tenants from secondhand smoke and to protect their property from damage caused by smoke. Studies[2] have shown that secondhand smoke can seep under doorways and drift from one unit into another through cracks around plumbing fixtures, lighting fixtures, and electrical outlets. Therefore, the air quality in smoke-free units may still be affected if smoking occurs in other units in the building. Landlords have the legal right to prohibit the smoking of cigarettes or other tobacco products anywhere on their property, including common areas, exterior areas, and individual units, and can include such prohibitions in tenants' leases.[3] Staff notes, for example, that all of the apartments owned and operated by People's Self Help Housing Corporation ("PSHHC") in Carpinteria are smoke free as PSHHC prohibits smoking on their properties. Homeowner Associations, typically through the powers conferred by the Association's bylaws or Covenants, Conditions and Restrictions ("CC&Rs"), can also voluntarily adopt and enforce smoking prohibitions in and around units (see Civil Code

https://view.officeapps.live.com/op/view.aspx?src=https%3A%2F%2Fwww.changelabsolutions.org%2Fsites%2Fdefault%2Ffiles%2FSFMUH_REVISED_Ordinance_FINAL_20180917.doc&wdOrigin=BROWSELINK.)

[2] https://www.cdc.gov/tobacco/secondhand-smoke/home.html
[3] Civil Code Section 1947.5

Section 4350).[4] Such prohibitions would be covered under rules which restrict behavior constituting a nuisance or health hazard to other residents.

Smoke-Free Common Areas

In many cases, indoor common areas like hallways, stairwells, lobbies, and laundry rooms are already required to be smoke-free under the California Smoke-Free Workplace Law (California Labor Code Section 6404.5) if there are employees on the premises, such as an on-site property manager or maintenance staff. The State law is enforced by local law enforcement agencies, including but not limited to, local health departments, and ultimately the California Division of Occupational Safety and Health (Cal/OSHA). Unfortunately, because it is not always clear when an indoor common area falls under the legal definition of "place of employment," this law is not always enforced. Meanwhile, outdoor common areas (like backyards, gardens, shared porches, and pool areas) are generally not covered by State law. To protect residents from exposure to secondhand smoke in common areas, once again, landlords and HOAs have discretion to prohibit smoking in all common areas, indoors and out.

Smoke-Free Buffer Zones

When landlords or HOAs prohibit smoking on parts of their property, they can also establish smoke-free "buffer zones" to keep secondhand smoke from drifting into the nonsmoking areas. Landlords can create buffer zones by prohibiting smoking within a specific distance (typically 20 to 25 feet) of all entrances, doorways, or operable windows of a building, or any area where smoking is prohibited.

Local Government Regulation of Smoking in Multi-Unit Housing

As of January 1, 2024, 82 municipalities in California have enacted laws that prohibit smoking in 100% of private units of both rental ***and*** owner-occupied multi-unit housing properties. In most cases (i.e., 70 of the 82 municipalities), these laws apply to properties with two or more units. A comprehensive list of California jurisdictions that have adopted such regulations is included in Attachment C of the March 11, 2024 staff report[5], which serves as the primary source for this information.

Ordinance No. 778 – Changes to CMC Chapter 8.52

Ordinance No. 778, provided as Attachments A and B, makes several revisions to CMC Chapter 8.52 (Smoking Regulations). Primarily, the Ordinance would prohibit smoking anywhere on the premises of a multi-unit residential property, including inside individual units and in outdoor areas. It would insert new sections 8.52.080 (Smoking Prohibited in Multi-Unit Residences) and 8.52.090 (Requirements for Multi-Unit Residences), which detail the smoking prohibitions for all multi-unit residences. The ordinance amends the

[4] See Civil Code Section 4350 on operating rules.
[5] https://carpinteria.granicus.com/MetaViewer.php?view_id=2&clip_id=1404&meta_id=89651

definition of “smoking” to include cannabis and the usage of electronic smoking devices. However, after receiving the Council’s feedback on March 11, 2024, staff added language in the proposed Section 8.52.080 to exclude the use of medical cannabis from the ban (discussed below).

A “multi-unit residence” would be defined as a property with two or more units – not including mobile home parks, campgrounds, hotels, and motels. Based on the Council’s feedback at the March 11, 2024 meeting, the exemption for mobile home parks has been retained.[6] No changes are proposed to single-family dwellings.

Landlords or HOAs would still have the ability under Section 8.52.060 (as proposed to be amended) to create a Designated Smoking Area on the property, provided that the area is “a reasonable distance” from doors, windows, and public spaces. At the March 11, 2024 City Council meeting, members of FLA gave public comment that Designated Smoking Areas should be a minimum of 25 feet away from non-smoking areas. City Council agreed and, therefore, the term “reasonable distance” has been amended in the proposed ordinance to be defined as “at least 25 feet, except where physical restraints prevent such distance, and then the distance may only be reduced upon a showing of physical necessity. Under no circumstances shall the distance be less than 15 feet.”

Effective Date for Multi-Unit Housing Smoking Prohibition

The language prohibiting smoking in multi-unit residences includes an effective date of July 1, 2025. This phased-in approach would allow landlords and HOAs a reasonable amount of time to implement the new regulations and communicate with tenants. The regulations include, but are not limited to, noticing requirements for prospective and current tenants and residents, disclosure requirements for the sale of units within multi-unit residences, and on-site signage requirements.

Exclusion of Medical Cannabis from Multi-Unit Housing Smoking Prohibition

At the March 11, 2024 City Council meeting, the Council requested that smoking cannabis for medical reasons be excluded from the multi-unit residence smoking prohibition. Staff have identified at least seven other jurisdictions in California that have banned smoking in multi-unit residences but provided some form of an exemption for the smoking of medical cannabis. Language was added to Ordinance No. 778 in section 8.52.080 that states “Notwithstanding any other provisions of this chapter, smoking of cannabis for medical purposes with a doctor’s recommendation as permitted by California Health and Safety Code Sections 11362.7 et seq. in any unit of a multi-unit residence is not prohibited by this chapter. Notwithstanding the foregoing, such use of cannabis may be prohibited

[6] Many jurisdictions are silent on the issue of whether mobile home parks are included in their multi-unit smoking ban, but they often define multi-unit residence to require “contiguous units” or “shared” walls (See, e.g., Burlingame Municipal Code, Sec. 8.18.020 and Fresno Municipal Code, Sec. 10-2001), implicitly excluding mobile home parks and campgrounds from the smoking prohibition. Other jurisdictions expressly exclude mobile home parks from the definition of multi-unit residences. (See Sonoma, Concord, and Guadalupe.)

or regulated by other provisions of this code, state law, or federal law." Under this provision, landlords or HOAs could still choose to prohibit all smoking for any reason on their individual properties.

Enforcement of Multi-Unit Housing Smoking Prohibition

Another topic of public comment and City Council discussion at the March 11th City Council meeting was equity. Concerns arose regarding the phrase "material breach of lease" and tenant evictions, unnecessary contact/conflict with law enforcement, and potential legal ramifications for undocumented residents. After receiving feedback from the Public Health Law Center, staff removed proposed language in Ordinance No. 778 which had previously stated that smoking in a unit of a multi-unit residence would be a material breach of a lease or rental agreement. A material breach of lease may lead to an eviction if the tenant does not fix or cease the offending behavior within three days of a notice of violation.[7] Instead, Ordinance No. 778 contains language specifying that the landlord or HOA shall provide notice of the smoking prohibition to each existing or prospective tenant (see section 8.52.090 in Attachments A and B).

The multi-unit residence smoking prohibition would be enforced exclusively through private right of action. City Code Compliance officers and peace officers may issue notices and educational materials to tenants, landlords, or HOAs. The proposed regulations would not, however, create a private right of action for a tenant against a landlord for any damages the tenant may suffer due to another tenant's breach of any smoking provision in a lease or other rental agreement, so long as the landlord has fully complied with the terms of sections 8.52.080 and 8.52.090 as provided in Attachments A and B.

The City Council's direction on March 11th was to also research potential funding/financing to assist with the enforcement process. In collaboration with the County and the FLA, staff is continuing to explore available grants and funding opportunities. At present, some grants are available but would require additional programs well beyond the scope of Carpinteria's smoking regulations. Staff will continue to seek out funding opportunities to help support both the outreach and education campaign ahead of this smoking ban taking effect in July of 2025, and to support additional education and enforcement once the ban is in place. City staff also intends to continue its partnership with FLA and similar organizations to assist with relevant education and outreach efforts.

SB 626 – No Smoking Rooms in Hotels

Senate Bill 626, which went into effect January 1, 2024, amended State law to prohibit smoking in all rooms in "transient lodging establishments"— hotels and motels. Currently, CMC Chapter 8.52.060 allows smoking in up to 25% of guest rooms in any hotel or motel. Ordinance No. 778 amends Section 8.52.060 to remove the allowance for smoking in hotel and motel rooms.

[7] Carpinteria Municipal Code Section 7.04.030(B)(1)(ii)

Tobacco Retail Signage Update

Ordinance No. 778 updates the City's regulations for signage displayed at tobacco retail locations. Currently, Section 8.52.250 (re-numbered as Section 8.52.270 in the Ordinance) requires that any person, business, tobacco retailer, or owner, manager or operator of any establishment that sells tobacco products must post plainly visible signage indicating that the sale of tobacco products to people under 18 years of age is prohibited. State law changed in 2016 to raise the minimum age to purchase tobacco products to 21 years of age, and the City's signage requirements have not yet been updated to include this new age restriction. Thus, language in Section 8.52.270 was updated to reflect the requirements in State Business and Professions Code Section 22952.

Tobacco Retailer Licensing

Additionally, language has been amended regarding the fee amount for obtaining a tobacco retail license in the City. Based on information provided by the County of Santa Barbara Public Health Department, the initial or renewal fee is subject to change each year. In addition, the City charges retailers for the staff time involved with the initial license or renewal. Therefore, the fee amount has been removed and the language in Section 8.52.190 now refers to the City's master fee schedule, which is updated on an annual or as-needed basis.

Staff also followed up with the County after the March 11th hearing regarding the code's existing provisions related to the appeal and revocation of tobacco retailer licenses. Although there has never been an appeal or revocation of a license for retailers in the City of Carpinteria, the County would still prefer not to be the responsible agency for such incidents. Accordingly, the language in section 8.52.26.C has been revised to clarify that the decision maker for license suspensions or revocations would be the City of Carpinteria rather than the County of Santa Barbara.

POLICY CONSISTENCY

The City is a general law city with the authority to consider and implement new laws applicable to its jurisdiction that do not conflict with State law. Consideration of laws to protect public health, welfare and safety is within the purview of the City.

FINANCIAL CONSIDERATIONS

No Additional Funding Requested. Minimal staff time to prepare the report is included in the Adopted FY 2023-24 General Fund Budget. Involvement of Code Compliance in any enforcement related to the proposed Ordinance would fall under the general duties and adopted budget for the Community Development Department.

ENVIRONMENTAL REVIEW

Proposed Ordinance No. 778 would be exempt from review under the California Environmental Quality Act ("CEQA") in accordance with California Environmental Quality Act Guidelines Section 15060(c)(2), which applies where an activity will not result in a direct or reasonably foreseeable indirect physical change in the environment; Section 15060(c)(3), which applies where an activity is not a "project" as defined in Section 15378 of the CEQA Guidelines; and Section 15061(b)(3), which applies where it can be seen with certainty that there is no possibility that the activity in question may have a significant effect on the environment.

LEGAL AND RISK MANAGEMENT CONSIDERATIONS

The City Attorney's Office has worked closely with staff in the development of Ordinance No. 778 and will be available to answer questions about the Ordinance.

OPTIONS

1. Approve Ordinance No. 778, as read by title only, and direct Staff to schedule the Ordinance for a second reading.
2. Approve Ordinance No. 778, with minor suggested changes, and direct Staff to schedule the Ordinance for a second reading.
3. Do not approve Ordinance No. 778 and provide staff with further direction.

PRINCIPAL PARTIES EXPECTED AT MEETING

Representatives from Future Leaders of America, potentially affected landlords, members of HOAs, and tenants and residents of multi-unit residential developments.

ATTACHMENTS

Attachment A - Ordinance No. 778 (clean)
Attachment B - Ordinance No. 778 (changes shown)
Attachment C – Minutes from the March 11, 2024 City Council Hearing

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Signature

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Signature

Reviewed by: Michael Ramirez, City Manager
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Signature

Attachment A.

Proposed Ordinance No. 778 (Clean)

Amending Chapter 8.52 of the Municipal Code to Regulate Smoking

Smoking Regulations
June 24, 2024 City Council Meeting

ORDINANCE NO. 778
AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF CARPINTERIA, CALIFORNIA, AMENDING IN ITS ENTIRETY CHAPTER 8.52 (SMOKING REGULATIONS) OF THE CARPINTERIA MUNICIPAL CODE

WHEREAS, the City of Carpinteria (the "City") is a municipal corporation, duly organized under the constitution and laws of the State of California; and

WHEREAS, the U.S. Surgeon General has concluded that there is no risk-free level of exposure to secondhand smoke[1] and the California Air Resources Board identified secondhand smoke as a toxic air contaminant for which there is no safe level of exposure;[2] and

WHEREAS, secondhand smoke is responsible for an estimated 34,000 heart disease-related and 7,300 lung cancer-related deaths among adult nonsmokers each year;[3] and

WHEREAS, in children, secondhand smoke causes ear infections, more frequent and severe asthma attacks, respiratory infections, and increases the risk of Sudden Infant Death Syndrome (SIDS); and

WHEREAS, several studies indicate that secondhand cannabis smoke has been identified as a health hazard. This finding is supported by the following objective studies:

- The California Environmental Protection Agency includes cannabis smoke on the Proposition 65 list of chemicals known to the state of California to cause cancer;[4]
- Cannabis smoke contains at least 33 known carcinogens;[5]
- In one study, exposure to cannabis smoke in an unventilated setting resulted in detectible levels of cannabinoids in non-smoker participants' blood and urine,

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[1] U.S. Department of Health and Human Services. *The Health Consequences of Involuntary Exposure to Tobacco Smoke. A Report of the Surgeon General.* Atlanta, GA: U.S. Department of Health and Human Services, Centers for Disease Control and Prevention, National Center for Chronic Disease Prevention and Health Promotion, Office on Smoking and Health (2006) available at: https://www.ncbi.nlm.nih.gov/books/NBK44324/pdf/Bookshelf_NBK44324.pdf (accessed February 28, 2024).

[2] Air Resources Board, California Environmental Protection Agency. *Frequently Asked Questions — Environmental Tobacco Smoke*, available at: https://ww2.arb.ca.gov/our-work/programs/environmental-tobacco-smoke-identified-toxic-air-contaminant (accessed February 28, 2024).

[3] U.S. Department of Health and Human Services. *The Health Consequences of Smoking: 50 Years of Progress. A Report of the Surgeon General.* Atlanta, GA: U.S. Department of Health and Human Services, Centers for Disease Control and Prevention, National Center for Chronic Disease Prevention and Health Promotion, Office on Smoking and Health. 2014. Available at: https://www.ncbi.nlm.nih.gov/books/NBK179276/pdf/Bookshelf_NBK179276.pdf (accessed February 28, 2024).

[4] California Environmental Protection Agency. *Evidence on the Carcinogenicity of Cannabis Smoke*. Sacramento, CA: California Environmental Protection Agency, Office of Environmental Health Hazard Assessment, Reproductive and Cancer Hazard Branch (2009) available at: https://oehha.ca.gov/media/downloads/proposition-65/chemicals/finalmjsmokehid.pdf (accessed February 28, 2024).

[5] *Id.*

and participants experienced minor increases in heart rate and impaired cognitive performance;[6]

- A recent systematic review of the literature concluded that secondhand exposure to cannabis smoke leads to cannabinoid metabolites in bodily fluids and individuals experiencing self-reported psychoactive effects;[7] and

WHEREAS, medical cannabis is known to help patients address symptoms related to glaucoma, epilepsy, arthritis, and anxiety disorders, among other illnesses,[8] and under the Compassionate Use Act of 1996, doctors may recommend the medical use of cannabis to a patient; and

WHEREAS, in addition to secondhand smoke from tobacco products, exposure to electronic smoking device aerosol may be considered a health hazard and has immediate impacts on the human respiratory and cardiovascular system, posing a risk to human health, as evidenced by the following:

- Research has found at least twelve chemicals in electronic smoking device aerosol known to the State of California to cause cancer, birth defects, or other reproductive harm,[9] such as formaldehyde, acetaldehyde, lead, nickel, chromium, arsenic, and toluene;[10]
- Electronic smoking device aerosol is not harmless water vapor as it contains varying concentrations of particles and chemicals with some studies finding particle sizes and nicotine concentrations similar to, or even exceeding, conventional cigarette smoke;[11]
- Evidence continues to build that exposure to electronic smoking device aerosol, including secondhand exposure, has immediate impacts on the human respiratory and cardiovascular systems, and poses a risk to human health;[12]

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[6] Herrmann, ES, Cone, EJ, Mitchell, JM, et al. *Non-Smoker Exposure to Secondhand Cannabis Smoke II: Effect of Room Ventilation on the Physiological, Subjective, and Behavioral/Cognitive Effects. Drug Alcohol Depend.* (2015) 151:194–202. Doi: 10.1016/j.drugalcdep.2015.03.019, available at https://www.sciencedirect.com/science/article/abs/pii/S037687161500160X?via%3Dihub.

[7] Holitzki H, Dowsett LE, Spackman E, Noseworthy T, Clement F. *Health effects of exposure to second- and third-hand marijuana smoke: a systematic review.* CMAJ Open. 2017;5(4):E814-E822. doi:10.9778/cmajo.20170112.

[8] National Academies of Sciences, Engineering, and Medicine. "4. Therapeutic Effects of Cannabis and Cannabinoids." *The Health Effects of Cannabis and Cannabinoids: The Current State of Evidence and Recommendations for Research.* (2017). https://www.ncbi.nlm.nih.gov/books/NBK425767/

[9] Office of Environmental Health Hazard Assessment, California Environmental Protection Agency, *The Proposition 65 list.* https://oehha.ca.gov/proposition-65/proposition-65-list (accessed February 28, 2024); California Tobacco Control Program, *California Department of Public Health. State Health Officer's Report on E-Cigarettes: A Community Health Threat* (2015) available at: www.cdph.ca.gov/Programs/CCDPHP/DCDIC/CTCB/CDPH%20Document%20Library/Policy/ElectronicSmokingDevices/StateHealthEcigReport.pdf; National Academies of Sciences, Engineering, and Medicine. *Public Health Consequences of E-Cigarettes* (2018) Washington, DC: The National Academies Press available at: https://www.nap.edu/catalog/24952/public-health-consequences-of-e-cigarettes

[10] Fowles J, Barreau T, Wu N. *Cancer and Non-Cancer Risk Concerns from Metals in Electronic Cigarette Liquids and Aerosols.* Int J Environ Res Public Health (2020) 17(6):2146. doi: 10.3390/ijerph17062146.

[11] *Public Health Consequences of E-Cigarettes, supra.*

[12] *Id.*

- Given the increasing prevalence of electronic smoking device use, especially among youth and young adults, widespread nicotine exposure resulting in addiction and other harmful consequences is a serious concern;[13]
- Indoor air experts and health authorities, including the U.S. Surgeon General, American Society of Heating Refrigerating and Air Conditioning Engineers, and the State of California Tobacco Education and Research Oversight Committee (TEROC), all support inclusion of electronic smoking devices in regulations of smoking and other tobacco product use;[14] and

WHEREAS, research demonstrates that secondhand smoke in multi-unit residences or common interest developments can and does transfer between units, creeping under doorways and through wall cracks;[15] and

WHEREAS, the U.S. Surgeon General has concluded that eliminating smoking in indoor spaces is the only way to fully protect nonsmokers from secondhand smoke exposure; and that separating smokers from nonsmokers, cleaning the air, and ventilating buildings cannot completely prevent secondhand smoke exposure;[16] and

WHEREAS, several studies have confirmed that smoke-free multi-unit residence policies are an effective method to reduce secondhand smoke exposure in multi-unit residences; and

WHEREAS, secondhand smoke in multi-unit residences is a significant threat to the health and safety of California children;[17] and

WHEREAS, research consistently demonstrates that a majority of tenants in multi-unit residences, including a large portion of smokers, supports smoke-free policies in multi-unit residences, and that support is even greater among residents with children; and

WHEREAS, 100 California cities and counties have adopted smoke-free multi-unit residence ordinances;[18] and

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[13] *Id.*

[14] U.S. Department of Health and Human Services. *E-Cigarette Use Among Youth and Young Adults: A Report of the Surgeon General.* Atlanta, GA: U.S. Department of Health and Human Services, Centers for Disease Control and Prevention, National Center for Chronic Disease Prevention and Health Promotion, Office on Smoking and Health. (2016) available at: https://www.ncbi.nlm.nih.gov/books/NBK538680/

[15] DiGiacomo SI, Jazayeri MA, Barua RS, Ambrose JA. Environmental Tobacco Smoke and Cardiovascular Disease, Int J Environ Res Public Health (2018) 16(1):96. doi: 10.3390/ijerph16010096.

[16] *The Health Consequences of Involuntary Exposure to Tobacco Smoke. A Report of the Surgeon General* (2006) *supra.*

[17] Centers for Disease Control and Prevention (CDC). *CDC Vital Signs — Secondhand Smoke: An Unequal Danger.* (February 2015) available at: www.cdc.gov/vitalsigns/pdf/2015-02-vitalsigns.pdf (accessed April 10, 2023).

[18] American Nonsmoker's Rights Foundation, *U.S. Laws for 100% Smokefree Multi-Unit Housing* (January 1,2024) available at http://no-smoke.org/wp-content/uploads/pdf/smokefreemuh.pdf.

WHEREAS, there is no Constitutional right to smoke; and

WHEREAS, California law declares that anything which is injurious to health or obstructs the free use of property, so as to interfere with the comfortable enjoyment of life or property, is a nuisance; and

WHEREAS, there are significant savings from adopting a smoke-free multi-unit housing policy, as evidenced by the following:

- Prior to implementation, the U.S. Department of Housing and Urban Development's smoke-free public housing policy was conservatively estimated to produce an annual savings of 4 to 8 million dollars a year for U.S. public housing authorities in renovation-related costs,[19] and 30 to 109 million dollars per year in health care costs in California alone;[20]
- Implementing statewide smoke-free policies in multi-unit housing properties would save property owners in California an estimated $18.1 million in renovation expenses each year;[21] and

WHEREAS, local governments have broad latitude to declare nuisances and are not constrained by prior definitions of nuisance; and

WHEREAS, State law allows local governments to adopt ordinances that permit residential rental agreements to prohibit smoking tobacco products within rental units; and

WHEREAS, State law prohibits smoking within 25 feet of playgrounds as well as within 20 feet of government buildings and expressly authorizes local communities to enact additional restrictions; and

WHEREAS, state law explicitly permits cities and counties to enact local tobacco retail licensing ordinances, and allows for the suspension or revocation of a local license for a violation of any state tobacco control law (Cal. Bus. & Prof. Code § 22971.3); and

WHEREAS, California Business and Professions Code section 22952 raised the minimum age limit to purchase tobacco or tobacco-related products to 21 years of age in California; and

WHEREAS, California Business and Professions Code section 22952(b) establishes that retailers of tobacco products are required to post conspicuously, at each point of purchase, notices with specific requirements; and

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[19] McFarlane A, Djoko Y, Woodward A. Instituting Smoke-Free Public Housing: An Economic Analysis, *Cityscape*, 2017;19(3):435-448. Available at: https://www.huduser.gov/portal/periodicals/cityscpe/vol19num3/ch24.pdf.

[20] King BA, Peck RM, Babb SD. National and State Cost Savings Associated with Prohibiting Smoking in Subsidized and Public Housing in the United States, *Prev Chronic Dis.* 2014;11:E171. doi: 10.5888/pcd11.140222.

[21] Ong MK, Diamant AL, Zhou Q, Park HY, Kaplan RM. Estimates of smoking-related property costs in California multiunit housing, *Am J Public Health*, 2012; 102(3):490–493. doi:10.2105/AJPH.2011.300170.

WHEREAS, to provide for the public health, safety, and welfare by discouraging the inherently dangerous behavior of smoking around non-smokers, especially children; to protect the public from exposure to secondhand smoke where they live, work, and play; and to protect the public from nonconsensual exposure to secondhand smoke in and around their homes, the City desires to amend Chapter 8.52 of Title 8 of the Carpinteria Municipal Code ("Smoking Regulations") in its entirety, particularly to prohibit smoking, including tobacco, cannabis, and electronic smoking device vapor or aerosol, in multi-unit residences, including apartments, owner-occupied multi-unit housing and common interest developments, such as condominiums, and to implement the signage requirements of California Business and Professions Code section 22952.

NOW THEREFORE, the City Council of the City of Carpinteria does ordain as follows:

SECTION 1. Incorporation of Recitals

The above recitals are true and correct and are incorporated herein, and are each relied upon independently by the City Council for its adoption of this Ordinance.

SECTION 2. Amendment to Code

Chapter 8.52 of the Carpinteria Municipal Code should be revised to read as follows:

Chapter 8.52- Smoking Regulations

8.52.010 Title.

The regulations contained in this chapter may be known and referred to as the "smoking regulation code."

8.52.020 Purpose.

This chapter is enacted with the specific intent to:

A. Prohibit smoking in certain public places not preempted by California Labor Code section 6404.5, which provides further smoking regulations;

B. Protect the public health, safety and general welfare by prohibiting smoking in certain public places under circumstances where other persons will be exposed to secondhand smoke;

C. Ensure a cleaner and more hygienic environment for the City, its residents, and its natural resources, including its creeks and streams;

D. Strike a reasonable balance between the needs of persons who smoke and the needs of nonsmokers, including residents and visitors, particularly children, to breathe smoke-free air, recognizing the threat to public health and the environment which smoking causes;

E. Regulate the manner in which tobacco products are sold; and

F. Designate the enforcing mechanism for this chapter and for Labor Code section 6404.5.

8.52.030 Definitions

The following definitions shall govern construction of this chapter unless indicated otherwise. For purposes of this chapter, these definitions shall supersede the same terms that are defined elsewhere in this Code.

"Arm's Length Transaction" means a sale in good faith and for valuable consideration that reflects the fair market value in the open market between two informed and willing parties, neither of which is under any compulsion to participate in the transaction. A sale between relatives, related companies or partners, or a sale for which a significant purpose is avoiding the effect of a violation of this chapter, is not an "arm's length transaction."

"Association" means a nonprofit corporation or unincorporated association created for the purpose of managing a common interest development.

"Business" means any sole proprietorship, partnership, joint venture, corporation, association or other entity formed for profit-making purposes or that has an employee.

"Cannabis" has the meaning set forth in California Health and Safety Code section 11018, as that section may be amended from time to time.

"Common area" means every area of a multi-unit residence that residents of more than one unit are entitled to enter or use, including, but not limited to, halls, pathways, lobbies, courtyards, elevators, stairs, community rooms, playgrounds, gym facilities, swimming pools, parking garages, parking lots, grassy or landscaped areas, restrooms, laundry rooms, cooking areas, and eating areas.

"Common interest development" means any of the following:

1. A community apartment project as defined in section 4105 of the Civil Code.
2. A condominium project as defined in section 783 of the Civil Code.
3. A planned development as defined in section 6562 of the Civil Code.
4. A stock cooperative as defined in section 11003.2 of the Business and Professions Code.

"Code compliance officer" means the city code compliance officer or duly authorized designee of the city code compliance officer.

"Dining area" means any area available to or customarily used by the general public that is designed, established or regularly used for consuming food or drink.

"Electronic smoking device" means an electronic and/or battery-operated device which can be used to deliver an inhaled dose of nicotine or other substances, including any component, part, or accessory of such a device, whether or not sold separately. "Electronic smoking device" includes, but is not limited to, any device manufactured, distributed, marketed, or sold as an electronic cigarette, an electronic cigar, an electronic cigarillo, an electronic pipe, an electronic hookah, or any other similar product name or descriptor.

"Employee" means any person who is employed or retained as an independent contractor by any employer as defined in this section; or any person who volunteers his or her services for an employer, association, nonprofit or volunteer entity.

"Employer" means any person, partnership, corporation, association, nonprofit or other entity that employs or retains the service of one or more persons, or supervises volunteers.

"Enclosed" means:

1. Any covered or partially covered space having more than fifty percent (50%) of its perimeter area walled in or otherwise closed to the outside such as, for example, a covered porch with more than two walls; or

2. Any space open to the sky (hereinafter "uncovered") having more than 75 percent of its perimeter area walled in or otherwise closed to the outside, such as, for example, a courtyard.

"Health officer" means the county health officer or the duly authorized designee of the county health officer.

"Landlord" means any person or agent of a person who owns, manages, or is otherwise legally responsible for a unit in a multi-unit residence that is leased to a residential tenant. For purposes of this chapter, a tenant who sublets their unit (e.g., a sublessor) is not a landlord.

"Multi-unit residence" means property containing two (2) or more units, including, but not limited to, apartment buildings, condominium complexes, senior and assisted living facilities, and long-term health care facilities. The following are not included in the definition of a multi-unit residence:

(1) a mobile home park;

(2) a campground;

(3) a one-family dwelling, as defined in section 14.08.200 of this Code, except if used as a health care facility subject to licensing requirements; and

(4) a one-family dwelling, as defined in section 14.08.200 of this Code, with an

accessory dwelling unit or junior accessory dwelling unit, as defined in section 14.72.020 of this Code, except if the one-family dwelling, accessory dwelling unit, or junior accessory dwelling unit is used as a health care facility subject to licensing requirements.

"Nonprofit entity" means any entity that meets the requirements of California Corporations Code section 5003 as well as any corporation, unincorporated association or other entity created for charitable, religious, philanthropic, educational, political, social or similar purposes, the net proceeds of which are committed to the promotion of the objectives of the entity and not to private gain. A public agency is not a nonprofit entity within the meaning of this section.

"Person" means any natural person, partnership, cooperative association, corporation, personal representative, receiver, trustee, assignee, or any other legal entity.

"Place of employment" means any area under the legal or de facto control of an employer, business or nonprofit entity that an employee or the general public may have cause to enter in the normal course of operations, but regardless of the hours of operation, including, for example, indoor and outdoor work areas, construction sites, vehicles used in employment or for business purposes, taxis, employee lounges, conference and banquet rooms, bingo and gaming facilities, long-term health facilities, warehouses and private residences that are used as childcare or healthcare facilities subject to licensing requirements.

"Playground" means any park or recreational area designed in part to be used by children that has play or sports equipment installed or has been designated or landscaped for play or sports activities, or any similar facility located on public or private school grounds, or on city property.

"Premises" means a lot or contiguous lots and any improvements thereon such as is usually described in a deed, deed of trust or mortgage, and includes legally separate but contiguous pieces of land that are owned by the same person or are under common control.

"Public place" means any public or private place open to the general public regardless of any fee or age requirement, including, for example, streets, sidewalks, parking lots, parking garages, plazas, bars, restaurants, clubs, stores, stadiums, parks, playgrounds, taxis and buses. For the purposes of the provisions of this chapter, a "public place" does not mean a private residence except for (a) residences used as a child care, health care, board and care, or community foster care facility as such terms are defined by the state Health and Safety Code or (b) the common areas of multi-unit residences, such as apartment buildings and condominiums.

"Reasonable distance" means the greatest distance practicable that ensures that occupants of an area in which smoking is prohibited are not exposed to secondhand smoke created by smokers outside the area. This distance shall be at least 25 feet,

except where physical restraints prevent such distance, and then the distance may only be reduced upon a showing of physical necessity. Under no circumstances shall the distance be less than 15 feet.

"Recreational area" means any public or private area open to the public for recreational purposes whether or not any fee for admission is charged, including without limitation, parks, trails, gardens, sporting facilities, stadiums and playgrounds.

"Unit" means a personal dwelling space, even where lacking cooking facilities or private plumbing facilities, and includes any associated exclusive-use enclosed area or unenclosed area, such as, for example, a private balcony, porch, deck, or patio. "Unit" includes, but is not limited to, an apartment; a condominium; a townhouse; a room in a long-term health care facility, assisted living facility, or hospital; a hotel or motel room; a room in a single room occupancy facility; a room in a homeless shelter; a mobile home; a camper vehicle or tent.

"Restaurant" means any coffee shop, cafeteria, luncheonette, tavern, cocktail lounge, sandwich stand, soda fountain, private and public school cafeteria, eating establishment, boardinghouse or guest house or similar establishment which gives or offers for sale food or drink to the public.

"Secondhand smoke" means smoke that is generated from the burning end of a lighted tobacco, weed or plant product, or smoke that is exhaled by a person who smokes after inhaling or ingesting a lit tobacco, weed or plant product, or the aerosolized or vaporized substance that is exhaled by a smoker after inhaling an "electronic smoking device."

"Self-service display" means an open display of tobacco products and point-of-sale tobacco promotional products that the public has access to without the intervention of an employee.

"Smoking" or to "smoke" means

1. inhaling, exhaling, or burning, any tobacco, nicotine, cannabis, or plant product, whether natural or synthetic, except when the combusting or vaporizing material containing no tobacco, nicotine, or cannabis and the purpose of inhalation is solely olfactory, such as, for example, smoke from incense;

2. carrying any lighted, heated, or activated tobacco, nicotine, cannabis, or plant product, whether natural or synthetic, intended for inhalation; or

3. using an "electronic smoking device."

"Tobacco paraphernalia" means cigarette papers or wrappers, pipes, holders of smoking materials of all types, cigarette rolling machines, e-liquids, and any other item designed for smoking, preparation, storing or consumption of tobacco products.

"Tobacco product" means any substance containing tobacco leaf, and any product or formulation of matter containing biologically active amounts of nicotine that is manufactured, sold, offered for sale, or otherwise distributed with the expectation that the product or matter will be introduced into the human body, but does not include any cessation product specifically approved by the United States Food and Drug Administration for use in treating nicotine or tobacco dependence.

"Tobacco retailer" means any person who sells, offers for sale, or does or offers to exchange for any form of consideration, tobacco, tobacco products or tobacco paraphernalia. "Tobacco retailing" shall mean the doing of any of these things. This definition is without regard to the quantity of tobacco, tobacco products, or tobacco paraphernalia sold, offered for sale, exchanged, or offered for exchange.

"Tobacco retailer license" or "license" shall mean a business license that permits the retail sale of tobacco products and/or tobacco paraphernalia.

"Tobacco vending machine" means any machine or device designated for or used for the vending of cigarettes, cigars, tobacco or tobacco products upon the insertion of coins, bills, trade checks, slugs or other form of legal tender or consideration.

"Unenclosed area" means any area which is not enclosed.

"Vendor-assisted" means that only a store employee has access to the tobacco product and assists a customer by supplying the product. The customer does not take possession of the product until it is purchased.

8.52.040 Secondhand Smoke Generally
For all purposes within the jurisdiction of the city, the nonconsensual exposure to secondhand smoke and the uninvited presence of secondhand smoke on property in violation of this chapter shall constitute a nuisance, as is further described by Chapter 9.70 of this Code.

8.52.050 Public and Other Places Where Smoking Shall Be Prohibited
Except as otherwise provided by this chapter or by state or federal law, smoking shall be prohibited everywhere in the city, including but not limited to:

A. Public places;

B. Residences used as a child care, health care, board and care, or community foster care facility as such terms are defined by the state Health and Safety Code;

C. Common areas of multi-unit residences, such as apartment buildings and condominiums;

D. Effective July 1, 2025, anywhere on the premises of a multi-unit residence, including inside multi-unit residence units, common areas, and other outdoor areas.

E. Places of employment;

F. Enclosed and unenclosed places of hotels, businesses, restaurants, bars and other public accommodations;

G. Buses or other means of public transit, and ticket, boarding and waiting areas of public transit depots and bus stops, enclosed or not;

8.52.060 Places Where Smoking May Be Permitted
Except where prohibited by state or federal law, and by Chapter 12.24.020.21A of this Code, smoking may be permitted in the following locations within the city notwithstanding section 8.52.050:

A. One-family dwellings as defined at Chapter 14.08.200 of the Municipal Code. This chapter does not preclude private regulation of smoking at one family dwellings;

B. Designated smoking areas on private property provided that all of the following conditions are met:

1. The area is located a reasonable distance from:

   a. any doorway or opening into an enclosed area; and
   b. any access way to a public place;

2. The area has a clearly marked perimeter;

3. The area is posted with one or more conspicuously displayed sign(s) identifying the area as a designated outdoor smoking area pursuant to section 8.52.110 of this code;

4. Appropriate ash can(s) are placed in the smoking area and are maintained regularly by the owner, operator or manager of the smoking area;

5. No consistent complaints of secondhand smoke are filed with the city; and

6. The area is well lit.

C. Designated smoking areas (DSAs) on public property approved by the city council and developed and maintained as such by the city. Prior to creating a

DSA, the city council shall make a finding that the DSA is consistent with the purposes of this chapter;

D. Smoking areas at public events which have been approved as part of a Special Event Permit or Temporary Use Permit issued by the city.

E. Inside a private vehicle when no minor is in or within 25 feet of the private vehicle.

F. Any unenclosed area in which no nonsmoker is present and, due to the time of day or other factors, it is not reasonable to expect another person to arrive

8.52.070 Modifications of Designated Smoking Area (DSA)
The city reserves the right to prohibit or require modifications to a DSA at a certain location if it undermines the purposes of this chapter.

8.52.080 Smoking Prohibited in Multi-Unit Residences

A. Effective July 1, 2025, smoking is prohibited in all units and common areas of multi-unit residences.

B. Notwithstanding any other provisions of this chapter, smoking of cannabis for medical purposes with a doctor's recommendation as permitted by California Health and Safety Code sections 11362.7 et seq. in any unit of a multi-unit residence is not prohibited by this chapter. Notwithstanding the foregoing, such use of cannabis may be prohibited or regulated by other provisions of this code, state law, or federal law.

C. All common areas of multi-unit residences shall have signage indicating that smoking is prohibited consistent with the sign requirements of section 8.52.110.

D. If the City receives a complaint of a violation of subdivision A, it may issue a notice to the person(s) responsible, informing them of the requirements of this Chapter. The tenant(s) of a unit, or owner-occupant(s) of an owner-occupied unit, shall be deemed the person(s) responsible for the violation where the violation was caused by the tenant(s) or owner-occupant(s) of the unit, or one or more persons subject to the control of, or present by invitation or permission of, the tenant(s) or owner-occupant(s).

E. Sales contracts for condominiums entered into on or after July 1, 2025 shall disclose the requirements of this Chapter.

F. Any person may bring a civil action to enforce this section to prevent future violations and may sue to recover actual or statutory damages, including court costs, and attorney's fees. However, this Chapter does not create a private right of action for a tenant against a landlord for any damages the tenant may suffer due to another tenant's breach of any smoking provision in a lease or other

rental agreement, so long as the landlord has fully complied with the terms of this section and section 8.52.090.

8.52.090 Requirements for Multi-Unit Residences

A. As of July 1, 2025, the landlord or association shall deliver to each unit of a multi-unit residence, a copy of this Chapter and a written notice clearly stating:

1. As of July 1, 2025, all units are designated nonsmoking units and smoking is prohibited in a unit, including any associated private balcony, porch, deck, or patio.

2. Smoking in all common areas or outdoor areas, except for specifically designated smoking areas, is a violation of this Chapter.

B. Every landlord or association shall provide prospective tenants, and/or prospective buyers of units, a copy of this Chapter and written notice clearly stating that:

1. As of July 1, 2025, Smoking is prohibited in units, including any associated private balcony, porch, deck, or patio; and

2. Smoking is prohibited in all common areas and outdoor areas, except for specifically designated smoking areas.

C. Every seller of a unit in a common interest development shall provide prospective buyers or renters a copy of this Chapter and written notice clearly stating that:

1. As of July 1, 2025, smoking is prohibited in units, including any associated private balcony, porch, deck, or patio; and

2. Smoking is prohibited in all common areas and outdoor areas, except for specifically designated smoking areas.

D. As of July 1, 2025, the person or persons with legal control over common areas shall post and maintain clear and unambiguous "No Smoking" signs at entrances and exits, in common areas, and in conspicuous places adjoining the property grounds. In addition, as of July 1, 2025, the person or persons with legal control over the multi-unit residences shall post and maintain signs in sufficient numbers and locations to indicate that smoking is prohibited in all units. The absence of signs shall not be a defense to a violation of any provision of this Chapter. "No Smoking" signs are not required inside or on doorways of units.

E. Landlords or associations with knowledge of violations shall take reasonable steps to investigate and enforce the regulations, including a written notice to the

resident of the knowledge of the violation, a request to cease the violation, and the course of action to be taken if the violation is not corrected.

8.52.100 Allowing, Aiding or Abetting Smoking

A. No person, employer, business or nonprofit entity shall knowingly permit smoking in an area under his, her or its legal or de facto control in which smoking is prohibited by this Chapter or other law.

B. Except as provided in section 8.52.120 of this code, no person, employer, business or nonprofit entity shall allow the placement or maintenance of a receptacle for smoking waste in an area under his, her or its legal or de facto control in which smoking is prohibited by this chapter or other law, provided however, that a receptacle may be placed at the entry to a nonsmoking area, along with a "No Smoking" sign, in order to encourage any smokers in violation of this chapter to immediately extinguish and properly dispose of smoking materials.

C. No person shall intimidate, threaten, effect a reprisal or retaliate against another person who seeks to attain compliance with one or more of this chapter's provisions.

8.52.110 Signs

Notwithstanding this provision, the presence or absence of signs shall not be a defense to the violation of any other provision of this Chapter.

A. "No Smoking" or "Smoke Free" signs, with letters of not less than one inch in height or the international "No Smoking" symbol (consisting of a pictorial representation of a burning cigarette enclosed in a red circle with a red bar across it) or any alternative signage approved by the Community Development Director may be conspicuously posted by the person, employer, business or nonprofit entity who or which has legal or de facto control of such place at each entrance to a public place in which smoking is prohibited by this chapter.

B. Within designated smoking areas, one or more conspicuously displayed sign(s) shall be posted identifying the area as such. Signs shall adhere to the following requirements: signs with arrows directing the public to the designated smoking area may be allowed; signs shall be no smaller than three (3) inches high and eight (8) inches long with a pictorial representation of a burning cigarette; signs shall contain "Designated Smoking Area" or similar and shall be posted prominently between five (5) feet and seven (7) feet above the floor or ground; and all signs are subject to approval by the Community Development Director at his or her discretion.

C. No person shall alter, deface, obscure, remove or destroy a sign or placard that this chapter authorizes.

8.52.120 Smoking Waste
Except for disposal of smoking waste in a smoking waste receptacle, no person shall dispose of smoking waste: (1) in or upon a public street or sidewalk; (2) in an area in which smoking is prohibited by this Chapter or other law; or (3) in any area a reasonable distance therefrom.

8.52.130 Requirement for Tobacco Retailer License
It is unlawful for any person to act as a tobacco retailer without first obtaining and maintaining a valid tobacco retailer license pursuant to this chapter for each location at which that activity is to occur. Tobacco retailer licenses are valid for one year. An application to renew a tobacco retailer license shall be submitted prior to the expiration of the license.

8.52.140 Tobacco Retailers must operate at a Fixed Location
No tobacco retailer license may be issued to authorize tobacco retailing at other than a fixed location. For example, tobacco retailing by persons on foot or from vehicles is prohibited.

8.52.150 Prohibition of Tobacco Retailing within Certain Areas of the City
No tobacco retailer license may be issued to authorize a tobacco retailer in the areas of the City described in sections 14.20.075 and 14.22.070 of this Code.

8.52.160 Application Procedure

A. An application for a tobacco retailer license, plus one copy shall be submitted to the Community Development Department in the name of the person proposing to conduct tobacco retailing and shall be signed by such person or an authorized agent thereof.

   It is the responsibility of each proprietor to be informed regarding all laws applicable to tobacco retailing, including those laws affecting the issuance of a tobacco retailer's license. No proprietor may rely on the issuance of a license as a determination by the City of Carpinteria that the proprietor has complied with all laws applicable to tobacco retailing. A license issued contrary to this chapter, contrary to any other law, or on the basis of false or misleading information supplied by a proprietor shall be revoked pursuant to section 8.52.260 of this Chapter. Nothing in this Chapter shall be construed to vest in any person obtaining and maintaining a tobacco retailer's license any status or right to act as a tobacco retailer in contravention of any provision of law.

   All applications shall be submitted on a form supplied by the City and shall contain the following information:

   1. The name, address, and telephone number of each proprietor of the business seeking a license.

   2. The business name, address, and telephone number of the single fixed

location for which a license is sought.

3. A single name, mailing address and email address authorized by each proprietor to receive all communications and notices (the "Authorized Address") required by, authorized by, or convenient to the enforcement of this chapter. If an Authorized Address is not supplied, each proprietor shall be understood to consent to the provision of notice at the business address specified in subparagraph (2) above.

4. Proof that the location for which a tobacco retailer's license is sought has been issued a valid state tobacco retailer's license by the Department of Tax and Fee Administration.

5. Whether or not any proprietor or any agent of the proprietor has admitted violating, or has been found to have violated, this chapter or any other local and state laws, rules and regulations related to tobacco retailing and, if so, the dates and locations of all such violations within the previous five years.

B. All information specified in an application pursuant to this section shall be subject to disclosure under the California Public Records Act (California Government Code section 6250 et seq.) or any other applicable law, subject to the laws' exemptions.

8.52.170 Issuance of Tobacco Retailer License

A. Within thirty days of the City's receipt of an application for a tobacco retailer license, the City shall issue a license, unless it has been determined by the City that the issuance of the license should be denied, based on the following criteria:

1. The information presented in the application is incomplete, inaccurate or false; or

2. The application seeks authorization for tobacco retailing by a person or at a location for which a suspension is in effect pursuant to section ~~8.52.240~~ 8.52.260 of this chapter; or

3. The application seeks authorization for tobacco retailing in an area that is in violation of sections 14.20.075 and 14.22.070 of this Code.

4. The application seeks authorization for tobacco retailing that is prohibited pursuant to this chapter (e.g., mobile vending), that is unlawful pursuant to this code, or that is unlawful pursuant to any other law.

B. A denial of a tobacco retailer license may be appealed pursuant to section 8.52.260 of this chapter.

C. A licensed tobacco retailer shall inform the City in writing of any change in the information submitted on an application for a tobacco retailer's license within ten (10) business days of a change.

D. The City shall keep a permanent record of all tobacco retailer licenses issued, but may destroy such records as provided by law with the approval of the City Council.

8.52.180 Display of Tobacco Retailer License

Each licensee shall prominently display the tobacco retailer license at each location where tobacco retailing occurs.

8.52.190 Fees for Tobacco Retailer License

A. The initial or renewal fee for a tobacco retailer license shall be established in a master fee schedule adopted by resolution of the City Council. The fee shall be paid to the City when a tobacco retailer license application is submitted.

B. Renewal. Renewal fees, paid to the City, are due the first business day after the date of expiration of a tobacco retailer license. A tobacco retailer will be allowed a 30-day grace period to pay the renewal fee if the renewal fee has not been paid by the end of the grace period, a penalty of 50 percent of the renewal fee shall be added to the renewal fee. If the renewal fee and any applicable late penalty are not paid within 90 days after the date of expiration of a tobacco retailer license, then the City shall automatically revoke the license. Thereafter, if the licensee desires to resume tobacco retailing, a new license application must be submitted to the Community Development Department in accordance with section 8.52.160, along with the license fee and late penalty.

8.52.200 Tobacco Retailer Licenses Are Nontransferable

A. A tobacco retailer license is nontransferable. If a person to whom a tobacco retailer license has been issued, changes the business location or sells the business, then that person must obtain a new license prior to acting as a tobacco retailer at the new location, or the buyer of the business must obtain a license in the buyer's name before acting as a tobacco retailer.

B. Prior violations at a location shall continue to be counted against a location and license suspension periods shall continue to apply to a location unless:

1. The location is being or has been fully transferred to a new owner; and

2. The new owner(s) provide the City with clear and convincing evidence that the new owner(s) is acquiring or has acquired the location in an arm's length transaction.

8.52.210 License Conveys a Limited Conditional Privilege

Nothing in this chapter shall be construed to grant any person obtaining and maintaining

a tobacco retailer's license any status or right other than the limited conditional privilege to act as a tobacco retailer at the location in the City of Carpinteria identified on the face of the license. For example, nothing in this chapter shall be construed to render inapplicable, supersede, or apply in lieu of, any other provision of applicable law, including but not limited to, any provision of this code, or any condition or limitation on smoking in an enclosed place of employment pursuant to California Labor Code section 6404.5. Obtaining a tobacco retailer license does not make the retailer a "retailor wholesale tobacco shop" for the purposes of California Labor Code section 6404.5.

8.52.220 Positive Identification Requirements for Sale of Tobacco Products and Tobacco Paraphernalia

No person engaged in tobacco retailing shall sell or transfer a tobacco product or tobacco paraphernalia to another person who appears to be under the age of 21, without first examining the identification of the recipient to confirm that the recipient is at least the minimum age under state law to purchase and possess tobacco products or tobacco paraphernalia.

8.52.230 Minimum Age for Persons Selling Tobacco Products and Tobacco Paraphernalia

No person who is younger than the minimum age established by state law for the purchase or possession of tobacco products or tobacco paraphernalia shall engage in tobacco retailing.

8.52.240 False and Misleading Advertising Prohibited

A tobacco retailer without a valid tobacco retailer license, including for example, a tobacco retailer license that has been suspended or revoked, shall not display any advertisement promoting the sale or distribution of tobacco products or tobacco paraphernalia at the tobacco retailer's location and shall keep all such products out of public view.

8.52.250 Compliance Monitoring

A. Compliance with the tobacco retailer license provisions of this chapter shall be primarily enforced by the Santa Barbara County Sheriff, in conjunction with the Public Health Department. However, any peace officer may enforce the penal provisions of this chapter.

B. The Sheriff will check the compliance of each tobacco retailer one to three times per 12-month period. However, the Sheriff may check the compliance of a tobacco retailer more or less often, depending on a tobacco retailer's compliance history. Nothing in this paragraph shall create a right of action for any tobacco retailer or other person, against the city, county or its agents.

8.52.260 Revocation or Suspension of Tobacco Retailer License and Appeals

A. Suspension.

1. A tobacco retailer license may be suspended if the City finds that the licensee, or an agent or employee thereof, has violated:

   a. Any provision of this chapter; or

   b. Any state law governing the sale, distribution, advertisement or display of tobacco, tobacco products or tobacco paraphernalia, including, but not limited to, Penal Code section 308(a), Business and Professions Code section 22950 et seq. (Stop Tobacco Access to Kids Enforcement Act (STAKE Act)), and Business and Professions Code section 25612.5(c)(7).

2. Suspension periods.

   a. Upon a first finding by the City of a violation of this chapter by a licensee, or an agent or employee thereof, within any five-year period, the license may be suspended for up to 30 days.

   b. Upon the second finding by the City of a violation of this chapter by a licensee, or an agent or employee thereof, within any five-year period, the license may be suspended for up to 90 days.

   c. Upon the third finding by the City of a violation of this chapter by a licensee, or an agent or employee thereof, within any five-year period, the license may be suspended for up to 12 months. However, if the licensee is operating within 1,000 feet of a school pursuant to section 8.52.150 of this chapter, upon the third finding by the city of a violation by a licensee or by any agent or employee of a licensee within any five-year period the tobacco retailer license may be permanently revoked by the City Council at a public hearing.

B. Revocation.

1. A tobacco retailing license may be revoked if the City finds that one or more of the bases for denial exists pursuant to section 8.52.170(A). The revocation shall be without prejudice to the filing of a new application for a license following correction of the conditions that required revocation of the license.

2. On revocation of a license, no part of the money paid to the City as a fee shall be returned.

C. Appeal of Denial, Revocation and/or Suspension. The decision of the City to revoke, suspend, or deny the issuance of a tobacco retailer license can be appealed. All appeals must be in writing and filed with the Community Development Department within ten days of receipt of notice of denial, or within ten days of the effective date of the notice of revocation or suspension of a tobacco retailer license. The City shall set an appeal hearing at the earliest

practicable time and shall give written notice of the hearing to the parties at least ten days before the date of the hearing. At the hearing any relevant evidence shall be admitted. Within a reasonable time after the conclusion of the hearing, the City shall make a written decision. An appeal shall stay all proceedings until the appeal is resolved. Any decision rendered by the City shall be a final administrative decision.

D. Settlement in Lieu of Appeal Hearing. For a first or second alleged violation of this chapter within any five-year period, the City may engage in settlement negotiations and may enter into a settlement agreement with a tobacco retailer alleged to have violated this chapter, provided that a timely appeal has been filed. Settlements shall not be confidential.

1. After a first alleged violation, any settlement must contain the following minimum terms:

   a. Suspension of the tobacco retailer license for at least 15 days;

   b. A settlement payment to the City of at least 1,000 dollars; and

   c. An admission by the licensee that the violation occurred and a stipulation that the violation will be counted when considering what penalty will be assessed for any future violations.

2. After a second alleged violation, any settlement must contain the following minimum terms:

   a. Suspension of the tobacco retailer license for at least 45 days;

   b. A settlement payment to the City of at least 5,000 dollars; and

   c. An admission by the licensee that the violation occurred and a stipulation that the violation will be counted when considering what penalty will be assessed for any future violations.

8.52.270 Minors—Posting of signs

Any person, business, tobacco retailer, or owner, manager or operator of any establishment that sells tobacco products shall post plainly visible signs at the point of purchase of tobacco products which state:

"The Sale of Tobacco Products to Persons Under 21 Years of Age is Prohibited by Law and Subject to Penalties. To Report an Unlawful Tobacco Sale, Call 1-800-5 ASK-4-ID. Valid identification may be required."

Signs must meet the requirements of State law under California Business and Professions Code section 22952. The letters of said signs must be readable by the consumer and must not be altered, covered, or obliterated in whole or in part.

8.52.280 Sale and distribution of tobacco products
It is unlawful for any person, business or tobacco retailer to sell, permit to be sold, offer for sale or display for purposes of sale by means of self-service displays or by any means other than vendor-assisted sales, any tobacco products other than cartons of cigarettes, multi-container packages of smokeless tobacco and cigars and pipe tobacco. Cartons of cigarettes, multi-container packages of smokeless tobacco, and cigars and pipe tobacco may be sold by means of self-service merchandising only when these products are under direct surveillance of a store employee. Tobacco products shall be deemed to be under direct surveillance of an employee only if the tobacco products themselves (and not just the racks, shelves, kiosks, etc., where the products are displayed) are in plain view of the store employee.

8.52.290 Vending machines.
No person, business, tobacco retailer or other establishment located within the city shall locate, install, keep, maintain or use, or permit the location, installation, keeping, maintenance, or use of, on his, her or its premises any vending machine for the purpose of selling or distributing any tobacco product. This provision shall not apply to vending machines which are located in bars, provided that such vending machines in bars must be located at least 25 feet from any entry into the bar.

8.52.300 Out-of-package sales.
No person, business, tobacco retailer or other establishment shall sell or offer for sale cigarettes or other tobacco or smoking products not in the original packaging provided by the manufacturer and with all required health warnings.

8.52.310 Enforcement.
The code compliance officer, or any peace officer may enforce the provisions of this chapter.

8.52.320 Citizen complaints.
Any citizen who desires to register a complaint under the provisions of this chapter may request the code compliance officer to initiate enforcement. However, for complaints regarding violations of section 8.52.080 (Smoking Prohibited in Multi-Unit Residences), the sole remedy shall be as described in section 8.52.080(F).

8.52.330 Violation—Premises.
It shall be unlawful for any person who owns, manages or operates any premises subject to regulations of this chapter to fail to comply with its provisions. No person shall cause, permit, aid, abet or conceal a violation of any provision of this chapter.

8.52.340 Violation—Individuals.
It shall be unlawful for any person to smoke in any area where smoking is prohibited by the provisions of this chapter.

8.52.350 Violation—Penalty.
In addition to any other remedy available at law, violation of any provision of this chapter shall be subject to Chapter 1.06 (Administrative Remedies) and Chapter 1.08 (Penalties) of this Code. The remedies provided by this chapter are cumulative and in addition to any other remedies available at law or in equity.

8.52.360 Separate offense.
A separate offense is committed for each and every day, or part of a day, during which any violation is caused, committed, continued or permitted. Each offense is punishable separately from every other offense

8.52.370 Public education—Purposes of chapter.
The code compliance officer, in conjunction and coordination with the county health officer of the county of Santa Barbara and, where feasible, appropriate health or safety oriented community-based organizations and coalitions, shall engage in a continuing program to explain and clarify the purposes of the provisions of the chapter to citizens affected by it, and to guide business owners, operators and managers in their compliance with it.

8.52.380 Governmental cooperation.
The city manager shall request all governmental and educational agencies which maintain an office within the city to establish local operating procedures to cooperate and comply with this chapter.

8.52.390 Other laws.
The provisions of this chapter shall not be interpreted or construed to permit smoking where it is otherwise restricted by other applicable laws. Further, it is not the intent of the provisions of this chapter to regulate smoking where such regulation has been preempted by the state.

SECTION 3. Severability.
This Chapter and the various sections thereof are severable. Should any part of this ordinance be declared by a court of competent jurisdiction to be unconstitutional or invalid, such decision shall not affect the validity of the remaining portions of the Ordinance. The City Council hereby declared that it would have passed and adopted this Ordinance, and each and every provision hereof, irrespective of the fact that one or more provisions may be declared invalid.

SECTION 4. CEQA Exemption
The City Council finds the proposed ordinance amendment to be exempt from CEQA pursuant to State CEQA Guidelines section 15060(c)(2) (activity will not result in a direct or reasonably foreseeable indirect physical change in the environment) and 15060(c)(3) (the activity is not a project) as defined in section 15378 of the CEQA Guidelines, California Code of Regulations, Title 14, Chapter 3, because it has no potential for resulting in physical change to the environment, directly or indirectly.

SECTION 5. Effective Date.
This ordinance shall take effect and be in force thirty (30) days from and after its passage.

PASSED, APPROVED AND ADOPTED this ____ day of _____, 2024 by the following vote:

AYES: COUNCILMEMBER(S):

NOES: COUNCILMEMBER(S):

ABSENT: COUNCILMEMBER(S):

ABSTAIN: COUNCILMEMBER(S):

_____
Mayor, City of Carpinteria

ATTEST:

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

I hereby certify that the foregoing Ordinance was duly and regularly introduced and adopted at a regular meeting of the City Council of the City of Carpinteria held _____, 2024

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

APPROVED AS TO FORM:

_____
Jena S. Acos, on behalf of Brownstein
Hyatt Farber Schreck, LLP acting as
City Attorney for the City of Carpinteria

Attachment B.

Proposed Ordinance No. 778 (Changes Shown)

Amending Chapter 8.52 of the Municipal Code to Regulate Smoking

Smoking Regulations
June 24, 2024 City Council Meeting

DRAFT ORDINANCE NO. 778
AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF CARPINTERIA, CALIFORNIA, AMENDING IN ITS ENTIRETY CHAPTER 8.52 (SMOKING REGULATIONS) OF THE CARPINTERIA MUNICIPAL CODE

WHEREAS, the City of Carpinteria (the "City") is a municipal corporation, duly organized under the constitution and laws of the State of California; and

WHEREAS, the U.S. Surgeon General has concluded that there is no risk-free level of exposure to secondhand smoke[1] and the California Air Resources Board identified secondhand smoke as a toxic air contaminant for which there is no safe level of exposure;[2] and

WHEREAS, secondhand smoke is responsible for an estimated 34,000 heart disease-related and 7,300 lung cancer-related deaths among adult nonsmokers each year;[3] and

WHEREAS, in children, secondhand smoke causes ear infections, more frequent and severe asthma attacks, respiratory infections, and increases the risk of Sudden Infant Death Syndrome (SIDS); and

WHEREAS, several studies indicate that secondhand cannabis smoke has been identified as a health hazard. This finding is supported by the following objective studies:

- The California Environmental Protection Agency includes cannabis smoke on the Proposition 65 list of chemicals known to the state of California to cause cancer;[4]
- Cannabis smoke contains at least 33 known carcinogens;[5]
- In one study, exposure to cannabis smoke in an unventilated setting resulted in detectible levels of cannabinoids in non-smoker participants' blood and urine,

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[1] U.S. Department of Health and Human Services. *The Health Consequences of Involuntary Exposure to Tobacco Smoke. A Report of the Surgeon General.* Atlanta, GA: U.S. Department of Health and Human Services, Centers for Disease Control and Prevention, National Center for Chronic Disease Prevention and Health Promotion, Office on Smoking and Health (2006) available at: https://www.ncbi.nlm.nih.gov/books/NBK44324/pdf/Bookshelf_NBK44324.pdf (accessed February 28, 2024).

[2] Air Resources Board, California Environmental Protection Agency. *Frequently Asked Questions — Environmental Tobacco Smoke*, available at: https://ww2.arb.ca.gov/our-work/programs/environmental-tobacco-smoke-identified-toxic-air-contaminant (accessed February 28, 2024).

[3] U.S. Department of Health and Human Services. *The Health Consequences of Smoking: 50 Years of Progress. A Report of the Surgeon General.* Atlanta, GA: U.S. Department of Health and Human Services, Centers for Disease Control and Prevention, National Center for Chronic Disease Prevention and Health Promotion, Office on Smoking and Health. 2014. Available at: https://www.ncbi.nlm.nih.gov/books/NBK179276/pdf/Bookshelf_NBK179276.pdf (accessed February 28, 2024).

[4] California Environmental Protection Agency. *Evidence on the Carcinogenicity of Cannabis Smoke.* Sacramento, CA: California Environmental Protection Agency, Office of Environmental Health Hazard Assessment, Reproductive and Cancer Hazard Branch (2009) available at: https://oehha.ca.gov/media/downloads/proposition-65/chemicals/finalmjsmokehid.pdf (accessed February 28, 2024).

[5] *Id.*

and participants experienced minor increases in heart rate and impaired cognitive performance;[6]

- A recent systematic review of the literature concluded that secondhand exposure to cannabis smoke leads to cannabinoid metabolites in bodily fluids and individuals experiencing self-reported psychoactive effects;[7] and

WHEREAS, medical cannabis is known to help patients address symptoms related to glaucoma; epilepsy, arthritis, and anxiety disorders, among other illnesses,[8] and under the Compassionate Use Act of 1996, doctors may recommend the medical use of cannabis to a patient; and

WHEREAS, in addition to secondhand smoke from tobacco products, exposure to electronic smoking device aerosol may be considered a health hazard and has immediate impacts on the human respiratory and cardiovascular system, posing a risk to human health, as evidenced by the following:

- Research has found at least twelve chemicals in electronic smoking device aerosol known to the State of California to cause cancer, birth defects, or other reproductive harm,[9] such as formaldehyde, acetaldehyde, lead, nickel, chromium, arsenic, and toluene;[10]
- Electronic smoking device aerosol is not harmless water vapor as it contains varying concentrations of particles and chemicals with some studies finding particle sizes and nicotine concentrations similar to, or even exceeding, conventional cigarette smoke;[11]
- Evidence continues to build that exposure to electronic smoking device aerosol, including secondhand exposure, has immediate impacts on the human respiratory and cardiovascular systems, and poses a risk to human health;[12]

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[6] Herrmann, ES, Cone, EJ, Mitchell, JM, et al. *Non-Smoker Exposure to Secondhand Cannabis Smoke II: Effect of Room Ventilation on the Physiological, Subjective, and Behavioral/Cognitive Effects. Drug Alcohol Depend.* (2015) 151:194–202. Doi: 10.1016/j.drugalcdep.2015.03.019, available at https://www.sciencedirect.com/science/article/abs/pii/S037687161500160X?via%3Dihub.

[7] Holitzki H, Dowsett LE, Spackman E, Noseworthy T, Clement F. *Health effects of exposure to second- and third-hand marijuana smoke: a systematic review.* CMAJ Open. 2017;5(4):E814-E822. doi:10.9778/cmajo.20170112.

[8] National Academies of Sciences, Engineering, and Medicine. "4. Therapeutic Effects of Cannabis and Cannabinoids." *The Health Effects of Cannabis and Cannabinoids: The Current State of Evidence and Recommendations for Research.* (2017). https://www.ncbi.nlm.nih.gov/books/NBK425767/

[9] Office of Environmental Health Hazard Assessment, California Environmental Protection Agency, *The Proposition 65 list.* https://oehha.ca.gov/proposition-65/proposition-65-list (accessed February 28, 2024); California Tobacco Control Program, *California Department of Public Health. State Health Officer's Report on E-Cigarettes: A Community Health Threat* (2015) available at: www.cdph.ca.gov/Programs/CCDPHP/DCDIC/CTCB/CDPH%20Document%20Library/Policy/ElectronicSmokingDevices/StateHealthEcigReport.pdf; National Academies of Sciences, Engineering, and Medicine. *Public Health Consequences of E-Cigarettes* (2018) Washington, DC: The National Academies Press available at: https://www.nap.edu/catalog/24952/public-health-consequences-of-e-cigarettes

[10] Fowles J, Barreau T, Wu N. *Cancer and Non-Cancer Risk Concerns from Metals in Electronic Cigarette Liquids and Aerosols.* Int J Environ Res Public Health (2020) 17(6):2146. doi: 10.3390/ijerph17062146.

[11] *Public Health Consequences of E-Cigarettes, supra.*

[12] *Id.*

- Given the increasing prevalence of electronic smoking device use, especially among youth and young adults, widespread nicotine exposure resulting in addiction and other harmful consequences is a serious concern;[13]
- Indoor air experts and health authorities, including the U.S. Surgeon General, American Society of Heating Refrigerating and Air Conditioning Engineers, and the State of California Tobacco Education and Research Oversight Committee (TEROC), all support inclusion of electronic smoking devices in regulations of smoking and other tobacco product use;[14] and

WHEREAS, research demonstrates that secondhand smoke in multi-unit residences or common interest developments can and does transfer between units, creeping under doorways and through wall cracks;[15] and

WHEREAS, the U.S. Surgeon General has concluded that eliminating smoking in indoor spaces is the only way to fully protect nonsmokers from secondhand smoke exposure; and that separating smokers from nonsmokers, cleaning the air, and ventilating buildings cannot completely prevent secondhand smoke exposure;[16] and

WHEREAS, several studies have confirmed that smoke-free multi-unit residence policies are an effective method to reduce secondhand smoke exposure in multi-unit residences; and

WHEREAS, secondhand smoke in multi-unit residences is a significant threat to the health and safety of California children;[17] and

WHEREAS, research consistently demonstrates that a majority of tenants in multi-unit residences, including a large portion of smokers, supports smoke-free policies in multi-unit residences, and that support is even greater among residents with children; and

WHEREAS, 100 California cities and counties have adopted smoke-free multi-unit residence ordinances;[18] and

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[13] *Id.*

[14] U.S. Department of Health and Human Services. *E-Cigarette Use Among Youth and Young Adults: A Report of the Surgeon General.* Atlanta, GA: U.S. Department of Health and Human Services, Centers for Disease Control and Prevention, National Center for Chronic Disease Prevention and Health Promotion, Office on Smoking and Health. (2016) available at: https://www.ncbi.nlm.nih.gov/books/NBK538680/

[15] DiGiacomo SI, Jazayeri MA, Barua RS, Ambrose JA. Environmental Tobacco Smoke and Cardiovascular Disease, Int J Environ Res Public Health (2018) 16(1):96. doi: 10.3390/ijerph16010096.

[16] *The Health Consequences of Involuntary Exposure to Tobacco Smoke. A Report of the Surgeon General* (2006) *supra.*

[17] Centers for Disease Control and Prevention (CDC). *CDC Vital Signs — Secondhand Smoke: An Unequal Danger.* (February 2015) available at: www.cdc.gov/vitalsigns/pdf/2015-02-vitalsigns.pdf (accessed April 10, 2023).

[18] American Nonsmoker's Rights Foundation, *U.S. Laws for 100% Smokefree Multi-Unit Housing* (January 1,2024) available at http://no-smoke.org/wp-content/uploads/pdf/smokefreemuh.pdf.

WHEREAS, there is no Constitutional right to smoke; and

WHEREAS, California law declares that anything which is injurious to health or obstructs the free use of property, so as to interfere with the comfortable enjoyment of life or property, is a nuisance; and

WHEREAS, there are significant savings from adopting a smoke-free multi-unit housing policy, as evidenced by the following:

- Prior to implementation, the U.S. Department of Housing and Urban Development's smoke-free public housing policy was conservatively estimated to produce an annual savings of 4 to 8 million dollars a year for U.S. public housing authorities in renovation-related costs,[19] and 30 to 109 million dollars per year in health care costs in California alone;[20]
- Implementing statewide smoke-free policies in multi-unit housing properties would save property owners in California an estimated $18.1 million in renovation expenses each year;[21] and

WHEREAS, local governments have broad latitude to declare nuisances and are not constrained by prior definitions of nuisance; and

WHEREAS, State law allows local governments to adopt ordinances that permit residential rental agreements to prohibit smoking tobacco products within rental units; and

WHEREAS, State law prohibits smoking within 25 feet of playgrounds as well as within 20 feet of government buildings and expressly authorizes local communities to enact additional restrictions; and

WHEREAS, state law explicitly permits cities and counties to enact local tobacco retail licensing ordinances, and allows for the suspension or revocation of a local license for a violation of any state tobacco control law (Cal. Bus. & Prof. Code § 22971.3); and

WHEREAS, California Business and Professions Code section 22952 raised the minimum age limit to purchase tobacco or tobacco-related products to 21 years of age in California; and

WHEREAS, California Business and Professions Code section 22952(b) establishes that retailers of tobacco products are required to post conspicuously, at each point of purchase, notices with specific requirements; and

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[19] McFarlane A, Djoko Y, Woodward A. Instituting Smoke-Free Public Housing: An Economic Analysis, *Cityscape*, 2017;19(3):435-448. Available at: https://www.huduser.gov/portal/periodicals/cityscpe/vol19num3/ch24.pdf.

[20] King BA, Peck RM, Babb SD. National and State Cost Savings Associated with Prohibiting Smoking in Subsidized and Public Housing in the United States, *Prev Chronic Dis.* 2014;11:E171. doi: 10.5888/pcd11.140222.

[21] Ong MK, Diamant AL, Zhou Q, Park HY, Kaplan RM. Estimates of smoking-related property costs in California multiunit housing, *Am J Public Health*, 2012; 102(3):490–493. doi:10.2105/AJPH.2011.300170.

WHEREAS, to provide for the public health, safety, and welfare by discouraging the inherently dangerous behavior of smoking around non-smokers, especially children; to protect the public from exposure to secondhand smoke where they live, work, and play; and to protect the public from nonconsensual exposure to secondhand smoke in and around their homes, the City desires to amend Chapter 8.52 of Title 8 of the Carpinteria Municipal Code ("Smoking Regulations") in its entirety, particularly to prohibit smoking, including tobacco, cannabis, and electronic smoking device vapor or aerosol, in multi-unit residences, including apartments, owner-occupied multi-unit housing and common interest developments, such as condominiums, and to implement the signage requirements of California Business and Professions Code section 22952.

NOW THEREFORE, the City Council of the City of Carpinteria does ordain as follows:

SECTION 1. Incorporation of Recitals

The above recitals are true and correct and are incorporated herein, and are each relied upon independently by the City Council for its adoption of this Ordinance.

SECTION 2. Amendment to Code

Chapter 8.52 of the Carpinteria Municipal Code should be revised to read as follows (proposed new text is shown in underline and text to be deleted is shown in ~~strikeout~~):

Chapter 8.52- Smoking Regulations

8.52.010 Title.

The regulations contained in this chapter may be known and referred to as the "smoking regulation code."

8.52.020 Purpose.

This chapter is enacted with the specific intent to:

A. Prohibit smoking in certain public places not preempted by California Labor Code ~~Section~~section 6404.5, which provides further smoking regulations;

B. Protect the public health, safety and general welfare by prohibiting smoking in certain public places under circumstances where other persons will be exposed to secondhand smoke;

C. Ensure a cleaner and more hygienic environment for the City, its residents, and its natural resources, including its creeks and streams;

D. Strike a reasonable balance between the needs of persons who smoke and the needs of nonsmokers, including residents and visitors, particularly children, to breathe smoke-free air, recognizing the threat to public health and the environment which smoking causes;

E. Regulate the manner in which tobacco products are sold; and

F. Designate the enforcing ~~agency~~ mechanism for this chapter and for Labor Code ~~Section~~section 6404.5.

8.52.030 Definitions

The following definitions shall govern construction of this chapter unless ~~the context clearly requires otherwise~~ indicated otherwise. For purposes of this chapter, these definitions shall supersede the same terms that are defined elsewhere in this Code.

"Arm's Length Transaction" means a sale in good faith and for valuable consideration that reflects the fair market value in the open market between two informed and willing parties, neither of which is under any compulsion to participate in the transaction. A sale between relatives, related companies or partners, or a sale for which a significant purpose is avoiding the effect of a violation of this chapter, is not an "arm's length transaction."

"Association" means a nonprofit corporation or unincorporated association created for the purpose of managing a common interest development.

"Business" means any sole proprietorship, partnership, joint venture, corporation, association or other entity formed for profit-making purposes or that has an employee.

"Cannabis" has the meaning set forth in California Health and Safety Code section 11018, as that section may be amended from time to time.

"Common area" means every area of a multi-unit residence that residents of more than one unit are entitled to enter or use, including, but not limited to, halls, pathways, lobbies, courtyards, elevators, stairs, community rooms, playgrounds, gym facilities, swimming pools, parking garages, parking lots, grassy or landscaped areas, restrooms, laundry rooms, cooking areas, and eating areas.

"Common interest development" means any of the following:

1. A community apartment project as defined in section 4105 of the Civil Code.
2. A condominium project as defined in section 783 of the Civil Code.
3. A planned development as defined in section 6562 of the Civil Code.
4. A stock cooperative as defined in section 11003.2 of the Business and Professions Code.

"Code compliance officer" means the city code compliance officer or duly authorized designee of the city code compliance officer.

"Dining area" means any area available to or customarily used by the general public that is designed, established or regularly used for consuming food or drink.

"Electronic smoking device" means an electronic and/or battery-operated device which can be used to deliver an inhaled dose of nicotine or other substances, including any component, part, or accessory of such a device, whether or not sold separately. "Electronic smoking device" includes, but is not limited to, any device manufactured, distributed, marketed, or sold as an electronic cigarette, an electronic cigar, an electronic cigarillo, an electronic pipe, an electronic hookah, or any other similar product name or descriptor.

"Employee" means any person who is employed or retained as an independent contractor by any employer as defined in this section; or any person who volunteers his or her services for an employer, association, nonprofit or volunteer entity.

"Employer" means any person, partnership, corporation, association, nonprofit or other entity that employs or retains the service of one or more persons, or supervises volunteers.

"Enclosed" means:

1. Any covered or partially covered space having more than fifty percent (50%) of its perimeter area walled in or otherwise closed to the outside such as, for example, a covered porch with more than two walls; or

2. Any space open to the sky (hereinafter "uncovered") having more than ~~seventy-five (75)~~ percent of its perimeter area walled in or otherwise closed to the outside, such as, for example, a courtyard.

"Health officer" means the county health officer or the duly authorized designee of the county health officer.

"Landlord" means any person or agent of a person who owns, manages, or is otherwise legally responsible for a unit in a multi-unit residence that is leased to a residential tenant. For purposes of this chapter, a tenant who sublets their unit (e.g., a sublessor) is not a landlord.

~~"Licensing Agent" means the Carpinteria City Community Development Director.~~

"Multi-unit residence" means property containing two (2) or more units, including, but not limited to, apartment buildings, condominium complexes, senior and assisted living facilities, and long-term health care facilities. The following are not included in the definition of a multi-unit residence:

(1) a mobile home park;

(2) a campground;

~~(3) a hotel or motel that meets the requirements of California Civil Code section 1940(b)(2);~~

(~~4~~3) a one-family dwelling, as defined in section 14.08.200 of this Code, except if used as a health care facility subject to licensing requirements; and

(~~5~~4) a one-family dwelling, as defined in section 14.08.200 of this Code, with an accessory dwelling unit or junior accessory dwelling unit, as defined in section 14.72.020 of this Code, except if the one-family dwelling, accessory dwelling unit, or junior accessory dwelling unit is used as a health care facility subject to licensing requirements.

"Nonprofit entity" means any entity that meets the requirements of California Corporations Code ~~Section~~section 5003 as well as any corporation, unincorporated association or other entity created for charitable, religious, philanthropic, educational, political, social or similar purposes, the net proceeds of which are committed to the promotion of the objectives of the entity and not to private gain. A public agency is not a nonprofit entity within the meaning of this section.

"Person" means any natural person, partnership, cooperative association, corporation, personal representative, receiver, trustee, assignee, or any other legal entity.

"Place of employment" means any area under the legal or de facto control of an employer, business or nonprofit entity that an employee or the general public may have cause to enter in the normal course of operations, but regardless of the hours of operation, including, for example, indoor and outdoor work areas, construction sites, vehicles used in employment or for business purposes, taxis, employee lounges, conference and banquet rooms, bingo and gaming facilities, long-term health facilities, warehouses and private residences that are used as childcare or healthcare facilities subject to licensing requirements.

"Playground" means any park or recreational area designed in part to be used by children that has play or sports equipment installed or has been designated or landscaped for play or sports activities, or any similar facility located on public or private school grounds, or on city property.

"Premises" means a lot or contiguous lots and any improvements thereon such as is usually described in a deed, deed of trust or mortgage, and includes legally separate but contiguous pieces of land that are owned by the same person or are under common control.

~~"Present" means within a reasonable distance.~~

"Public place" means any public or private place open to the general public regardless of any fee or age requirement, including, for example, streets, sidewalks, parking lots,

parking garages, plazas, bars, restaurants, clubs, stores, stadiums, parks, playgrounds, taxis and buses. For the purposes of the provisions of this chapter, a "public place" does not mean a private residence except for (a) residences used as a child care, health care, board and care, or community foster care facility as such terms are defined by the state Health and Safety Code or (b) the common areas of multi-unit residences ~~family dwellings~~, such as apartment buildings and condominiums.

"Reasonable distance" means the greatest distance practicable that ensures that occupants of an area in which smoking is prohibited are not exposed to secondhand smoke created by smokers outside the area. This distance shall ~~generally~~ be ~~twenty (20) feet, with a minimum distance of five (5) feet.~~ at least 25 feet, except where physical restraints prevent such distance, and then the distance may only be reduced upon a showing of physical necessity. Under no circumstances shall the distance be less than 15 feet.

"Recreational area" means any public or private area open to the public for recreational purposes whether or not any fee for admission is charged, including without limitation, parks, trails, gardens, sporting facilities, stadiums and playgrounds.

"Unit" means a personal dwelling space, even where lacking cooking facilities or private plumbing facilities, and includes any associated exclusive-use enclosed area or unenclosed area, such as, for example, a private balcony, porch, deck, or patio. "Unit" includes, but is not limited to, an apartment; a condominium; a townhouse; a room in a long-term health care facility, assisted living facility, or hospital; a hotel or motel room; a room in a single room occupancy facility; a room in a homeless shelter; a mobile home; a camper vehicle or tent.

"Restaurant" means any coffee shop, cafeteria, luncheonette, tavern, cocktail lounge, sandwich stand, soda fountain, private and public school cafeteria, eating establishment, boardinghouse or guest house or similar establishment which gives or offers for sale food or drink to the public.

"Secondhand smoke" means smoke that is generated from the burning end of a lighted tobacco, weed or plant product, or smoke that is exhaled by a ~~smoker~~ person who smokes after inhaling or ingesting a lit tobacco, weed or plant product, or the aerosolized or vaporized substance that is exhaled by a smoker after inhaling an "electronic smoking device."

"Self-service display" means an open display of tobacco products and point-of-sale tobacco promotional products that the public has access to without the intervention of an employee.

~~"Service area" means any area designed to be or regularly used by one or more persons to receive or wait to receive a service, enter a public place or make a transaction whether or not such service includes the exchange of money including, for~~

~~example, ATMs, bank teller windows, telephones, ticket lines, bus stops, taxi stands and takeout counters.~~

"Smoking" or to "smoke" means ~~possessing or to possess a lighted tobacco product, lighted tobacco paraphernalia, or any other lighted weed or plant (including but not limited to, a lighted pipe, lighted hookah pipe, lighted cigar, or lighted cigarette of any kind), or the lighting of a tobacco product, tobacco paraphernalia, or any other weed or plant (including but not limited to, a pipe, a hookah pipe, cigar, or cigarette of any kind).~~

1. inhaling, exhaling, or burning, any tobacco, nicotine, cannabis, or plant product, whether natural or synthetic, except when the combusting or vaporizing material containing no tobacco, nicotine, or cannabis and the purpose of inhalation is solely olfactory, such as, for example, smoke from incense;

2. carrying any lighted, heated, or activated tobacco, nicotine, cannabis, or plant product, whether natural or synthetic, intended for inhalation; or

3. using an "electronic smoking device."

~~"Sports arena" means an outdoor or nonenclosed sports pavilion, stadium, swimming pool, roller rink, or other similar place where members of the general public assemble either to engage in physical exercise, participate in athletic competition or witness sports events, including the concession stand areas thereof.~~

"Tobacco paraphernalia" means cigarette papers or wrappers, pipes, holders of smoking materials of all types, cigarette rolling machines, e-liquids, and any other item designed for smoking, preparation, storing or consumption of tobacco products.

"Tobacco product" means any substance containing tobacco leaf, and any product or formulation of matter containing biologically active amounts of nicotine that is manufactured, sold, offered for sale, or otherwise distributed with the expectation that the product or matter will be introduced into the human body, but does not include any cessation product specifically approved by the United States Food and Drug Administration for use in treating nicotine or tobacco dependence.

"Tobacco retailer" means any person who sells, offers for sale, or does or offers to exchange for any form of consideration, tobacco, tobacco products or tobacco paraphernalia. "Tobacco retailing" shall mean the doing of any of these things. This definition is without regard to the quantity of tobacco, tobacco products, or tobacco paraphernalia sold, offered for sale, exchanged, or offered for exchange.

"Tobacco retailer license" or "license" shall mean a business license that permits the retail sale of tobacco products and/or tobacco paraphernalia.

"Tobacco vending machine" means any machine or device designated for or used for

the vending of cigarettes, cigars, tobacco or tobacco products upon the insertion of coins, bills, trade checks, slugs or other form of legal tender or consideration.

"Unenclosed area" means any area which is not enclosed.

"Vendor-assisted" means that only a store employee has access to the tobacco product and assists a customer by supplying the product. The customer does not take possession of the product until it is purchased.

8.52.040 Secondhand Smoke Generally
For all purposes within the jurisdiction of the city, the nonconsensual exposure to secondhand smoke and the uninvited presence of secondhand smoke on property in violation of this chapter shall constitute a nuisance, as is further described by Chapter 9.70 of this ~~the Carpinteria Municipal~~ Code.

8.52.050 Public and Other Places Where Smoking Shall Be Prohibited
Except as otherwise provided by this chapter or by state or federal law, smoking shall be prohibited everywhere in the city, including but not limited to:

A. Public places;

B. Residences used as a child care, health care, board and care, or community foster care facility as such terms are defined by the state Health and Safety Code;

C. Common areas of multi-unit residences ~~family dwellings~~, such as apartment buildings and condominiums;

D. Effective July 1, 2025, anywhere on the premises of a multi-unit residence, including inside multi-unit residence units, common areas, and other outdoor areas.

~~D~~E. Places of employment;

~~E~~F. Enclosed and unenclosed places of hotels, businesses, restaurants, bars and other public accommodations;

~~F~~G. Buses or other means of public transit, and ticket, boarding and waiting areas of public transit depots and bus stops, enclosed or not;

8.52.060 Places Where Smoking May Be Permitted
Except where prohibited by state or federal law, and ~~or~~ by Chapter ~~12.24.021(A)~~ 12.24.020.21A of this ~~the Municipal~~ Code ~~for public parks and beaches~~, smoking may be permitted in the following locations within the city notwithstanding ~~Section~~section 8.52.050:

A. ~~Private residential properties~~ One-family dwellings as defined at Chapter 14.08.200 of the Municipal Code. This chapter does not preclude private regulation of smoking ~~on private residential properties~~ at one family dwellings;

~~B. In up to twenty-five (25) percent of guest rooms in any hotel or motel, if the hotel or motel permanently designates at least seventy five (75) percent of its guest rooms as nonsmoking rooms, appropriately signs nonsmoking rooms and permanently removes ashtrays and matches from them. Smoking rooms shall be segregated from nonsmoking rooms on separate floors, wings or portions of either; smoking and nonsmoking rooms shall not be interspersed. Nothing in this chapter shall require a hotel or motel to provide smoking rooms and the owner or operator of a hotel or motel may choose to prohibit smoking throughout the property.~~

B~~C~~. Designated smoking areas on private property provided that all of the following conditions are met:

1. The area is located ~~the greatest distance practicable~~ a reasonable distance from:

    a. any doorway or opening into an enclosed area; and
    b. any access way to a public place; ~~and~~
    ~~c. The distance shall generally be twenty feet, with a minimum distance of five feet at least 25 feet;~~

2. The area has a clearly marked perimeter;

3. The area is posted with one or more conspicuously displayed sign(s) identifying the area as a designated outdoor smoking area pursuant to section ~~8.52.090~~ 8.52.110 of this code;

~~4. Smoke is not permitted to enter adjacent areas in which smoking is prohibited by this chapter, other law or by the owner, lessee or licensee of the adjacent property;~~

~~5~~4. Appropriate ash can(s) are placed in the smoking area and are maintained regularly by the owner, operator or manager of the smoking area;

~~6~~5. No consistent complaints of secondhand smoke are filed with the city; and

~~7~~6. The area is well lit.

C~~D~~. Designated smoking areas (DSAs) on public property approved by the city council and developed and maintained as such by the city. Prior to creating a

DSA, the city council shall make a finding that the DSA is consistent with the purposes of this chapter;

DE. Smoking areas at public events which have been approved as part of athe Special Event Permit or Temporary Use Permit issued by the city.

EF. Inside a private vehicle automobile when no minor child is in or within 25 feet of the private vehicle.

FG. Any unenclosed area in which no nonsmoker is present and, due to the time of day or other factors, it is not reasonable to expect another person to arrive

8.52.070 Modifications of Designated Smoking Area (DSA)
The city reserves the right to prohibit or require modifications to a DSA at a certain location if it undermines the purposes of this chapter.

8.52.080 Smoking Prohibited in Multi-Unit Residences

A. Effective July 1, 2025, smoking is prohibited in all units and common areas of multi-unit residences.

B. Notwithstanding any other provisions of this chapter, smoking of cannabis for medical purposes with a doctor's recommendation as permitted by California Health and Safety Code sections 11362.7 et seq. in any unit of a multi-unit residence is not prohibited by this chapter. Notwithstanding the foregoing, such use of cannabis may be prohibited or regulated by other provisions of this code, state law, or federal law.

C. All common areas of multi-unit residences shall have signage indicating that smoking is prohibited consistent with the sign requirements of section 8.52.110.

D. If the City receives a complaint of a violation of subdivision A, it may issue a notice to the person(s) responsible, informing them of the requirements of this Chapter. The tenant(s) of a unit, or owner-occupant(s) of an owner-occupied unit, shall be deemed the person(s) responsible for the violation where the violation was caused by the tenant(s) or owner-occupant(s) of the unit, or one or more persons subject to the control of, or present by invitation or permission of, the tenant(s) or owner-occupant(s).

E. Sales contracts for condominiums entered into on or after July 1, 2025 shall disclose the requirements of this Chapter.

F. Any person may bring a civil action to enforce this section to prevent future violations and may sue to recover actual or statutory damages, including court costs, and attorney's fees. However, this Chapter does not create a private right of action for a tenant against a landlord for any damages the tenant may suffer due to another tenant's breach of any smoking provision in a lease or other

rental agreement, so long as the landlord has fully complied with the terms of this section and section 8.52.090.

8.52.090 Requirements for Multi-Unit Residences

A. As of July 1, 2025, the landlord or association shall deliver to each unit of a multi-unit residence, a copy of this Chapter and a written notice clearly stating:

1. As of July 1, 2025, all units are designated nonsmoking units and smoking is prohibited in a unit, including any associated private balcony, porch, deck, or patio.

2. Smoking in all common areas or outdoor areas, except for specifically designated smoking areas, is a violation of this Chapter.

B. Every landlord or association shall provide prospective tenants, and/or prospective buyers of units, a copy of this Chapter and written notice clearly stating that:

1. As of July 1, 2025, Smoking is prohibited in units, including any associated private balcony, porch, deck, or patio; and

2. Smoking is prohibited in all common areas and outdoor areas, except for specifically designated smoking areas.

C. Every seller of a unit in a common interest development shall provide prospective buyers or renters a copy of this Chapter and written notice clearly stating that:

1. As of July 1, 2025, smoking is prohibited in units, including any associated private balcony, porch, deck, or patio; and

2. Smoking is prohibited in all common areas and outdoor areas, except for specifically designated smoking areas.

D. As of July 1, 2025, the person or persons with legal control over common areas shall post and maintain clear and unambiguous "No Smoking" signs at entrances and exits, in common areas, and in conspicuous places adjoining the property grounds. In addition, as of July 1, 2025, the person or persons with legal control over the multi-unit residences shall post and maintain signs in sufficient numbers and locations to indicate that smoking is prohibited in all units. The absence of signs shall not be a defense to a violation of any provision of this Chapter. "No Smoking" signs are not required inside or on doorways of units.

E. Landlords or associations with knowledge of violations shall take reasonable steps to investigate and enforce the regulations, including a written notice to the

resident of the knowledge of the violation, a request to cease the violation, and the course of action to be taken if the violation is not corrected.

~~8.52.080~~ 8.52.100 Allowing, Aiding or Abetting Smoking

A. No person, employer, business or nonprofit entity shall knowingly permit smoking in an area under his, her or its legal or de facto control in which smoking is prohibited by this Chapter or other law.

B. Except as provided in ~~Section~~section ~~8.52.100.A~~ 8.52.120 of this code, no person, employer, business or nonprofit entity shall allow the placement or maintenance of a receptacle for smoking waste in an area under his, her or its legal or de facto control in which smoking is prohibited by this chapter or other law, provided however, that a receptacle may be placed at the entry to a nonsmoking area, along with a "No Smoking" sign, in order to encourage any smokers in violation of this chapter to immediately extinguish and properly dispose of smoking materials.

C. No person shall intimidate, threaten, effect a reprisal or retaliate against another person who seeks to attain compliance with one or more of this chapter's provisions.

~~8.52.090~~ 8.52.110 Signs

Notwithstanding this provision, the presence or absence of signs shall not be a defense to the violation of any other provision of this Chapter.

A. "No Smoking" or "Smoke Free" signs, with letters of not less than one inch in height or the international "No Smoking" symbol (consisting of a pictorial representation of a burning cigarette enclosed in a red circle with a red bar across it) or any alternative signage approved by the Community Development Director may be conspicuously posted by the person, employer, business or nonprofit entity who or which has legal or de facto control of such place at each entrance to a public place in which smoking is prohibited by this chapter~~ or any other place where the City Manager reasonably determines that smoking in violation of this chapter has occurred, or is likely to occur~~.

B. Within designated smoking areas, one or more conspicuously displayed sign(s) shall be posted identifying the area as such. Signs shall adhere to the following requirements: ~~a smokers' outpost pursuant to section 8.52.060.B of this code~~ signs with arrows directing the public to the designated smoking area may be allowed; signs shall be no smaller than three (3) inches high and eight (8) inches long with a pictorial representation of a burning cigarette; signs shall contain "Designated Smoking Area" or similar and shall be posted prominently between five (5) feet and seven (7) feet above the floor or ground; and all signs are subject to approval by the Community Development Director at his or her discretion.

~~C.~~ ~~Every hotel and motel shall have signs posted conspicuously in the registration and lobby areas and in every room which state that nonsmoking rooms are maintained and may be available; rooms designated as being nonsmoking shall have signs announcing such restriction conspicuously placed inside the room. smoking is not permitted.~~

C~~D~~. No person shall alter, deface, obscure, remove or destroy a sign or placard that this chapter authorizes.

~~8.52.100~~ 8.52.120 Smoking Waste

Except for disposal of smoking waste in a smoking waste receptacle, no person shall dispose of smoking waste: (1) in or upon a public street or sidewalk; (2) in an area in which smoking is prohibited by this ~~c~~Chapter or other law; or (3) in any area a reasonable distance therefrom.

~~8.52.110~~ 8.52.130 Requirement for Tobacco Retailer License

It is unlawful for any person to act as a tobacco retailer without first obtaining and maintaining a valid tobacco retailer license pursuant to this chapter for each location at which that activity is to occur. Tobacco retailer licenses are valid for one year. An application to renew a tobacco retailer license shall be submitted prior to the expiration of the license.

~~8.52.120~~ 8.52.140 Tobacco Retailers must operate at a Fixed Location

No tobacco retailer license may be issued to authorize tobacco retailing at other than a fixed location. For example, tobacco retailing by persons on foot or from vehicles is prohibited.

~~8.52.130~~ 8.52.150 Prohibition of Tobacco Retailing within Certain Areas of the City

No tobacco retailer license may be issued to authorize a tobacco retailer in the areas of the C~~c~~ity described in ~~Sections~~sections 14.20.075 and 14.22.070 of this Code.

~~8.52.140~~ 8.52.160 Application Procedure

A. An application for a tobacco retailer license, plus one copy shall be submitted to the ~~licensing agent~~Community Development Department in the name of the person proposing to conduct tobacco retailing and shall be signed by such person or an authorized agent thereof.

It is the responsibility of each proprietor to be informed regarding all laws applicable to tobacco retailing, including those laws affecting the issuance of a tobacco retailer's license. No proprietor may rely on the issuance of a license as a determination by the City of Carpinteria ~~or County of Santa Barbara~~ that the proprietor has complied with all laws applicable to tobacco retailing. A license issued contrary to this chapter, contrary to any other law, or on the basis of false or misleading information supplied by a proprietor shall be revoked pursuant to ~~Section~~section ~~8.52.240~~ 8.52.260 of this ~~c~~Chapter. Nothing in this ~~c~~Chapter shall be construed to vest in any person obtaining and maintaining a tobacco

retailer's license any status or right to act as a tobacco retailer in contravention of any provision of law.

All applications shall be submitted on a form supplied by the Ceity and shall contain the following information:

1. The name, address, and telephone number of each proprietor of the business seeking a license.

2. The business name, address, and telephone number of the single fixed location for which a license is sought.

3. A single name, mailing address and email address authorized by each proprietor to receive all communications and notices (the "Authorized Address") required by, authorized by, or convenient to the enforcement of this chapter. If an Authorized Address is not supplied, each proprietor shall be understood to consent to the provision of notice at the business address specified in subparagraph (2) above.

4. Proof that the location for which a tobacco retailer's license is sought has been issued a valid state tobacco retailer's license by the ~~California Board of Equalization~~Department of Tax and Fee Administration.

5. Whether or not any proprietor or any agent of the proprietor has admitted violating, or has been found to have violated, this chapter or any other local and state laws, rules and regulations related to tobacco retailing and, if so, the dates and locations of all such violations within the previous five years.

B. All information specified in an application pursuant to this section shall be subject to disclosure under the California Public Records Act (California Government Code ~~Section~~section 6250 et seq.) or any other applicable law, subject to the laws' exemptions.

~~8.52.150~~ 8.52.170 Issuance of Tobacco Retailer License

A. Within thirty days of the ~~licensing agent~~City's receipt of an application for a tobacco retailer license, the ~~licensing agent~~City shall issue a license, unless it has been determined by the ~~Public Health Department~~City that the issuance of the license should be denied, based on the following criteria:

1. The information presented in the application is incomplete, inaccurate or false; or
2. The application seeks authorization for tobacco retailing by a person or at a location for which a suspension is in effect pursuant to section~~Section 8.52.240~~ 8.52.260 of this chapter; or

3. The application seeks authorization for tobacco retailing in an area that is in violation of ~~Sections~~sections 14.20.075 and 14.22.070 of this Code.

4. The application seeks authorization for tobacco retailing that is prohibited pursuant to this chapter (e.g., mobile vending), that is unlawful pursuant to this code, or that is unlawful pursuant to any other law.

B. A denial of a tobacco retailer license may be appealed pursuant to section~~Section 8.52.240~~ 8.52.260 of this chapter.

C. A licensed tobacco retailer shall inform the ~~licensing agent~~City in writing of any change in the information submitted on an application for a tobacco retailer's license within ten (10) business days of a change.

D. The ~~licensing agent~~City shall keep a permanent record of all tobacco retailer licenses issued, but may destroy such records as provided by law with the approval of the City Council.

~~8.52.160~~ 8.52.180 Display of Tobacco Retailer License

Each licensee shall prominently display the tobacco retailer license at each location where tobacco retailing occurs.

~~8.52.170~~ 8.52.190 Fees for Tobacco Retailer License

A. The initial or renewal fee for a tobacco retailer license shall be ~~$379 per year pursuant to Resolution 12-288 adopting the Tobacco Retailer License Fee Schedule for Incorporated Areas of Santa Barbara County passed and approved by the County of Santa Barbara Board of Supervisors on December 11, 2012, subject to subsequent amendments by the County Board of Supervisors.~~ established in a master fee schedule adopted by resolution of the City Council. The fee shall be paid to the ~~licensing agent~~City when a tobacco retailer license application is submitted.

B. Renewal. Renewal fees, paid to the ~~licensing agent~~City, are due the first business day after the date of expiration of a tobacco retailer license. A tobacco retailer will be allowed a ~~thirty~~ 30-day grace period to pay the renewal fee if the renewal fee has not been paid by the end of the grace period, a penalty of ~~fifty~~ 50 percent of the renewal fee shall be added to the renewal fee. If the renewal fee and any applicable late penalty are not paid within ~~ninety~~ 90 days after the date of expiration of a tobacco retailer license, then the ~~licensing agent~~City shall automatically revoke the license. Thereafter, if the licensee desires to resume tobacco retailing, a new license application must be submitted to the ~~licensing agent~~Community Development Department in accordance with section~~Section 8.52.140~~ 8.52.160, along with the license fee and late penalty.

~~8.52.180~~ 8.52.200 Tobacco Retailer Licenses Are Nontransferable

A. A tobacco retailer license is nontransferable. If a person to whom a tobacco

retailer license has been issued, changes the business location or sells the business, then that person must obtain a new license prior to acting as a tobacco retailer at the new location, or the buyer of the business must obtain a license in the buyer's name before acting as a tobacco retailer.

B. Prior violations at a location shall continue to be counted against a location and license suspension periods shall continue to apply to a location unless:

1. The location is being or has been fully transferred to a new owner; and

2. The new owner(s) provide the ~~licensing agent~~City with clear and convincing evidence that the new owner(s) is acquiring or has acquired the location in an arm's length transaction.

~~8.52.190~~ 8.52.210 License Conveys a Limited Conditional Privilege

Nothing in this chapter shall be construed to grant any person obtaining and maintaining a tobacco retailer's license any status or right other than the limited conditional privilege to act as a tobacco retailer at the location in the City of Carpinteria identified on the face of the license. For example, nothing in this chapter shall be construed to render inapplicable, supersede, or apply in lieu of, any other provision of applicable law, including but not limited to, any provision of this code, or any condition or limitation on smoking in an enclosed place of employment pursuant to California Labor Code ~~Section~~section 6404.5. Obtaining a tobacco retailer license does not make the retailer a "retailor wholesale tobacco shop" for the purposes of California Labor Code ~~Section~~section 6404.5.

~~8.52.200~~ 8.52.220 Positive Identification Requirements for Sale of Tobacco Products and Tobacco Paraphernalia

No person engaged in tobacco retailing shall sell or transfer a tobacco product or tobacco paraphernalia to another person who appears to be under the age of ~~twenty-seven~~ 21, without first examining the identification of the recipient to confirm that the recipient is at least the minimum age under state law to purchase and possess tobacco products or tobacco paraphernalia.

~~8.52.210~~ 8.52.230 Minimum Age for Persons Selling Tobacco Products and Tobacco Paraphernalia

No person who is younger than the minimum age established by state law for the purchase or possession of tobacco products or tobacco paraphernalia shall engage in tobacco retailing.

~~8.52.220~~ 8.52.240 False and Misleading Advertising Prohibited

A tobacco retailer without a valid tobacco retailer license, including for example, a tobacco retailer license that has been suspended or revoked, shall not display any advertisement promoting the sale or distribution of tobacco products or tobacco paraphernalia at the tobacco retailer's location and shall keep all such products out of public view.

~~8.52.230~~ 8.52.250 Compliance Monitoring

A. Compliance with the tobacco retailer license provisions of this chapter shall be primarily enforced by the Santa Barbara County Sheriff, in conjunction with the Public Health Department. However, any peace officer may enforce the penal provisions of this chapter.

B. The Sheriff will check the compliance of each tobacco retailer one to three times per ~~twelve~~12-month period. However, the Sheriff may check the compliance of a tobacco retailer more or less often, depending on a tobacco retailer's compliance history. Nothing in this paragraph shall create a right of action for any tobacco retailer or other person, against the city, county or its agents.

~~8.52.240~~ 8.52.260 Revocation or Suspension of Tobacco Retailer License and Appeals

~~A. Grounds for Revocation or Suspension.~~

~~1. A tobacco retailer license shall be revoked if the Public Health Department finds that one or more of the basis for denial of a license under Section 8.52.150 8.52.170 of this chapter exists. The revocation shall be without prejudice to the filing of a new application for a license following correction of the conditions that required revocation of the license.~~

~~2. A tobacco retailer license shall be suspended under this section if the Public Health Department finds that the licensee or his or her agent or employee has violated any federal, state or local law governing the sale, distribution, advertisement or display of tobacco, tobacco products or tobacco paraphernalia, including, but not limited to: Penal Code Section 308a, Business and Professions Code Sections 22950 et seq. (Stop Tobacco Access to Kids Enforcement Act "STAKE Act") or Sections 8.52.260, 8.52.270 and 8.52.280 of this code, or Business and Professions Code Section 25612.5(c)(7).~~

~~3. The Public Health Department shall give notice of revocation or suspension to a licensee by personal service or by certified mail return receipt requested, addressed to where the license was issued. The notice of revocation or suspension shall be effective when notice is personally served, or when the certified mail return receipt is returned to the Public Health Department. If the licensee fails to file a timely appeal of the suspension or revocation pursuant to this section, the notice of suspension or revocation shall be final, subject only to judicial review.~~

~~B. Suspension of Tobacco Retailer License. If the Public Health Department finds that there are grounds for suspension of a tobacco retailer license, the following sanctions shall be imposed:~~

~~1. Upon a first finding by the Public Health Department of a violation of this chapter by a licensee or by any agent or employee of a licensee within any five-year period, the license shall be suspended for thirty days.~~

~~2. Upon the second finding by the Public Health Department of a violation of this chapter by a licensee or by any agent or employee of a licensee within any five-year period, the license shall be suspended for ninety days.~~

~~3. Upon the third or subsequent finding by the Public Health Department of a violation of this chapter by a licensee or by any agent or employee of a licensee within any five-year period, the license shall be suspended for twelve months. However, if the licensee is operating within one thousand feet of a school pursuant to Section 8.52.130 8.52.150 of this chapter, upon the third finding by the Public Health Department of a violation by a licensee or by any agent or employee of a licensee within any five-year period the tobacco retailer license may be permanently revoked by the City Council at a public hearing.~~

A. Suspension.

1. A tobacco retailer license may be suspended if the City finds that the licensee, or an agent or employee thereof, has violated:

a. Any provision of this chapter; or

b. Any state law governing the sale, distribution, advertisement or display of tobacco, tobacco products or tobacco paraphernalia, including, but not limited to, Penal Code section 308(a), Business and Professions Code section 22950 et seq. (Stop Tobacco Access to Kids Enforcement Act (STAKE Act)), and Business and Professions Code section 25612.5(c)(7).

2. Suspension periods.

a. Upon a first finding by the City of a violation of this chapter by a licensee, or an agent or employee thereof, within any five-year period, the license may be suspended for up to 30 days.

b. Upon the second finding by the City of a violation of this chapter by a licensee, or an agent or employee thereof, within any five-year period, the license may be suspended for up to 90 days.

c. Upon the third finding by the City of a violation of this chapter by a licensee, or an agent or employee thereof, within any five-year period, the license may be suspended for up to 12 months. However, if the licensee is operating within 1,000 feet of a school pursuant to section 8.52.150 of this chapter, upon the third finding by the city of a violation by a licensee or by

any agent or employee of a licensee within any five-year period the tobacco retailer license may be permanently revoked by the City Council at a public hearing.

B. Revocation.

1. A tobacco retailing license may be revoked if the City finds that one or more of the bases for denial exists pursuant to section 8.52.170(A). The revocation shall be without prejudice to the filing of a new application for a license following correction of the conditions that required revocation of the license.

2. On revocation of a license, no part of the money paid to the City as a fee shall be returned.

C. Appeal of Denial, Revocation and/or Suspension. The decision of the ~~licensing agent~~City to revoke, suspend, or deny the issuance of a tobacco retailer license ~~or the decision of the Public Health Department to revoke or suspend a license can be appealed to the health officer or his/her designee~~ can be appealed. All appeals must be in writing and filed with the ~~health officer, Santa Barbara County Public Health Department, 300 North San Antonio Road, Santa Barbara, CA 93110-1316~~ Community Development Department within ten days of receipt of notice of denial, or within ten days of the effective date of the notice of revocation or suspension of a tobacco retailer license. The ~~health officer~~ City shall set an appeal hearing at the earliest practicable time and shall give written notice of the hearing to the parties at least ten days before the date of the hearing. At the hearing any relevant evidence shall be admitted. Within a reasonable time after the conclusion of the hearing, the ~~health officer~~ City shall make a written decision. An appeal shall stay all proceedings until the appeal is resolved. Any decision rendered by the ~~health officer~~ City shall be a final administrative decision.

D. Settlement in Lieu of Appeal Hearing. For a first or second alleged violation of this chapter within any five-year period, the ~~health officer or his designee~~ City may engage in settlement negotiations and may enter into a settlement agreement with a tobacco retailer alleged to have violated this chapter, provided that a timely appeal has been filed. Settlements shall not be confidential.

1. After a first alleged violation, any settlement must contain the following minimum terms:

   a. Suspension of the tobacco retailer license for at least ~~fifteen~~ 15 days;

   b. A settlement payment to the ~~public health department~~ City of at least ~~one thousand~~ 1,000 dollars; and

c. An admission by the licensee that the violation occurred and a stipulation that the violation will be counted when considering what penalty will be assessed for any future violations.

2. After a second alleged violation, any settlement must contain the following minimum terms:

   a. Suspension of the tobacco retailer license for at least ~~forty-five~~ 45 days;

   b. A settlement payment to the ~~public health department~~ City of at least ~~five thousand~~ 5,000 dollars; and

   c. An admission by the licensee that the violation occurred and a stipulation that the violation will be counted when considering what penalty will be assessed for any future violations.

~~8.52.250~~ 8.52.270 Minors—Posting of signs

Any person, business, tobacco retailer, or owner, manager or operator of any establishment that sells tobacco products shall post plainly visible signs at the point of purchase of tobacco products which state:

~~"SALE OF TOBACCO PRODUCTS TO PERSONS UNDER EIGHTEEN YEARS OF AGE IS PROHIBITED BY LAW. PHOTO I.D. REQUIRED"~~

"The Sale of Tobacco Products to Persons Under 21 Years of Age is Prohibited by Law and Subject to Penalties. To Report an Unlawful Tobacco Sale, Call 1-800-5 ASK-4-ID. Valid identification may be required."

Signs must meet the requirements of state law under California Business and Professions Code section 22952. The letters of said signs must be ~~at least one-half inch high~~ readable by the consumer and must not be altered, covered, or obliterated in whole or in part.

~~8.52.260~~ 8.52.280 Sale and distribution of tobacco products

It is unlawful for any person, business or tobacco retailer to sell, permit to be sold, offer for sale or display for purposes of sale by means of self-service displays or by any means other than vendor-assisted sales, any tobacco products other than cartons of cigarettes, multi-container packages of smokeless tobacco and cigars and pipe tobacco. Cartons of cigarettes, multi-container packages of smokeless tobacco, and cigars and pipe tobacco may be sold by means of self-service merchandising only when these products are under direct surveillance of a store employee. Tobacco products shall be deemed to be under direct surveillance of an employee only if the tobacco products themselves (and not just the racks, shelves, kiosks, etc., where the products are displayed) are in plain view of the store employee.

~~8.52.270~~ 8.52.290 Vending machines.
No person, business, tobacco retailer or other establishment located within the city shall locate, install, keep, maintain or use, or permit the location, installation, keeping, maintenance, or use of, on his, her or its premises any vending machine for the purpose of selling or distributing any tobacco product. ~~Any tobacco vending machine in use on the effective date of the ordinance codified in this chapter shall be removed within thirty days after the effective date of the ordinance codified in this chapter.~~ This provision shall not apply to vending machines which are located in bars, provided that such vending machines in bars must be located at least ~~twenty-five (25)~~ feet from any entry into the bar.

~~8.52.280~~ 8.52.300 Out-of-package sales.
No person, business, tobacco retailer or other establishment shall sell or offer for sale cigarettes or other tobacco or smoking products not in the original packaging provided by the manufacturer and with all required health warnings.

~~8.52.290~~ 8.52.310 Enforcement.
The code compliance officer, or any peace officer ~~in cooperation with the county health officer of the County of Santa Barbara, shall~~may enforce ~~and implement~~ the provisions of this chapter.~~, the provisions of CMC 4.24.021 and the provisions of Labor Code Section 6404.5.~~

~~8.52.300~~ 8.52.320 Citizen complaints.
Any citizen who desires to register a complaint under the provisions of this chapter may request the code compliance officer to initiate enforcement. However, for complaints regarding violations of section 8.52.080 (Smoking Prohibited in Multi-Unit Residences), the sole remedy shall be as described in section 8.52.080(F).

~~8.52.310~~ 8.52.330 Violation—Premises.
It shall be unlawful for any person who owns, manages or operates any premises subject to regulations ~~under the provisions~~ of this chapter to fail to comply with its provisions. No person shall cause, permit, aid, abet or conceal a violation of any provision of this chapter.

~~8.52.320~~ 8.52.340 Violation—Individuals.
It shall be unlawful for any person to smoke in any area where smoking is prohibited by the provisions of this chapter.

~~8.52.330~~ 8.52.350 Violation—Penalty.
In addition to any other remedy available at law, violation of any provision of this chapter shall be subject to Chapter 1.06 (Administrative Remedies) and Chapter 1.08 (Penalties) of ~~the Carpinteria Municipal~~ this Code. The remedies provided by this chapter are cumulative and in addition to any other remedies available at law or in equity.

~~8.52.340~~ 8.52.360 Separate offense.
A separate offense is committed for each and every day, or part of a day, during which

any violation is caused, committed, continued or permitted. Each offense is punishable separately from every other offense

~~8.52.350~~ 8.52.370 Public education—Purposes of chapter.
The code compliance officer, in conjunction and coordination with the county health officer of the county of Santa Barbara and, where feasible, appropriate health or safety oriented community-based organizations and coalitions, shall engage in a continuing program to explain and clarify the purposes of the provisions of the chapter to citizens affected by it, and to guide business owners, operators and managers in their compliance with it.

~~8.52.360~~ 8.52.380 Governmental cooperation.
The city manager shall request all governmental and educational agencies which maintain an office within the city to establish local operating procedures to cooperate and comply with this chapter.

~~8.52.370~~ 8.52.390 Other laws.
The provisions of this chapter shall not be interpreted or construed to permit smoking where it is otherwise restricted by other applicable laws. Further, it is not the intent of the provisions of this chapter to regulate smoking where such regulation has been preempted by the state.

SECTION 3. Severability.
This Chapter and the various sections thereof are severable. Should any part of this ordinance be declared by a court of competent jurisdiction to be unconstitutional or invalid, such decision shall not affect the validity of the remaining portions of the Ordinance. The City Council hereby declared that it would have passed and adopted this Ordinance, and each and every provision hereof, irrespective of the fact that one or more provisions may be declared invalid.

SECTION 4. CEQA Exemption
The City Council finds the proposed ordinance amendment to be exempt from CEQA pursuant to State CEQA Guidelines section 15060(c)(2) (activity will not result in a direct or reasonably foreseeable indirect physical change in the environment) and 15060(c)(3) (the activity is not a project) as defined in section 15378 of the CEQA Guidelines, California Code of Regulations, Title 14, Chapter 3, because it has no potential for resulting in physical change to the environment, directly or indirectly.

SECTION 5. Effective Date.
This ordinance shall take effect and be in force thirty (30) days from and after its passage.

PASSED, APPROVED AND ADOPTED this ____ day of _____, 2024 by the following vote:

AYES: COUNCILMEMBER(S):

NOES: COUNCILMEMBER(S):

ABSENT: COUNCILMEMBER(S):

ABSTAIN: COUNCILMEMBER(S):

_____
Mayor, City of Carpinteria

ATTEST:

_____
Brian C. Barrett, CMC, City Clerk
City of Carpinteria

I hereby certify that the foregoing Ordinance was duly and regularly introduced and adopted at a regular meeting of the City Council of the City of Carpinteria held _____, 2024

_____
Brian C. Barrett, CMC, City Clerk
City of Carpinteria

APPROVED AS TO FORM:

_____
Jena S. Acos, on behalf of Brownstein
Hyatt Farber Schreck, LLP acting as
City Attorney for the City of Carpinteria

Attachment C.

Minutes from the March 11, 2024 City Council Hearing Reviewing Proposed Changes to Smoking Regulations

Smoking Regulations
June 24, 2024 City Council Meeting

PUBLIC HEARING:

8. Review of proposed Ordinance No. 778 amending Chapter 8.52 (SMOKING REGULATIONS) of the Carpinteria Municipal Code to regulate smoking in multi-unit housing developments and update requirements for tobacco retail signage in accordance with State law.

   Recommendation: Review proposed Ordinance No. 778, receive public comments on the draft Ordinance, and provide input and direction to City staff for further processing.

Principal Planner Fogg and Assistant Planner Musolf presented the staff report and PowerPoint presentation. Legal Counsel Markham and Carlson assisted in the presentation and took questions from the Council.

Mayor Clark opened the public hearing at 7:39 pm.

Speakers in-person: Javier Garnica representing Future Leaders of America, Santiago Segovia representing Santa Barbara County Public Health Department, Daniel Gonzalez representing Future Leaders of America, Ivan Vega representing Future Leaders of America, Jose Martin representing Future Leaders of America, Julianna Omelas representing Future Leaders of America, Crystal Echeverria representing Future Leaders of America, Jesselyn Banos representing Future Leaders of America, and Sindy Zavala representing Future Leaders of America

Emails distributed: Lynn Ransom, Sheralyn Rock, Amy Woodward, Anonymous, and Robert Denholtz

Mayor Clark closed the public hearing at 7:58 pm.

The Council was in agreement to the following in regards to the Proposed Ordinance No. 778:

- Research on funding/financing to assist in the enforcement process
- Keep the enforcement as it is presented and get more information on material breach of lease
- Exclude medical cannabis
- Reasonable distance described as the maximum distance possible or practicable and should generally be 25 feet and omit the five foot minimum
- Add a protection for undocumented residents
- Exclude Mobile Home Parks

Community Development Bobroff inquired if the Council would like staff to incorporate Mr. Segovia's comments about the following:

- Updating smoking regulations to reflect SB 626 and ban on hotels/motels
- Increase the tobacco retailer's license to $600 to make it more competitive with other jurisdictions and fund educational efforts
- Revisit how appealed cases are handled with the City Attorney's Office (likely has to do with appealed tobacco retailer's licenses) which staff hasn't looked at

There was consensus of the Council to incorporate Mr. Segovia's comments into proposed Ordinance No. 778.

Motion by Councilmember Lee, seconded by Councilmember Solórzano, to direct staff to come back with a future agenda item dealing with the Council's suggestions as presented. Upon voice vote, the motion carried unanimously.

City of Carpinteria

COUNCIL AGENDA STAFF REPORT
June 24, 2024

ITEM FOR COUNCIL CONSIDERATION

Adoption of the Fiscal Year (FY) 2024-25 Budget, setting related Appropriations Limits as required by State Law, making year-end amendments to the FY 2023-24 Budget, updating the budget and fiscal policies, and adopting salary schedules for FY 2024-25.

STAFF RECOMMENDATION

Receive the staff report and public comments, close the public hearing, provide staff with direction concerning any changes to the proposed budget and take the following actions:

1. Approve and adopt by Resolution No. 6330, the Municipal Budget for Fiscal Year 2024-25, including authorization of year-end amendments for Fiscal Year 23-24, and updating the Budget and Fiscal Policies; and,
2. Establish the appropriation limit for the City of Carpinteria for the 2024-25 Fiscal Year through adoption of Resolution No. 6331; and,
3. Establish the appropriation limit for the Street Lighting District No. 1 for the 2024-25 Fiscal Year through adoption of Resolution No. 6332; and
4. Approve and adopt Fiscal Year 2024-25 Salaries for SEIU-represented Employees, Miscellaneous and Management Employees, and Part-Time, Temporary, and Seasonal Employees by Resolution Nos. 6333, 6334, and 6336, respectively.

Sample Motion: I move to adopt Resolution Numbers 6330, 6331, 6332, 6333, 6334, and 6336 as read by title only, approving the Municipal Budget for FY 2024-25, setting related Appropriations Limits, making year-end amendments to the FY 2023-24 Budget, and adopting salary schedules for FY 2024-25.

(Requires a roll-call vote)

BACKGROUND

The Proposed Budget is referenced as **Attachment A and B** to this Staff Report. The Resolutions related to approval and adoption of the proposed Budget are provided as **Attachment C** to this Staff Report. The Resolutions, once approved, are included as Appendix I in the Budget document and serve to approve and adopt the Budget, including making amendments to the current fiscal year Budget that reflect year-end estimates, set appropriation limits consistent with state law, and approve the City's salary plan for all

employees. Authorized Full-Time Positions are listed in **Attachment D** to this Staff Report. Updated Budget and Fiscal Policies are provided as **Exhibit 1 to Attachment C** to this Staff Report**.** The Capital Improvement Program projects included as a part of the proposed Budget are listed in **Attachment E** to this Staff Report. Finally, the list of grant recipients and contract entities proposed to receive funding from the City through its Community Services Support program is included as **Attachment F** to this Report.

Operating Budget Process

The operating budget preparation process began in February with internal department meetings to review year-end projects for the current fiscal year and review projected budget needs for the coming fiscal year. Staff has been diligently working since then, including meetings with the City Council Finance/Budget Committee, on balancing appropriation requests with revenue estimates.

City Staff provided Council with a study session on the proposed FY 2024-25 budget at the June 10, 2024 City Council meeting.

The City's Proposed Operating Budget is structurally balanced for FY 2024-25 and represents a fiscally sound plan that fully complies with the City Council's Financial and Budget Policies while making strategic investments in the community and thoughtfully addressing staffing levels citywide.

City Council Finance/Budget Committee

The City Council Finance/Budget Committee (Committee) was established on June 24, 2013, (Resolution No. 5472), to work with the City Manager to address budgeting and other financial policy and oversight matters. Staff meets monthly with the Committee to provide updates and receive input on the City's budget and finances. Staff met with the Committee multiple times during the budget process to provide updates and receive direction on the budget. The Committee has reviewed the budget information and agreed to have staff present the proposed budget to the City Council for consideration of approval.

City Council Goals and Top Priorities (Work Plan)

On January 29, 2024, the City Council held a special meeting to develop, and review for approval, City Council goals and priorities for the Fiscal Year 2024-25 Annual Work Plan. The adopted goals and priorities for the Fiscal Year 2024-25 Work Plan can be found here:
https://carpinteria.granicus.com/MetaViewer.php?view_id=2&clip_id=1392&meta_id=89083.

The FY 2024-25 Budget was developed with a focus on making strategic investments in matters identified as City Council goals and priorities. Other guiding factors include, but are not limited to, State mandates, existing City Council policy, organizational efficiency, and industry best practices.

At its regular meeting of June 10, 2024, the City Council conducted an Operating Budget Study Session and received a staff presentation on potential program reduction and deferment options to address an existing deficit and projected future program shortfalls. The presentation included a review of the City's adopted Budget and Fiscal Policy, key terms, a budget outlook, historical data (e.g., discretionary revenue, personnel costs, law enforcement costs, revenues, etc.) and detail regarding the operating deficit, revised revenue projections, and options for use of fund balance and one-time and recurring items to be added, reduced, or deferred. The purpose of this agenda matter is for the Council to receive a Program level staff presentation from each Department Head and to consider approving the Budget. Additional information in this Staff Report includes detail on the Capital Improvement and Community Services Support Programs.

DISCUSSION

This is the second of two scheduled Budget meetings. At this meeting, staff of the General Government; Administrative Services; Community Development; Public Works; and Parks, Recreation, and Community Services Departments will present the following:

- Program Overview
- FY 23/24 Budget Accomplishments
- FY 24/25 Notable Budget Adjustments & Potential Impacts
- FY 24/25 Notable Program Goals & Objectives

Capital Improvement Program

On March 19, 2024 staff presented to the City Council the CIP Study Session[1]. The presentation stated the challenges the City is facing with diminishing reserves and increased costs of Capital Projects. The City Council directed staff to prioritize certain essential projects. Based on the City Council's input, staff determined the following criteria of prioritizing the capital projects (listed in alphabetical order):

1. Amount of discretionary fund use (e.g. General Fund and Measure X Fund)
2. Annual Work Plan
3. Grant deadlines and matching requirements
4. "Shovel Ready" (i.e. Construction documents are ready to bid.)
5. Workload capacity

The CIP is based on the City's adopted Capital Improvement Plan[2]. From the aforementioned criteria, the currently proposed list of capital projects for Fiscal Year 2024-25 is shown in **Attachment E**.

[1] https://carpinteria.granicus.com/MetaViewer.php?view_id=2&clip_id=1409&meta_id=89916

[2] On August 8, 2022, the City Council adopted Resolution No. 6153, approving the 2022 Capital Improvement Plan.

In addition, the City has budgeted a transfer of approximately $1.1 million from the general fund available fund balance to the CIP project fund for the FY 19/20 City Hall Renovation Project, necessitated by a sewer overflow resulting in severe damage to the City Hall building. A claim was submitted to the City's insurance company based on an estimated reimbursement amount provided by the project management consultant. The variance between the claim amount and the actual reimbursement amount equates to the aforementioned $1.1 million, requiring the transfer.

Community Services Support Program

The City of Carpinteria provides financial assistance, through contract service agreements, memorandums of understanding (MOU's), and grant agreements, to various organizations that offer social services, early childhood education, after-school programs, health and wellness, and other related services and programs. Assistance has been allocated to agencies that have demonstrated, in the view of the City Council, the ability to fulfill a community need and complement City services. A variety of local and regional organizations receive annual appropriations through the budget. A table showing proposed Community Service Support Program Funding is provided as **Attachment F** to this Report.

At the City Council meeting on March 11, 2024, the Council directed staff to accept funding requests in four general categories: (1) Community Collaboration (e.g., youth and senior programming, education, homeless services, programs supporting City Council goals, etc.); (2) Social Services (e.g., Health and Wellness, Transportation, Childcare, etc.); (3) Community Events; and (4) City Council Initiatives/Emergent Needs[3] (i.e., projects requested by the City Council via a Request for Proposal and/or an unforeseen need.) Upon review of the applications, it was determined that support for Community Events would be limited to free events serving the community as a whole, and excludes fundraisers. Furthermore, the Council directed staff to enhance program marketing and limit funding requests to once per year. In response, City staff expanded program promotion to include social media; inclusion in the City newsletter; emails to previous applicants, partner organizations, and members of a Carpinteria nonprofit group; and a press release, which was printed in some form by the Coastal View News, Montecito Journal, and Noozhawk publications,

Overall Budget Summary

The total proposed FY 2024-25 Budget appropriations for All Funds is $38.4 million, as shown in the table below. The General Fund is the largest portion of the Budget at 34.2 percent of appropriations in FY 2023-24. Total estimated appropriations of $38.4 million exceed total estimated revenues of $30.0 million by $8.4 million due primarily to the proposed use of balances from special and grant Funds to pay for capital projects, including major maintenance; in particular, annual street paving.

[3] Only as requested by City Council. No City initiatives or Request for Proposals are included in the FY 24/25 budget.

Citywide Appropriation by Fund

Number	Fund	Proposed Budget FY 2024-25	% of Total Budget
101	General Fund	13,145,150	34.2%
103	Capital Asset Replacement GF	733,000	1.9%
104	Measure X Fund	1,973,850	5.1%
201	Traffic Safety Fund	24,875	0.1%
202	Library Fund	893,300	2.3%
204	Park Maintenance Fund	696,900	1.8%
205	Gas Tax Fund	368,400	1.0%
206	Local Transportation Fund	14,050	0.1%
207	Tidelands Trust Fund	397,250	1.0%
208	Street Lighting Fund	233,850	0.6%
209	R-O-W Assessment District Fund	394,900	1.0%
210	PBIA Fund	15,300	0.1%
211	AB 939 Fund	509,750	1.3%
213	Recreation Services Fund	1,207,000	3.1%
214	Housing Fund	30,000	0.1%
215	Measure A Fund	886,900	2.3%
216	Revolving Fund	270,500	0.7%
217	Peg Fees Fund	98,150	0.3%
301	Capital Improvement Projects Fund	16,516,800	43.0%
	Total Citywide Appropriation	**38,409,925**	**100.0%**

The following is a summary of the City's three Major Funds: General Fund, Measure A, and Capital Improvements.

GENERAL FUND

The General Fund (which includes Measure X revenues and expenses) is the City's chief operating Fund, providing revenue in support of services such as public safety, roads and facilities maintenance, planning and building permitting/inspection, and parks & recreation.

The General Fund is the City's discretionary fund where revenue can be utilized for any purpose that is not restricted to a specific service or program. Each year the General Fund is structurally balanced by verifying that ongoing revenues are greater than or equal to ongoing expenditures. It is common for capital improvement projects and other one-time expenditures to be funded with one-time revenues, including reserves.

Staff takes a conservative approach to estimating annual General Fund revenues, using past experience and information[4] on state, regional and local trends. Proposed General Fund revenue for FY 2024-25 is $16.8 million against total expenditures, subsidies, and transfers of $22.5 million. Less one-time expenditures and transfers for Capital Projects, the General Fund Operating Expenditures are budgeted at $16.8 million. As such, the proposed FY 2024-25 Budget is structurally balanced.

Revenue: Carpinteria relies heavily on three revenue sources for discretionary revenue: Sales Tax, Property Tax, and Transient Occupancy Tax, which combine to provide 86.8 percent of total General Fund revenues.

General Fund Revenue

Revenues	Actual FY 2022-23		Estimated Actuals FY 2023-24	Proposed Budget FY 2024-25
Taxes and Fees				
Sales Tax	$ 2,167,652		$ 2,158,200	$ 2,116,000
Measure X	3,803,555		3,803,000	3,776,000
Property Tax	4,942,769		5,099,300	5,269,500
Transient Occupancy Tax	3,485,465		3,270,000	3,433,500
Franchise Taxes	717,135		711,500	721,800
Other Taxes	62,076		65,000	65,000
Total Taxes	15,178,653		15,107,000	15,381,800
Intergovernmental	1,845,065	*	516,000	438,000
Charges for Services	239,066		363,100	381,800
Other Revenues	684,993		767,450	609,150
Total Revenues	$ 17,947,777		$ 16,753,550	$ 16,810,750

* FY 2022-23 Actuals include one-time ARPA Funds of $1.6 million

- *Sales Tax,* including Measure X, represents the largest category of revenue for the General Fund. Sales tax is imposed on the total retail price of tangible personal property. The California base sales tax rate is 7.25 percent, with a portion of that going to cities. The City's portion of state sales tax revenue is estimated at $2.1 million in FY 2024-25. Carpinteria voters have also approved a local sales and use tax (Measure X) at a rate 1.25 percent, which is estimated to generate $3.8 million in FY 2024-25. The $5.9 million combined sales tax revenue reflects a 1.1 percent decrease, or approximately $69.2 thousand, increase over projected FY 2023-24 actuals. With the potential of an economic slowdown, sales tax revenue projections reflect positive yet conservative increases based on estimates provided by the City's consulting partner.

[4] Information considered in preparing revenue estimates includes but is not limited to sales and transient occupancy tax data from the City's consultant, HdL, on state, regional and local trends; information from Economic Forecasts for Carpinteria and the region, and the City's Five-Year Financial Plan.

- *Property Tax* revenue is budgeted to increase 3.3 percent to $5.3 million in FY 2024-25. Property tax is imposed on the assessed value of real property (land and permanently attached improvements) and certain tangible personal property that is movable. The City receives approximately 9-10 percent of property tax collected in the City. Most property tax collected is dedicated to schools and county services. The property tax revenue estimate was informed by the City's Five-Year Financial Plan (2022-27), and information from the County, including trending of the property transfer tax, and cities in the region.

- *Transient Occupancy Tax* (TOT) revenue is budgeted to increase 5.0 percent to $3.4 million in FY 2024-25. The City receives TOT revenue from both hotels, motels, and short-term vacation rentals. Also known as hotel bed tax, the TOT is imposed on occupants of lodging facilities as a percentage of the room rate where a stay is 30 days or less. The modest increase in TOT revenue projected in the budget was, in part, informed by data and trends provided by the City's TOT consultant partner.

Expenditures: The largest expenditure requirements of the General Fund are Salaries and Benefits and Law Enforcement costs. For FY 2024-25, Salaries and Benefits comprise approximately 33.5 percent and Law Enforcement costs comprise approximately 45.2 percent of discretionary operating requirements. As illustrated in the table below, the Proposed Budget for General Fund appropriations for FY 2024-25 is $22.5 million.

General Fund Expenditures

Expenditures	Actual FY 2022-23	Estimated Actuals FY 2023-24	Proposed Budget FY 2024-25
Salaries and Benefits	$ 3,886,194	$ 4,372,600	$ 5,057,000
Law Enforcement Costs	5,413,143	6,422,800	6,820,200
Maintenance and Operations	3,172,935	3,425,800	3,216,800
Total Operating Expenditures	12,472,272	14,221,200	15,094,000
Capital Outlay	94,814	62,100	758,000
Subsidies	1,382,306	1,942,500	2,198,950
Net Transfers	2,690,981	2,867,600	4,496,200
Total Expenditures	$ 16,640,373	$ 19,093,400	$ 22,547,150

- *Salaries and Benefits* represent the second largest expenditure category of the General Fund's Operating Budget. Salaries and Benefits are budgeted at $5.1 million in FY 2024-25. The increase of $0.7 million (15.7 percent) is primarily due to the filling of vacant positions.

- *Law Enforcement* is budgeted at $6.8 million in FY 2024-25. The $0.4 million (6.2 percent) increase is primarily due to the law enforcement services delivered via contract with the County of Santa Barbara Sheriff.

- *Maintenance and Operations* costs, including professional services, contract services, and insurance, are budgeted at $3.2 million in FY 2024-25. This is a decrease of $0.2 million (6.1 percent) from FY 2023-24 estimated actuals.

- *Subsidies* are monies transferred from the General Fund to subsidize other operating Funds that do not receive enough revenue to fund their respective expenditures.

- *Net Transfers* primarily represent money transferred to the Capital Improvements Fund that houses the activity for all Capital Improvement Program projects.

- *Pension stabilization trust fund* represents the restricted balance for the City's unfunded actuarial accrued liability (UAAL.) For FY 24/25, the City has budgeted a withdrawal of $200,000 to assist with the payment of the UAAL.

MEASURE A FUND

The Measure A Fund is used to account for Measure "A" funds, the county-wide sales tax on motor vehicle fuel. Funds must be used for local transit, street, right-of-way maintenance and improvements, and street related capital improvements.

Revenue:

Measure A Revenue

Revenues	Actual FY 2022-23	Estimated Actuals FY 2023-24	Proposed Budget FY 2024-25
Measure A	$ 1,023,030	$ 1,020,000	$ 1,040,400
Intergovernmental	2,945	-	-
Other Revenues	71,388	38,200	10,000
Total Revenues	$ 1,097,363	$ 1,058,200	$ 1,050,400

Expenditures:

Measure A Expenditures

Expenditures	Actual FY 2022-23	Estimated Actuals FY 2023-24	Proposed Budget FY 2024-25
Salaries and Benefits	$ 132,484	$ 70,350	$ 43,300
Street Maintenance	517,947	331,650	508,000
Maintenance and Operations	257,653	292,350	335,600
Total Operating Expenditures	908,084	694,350	886,900
Capital Improvement	437,738	647,450	1,548,275
Total Expenditures	$ 1,345,822	$ 1,341,800	$ 2,435,175

CAPITAL IMPROVEMENTS FUND

Expenditures:

Capital Improvements Fund expenditures total $16.5 million across 14 projects in FY 2024-25. Funding for the Capital Projects includes transfers from other funds including Measure X Fund, Road Maintenance and Rehabilitation Act Fund, Gas Tax Fund, Tidelands Trust Fund, and Measure A Fund. Other funding includes grants from Federal, State, County, and Private entities and development impact fees.

Capital project highlights include the 2022 Pavement Rehabilitation project and the 2023 Pavement Maintenance and Rehabilitation project, both of which aim to tackle the deteriorating roads within the City. A table showing the proposed Capital Improvement Projects for FY 2024-25 is attached in **Attachment E** of this Report.

Employee Salary Schedules

Service Employee International Union (SEIU) Local 620

In accordance with Section B., Article 23.H. of the adopted Memorandum of Understanding[5] (MOU) for fiscal years 2022/23 through 2026/27 between the City of Carpinteria and Service Employee International Union (SEIU) Local 620, SEIU-represented employees are scheduled to receive a cost-of-living adjustment based on the Consumer Price Index (CPI), effective the first full pay period in July. Amended via a Side Letter Agreement, the CPI reference month of March and the Los Angeles-Long Beach-Anaheim area for Urban Wage Earners and Clerical Workers (CPI-W) are referenced to determine CPI.

Management Personnel and Miscellaneous Unrepresented Personnel (MP – MUP)

It has been the City's practice, when possible and desirable based on its financial position, to make adjustments to MP – MUP salary ranges based on CPI. This general practice is utilized by the City, and many other agencies, to remain competitive in the market place. For consistency with SEIU-represented employees, the month of March and the Los Angeles-Long Beach-Anaheim area for Urban Wage Earners and Clerical Workers (CPI-W) are referenced to determine CPI.

Previously, these adjustments only affected the salary range and did not affect MP – MUP salaries, with one direct and one indirect exception. If someone was at the very bottom of the salary range, the salary range adjustment would increase their hourly rate to the new minimum. Also, if an employee was at the top of the salary range and eligible for a merit increase, the salary range adjustment would allow an employee to realize a merit increase they would not have realized otherwise. For this reason, the increase was best described

[5] MOU between the City of Carpinteria and SEIU Local 620, adopted January 23, 2023

as a salary range adjustment and not a cost-of-living-adjustment such as that received by SEIU-represented employees.

The proposed salary schedule for FY 24/25 **(Attachment C)** includes a true cost-of-living adjustment of 3.9% for MP – MUP. This strategy improves internal pay equity between existing staff and new staff hired at the current market rate. Separately, but applicable to the discussion, the City Manager proposes a merit increase cap of 5% for FY 24/25. For reference, the City's performance-based merit system previously allowed for annual merit increases up to 12.5% for "high performers" in the lower third of their positions salary range and up to 9.5% increase for high performers in the upper third of their position's salary range. On July 24, 2023, City Council approved a revised Merit Increase Matrix lowering the maximum annual merit increase to 8%; thus, the cap results in a net maximum decrease of 3%.

Position Changes

MP – MUP

- Financial Analyst to Accountant/Financial Analyst
- Human Resources Technician
- Planning Technician
- Environmental Specialist – Limited Term
- Management Analyst I – Limited Term

The Financial Analyst to Accountant/Financial Analyst is a job title change only and is suggested to better meet the anticipated future needs of the department. This position is not scheduled to be filled in FY 24/25. The Human Resources and Planning Technician positions are also not scheduled to be filled in FY 24/25; however, their addition is part of the City's recruitment strategy to create career paths and improve recruitment and retention of staff. Previously, the City has created similar career paths in other City departments (e.g., Associate Planner, Assistant Planner, Senior Planner; and Engineering Technician, Assistant Engineer, Associate Engineer, Civil Engineer.) The Environmental Specialist and Management Analyst I – Limited Term positions are scheduled for recruitment in FY 24/25. The Environmental Specialist will be paid for through a combination of contract savings, AB939 funds, and grant funds, and will assist with outreach, reporting, and management of the solid waste program. The Management Analyst I – Limited Term position is recommended for use of General Fund Balance partially offset by a two-thirds reduction to the Management Intern program, and will be primarily assigned to the General Government department to assist with data analysis, project management, research and policy development, and general administrative support.

SEIU-represented Employees

- No change

LEGAL AND RISK MANAGEMENT CONSIDERATIONS

The preparation and presentation of the budget is consistent with Carpinteria Municipal Code Section 2.08.110(H), concerning duties of the City Manager. The City Attorney will be in attendance at the meeting to advise the City Council on legal issues and/or questions it may have related to the budget and budget approval process.

PRINCIPAL PARTIES EXPECTED AT MEETING

Interested members of the public and representatives of local stakeholders.

ATTACHMENTS

A: FY 2023-24 Estimated Actual and FY 2024-25 Proposed Budget Summary Report
B: FY 2023-24 Estimated Actual and FY 2024-25 Proposed Budget Detail Report
C: Resolutions Nos, 6330, 6331, 6332, 6333, 6334, and 6336
D: Authorized Full-Time Positions
E: Capital Improvement Program
F: Community Service Grant Program Funding Chart and Applications

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Signature

ATTACHMENT A

FY 2023-24 Estimated Actual and FY 2024-25 Proposed Budget Summary Report

FUND		Audited Fund Balances 6/30/2023	Fiscal Year 2023-24 Estimated Actual Budget				Reserve Change	Estimated Fund Balances June 30, 2024
			Revenues	Expenditures	Transfers	Subsidies		
101	General Fund (AFB)	$ 3,911,843	$ 12,656,950	$ 12,394,550	$ (1,215,650)	$ (924,935)	$ (394,694)	1,638,964
101	General Reserve - Economic Uncertainties	4,933,100	-	-	-	-	394,694	5,327,794
101	General Fund (Nonspendable/Restricted)	1,179,887	-	-	-	-	-	1,179,887
102	General Reserve - Special Projects	797,739	18,200	-	(12,000)	-	-	803,939
103	Capital Asset Replacement GF	1,067,448	20,400	-	(50,000)	-	-	1,037,848
104	Measure X Fund	4,813,735	4,058,000	1,888,750	(1,654,450)	(953,054)	-	4,375,481
201	Traffic Safety Fund	44,676	43,500	21,600	-	-	-	66,576
202	Library Fund	-	219,000	761,750	-	542,750	-	-
203	Road Maintenance Rehab Fund	297,077	317,400	-	(614,400)	-	-	77
204	Park Maintenance Fund	-	238,700	636,800	12,000	386,100	-	-
205	Gas Tax Fund	485,438	363,600	375,550	-	-	-	473,488
206	Local Transportation Fund	7,457	14,150	16,200	-	-	-	5,407
207	Tidelands Trust Fund	524,689	364,000	284,350	(100,000)	-	-	504,339
208	Street Lighting Fund	467,449	245,250	207,250	-	-	-	505,449
209	R-O-W Assessment District Fund	-	213,050	420,700	-	207,650	-	-
210	PBIA Fund	18,615	17,600	15,300	-	-	-	20,915
211	AB 939 Fund	48,396	273,000	564,200	52,500	190,304	-	-
213	Recreation Services Fund	415	537,050	1,115,150	26,500	551,185	-	-
214	Housing Fund	535,765	104,400	208,875	-	-	-	431,290
215	Measure A Fund	1,488,375	1,058,200	694,350	(467,450)	-	-	1,384,775
216	Revolving Fund	-	132,700	106,200	(26,500)	-	-	-
217	Peg Fees Fund	72,673	38,500	147,800	50,000	-	-	13,373
301	Capital Improvement Projects Fund	1,930,974	928,650	3,765,600	3,999,450	-	-	3,093,474
Total All Funds		**$ 22,625,751**	**$ 21,862,300**	**$ 23,624,975**	**$ -**	**$ -**	**$ -**	**$ 20,863,076**

FUND		Estimated Fund Balance June 30, 2024	Fiscal Year 2024-25 Proposed Budget				Reserve Change	Estimated Fund Balances June 30, 2025
			Revenues	Expenditures	Transfers	Subsidies		
101	General Fund (AFB)	$ 1,638,964	$ 12,916,650	$ 13,145,150	$ 200,000	$ (839,100)	$ (185,906)	$ 585,458
101	General Reserve - Economic Uncertainties	5,327,794	-	-			185,906	5,513,700
101	General Fund (Nonspendable/Restricted)	1,179,887	-	-	(200,000)		-	979,887
102	General Reserve - Special Projects	803,939	10,000	-			-	813,939
103	Capital Asset Replacement GF	1,037,848	60,000	733,000			-	364,848
104	Measure X Fund	4,375,481	3,874,100	1,973,850	(4,496,200)	(1,359,827)	-	419,704
201	Traffic Safety Fund	66,576	42,500	24,875			-	84,201
202	Library Fund	-	240,500	893,300		652,800	-	-
203	Road Maintenance Rehab Fund	77	340,750	-	(340,750)		-	77
204	Park Maintenance Fund	-	267,500	696,900		429,400	-	-
205	Gas Tax Fund	473,488	370,200	368,400	(460,000)		-	15,288
206	Local Transportation Fund	5,407	14,150	14,050			-	5,507
207	Tidelands Trust Fund	504,339	358,900	397,250	(183,500)		-	282,489
208	Street Lighting Fund	505,449	240,250	233,850			-	511,849
209	R-O-W Assessment District Fund	-	198,450	394,900		196,450	-	-
210	PBIA Fund	20,915	16,100	15,300			-	21,715
211	AB 939 Fund	-	296,500	509,750		213,250	-	-
213	Recreation Services Fund	-	547,750	1,207,000		659,250	-	-
214	Housing Fund	431,290	8,000	30,000			-	409,290
215	Measure A Fund	1,384,775	1,050,400	886,900	(1,548,275)		-	-
216	Revolving Fund	-	270,500	270,500			-	-
217	Peg Fees Fund	13,373	37,000	98,150		47,777	-	-
301	Capital Improvement Projects Fund	3,093,474	8,801,500	16,516,800	7,028,725	-	-	2,406,899
Total All Funds		**$ 20,863,076**	**$ 29,961,700**	**$ 38,409,925**	**$ -**	**$ -**	**$ -**	**$ 12,414,851**

ATTACHMENT B

FY 2023-24 Estimated Actual and FY 2024-25 Proposed Budget Detail Report

Carpinteria, CA

Budget Worksheet

Account Summary

For Fiscal: FY 2023/24 Period Ending: 05/31/2024

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
Fund: 101 - GENERAL FUND									
Revenue									
101-131-4504	City Clerk Charges	300.00	259.00	0.00	0.00	0.00	75.00	100.00	
101-151-4501	General Charges	0.00	11,869.89	0.00	0.00	0.00	0.00		
101-171-4120	Sales Tax Safety	87,500.00	82,773.02	89,200.00	99,570.00	91,000.00	59,384.09	91,000.00	91,000.00
101-171-4375	Federal Grant- COPS	165,000.00	226,556.10	130,000.00	99,999.97	187,000.00	186,158.96	187,000.00	130,000.00
101-201-4200	Business License Application Fee	10,000.00	13,348.50	10,000.00	12,071.50	10,000.00	8,910.00	10,000.00	10,000.00
101-201-4400	Penalties/Interest Charges	4,250.00	9,673.19	5,500.00	8,136.62	5,500.00	8,113.76	12,000.00	7,500.00
101-201-4502	Processing Fee	0.00	0.00	0.00	0.00	0.00	1,455.00	20,000.00	30,000.00
101-221-4500	Rents & Leases	0.00	0.00	0.00	5,734.00	0.00	0.00		
101-302-4360	State Grants	60,000.00	36,316.77	178,000.00	125,502.24	200,000.00	22,507.85	150,000.00	200,000.00
101-302-4390	Private Grants	65,000.00	74,651.88	10,000.00	0.00	0.00	0.00		
101-302-4547	General Plan Update Fee	5,500.00	5,172.29	5,000.00	1,972.69	1,500.00	1,339.88	1,500.00	1,500.00
101-321-4220	Building/ Construction Permits	200,000.00	215,691.46	200,000.00	237,656.85	200,000.00	180,883.35	200,000.00	255,000.00
101-321-4260	Flat Rate Permits	100.00	0.00	100.00	73.00	100.00	4,740.77	5,000.00	500.00
101-321-4503	Planning Charges	140,000.00	146,955.88	140,000.00	147,637.68	140,000.00	214,049.33	234,000.00	220,000.00
101-321-4509	Building Plan Check	300,000.00	283,994.57	90,000.00	83,250.07	90,000.00	34,666.59	50,000.00	125,000.00
101-331-4210	Massage & Peddler Permits	3,500.00	5,380.00	700.00	1,190.00	0.00	350.00	350.00	350.00
101-331-4404	Parking Fines & Penalties	40,000.00	50,107.15	35,000.00	33,145.79	35,000.00	22,748.81	35,000.00	35,000.00
101-331-4406	Local Fines & Penalties	14,000.00	12,409.61	12,000.00	13,370.00	12,000.00	9,620.00	12,000.00	12,000.00
101-341-4270	Dog Licenses	10,000.00	9,858.50	10,000.00	8,962.50	10,000.00	9,313.00	10,000.00	10,000.00
101-341-4271	Animal Keeping Permit	400.00	390.00	400.00	0.00	400.00	0.00		
101-341-4565	Animal Control Fees	500.00	546.00	500.00	472.00	500.00	294.00	500.00	500.00
101-401-4360	State Grants	0.00	0.00	0.00	0.00	65,800.00	0.00	65,800.00	40,000.00
101-401-4406	Local Fines & Penalties	200.00	0.00	0.00	0.00	1,200.00	1,200.00	1,200.00	1,200.00
101-401-4507	Public Works Charges	1,000.00	0.00	0.00	0.00	0.00	55,202.04	55,000.00	2,500.00
101-401-4802	Miscellaneous Income	200.00	18,546.50	1,000.00	700.00	13,000.00	12,425.18	13,000.00	13,000.00

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-402-4230	Engineering/ Street Permits	6,500.00	7,409.48	6,500.00	5,340.00	6,500.00	6,473.31	19,000.00	6,500.00
101-402-4240	Over-Size Load Permits	1,200.00	1,438.00	1,400.00	1,734.00	1,400.00	1,834.00	1,800.00	1,800.00
101-403-4812	Reimbursement- Insurance Cla...	0.00	0.00	500.00	473.78	0.00	0.00		
101-451-4812	Reimbursement- Insurance Cla...	0.00	0.00	1,000.00	947.56	0.00	0.00		
101-461-4802	Miscellaneous Income	6,000.00	6,760.57	0.00	0.00	0.00	0.00		
101-900-4100	Property Tax- Secured, Current...	2,523,500.00	2,533,239.78	2,631,300.00	2,683,750.14	2,710,300.00	2,794,098.22	2,794,100.00	2,880,000.00
101-900-4101	Property Tax- Unsecured, Curr...	92,300.00	91,176.37	95,000.00	94,703.64	110,000.00	108,883.49	110,000.00	113,300.00
101-900-4102	Property Tax- Prior Year, Secur...	39,600.00	31,573.38	40,400.00	34,661.39	35,000.00	27,186.78	35,000.00	35,000.00
101-900-4103	Property Tax- In Lieu	1,760,200.00	1,760,162.00	1,872,000.00	1,885,551.22	2,000,100.00	1,016,288.59	2,016,300.00	2,075,000.00
101-900-4111	Property Tax- Homeowners Ex...	11,000.00	10,473.26	11,000.00	10,187.66	11,400.00	4,978.96	11,400.00	11,400.00
101-900-4112	Property Tax- Documentary Tr...	100,000.00	119,293.34	100,000.00	110,391.57	80,000.00	48,240.75	60,000.00	60,000.00
101-900-4113	Property Tax- Supplemental Roll	45,800.00	74,846.56	51,000.00	113,291.92	52,600.00	60,344.00	60,500.00	82,400.00
101-900-4121	Sales Tax	2,098,200.00	2,149,374.17	2,082,200.00	2,068,081.89	2,067,200.00	1,543,191.80	2,067,200.00	2,075,000.00
101-900-4130	Franchise Fees - Cable	200,000.00	196,627.29	180,000.00	177,734.60	160,000.00	121,177.78	160,000.00	160,000.00
101-900-4135	Franchise Fees - Gas	43,100.00	43,106.52	52,000.00	52,533.81	52,000.00	68,481.29	68,500.00	68,500.00
101-900-4140	Franchise Fees - Refuse	315,000.00	318,618.05	320,000.00	344,049.20	340,000.00	266,568.34	340,000.00	350,000.00
101-900-4145	Franchise Fees - Electric	127,000.00	126,931.50	143,000.00	142,817.81	143,000.00	143,278.72	143,000.00	143,300.00
101-900-4150	Transient Occupancy Tax	2,262,200.00	2,552,235.90	2,650,000.00	2,740,637.35	2,580,000.00	1,789,070.41	2,530,000.00	2,656,500.00
101-900-4151	Transient Occupancy Tax - Shor...	800,000.00	935,377.42	750,000.00	744,827.22	770,000.00	528,754.57	740,000.00	777,000.00
101-900-4160	Business License Tax	62,000.00	63,574.33	62,000.00	62,076.41	62,000.00	65,403.64	65,000.00	65,000.00
101-900-4201	Short-Term Rental License	24,000.00	25,410.00	24,000.00	22,775.72	24,000.00	22,950.00	24,000.00	24,000.00
101-900-4202	Tobacco Retailer Permit	0.00	0.00	0.00	0.00	0.00	620.00	1,000.00	1,000.00
101-900-4300	DMV Parking Fees	14,000.00	42,532.18	14,000.00	18,575.14	14,000.00	15,535.72	18,000.00	18,000.00
101-900-4402	Court Fines & Penalties	1,200.00	1,094.96	2,000.00	2,076.69	2,000.00	1,170.65	2,000.00	2,000.00
101-900-4410	Property Tax- Interest/Penalties	10,000.00	12,852.41	5,000.00	10,231.43	12,000.00	10,870.12	12,000.00	12,400.00
101-900-4599	Credit Card Processing Fees	0.00	0.00	0.00	0.00	500.00	643.10	500.00	800.00
101-900-4600	Interest Income	30,000.00	57,698.63	100,000.00	167,439.40	182,800.00	114,888.79	182,800.00	100,000.00
101-900-4601	Net Adjustment Fair Value	0.00	-421,738.97	0.00	40,302.65	0.00	0.00		
101-900-4602	Gain/Loss on Investment	0.00	-3,733.66	0.00	-4,033.86	0.00	-954.87		
101-900-4802	Miscellaneous Income	38,000.00	37,539.63	10,000.00	5,653.06	10,000.00	15,821.55	10,000.00	5,000.00
101-900-4804	SB90 Claims	1,000.00	3,056.00	8,300.00	8,257.00	8,300.00	22.00	8,300.00	7,700.00

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-900-4806	Donations	0.00	0.00	0.00	0.00	7,800.00	0.00	7,800.00	
101-900-4810	Reimbursement- State	14,500.00	14,335.17	0.00	0.00	0.00	0.00		
101-900-4812	Reimbursement- Insurance Cla...	0.00	0.00	0.00	-13,300.00	300.00	273.10	300.00	
101-900-4878	Sale of Property Gain/Loss	25,500.00	7,506.00	0.00	0.00	0.00	15,000.00	15,000.00	
	Revenue Total:	**11,759,250.00**	**12,003,270.58**	**12,130,000.00**	**12,411,213.31**	**12,506,200.00**	**9,624,532.42**	**12,656,950.00**	**12,916,650.00**
	Fund: 101 - GENERAL FUND Total:	**11,759,250.00**	**12,003,270.58**	**12,130,000.00**	**12,411,213.31**	**12,506,200.00**	**9,624,532.42**	**12,656,950.00**	**12,916,650.00**
Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS									
Revenue									
102-403-4812	Reimbursement- Insurance Cla...	0.00	0.00	89,000.00	0.00	0.00	0.00		
102-900-4600	Interest Income	6,000.00	9,948.34	30,000.00	29,180.63	18,200.00	14,333.95	18,200.00	10,000.00
102-900-4601	Net Adjustment Fair Value	0.00	-24,749.75	0.00	-1,316.51	0.00	0.00		
102-900-4602	Gain/Loss on Investment	0.00	-1,027.62	0.00	-589.70	0.00	-53.27		
	Revenue Total:	**6,000.00**	**-15,829.03**	**119,000.00**	**27,274.42**	**18,200.00**	**14,280.68**	**18,200.00**	**10,000.00**
	Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS Total:	**6,000.00**	**-15,829.03**	**119,000.00**	**27,274.42**	**18,200.00**	**14,280.68**	**18,200.00**	**10,000.00**
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE									
Revenue									
103-431-4390	Private Grants	0.00	0.00	0.00	0.00	50,000.00	0.00		50,000.00
103-900-4600	Interest Income	3,000.00	4,484.17	15,000.00	21,342.07	20,400.00	18,532.77	20,400.00	10,000.00
103-900-4601	Net Adjustment Fair Value	0.00	-11,233.89	0.00	-1,969.02	0.00	0.00		
103-900-4602	Gain/Loss on Investment	0.00	-479.90	0.00	-550.84	0.00	-75.36		
103-900-4878	Sale of Property Gain/Loss	0.00	0.00	14,000.00	13,645.57	0.00	0.00		
	Revenue Total:	**3,000.00**	**-7,229.62**	**29,000.00**	**32,467.78**	**70,400.00**	**18,457.41**	**20,400.00**	**60,000.00**
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE Total:		**3,000.00**	**-7,229.62**	**29,000.00**	**32,467.78**	**70,400.00**	**18,457.41**	**20,400.00**	**60,000.00**
Fund: 104 - MEASURE X FUND									
Revenue									
104-162-4500	Rents & Leases	0.00	0.00	0.00	0.00	0.00	1,492.80	1,500.00	1,500.00
104-302-4360	State Grants	0.00	0.00	0.00	0.00	95,200.00	95,200.00	95,200.00	
104-461-4802	Miscellaneous Income	0.00	0.00	4,800.00	3,977.45	40,000.00	77,842.49	78,000.00	4,000.00
104-512-4806	Donations	0.00	0.00	0.00	0.00	0.00	0.00		42,600.00
104-900-4122	Sales Tax - Local	3,989,000.00	3,983,359.26	3,821,000.00	3,803,555.23	3,803,000.00	2,835,569.63	3,803,000.00	3,776,000.00
104-900-4600	Interest Income	15,000.00	38,236.15	45,000.00	78,269.59	80,300.00	73,680.44	80,300.00	50,000.00
104-900-4601	Net Adjustment Fair Value	0.00	-91,065.72	0.00	-7,781.53	0.00	0.00		

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
104-900-4602	Gain/Loss on Investment	0.00	-3,987.56	0.00	-2,187.14	0.00	-58.66		
	Revenue Total:	**4,004,000.00**	**3,926,542.13**	**3,870,800.00**	**3,875,833.60**	**4,018,500.00**	**3,083,726.70**	**4,058,000.00**	**3,874,100.00**
	Fund: 104 - MEASURE X FUND Total:	**4,004,000.00**	**3,926,542.13**	**3,870,800.00**	**3,875,833.60**	**4,018,500.00**	**3,083,726.70**	**4,058,000.00**	**3,874,100.00**
Fund: 201 - TRAFFIC SAFETY FUND									
Revenue									
201-331-4408	California Vehicle Code Penalti...	22,500.00	23,544.21	30,000.00	45,839.64	40,000.00	41,813.45	40,000.00	40,000.00
201-331-4600	Interest Income	50.00	85.73	300.00	657.49	1,000.00	1,092.31	1,000.00	
201-331-4601	Net Adjustment Fair Value	0.00	-268.98	0.00	-75.21	0.00	0.00		
201-331-4602	Gain/Loss on Investment	0.00	-6.51	0.00	-18.09	0.00	-6.84		
201-331-4802	Miscellaneous Income	2,500.00	2,560.14	2,500.00	2,413.83	2,500.00	2,293.62	2,500.00	2,500.00
	Revenue Total:	**25,050.00**	**25,914.59**	**32,800.00**	**48,817.66**	**43,500.00**	**45,192.54**	**43,500.00**	**42,500.00**
	Fund: 201 - TRAFFIC SAFETY FUND Total:	**25,050.00**	**25,914.59**	**32,800.00**	**48,817.66**	**43,500.00**	**45,192.54**	**43,500.00**	**42,500.00**
Fund: 202 - LIBRARY FUND									
Revenue									
202-550-4365	Per Capita County Funding	0.00	0.00	147,100.00	147,134.00	151,000.00	73,416.00	151,000.00	156,000.00
202-550-4510	Library Service Fees	0.00	0.00	2,000.00	2,259.20	2,000.00	2,613.55	3,000.00	3,000.00
202-550-4806	Donations	0.00	0.00	33,000.00	15,552.25	65,000.00	62,666.00	65,000.00	81,500.00
202-900-4601	Net Adjustment Fair Value	0.00	-1,045.22	0.00	0.00	0.00	0.00		
202-900-4602	Gain/Loss on Investment	0.00	3.00	0.00	0.00	0.00	0.00		
	Revenue Total:	**0.00**	**-1,042.22**	**182,100.00**	**164,945.45**	**218,000.00**	**138,695.55**	**219,000.00**	**240,500.00**
	Fund: 202 - LIBRARY FUND Total:	**0.00**	**-1,042.22**	**182,100.00**	**164,945.45**	**218,000.00**	**138,695.55**	**219,000.00**	**240,500.00**
Fund: 203 - ROAD MAINTENANCE REHABILITATION FUND									
Revenue									
203-431-4314	RMRA (SB1)	266,500.00	266,170.58	285,000.00	293,586.85	315,000.00	249,580.04	315,000.00	340,750.00
203-431-4600	Interest Income	1,000.00	674.62	2,500.00	4,205.77	2,400.00	2,520.72	2,400.00	
203-431-4601	Net Adjustment Fair Value	0.00	-78.01	0.00	-453.09	0.00	0.00		
203-431-4602	Gain/Loss on Investment	0.00	-36.67	0.00	-116.15	0.00	4.15		
	Revenue Total:	**267,500.00**	**266,730.52**	**287,500.00**	**297,223.38**	**317,400.00**	**252,104.91**	**317,400.00**	**340,750.00**
	Fund: 203 - ROAD MAINTENANCE REHABILITATION FUND Total:	**267,500.00**	**266,730.52**	**287,500.00**	**297,223.38**	**317,400.00**	**252,104.91**	**317,400.00**	**340,750.00**
Fund: 204 - PARK MAINTENANCE FUND									
Revenue									
204-405-4806	Donations	0.00	0.00	0.00	0.00	0.00	0.00		4,000.00
204-502-4169	Property Tax- Park Maintenanc...	148,000.00	153,087.85	148,000.00	151,325.21	148,000.00	159,097.11	159,100.00	159,100.00

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
204-502-4316	Bluffs Endownment	70,400.00	70,372.00	29,500.00	29,500.00	36,000.00	36,000.00	36,000.00	65,000.00
204-502-4500	Rents & Leases	2,100.00	2,099.64	0.00	-350.18	0.00	0.00		
204-502-4513	Park Rentals	15,000.00	15,821.40	15,000.00	15,202.50	15,000.00	12,944.75	15,000.00	15,000.00
204-502-4600	Interest Income	0.00	360.99	150.00	141.44	0.00	0.00		
204-502-4601	Net Adjustment Fair Value	0.00	-781.71	0.00	0.00	0.00	0.00		
204-502-4602	Gain/Loss on Investment	0.00	-30.82	0.00	-12.96	0.00	0.00		
204-502-4700	Assessment- Berm	20,400.00	20,423.14	20,400.00	19,818.21	20,400.00	19,983.45	20,400.00	20,400.00
204-502-4802	Miscellaneous Income	0.00	0.00	0.00	0.00	4,200.00	4,203.60	4,200.00	
204-502-4806	Donations	4,000.00	3,913.11	4,400.00	4,273.28	4,000.00	4,020.00	4,000.00	4,000.00
	Revenue Total:	**259,900.00**	**265,265.60**	**217,450.00**	**219,897.50**	**227,600.00**	**236,248.91**	**238,700.00**	**267,500.00**
	Fund: 204 - PARK MAINTENANCE FUND Total:	**259,900.00**	**265,265.60**	**217,450.00**	**219,897.50**	**227,600.00**	**236,248.91**	**238,700.00**	**267,500.00**
Fund: 205 - GAS TAX FUND									
Revenue									
205-431-4320	Section 2103	102,500.00	104,341.46	112,900.00	107,214.74	115,800.00	98,737.72	115,800.00	124,150.00
205-431-4322	Section 2106	42,600.00	42,222.52	45,000.00	43,254.30	45,400.00	37,634.87	45,400.00	41,750.00
205-431-4324	Section 2107	103,200.00	87,575.77	95,000.00	102,054.09	109,400.00	88,277.13	109,400.00	113,250.00
205-431-4326	Section 2107.5	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
205-431-4328	Section 2105	75,800.00	73,242.80	79,400.00	74,883.73	80,000.00	65,621.50	80,000.00	83,050.00
205-431-4600	Interest Income	1,000.00	2,684.51	5,000.00	8,466.89	10,000.00	9,202.04	10,000.00	5,000.00
205-431-4601	Net Adjustment Fair Value	0.00	-7,460.87	0.00	-854.34	0.00	0.00		
205-431-4602	Gain/Loss on Investment	0.00	-243.67	0.00	-233.53	0.00	-41.47		
205-431-4812	Reimbursement- Insurance Cla...	0.00	0.00	1,500.00	1,421.34	0.00	0.00		
	Revenue Total:	**328,100.00**	**305,362.52**	**341,800.00**	**339,207.22**	**363,600.00**	**302,431.79**	**363,600.00**	**370,200.00**
	Fund: 205 - GAS TAX FUND Total:	**328,100.00**	**305,362.52**	**341,800.00**	**339,207.22**	**363,600.00**	**302,431.79**	**363,600.00**	**370,200.00**
Fund: 206 - LOCAL TRANSPORTATION FUND									
Revenue									
206-431-4330	BKWY, ART3; SEC 9	13,400.00	14,693.16	14,000.00	14,835.00	14,000.00	8,928.96	14,000.00	14,000.00
206-431-4600	Interest Income	200.00	205.77	100.00	165.99	150.00	95.43	150.00	150.00
206-431-4601	Net Adjustment Fair Value	0.00	-416.63	0.00	-8.29	0.00	0.00		
206-431-4602	Gain/Loss on Investment	0.00	-25.23	0.00	-3.61	0.00	-1.30		

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
206-431-4812	Reimbursement- Insurance Cla...	0.00	0.00	500.00	473.78	0.00	0.00		
	Revenue Total:	**13,600.00**	**14,457.07**	**14,600.00**	**15,462.87**	**14,150.00**	**9,023.09**	**14,150.00**	**14,150.00**
	Fund: 206 - LOCAL TRANSPORTATION FUND Total:	**13,600.00**	**14,457.07**	**14,600.00**	**15,462.87**	**14,150.00**	**9,023.09**	**14,150.00**	**14,150.00**
Fund: 207 - TIDELANDS TRUST FUND									
Revenue									
207-531-4500	Rents & Leases	325,000.00	324,653.06	325,000.00	280,806.62	354,000.00	354,463.23	354,000.00	353,900.00
207-531-4600	Interest Income	1,000.00	2,866.31	5,000.00	28,200.76	10,000.00	8,516.43	10,000.00	5,000.00
207-531-4601	Net Adjustment Fair Value	0.00	-8,114.05	0.00	-713.71	0.00	0.00		
207-531-4602	Gain/Loss on Investment	0.00	-323.61	0.00	-223.47	0.00	-128.98		
207-531-4806	Donations	0.00	0.00	0.00	74.00	0.00	170.00		
207-531-4810	Reimbursement- State	1,500.00	1,491.00	0.00	0.00	0.00	0.00		
	Revenue Total:	**327,500.00**	**320,572.71**	**330,000.00**	**308,144.20**	**364,000.00**	**363,020.68**	**364,000.00**	**358,900.00**
	Fund: 207 - TIDELANDS TRUST FUND Total:	**327,500.00**	**320,572.71**	**330,000.00**	**308,144.20**	**364,000.00**	**363,020.68**	**364,000.00**	**358,900.00**
Fund: 208 - STREET LIGHTING FUND									
Revenue									
208-411-4100	Property Tax- Secured, Current...	194,000.00	201,466.45	205,000.00	214,372.83	215,000.00	220,827.99	220,900.00	220,900.00
208-411-4101	Property Tax- Unsecured, Curr...	7,000.00	7,097.36	7,200.00	7,342.64	8,500.00	8,465.63	8,500.00	8,500.00
208-411-4111	Property Tax- Homeowners Ex...	500.00	812.94	800.00	792.12	850.00	387.10	850.00	850.00
208-411-4113	Property Tax- Supplemental Roll	4,000.00	5,574.06	4,000.00	9,095.84	4,200.00	4,691.48	4,200.00	4,200.00
208-411-4410	Property Tax- Interest/Penalties	750.00	1,223.45	750.00	866.14	800.00	913.84	800.00	800.00
208-411-4600	Interest Income	2,000.00	3,469.57	3,000.00	8,462.36	10,000.00	8,451.95	10,000.00	5,000.00
208-411-4601	Net Adjustment Fair Value	0.00	-9,943.08	0.00	-883.94	0.00	0.00		
208-411-4602	Gain/Loss on Investment	0.00	-331.64	0.00	-250.58	0.00	-78.40		
208-411-4812	Reimbursement- Insurance Cla...	0.00	0.00	500.00	473.78	0.00	0.00		
	Revenue Total:	**208,250.00**	**209,369.11**	**221,250.00**	**240,271.19**	**239,350.00**	**243,659.59**	**245,250.00**	**240,250.00**
	Fund: 208 - STREET LIGHTING FUND Total:	**208,250.00**	**209,369.11**	**221,250.00**	**240,271.19**	**239,350.00**	**243,659.59**	**245,250.00**	**240,250.00**
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND									
Revenue									
209-441-4410	Property Tax- Interest/Penalties	50.00	59.76	50.00	204.46	50.00	133.62	150.00	50.00
209-441-4600	Interest Income	50.00	181.02	150.00	147.77	0.00	0.00		
209-441-4601	Net Adjustment Fair Value	0.00	-664.58	0.00	0.00	0.00	0.00		
209-441-4602	Gain/Loss on Investment	0.00	1.14	0.00	-12.65	0.00	0.00		

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
209-441-4701	Assessment- ROW	193,000.00	198,186.11	196,900.00	195,505.02	196,900.00	198,374.55	198,400.00	198,400.00
209-441-4802	Miscellaneous Income	0.00	0.00	0.00	0.00	10,250.00	14,508.86	14,500.00	
209-441-4806	Donations	2,500.00	2,500.00	1,000.00	1,000.00	0.00	0.00		
209-441-4812	Reimbursement- Insurance Cla...	0.00	0.00	1,500.00	1,421.34	0.00	0.00		
	Revenue Total:	**195,600.00**	**200,263.45**	**199,600.00**	**198,265.94**	**207,200.00**	**213,017.03**	**213,050.00**	**198,450.00**
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND Total:		**195,600.00**	**200,263.45**	**199,600.00**	**198,265.94**	**207,200.00**	**213,017.03**	**213,050.00**	**198,450.00**
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND									
Revenue									
210-161-4400	Penalties/Interest Charges	0.00	0.00	0.00	0.00	2,000.00	1,496.30	2,000.00	500.00
210-161-4600	Interest Income	100.00	126.61	200.00	570.88	600.00	511.29	600.00	300.00
210-161-4601	Net Adjustment Fair Value	0.00	-358.13	0.00	-61.72	0.00	0.00		
210-161-4602	Gain/Loss on Investment	0.00	-15.24	0.00	-15.63	0.00	-1.42		
210-161-4703	Assessment - General Business	0.00	0.00	15,000.00	14,882.90	15,000.00	12,771.51	15,000.00	15,300.00
	Revenue Total:	**100.00**	**-246.76**	**15,200.00**	**15,376.43**	**17,600.00**	**14,777.68**	**17,600.00**	**16,100.00**
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND..		**100.00**	**-246.76**	**15,200.00**	**15,376.43**	**17,600.00**	**14,777.68**	**17,600.00**	**16,100.00**
Fund: 211 - AB 939 SOLID WASTE FUND									
Revenue									
211-421-4516	AB 939 Fees	245,000.00	245,589.00	245,000.00	265,890.15	265,000.00	205,980.92	265,000.00	296,500.00
211-421-4600	Interest Income	1,000.00	2,195.57	1,500.00	1,437.28	200.00	-78.23		
211-421-4601	Net Adjustment Fair Value	0.00	-5,239.33	0.00	-38.99	0.00	0.00		
211-421-4602	Gain/Loss on Investment	0.00	-235.73	0.00	-30.89	0.00	0.00		
211-421-4810	Reimbursement- State	0.00	0.00	6,600.00	10,788.54	8,000.00	6,022.64	8,000.00	
211-421-4812	Reimbursement- Insurance Cla...	0.00	0.00	1,900.00	1,895.14	0.00	0.00		
	Revenue Total:	**246,000.00**	**242,309.51**	**255,000.00**	**279,941.23**	**273,200.00**	**211,925.33**	**273,000.00**	**296,500.00**
Fund: 211 - AB 939 SOLID WASTE FUND Total:		**246,000.00**	**242,309.51**	**255,000.00**	**279,941.23**	**273,200.00**	**211,925.33**	**273,000.00**	**296,500.00**
Fund: 213 - RECREATION SERVICES FUND									
Revenue									
213-503-4500	Rents & Leases	25,000.00	24,354.54	25,200.00	25,845.07	25,200.00	13,566.65	15,000.00	25,200.00
213-503-4522	Jazzercise	6,000.00	5,965.75	6,000.00	5,450.00	6,000.00	4,250.00	6,000.00	6,000.00
213-503-4528	Vets Hall Rentals	30,000.00	32,193.75	35,000.00	34,022.18	40,000.00	28,726.99	35,000.00	40,000.00
213-521-4260	Sign Permits	150.00	330.00	300.00	360.00	300.00	240.00	300.00	300.00
213-521-4529	Uniform Sales	300.00	675.00	1,000.00	1,311.00	1,000.00	0.00	1,000.00	

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
213-521-4530	Swim Lessons	20,000.00	24,247.50	45,000.00	68,050.01	45,000.00	38,035.00	45,000.00	45,000.00
213-521-4532	Punch Card Sales	65,000.00	65,216.00	40,000.00	29,701.00	40,000.00	23,705.25	30,000.00	30,000.00
213-521-4533	Aerobics Program	12,000.00	13,172.00	10,000.00	6,760.00	10,000.00	5,635.00	8,000.00	10,000.00
213-521-4535	Adult Pass Fee	9,000.00	6,624.02	7,000.00	5,706.00	7,000.00	7,471.00	7,500.00	7,000.00
213-521-4536	Senior Pass Fee	5,700.00	4,348.00	25,000.00	27,522.00	28,000.00	29,980.50	32,000.00	32,000.00
213-521-4537	Masters Swim Program	14,000.00	14,344.00	15,000.00	12,512.50	15,000.00	13,000.00	15,000.00	15,000.00
213-521-4541	Concession - Taxable	3,000.00	4,169.69	4,000.00	5,424.72	5,500.00	5,361.25	5,500.00	5,500.00
213-521-4542	Locker Rentals	2,500.00	2,328.00	1,500.00	1,006.00	1,500.00	1,149.00	1,500.00	1,500.00
213-521-4543	Child Pass Fee	2,000.00	2,279.50	4,000.00	3,620.00	4,000.00	2,685.00	4,000.00	4,000.00
213-521-4545	Concession - Non Taxable	1,500.00	649.12	1,500.00	1,397.15	4,000.00	2,678.00	4,000.00	4,000.00
213-521-4546	Pool Special Event	30,000.00	23,857.50	50,000.00	49,595.75	70,000.00	66,760.00	70,000.00	70,000.00
213-521-4600	Interest Income	0.00	52.30	0.00	956.37	0.00	0.00		
213-521-4602	Gain/Loss on Investment	0.00	0.74	0.00	0.00	0.00	0.00		
213-521-4802	Miscellaneous Income	250.00	243.76	0.00	0.00	0.00	7.00		
213-521-4806	Donations	0.00	11,377.00	20,500.00	20,500.00	0.00	0.00		
213-521-4810	Reimbursement- State	900.00	873.00	0.00	0.00	0.00	0.00		
213-522-4524	Jr Lifeguard Fee	75,000.00	89,967.50	90,000.00	108,614.00	110,000.00	128,251.50	130,000.00	125,000.00
213-523-4538	Swim Team Tuitions	40,000.00	43,078.00	50,000.00	51,396.40	65,000.00	73,116.10	75,000.00	75,000.00
213-531-4360	State Grants	8,750.00	8,750.00	8,750.00	8,750.00	8,750.00	6,651.40	8,750.00	8,750.00
213-531-4500	Rents & Leases	2,000.00	1,433.34	1,500.00	-1,378.33	1,500.00	1,533.32	1,500.00	1,500.00
213-531-4526	Ocean Recreation	100.00	88.40	1,000.00	784.40	1,000.00	465.00	1,000.00	1,000.00
213-532-4523	Beach Concession Rentals	0.00	0.00	500.00	458.08	1,000.00	5,491.00	5,500.00	5,500.00
213-532-4525	Beach Concession Sales	10,000.00	733.33	15,000.00	12,199.43	15,000.00	8,027.25	15,000.00	10,000.00
213-541-4520	Softball Revenue	5,000.00	4,120.00	5,000.00	4,550.00	5,000.00	1,750.00	5,000.00	5,000.00
213-541-4544	Tennis Tuition	2,600.00	3,016.45	5,500.00	6,635.00	5,500.00	2,591.00	5,500.00	5,500.00
213-542-4521	Community Garden Dues	10,000.00	12,307.00	10,000.00	12,661.00	10,000.00	7,919.00	10,000.00	15,000.00
213-542-4806	Donations	0.00	0.00	50.00	42.00	0.00	28.00		
213-900-4601	Net Adjustment Fair Value	0.00	-285.34	0.00	0.00	0.00	0.00		
	Revenue Total:	**380,750.00**	**400,509.85**	**478,300.00**	**504,451.73**	**525,250.00**	**479,074.21**	**537,050.00**	**547,750.00**
	Fund: 213 - RECREATION SERVICES FUND Total:	**380,750.00**	**400,509.85**	**478,300.00**	**504,451.73**	**525,250.00**	**479,074.21**	**537,050.00**	**547,750.00**

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
Fund: 214 - HOUSING FUND									
Revenue									
214-311-4600	Interest Income	3,000.00	5,541.14	10,000.00	13,548.08	10,000.00	9,130.16	10,000.00	5,000.00
214-311-4601	Net Adjustment Fair Value	0.00	-17,849.65	0.00	-990.66	0.00	0.00		
214-311-4602	Gain/Loss on Investment	0.00	-700.00	0.00	-308.72	0.00	-34.16		
214-311-4603	Interest Income, Loan	3,000.00	3,000.00	0.00	3,000.00	35,000.00	34,908.23	35,000.00	3,000.00
214-311-4802	Miscellaneous Income	8,000.00	8,000.00	0.00	30.00	0.00	0.00		
214-311-4830	Housing Loans	0.00	75,000.00	0.00	0.00	59,400.00	59,400.00	59,400.00	
	Revenue Total:	**14,000.00**	**72,991.49**	**10,000.00**	**15,278.70**	**104,400.00**	**103,404.23**	**104,400.00**	**8,000.00**
	Fund: 214 - HOUSING FUND Total:	**14,000.00**	**72,991.49**	**10,000.00**	**15,278.70**	**104,400.00**	**103,404.23**	**104,400.00**	**8,000.00**
Fund: 215 - MEASURE A FUND									
Revenue									
215-411-4360	State Grants	28,000.00	27,094.56	0.00	2,944.94	0.00	0.00		
215-411-4812	Reimbursement- Insurance Cla...	0.00	0.00	2,400.00	2,368.94	0.00	0.00		
215-431-4332	Measure A Revenue	801,800.00	1,013,269.49	1,000,000.00	1,023,029.63	1,020,000.00	670,461.74	1,020,000.00	1,040,400.00
215-431-4600	Interest Income	7,000.00	15,521.35	20,000.00	34,168.09	28,000.00	23,724.54	28,000.00	10,000.00
215-431-4601	Net Adjustment Fair Value	0.00	-39,542.72	0.00	-2,428.32	0.00	0.00		
215-431-4602	Gain/Loss on Investment	0.00	-1,312.33	0.00	-720.85	0.00	15.78		
215-441-4802	Miscellaneous Income	0.00	0.00	0.00	0.00	0.00	10,209.29	10,200.00	
	Revenue Total:	**836,800.00**	**1,015,030.35**	**1,022,400.00**	**1,059,362.43**	**1,048,000.00**	**704,411.35**	**1,058,200.00**	**1,050,400.00**
	Fund: 215 - MEASURE A FUND Total:	**836,800.00**	**1,015,030.35**	**1,022,400.00**	**1,059,362.43**	**1,048,000.00**	**704,411.35**	**1,058,200.00**	**1,050,400.00**
Fund: 216 - REVOLVING FUND									
Revenue									
216-151-4360	State Grants	40,000.00	53,511.39	11,000.00	12,677.50	10,000.00	-6,447.25	10,000.00	10,000.00
216-405-4360	State Grants	0.00	0.00	0.00	0.00	0.00	0.00		77,000.00
216-405-4806	Donations	0.00	0.00	0.00	0.00	0.00	0.00		4,000.00
216-421-4360	State Grants	10,000.00	9,913.50	15,650.00	23,545.20	16,600.00	80,000.00	16,600.00	99,000.00
216-502-4806	Donations	0.00	0.00	9,000.00	37,396.85	0.00	0.00		
216-512-4806	Donations	0.00	0.00	0.00	0.00	1,300.00	1,300.00	1,300.00	3,000.00
216-521-4390	Private Grants	30,000.00	11,512.46	0.00	445.00	10,000.00	0.00	10,000.00	
216-521-4806	Donations	0.00	0.00	6,800.00	5,909.58	4,000.00	20,344.56	4,000.00	44,000.00
216-522-4806	Donations	0.00	0.00	7,700.00	0.00	2,500.00	10,926.31	2,500.00	

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
216-523-4360	State Grant	0.00	0.00	3,000.00	0.00	3,000.00	0.00	3,000.00	3,000.00
216-531-4806	Donations	0.00	0.00	12,000.00	4,163.79	0.00	0.00		
216-542-4360	State Grants	25,300.00	21,905.16	26,100.00	23,320.26	26,500.00	0.00	26,500.00	
216-550-4360	State Grants	0.00	0.00	6,000.00	1,928.14	8,500.00	11,256.00	8,800.00	5,500.00
216-550-4806	Donations	90,000.00	47,311.69	77,300.00	75,019.39	50,000.00	9,146.64	50,000.00	25,000.00
216-900-4600	Interest Income	0.00	0.00	0.00	0.00	0.00	0.00		
216-900-4602	Gain/Loss on Investment	0.00	0.00	0.00	0.00	0.00	0.00		
	Revenue Total:	**195,300.00**	**144,154.20**	**174,550.00**	**184,405.71**	**132,400.00**	**126,526.26**	**132,700.00**	**270,500.00**
	Fund: 216 - REVOLVING FUND Total:	**195,300.00**	**144,154.20**	**174,550.00**	**184,405.71**	**132,400.00**	**126,526.26**	**132,700.00**	**270,500.00**
Fund: 217 - PEG FEES									
Revenue									
217-161-4131	COX Cable PEG Fees	42,000.00	42,078.24	38,000.00	38,035.21	34,000.00	25,932.04	34,000.00	34,000.00
217-161-4600	Interest Income	500.00	1,140.25	500.00	1,317.02	1,500.00	922.85	1,500.00	
217-161-4601	Net Adjustment Fair Value	0.00	-2,766.68	0.00	-119.03	0.00	0.00		
217-161-4602	Gain/Loss on Investment	0.00	-121.61	0.00	-33.37	0.00	-10.69		
217-161-4802	Miscellaneous Income	2,000.00	3,465.93	2,400.00	3,105.01	2,400.00	2,610.00	3,000.00	3,000.00
217-221-4500	Rents & Leases	0.00	0.00	0.00	22,202.90	0.00	0.00		
	Revenue Total:	**44,500.00**	**43,796.13**	**40,900.00**	**64,507.74**	**37,900.00**	**29,454.20**	**38,500.00**	**37,000.00**
	Fund: 217 - PEG FEES Total:	**44,500.00**	**43,796.13**	**40,900.00**	**64,507.74**	**37,900.00**	**29,454.20**	**38,500.00**	**37,000.00**
Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND									
Revenue									
301-401-4550	Highway & Bridges	42,000.00	149,381.57	18,000.00	17,674.08	18,000.00	0.00		
301-401-4552	Traffic Control	4,000.00	11,997.29	2,000.00	1,423.60	2,000.00	0.00		
301-401-4555	General Government	6,500.00	9,756.98	2,500.00	2,271.24	2,500.00	0.00		
301-403-4360	State Grants	146,500.00	-23,089.60	297,150.00	180,973.54	825,650.00	195,993.66	233,300.00	1,947,750.00
301-403-4370	Federal Grants	355,000.00	23,117.54	17,700.00	27,803.83	798,600.00	17,717.16	399,300.00	5,496,250.00
301-403-4380	County Grants	410,700.00	768,035.36	578,550.00	92,775.76	381,950.00	53,174.99	149,550.00	942,500.00
301-403-4390	Private Grants	672,400.00	202,707.59	860,500.00	863,059.08	442,400.00	0.00	75,000.00	400,000.00
301-403-4802	Miscellaneous Income	0.00	0.00	43,000.00	232,926.54	0.00	0.00		
301-403-4812	Reimbursement- Insurance Cla...	0.00	0.00	0.00	84,481.84	0.00	0.00		
301-431-4551	Storm Drainage	25,000.00	28,962.92	3,500.00	2,940.24	3,500.00	0.00		
301-431-4553	Streets & Thoroughfares	8,500.00	29,335.72	4,500.00	3,460.74	4,500.00	0.00		

				Defined Budgets					
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
301-502-4560	Park Land Acquisition	0.00	0.00	8,000.00	7,786.54	8,000.00	0.00		
301-502-4561	Park & Recreation Facilities Imp..	32,000.00	36,349.67	0.00	0.00	0.00	0.00		
301-502-4562	Aquatics Facilities	2,000.00	2,198.00	1,000.00	487.48	1,000.00	0.00		
301-502-4563	Open Space Parks	0.00	0.00	5,100.00	5,089.14	5,100.00	0.00		
301-502-4564	Quimby Fees	20,000.00	36,318.16	0.00	0.00	33,000.00	32,935.14	33,000.00	
301-502-4566	New Construction Fee	500.00	1,000.00	100.00	1,039.69	4,000.00	8,000.00	8,500.00	
301-900-4600	Interest Income	500.00	8,277.32	20,000.00	45,112.69	30,000.00	26,691.02	30,000.00	15,000.00
301-900-4601	Net Adjustment Fair Value	0.00	-43,991.48	0.00	-5,835.40	0.00	0.00		
301-900-4602	Gain/Loss on Investment	0.00	-84.64	0.00	-1,393.92	0.00	-312.85		
	Revenue Total:	**1,725,600.00**	**1,240,272.40**	**1,861,600.00**	**1,562,076.71**	**2,560,200.00**	**334,199.12**	**928,650.00**	**8,801,500.00**
Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND Total:		**1,725,600.00**	**1,240,272.40**	**1,861,600.00**	**1,562,076.71**	**2,560,200.00**	**334,199.12**	**928,650.00**	**8,801,500.00**
	Report Total:	**20,840,800.00**	**20,672,464.58**	**21,833,850.00**	**21,864,425.20**	**23,307,050.00**	**16,548,163.68**	**21,862,300.00**	**29,961,700.00**

Group Summary

Account Typ...	FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	Defined Budgets FY 2023/24 FY 2024 EFB	Defined Budgets FY 2024/25 FY 2025 PB
Fund: 101 - GENERAL FUND								
Revenue	11,759,250.00	12,003,270.58	12,130,000.00	12,411,213.31	12,506,200.00	9,624,532.42	12,656,950.00	12,916,650.00
Fund: 101 - GENERAL FUND Total:	**11,759,250.00**	**12,003,270.58**	**12,130,000.00**	**12,411,213.31**	**12,506,200.00**	**9,624,532.42**	**12,656,950.00**	**12,916,650.00**
Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS								
Revenue	6,000.00	-15,829.03	119,000.00	27,274.42	18,200.00	14,280.68	18,200.00	10,000.00
Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS Total:	**6,000.00**	**-15,829.03**	**119,000.00**	**27,274.42**	**18,200.00**	**14,280.68**	**18,200.00**	**10,000.00**
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE								
Revenue	3,000.00	-7,229.62	29,000.00	32,467.78	70,400.00	18,457.41	20,400.00	60,000.00
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE Total:	**3,000.00**	**-7,229.62**	**29,000.00**	**32,467.78**	**70,400.00**	**18,457.41**	**20,400.00**	**60,000.00**
Fund: 104 - MEASURE X FUND								
Revenue	4,004,000.00	3,926,542.13	3,870,800.00	3,875,833.60	4,018,500.00	3,083,726.70	4,058,000.00	3,874,100.00
Fund: 104 - MEASURE X FUND Total:	**4,004,000.00**	**3,926,542.13**	**3,870,800.00**	**3,875,833.60**	**4,018,500.00**	**3,083,726.70**	**4,058,000.00**	**3,874,100.00**
Fund: 201 - TRAFFIC SAFETY FUND								
Revenue	25,050.00	25,914.59	32,800.00	48,817.66	43,500.00	45,192.54	43,500.00	42,500.00
Fund: 201 - TRAFFIC SAFETY FUND Total:	**25,050.00**	**25,914.59**	**32,800.00**	**48,817.66**	**43,500.00**	**45,192.54**	**43,500.00**	**42,500.00**
Fund: 202 - LIBRARY FUND								
Revenue	0.00	-1,042.22	182,100.00	164,945.45	218,000.00	138,695.55	219,000.00	240,500.00
Fund: 202 - LIBRARY FUND Total:	**0.00**	**-1,042.22**	**182,100.00**	**164,945.45**	**218,000.00**	**138,695.55**	**219,000.00**	**240,500.00**
Fund: 203 - ROAD MAINTENANCE REHABILITATION FUND								
Revenue	267,500.00	266,730.52	287,500.00	297,223.38	317,400.00	252,104.91	317,400.00	340,750.00
Fund: 203 - ROAD MAINTENANCE REHABILITATION FUND Total:	**267,500.00**	**266,730.52**	**287,500.00**	**297,223.38**	**317,400.00**	**252,104.91**	**317,400.00**	**340,750.00**
Fund: 204 - PARK MAINTENANCE FUND								
Revenue	259,900.00	265,265.60	217,450.00	219,897.50	227,600.00	236,248.91	238,700.00	267,500.00
Fund: 204 - PARK MAINTENANCE FUND Total:	**259,900.00**	**265,265.60**	**217,450.00**	**219,897.50**	**227,600.00**	**236,248.91**	**238,700.00**	**267,500.00**
Fund: 205 - GAS TAX FUND								
Revenue	328,100.00	305,362.52	341,800.00	339,207.22	363,600.00	302,431.79	363,600.00	370,200.00
Fund: 205 - GAS TAX FUND Total:	**328,100.00**	**305,362.52**	**341,800.00**	**339,207.22**	**363,600.00**	**302,431.79**	**363,600.00**	**370,200.00**
Fund: 206 - LOCAL TRANSPORTATION FUND								
Revenue	13,600.00	14,457.07	14,600.00	15,462.87	14,150.00	9,023.09	14,150.00	14,150.00
Fund: 206 - LOCAL TRANSPORTATION FUND Total:	**13,600.00**	**14,457.07**	**14,600.00**	**15,462.87**	**14,150.00**	**9,023.09**	**14,150.00**	**14,150.00**
Fund: 207 - TIDELANDS TRUST FUND								
Revenue	327,500.00	320,572.71	330,000.00	308,144.20	364,000.00	363,020.68	364,000.00	358,900.00
Fund: 207 - TIDELANDS TRUST FUND Total:	**327,500.00**	**320,572.71**	**330,000.00**	**308,144.20**	**364,000.00**	**363,020.68**	**364,000.00**	**358,900.00**
Fund: 208 - STREET LIGHTING FUND								
Revenue	208,250.00	209,369.11	221,250.00	240,271.19	239,350.00	243,659.59	245,250.00	240,250.00
Fund: 208 - STREET LIGHTING FUND Total:	**208,250.00**	**209,369.11**	**221,250.00**	**240,271.19**	**239,350.00**	**243,659.59**	**245,250.00**	**240,250.00**

Account Typ...	FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
				Defined Budgets				
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND								
Revenue	195,600.00	200,263.45	199,600.00	198,265.94	207,200.00	213,017.03	213,050.00	198,450.00
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND Total:	**195,600.00**	**200,263.45**	**199,600.00**	**198,265.94**	**207,200.00**	**213,017.03**	**213,050.00**	**198,450.00**
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND								
Revenue	100.00	-246.76	15,200.00	15,376.43	17,600.00	14,777.68	17,600.00	16,100.00
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND..	**100.00**	**-246.76**	**15,200.00**	**15,376.43**	**17,600.00**	**14,777.68**	**17,600.00**	**16,100.00**
Fund: 211 - AB 939 SOLID WASTE FUND								
Revenue	246,000.00	242,309.51	255,000.00	279,941.23	273,200.00	211,925.33	273,000.00	296,500.00
Fund: 211 - AB 939 SOLID WASTE FUND Total:	**246,000.00**	**242,309.51**	**255,000.00**	**279,941.23**	**273,200.00**	**211,925.33**	**273,000.00**	**296,500.00**
Fund: 213 - RECREATION SERVICES FUND								
Revenue	380,750.00	400,509.85	478,300.00	504,451.73	525,250.00	479,074.21	537,050.00	547,750.00
Fund: 213 - RECREATION SERVICES FUND Total:	**380,750.00**	**400,509.85**	**478,300.00**	**504,451.73**	**525,250.00**	**479,074.21**	**537,050.00**	**547,750.00**
Fund: 214 - HOUSING FUND								
Revenue	14,000.00	72,991.49	10,000.00	15,278.70	104,400.00	103,404.23	104,400.00	8,000.00
Fund: 214 - HOUSING FUND Total:	**14,000.00**	**72,991.49**	**10,000.00**	**15,278.70**	**104,400.00**	**103,404.23**	**104,400.00**	**8,000.00**
Fund: 215 - MEASURE A FUND								
Revenue	836,800.00	1,015,030.35	1,022,400.00	1,059,362.43	1,048,000.00	704,411.35	1,058,200.00	1,050,400.00
Fund: 215 - MEASURE A FUND Total:	**836,800.00**	**1,015,030.35**	**1,022,400.00**	**1,059,362.43**	**1,048,000.00**	**704,411.35**	**1,058,200.00**	**1,050,400.00**
Fund: 216 - REVOLVING FUND								
Revenue	195,300.00	144,154.20	174,550.00	184,405.71	132,400.00	126,526.26	132,700.00	270,500.00
Fund: 216 - REVOLVING FUND Total:	**195,300.00**	**144,154.20**	**174,550.00**	**184,405.71**	**132,400.00**	**126,526.26**	**132,700.00**	**270,500.00**
Fund: 217 - PEG FEES								
Revenue	44,500.00	43,796.13	40,900.00	64,507.74	37,900.00	29,454.20	38,500.00	37,000.00
Fund: 217 - PEG FEES Total:	**44,500.00**	**43,796.13**	**40,900.00**	**64,507.74**	**37,900.00**	**29,454.20**	**38,500.00**	**37,000.00**
Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND								
Revenue	1,725,600.00	1,240,272.40	1,861,600.00	1,562,076.71	2,560,200.00	334,199.12	928,650.00	8,801,500.00
Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND Total:	**1,725,600.00**	**1,240,272.40**	**1,861,600.00**	**1,562,076.71**	**2,560,200.00**	**334,199.12**	**928,650.00**	**8,801,500.00**
Report Total:	**20,840,800.00**	**20,672,464.58**	**21,833,850.00**	**21,864,425.20**	**23,307,050.00**	**16,548,163.68**	**21,862,300.00**	**29,961,700.00**

Fund Summary

Fund	FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	Defined Budgets FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101 - GENERAL FUND	11,759,250.00	12,003,270.58	12,130,000.00	12,411,213.31	12,506,200.00	9,624,532.42	12,656,950.00	12,916,650.00
102 - GENERAL RESERVE - SPECIAL PROJECTS	6,000.00	-15,829.03	119,000.00	27,274.42	18,200.00	14,280.68	18,200.00	10,000.00
103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE	3,000.00	-7,229.62	29,000.00	32,467.78	70,400.00	18,457.41	20,400.00	60,000.00
104 - MEASURE X FUND	4,004,000.00	3,926,542.13	3,870,800.00	3,875,833.60	4,018,500.00	3,083,726.70	4,058,000.00	3,874,100.00
201 - TRAFFIC SAFETY FUND	25,050.00	25,914.59	32,800.00	48,817.66	43,500.00	45,192.54	43,500.00	42,500.00
202 - LIBRARY FUND	0.00	-1,042.22	182,100.00	164,945.45	218,000.00	138,695.55	219,000.00	240,500.00
203 - ROAD MAINTENANCE REHABILITATION FUND	267,500.00	266,730.52	287,500.00	297,223.38	317,400.00	252,104.91	317,400.00	340,750.00
204 - PARK MAINTENANCE FUND	259,900.00	265,265.60	217,450.00	219,897.50	227,600.00	236,248.91	238,700.00	267,500.00
205 - GAS TAX FUND	328,100.00	305,362.52	341,800.00	339,207.22	363,600.00	302,431.79	363,600.00	370,200.00
206 - LOCAL TRANSPORTATION FUND	13,600.00	14,457.07	14,600.00	15,462.87	14,150.00	9,023.09	14,150.00	14,150.00
207 - TIDELANDS TRUST FUND	327,500.00	320,572.71	330,000.00	308,144.20	364,000.00	363,020.68	364,000.00	358,900.00
208 - STREET LIGHTING FUND	208,250.00	209,369.11	221,250.00	240,271.19	239,350.00	243,659.59	245,250.00	240,250.00
209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND	195,600.00	200,263.45	199,600.00	198,265.94	207,200.00	213,017.03	213,050.00	198,450.00
210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUN	100.00	-246.76	15,200.00	15,376.43	17,600.00	14,777.68	17,600.00	16,100.00
211 - AB 939 SOLID WASTE FUND	246,000.00	242,309.51	255,000.00	279,941.23	273,200.00	211,925.33	273,000.00	296,500.00
213 - RECREATION SERVICES FUND	380,750.00	400,509.85	478,300.00	504,451.73	525,250.00	479,074.21	537,050.00	547,750.00
214 - HOUSING FUND	14,000.00	72,991.49	10,000.00	15,278.70	104,400.00	103,404.23	104,400.00	8,000.00
215 - MEASURE A FUND	836,800.00	1,015,030.35	1,022,400.00	1,059,362.43	1,048,000.00	704,411.35	1,058,200.00	1,050,400.00
216 - REVOLVING FUND	195,300.00	144,154.20	174,550.00	184,405.71	132,400.00	126,526.26	132,700.00	270,500.00
217 - PEG FEES	44,500.00	43,796.13	40,900.00	64,507.74	37,900.00	29,454.20	38,500.00	37,000.00
301 - CAPITAL IMPROVEMENT PROJECTS FUND	1,725,600.00	1,240,272.40	1,861,600.00	1,562,076.71	2,560,200.00	334,199.12	928,650.00	8,801,500.00
Report Total:	**20,840,800.00**	**20,672,464.58**	**21,833,850.00**	**21,864,425.20**	**23,307,050.00**	**16,548,163.68**	**21,862,300.00**	**29,961,700.00**

Carpinteria, CA

Budget Worksheet

Account Summary

For Fiscal: FY 2023/24 Period Ending: 05/31/2024

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
Fund: 101 - GENERAL FUND									
SubProgram: 101 - Legislative & Policy									
101-101-5101	Elected/Appointed Wages	18,600.00	18,600.00	18,600.00	18,600.00	37,200.00	17,050.00	18,600.00	37,800.00
101-101-5106	Other Pay	0.00	0.00	2,600.00	2,738.52	5,100.00	4,490.05	5,100.00	10,300.00
101-101-5120	Health Insurance	125,000.00	118,440.62	105,000.00	99,242.11	89,050.00	82,362.34	91,000.00	93,700.00
101-101-5121	Dental Insurance	7,500.00	7,725.76	8,000.00	7,065.58	6,850.00	6,044.07	6,650.00	7,050.00
101-101-5122	Life Insurance	700.00	624.36	750.00	593.22	1,050.00	594.84	700.00	850.00
101-101-5123	Disability Insurance	100.00	76.20	150.00	73.62	1,400.00	65.17	100.00	100.00
101-101-5140	Medicare Tax	300.00	265.86	300.00	319.45	550.00	310.99	550.00	550.00
101-101-5150	Flexible Benefits Program	6,400.00	6,354.90	6,550.00	6,484.20	6,550.00	6,057.20	6,700.00	6,550.00
101-101-5151	Fitness Benefit	1,700.00	0.00	3,000.00	0.00	3,000.00	0.00	600.00	3,000.00
101-101-5500	Printing & Advertising	200.00	45.78	250.00	0.00	250.00	0.00	250.00	
101-101-5505	Public Relations	4,500.00	4,068.81	5,000.00	4,486.16	8,600.00	9,990.10	10,900.00	4,000.00
101-101-5510	Dues & Subscriptions	10,900.00	9,636.00	12,000.00	11,796.00	13,200.00	11,531.00	13,200.00	10,900.00
101-101-5512	Meetings & Travel	3,600.00	3,537.16	10,000.00	6,017.71	11,050.00	5,037.18	11,050.00	11,000.00
101-101-5560	Supplies & Materials	500.00	0.00	500.00	0.00	500.00	0.00	500.00	500.00
	SubProgram: 101 - Legislative & Policy Total:	**180,000.00**	**169,375.45**	**172,700.00**	**157,416.57**	**184,350.00**	**143,532.94**	**165,900.00**	**186,300.00**
SubProgram: 102 - Commissions Boards and Committees									
101-102-5100	Regular Wages	37,000.00	10,587.46	0.00	0.00	0.00	0.00		
101-102-5106	Other Pay	2,300.00	982.45	0.00	0.00	0.00	0.00		
101-102-5120	Health Insurance	9,000.00	1,705.32	0.00	0.00	0.00	0.00		
101-102-5121	Dental Insurance	500.00	169.05	0.00	0.00	0.00	0.00		
101-102-5122	Life Insurance	100.00	26.40	0.00	0.00	0.00	0.00		
101-102-5123	Disability Insurance	150.00	36.17	0.00	0.00	0.00	0.00		
101-102-5130	PERS CLASSIC Contribution	1,000.00	1,197.66	0.00	0.00	0.00	0.00		
101-102-5132	PERS Prepay UAAL	7,400.00	2,509.14	0.00	0.00	0.00	0.00		
101-102-5140	Medicare Tax	500.00	167.43	0.00	0.00	0.00	0.00		

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-102-5150	Flexible Benefits Program	500.00	96.36	0.00	0.00	0.00	0.00		
101-102-5151	Fitness Benefit	100.00	32.76	0.00	0.00	0.00	0.00		
101-102-5152	Cell Phone Allowance	200.00	68.25	200.00	0.00	0.00	0.00		
101-102-5201	Professional Services	1,500.00	1,620.00	1,800.00	1,620.00	1,800.00	1,130.00	1,800.00	2,400.00
101-102-5500	Printing & Advertising	2,600.00	2,571.00	3,000.00	2,804.00	5,000.00	2,476.00	5,000.00	3,400.00
101-102-5512	Meetings & Travel	0.00	54.50	3,000.00	0.00	4,000.00	1,292.55	4,000.00	4,000.00
101-102-5590	Advisory Board Stipend	5,000.00	4,405.00	8,000.00	4,645.00	7,000.00	2,630.00	7,000.00	10,000.00
SubProgram: 102 - Commissions Boards and Committees Total:		**67,850.00**	**26,228.95**	**16,000.00**	**9,069.00**	**17,800.00**	**7,528.55**	**17,800.00**	**19,800.00**
SubProgram: 111 - City Administration									
101-111-5100	Regular Wages	242,000.00	193,682.12	300,000.00	309,216.65	330,800.00	295,120.39	330,800.00	432,100.00
101-111-5104	Overtime Pay	0.00	0.00	200.00	109.26	200.00	44.28	200.00	200.00
101-111-5106	Other Pay	15,500.00	14,678.50	19,200.00	19,345.47	18,950.00	47,065.44	50,000.00	23,550.00
101-111-5108	Bilingual Pay	0.00	22.50	1,350.00	1,529.75	1,600.00	1,562.75	1,700.00	1,750.00
101-111-5120	Health Insurance	42,100.00	28,237.37	51,000.00	49,386.06	50,850.00	39,688.68	43,000.00	63,900.00
101-111-5121	Dental Insurance	3,100.00	2,314.15	5,050.00	4,331.69	4,700.00	2,947.41	3,400.00	6,250.00
101-111-5122	Life Insurance	600.00	1,957.77	2,500.00	2,474.84	850.00	2,954.91	3,100.00	1,950.00
101-111-5123	Disability Insurance	700.00	478.09	1,100.00	884.28	950.00	801.68	950.00	1,300.00
101-111-5130	PERS CLASSIC Contribution	25,800.00	20,182.28	25,000.00	25,209.70	33,400.00	26,282.85	33,400.00	31,800.00
101-111-5131	PERS PEPRA Contribution	350.00	1,179.08	7,000.00	6,638.11	7,850.00	7,073.51	7,850.00	16,800.00
101-111-5132	PERS Prepay UAAL	41,600.00	38,210.39	40,000.00	46,150.27	47,600.00	43,390.25	47,600.00	57,400.00
101-111-5133	PERS Retiree Additional Contri...	3,500.00	3,010.38	3,500.00	1,794.09	3,500.00	1,545.69	1,600.00	1,600.00
101-111-5134	Deferred Compensation	11,900.00	11,843.06	11,500.00	11,400.72	10,500.00	19,323.22	20,000.00	15,550.00
101-111-5140	Medicare Tax	3,800.00	3,006.68	4,750.00	4,774.60	4,800.00	5,244.82	5,800.00	6,300.00
101-111-5150	Flexible Benefits Program	4,200.00	3,700.53	6,000.00	5,562.84	3,150.00	3,494.72	3,700.00	4,550.00
101-111-5151	Fitness Benefit	500.00	21.84	1,550.00	176.87	1,450.00	86.70	1,450.00	2,100.00
101-111-5152	Cell Phone Allowance	800.00	854.75	1,300.00	1,316.25	1,200.00	841.75	1,200.00	1,400.00
101-111-5153	Auto Allowance	0.00	0.00	0.00	0.00	0.00	2,458.13		5,130.00
101-111-5154	Housing Allowance	0.00	0.00	0.00	0.00	0.00	19,000.00	21,850.00	22,800.00
101-111-5201	Professional Services	25,000.00	19,412.50	10,000.00	6,500.00	63,000.00	19,846.88	63,000.00	39,000.00
101-111-5440	Utility - Communications/Telep...	0.00	0.00	0.00	0.00	0.00	0.00		500.00
101-111-5510	Dues & Subscriptions	250.00	90.00	1,500.00	1,490.00	4,500.00	2,288.00	4,500.00	3,100.00

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-111-5512	Meetings & Travel	5,000.00	4,662.69	5,000.00	4,085.47	11,400.00	4,646.80	11,400.00	10,100.00
101-111-5560	Supplies & Materials	0.00	0.00	100.00	69.00	100.00	0.00	100.00	
	SubProgram: 111 - City Administration Total:	**426,700.00**	**347,544.68**	**497,600.00**	**502,445.92**	**601,350.00**	**545,708.86**	**656,600.00**	**749,130.00**
SubProgram: 121 - Legal Services									
101-121-5270	Legal Services	685,000.00	717,265.25	900,000.00	900,481.93	762,000.00	577,747.00	762,000.00	685,000.00
101-121-5271	Litigation Legal Services	5,000.00	0.00	50,000.00	1,575.00	50,000.00	878.00	5,000.00	50,000.00
101-121-5272	Third Party Legal Services	65,000.00	62,828.07	60,000.00	92,634.73	50,000.00	11,020.00	50,000.00	25,000.00
101-121-5273	Legal Services - MHRS Ordinan...	10,000.00	10,197.00	10,000.00	918.00	10,000.00	2,484.00	5,000.00	5,000.00
101-121-5510	Dues & Subscriptions	2,500.00	2,370.59	2,500.00	1,211.84	0.00	0.00		
	SubProgram: 121 - Legal Services Total:	**767,500.00**	**792,660.91**	**1,022,500.00**	**996,821.50**	**872,000.00**	**592,129.00**	**822,000.00**	**765,000.00**
SubProgram: 131 - Records Management									
101-131-5100	Regular Wages	57,600.00	17,675.30	32,000.00	33,117.41	47,450.00	40,175.50	47,450.00	48,050.00
101-131-5102	Part-time Wages	4,400.00	4,346.54	0.00	0.00	0.00	0.00		
101-131-5104	Overtime Pay	50.00	16.89	0.00	0.00	0.00	9.49		
101-131-5106	Other Pay	3,800.00	3,273.57	2,500.00	2,212.26	2,600.00	800.00	2,600.00	2,650.00
101-131-5108	Bilingual Pay	0.00	0.00	0.00	7.13	350.00	334.87	350.00	400.00
101-131-5120	Health Insurance	5,000.00	1,573.72	8,000.00	3,034.23	6,050.00	5,519.70	6,050.00	6,700.00
101-131-5121	Dental Insurance	300.00	109.40	500.00	211.97	500.00	415.25	500.00	500.00
101-131-5122	Life Insurance	200.00	64.50	200.00	129.44	200.00	151.05	200.00	200.00
101-131-5123	Disability Insurance	200.00	65.45	200.00	129.80	200.00	162.24	200.00	200.00
101-131-5131	PERS PEPRA Contribution	6,400.00	1,359.08	2,600.00	2,536.29	3,800.00	3,204.64	3,800.00	3,850.00
101-131-5132	PERS Prepay UAAL	9,000.00	37.07	100.00	76.02	0.00	0.00		
101-131-5140	Medicare Tax	1,200.00	367.59	1,000.00	513.20	700.00	599.32	700.00	700.00
101-131-5150	Flexible Benefits Program	700.00	271.19	1,000.00	459.21	700.00	546.62	700.00	700.00
101-131-5151	Fitness Benefit	200.00	0.00	450.00	0.00	300.00	15.90	300.00	300.00
101-131-5152	Cell Phone Allowance	500.00	107.25	500.00	273.00	250.00	250.25	250.00	300.00
101-131-5201	Professional Services	2,500.00	2,231.35	3,150.00	2,148.40	28,100.00	14,826.62	28,100.00	6,000.00
101-131-5500	Printing & Advertising	15,500.00	14,688.00	15,000.00	15,387.74	15,000.00	9,139.00	15,000.00	15,000.00
101-131-5510	Dues & Subscriptions	650.00	650.00	500.00	475.00	500.00	435.00	500.00	500.00
101-131-5512	Meetings & Travel	3,000.00	2,276.66	5,100.00	3,919.02	6,700.00	2,550.58	6,700.00	3,200.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-131-5560	Supplies & Materials	450.00	1,108.61	1,400.00	170.29	1,650.00	331.06	1,650.00	1,650.00
	SubProgram: 131 - Records Management Total:	**111,650.00**	**50,222.17**	**74,200.00**	**64,800.41**	**115,050.00**	**79,467.09**	**115,050.00**	**90,900.00**
SubProgram: 132 - Elections									
101-132-5100	Regular Wages	10,700.00	3,634.59	28,000.00	28,349.51	33,250.00	27,870.95	33,250.00	33,600.00
101-132-5106	Other Pay	700.00	606.56	3,900.00	1,902.88	1,950.00	685.86	1,950.00	2,000.00
101-132-5120	Health Insurance	900.00	286.07	3,000.00	2,618.90	2,800.00	2,473.41	2,800.00	2,950.00
101-132-5121	Dental Insurance	50.00	19.84	600.00	184.15	200.00	171.25	200.00	200.00
101-132-5122	Life Insurance	50.00	11.68	250.00	112.20	150.00	106.60	150.00	150.00
101-132-5123	Disability Insurance	50.00	12.02	350.00	112.73	150.00	112.57	150.00	150.00
101-132-5131	PERS PEPRA Contribution	1,200.00	279.63	2,600.00	2,170.07	2,700.00	2,204.40	2,700.00	2,700.00
101-132-5132	PERS Prepay UAAL	2,000.00	7.66	100.00	65.46	0.00	0.00		
101-132-5140	Medicare Tax	150.00	61.52	950.00	439.23	500.00	414.54	500.00	500.00
101-132-5150	Flexible Benefits Program	100.00	49.22	900.00	396.11	400.00	363.44	400.00	400.00
101-132-5151	Fitness Benefit	50.00	0.00	400.00	0.00	200.00	0.00	200.00	200.00
101-132-5152	Cell Phone Allowance	300.00	19.50	300.00	237.25	250.00	214.50	250.00	250.00
101-132-5201	Professional Services	50,000.00	30,122.05	28,000.00	27,937.92	5,000.00	0.00	5,000.00	37,000.00
101-132-5500	Printing & Advertising	0.00	0.00	1,700.00	1,682.00	0.00	0.00		1,500.00
101-132-5560	Supplies & Materials	500.00	498.96	550.00	209.67	750.00	449.13	750.00	300.00
	SubProgram: 132 - Elections Total:	**66,750.00**	**35,609.30**	**71,600.00**	**66,418.08**	**48,300.00**	**35,066.65**	**48,300.00**	**81,900.00**
SubProgram: 141 - Staff Recruitment, Retention and Development									
101-141-5100	Regular Wages	94,000.00	85,809.40	52,000.00	55,117.75	120,700.00	109,650.53	120,700.00	164,250.00
101-141-5102	Part-time Wages	40,000.00	41,217.32	30,000.00	29,115.07	0.00	0.00		
101-141-5104	Overtime Pay	0.00	0.00	500.00	318.20	500.00	0.00	500.00	
101-141-5106	Other Pay	6,800.00	3,383.16	16,000.00	15,673.59	5,000.00	5,100.47	5,500.00	10,650.00
101-141-5120	Health Insurance	18,200.00	7,947.84	10,000.00	9,027.76	21,050.00	6,342.11	7,500.00	12,600.00
101-141-5121	Dental Insurance	1,250.00	447.49	800.00	1,305.56	3,800.00	2,164.31	2,400.00	2,900.00
101-141-5122	Life Insurance	400.00	263.75	300.00	270.46	400.00	263.30	400.00	400.00
101-141-5123	Disability Insurance	400.00	318.82	300.00	200.10	650.00	427.79	500.00	650.00
101-141-5130	PERS CLASSIC Contribution	14,750.00	14,354.50	9,000.00	9,524.28	12,000.00	9,375.23	11,000.00	10,500.00
101-141-5131	PERS PEPRA Contribution	0.00	11.33	50.00	15.11	3,000.00	2,834.51	3,200.00	7,300.00
101-141-5132	PERS Prepay UAAL	22,000.00	25,887.37	16,000.00	18,721.53	17,100.00	15,431.15	17,100.00	18,900.00

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-141-5135	Retiree Health	45,000.00	49,345.44	42,000.00	44,209.55	47,000.00	41,834.01	47,000.00	51,000.00
101-141-5136	Retiree Life Insurance	250.00	208.94	250.00	248.08	250.00	288.78	300.00	400.00
101-141-5140	Medicare Tax	2,000.00	1,858.10	2,000.00	1,452.59	1,650.00	1,665.10	1,800.00	2,400.00
101-141-5141	Unemployment Insurance	2,000.00	230.12	9,000.00	11,700.00	0.00	0.00		
101-141-5150	Flexible Benefits Program	1,400.00	913.21	1,000.00	1,039.00	2,050.00	1,632.15	2,050.00	2,250.00
101-141-5151	Fitness Benefit	400.00	0.00	450.00	45.00	950.00	10.00	950.00	1,050.00
101-141-5152	Cell Phone Allowance	800.00	625.13	500.00	172.25	150.00	78.00	150.00	200.00
101-141-5160	Health Insurance Fees - Retiree	250.00	197.58	300.00	253.56	300.00	207.53	300.00	400.00
101-141-5161	Health Insurance Fees	1,800.00	1,817.79	2,200.00	2,340.17	2,200.00	1,905.69	2,200.00	2,500.00
101-141-5201	Professional Services	65,000.00	45,493.75	200,000.00	132,843.13	135,000.00	123,394.58	135,000.00	20,000.00
101-141-5221	Employee Training	500.00	0.00	5,000.00	0.00	5,000.00	2,289.58	5,000.00	3,000.00
101-141-5501	Recruitment	30,000.00	26,882.50	5,000.00	2,060.80	10,000.00	3,528.62	10,000.00	3,000.00
101-141-5510	Dues & Subscriptions	5,000.00	4,840.00	5,800.00	4,870.00	5,800.00	5,160.00	5,800.00	5,500.00
101-141-5512	Meetings & Travel	5,000.00	3,565.66	2,500.00	1,009.00	4,000.00	0.00	4,000.00	3,800.00
101-141-5531	Employee/Public Relations	8,000.00	7,822.23	15,000.00	3,455.26	13,500.00	7,992.07	13,500.00	9,500.00
101-141-5532	Flexible Benefits Admin Fees	1,200.00	1,192.25	1,200.00	1,031.36	1,200.00	1,310.64	1,200.00	1,400.00
101-141-5533	Pre-employment Screening	5,000.00	7,890.31	5,000.00	3,100.00	5,000.00	3,685.83	5,000.00	5,000.00
101-141-5560	Supplies & Materials	1,200.00	925.05	250.00	243.38	250.00	0.00	250.00	
SubProgram: 141 - Staff Recruitment, Retention and Development T...		**372,600.00**	**333,449.04**	**432,400.00**	**349,362.54**	**418,500.00**	**346,571.98**	**403,300.00**	**339,550.00**
SubProgram: 142 - Risk Management									
101-142-5100	Regular Wages	25,500.00	28,448.99	6,000.00	5,664.80	45,500.00	39,173.55	45,500.00	60,400.00
101-142-5106	Other Pay	1,200.00	1,123.47	6,000.00	4,444.46	2,000.00	1,975.75	2,000.00	3,900.00
101-142-5120	Health Insurance	2,700.00	2,648.97	2,750.00	1,791.87	7,750.00	2,436.90	2,800.00	4,950.00
101-142-5121	Dental Insurance	150.00	149.15	200.00	164.39	1,350.00	766.67	850.00	1,050.00
101-142-5122	Life Insurance	100.00	87.85	100.00	57.69	150.00	95.30	150.00	150.00
101-142-5123	Disability Insurance	100.00	106.04	150.00	20.67	250.00	151.51	250.00	250.00
101-142-5130	PERS CLASSIC Contribution	2,900.00	3,217.71	1,000.00	649.86	4,750.00	3,403.74	4,750.00	3,500.00
101-142-5131	PERS PEPRA Contribution	0.00	0.00	0.00	0.00	1,000.00	978.45	1,000.00	2,900.00
101-142-5132	PERS Prepay UAAL	4,000.00	5,816.62	1,500.00	1,494.40	6,800.00	5,590.79	6,800.00	6,300.00
101-142-5140	Medicare Tax	400.00	417.66	300.00	146.17	650.00	596.58	650.00	900.00
101-142-5150	Flexible Benefits Program	300.00	317.62	350.00	228.50	750.00	567.64	750.00	800.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-142-5151	Fitness Benefit	100.00	0.00	150.00	0.00	350.00	5.00	350.00	400.00
101-142-5152	Cell Phone Allowance	300.00	195.00	50.00	16.25	100.00	39.00	100.00	100.00
101-142-5201	Professional Services	0.00	0.00	0.00	0.00	8,500.00	8,507.51	8,500.00	8,500.00
101-142-5221	Employee Training	500.00	299.20	2,500.00	0.00	2,500.00	1,247.40	2,500.00	1,000.00
101-142-5512	Meetings & Travel	100.00	87.43	500.00	0.00	500.00	500.00	500.00	1,200.00
101-142-5560	Supplies & Materials	1,400.00	3,097.51	3,000.00	2,776.89	0.00	0.00		
101-142-5570	Liability Insurance	231,400.00	231,407.01	279,200.00	279,125.76	290,500.00	268,651.90	290,500.00	280,800.00
101-142-5571	Workers' Compensation	103,000.00	102,977.97	105,300.00	105,277.26	99,500.00	88,263.34	99,500.00	110,900.00
101-142-5572	Property Insurance/Bonding	97,900.00	97,565.00	101,000.00	100,247.00	125,500.00	115,081.37	125,500.00	123,000.00
	SubProgram: 142 - Risk Management Total:	**472,050.00**	**477,963.20**	**510,050.00**	**502,105.97**	**598,400.00**	**538,032.40**	**592,950.00**	**611,000.00**
SubProgram: 151 - Emergency Preparedness									
101-151-5100	Regular Wages	69,100.00	60,964.66	52,000.00	53,042.38	57,350.00	51,235.54	57,350.00	61,200.00
101-151-5106	Other Pay	4,500.00	2,347.45	3,550.00	1,640.43	3,400.00	3,249.24	3,400.00	3,650.00
101-151-5120	Health Insurance	16,100.00	11,878.71	11,850.00	11,259.23	12,600.00	11,418.39	12,600.00	14,150.00
101-151-5121	Dental Insurance	950.00	1,464.68	1,150.00	1,276.32	1,350.00	1,132.75	1,350.00	1,400.00
101-151-5122	Life Insurance	200.00	228.49	200.00	206.24	250.00	213.76	250.00	300.00
101-151-5123	Disability Insurance	200.00	218.82	200.00	203.35	250.00	192.91	250.00	250.00
101-151-5130	PERS CLASSIC Contribution	1,950.00	2,128.79	1,450.00	1,169.83	1,550.00	1,294.92	1,550.00	1,700.00
101-151-5131	PERS PEPRA Contribution	4,150.00	3,244.34	3,650.00	3,269.69	3,750.00	3,245.10	3,750.00	4,000.00
101-151-5132	PERS Prepay UAAL	2,500.00	4,074.97	2,050.00	2,214.31	2,200.00	2,142.42	2,400.00	3,050.00
101-151-5134	Deferred Compensation	0.00	0.00	0.00	0.00	0.00	363.42		800.00
101-151-5140	Medicare Tax	1,100.00	870.74	850.00	758.17	850.00	754.74	850.00	900.00
101-151-5150	Flexible Benefits Program	1,100.00	1,078.16	800.00	1,035.30	750.00	523.76	750.00	750.00
101-151-5151	Fitness Benefit	250.00	0.00	350.00	0.00	350.00	0.00	350.00	350.00
101-151-5152	Cell Phone Allowance	800.00	546.00	800.00	429.00	400.00	377.00	400.00	450.00
101-151-5153	Auto Allowance	0.00	0.00	0.00	0.00	0.00	129.37		270.00
101-151-5154	Housing Allowance	0.00	0.00	0.00	0.00	0.00	1,000.00	1,150.00	1,200.00
101-151-5301	Contract Services	0.00	0.00	0.00	0.00	0.00	0.00		10,000.00
101-151-5440	Utility - Communications/Telep...	1,000.00	882.17	900.00	871.14	1,000.00	788.31	1,000.00	900.00
101-151-5500	Printing & Advertising	0.00	0.00	0.00	0.00	1,800.00	0.00	1,800.00	2,700.00
101-151-5510	Dues & Subscriptions	350.00	225.00	300.00	275.00	250.00	325.00	250.00	250.00

		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
					Defined Budgets				
101-151-5512	Meetings & Travel	0.00	126.17	2,500.00	255.41	2,500.00	623.45	2,500.00	2,500.00
101-151-5560	Supplies & Materials	500.00	214.10	3,400.00	46.49	3,400.00	0.00	3,400.00	3,000.00
SubProgram: 151 - Emergency Preparedness Total:		**104,750.00**	**90,493.25**	**86,000.00**	**77,952.29**	**94,000.00**	**79,010.08**	**95,350.00**	**113,770.00**
SubProgram: 161 - Communication and Community Promotions									
101-161-5100	Regular Wages	58,000.00	44,827.11	42,000.00	42,753.20	53,750.00	43,796.55	50,000.00	65,850.00
101-161-5104	Overtime Pay	50.00	8.97	200.00	233.44	200.00	471.56	500.00	500.00
101-161-5106	Other Pay	2,550.00	2,165.42	3,250.00	1,915.73	2,900.00	1,674.35	2,900.00	4,000.00
101-161-5108	Bilingual Pay	400.00	390.00	0.00	0.00	0.00	0.00		
101-161-5120	Health Insurance	12,000.00	10,257.20	9,500.00	8,919.13	12,950.00	10,516.31	12,950.00	14,000.00
101-161-5121	Dental Insurance	1,000.00	1,192.21	1,150.00	1,027.92	1,450.00	1,172.34	1,450.00	1,500.00
101-161-5122	Life Insurance	200.00	174.28	200.00	157.84	250.00	161.63	250.00	250.00
101-161-5123	Disability Insurance	150.00	174.62	250.00	166.13	250.00	176.86	250.00	250.00
101-161-5130	PERS CLASSIC Contribution	2,000.00	1,221.30	3,100.00	1,660.96	2,200.00	1,257.41	2,200.00	1,100.00
101-161-5131	PERS PEPRA Contribution	2,800.00	2,649.99	2,550.00	2,141.12	3,100.00	2,658.22	3,100.00	4,700.00
101-161-5132	PERS Prepay UAAL	4,000.00	2,648.26	4,150.00	3,009.19	3,100.00	1,997.81	3,100.00	1,950.00
101-161-5140	Medicare Tax	800.00	661.39	800.00	628.84	800.00	634.19	800.00	1,000.00
101-161-5150	Flexible Benefits Program	800.00	758.61	700.00	697.98	800.00	572.93	800.00	800.00
101-161-5151	Fitness Benefit	250.00	32.76	350.00	30.00	400.00	39.85	400.00	400.00
101-161-5152	Cell Phone Allowance	800.00	341.25	400.00	312.00	300.00	234.00	300.00	400.00
101-161-5201	Professional Services	15,200.00	15,173.81	6,600.00	6,600.00	0.00	0.00		
101-161-5301	Contract Services	7,000.00	12,400.00	15,000.00	13,400.00	15,000.00	6,700.00	15,000.00	15,000.00
101-161-5500	Printing & Advertising	7,500.00	7,623.01	5,000.00	6,304.65	5,000.00	1,945.00	5,000.00	10,400.00
101-161-5512	Meetings & Travel	200.00	70.77	2,000.00	938.73	2,000.00	572.69	2,000.00	2,000.00
101-161-5560	Supplies & Materials	200.00	161.08	9,500.00	6,402.36	11,000.00	523.14	11,000.00	6,500.00
SubProgram: 161 - Communication and Community Promotions Tota..		**115,900.00**	**102,932.04**	**106,700.00**	**97,299.22**	**115,450.00**	**75,104.84**	**112,000.00**	**130,600.00**
SubProgram: 162 - Economic Vitality									
101-162-5100	Regular Wages	20,800.00	10,796.80	14,000.00	13,636.95	15,700.00	8,508.91	12,000.00	25,300.00
101-162-5106	Other Pay	1,300.00	988.00	1,300.00	892.92	950.00	869.06	950.00	1,600.00
101-162-5120	Health Insurance	3,100.00	1,705.32	4,250.00	2,411.01	2,250.00	969.00	1,200.00	3,450.00
101-162-5121	Dental Insurance	100.00	169.05	400.00	228.83	250.00	145.98	250.00	400.00
101-162-5122	Life Insurance	50.00	26.40	50.00	36.98	50.00	24.27	50.00	100.00

				Defined Budgets					
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-162-5123	Disability Insurance	50.00	36.17	100.00	47.43	50.00	28.88	50.00	100.00
101-162-5130	PERS CLASSIC Contribution	2,100.00	1,221.30	3,100.00	1,545.31	2,250.00	837.52	2,250.00	
101-162-5131	PERS PEPRA Contribution	0.00	0.00	0.00	0.00	0.00	151.51		2,050.00
101-162-5132	PERS Prepay UAAL	2,500.00	2,576.02	4,100.00	2,850.30	3,250.00	1,341.35	1,600.00	
101-162-5140	Medicare Tax	300.00	170.52	300.00	209.74	250.00	135.50	250.00	400.00
101-162-5150	Flexible Benefits Program	200.00	96.36	200.00	129.72	150.00	76.76	150.00	200.00
101-162-5151	Fitness Benefit	50.00	32.76	100.00	30.00	100.00	7.50	100.00	100.00
101-162-5152	Cell Phone Allowance	150.00	68.25	100.00	78.00	100.00	39.00	100.00	150.00
101-162-5201	Professional Services	0.00	0.00	15,000.00	0.00	0.00	0.00		
101-162-5301	Contract Services	1,000.00	805.00	1,000.00	829.15	1,000.00	829.15	1,000.00	1,000.00
	SubProgram: 162 - Economic Vitality Total:	**31,700.00**	**18,691.95**	**44,000.00**	**22,926.34**	**26,350.00**	**13,964.39**	**19,950.00**	**34,850.00**
SubProgram: 163 - Community Services Support									
101-163-5279	SB County Branch Library	30,000.00	30,000.00	0.00	0.00	0.00	0.00		
101-163-5601	Community Services Grants	50,000.00	41,261.00	50,000.00	41,350.00	41,350.00	41,350.00	41,350.00	
101-163-5602	Community Services Agreemen...	12,000.00	11,236.00	11,650.00	0.00	11,650.00	3,067.75	11,650.00	
	SubProgram: 163 - Community Services Support Total:	**92,000.00**	**82,497.00**	**61,650.00**	**41,350.00**	**53,000.00**	**44,417.75**	**53,000.00**	**0.00**
SubProgram: 171 - Law Enforcement									
101-171-5132	PERS Prepay UAAL	289,200.00	263,956.54	315,600.00	315,623.01	309,800.00	283,913.63	309,800.00	496,700.00
101-171-5133	PERS Retiree Additional Contri...	0.00	232.11	300.00	0.00	300.00	0.00	300.00	
101-171-5201	Professional Services	0.00	0.00	0.00	0.00	0.00	0.00		21,000.00
101-171-5253	SB County Mental Health	2,500.00	2,506.00	3,000.00	2,568.38	3,000.00	0.00	3,000.00	2,500.00
101-171-5254	SB County Sheriff	4,000,000.00	3,941,372.00	4,370,900.00	4,370,880.00	5,271,500.00	4,649,734.00	5,271,500.00	5,481,000.00
101-171-5255	SB County Sheriff Augmentation	50,000.00	23,571.71	50,000.00	37,971.80	50,000.00	23,178.52	50,000.00	
	SubProgram: 171 - Law Enforcement Total:	**4,341,700.00**	**4,231,638.36**	**4,739,800.00**	**4,727,043.19**	**5,634,600.00**	**4,956,826.15**	**5,634,600.00**	**6,001,200.00**
SubProgram: 201 - Financial Management Services									
101-201-5100	Regular Wages	200,000.00	186,579.74	230,000.00	237,668.04	310,400.00	244,603.63	270,000.00	329,700.00
101-201-5102	Part-time Wages	24,900.00	17,137.49	2,100.00	5,780.50	51,200.00	8,923.74		
101-201-5104	Overtime Pay	200.00	199.44	500.00	281.37	500.00	187.59	500.00	500.00
101-201-5106	Other Pay	12,300.00	21,862.54	14,850.00	11,767.23	16,050.00	16,002.85	16,500.00	17,200.00
101-201-5120	Health Insurance	38,000.00	33,211.36	35,000.00	33,531.25	44,600.00	38,219.53	42,000.00	49,300.00
101-201-5121	Dental Insurance	2,300.00	1,746.43	3,000.00	2,360.13	3,450.00	2,728.07	3,000.00	3,500.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-201-5122	Life Insurance	700.00	512.93	800.00	621.40	900.00	701.11	800.00	900.00
101-201-5123	Disability Insurance	700.00	596.83	1,300.00	823.79	1,150.00	901.93	1,000.00	1,150.00
101-201-5130	PERS CLASSIC Contribution	11,550.00	12,267.17	13,000.00	12,830.79	17,800.00	14,105.96	17,800.00	18,500.00
101-201-5131	PERS PEPRA Contribution	7,850.00	6,047.33	8,000.00	9,544.82	14,900.00	10,637.73	14,900.00	16,050.00
101-201-5132	PERS Prepay UAAL	17,000.00	22,335.66	21,950.00	23,894.98	25,400.00	23,345.74	27,000.00	33,400.00
101-201-5140	Medicare Tax	3,400.00	3,281.73	4,250.00	3,722.07	5,300.00	3,925.78	5,300.00	4,800.00
101-201-5150	Flexible Benefits Program	3,100.00	1,978.92	4,000.00	3,081.52	3,700.00	2,833.55	3,700.00	3,700.00
101-201-5151	Fitness Benefit	500.00	580.30	1,850.00	730.38	1,700.00	624.19	1,700.00	1,700.00
101-201-5152	Cell Phone Allowance	1,600.00	887.25	1,200.00	932.75	1,000.00	1,001.00	1,000.00	1,100.00
101-201-5201	Professional Services	60,000.00	69,818.02	90,000.00	92,233.88	45,000.00	25,387.94	45,000.00	30,000.00
101-201-5210	Annual Audit	40,000.00	33,580.00	55,000.00	43,945.00	57,000.00	40,790.00	57,000.00	52,600.00
101-201-5236	Banking & Credit Card Fees	1,500.00	1,219.38	4,000.00	2,665.54	3,000.00	1,745.54	3,000.00	1,500.00
101-201-5301	Contract Services	300.00	152.00	500.00	467.00	1,300.00	1,251.00	1,300.00	1,500.00
101-201-5510	Dues & Subscriptions	1,150.00	1,265.00	1,000.00	789.99	1,500.00	1,357.50	1,500.00	2,000.00
101-201-5512	Meetings & Travel	5,000.00	3,407.53	8,000.00	9,762.43	11,200.00	6,156.78	11,200.00	14,300.00
101-201-5530	Interest/Penalty Fees	100.00	495.19	1,100.00	1,179.37	1,000.00	0.00	500.00	500.00
101-201-5560	Supplies & Materials	700.00	1,074.42	1,000.00	76.30	1,000.00	964.14	1,000.00	500.00
SubProgram: 201 - Financial Management Services Total:		**432,850.00**	**420,236.66**	**502,400.00**	**498,690.53**	**619,050.00**	**446,395.30**	**525,700.00**	**584,400.00**
SubProgram: 211 - Central Services									
101-211-5100	Regular Wages	78,500.00	77,737.92	56,900.00	57,266.50	72,300.00	57,661.81	72,300.00	76,550.00
101-211-5102	Part-time Wages	0.00	0.00	0.00	0.00	0.00	25,719.30	42,000.00	19,600.00
101-211-5104	Overtime Pay	100.00	35.88	250.00	221.21	250.00	46.53	250.00	250.00
101-211-5106	Other Pay	4,000.00	6,955.68	3,050.00	3,087.93	3,650.00	3,429.15	3,650.00	3,900.00
101-211-5108	Bilingual Pay	1,550.00	1,563.21	200.00	218.54	250.00	223.25	250.00	250.00
101-211-5120	Health Insurance	23,400.00	20,178.25	10,000.00	9,220.27	11,450.00	9,920.15	11,450.00	12,750.00
101-211-5121	Dental Insurance	1,700.00	1,574.60	1,100.00	678.70	900.00	728.27	900.00	950.00
101-211-5122	Life Insurance	300.00	250.48	150.00	153.87	250.00	168.16	250.00	250.00
101-211-5123	Disability Insurance	250.00	272.98	250.00	201.13	300.00	213.89	300.00	300.00
101-211-5130	PERS CLASSIC Contribution	2,500.00	2,628.90	3,500.00	2,909.34	3,850.00	3,022.65	3,850.00	4,000.00
101-211-5131	PERS PEPRA Contribution	4,800.00	4,316.97	2,500.00	2,425.80	3,700.00	2,972.35	3,700.00	3,950.00
101-211-5132	PERS Prepay UAAL	4,000.00	4,868.65	4,700.00	5,228.94	5,450.00	5,002.70	5,500.00	7,150.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-211-5140	Medicare Tax	1,300.00	1,259.01	800.00	886.30	1,050.00	1,262.77	1,050.00	1,450.00
101-211-5150	Flexible Benefits Program	1,800.00	1,440.47	800.00	794.45	950.00	689.15	950.00	950.00
101-211-5151	Fitness Benefit	500.00	124.35	350.00	173.21	450.00	144.36	450.00	450.00
101-211-5152	Cell Phone Allowance	400.00	190.13	400.00	277.88	250.00	321.75	250.00	250.00
101-211-5301	Contract Services	500.00	213.86	500.00	228.57	500.00	1,197.04	1,200.00	750.00
101-211-5400	Utility - Electric	26,700.00	28,206.79	34,000.00	34,007.53	41,000.00	32,722.61	38,000.00	45,000.00
101-211-5410	Utility - Natural Gas	8,000.00	7,096.92	12,000.00	10,184.64	11,700.00	4,807.63	6,000.00	5,750.00
101-211-5420	Utility - Sewer	3,600.00	3,554.23	4,450.00	4,416.69	6,900.00	6,886.00	6,900.00	7,600.00
101-211-5430	Utility - Water	10,000.00	11,047.08	9,000.00	8,624.02	10,400.00	7,077.19	10,400.00	9,800.00
101-211-5440	Utility - Communications/Telep...	24,000.00	24,062.47	25,100.00	22,724.36	25,200.00	24,540.71	27,200.00	25,850.00
101-211-5500	Printing & Advertising	1,500.00	898.16	1,500.00	1,308.28	1,500.00	1,619.62	1,500.00	1,750.00
101-211-5509	Postage	8,500.00	7,678.79	9,000.00	7,824.12	7,500.00	8,814.68	7,500.00	10,000.00
101-211-5510	Dues & Subscriptions	400.00	312.74	400.00	488.35	500.00	444.97	500.00	500.00
101-211-5536	Equipment/Office Rent & Leases	22,000.00	22,352.97	23,000.00	22,488.94	35,000.00	20,653.68	35,000.00	20,000.00
101-211-5560	Supplies & Materials	16,000.00	14,177.42	16,000.00	15,001.23	16,000.00	13,251.18	16,000.00	12,000.00
101-211-5568	Minor Equipment	0.00	0.00	0.00	0.00	14,800.00	17,256.94	18,000.00	
101-211-5581	Vehicle Operations & Mainten...	750.00	384.45	3,000.00	3,213.73	1,500.00	620.10	1,500.00	1,500.00
101-211-5582	Fuel Expense	2,000.00	1,661.64	3,600.00	3,504.11	2,000.00	1,136.25	2,000.00	2,000.00
101-211-5761	Major Equipment	0.00	0.00	0.00	0.00	25,900.00	25,887.50	25,900.00	
101-211-5763	Furniture & Fixtures	6,000.00	0.00	2,500.00	0.00	0.00	0.00		
	SubProgram: 211 - Central Services Total:	**255,050.00**	**245,045.00**	**229,000.00**	**217,758.64**	**305,450.00**	**278,442.34**	**344,700.00**	**275,500.00**
SubProgram: 221 - Management Information Services									
101-221-5100	Regular Wages	43,900.00	39,981.06	48,600.00	50,928.63	66,550.00	52,439.71	60,000.00	70,650.00
101-221-5104	Overtime Pay	0.00	0.00	50.00	25.57	50.00	40.19	50.00	50.00
101-221-5106	Other Pay	2,650.00	4,684.65	2,750.00	2,521.48	3,450.00	3,429.29	3,450.00	3,700.00
101-221-5120	Health Insurance	9,000.00	7,116.46	7,500.00	7,184.73	9,600.00	8,163.80	9,600.00	10,600.00
101-221-5121	Dental Insurance	500.00	374.03	800.00	505.78	750.00	584.49	750.00	750.00
101-221-5122	Life Insurance	150.00	109.74	150.00	132.95	200.00	149.87	200.00	200.00
101-221-5123	Disability Insurance	150.00	127.74	200.00	176.33	250.00	192.93	250.00	250.00
101-221-5130	PERS CLASSIC Contribution	2,500.00	2,628.13	3,500.00	2,793.66	3,850.00	3,022.17	3,850.00	4,000.00
101-221-5131	PERS PEPRA Contribution	1,700.00	1,289.14	1,850.00	2,011.29	3,200.00	2,265.08	3,200.00	3,450.00

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-221-5132	PERS Prepay UAAL	3,000.00	4,786.00	4,700.00	5,119.47	5,450.00	5,002.50	6,000.00	7,150.00
101-221-5140	Medicare Tax	700.00	649.13	700.00	779.29	1,000.00	810.60	1,000.00	1,050.00
101-221-5150	Flexible Benefits Program	800.00	423.93	600.00	660.04	800.00	607.00	800.00	800.00
101-221-5151	Fitness Benefit	200.00	124.35	250.00	156.51	400.00	133.75	400.00	400.00
101-221-5152	Cell Phone Allowance	400.00	190.12	400.00	121.87	250.00	107.25	250.00	250.00
101-221-5201	Professional Services	70,000.00	68,779.05	90,000.00	53,216.51	71,000.00	51,615.89	71,000.00	79,900.00
101-221-5345	Equipment Repairs/Replaceme...	1,000.00	610.96	2,000.00	2,263.26	2,000.00	2,483.51	2,000.00	2,000.00
101-221-5360	Software Subscription/Mainten...	63,650.00	58,315.42	82,200.00	69,811.30	111,100.00	76,484.02	111,100.00	131,000.00
101-221-5560	Supplies & Materials	1,000.00	280.50	1,200.00	1,129.05	1,000.00	391.16	1,000.00	1,000.00
101-221-5565	Computer Hardware/Replacem...	20,000.00	14,796.37	20,000.00	18,652.34	20,000.00	18,719.45	20,000.00	10,000.00
SubProgram: 221 - Management Information Services Total:		**221,300.00**	**205,266.78**	**267,450.00**	**218,190.06**	**300,900.00**	**226,642.66**	**294,900.00**	**327,200.00**
SubProgram: 301 - Community Development Administration									
101-301-5100	Regular Wages	68,800.00	70,343.65	72,500.00	74,680.26	76,950.00	60,930.38	70,000.00	74,500.00
101-301-5104	Overtime Pay	500.00	260.98	500.00	483.63	500.00	499.49	500.00	500.00
101-301-5106	Other Pay	3,700.00	3,713.24	3,850.00	3,063.32	3,950.00	6,240.29	6,500.00	4,200.00
101-301-5108	Bilingual Pay	200.00	198.21	200.00	218.54	250.00	223.25	250.00	250.00
101-301-5120	Health Insurance	11,100.00	10,890.39	11,200.00	10,031.35	9,950.00	6,406.88	8,500.00	7,000.00
101-301-5121	Dental Insurance	750.00	734.34	1,250.00	729.97	800.00	569.26	800.00	800.00
101-301-5122	Life Insurance	150.00	167.12	200.00	174.55	200.00	160.05	200.00	250.00
101-301-5123	Disability Insurance	200.00	238.83	300.00	264.34	300.00	224.56	300.00	300.00
101-301-5130	PERS CLASSIC Contribution	5,250.00	5,632.23	8,700.00	5,953.15	8,100.00	4,649.46	6,000.00	5,900.00
101-301-5131	PERS PEPRA Contribution	1,600.00	1,601.79	1,800.00	1,709.13	1,650.00	1,981.32	2,500.00	2,700.00
101-301-5132	PERS Prepay UAAL	8,000.00	10,118.68	10,000.00	10,961.44	11,550.00	7,581.81	9,000.00	10,650.00
101-301-5140	Medicare Tax	1,000.00	1,066.04	1,050.00	1,123.29	1,150.00	979.64	1,150.00	1,100.00
101-301-5150	Flexible Benefits Program	800.00	826.03	850.00	843.12	800.00	1,149.69	800.00	800.00
101-301-5151	Fitness Benefit	200.00	60.38	400.00	82.94	400.00	65.30	400.00	400.00
101-301-5152	Cell Phone Allowance	800.00	234.00	800.00	234.00	250.00	169.00	250.00	250.00
101-301-5510	Dues & Subscriptions	0.00	0.00	0.00	0.00	500.00	0.00	500.00	600.00
101-301-5512	Meetings & Travel	0.00	0.00	1,500.00	375.00	2,000.00	447.46	2,000.00	2,200.00
101-301-5560	Supplies & Materials	250.00	135.58	500.00	27.47	250.00	0.00	250.00	500.00
SubProgram: 301 - Community Development Administration Total:		**103,300.00**	**106,221.49**	**115,600.00**	**110,955.50**	**119,550.00**	**92,277.84**	**109,900.00**	**112,900.00**

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
SubProgram: 302 - Advance Planning									
101-302-5100	Regular Wages	225,700.00	204,752.15	195,000.00	182,269.20	102,550.00	75,104.37	85,000.00	96,500.00
101-302-5104	Overtime Pay	500.00	218.21	500.00	367.45	500.00	499.49	500.00	500.00
101-302-5106	Other Pay	13,300.00	10,341.34	12,600.00	7,653.42	5,900.00	9,409.15	12,000.00	7,000.00
101-302-5108	Bilingual Pay	600.00	597.86	600.00	855.14	0.00	0.00		
101-302-5120	Health Insurance	50,700.00	42,956.41	43,650.00	39,128.18	10,250.00	4,288.75	4,600.00	4,200.00
101-302-5121	Dental Insurance	3,700.00	3,265.04	2,850.00	3,155.09	750.00	588.02	750.00	1,050.00
101-302-5122	Life Insurance	600.00	586.09	700.00	573.78	300.00	204.40	300.00	300.00
101-302-5123	Disability Insurance	750.00	752.20	950.00	789.33	350.00	264.92	350.00	350.00
101-302-5130	PERS CLASSIC Contribution	10,850.00	11,641.45	13,000.00	13,046.33	13,350.00	5,777.48	7,000.00	7,150.00
101-302-5131	PERS PEPRA Contribution	9,900.00	7,886.57	7,000.00	5,185.94	800.00	2,329.81	2,800.00	3,750.00
101-302-5132	PERS Prepay UAAL	17,000.00	20,940.51	22,100.00	23,805.36	19,000.00	9,572.15	12,000.00	12,900.00
101-302-5140	Medicare Tax	3,350.00	3,060.35	3,200.00	2,705.74	1,500.00	1,233.44	1,500.00	1,400.00
101-302-5150	Flexible Benefits Program	2,700.00	2,425.42	2,500.00	2,419.16	950.00	615.95	950.00	950.00
101-302-5151	Fitness Benefit	800.00	179.62	1,150.00	195.30	450.00	165.30	450.00	450.00
101-302-5152	Cell Phone Allowance	400.00	1,053.00	1,200.00	988.00	450.00	253.50	450.00	500.00
101-302-5201	Professional Services	100,000.00	11,271.00	100,000.00	14,333.75	209,250.00	81,730.10	159,250.00	200,250.00
101-302-5512	Meetings & Travel	0.00	0.00	50.00	38.98	4,000.00	0.00	4,000.00	4,000.00
	SubProgram: 302 - Advance Planning Total:	**440,850.00**	**321,927.22**	**407,050.00**	**297,510.15**	**370,350.00**	**192,036.83**	**291,900.00**	**341,250.00**
SubProgram: 311 - Housing									
101-311-5100	Regular Wages	23,100.00	23,416.95	25,100.00	25,066.87	27,250.00	21,890.89	25,000.00	26,700.00
101-311-5104	Overtime Pay	250.00	113.91	500.00	315.93	500.00	499.49	500.00	500.00
101-311-5106	Other Pay	1,300.00	1,293.28	1,300.00	1,013.03	1,400.00	2,464.67	2,800.00	1,350.00
101-311-5120	Health Insurance	3,300.00	3,217.52	3,300.00	2,900.93	3,100.00	1,867.06	2,300.00	2,100.00
101-311-5121	Dental Insurance	200.00	209.32	350.00	204.23	250.00	113.50	150.00	150.00
101-311-5122	Life Insurance	50.00	52.68	50.00	54.67	100.00	50.88	100.00	100.00
101-311-5123	Disability Insurance	50.00	74.98	100.00	82.65	100.00	76.79	100.00	100.00
101-311-5130	PERS CLASSIC Contribution	1,650.00	1,752.82	2,350.00	1,859.33	2,550.00	1,715.50	2,550.00	2,400.00
101-311-5131	PERS PEPRA Contribution	650.00	605.69	650.00	653.01	800.00	654.39	800.00	850.00
101-311-5132	PERS Prepay UAAL	2,500.00	3,183.91	3,100.00	3,459.14	3,650.00	2,839.90	3,650.00	4,300.00
101-311-5140	Medicare Tax	350.00	357.41	350.00	379.96	400.00	359.08	400.00	400.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-311-5150	Flexible Benefits Program	250.00	195.29	250.00	129.72	300.00	128.42	300.00	300.00
101-311-5151	Fitness Benefit	50.00	15.30	100.00	15.30	150.00	15.30	150.00	150.00
101-311-5152	Cell Phone Allowance	100.00	71.50	100.00	78.00	100.00	71.50	100.00	100.00
101-311-5201	Professional Services	0.00	0.00	0.00	0.00	0.00	0.00		2,000.00
101-311-5512	Meetings & Travel	0.00	0.00	200.00	118.09	200.00	0.00	200.00	
	SubProgram: 311 - Housing Total:	**33,800.00**	**34,560.56**	**37,800.00**	**36,330.86**	**40,850.00**	**32,747.37**	**39,100.00**	**41,500.00**
SubProgram: 321 - Development Review and Building									
101-321-5100	Regular Wages	307,800.00	324,416.24	325,000.00	338,268.06	436,150.00	364,588.20	400,000.00	439,550.00
101-321-5104	Overtime Pay	1,500.00	1,276.42	1,500.00	1,647.16	1,500.00	2,747.07	3,500.00	1,500.00
101-321-5106	Other Pay	16,000.00	13,670.96	16,950.00	12,810.41	20,600.00	15,720.98	20,600.00	23,850.00
101-321-5108	Bilingual Pay	1,200.00	1,186.07	1,150.00	1,111.68	2,100.00	2,009.25	2,100.00	2,250.00
101-321-5120	Health Insurance	58,000.00	58,583.83	57,000.00	54,491.95	72,850.00	60,353.53	68,000.00	69,300.00
101-321-5121	Dental Insurance	4,500.00	4,589.12	4,000.00	4,430.21	6,200.00	5,658.23	6,300.00	7,250.00
101-321-5122	Life Insurance	900.00	896.64	1,200.00	924.27	1,200.00	1,068.82	1,200.00	1,400.00
101-321-5123	Disability Insurance	1,000.00	1,208.68	1,700.00	1,338.62	1,700.00	1,455.94	1,700.00	1,800.00
101-321-5130	PERS CLASSIC Contribution	22,650.00	24,334.49	24,000.00	24,957.98	40,700.00	24,434.55	28,000.00	30,250.00
101-321-5131	PERS PEPRA Contribution	7,850.00	8,541.46	9,000.00	9,112.55	12,200.00	13,475.72	12,200.00	18,300.00
101-321-5132	PERS Prepay UAAL	36,700.00	43,585.11	39,000.00	45,971.89	58,000.00	39,440.74	45,500.00	54,550.00
101-321-5140	Medicare Tax	4,600.00	4,859.15	4,900.00	5,065.38	6,350.00	5,465.13	6,350.00	6,400.00
101-321-5150	Flexible Benefits Program	4,500.00	4,447.89	4,600.00	4,408.70	5,400.00	4,760.86	5,400.00	5,400.00
101-321-5151	Fitness Benefit	1,200.00	301.12	2,100.00	436.48	2,500.00	384.12	2,500.00	2,500.00
101-321-5152	Cell Phone Allowance	1,600.00	1,144.00	1,600.00	1,248.00	1,250.00	887.25	1,250.00	1,400.00
101-321-5201	Professional Services	120,000.00	119,103.10	100,000.00	69,721.89	100,000.00	52,137.51	100,000.00	100,000.00
101-321-5440	Utility - Communications/Telep...	600.00	456.46	400.00	341.04	400.00	352.56	400.00	750.00
101-321-5500	Printing & Advertising	5,300.00	3,775.66	3,000.00	5,302.91	3,000.00	2,517.98	3,000.00	3,500.00
101-321-5510	Dues & Subscriptions	5,650.00	145.00	5,650.00	1,564.18	650.00	0.00	650.00	500.00
101-321-5512	Meetings & Travel	250.00	162.77	1,800.00	1,777.56	4,000.00	2,162.56	4,000.00	4,100.00
101-321-5560	Supplies & Materials	0.00	0.00	250.00	151.78	500.00	182.10	500.00	2,300.00
101-321-5581	Vehicle Operations & Mainten...	1,000.00	641.17	1,000.00	533.56	1,000.00	20.00	1,000.00	1,000.00
101-321-5582	Fuel Expense	1,600.00	0.00	1,600.00	0.00	1,600.00	634.91	1,600.00	1,600.00
	SubProgram: 321 - Development Review and Building Total:	**604,400.00**	**617,325.34**	**607,400.00**	**585,616.26**	**779,850.00**	**600,458.01**	**715,750.00**	**779,450.00**

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
SubProgram: 331 - Code Compliance									
101-331-5100	Regular Wages	218,800.00	220,754.21	228,000.00	223,123.63	192,800.00	152,553.39	175,000.00	189,300.00
101-331-5104	Overtime Pay	500.00	560.29	500.00	473.82	500.00	749.08	500.00	500.00
101-331-5106	Other Pay	11,500.00	8,636.55	11,750.00	10,360.25	9,950.00	8,903.04	9,950.00	9,450.00
101-331-5120	Health Insurance	60,500.00	61,333.71	62,000.00	58,492.39	42,850.00	40,244.32	42,850.00	48,350.00
101-331-5121	Dental Insurance	4,400.00	4,408.55	4,000.00	4,366.15	4,600.00	3,101.99	3,400.00	3,650.00
101-331-5122	Life Insurance	700.00	711.79	1,000.00	718.60	650.00	465.42	550.00	650.00
101-331-5123	Disability Insurance	700.00	820.98	1,250.00	913.16	800.00	612.69	800.00	750.00
101-331-5130	PERS CLASSIC Contribution	17,550.00	18,609.70	20,000.00	18,560.84	18,000.00	12,209.86	14,000.00	17,000.00
101-331-5131	PERS PEPRA Contribution	4,500.00	4,331.40	4,800.00	4,536.67	5,400.00	4,292.74	5,400.00	5,700.00
101-331-5132	PERS Prepay UAAL	28,000.00	33,753.37	32,900.00	33,580.16	25,650.00	20,220.43	25,650.00	30,650.00
101-331-5140	Medicare Tax	3,350.00	3,334.05	3,400.00	3,396.45	2,800.00	2,334.31	2,800.00	2,750.00
101-331-5150	Flexible Benefits Program	3,500.00	3,553.71	3,600.00	3,596.96	2,650.00	1,713.53	2,650.00	2,650.00
101-331-5151	Fitness Benefit	1,000.00	285.01	1,650.00	375.65	1,200.00	22.93	1,200.00	1,200.00
101-331-5152	Cell Phone Allowance	2,400.00	1,813.50	2,000.00	1,969.50	850.00	971.75	1,200.00	900.00
101-331-5171	Uniform Allowance	800.00	425.03	800.00	749.25	800.00	224.86	800.00	1,000.00
101-331-5201	Professional Services	0.00	0.00	2,000.00	1,864.00	250.00	322.00	250.00	
101-331-5301	Contract Services	2,400.00	1,690.00	2,400.00	0.00	0.00	0.00		
101-331-5440	Utility - Communications/Telep...	0.00	0.00	750.00	654.18	800.00	584.60	800.00	750.00
101-331-5500	Printing & Advertising	0.00	0.00	500.00	0.00	500.00	0.00	500.00	500.00
101-331-5510	Dues & Subscriptions	500.00	485.00	500.00	200.00	500.00	200.00	500.00	500.00
101-331-5512	Meetings & Travel	1,500.00	1,161.35	3,200.00	2,088.14	3,200.00	1,673.54	3,200.00	3,200.00
101-331-5560	Supplies & Materials	300.00	0.00	300.00	172.16	300.00	67.55	300.00	700.00
101-331-5581	Vehicle Operations & Mainten...	2,000.00	3,237.17	2,000.00	1,062.16	2,000.00	872.35	2,000.00	2,000.00
101-331-5582	Fuel Expense	3,500.00	3,589.35	3,500.00	3,618.43	3,000.00	2,054.58	3,000.00	3,000.00
	SubProgram: 331 - Code Compliance Total:	**368,400.00**	**373,494.72**	**392,800.00**	**374,872.55**	**320,050.00**	**254,394.96**	**297,300.00**	**325,150.00**
SubProgram: 341 - Animal Care and Control									
101-341-5100	Regular Wages	53,200.00	54,296.04	56,050.00	55,644.46	32,150.00	25,273.75	28,000.00	32,750.00
101-341-5104	Overtime Pay	500.00	209.73	0.00	0.00	0.00	0.00		
101-341-5106	Other Pay	2,200.00	1,427.18	2,300.00	787.53	1,400.00	406.50	1,400.00	1,400.00
101-341-5120	Health Insurance	18,400.00	18,946.93	20,450.00	18,757.97	9,450.00	9,042.20	10,000.00	11,100.00

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-341-5121	Dental Insurance	1,400.00	1,397.33	1,750.00	1,407.85	1,000.00	789.47	1,000.00	950.00
101-341-5122	Life Insurance	150.00	158.30	300.00	163.01	150.00	78.88	150.00	150.00
101-341-5123	Disability Insurance	200.00	209.22	400.00	239.45	150.00	110.69	150.00	150.00
101-341-5130	PERS CLASSIC Contribution	3,750.00	3,991.58	5,500.00	4,053.44	1,350.00	908.23	1,350.00	1,300.00
101-341-5131	PERS PEPRA Contribution	1,550.00	1,462.23	1,600.00	1,514.98	1,850.00	1,414.00	1,850.00	1,950.00
101-341-5132	PERS Prepay UAAL	5,000.00	7,254.07	7,350.00	7,411.72	1,950.00	1,505.09	1,950.00	2,300.00
101-341-5140	Medicare Tax	800.00	810.91	850.00	820.21	500.00	369.86	500.00	500.00
101-341-5150	Flexible Benefits Program	1,000.00	1,016.53	1,050.00	1,026.44	550.00	316.33	550.00	550.00
101-341-5151	Fitness Benefit	300.00	112.32	500.00	151.16	250.00	0.00	250.00	250.00
101-341-5152	Cell Phone Allowance	800.00	552.50	800.00	617.50	100.00	247.00	400.00	100.00
101-341-5201	Professional Services	20,000.00	20,673.18	20,000.00	20,037.74	24,000.00	21,092.62	24,000.00	24,000.00
101-341-5500	Printing & Advertising	0.00	0.00	200.00	0.00	200.00	542.57	600.00	500.00
101-341-5510	Dues & Subscriptions	250.00	250.00	250.00	250.00	300.00	150.00	300.00	900.00
101-341-5560	Supplies & Materials	400.00	287.85	400.00	346.39	400.00	342.36	400.00	1,000.00
	SubProgram: 341 - Animal Care and Control Total:	**109,900.00**	**113,055.90**	**119,750.00**	**113,229.85**	**75,750.00**	**62,589.55**	**72,850.00**	**79,850.00**
SubProgram: 401 - Public Works Administration									
101-401-5100	Regular Wages	169,000.00	122,520.18	120,000.00	117,412.00	166,650.00	141,927.20	160,000.00	173,900.00
101-401-5104	Overtime Pay	500.00	249.79	50.00	20.92	50.00	0.00	50.00	
101-401-5106	Other Pay	11,000.00	8,794.13	11,100.00	6,807.84	8,500.00	4,104.32	6,000.00	9,350.00
101-401-5120	Health Insurance	28,100.00	16,024.31	20,000.00	16,590.01	29,700.00	20,393.90	24,000.00	21,700.00
101-401-5121	Dental Insurance	2,200.00	1,427.53	1,500.00	1,376.03	2,550.00	1,584.08	1,750.00	2,100.00
101-401-5122	Life Insurance	550.00	378.60	600.00	321.20	500.00	401.72	500.00	500.00
101-401-5123	Disability Insurance	500.00	413.41	800.00	396.24	650.00	506.35	650.00	650.00
101-401-5130	PERS CLASSIC Contribution	12,700.00	9,896.60	11,000.00	11,182.83	15,350.00	12,053.16	15,350.00	13,350.00
101-401-5131	PERS PEPRA Contribution	4,050.00	2,695.01	1,500.00	1,418.95	4,800.00	3,659.92	4,800.00	6,500.00
101-401-5132	PERS Prepay UAAL	22,000.00	18,008.77	18,650.00	20,567.44	21,850.00	19,950.13	22,500.00	24,050.00
101-401-5140	Medicare Tax	2,600.00	1,900.92	2,750.00	1,795.41	2,450.00	2,107.87	2,450.00	2,550.00
101-401-5150	Flexible Benefits Program	2,100.00	1,644.92	2,300.00	1,205.06	2,050.00	1,712.31	2,050.00	2,300.00
101-401-5151	Fitness Benefit	600.00	84.24	1,050.00	114.88	950.00	406.80	950.00	1,050.00
101-401-5152	Cell Phone Allowance	1,000.00	689.65	800.00	585.00	550.00	536.25	550.00	550.00
101-401-5201	Professional Services	25,000.00	8,928.75	65,000.00	43,347.50	86,800.00	27,916.75	86,800.00	40,000.00

				Defined Budgets					
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-401-5213	Emergency Procurement	0.00	0.00	100,000.00	259,344.66	0.00	0.00		
101-401-5301	Contract Services	6,000.00	7,972.78	20,000.00	4,929.02	8,000.00	4,388.88	8,000.00	
101-401-5500	Printing & Advertising	400.00	0.00	0.00	0.00	1,000.00	1,156.52	1,000.00	500.00
101-401-5510	Dues & Subscriptions	2,000.00	1,814.00	3,700.00	1,281.99	3,700.00	3,659.40	3,700.00	6,450.00
101-401-5512	Meetings & Travel	3,000.00	3,236.04	8,300.00	7,287.70	4,300.00	1,086.64	4,300.00	9,150.00
101-401-5560	Supplies & Materials	500.00	0.00	10,050.00	10,001.48	5,900.00	3,841.07	5,900.00	900.00
SubProgram: 401 - Public Works Administration Total:		**293,800.00**	**206,679.63**	**399,150.00**	**505,986.16**	**366,300.00**	**251,393.27**	**351,300.00**	**315,550.00**
SubProgram: 402 - Engineering Permits									
101-402-5440	Utility - Communications/Telep...	0.00	0.00	0.00	0.00	900.00	486.71	900.00	750.00
SubProgram: 402 - Engineering Permits Total:		**0.00**	**0.00**	**0.00**	**0.00**	**900.00**	**486.71**	**900.00**	**750.00**
SubProgram: 403 - Capital Improvements									
101-403-5100	Regular Wages	146,600.00	90,410.40	85,000.00	80,178.31	131,450.00	108,631.40	125,000.00	157,650.00
101-403-5104	Overtime Pay	1,000.00	533.74	500.00	311.80	500.00	473.97	500.00	500.00
101-403-5106	Other Pay	9,300.00	7,522.34	9,400.00	4,840.10	6,450.00	3,012.84	6,450.00	8,250.00
101-403-5108	Bilingual Pay	50.00	34.50	0.00	0.00	0.00	0.00		
101-403-5120	Health Insurance	28,600.00	14,667.56	15,000.00	12,132.12	27,400.00	17,344.80	20,000.00	26,400.00
101-403-5121	Dental Insurance	2,000.00	1,352.89	1,500.00	1,183.42	2,550.00	1,526.29	1,700.00	2,800.00
101-403-5122	Life Insurance	450.00	262.94	500.00	200.74	400.00	290.28	400.00	450.00
101-403-5123	Disability Insurance	500.00	297.07	700.00	258.78	550.00	386.75	550.00	600.00
101-403-5130	PERS CLASSIC Contribution	11,900.00	7,301.09	9,700.00	7,416.08	10,150.00	7,983.49	10,150.00	10,100.00
101-403-5131	PERS PEPRA Contribution	2,900.00	1,965.53	1,500.00	1,089.76	4,900.00	3,540.53	4,900.00	7,000.00
101-403-5132	PERS Prepay UAAL	19,000.00	13,114.11	13,050.00	13,641.65	14,450.00	13,154.54	15,500.00	18,250.00
101-403-5140	Medicare Tax	2,200.00	1,426.41	2,350.00	1,233.72	1,950.00	1,620.54	1,950.00	2,300.00
101-403-5150	Flexible Benefits Program	1,900.00	1,226.65	1,950.00	737.43	1,750.00	1,380.38	1,750.00	2,400.00
101-403-5151	Fitness Benefit	500.00	42.12	900.00	48.72	800.00	308.30	800.00	1,100.00
101-403-5152	Cell Phone Allowance	800.00	422.50	800.00	312.00	350.00	286.00	350.00	300.00
SubProgram: 403 - Capital Improvements Total:		**227,700.00**	**140,579.85**	**142,850.00**	**123,584.63**	**203,650.00**	**159,940.11**	**190,000.00**	**238,100.00**
SubProgram: 405 - Facilities									
101-405-5100	Regular Wages	0.00	0.00	0.00	0.00	0.00	0.00		58,750.00
101-405-5104	Overtime Pay	0.00	0.00	0.00	0.00	0.00	0.00		5,000.00
101-405-5106	Other Pay	0.00	0.00	0.00	0.00	0.00	0.00		3,100.00

		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
					Defined Budgets				
101-405-5120	Health Insurance	0.00	0.00	0.00	0.00	0.00	0.00		9,150.00
101-405-5121	Dental Insurance	0.00	0.00	0.00	0.00	0.00	0.00		800.00
101-405-5122	Life Insurance	0.00	0.00	0.00	0.00	0.00	0.00		150.00
101-405-5123	Disability Insurance	0.00	0.00	0.00	0.00	0.00	0.00		200.00
101-405-5130	PERS CLASSIC Contribution	0.00	0.00	0.00	0.00	0.00	0.00		5,300.00
101-405-5131	PERS PEPRA Contribution	0.00	0.00	0.00	0.00	0.00	0.00		1,750.00
101-405-5132	PERS Prepay UAAL	0.00	0.00	0.00	0.00	0.00	0.00		9,550.00
101-405-5140	Medicare Tax	0.00	0.00	0.00	0.00	0.00	0.00		900.00
101-405-5150	Flexible Benefits Program	0.00	0.00	0.00	0.00	0.00	0.00		600.00
101-405-5151	Fitness Benefit	0.00	0.00	0.00	0.00	0.00	0.00		300.00
101-405-5152	Cell Phone Allowance	0.00	0.00	0.00	0.00	0.00	0.00		200.00
101-405-5301	Contract Services	0.00	0.00	0.00	0.00	0.00	0.00		20,000.00
101-405-5345	Equipment Repairs/Replaceme...	0.00	0.00	0.00	0.00	0.00	0.00		12,000.00
101-405-5350	Landscape Maintenance	0.00	0.00	0.00	0.00	0.00	0.00		12,500.00
101-405-5356	Tree Maintenance	0.00	0.00	0.00	0.00	0.00	0.00		2,500.00
101-405-5357	Tree Replacement	0.00	0.00	0.00	0.00	0.00	0.00		1,000.00
101-405-5362	Janitorial Services	0.00	0.00	0.00	0.00	0.00	0.00		63,400.00
101-405-5510	Dues & Subscriptions	0.00	0.00	0.00	0.00	0.00	0.00		1,750.00
101-405-5560	Supplies & Materials	0.00	0.00	0.00	0.00	0.00	0.00		3,500.00
101-405-5561	Janitorial Supplies	0.00	0.00	0.00	0.00	0.00	0.00		8,000.00
101-405-5567	Landscaping Supply Repairs & ...	0.00	0.00	0.00	0.00	0.00	0.00		2,500.00
101-405-5568	Minor Equipment	0.00	0.00	0.00	0.00	0.00	0.00		2,000.00
101-405-5761	Major Equipment	0.00	0.00	0.00	0.00	0.00	0.00		25,000.00
	SubProgram: 405 - Facilities Total:	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**249,900.00**
SubProgram: 431 - Street Maintenance									
101-431-5761	Major Equipment	0.00	0.00	0.00	0.00	11,200.00	0.00	11,200.00	
	SubProgram: 431 - Street Maintenance Total:	**0.00**	**0.00**	**0.00**	**0.00**	**11,200.00**	**0.00**	**11,200.00**	**0.00**
SubProgram: 451 - Watershed Management									
101-451-5100	Regular Wages	75,000.00	67,368.24	60,000.00	60,522.32	86,450.00	71,568.33	86,450.00	72,950.00
101-451-5104	Overtime Pay	1,000.00	918.03	500.00	534.14	500.00	943.07	1,000.00	1,000.00
101-451-5106	Other Pay	5,000.00	5,525.52	3,900.00	3,144.86	4,300.00	2,802.73	4,300.00	4,200.00

				Defined Budgets					
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-451-5108	Bilingual Pay	100.00	69.00	0.00	0.00	0.00	0.00		
101-451-5120	Health Insurance	13,500.00	14,346.62	11,000.00	10,399.98	17,550.00	13,470.82	15,000.00	12,900.00
101-451-5121	Dental Insurance	1,400.00	1,227.07	1,500.00	1,025.14	1,750.00	1,296.35	1,450.00	1,350.00
101-451-5122	Life Insurance	250.00	227.18	300.00	194.86	300.00	231.66	300.00	250.00
101-451-5123	Disability Insurance	250.00	249.94	400.00	235.06	400.00	286.04	400.00	300.00
101-451-5130	PERS CLASSIC Contribution	6,800.00	6,398.24	7,900.00	5,663.65	7,800.00	6,182.40	7,800.00	6,800.00
101-451-5131	PERS PEPRA Contribution	1,000.00	787.32	1,450.00	770.85	2,600.00	1,770.82	2,600.00	2,050.00
101-451-5132	PERS Prepay UAAL	9,000.00	11,331.74	10,550.00	10,429.25	11,100.00	10,106.67	12,000.00	12,300.00
101-451-5140	Medicare Tax	1,100.00	1,060.72	1,100.00	927.65	1,300.00	1,084.41	1,300.00	1,100.00
101-451-5150	Flexible Benefits Program	1,200.00	1,142.92	1,200.00	1,093.03	1,350.00	1,227.81	1,350.00	1,150.00
101-451-5151	Fitness Benefit	300.00	14.04	550.00	79.88	600.00	228.35	600.00	550.00
101-451-5152	Cell Phone Allowance	400.00	308.75	400.00	273.00	350.00	250.25	350.00	300.00
101-451-5301	Contract Services	21,000.00	2,151.48	30,000.00	6,180.42	19,000.00	10,617.29	19,000.00	25,000.00
101-451-5500	Printing & Advertising	1,200.00	1,610.00	2,400.00	3,267.00	3,000.00	3,215.00	3,000.00	3,400.00
101-451-5510	Dues & Subscriptions	12,000.00	12,268.62	16,700.00	13,551.82	16,500.00	13,574.70	16,500.00	13,700.00
101-451-5512	Meetings & Travel	1,000.00	960.00	3,500.00	2,302.59	3,500.00	3,337.12	3,500.00	4,500.00
101-451-5560	Supplies & Materials	0.00	0.00	1,650.00	1,604.90	1,500.00	1,182.61	1,500.00	1,500.00
	SubProgram: 451 - Watershed Management Total:	**151,500.00**	**127,965.43**	**155,000.00**	**122,200.40**	**179,850.00**	**143,376.43**	**178,400.00**	**165,300.00**
SubProgram: 461 - Resource Conservation									
101-461-5100	Regular Wages	33,600.00	31,109.72	0.00	0.00	0.00	0.00		
101-461-5106	Other Pay	2,100.00	1,830.75	0.00	0.00	0.00	0.00		
101-461-5120	Health Insurance	4,100.00	3,974.02	0.00	0.00	0.00	0.00		
101-461-5121	Dental Insurance	300.00	281.88	0.00	0.00	0.00	0.00		
101-461-5122	Life Insurance	100.00	117.20	0.00	0.00	0.00	0.00		
101-461-5123	Disability Insurance	100.00	118.82	0.00	0.00	0.00	0.00		
101-461-5130	PERS CLASSIC Contribution	3,200.00	3,216.42	0.00	0.00	0.00	0.00		
101-461-5131	PERS PEPRA Contribution	350.00	207.32	0.00	0.00	0.00	0.00		
101-461-5132	PERS Prepay UAAL	4,000.00	5,810.88	0.00	0.00	0.00	0.00		
101-461-5140	Medicare Tax	500.00	465.81	0.00	0.00	0.00	0.00		
101-461-5150	Flexible Benefits Program	450.00	423.62	0.00	0.00	0.00	0.00		
101-461-5151	Fitness Benefit	100.00	0.00	0.00	0.00	0.00	0.00		

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-461-5152	Cell Phone Allowance	400.00	237.25	0.00	0.00	0.00	0.00		
101-461-5301	Contract Services	1,000.00	1,000.00	0.00	0.00	0.00	0.00		
101-461-5510	Dues & Subscriptions	850.00	850.00	0.00	0.00	0.00	0.00		
101-461-5536	Equipment/Office Rent & Leases	3,150.00	2,378.76	0.00	0.00	0.00	0.00		
101-461-5560	Supplies & Materials	0.00	0.00	0.00	0.00	0.00	5.00		
SubProgram: 461 - Resource Conservation Total:		**54,300.00**	**52,022.45**	**0.00**	**0.00**	**0.00**	**5.00**	**0.00**	**0.00**
SubProgram: 501 - Parks and Recreation Administration									
101-501-5100	Regular Wages	74,400.00	64,105.57	70,000.00	69,027.04	86,500.00	44,517.56	55,000.00	102,550.00
101-501-5102	Part-time Wages	10,000.00	7,131.22	7,500.00	5,960.79	0.00	0.00		
101-501-5104	Overtime Pay	0.00	0.00	0.00	0.00	0.00	633.15	700.00	500.00
101-501-5106	Other Pay	2,800.00	4,424.97	5,500.00	4,029.76	10,800.00	10,918.68	12,000.00	6,200.00
101-501-5120	Health Insurance	12,300.00	11,540.24	12,000.00	10,133.52	17,200.00	10,590.44	13,000.00	18,000.00
101-501-5121	Dental Insurance	1,000.00	976.12	1,000.00	973.10	1,750.00	937.73	1,050.00	1,900.00
101-501-5122	Life Insurance	200.00	162.64	250.00	152.66	250.00	94.20	150.00	250.00
101-501-5123	Disability Insurance	200.00	206.46	350.00	198.15	350.00	168.36	200.00	350.00
101-501-5130	PERS CLASSIC Contribution	8,050.00	7,252.29	9,300.00	7,821.81	9,350.00	5,427.15	9,350.00	14,700.00
101-501-5131	PERS PEPRA Contribution	0.00	88.11	1,900.00	456.01	2,200.00	0.00		
101-501-5132	PERS Prepay UAAL	13,000.00	12,932.30	12,400.00	14,827.46	13,300.00	9,139.03	12,500.00	26,500.00
101-501-5140	Medicare Tax	1,200.00	1,088.87	1,300.00	1,138.81	1,350.00	805.95	1,350.00	1,500.00
101-501-5141	Unemployment Insurance	0.00	244.00	50.00	2.00	0.00	0.00		
101-501-5150	Flexible Benefits Program	900.00	600.57	900.00	709.13	950.00	381.50	950.00	1,000.00
101-501-5151	Fitness Benefit	250.00	0.00	400.00	0.00	450.00	210.00	450.00	450.00
101-501-5152	Cell Phone Allowance	800.00	286.00	800.00	312.00	300.00	52.00	300.00	600.00
101-501-5440	Utility - Communications/Telep...	0.00	0.00	0.00	0.00	400.00	291.11	400.00	750.00
101-501-5500	Printing & Advertising	0.00	0.00	0.00	0.00	250.00	210.00	250.00	
101-501-5510	Dues & Subscriptions	200.00	0.00	200.00	83.40	200.00	0.00	200.00	
101-501-5512	Meetings & Travel	100.00	33.08	500.00	0.00	500.00	200.00	500.00	7,100.00
101-501-5560	Supplies & Materials	0.00	0.00	100.00	58.58	100.00	96.10	100.00	2,000.00
SubProgram: 501 - Parks and Recreation Administration Total:		**125,400.00**	**111,072.44**	**124,450.00**	**115,884.22**	**146,200.00**	**84,672.96**	**108,450.00**	**184,350.00**
SubProgram: 502 - Parks and Facilities Maintenance									
101-502-5100	Regular Wages	26,000.00	27,829.68	20,000.00	19,536.60	11,150.00	523.98	3,000.00	

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101-502-5104	Overtime Pay	3,000.00	3,057.44	2,500.00	2,746.23	2,500.00	4,654.95	5,500.00	
101-502-5106	Other Pay	1,000.00	600.00	1,000.00	1,107.88	450.00	0.00	450.00	
101-502-5120	Health Insurance	8,800.00	8,298.49	9,650.00	6,270.57	3,700.00	1,143.01	1,500.00	
101-502-5121	Dental Insurance	900.00	785.99	1,050.00	513.78	200.00	63.86	100.00	
101-502-5122	Life Insurance	50.00	61.30	150.00	52.14	50.00	9.80	50.00	
101-502-5123	Disability Insurance	100.00	91.04	200.00	81.44	50.00	15.29	50.00	
101-502-5130	PERS CLASSIC Contribution	2,800.00	2,947.19	3,900.00	2,105.64	1,600.00	520.89	1,600.00	
101-502-5132	PERS Prepay UAAL	3,000.00	5,105.24	5,200.00	4,602.05	2,300.00	791.43	1,000.00	
101-502-5140	Medicare Tax	400.00	460.25	400.00	339.08	200.00	77.52	200.00	
101-502-5150	Flexible Benefits Program	100.00	502.27	500.00	151.92	200.00	191.49	200.00	
101-502-5151	Fitness Benefit	150.00	0.00	250.00	0.00	100.00	0.00	100.00	
101-502-5201	Professional Services	200.00	120.00	5,000.00	166.37	0.00	0.00		
101-502-5301	Contract Services	10,000.00	5,828.74	30,000.00	28,672.39	24,000.00	19,409.22	24,000.00	
101-502-5345	Equipment Repairs/Replaceme...	3,500.00	2,919.43	3,200.00	3,114.65	3,000.00	2,723.95	3,000.00	
101-502-5350	Landscape Maintenance	8,700.00	5,826.00	11,000.00	12,185.00	14,500.00	8,435.79	14,500.00	
101-502-5356	Tree Maintenance	0.00	0.00	0.00	0.00	2,500.00	175.00	2,500.00	
101-502-5357	Tree Replacement	0.00	0.00	1,000.00	0.00	0.00	0.00		
101-502-5362	Janitorial Services	23,000.00	24,212.21	24,000.00	24,421.14	28,000.00	24,254.93	28,000.00	
101-502-5510	Dues & Subscriptions	1,400.00	1,412.96	1,500.00	735.00	1,650.00	535.00	1,650.00	
101-502-5560	Supplies & Materials	1,500.00	1,192.30	3,500.00	2,986.32	3,500.00	2,692.04	3,500.00	
101-502-5561	Janitorial Supplies	6,000.00	6,964.58	5,000.00	4,516.04	7,000.00	5,311.73	7,000.00	
101-502-5567	Landscaping Supply Repairs & ...	1,200.00	0.00	4,500.00	4,086.39	2,500.00	322.31	2,500.00	
101-502-5761	Major Equipment	0.00	0.00	15,000.00	0.00	0.00	0.00		
101-502-5763	Furniture & Fixtures	0.00	0.00	23,000.00	7,826.20	0.00	0.00		
101-502-5764	Improvements	0.00	0.00	49,000.00	0.00	25,000.00	24,539.12	25,000.00	
SubProgram: 502 - Parks and Facilities Maintenance Total:		**101,800.00**	**98,215.11**	**220,500.00**	**126,216.83**	**134,150.00**	**96,391.31**	**125,400.00**	**0.00**
Fund: 101 - GENERAL FUND Total:		**10,675,500.00**	**9,932,974.88**	**11,556,400.00**	**11,062,037.67**	**12,753,200.00**	**10,379,611.33**	**12,394,550.00**	**13,145,150.00**

		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	Defined Budgets FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS									
SubProgram: 502 - Parks and Facilities Maintenance									
102-502-5356	Tree Maintenance	3,900.00	3,900.00	0.00	0.00	0.00	0.00		
SubProgram: 502 - Parks and Facilities Maintenance Total:		**3,900.00**	**3,900.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS Total:		**3,900.00**	**3,900.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE									
SubProgram: 331 - Code Compliance									
103-331-5762	Vehicle Purchase	45,650.00	45,607.33	0.00	0.00	0.00	0.00		
SubProgram: 331 - Code Compliance Total:		**45,650.00**	**45,607.33**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
SubProgram: 431 - Street Maintenance									
103-431-5761	Major Equipment	0.00	0.00	0.00	0.00	733,000.00	0.00		733,000.00
SubProgram: 431 - Street Maintenance Total:		**0.00**	**0.00**	**0.00**	**0.00**	**733,000.00**	**0.00**	**0.00**	**733,000.00**
SubProgram: 501 - Parks and Recreation Administration									
103-501-5762	Vehicle Purchase	36,000.00	0.00	40,000.00	35,333.02	0.00	0.00		
SubProgram: 501 - Parks and Recreation Administration Total:		**36,000.00**	**0.00**	**40,000.00**	**35,333.02**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE Total:		**81,650.00**	**45,607.33**	**40,000.00**	**35,333.02**	**733,000.00**	**0.00**	**0.00**	**733,000.00**
Fund: 104 - MEASURE X FUND									
SubProgram: 121 - Legal Services									
104-121-5270	Legal Services	5,000.00	4,206.00	2,500.00	3,646.00	0.00	0.00		
SubProgram: 121 - Legal Services Total:		**5,000.00**	**4,206.00**	**2,500.00**	**3,646.00**	**0.00**	**0.00**	**0.00**	**0.00**
SubProgram: 161 - Communication and Community Promotions									
104-161-5201	Professional Services	60,000.00	60,000.00	60,000.00	60,000.00	70,000.00	55,500.00	70,000.00	85,000.00
SubProgram: 161 - Communication and Community Promotions Tota..		**60,000.00**	**60,000.00**	**60,000.00**	**60,000.00**	**70,000.00**	**55,500.00**	**70,000.00**	**85,000.00**
SubProgram: 162 - Economic Vitality									
104-162-5601	Community Services Grants	0.00	0.00	15,400.00	8,365.00	200,000.00	30,706.00	32,000.00	31,000.00
SubProgram: 162 - Economic Vitality Total:		**0.00**	**0.00**	**15,400.00**	**8,365.00**	**200,000.00**	**30,706.00**	**32,000.00**	**31,000.00**
SubProgram: 163 - Community Services Support									
104-163-5201	Professional Services	10,400.00	3,772.50	0.00	0.00	0.00	0.00		
104-163-5279	SB County Branch Library	250,000.00	250,000.00	0.00	-112,670.16	0.00	0.00		
104-163-5601	Community Services Grants	75,000.00	49,696.00	144,500.00	83,285.00	144,500.00	76,400.00	144,500.00	136,750.00
104-163-5602	Community Services Agreemen...	22,050.00	22,018.00	22,050.00	20,000.00	22,050.00	0.00	22,050.00	13,300.00
SubProgram: 163 - Community Services Support Total:		**357,450.00**	**325,486.50**	**166,550.00**	**-9,385.16**	**166,550.00**	**76,400.00**	**166,550.00**	**150,050.00**

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
SubProgram: 171 - Law Enforcement									
104-171-5254	SB County Sheriff	600,000.00	600,000.00	686,100.00	686,100.00	788,200.00	886,922.00	788,200.00	819,000.00
	SubProgram: 171 - Law Enforcement Total:	**600,000.00**	**600,000.00**	**686,100.00**	**686,100.00**	**788,200.00**	**886,922.00**	**788,200.00**	**819,000.00**
SubProgram: 181 - Racial Equity									
104-181-5100	Regular Wages	34,000.00	18,169.10	33,000.00	33,818.09	23,550.00	11,805.67	23,550.00	25,300.00
104-181-5106	Other Pay	2,100.00	1,651.28	2,150.00	2,226.14	1,400.00	1,240.39	1,400.00	1,600.00
104-181-5120	Health Insurance	5,000.00	2,842.28	7,100.00	6,027.18	3,350.00	1,453.55	1,800.00	3,450.00
104-181-5121	Dental Insurance	150.00	281.78	650.00	571.97	400.00	203.97	400.00	400.00
104-181-5122	Life Insurance	50.00	44.05	100.00	92.53	100.00	33.88	100.00	100.00
104-181-5123	Disability Insurance	100.00	60.42	150.00	118.22	100.00	40.37	100.00	100.00
104-181-5130	PERS CLASSIC Contribution	3,600.00	2,055.80	5,150.00	3,828.88	3,400.00	1,256.20	3,400.00	
104-181-5131	PERS PEPRA Contibution	0.00	0.00	0.00	0.00	0.00	151.49	500.00	2,050.00
104-181-5132	PERS Prepay UAAL	5,000.00	4,349.03	6,800.00	7,048.06	4,850.00	2,012.01	2,500.00	
104-181-5140	Medicare Tax	500.00	287.02	500.00	520.72	350.00	188.35	350.00	400.00
104-181-5150	Flexible Benefits Program	300.00	160.56	350.00	324.24	200.00	106.77	200.00	200.00
104-181-5151	Fitness Benefit	100.00	54.60	150.00	75.00	100.00	7.50	100.00	100.00
104-181-5152	Cell Phone Allowance	150.00	113.75	300.00	195.00	150.00	58.50	150.00	150.00
104-181-5201	Professional Services	63,600.00	26,627.00	50,000.00	71,173.00	58,000.00	0.00	58,000.00	58,100.00
104-181-5440	Utility - Communications/Telep...	150.00	141.90	650.00	348.76	400.00	244.63	400.00	
104-181-5512	Meetings & Travel	2,000.00	570.11	0.00	0.00	4,000.00	0.00	4,000.00	
	SubProgram: 181 - Racial Equity Total:	**116,800.00**	**57,408.68**	**107,050.00**	**126,367.79**	**100,350.00**	**18,803.28**	**96,950.00**	**91,950.00**
SubProgram: 221 - Management Information Services									
104-221-5201	Professional Services	0.00	0.00	0.00	0.00	0.00	0.00		2,650.00
104-221-5360	Software Subscription/Mainten...	4,000.00	3,915.72	2,000.00	39.00	0.00	0.00		
	SubProgram: 221 - Management Information Services Total:	**4,000.00**	**3,915.72**	**2,000.00**	**39.00**	**0.00**	**0.00**	**0.00**	**2,650.00**
SubProgram: 302 - Advance Planning									
104-302-5100	Regular Wages	20,000.00	21,397.62	17,000.00	12,470.39	170,750.00	115,865.40	170,750.00	212,250.00
104-302-5104	Overtime Pay	0.00	0.00	0.00	0.00	0.00	0.00	100.00	100.00
104-302-5106	Other Pay	600.00	864.11	1,450.00	320.04	7,850.00	4,591.07	7,850.00	16,200.00
104-302-5120	Health Insurance	6,000.00	5,359.89	5,700.00	4,431.51	44,200.00	5,738.46	7,000.00	10,450.00
104-302-5121	Dental Insurance	600.00	413.22	150.00	380.11	3,900.00	682.13	800.00	1,350.00
104-302-5122	Life Insurance	100.00	64.38	50.00	60.94	700.00	323.00	400.00	650.00

							Defined Budgets		
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
104-302-5123	Disability Insurance	100.00	78.93	100.00	79.04	800.00	415.15	500.00	800.00
104-302-5131	PERS PEPRA Contribution	2,000.00	1,647.33	1,850.00	954.04	13,700.00	9,164.92	13,700.00	17,000.00
104-302-5132	PERS Prepay UAAL	100.00	44.83	50.00	18.33	0.00	0.00		
104-302-5140	Medicare Tax	300.00	314.78	350.00	181.93	2,000.00	1,751.76	2,000.00	3,100.00
104-302-5150	Flexible Benefits Program	300.00	243.67	250.00	215.68	2,100.00	1,440.62	2,100.00	2,650.00
104-302-5151	Fitness Benefit	50.00	13.00	100.00	0.00	1,000.00	0.00	1,000.00	1,200.00
104-302-5152	Cell Phone Allowance	200.00	130.00	300.00	130.00	600.00	471.25	600.00	800.00
104-302-5201	Professional Services	40,000.00	37,243.25	132,000.00	70,497.54	85,200.00	33,680.00	85,200.00	100,000.00
	SubProgram: 302 - Advance Planning Total:	**70,350.00**	**67,815.01**	**159,350.00**	**89,739.55**	**332,800.00**	**174,123.76**	**292,000.00**	**366,550.00**
SubProgram: 311 - Housing									
104-311-5201	Professional Services	10,000.00	13,200.00	87,000.00	90,480.00	62,000.00	30,868.87	62,000.00	42,000.00
	SubProgram: 311 - Housing Total:	**10,000.00**	**13,200.00**	**87,000.00**	**90,480.00**	**62,000.00**	**30,868.87**	**62,000.00**	**42,000.00**
SubProgram: 405 - Facilities									
104-405-5100	Regular Wages	0.00	0.00	0.00	0.00	0.00	0.00		63,500.00
104-405-5104	Overtime Pay	0.00	0.00	0.00	0.00	0.00	0.00		1,000.00
104-405-5106	Other Pay	0.00	0.00	0.00	0.00	0.00	0.00		3,350.00
104-405-5120	Health Insurance	0.00	0.00	0.00	0.00	0.00	0.00		10,550.00
104-405-5121	Dental Insurance	0.00	0.00	0.00	0.00	0.00	0.00		900.00
104-405-5122	Life Insurance	0.00	0.00	0.00	0.00	0.00	0.00		200.00
104-405-5123	Disability Insurance	0.00	0.00	0.00	0.00	0.00	0.00		250.00
104-405-5130	PERS CLASSIC Contribution	0.00	0.00	0.00	0.00	0.00	0.00		5,300.00
104-405-5131	PERS PEPRA Contribution	0.00	0.00	0.00	0.00	0.00	0.00		2,150.00
104-405-5132	PERS Prepay UAAL	0.00	0.00	0.00	0.00	0.00	0.00		9,550.00
104-405-5140	Medicare Tax	0.00	0.00	0.00	0.00	0.00	0.00		950.00
104-405-5150	Flexible Benefits Program	0.00	0.00	0.00	0.00	0.00	0.00		700.00
104-405-5151	Fitness Benefit	0.00	0.00	0.00	0.00	0.00	0.00		300.00
104-405-5152	Cell Phone Allowance	0.00	0.00	0.00	0.00	0.00	0.00		250.00
104-405-5171	Uniform Allowance	0.00	0.00	0.00	0.00	0.00	0.00		1,200.00
104-405-5440	Utility - Communications/Telep...	0.00	0.00	0.00	0.00	0.00	0.00		1,500.00
104-405-5500	Printing & Advertising	0.00	0.00	0.00	0.00	0.00	0.00		500.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
104-405-5560	Supplies & Materials	0.00	0.00	0.00	0.00	0.00	0.00		5,000.00
	SubProgram: 405 - Facilities Total:	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**107,150.00**
SubProgram: 431 - Street Maintenance									
104-431-5302	Street Maintenance	0.00	29,562.80	0.00	0.00	0.00	0.00		
	SubProgram: 431 - Street Maintenance Total:	**0.00**	**29,562.80**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
SubProgram: 461 - Resource Conservation									
104-461-5100	Regular Wages	0.00	414.87	30,600.00	27,762.48	34,200.00	29,827.60	34,200.00	22,350.00
104-461-5106	Other Pay	0.00	11.71	1,900.00	989.48	1,950.00	621.79	1,950.00	1,350.00
104-461-5120	Health Insurance	0.00	0.00	4,750.00	2,984.37	4,300.00	3,199.59	4,300.00	2,100.00
104-461-5121	Dental Insurance	0.00	0.00	350.00	239.40	400.00	253.10	400.00	150.00
104-461-5122	Life Insurance	0.00	0.00	100.00	93.45	150.00	98.20	150.00	100.00
104-461-5123	Disability Insurance	0.00	0.00	150.00	104.43	150.00	111.69	150.00	100.00
104-461-5130	PERS Classic Contribution	0.00	46.89	3,800.00	3,086.73	4,350.00	3,370.14	4,350.00	3,200.00
104-461-5131	PERS Pepra Contribution	0.00	0.00	300.00	48.18	350.00	265.03	350.00	
104-461-5132	PERS Prepay UAAL	0.00	132.54	5,050.00	5,655.03	6,150.00	5,574.89	6,150.00	5,800.00
104-461-5140	Medicare Tax	0.00	6.54	450.00	412.97	500.00	434.73	500.00	350.00
104-461-5150	Flexible Benefits Program	0.00	0.00	400.00	506.68	400.00	433.87	500.00	300.00
104-461-5151	Fitness Benefit	0.00	0.00	200.00	79.88	200.00	148.05	200.00	150.00
104-461-5152	Cell Phone Allowance	0.00	0.00	400.00	195.00	200.00	178.75	200.00	200.00
104-461-5301	Contract Services	0.00	0.00	104,950.00	43,555.35	34,750.00	34,708.25	34,750.00	2,000.00
104-461-5500	Printing& Advertising	0.00	0.00	1,000.00	842.00	1,000.00	198.00	1,000.00	1,000.00
104-461-5510	Dues & Subscriptions	0.00	0.00	900.00	875.00	1,250.00	908.00	1,250.00	
104-461-5512	Meetings & Travel	0.00	0.00	1,500.00	746.58	1,500.00	65.00	1,500.00	3,250.00
104-461-5536	Equipment/Office Rent & Leases	0.00	0.00	2,000.00	1,200.00	0.00	0.00		
104-461-5560	Supplies & Materials	0.00	0.00	500.00	0.00	500.00	0.00	500.00	500.00
104-461-5761	Major Equipment	0.00	0.00	11,000.00	37,950.00	0.00	0.00		
	SubProgram: 461 - Resource Conservation Total:	**0.00**	**612.55**	**170,300.00**	**127,327.01**	**92,300.00**	**80,396.68**	**92,400.00**	**42,900.00**
SubProgram: 502 - Parks and Facilities Maintenance									
104-502-5100	Regular Wages	135,000.00	144,800.62	125,000.00	138,514.79	126,100.00	99,999.83	126,100.00	
104-502-5104	Overtime Pay	500.00	1,845.79	3,500.00	3,496.40	3,500.00	972.61	3,500.00	
104-502-5106	Other Pay	3,800.00	11,340.16	8,450.00	10,498.63	6,400.00	3,388.21	6,400.00	

		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	Defined Budgets FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
104-502-5108	Bilingual Pay	0.00	0.00	0.00	0.00	0.00	0.00		
104-502-5120	Health Insurance	64,000.00	62,135.57	54,000.00	57,102.97	45,400.00	37,817.26	42,000.00	
104-502-5121	Dental Insurance	4,000.00	3,964.87	4,000.00	4,308.04	3,900.00	3,273.93	3,600.00	
104-502-5122	Life Insurance	600.00	561.45	600.00	581.99	500.00	395.90	500.00	
104-502-5123	Disability Insurance	500.00	551.21	650.00	611.62	550.00	422.37	550.00	
104-502-5130	PERS CLASSIC Contribution	1,500.00	1,700.84	2,350.00	1,823.03	2,350.00	287.91	300.00	
104-502-5131	PERS PEPRA Contribution	6,700.00	9,899.80	11,000.00	9,189.49	8,800.00	7,730.95	8,800.00	
104-502-5132	PERS Prepay UAAL	3,500.00	3,343.81	3,350.00	3,664.92	3,350.00	479.07	500.00	
104-502-5140	Medicare Tax	1,500.00	2,277.53	2,350.00	2,182.23	1,850.00	1,471.32	1,850.00	
104-502-5150	Flexible Benefits Program	2,700.00	2,668.99	2,750.00	2,708.18	2,100.00	1,825.90	2,100.00	
104-502-5151	Fitness Benefit	800.00	0.00	1,250.00	600.00	1,000.00	0.00	1,000.00	
104-502-5152	Cell Phone Allowance	500.00	786.50	1,000.00	858.00	600.00	513.50	600.00	
104-502-5170	Uniform Cleaning	0.00	0.00	0.00	130.68	750.00	604.23	750.00	
104-502-5171	Uniform Allowance	400.00	122.71	400.00	673.10	400.00	1,165.41	1,200.00	
104-502-5180	Individual Equipment/Safety	700.00	486.22	500.00	323.28	500.00	147.47	500.00	
104-502-5201	Professional Services	24,000.00	0.00	0.00	5,952.50	0.00	0.00		
104-502-5301	Contract Services	0.00	0.00	20,000.00	4,952.32	30,000.00	29,800.00	30,000.00	
104-502-5345	Equipment Repairs/Replaceme...	0.00	3,345.02	11,000.00	10,721.84	0.00	0.00		
104-502-5440	Utility - Communications/Telep...	800.00	693.43	700.00	691.38	1,500.00	1,070.79	1,500.00	
104-502-5500	Printing & Advertising	50.00	45.78	100.00	0.00	0.00	0.00		
104-502-5536	Equipment/Office Rent & Leases	5,400.00	5,386.42	5,400.00	5,549.02	6,400.00	5,832.38	6,400.00	
104-502-5560	Supplies & Materials	100.00	531.68	2,500.00	2,627.24	250.00	30.81	250.00	
104-502-5568	Minor Equipment	0.00	0.00	2,700.00	5,569.66	0.00	0.00		
104-502-5763	Furniture & Fixtures	10,000.00	0.00	17,300.00	13,704.44	0.00	0.00		
104-502-5764	Improvements	1,000.00	0.00	10,000.00	0.00	0.00	0.00		
SubProgram: 502 - Parks and Facilities Maintenance Total:		**268,050.00**	**256,488.40**	**290,850.00**	**287,035.75**	**246,200.00**	**197,229.85**	**238,400.00**	**0.00**
SubProgram: 512 - Senior Services									
104-512-5100	Regular Wages	0.00	0.00	0.00	0.00	54,450.00	11,631.59	20,000.00	70,650.00
104-512-5102	Part-Time Wages	0.00	0.00	0.00	0.00	17,900.00	12,825.59	17,900.00	22,700.00
104-512-5106	Other Pay	0.00	0.00	0.00	0.00	1,950.00	869.16	1,950.00	2,500.00
104-512-5120	Health Insurance	0.00	0.00	0.00	0.00	22,100.00	0.00		27,650.00

		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
					Defined Budgets				
104-512-5121	Dental Insurance	0.00	0.00	0.00	0.00	1,950.00	376.04	600.00	2,450.00
104-512-5122	Life Insurance	0.00	0.00	0.00	0.00	200.00	30.48	50.00	250.00
104-512-5123	Disability Insurance	0.00	0.00	0.00	0.00	400.00	43.56	100.00	500.00
104-512-5131	PERS PEPRA Contribution	0.00	0.00	0.00	0.00	4,400.00	1,122.48	4,400.00	5,700.00
104-512-5140	Medicare Tax	0.00	0.00	0.00	0.00	1,000.00	367.73	1,000.00	1,400.00
104-512-5150	Flexible Benefits Program	0.00	0.00	0.00	0.00	1,050.00	222.64	1,050.00	1,350.00
104-512-5151	Fitness Benefit	0.00	0.00	0.00	0.00	500.00	0.00	500.00	600.00
104-512-5201	Professional Services	0.00	0.00	0.00	0.00	0.00	0.00		10,000.00
104-512-5205	Senior Programs	0.00	0.00	0.00	0.00	0.00	0.00		23,000.00
104-512-5440	Utility - Communications/Telep...	0.00	0.00	0.00	0.00	200.00	134.98	200.00	250.00
104-512-5500	Printing & Advertising	0.00	0.00	0.00	0.00	0.00	0.00		3,800.00
104-512-5510	Dues & Subscriptions	0.00	0.00	0.00	0.00	0.00	0.00		900.00
104-512-5512	Meetings & Travel	0.00	0.00	0.00	0.00	0.00	0.00		7,900.00
104-512-5560	Supplies & Materials	0.00	0.00	0.00	0.00	2,500.00	0.00	2,500.00	31,500.00
104-512-5568	Minor Equipment	0.00	0.00	0.00	0.00	0.00	0.00		22,500.00
	SubProgram: 512 - Senior Services Total:	**0.00**	**0.00**	**0.00**	**0.00**	**108,600.00**	**27,624.25**	**50,250.00**	**235,600.00**
	Fund: 104 - MEASURE X FUND Total:	**1,491,650.00**	**1,418,695.66**	**1,747,100.00**	**1,469,714.94**	**2,167,000.00**	**1,578,574.69**	**1,888,750.00**	**1,973,850.00**
Fund: 201 - TRAFFIC SAFETY FUND									
SubProgram: 331 - Code Compliance									
201-331-5102	Part-time Wages	18,000.00	16,232.80	20,000.00	18,292.76	20,750.00	14,271.54	20,750.00	24,500.00
201-331-5131	PERS PEPRA Contribution	500.00	416.25	500.00	521.38	500.00	522.48	500.00	
201-331-5132	PERS Prepay UAAL	50.00	11.36	50.00	6.01	0.00	0.00		
201-331-5140	Medicare Tax	250.00	235.36	300.00	265.24	350.00	206.95	350.00	375.00
	SubProgram: 331 - Code Compliance Total:	**18,800.00**	**16,895.77**	**20,850.00**	**19,085.39**	**21,600.00**	**15,000.97**	**21,600.00**	**24,875.00**
	Fund: 201 - TRAFFIC SAFETY FUND Total:	**18,800.00**	**16,895.77**	**20,850.00**	**19,085.39**	**21,600.00**	**15,000.97**	**21,600.00**	**24,875.00**
Fund: 202 - LIBRARY FUND									
SubProgram: 102 - Commissions Boards and Committees									
202-102-5590	Advisory Board Stipend	0.00	0.00	1,500.00	540.00	5,000.00	1,050.00	5,000.00	2,250.00
	SubProgram: 102 - Commissions Boards and Committees Total:	**0.00**	**0.00**	**1,500.00**	**540.00**	**5,000.00**	**1,050.00**	**5,000.00**	**2,250.00**
SubProgram: 221 - Management Information Services									
202-221-5201	Professional Services	20,000.00	25,167.50	40,000.00	33,400.73	21,500.00	14,473.00	21,500.00	22,350.00
202-221-5360	Software Subscription/Mainten...	3,000.00	2,085.34	5,000.00	1,573.41	2,500.00	0.00	1,600.00	1,600.00

				Defined Budgets					
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
202-221-5565	Computer Hardware/ Replace...	3,000.00	3,928.05	8,000.00	73.68	3,000.00	0.00	3,000.00	3,000.00
SubProgram: 221 - Management Information Services Total:		**26,000.00**	**31,180.89**	**53,000.00**	**35,047.82**	**27,000.00**	**14,473.00**	**26,100.00**	**26,950.00**
SubProgram: 405 - Facilities									
202-405-5100	Regular Wages	0.00	0.00	0.00	0.00	0.00	0.00		40,300.00
202-405-5104	Overtime Pay	0.00	0.00	0.00	0.00	0.00	0.00		
202-405-5106	Other Pay	0.00	0.00	0.00	0.00	0.00	0.00		1,900.00
202-405-5120	Health Insurance	0.00	0.00	0.00	0.00	0.00	0.00	100.00	12,900.00
202-405-5121	Dental Insurance	0.00	0.00	0.00	0.00	0.00	0.00	50.00	1,100.00
202-405-5122	Life Insurance	0.00	0.00	0.00	0.00	0.00	0.00	50.00	150.00
202-405-5123	Disability Insurance	0.00	0.00	0.00	0.00	0.00	0.00	50.00	200.00
202-405-5130	PERS CLASSIC Contribution	0.00	0.00	0.00	0.00	0.00	0.00		1,700.00
202-405-5131	PERS PEPRA Contribution	0.00	0.00	0.00	0.00	0.00	0.00		2,300.00
202-405-5132	PERS Prepay UAAL	0.00	0.00	0.00	0.00	0.00	0.00	200.00	3,000.00
202-405-5140	Medicare Tax	0.00	0.00	0.00	0.00	0.00	0.00		600.00
202-405-5150	Flexible Benefits Program	0.00	0.00	0.00	0.00	0.00	0.00		700.00
202-405-5151	Fitness Benefit	0.00	0.00	0.00	0.00	0.00	0.00		300.00
202-405-5152	Cell Phone Allowance	0.00	0.00	0.00	0.00	0.00	0.00		200.00
202-405-5301	Contract Services	0.00	0.00	0.00	0.00	0.00	0.00		15,550.00
202-405-5345	Equipment Repairs/Replaceme...	0.00	0.00	0.00	0.00	0.00	0.00		20,000.00
202-405-5350	Landscape Maintenance	0.00	0.00	0.00	0.00	0.00	0.00		2,500.00
202-405-5362	Janitorial Services	0.00	0.00	0.00	0.00	0.00	0.00		20,650.00
202-405-5400	Utility - Electric	0.00	0.00	0.00	0.00	0.00	0.00		7,300.00
202-405-5410	Utility - Natural Gas	0.00	0.00	0.00	0.00	0.00	0.00		1,300.00
202-405-5420	Utility - Sewer	0.00	0.00	0.00	0.00	0.00	0.00		2,200.00
202-405-5430	Utility - Water	0.00	0.00	0.00	0.00	0.00	0.00		4,600.00
202-405-5440	Utility - Communications/Telep...	0.00	0.00	0.00	0.00	0.00	0.00		2,200.00
202-405-5560	Supplies & Materials	0.00	0.00	0.00	0.00	0.00	0.00		1,250.00
202-405-5561	Janitorial Supplies	0.00	0.00	0.00	0.00	0.00	0.00		2,200.00
202-405-5567	Landscaping Supply Repairs & ...	0.00	0.00	0.00	0.00	0.00	0.00		1,250.00
	SubProgram: 405 - Facilities Total:	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**450.00**	**146,350.00**

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
SubProgram: 501 - Parks and Recreation Administration									
202-501-5100	Regular Wages	20,000.00	14,535.02	28,700.00	27,273.74	31,400.00	13,474.35	31,400.00	16,750.00
202-501-5106	Other Pay	1,000.00	1,321.02	1,750.00	1,786.11	1,850.00	1,492.63	1,850.00	1,050.00
202-501-5120	Health Insurance	3,000.00	2,273.56	5,700.00	4,820.99	4,500.00	1,937.98	2,400.00	2,300.00
202-501-5121	Dental Insurance	100.00	225.19	500.00	457.22	500.00	232.15	250.00	250.00
202-501-5122	Life Insurance	100.00	34.98	50.00	73.62	100.00	38.65	100.00	50.00
202-501-5123	Disability Insurance	100.00	48.05	100.00	93.54	100.00	45.99	100.00	50.00
202-501-5130	PERS CLASSIC Contribution	3,000.00	1,644.24	4,100.00	3,089.36	4,500.00	1,710.61	4,500.00	2,400.00
202-501-5132	PERS Prepay UAAL	3,500.00	3,478.92	5,450.00	5,699.89	6,450.00	2,797.59	3,500.00	4,350.00
202-501-5140	Medicare Tax	400.00	229.62	400.00	419.13	500.00	215.27	500.00	250.00
202-501-5150	Flexible Benefits Program	250.00	128.16	250.00	259.20	300.00	120.01	300.00	150.00
202-501-5151	Fitness Benefit	50.00	43.68	100.00	59.99	150.00	0.00	150.00	100.00
202-501-5152	Cell Phone Allowance	200.00	91.00	200.00	156.00	150.00	78.00	150.00	100.00
202-501-5512	Meetings & Travel	2,000.00	570.12	0.00	0.00	0.00	0.00		
SubProgram: 501 - Parks and Recreation Administration Total:		**33,700.00**	**24,623.56**	**47,300.00**	**44,188.79**	**50,500.00**	**22,143.23**	**45,200.00**	**27,800.00**
SubProgram: 502 - Parks and Facilities Maintenance									
202-502-5201	Professional Services	53,500.00	33,024.64	3,500.00	3,421.91	250.00	925.00	1,000.00	
202-502-5301	Contract Services	0.00	0.00	13,500.00	11,754.73	1,200.00	1,723.70	1,800.00	
202-502-5345	Equipment Repairs/Replaceme...	500.00	618.73	13,000.00	3,544.44	0.00	0.00		
202-502-5350	Landscape Maintenance	0.00	0.00	0.00	405.00	1,450.00	2,582.50	2,850.00	
202-502-5362	Janitorial Services	0.00	0.00	10,000.00	7,228.50	14,700.00	11,697.07	14,700.00	
202-502-5400	Utility - Electric	0.00	0.00	3,000.00	3,377.85	6,200.00	5,404.98	6,200.00	
202-502-5410	Utility - Natural Gas	0.00	0.00	1,500.00	1,081.85	1,200.00	963.97	1,200.00	
202-502-5420	Utility - Sewer	0.00	0.00	0.00	0.00	0.00	79.41		
202-502-5430	Utility - Water	0.00	0.00	2,500.00	3,047.80	3,900.00	3,444.12	3,900.00	
202-502-5440	Utility - Communications/Telep...	650.00	83.45	2,000.00	2,150.70	2,200.00	1,941.86	2,200.00	
202-502-5536	Equipment/Office Rent & Leases	0.00	540.83	1,000.00	1,214.37	350.00	341.02	350.00	
202-502-5560	Supplies & Materials	0.00	0.00	1,400.00	1,335.75	1,100.00	741.55	1,100.00	
202-502-5561	Janitorial Supplies	0.00	1,681.95	2,000.00	1,802.46	1,100.00	869.03	1,100.00	
202-502-5567	Landscaping Supply Repairs & ...	2,000.00	988.48	400.00	305.00	750.00	745.00	750.00	
SubProgram: 502 - Parks and Facilities Maintenance Total:		**56,650.00**	**36,938.08**	**53,800.00**	**40,670.36**	**34,400.00**	**31,459.21**	**37,150.00**	**0.00**

				Defined Budgets					
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
SubProgram: 550 - City Library									
202-550-5100	Regular Wages	70,000.00	65,282.64	175,000.00	184,432.62	203,900.00	180,650.11	203,900.00	216,200.00
202-550-5102	Part-time Wages	10,000.00	708.32	90,000.00	88,668.49	111,600.00	90,730.85	111,600.00	131,000.00
202-550-5104	Overtime Pay	0.00	0.00	100.00	93.56	100.00	11.27	100.00	
202-550-5106	Other Pay	3,000.00	4,169.57	12,150.00	10,035.67	11,800.00	9,293.48	11,800.00	17,950.00
202-550-5120	Health Insurance	9,000.00	3,979.96	22,000.00	20,853.24	21,200.00	19,025.40	21,200.00	21,450.00
202-550-5121	Dental Insurance	600.00	250.06	1,600.00	1,522.86	1,800.00	1,558.69	1,800.00	1,700.00
202-550-5122	Life Insurance	400.00	205.10	750.00	739.20	850.00	716.56	850.00	850.00
202-550-5123	Disability Insurance	300.00	243.54	850.00	780.54	850.00	753.70	850.00	900.00
202-550-5130	PERS CLASSIC Contribution	8,000.00	5,345.24	11,000.00	11,670.93	16,650.00	13,345.60	16,650.00	17,100.00
202-550-5131	PERS PEPRA Contribution	1,000.00	1,387.81	6,700.00	6,234.12	7,050.00	9,306.05	7,050.00	7,750.00
202-550-5132	PERS Prepay UAAL	10,000.00	12,092.09	21,400.00	21,258.53	23,750.00	22,038.50	24,500.00	30,850.00
202-550-5140	Medicare Tax	2,000.00	1,027.45	4,500.00	4,145.57	4,650.00	4,097.07	4,650.00	5,050.00
202-550-5150	Flexible Benefits Program	1,000.00	748.80	2,600.00	2,593.68	2,800.00	2,640.75	2,800.00	2,650.00
202-550-5151	Fitness Benefit	750.00	0.00	1,200.00	600.00	1,300.00	0.00	1,200.00	1,200.00
202-550-5152	Cell Phone Allowance	300.00	487.50	1,600.00	1,560.00	1,400.00	1,430.00	1,400.00	1,600.00
202-550-5202	Library Programs	0.00	0.00	50.00	2,033.36	15,000.00	3,109.88	15,000.00	15,000.00
202-550-5203	Library Operating Services	10,000.00	5,000.00	51,000.00	50,877.04	65,000.00	65,580.74	65,000.00	80,000.00
202-550-5221	Employee Training	0.00	0.00	0.00	0.00	1,200.00	78.60	1,200.00	1,200.00
202-550-5301	Contract Services	0.00	0.00	400.00	568.00	1,000.00	886.67	1,000.00	4,500.00
202-550-5500	Printing & Advertising	5,000.00	127.92	4,000.00	2,151.33	8,750.00	881.99	8,750.00	4,500.00
202-550-5510	Dues & Subscriptions	750.00	29.00	800.00	1,104.26	1,000.00	954.39	1,000.00	1,000.00
202-550-5512	Meetings & Travel	500.00	150.00	2,000.00	956.63	4,500.00	2,131.90	4,500.00	4,500.00
202-550-5520	Books	0.00	47.82	25,000.00	16,862.34	50,000.00	46,504.36	50,000.00	46,000.00
202-550-5521	Periodicals	0.00	0.00	4,700.00	4,980.64	4,300.00	662.95	4,300.00	4,000.00
202-550-5522	Digital Materials	0.00	0.00	40,000.00	38,582.30	50,000.00	47,600.83	50,000.00	40,000.00
202-550-5523	Library of Things	0.00	0.00	2,000.00	1,467.05	12,000.00	1,600.00	11,000.00	7,000.00
202-550-5560	Supplies & Materials	5,000.00	4,804.97	10,000.00	15,526.78	25,000.00	9,002.69	25,000.00	25,000.00
202-550-5568	Minor Equipment	0.00	0.00	50.00	9,858.47	750.00	1,051.08	750.00	1,000.00
202-550-5761	Major Equipment	58,550.00	63,791.00	0.00	0.00	0.00	0.00		

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
202-550-5763	Furniture & Fixtures	15,000.00	0.00	0.00	0.00	0.00	0.00		
	SubProgram: 550 - City Library Total:	**211,150.00**	**169,878.79**	**491,450.00**	**500,157.21**	**648,200.00**	**535,644.11**	**647,850.00**	**689,950.00**
	Fund: 202 - LIBRARY FUND Total:	**327,500.00**	**262,621.32**	**647,050.00**	**620,604.18**	**765,100.00**	**604,769.55**	**761,750.00**	**893,300.00**
Fund: 204 - PARK MAINTENANCE FUND									
SubProgram: 405 - Facilities									
204-405-5100	Regular Wages	0.00	0.00	0.00	0.00	0.00	0.00		62,300.00
204-405-5102	Part-time Wages	0.00	0.00	0.00	0.00	0.00	0.00		11,250.00
204-405-5104	Overtime Pay	0.00	0.00	0.00	0.00	0.00	0.00		2,000.00
204-405-5106	Other Pay	0.00	0.00	0.00	0.00	0.00	0.00		3,100.00
204-405-5120	Health Insurance	0.00	0.00	0.00	0.00	0.00	0.00		20,000.00
204-405-5121	Dental Insurance	0.00	0.00	0.00	0.00	0.00	0.00		1,850.00
204-405-5122	Life Insurance	0.00	0.00	0.00	0.00	0.00	0.00		250.00
204-405-5123	Disability Insurance	0.00	0.00	0.00	0.00	0.00	0.00		300.00
204-405-5130	PERS CLASSIC Contribution	0.00	0.00	0.00	0.00	0.00	0.00		2,950.00
204-405-5131	PERS PEPRA Contribution	0.00	0.00	0.00	0.00	0.00	0.00		3,400.00
204-405-5132	PERS Prepay UAAL	0.00	0.00	0.00	0.00	0.00	0.00		5,250.00
204-405-5140	Medicare Tax	0.00	0.00	0.00	0.00	0.00	0.00		1,150.00
204-405-5150	Flexible Benefits Program	0.00	0.00	0.00	0.00	0.00	0.00		1,050.00
204-405-5151	Fitness Benefit	0.00	0.00	0.00	0.00	0.00	0.00		500.00
204-405-5152	Cell Phone Allowance	0.00	0.00	0.00	0.00	0.00	0.00		200.00
204-405-5171	Uniform Allowance	0.00	0.00	0.00	0.00	0.00	0.00		1,950.00
204-405-5180	Individual Equipment/Safety	0.00	0.00	0.00	0.00	0.00	0.00		1,650.00
204-405-5301	Contract Services	0.00	0.00	0.00	0.00	0.00	0.00		16,700.00
204-405-5345	Equipment Repairs/Replaceme...	0.00	0.00	0.00	0.00	0.00	0.00		11,000.00
204-405-5350	Landscape Maintenance	0.00	0.00	0.00	0.00	0.00	0.00		144,800.00
204-405-5356	Tree Maintenance	0.00	0.00	0.00	0.00	0.00	0.00		19,500.00
204-405-5357	Tree Replacement	0.00	0.00	0.00	0.00	0.00	0.00		2,000.00
204-405-5362	Janitorial Services	0.00	0.00	0.00	0.00	0.00	0.00		40,800.00
204-405-5400	Utility - Electric	0.00	0.00	0.00	0.00	0.00	0.00		4,500.00
204-405-5420	Utility - Sewer	0.00	0.00	0.00	0.00	0.00	0.00		6,800.00
204-405-5430	Utility - Water	0.00	0.00	0.00	0.00	0.00	0.00		151,000.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
204-405-5536	Equipment/Office Rent & Leases	0.00	0.00	0.00	0.00	0.00	0.00		4,000.00
204-405-5560	Supplies & Materials	0.00	0.00	0.00	0.00	0.00	0.00		16,000.00
204-405-5561	Janitorial Supplies	0.00	0.00	0.00	0.00	0.00	0.00		8,500.00
204-405-5567	Landscaping Supply Repairs & ...	0.00	0.00	0.00	0.00	0.00	0.00		31,000.00
204-405-5581	Vehicle Operations & Mainten...	0.00	0.00	0.00	0.00	0.00	0.00		1,500.00
204-405-5582	Fuel Expense	0.00	0.00	0.00	0.00	0.00	0.00		1,500.00
	SubProgram: 405 - Facilities Total:	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**578,750.00**
SubProgram: 501 - Parks and Recreation Administration									
204-501-5100	Regular Wages	41,000.00	38,907.30	42,000.00	41,709.21	46,350.00	14,181.44	46,350.00	35,300.00
204-501-5102	Part-time Wages	4,000.00	2,377.09	600.00	1,986.93	2,500.00	0.00		
204-501-5104	Overtime Pay	0.00	0.00	0.00	0.00	0.00	211.05		300.00
204-501-5106	Other Pay	1,500.00	2,765.75	3,000.00	2,518.69	6,200.00	5,962.42	6,200.00	2,150.00
204-501-5120	Health Insurance	6,900.00	6,808.55	7,000.00	6,181.07	8,350.00	3,381.02	3,800.00	6,000.00
204-501-5121	Dental Insurance	600.00	588.38	550.00	591.31	900.00	312.39	400.00	650.00
204-501-5122	Life Insurance	100.00	95.44	150.00	94.15	150.00	30.30	50.00	100.00
204-501-5123	Disability Insurance	150.00	120.60	200.00	121.43	200.00	54.26	200.00	150.00
204-501-5130	PERS CLASSIC Contribution	4,400.00	4,402.32	5,850.00	4,728.25	5,850.00	1,801.54	5,850.00	5,100.00
204-501-5131	PERS PEPRA Contribution	0.00	29.38	650.00	152.01	750.00	0.00		
204-501-5132	PERS Prepay UAAL	6,000.00	7,897.42	7,750.00	8,857.20	8,350.00	3,069.88	4,000.00	9,150.00
204-501-5140	Medicare Tax	600.00	633.95	700.00	666.25	750.00	292.80	750.00	550.00
204-501-5150	Flexible Benefits Program	550.00	348.58	450.00	433.71	500.00	137.37	500.00	350.00
204-501-5151	Fitness Benefit	100.00	0.00	200.00	0.00	250.00	70.00	250.00	150.00
204-501-5152	Cell Phone Allowance	300.00	178.75	300.00	195.00	200.00	32.50	200.00	200.00
	SubProgram: 501 - Parks and Recreation Administration Total:	**66,200.00**	**65,153.51**	**69,400.00**	**68,235.21**	**81,300.00**	**29,536.97**	**68,550.00**	**60,150.00**
SubProgram: 502 - Parks and Facilities Maintenance									
204-502-5100	Regular Wages	6,500.00	6,957.58	6,850.00	8,900.74	38,900.00	33,476.41	38,900.00	
204-502-5102	Part-time Wages	12,000.00	10,405.29	11,100.00	10,490.52	11,100.00	10,408.14	11,100.00	
204-502-5104	Overtime Pay	1,000.00	764.38	1,500.00	1,292.63	1,500.00	1,698.74	1,500.00	
204-502-5106	Other Pay	250.00	150.00	250.00	661.61	1,800.00	1,660.92	1,800.00	
204-502-5108	Bilingual Pay	0.00	0.00	0.00	0.00	0.00	0.00		
204-502-5120	Health Insurance	2,300.00	2,478.53	2,400.00	2,491.99	10,850.00	8,330.88	9,500.00	

		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
						Defined Budgets			
204-502-5121	Dental Insurance	250.00	278.11	250.00	190.29	900.00	715.50	900.00	
204-502-5122	Life Insurance	50.00	21.72	50.00	19.31	150.00	101.04	150.00	
204-502-5123	Disability Insurance	50.00	31.37	50.00	29.92	200.00	133.90	200.00	
204-502-5130	PERS CLASSIC Contribution	750.00	737.02	1,000.00	937.53	4,050.00	3,202.98	4,050.00	
204-502-5131	PERS PEPRA Contribution	0.00	0.00	0.00	8.80	900.00	560.07	900.00	
204-502-5132	PERS Prepay UAAL	1,200.00	1,276.43	1,300.00	1,583.45	5,800.00	5,147.07	5,800.00	
204-502-5140	Medicare Tax	250.00	266.21	250.00	309.51	800.00	685.04	800.00	
204-502-5141	Unemployment Insurance	0.00	0.00	500.00	246.00	0.00	0.00		
204-502-5150	Flexible Benefits Program	650.00	134.84	150.00	50.66	700.00	527.05	700.00	
204-502-5151	Fitness Benefit	50.00	0.00	50.00	0.00	300.00	32.35	300.00	
204-502-5152	Cell Phone Allowance	0.00	0.00	0.00	0.00	150.00	71.50	150.00	
204-502-5170	Uniform Cleaning	1,000.00	667.31	1,000.00	957.54	1,000.00	724.59	1,000.00	
204-502-5171	Uniform Allowance	200.00	314.14	200.00	639.67	200.00	590.09	600.00	
204-502-5180	Individual Equipment/Safety	350.00	69.45	350.00	227.30	350.00	75.06	350.00	
204-502-5201	Professional Services	0.00	0.00	0.00	2,100.00	0.00	0.00		
204-502-5301	Contract Services	5,000.00	3,752.00	5,000.00	3,372.19	5,000.00	6,215.54	5,000.00	
204-502-5345	Equipment Repairs/Replaceme...	10,500.00	3,415.78	10,000.00	11,473.49	9,000.00	8,319.65	9,000.00	
204-502-5350	Landscape Maintenance	115,500.00	110,258.00	118,500.00	111,525.06	127,000.00	113,115.00	127,000.00	
204-502-5356	Tree Maintenance	12,000.00	16,030.00	23,500.00	15,797.00	33,500.00	33,660.83	33,500.00	
204-502-5357	Tree Replacement	1,000.00	67.24	0.00	0.00	2,000.00	595.00	2,000.00	
204-502-5362	Janitorial Services	29,400.00	24,814.00	30,000.00	25,218.00	34,500.00	28,450.00	34,500.00	
204-502-5400	Utility - Electric	4,350.00	3,658.24	4,500.00	3,977.12	4,500.00	2,423.59	4,500.00	
204-502-5420	Utility - Sewer	3,000.00	1,987.98	6,550.00	8,434.22	7,200.00	6,085.37	7,200.00	
204-502-5430	Utility - Water	103,800.00	123,097.66	108,000.00	105,445.67	140,000.00	112,285.67	140,000.00	
204-502-5536	Equipment/Office Rent & Leases	2,200.00	3,421.89	0.00	0.00	0.00	430.00		
204-502-5560	Supplies & Materials	18,500.00	25,932.06	15,000.00	9,877.76	15,000.00	12,168.08	15,000.00	
204-502-5561	Janitorial Supplies	6,000.00	3,639.99	6,000.00	2,683.62	5,000.00	6,320.59	5,000.00	
204-502-5566	Sign Replacement	0.00	0.00	1,000.00	409.00	0.00	0.00		
204-502-5567	Landscaping Supply Repairs & ...	20,000.00	37,417.63	40,000.00	35,945.71	32,650.00	32,110.62	32,650.00	
204-502-5568	Minor Equipment	0.00	0.00	0.00	0.00	12,000.00	8,753.53	12,000.00	
204-502-5581	Vehicle Operations & Mainten...	1,000.00	969.99	1,000.00	1,373.04	2,450.00	3,233.90	2,450.00	

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
204-502-5582	Fuel Expense	1,200.00	1,352.03	1,500.00	866.07	1,500.00	2,599.18	3,500.00	
204-502-5764	Improvements	0.00	0.00	100,000.00	80,384.92	16,250.00	9,814.00	16,250.00	
SubProgram: 502 - Parks and Facilities Maintenance Total:		**360,300.00**	**384,366.87**	**497,800.00**	**447,920.34**	**527,200.00**	**454,721.88**	**528,250.00**	**0.00**
SubProgram: 531 - Ocean Beach Services									
204-531-5301	Contract Services	22,000.00	20,987.50	20,000.00	23,456.00	40,000.00	45,681.49	40,000.00	30,000.00
204-531-5566	Sign Replacement	0.00	0.00	0.00	0.00	0.00	0.00		28,000.00
SubProgram: 531 - Ocean Beach Services Total:		**22,000.00**	**20,987.50**	**20,000.00**	**23,456.00**	**40,000.00**	**45,681.49**	**40,000.00**	**58,000.00**
Fund: 204 - PARK MAINTENANCE FUND Total:		**448,500.00**	**470,507.88**	**587,200.00**	**539,611.55**	**648,500.00**	**529,940.34**	**636,800.00**	**696,900.00**
Fund: 205 - GAS TAX FUND									
SubProgram: 431 - Street Maintenance									
205-431-5100	Regular Wages	69,800.00	63,047.05	61,000.00	62,766.35	154,750.00	126,118.44	154,750.00	122,650.00
205-431-5104	Overtime Pay	2,000.00	1,606.90	3,500.00	3,315.41	3,500.00	3,207.92	3,500.00	3,500.00
205-431-5106	Other Pay	4,700.00	6,435.64	3,400.00	4,156.73	7,100.00	5,793.32	7,100.00	6,950.00
205-431-5108	Bilingual Pay	100.00	103.50	0.00	0.00	0.00	0.00		
205-431-5120	Health Insurance	14,200.00	16,730.11	15,000.00	14,306.50	41,450.00	31,503.34	34,500.00	32,350.00
205-431-5121	Dental Insurance	1,700.00	1,548.32	2,000.00	1,391.38	4,300.00	3,285.93	3,650.00	3,550.00
205-431-5122	Life Insurance	250.00	190.93	300.00	179.22	550.00	384.50	550.00	400.00
205-431-5123	Disability Insurance	250.00	225.01	400.00	234.47	700.00	507.25	600.00	550.00
205-431-5130	PERS CLASSIC Contribution	6,300.00	5,597.16	7,350.00	5,792.57	11,550.00	9,287.66	11,550.00	10,800.00
205-431-5131	PERS PEPRA Contribution	1,200.00	988.50	1,450.00	898.05	5,950.00	4,023.67	5,950.00	3,800.00
205-431-5132	PERS Prepay UAAL	8,000.00	9,698.47	9,750.00	9,816.67	16,500.00	14,976.13	17,400.00	19,500.00
205-431-5140	Medicare Tax	1,100.00	1,032.57	1,000.00	1,029.60	2,250.00	1,950.44	2,250.00	1,800.00
205-431-5150	Flexible Benefits Program	1,250.00	1,151.10	1,200.00	1,699.39	2,650.00	2,192.47	2,650.00	2,100.00
205-431-5151	Fitness Benefit	400.00	14.04	550.00	5.00	1,200.00	251.70	1,200.00	1,000.00
205-431-5152	Cell Phone Allowance	300.00	165.75	300.00	156.00	450.00	214.50	450.00	250.00
205-431-5170	Uniform Cleaning	1,000.00	803.73	1,000.00	918.83	1,000.00	1,178.38	1,000.00	
205-431-5171	Uniform Allowance	900.00	1,149.40	1,000.00	543.99	1,000.00	1,770.15	2,000.00	1,950.00
205-431-5180	Individual Equipment/Safety	350.00	109.44	700.00	61.31	500.00	45.24	500.00	1,650.00
205-431-5201	Professional Services	0.00	0.00	0.00	0.00	3,600.00	3,600.00	3,600.00	
205-431-5345	Equipment Repairs/Replaceme...	17,000.00	7,853.94	30,000.00	24,180.71	30,000.00	4,029.45	30,000.00	40,000.00
205-431-5353	Storm Drain Maintenance	0.00	0.00	0.00	0.00	0.00	0.00		5,000.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
205-431-5440	Utility - Communications/Telep...	750.00	798.57	700.00	697.42	1,000.00	853.98	1,000.00	1,100.00
205-431-5500	Printing & Advertising	1,000.00	816.41	0.00	0.00	1,000.00	0.00	1,000.00	1,000.00
205-431-5510	Dues & Subscriptions	500.00	0.00	0.00	0.00	1,000.00	0.00	1,000.00	1,000.00
205-431-5512	Meetings & Travel	750.00	523.00	6,000.00	2,675.65	1,000.00	296.91	1,000.00	1,000.00
205-431-5536	Equipment/Office Rent & Leases	4,300.00	3,215.00	10,000.00	8,164.56	7,500.00	4,966.00	7,500.00	7,500.00
205-431-5560	Supplies & Materials	25,000.00	8,874.64	25,000.00	16,763.56	26,400.00	14,784.68	26,400.00	32,000.00
205-431-5568	Minor Equipment	0.00	0.00	0.00	0.00	0.00	0.00		2,000.00
205-431-5581	Vehicle Operations & Mainten...	5,000.00	5,031.37	15,000.00	5,137.47	15,000.00	4,729.77	15,000.00	35,000.00
205-431-5582	Fuel Expense	23,000.00	20,192.19	25,000.00	19,453.30	30,000.00	18,248.41	30,000.00	30,000.00
205-431-5761	Major Equipment	0.00	9,054.68	20,000.00	19,518.00	2,000.00	0.00	2,000.00	
	SubProgram: 431 - Street Maintenance Total:	**191,100.00**	**166,957.42**	**241,600.00**	**203,862.14**	**373,900.00**	**258,200.24**	**368,100.00**	**368,400.00**
SubProgram: 502 - Parks and Facilities Maintenance									
205-502-5100	Regular Wages	3,300.00	3,478.78	3,400.00	2,513.50	3,750.00	3,524.58	3,750.00	
205-502-5104	Overtime Pay	500.00	382.17	500.00	357.40	500.00	599.45	500.00	
205-502-5106	Other Pay	150.00	75.00	150.00	138.49	150.00	142.64	150.00	
205-502-5120	Health Insurance	1,100.00	1,026.74	1,200.00	783.82	1,250.00	952.57	1,250.00	
205-502-5121	Dental Insurance	100.00	96.12	150.00	64.21	100.00	56.33	100.00	
205-502-5122	Life Insurance	50.00	7.56	50.00	6.49	50.00	8.64	50.00	
205-502-5123	Disability Insurance	50.00	11.25	50.00	10.24	50.00	13.63	50.00	
205-502-5130	PERS CLASSIC Contribution	500.00	368.61	500.00	270.86	550.00	431.13	550.00	
205-502-5132	PERS Prepay UAAL	1,500.00	638.25	650.00	591.57	800.00	679.60	800.00	
205-502-5140	Medicare Tax	50.00	57.65	50.00	43.69	100.00	62.43	100.00	
205-502-5150	Flexible Benefits Program	100.00	62.50	50.00	19.02	100.00	63.84	100.00	
205-502-5151	Fitness Benefit	50.00	0.00	50.00	0.00	50.00	0.00	50.00	
	SubProgram: 502 - Parks and Facilities Maintenance Total:	**7,450.00**	**6,204.63**	**6,800.00**	**4,799.29**	**7,450.00**	**6,534.84**	**7,450.00**	**0.00**
	Fund: 205 - GAS TAX FUND Total:	**198,550.00**	**173,162.05**	**248,400.00**	**208,661.43**	**381,350.00**	**264,735.08**	**375,550.00**	**368,400.00**
Fund: 206 - LOCAL TRANSPORTATION FUND									
SubProgram: 431 - Street Maintenance									
206-431-5100	Regular Wages	37,600.00	37,837.10	20,000.00	19,779.71	6,700.00	5,711.35	6,700.00	6,900.00
206-431-5104	Overtime Pay	1,000.00	872.14	500.00	253.88	500.00	90.44	500.00	
206-431-5106	Other Pay	2,800.00	4,041.37	1,250.00	1,268.52	250.00	362.15	250.00	400.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
206-431-5108	Bilingual Pay	100.00	69.00	0.00	0.00	0.00	0.00		
206-431-5120	Health Insurance	6,800.00	10,472.28	5,000.00	4,560.08	950.00	1,143.58	1,300.00	550.00
206-431-5121	Dental Insurance	1,000.00	983.34	800.00	451.93	250.00	199.47	250.00	150.00
206-431-5122	Life Insurance	100.00	121.57	100.00	67.04	50.00	17.97	50.00	50.00
206-431-5123	Disability Insurance	100.00	139.42	150.00	81.41	50.00	24.77	50.00	50.00
206-431-5130	PERS CLASSIC Contribution	3,500.00	3,618.85	2,700.00	1,803.50	550.00	416.70	550.00	
206-431-5131	PERS PEPRA Contribution	400.00	404.94	200.00	270.97	300.00	192.69	300.00	600.00
206-431-5132	PERS Prepay UAAL	5,000.00	6,239.84	3,600.00	3,332.52	750.00	658.83	750.00	
206-431-5140	Medicare Tax	600.00	621.04	300.00	309.33	100.00	89.27	100.00	100.00
206-431-5150	Flexible Benefits Program	700.00	715.35	400.00	338.10	150.00	187.74	150.00	150.00
206-431-5151	Fitness Benefit	200.00	0.00	200.00	0.00	100.00	0.00	100.00	100.00
206-431-5152	Cell Phone Allowance	200.00	107.25	200.00	78.00	150.00	0.00	150.00	
206-431-5302	Street Maintenance	0.00	0.00	1,000.00	281.31	4,000.00	4,000.00	4,000.00	4,000.00
206-431-5560	Supplies & Materials	0.00	0.00	2,000.00	953.01	1,000.00	0.00	1,000.00	1,000.00
	SubProgram: 431 - Street Maintenance Total:	**60,100.00**	**66,243.49**	**38,400.00**	**33,829.31**	**15,850.00**	**13,094.96**	**16,200.00**	**14,050.00**
	Fund: 206 - LOCAL TRANSPORTATION FUND Total:	**60,100.00**	**66,243.49**	**38,400.00**	**33,829.31**	**15,850.00**	**13,094.96**	**16,200.00**	**14,050.00**
Fund: 207 - TIDELANDS TRUST FUND									
SubProgram: 101 - Legislative & Policy									
207-101-5510	Dues & Subscriptions	25,350.00	25,350.00	27,000.00	26,643.00	28,000.00	28,002.00	28,000.00	29,000.00
	SubProgram: 101 - Legislative & Policy Total:	**25,350.00**	**25,350.00**	**27,000.00**	**26,643.00**	**28,000.00**	**28,002.00**	**28,000.00**	**29,000.00**
SubProgram: 221 - Management Information Services									
207-221-5360	Software Subscription/Mainten...	0.00	0.00	0.00	0.00	0.00	1,080.00		1,800.00
	SubProgram: 221 - Management Information Services Total:	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**1,080.00**	**0.00**	**1,800.00**
SubProgram: 405 - Facilities									
207-405-5100	Regular Wages	0.00	0.00	0.00	0.00	0.00	0.00		40,300.00
207-405-5102	Part-time Wages	0.00	0.00	0.00	0.00	0.00	0.00		5,650.00
207-405-5104	Overtime Pay	0.00	0.00	0.00	0.00	0.00	0.00		100.00
207-405-5106	Other Pay	0.00	0.00	0.00	0.00	0.00	0.00		1,900.00
207-405-5120	Health Insurance	0.00	0.00	0.00	0.00	0.00	0.00		12,900.00
207-405-5121	Dental Insurance	0.00	0.00	0.00	0.00	0.00	0.00		1,100.00
207-405-5122	Life Insurance	0.00	0.00	0.00	0.00	0.00	0.00		150.00
207-405-5123	Disability Insurance	0.00	0.00	0.00	0.00	0.00	0.00		200.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
207-405-5130	PERS CLASSIC Contribution	0.00	0.00	0.00	0.00	0.00	0.00		1,700.00
207-405-5131	PERS PEPRA Contribution	0.00	0.00	0.00	0.00	0.00	0.00		2,300.00
207-405-5132	PERS Prepay UAAL	0.00	0.00	0.00	0.00	0.00	0.00		3,000.00
207-405-5140	Medicare Tax	0.00	0.00	0.00	0.00	0.00	0.00		700.00
207-405-5150	Flexible Benefits Program	0.00	0.00	0.00	0.00	0.00	0.00		700.00
207-405-5151	Fitness Benefit	0.00	0.00	0.00	0.00	0.00	0.00		300.00
207-405-5152	Cell Phone Allowance	0.00	0.00	0.00	0.00	0.00	0.00		200.00
207-405-5301	Contract Services	0.00	0.00	0.00	0.00	0.00	0.00		2,500.00
207-405-5345	Equipment Repairs/Replaceme...	0.00	0.00	0.00	0.00	0.00	0.00		30,000.00
207-405-5350	Landscape Maintenance	0.00	0.00	0.00	0.00	0.00	0.00		35,200.00
207-405-5362	Janitorial Services	0.00	0.00	0.00	0.00	0.00	0.00		16,000.00
207-405-5560	Supplies & Materials	0.00	0.00	0.00	0.00	0.00	0.00		8,000.00
207-405-5561	Janitorial Supplies	0.00	0.00	0.00	0.00	0.00	0.00		6,000.00
207-405-5567	Landscaping Supply Repairs & ...	0.00	0.00	0.00	0.00	0.00	0.00		2,500.00
	SubProgram: 405 - Facilities Total:	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**171,400.00**
SubProgram: 501 - Parks and Recreation Administration									
207-501-5100	Regular Wages	46,000.00	43,584.28	47,000.00	47,411.25	68,750.00	35,185.22	44,000.00	35,300.00
207-501-5102	Part-time Wages	4,000.00	2,377.09	2,500.00	1,986.93	0.00	0.00		
207-501-5104	Overtime Pay	500.00	547.05	500.00	167.08	500.00	211.05	500.00	500.00
207-501-5106	Other Pay	1,500.00	2,689.80	3,250.00	2,377.44	6,000.00	5,825.96	6,000.00	2,150.00
207-501-5120	Health Insurance	10,000.00	7,500.97	9,000.00	8,094.91	17,550.00	10,157.58	12,000.00	6,000.00
207-501-5121	Dental Insurance	800.00	703.23	950.00	750.68	1,600.00	802.96	900.00	650.00
207-501-5122	Life Insurance	250.00	118.49	150.00	126.31	250.00	121.39	150.00	100.00
207-501-5123	Disability Insurance	250.00	140.48	250.00	150.57	300.00	145.14	300.00	150.00
207-501-5130	PERS CLASSIC Contribution	4,200.00	4,295.39	4,650.00	4,783.98	4,700.00	2,244.65	4,700.00	5,100.00
207-501-5131	PERS PEPRA Contribution	1,000.00	460.46	1,800.00	549.50	3,100.00	1,381.11	3,100.00	1,950.00
207-501-5132	PERS Prepay UAAL	5,000.00	7,786.15	6,250.00	8,979.39	6,650.00	3,768.45	5,500.00	9,150.00
207-501-5140	Medicare Tax	1,000.00	710.74	800.00	753.42	1,050.00	588.90	1,050.00	550.00
207-501-5150	Flexible Benefits Program	1,000.00	460.10	650.00	602.78	900.00	496.18	900.00	350.00
207-501-5151	Fitness Benefit	400.00	0.00	300.00	74.88	400.00	130.00	400.00	150.00

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
207-501-5152	Cell Phone Allowance	200.00	143.00	200.00	156.00	350.00	156.00	350.00	200.00
SubProgram: 501 - Parks and Recreation Administration Total:		**76,100.00**	**71,517.23**	**78,250.00**	**76,965.12**	**112,100.00**	**61,214.59**	**79,850.00**	**62,300.00**
SubProgram: 502 - Parks and Facilities Maintenance									
207-502-5100	Regular Wages	0.00	0.00	0.00	72.71	3,750.00	3,524.58	3,750.00	
207-502-5102	Part-time Wages	6,000.00	5,202.72	5,500.00	5,245.26	5,550.00	5,003.07	5,550.00	
207-502-5104	Overtime Pay	0.00	0.00	0.00	22.56	0.00	28.18		
207-502-5106	Other Pay	150.00	125.39	0.00	29.42	150.00	142.64	150.00	
207-502-5120	Health Insurance	100.00	64.56	0.00	4.96	1,250.00	833.55	950.00	
207-502-5121	Dental Insurance	50.00	9.79	0.00	0.00	100.00	50.18	100.00	
207-502-5122	Life Insurance	50.00	1.02	0.00	0.00	50.00	7.69	50.00	
207-502-5123	Disability Insurance	50.00	1.23	0.00	0.00	50.00	12.13	50.00	
207-502-5130	PERS CLASSIC Contribution	50.00	0.00	0.00	8.59	550.00	375.70	550.00	
207-502-5131	PERS PEPRA Contribution	50.00	7.58	50.00	1.96	0.00	0.00		
207-502-5132	PERS Prepay UAAL	50.00	0.20	50.00	18.26	800.00	596.26	800.00	
207-502-5140	Medicare Tax	100.00	77.21	100.00	77.84	200.00	126.70	200.00	
207-502-5150	Flexible Benefits Program	50.00	0.97	0.00	0.00	100.00	63.84	100.00	
207-502-5151	Fitness Benefit	0.00	0.00	0.00	0.00	50.00	0.00	50.00	
207-502-5301	Contract Services	2,000.00	65.00	2,000.00	1,584.76	2,500.00	0.00	2,500.00	
207-502-5345	Equipment Repairs/Replaceme...	5,000.00	307.94	1,500.00	4,327.17	300.00	292.25	300.00	
207-502-5350	Landscape Maintenance	32,050.00	32,040.00	32,100.00	32,135.70	32,100.00	29,370.00	32,100.00	
207-502-5362	Janitorial Services	15,000.00	15,093.80	28,000.00	27,978.00	26,200.00	21,077.00	26,200.00	
207-502-5560	Supplies & Materials	1,000.00	583.63	1,500.00	1,699.91	1,500.00	756.47	1,500.00	
207-502-5561	Janitorial Supplies	4,000.00	3,267.97	6,000.00	1,568.78	1,500.00	2,270.20	1,500.00	
207-502-5567	Landscaping Supply Repairs & ...	500.00	0.00	2,500.00	1,477.16	1,000.00	823.12	1,000.00	
SubProgram: 502 - Parks and Facilities Maintenance Total:		**66,250.00**	**56,849.01**	**79,300.00**	**76,253.04**	**77,700.00**	**65,353.56**	**77,400.00**	**0.00**
SubProgram: 531 - Ocean Beach Services									
207-531-5100	Regular Wages	0.00	0.00	0.00	-197.76	0.00	0.00		19,900.00
207-531-5102	Part-time Wages	70,000.00	62,594.38	71,800.00	53,411.97	80,300.00	54,117.65	80,300.00	82,600.00
207-531-5104	Overtime Pay	1,000.00	1,336.09	2,500.00	164.77	2,500.00	0.00		
207-531-5106	Other Pay	0.00	0.00	0.00	0.00	0.00	0.00		750.00
207-531-5120	Health Insurance	0.00	0.00	0.00	0.00	0.00	0.00		6,100.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
207-531-5121	Dental Insurance	0.00	0.00	0.00	0.00	0.00	0.00		500.00
207-531-5122	Life Insurance	0.00	0.00	0.00	0.00	0.00	0.00		100.00
207-531-5123	Disability Insurance	0.00	0.00	0.00	0.00	0.00	0.00		150.00
207-531-5131	PERS PEPRA Contribution	0.00	0.00	0.00	9.40	0.00	137.60		1,600.00
207-531-5140	Medicare Tax	1,000.00	927.30	1,050.00	774.04	1,200.00	772.31	1,200.00	1,500.00
207-531-5141	Unemployment Insurance	5,200.00	2,295.00	0.00	0.00	0.00	0.00		
207-531-5150	Flexible Benefits Program	0.00	0.00	0.00	0.00	0.00	0.00		400.00
207-531-5151	Fitness Benefit	0.00	0.00	0.00	0.00	0.00	0.00		200.00
207-531-5171	Uniform Allowance	1,000.00	0.00	0.00	0.00	0.00	0.00		
207-531-5301	Contract Services	4,000.00	2,555.00	3,000.00	2,070.00	63,500.00	0.00	3,500.00	
207-531-5345	Equipment Repairs/Replaceme...	8,000.00	5,781.01	5,000.00	3,079.67	5,000.00	3,907.65	5,000.00	9,000.00
207-531-5420	Utility - Sewer	750.00	732.55	1,200.00	1,161.18	1,900.00	1,853.92	1,900.00	2,100.00
207-531-5430	Utility - Water	0.00	0.00	0.00	0.00	100.00	51.64	100.00	100.00
207-531-5440	Utility - Communications/Telep...	3,600.00	3,525.45	3,800.00	3,685.65	3,600.00	3,550.88	3,600.00	3,750.00
207-531-5560	Supplies & Materials	3,500.00	2,989.55	3,500.00	1,712.24	3,500.00	823.10	3,500.00	4,000.00
	SubProgram: 531 - Ocean Beach Services Total:	**98,050.00**	**82,736.33**	**91,850.00**	**65,871.16**	**161,600.00**	**65,214.75**	**99,100.00**	**132,750.00**
	Fund: 207 - TIDELANDS TRUST FUND Total:	**265,750.00**	**236,452.57**	**276,400.00**	**245,732.32**	**379,400.00**	**220,864.90**	**284,350.00**	**397,250.00**
Fund: 208 - STREET LIGHTING FUND									
SubProgram: 411 - Transportation, Parking and Lighting									
208-411-5100	Regular Wages	4,800.00	5,252.28	19,850.00	17,311.48	22,800.00	18,437.23	22,800.00	48,050.00
208-411-5104	Overtime Pay	250.00	182.70	500.00	322.21	500.00	471.56	500.00	500.00
208-411-5106	Other Pay	400.00	710.00	850.00	1,301.24	1,100.00	928.04	1,100.00	2,550.00
208-411-5108	Bilingual Pay	0.00	0.00	0.00	0.00	0.00	0.00		
208-411-5120	Health Insurance	400.00	650.51	5,300.00	3,744.88	6,150.00	4,684.12	6,150.00	12,100.00
208-411-5121	Dental Insurance	100.00	70.45	800.00	459.00	650.00	495.54	650.00	1,350.00
208-411-5122	Life Insurance	50.00	14.30	100.00	53.56	100.00	58.33	100.00	150.00
208-411-5123	Disability Insurance	50.00	15.79	150.00	67.61	150.00	75.85	150.00	250.00
208-411-5130	PERS CLASSIC Contribution	550.00	606.12	2,050.00	1,280.10	1,750.00	1,405.67	1,750.00	4,000.00
208-411-5131	PERS PEPRA Contribution	0.00	4.47	400.00	444.33	900.00	560.07	900.00	1,650.00
208-411-5132	PERS Prepay UAAL	500.00	1,090.33	2,750.00	2,364.43	2,500.00	2,266.00	2,500.00	7,200.00
208-411-5140	Medicare Tax	100.00	89.69	300.00	275.07	350.00	286.46	350.00	700.00

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
208-411-5150	Flexible Benefits Program	50.00	96.20	400.00	371.13	400.00	341.52	400.00	900.00
208-411-5151	Fitness Benefit	50.00	0.00	200.00	0.00	200.00	32.35	200.00	400.00
208-411-5152	Cell Phone Allowance	100.00	28.60	100.00	39.00	100.00	35.75	100.00	50.00
208-411-5400	Utility - Electric	103,800.00	109,893.44	120,000.00	120,769.91	144,000.00	107,573.95	144,000.00	151,000.00
208-411-5560	Supplies & Materials	8,000.00	7,560.97	8,000.00	3,300.73	3,000.00	648.78	3,000.00	3,000.00
SubProgram: 411 - Transportation, Parking and Lighting Total:		**119,200.00**	**126,265.85**	**161,750.00**	**152,104.68**	**184,650.00**	**138,301.22**	**184,650.00**	**233,850.00**
SubProgram: 502 - Parks and Facilities Maintenance									
208-502-5100	Regular Wages	13,100.00	13,672.15	10,000.00	9,981.15	11,150.00	10,573.90	11,150.00	
208-502-5104	Overtime Pay	1,500.00	1,511.80	1,500.00	1,384.40	1,500.00	2,369.78	2,500.00	
208-502-5106	Other Pay	500.00	0.00	500.00	553.94	450.00	427.92	450.00	
208-502-5120	Health Insurance	4,400.00	4,177.33	4,800.00	3,114.47	3,700.00	2,976.71	3,700.00	
208-502-5121	Dental Insurance	450.00	400.23	500.00	253.74	200.00	175.09	200.00	
208-502-5122	Life Insurance	50.00	31.25	50.00	25.80	50.00	26.85	50.00	
208-502-5123	Disability Insurance	50.00	46.21	100.00	40.34	50.00	42.05	50.00	
208-502-5130	PERS CLASSIC Contribution	1,400.00	1,444.53	1,950.00	1,069.73	1,600.00	1,348.70	1,600.00	
208-502-5132	PERS Prepay UAAL	1,000.00	2,508.56	2,600.00	2,334.18	2,300.00	2,121.99	2,400.00	
208-502-5140	Medicare Tax	200.00	221.41	200.00	172.23	200.00	195.63	200.00	
208-502-5150	Flexible Benefits Program	150.00	206.84	250.00	34.72	200.00	191.49	200.00	
208-502-5151	Fitness Benefit	100.00	0.00	100.00	0.00	100.00	0.00	100.00	
208-502-5345	Equipment Repairs/Replaceme...	800.00	0.00	0.00	0.00	0.00	0.00		
SubProgram: 502 - Parks and Facilities Maintenance Total:		**23,700.00**	**24,220.31**	**22,550.00**	**18,964.70**	**21,500.00**	**20,450.11**	**22,600.00**	**0.00**
Fund: 208 - STREET LIGHTING FUND Total:		**142,900.00**	**150,486.16**	**184,300.00**	**171,069.38**	**206,150.00**	**158,751.33**	**207,250.00**	**233,850.00**
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND									
SubProgram: 441 - Right of Way Maintenance									
209-441-5100	Regular Wages	57,400.00	58,127.83	59,500.00	61,091.76	77,250.00	63,209.81	77,250.00	57,900.00
209-441-5102	Part-time Wages	19,700.00	15,396.32	20,100.00	22,397.66	19,300.00	6,258.09	19,300.00	19,600.00
209-441-5104	Overtime Pay	2,000.00	1,741.17	2,000.00	2,010.59	2,000.00	1,414.67	2,000.00	2,000.00
209-441-5106	Other Pay	4,000.00	6,092.32	2,750.00	4,213.17	3,750.00	2,965.92	3,750.00	3,300.00
209-441-5108	Bilingual Pay	100.00	103.50	0.00	0.00	0.00	0.00	50.00	
209-441-5120	Health Insurance	11,300.00	16,003.05	14,000.00	13,565.48	19,550.00	15,172.96	17,000.00	15,950.00
209-441-5121	Dental Insurance	1,500.00	1,496.84	2,000.00	1,389.81	2,050.00	1,593.73	1,800.00	1,750.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
209-441-5122	Life Insurance	200.00	172.62	250.00	173.98	300.00	192.94	300.00	200.00
209-441-5123	Disability Insurance	200.00	205.37	350.00	224.22	350.00	248.76	350.00	250.00
209-441-5130	PERS CLASSIC Contribution	5,400.00	5,607.73	7,350.00	5,528.04	6,500.00	5,215.26	6,500.00	5,400.00
209-441-5131	PERS PEPRA Contribution	600.00	742.21	1,500.00	794.46	2,600.00	1,680.88	2,600.00	1,650.00
209-441-5132	PERS Prepay UAAL	7,000.00	9,706.00	9,750.00	9,475.36	9,300.00	8,448.95	9,300.00	9,750.00
209-441-5140	Medicare Tax	1,100.00	1,180.30	1,050.00	1,299.22	1,450.00	1,066.15	1,450.00	1,150.00
209-441-5150	Flexible Benefits Program	1,000.00	1,041.39	1,050.00	878.73	1,250.00	1,041.54	1,250.00	1,000.00
209-441-5151	Fitness Benefit	300.00	0.00	500.00	0.00	600.00	97.05	600.00	450.00
209-441-5152	Cell Phone Allowance	200.00	143.00	200.00	156.00	250.00	143.00	250.00	150.00
209-441-5170	Uniform Cleaning	1,550.00	1,602.49	1,700.00	1,846.57	1,700.00	1,398.11	1,700.00	
209-441-5171	Uniform Allowance	1,200.00	1,281.27	1,000.00	512.02	1,000.00	1,800.90	1,800.00	1,950.00
209-441-5180	Individual Equipment/Safety	700.00	542.05	700.00	303.27	500.00	134.59	500.00	1,650.00
209-441-5301	Contract Services	6,000.00	5,918.18	6,000.00	7,693.94	1,100.00	1,077.15	1,100.00	5,000.00
209-441-5345	Equipment Repairs/Replaceme...	1,500.00	1,028.99	0.00	91.67	0.00	0.00	4,000.00	5,000.00
209-441-5350	Landscape Maintenance	53,250.00	53,619.00	53,250.00	53,220.00	79,150.00	72,565.00	79,150.00	80,900.00
209-441-5356	Tree Maintenance	0.00	12,524.00	0.00	0.00	0.00	0.00		
209-441-5362	Janitorial Services	21,000.00	23,570.20	57,000.00	61,354.96	58,000.00	49,228.68	58,000.00	55,000.00
209-441-5400	Utility - Electric	10,000.00	10,304.25	11,050.00	10,272.36	13,300.00	5,483.11	13,300.00	8,100.00
209-441-5420	Utility - Sewer	3,300.00	3,296.02	6,500.00	6,485.24	7,200.00	5,476.12	7,200.00	6,100.00
209-441-5430	Utility - Water	32,000.00	32,040.91	41,000.00	41,530.71	47,200.00	34,859.46	47,200.00	48,300.00
209-441-5440	Utility - Communications/Telep...	1,000.00	627.93	1,100.00	697.42	1,100.00	658.00	1,100.00	900.00
209-441-5536	Equipment/Office Rent & Leases	0.00	0.00	0.00	0.00	0.00	0.00		20,000.00
209-441-5560	Supplies & Materials	15,000.00	17,022.17	18,300.00	21,191.98	9,000.00	12,059.68	12,500.00	15,000.00
209-441-5561	Janitorial Supplies	5,000.00	3,229.65	5,000.00	2,858.08	4,000.00	2,042.09	4,000.00	5,000.00
209-441-5567	Landscaping Supply Repairs & ...	15,000.00	14,638.58	16,000.00	17,468.30	6,500.00	12,768.95	13,000.00	20,000.00
209-441-5568	Minor Equipment	0.00	0.00	0.00	0.00	11,250.00	10,816.87	11,250.00	1,500.00
SubProgram: 441 - Right of Way Maintenance Total:		**278,500.00**	**299,005.34**	**340,950.00**	**348,725.00**	**387,500.00**	**319,118.42**	**399,550.00**	**394,900.00**
SubProgram: 502 - Parks and Facilities Maintenance									
209-502-5100	Regular Wages	3,200.00	3,478.78	3,400.00	2,662.57	11,550.00	10,729.65	11,550.00	
209-502-5104	Overtime Pay	500.00	382.17	500.00	353.70	500.00	814.40	1,000.00	
209-502-5106	Other Pay	0.00	75.00	0.00	138.49	450.00	0.00	450.00	

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
209-502-5108	Bilingual Pay	0.00	0.00	0.00	0.00	0.00	0.00	50.00	
209-502-5120	Health Insurance	1,100.00	1,026.74	1,200.00	783.82	5,500.00	4,965.76	5,500.00	
209-502-5121	Dental Insurance	100.00	96.12	150.00	64.21	500.00	437.55	500.00	
209-502-5122	Life Insurance	50.00	7.56	50.00	6.49	50.00	36.52	50.00	
209-502-5123	Disability Insurance	50.00	11.25	50.00	10.24	100.00	47.26	100.00	
209-502-5130	PERS CLASSIC Contribution	350.00	368.61	500.00	262.27	0.00	55.43	250.00	
209-502-5131	PERS PEPRA Contribution	0.00	0.00	0.00	17.55	950.00	848.65	950.00	
209-502-5132	PERS Prepay UAAL	500.00	638.25	650.00	573.36	0.00	83.34	100.00	
209-502-5140	Medicare Tax	50.00	57.65	50.00	45.85	200.00	167.44	200.00	
209-502-5150	Flexible Benefits Program	100.00	62.50	50.00	19.02	300.00	242.22	300.00	
209-502-5151	Fitness Benefit	50.00	0.00	50.00	0.00	150.00	0.00	150.00	
SubProgram: 502 - Parks and Facilities Maintenance Total:		**6,050.00**	**6,204.63**	**6,650.00**	**4,937.57**	**20,250.00**	**18,428.22**	**21,150.00**	**0.00**
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND Total:		**284,550.00**	**305,209.97**	**347,600.00**	**353,662.57**	**407,750.00**	**337,546.64**	**420,700.00**	**394,900.00**
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND									
SubProgram: 161 - Communication and Community Promotions									
210-161-5100	Regular Wages	4,200.00	2,691.05	4,100.00	554.90	0.00	0.00		
210-161-5106	Other Pay	600.00	368.04	250.00	0.00	0.00	0.00		
210-161-5120	Health Insurance	450.00	281.03	1,450.00	36.64	0.00	0.00		
210-161-5121	Dental Insurance	50.00	19.99	50.00	2.56	0.00	0.00		
210-161-5122	Life Insurance	50.00	11.73	0.00	0.81	0.00	0.00		
210-161-5123	Disability Insurance	50.00	10.26	50.00	1.34	0.00	0.00		
210-161-5131	PERS PEPRA Contribution	300.00	207.32	300.00	42.46	0.00	0.00		
210-161-5132	PERS Prepay UAAL	50.00	5.62	0.00	4.90	0.00	0.00		
210-161-5140	Medicare Tax	50.00	44.26	50.00	8.19	0.00	0.00		
210-161-5150	Flexible Benefits Program	50.00	42.16	50.00	5.46	0.00	0.00		
210-161-5151	Fitness Benefit	50.00	0.00	50.00	5.00	0.00	0.00		
210-161-5152	Cell Phone Allowance	100.00	22.75	50.00	0.00	0.00	0.00		
210-161-5301	Contract Services	4,100.00	3,671.26	4,100.00	3,624.00	12,200.00	6,515.25	12,200.00	12,200.00
210-161-5500	Printing & Advertising	1,000.00	1,186.73	750.00	457.52	800.00	346.00	800.00	800.00
210-161-5510	Dues & Subscriptions	650.00	625.00	1,500.00	672.75	1,550.00	718.50	1,550.00	1,550.00

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
210-161-5560	Supplies & Materials	700.00	801.67	700.00	805.47	750.00	597.97	750.00	750.00
SubProgram: 161 - Communication and Community Promotions Tota..		**12,450.00**	**9,988.87**	**13,450.00**	**6,222.00**	**15,300.00**	**8,177.72**	**15,300.00**	**15,300.00**
SubProgram: 162 - Economic Vitality									
210-162-5601	Community Services Grants	0.00	0.00	0.00	2,000.00	0.00	0.00		
SubProgram: 162 - Economic Vitality Total:		**0.00**	**0.00**	**0.00**	**2,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
SubProgram: 431 - Street Maintenance									
210-431-5302	Street Maintenance	5,700.00	4,800.00	5,700.00	4,666.25	0.00	0.00		
SubProgram: 431 - Street Maintenance Total:		**5,700.00**	**4,800.00**	**5,700.00**	**4,666.25**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND..		**18,150.00**	**14,788.87**	**19,150.00**	**12,888.25**	**15,300.00**	**8,177.72**	**15,300.00**	**15,300.00**
Fund: 211 - AB 939 SOLID WASTE FUND									
SubProgram: 421 - Solid Waste									
211-421-5100	Regular Wages	110,100.00	103,510.09	105,000.00	105,195.95	116,850.00	96,988.40	110,000.00	226,700.00
211-421-5104	Overtime Pay	2,500.00	2,370.73	1,500.00	1,407.01	1,500.00	1,414.67	1,500.00	1,500.00
211-421-5106	Other Pay	16,500.00	17,600.02	5,800.00	16,551.64	5,850.00	12,482.27	14,000.00	15,000.00
211-421-5108	Bilingual Pay	200.00	138.00	0.00	0.00	0.00	0.00		
211-421-5120	Health Insurance	27,500.00	28,201.64	25,000.00	22,305.09	23,350.00	20,539.65	23,350.00	47,650.00
211-421-5121	Dental Insurance	2,750.00	2,370.78	2,000.00	2,104.00	2,350.00	1,964.74	2,200.00	4,700.00
211-421-5122	Life Insurance	350.00	342.14	500.00	360.90	450.00	333.61	450.00	700.00
211-421-5123	Disability Insurance	350.00	405.40	700.00	454.33	500.00	412.96	500.00	900.00
211-421-5130	PERS CLASSIC Contribution	8,300.00	9,253.20	12,700.00	9,538.67	11,100.00	9,500.29	11,100.00	14,600.00
211-421-5131	PERS PEPRA Contribution	2,600.00	2,182.66	2,450.00	2,218.74	3,150.00	2,284.92	3,150.00	10,050.00
211-421-5132	PERS Prepay UAAL	15,500.00	16,258.09	16,900.00	17,429.23	15,850.00	15,491.56	17,500.00	26,300.00
211-421-5140	Medicare Tax	1,700.00	1,784.22	1,750.00	1,778.12	1,700.00	1,590.74	1,700.00	3,300.00
211-421-5150	Flexible Benefits Program	2,000.00	2,004.98	2,100.00	2,009.60	1,800.00	1,709.21	1,800.00	3,650.00
211-421-5151	Fitness Benefit	600.00	84.24	950.00	136.04	850.00	342.90	850.00	1,650.00
211-421-5152	Cell Phone Allowance	600.00	308.75	600.00	390.00	500.00	357.50	500.00	500.00
211-421-5201	Professional Services	35,000.00	32,963.06	49,000.00	35,477.24	80,000.00	53,273.06	80,000.00	15,000.00
211-421-5301	Contract Services	26,100.00	28,256.67	37,000.00	26,978.72	37,000.00	7,954.31	37,000.00	37,000.00
211-421-5362	Janitorial Services	2,000.00	1,995.00	10,000.00	6,950.00	7,550.00	7,910.98	7,550.00	
211-421-5500	Printing & Advertising	3,950.00	3,566.00	6,150.00	6,231.11	6,150.00	5,860.00	6,150.00	8,850.00
211-421-5531	Employee/Public Relations	500.00	269.90	1,500.00	649.51	1,500.00	110.21	1,500.00	1,500.00

		Defined Budgets							
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
211-421-5560	Supplies & Materials	17,500.00	7,851.94	45,000.00	33,666.37	49,000.00	21,001.16	49,000.00	35,000.00
SubProgram: 421 - Solid Waste Total:		**276,600.00**	**261,717.51**	**326,600.00**	**291,832.27**	**367,000.00**	**261,523.14**	**369,800.00**	**454,550.00**
SubProgram: 431 - Street Maintenance									
211-431-5259	Street Sweeping	66,000.00	66,010.00	140,000.00	218,868.84	167,950.00	152,619.74	176,200.00	48,000.00
211-431-5430	Utility - Water	5,000.00	2,974.28	0.00	0.00	6,150.00	4,762.02	6,150.00	7,200.00
211-431-5581	Vehicle Operations & Mainten...	0.00	0.00	0.00	0.00	0.00	762.14	500.00	
211-431-5582	Fuel Expense	0.00	0.00	0.00	0.00	0.00	3,552.94	4,000.00	
SubProgram: 431 - Street Maintenance Total:		**71,000.00**	**68,984.28**	**140,000.00**	**218,868.84**	**174,100.00**	**161,696.84**	**186,850.00**	**55,200.00**
SubProgram: 502 - Parks and Facilities Maintenance									
211-502-5100	Regular Wages	3,300.00	3,478.78	3,400.00	2,513.50	3,750.00	3,524.58	3,750.00	
211-502-5104	Overtime Pay	0.00	0.00	100.00	159.22	100.00	599.45	600.00	
211-502-5106	Other Pay	150.00	75.00	150.00	138.49	150.00	142.64	150.00	
211-502-5120	Health Insurance	2,000.00	933.36	1,200.00	724.34	1,250.00	952.57	1,250.00	
211-502-5121	Dental Insurance	100.00	89.59	150.00	58.83	100.00	56.33	100.00	
211-502-5122	Life Insurance	50.00	7.04	50.00	6.07	50.00	8.64	50.00	
211-502-5123	Disability Insurance	50.00	10.49	50.00	9.57	50.00	13.63	50.00	
211-502-5130	PERS CLASSIC Contribution	350.00	334.65	500.00	254.55	550.00	431.13	550.00	
211-502-5132	PERS Prepay UAAL	500.00	571.82	650.00	543.29	800.00	679.60	800.00	
211-502-5140	Medicare Tax	50.00	52.11	50.00	40.84	100.00	62.43	100.00	
211-502-5150	Flexible Benefits Program	100.00	62.50	50.00	19.02	100.00	63.84	100.00	
211-502-5151	Fitness Benefit	50.00	0.00	50.00	0.00	50.00	0.00	50.00	
SubProgram: 502 - Parks and Facilities Maintenance Total:		**6,700.00**	**5,615.34**	**6,400.00**	**4,467.72**	**7,050.00**	**6,534.84**	**7,550.00**	**0.00**
Fund: 211 - AB 939 SOLID WASTE FUND Total:		**354,300.00**	**336,317.13**	**473,000.00**	**515,168.83**	**548,150.00**	**429,754.82**	**564,200.00**	**509,750.00**
Fund: 213 - RECREATION SERVICES FUND									
SubProgram: 221 - Management Information Services									
213-221-5201	Professional Services	2,000.00	240.00	5,000.00	6,450.00	9,750.00	1,335.00	9,750.00	10,550.00
213-221-5360	Software Subscription/Mainten...	12,000.00	6,460.73	9,000.00	8,880.68	10,400.00	0.00	10,400.00	13,250.00
213-221-5565	Computer Hardware/Replacem...	0.00	0.00	3,000.00	0.00	0.00	0.00		
SubProgram: 221 - Management Information Services Total:		**14,000.00**	**6,700.73**	**17,000.00**	**15,330.68**	**20,150.00**	**1,335.00**	**20,150.00**	**23,800.00**
SubProgram: 405 - Facilities									
213-405-5301	Contract Services	0.00	0.00	0.00	0.00	0.00	0.00		6,000.00
213-405-5345	Equipment Repairs/Replaceme...	0.00	0.00	0.00	0.00	0.00	0.00		5,000.00

							Defined Budgets		
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
213-405-5350	Landscape Maintenance	0.00	0.00	0.00	0.00	0.00	0.00		9,100.00
213-405-5362	Janitorial Services	0.00	0.00	0.00	0.00	0.00	0.00		23,000.00
213-405-5560	Supplies & Materials	0.00	0.00	0.00	0.00	0.00	0.00		5,000.00
213-405-5561	Janitorial Supplies	0.00	0.00	0.00	0.00	0.00	0.00		2,000.00
213-405-5562	Chemicals	0.00	0.00	0.00	0.00	0.00	0.00		45,000.00
213-405-5567	Landscaping Supply Repairs & ...	0.00	0.00	0.00	0.00	0.00	0.00		12,500.00
213-405-5568	Minor Equipment	0.00	0.00	0.00	0.00	0.00	0.00		1,000.00
213-405-5764	Improvement	0.00	0.00	0.00	0.00	0.00	0.00		30,000.00
	SubProgram: 405 - Facilities Total:	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**138,600.00**
SubProgram: 502 - Parks and Facilities Maintenance									
213-502-5301	Contract Services	0.00	0.00	0.00	0.00	5,100.00	4,670.00	5,100.00	
213-502-5560	Supplies & Materials	0.00	0.00	0.00	0.00	2,500.00	2,850.23	2,500.00	
	SubProgram: 502 - Parks and Facilities Maintenance Total:	**0.00**	**0.00**	**0.00**	**0.00**	**7,600.00**	**7,520.23**	**7,600.00**	**0.00**
SubProgram: 503 - Vets Hall/Seaside									
213-503-5100	Regular Wages	6,300.00	1,324.12	8,250.00	1,717.60	21,100.00	19,048.30	21,100.00	33,900.00
213-503-5102	Part-time Wages	8,000.00	7,579.63	6,100.00	7,232.02	40,850.00	11,109.86	17,000.00	44,300.00
213-503-5104	Overtime Pay	0.00	0.00	0.00	45.11	250.00	267.43	250.00	300.00
213-503-5106	Other Pay	250.00	0.00	500.00	1.90	900.00	1,047.19	900.00	1,700.00
213-503-5120	Health Insurance	950.00	547.01	2,950.00	174.30	6,750.00	4,996.42	5,800.00	10,200.00
213-503-5121	Dental Insurance	50.00	42.04	100.00	19.34	500.00	423.89	500.00	900.00
213-503-5122	Life Insurance	50.00	8.69	50.00	1.62	100.00	51.03	100.00	150.00
213-503-5123	Disability Insurance	50.00	11.72	50.00	3.19	100.00	75.65	100.00	150.00
213-503-5130	PERS CLASSIC Contribution	700.00	149.80	0.00	187.87	2,100.00	1,778.54	2,100.00	2,600.00
213-503-5131	PERS PEPRA Contribution	0.00	29.38	650.00	158.61	1,100.00	309.82	1,100.00	1,300.00
213-503-5132	PERS Prepay UAAL	2,000.00	212.01	50.00	476.77	3,150.00	2,892.39	3,200.00	4,650.00
213-503-5140	Medicare Tax	200.00	129.10	200.00	130.25	1,000.00	453.40	1,000.00	1,150.00
213-503-5150	Flexible Benefits Program	250.00	32.67	150.00	10.92	350.00	303.86	350.00	550.00
213-503-5151	Fitness Benefit	50.00	0.00	50.00	0.00	150.00	70.00	150.00	250.00
213-503-5152	Cell Phone Allowance	0.00	0.00	0.00	0.00	50.00	35.75	50.00	200.00
213-503-5301	Contract Services	3,000.00	1,229.50	3,400.00	6,930.34	3,000.00	2,904.52	3,000.00	13,750.00
213-503-5345	Equipment Repairs/Replaceme...	5,000.00	2,545.49	5,000.00	5,408.24	2,000.00	2,283.98	2,000.00	2,000.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
213-503-5350	Landscape Maintenance	8,050.00	8,026.66	7,900.00	8,967.60	10,650.00	8,684.30	10,650.00	8,200.00
213-503-5356	Tree Maintenance	0.00	950.00	0.00	950.00	0.00	0.00		1,500.00
213-503-5357	Tree Replacement	0.00	0.00	0.00	0.00	0.00	0.00		500.00
213-503-5362	Janitorial Services	11,000.00	10,891.00	18,000.00	17,718.00	21,300.00	20,260.72	21,300.00	21,750.00
213-503-5400	Utility - Electric	4,450.00	3,925.06	6,500.00	6,819.48	7,800.00	5,240.75	7,800.00	6,900.00
213-503-5410	Utility - Natural Gas	2,000.00	1,505.46	3,800.00	3,386.69	4,750.00	1,543.91	4,750.00	2,200.00
213-503-5420	Utility - Sewer	3,500.00	3,486.72	3,700.00	3,622.00	4,000.00	3,841.68	4,000.00	4,300.00
213-503-5430	Utility - Water	3,000.00	2,492.72	5,000.00	5,009.72	5,750.00	3,607.54	5,750.00	5,200.00
213-503-5440	Utility - Communications/Telep...	2,000.00	1,631.43	1,650.00	1,767.87	1,600.00	1,223.91	1,600.00	1,700.00
213-503-5560	Supplies & Materials	6,500.00	5,678.90	2,000.00	1,236.34	1,500.00	1,798.04	1,500.00	2,200.00
213-503-5561	Janitorial Supplies	1,700.00	3,363.01	2,000.00	874.83	1,500.00	1,419.95	1,500.00	2,000.00
213-503-5567	Landscaping Supply Repairs & ...	2,000.00	690.20	2,000.00	323.46	1,250.00	404.82	1,250.00	2,000.00
213-503-5568	Minor Equipment	0.00	0.00	6,500.00	10,926.52	1,500.00	901.43	1,500.00	26,500.00
213-503-5761	Major Equipment	0.00	0.00	0.00	0.00	0.00	0.00		15,000.00
213-503-5763	Furniture & Fixtures	0.00	0.00	8,500.00	0.00	0.00	0.00		
213-503-5764	Improvements	0.00	0.00	25,000.00	23,264.00	0.00	0.00		
	SubProgram: 503 - Vets Hall/Seaside Total:	**71,050.00**	**56,482.32**	**120,050.00**	**107,364.59**	**145,050.00**	**96,979.08**	**120,300.00**	**218,000.00**
SubProgram: 521 - Community Pool Services									
213-521-5100	Regular Wages	120,500.00	104,458.08	115,000.00	114,549.76	143,150.00	108,511.53	127,000.00	97,200.00
213-521-5102	Part-time Wages	210,000.00	218,698.61	205,000.00	265,641.26	192,250.00	187,158.70	220,000.00	207,350.00
213-521-5104	Overtime Pay	7,000.00	8,353.72	6,000.00	2,599.02	6,000.00	2,248.79	6,000.00	2,500.00
213-521-5106	Other Pay	2,300.00	4,895.72	7,450.00	3,939.33	7,650.00	7,295.13	7,650.00	5,050.00
213-521-5120	Health Insurance	29,200.00	18,645.75	32,150.00	26,995.47	54,050.00	33,946.71	36,000.00	22,300.00
213-521-5121	Dental Insurance	1,400.00	2,160.26	2,500.00	2,429.73	4,450.00	2,235.76	2,400.00	2,050.00
213-521-5122	Life Insurance	450.00	341.48	550.00	413.43	700.00	384.26	450.00	300.00
213-521-5123	Disability Insurance	500.00	368.89	700.00	439.57	800.00	457.51	550.00	450.00
213-521-5130	PERS CLASSIC Contribution	3,200.00	8,202.87	8,500.00	9,811.52	8,900.00	8,634.27	8,900.00	9,200.00
213-521-5131	PERS PEPRA Contribution	2,300.00	2,517.41	9,400.00	3,691.35	10,850.00	3,457.19	10,850.00	2,700.00
213-521-5132	PERS Prepay UAAL	5,000.00	15,254.98	15,000.00	18,840.25	14,100.00	14,008.49	16,000.00	16,550.00
213-521-5140	Medicare Tax	4,400.00	4,888.89	5,050.00	5,635.41	5,100.00	4,439.68	5,100.00	4,450.00
213-521-5141	Unemployment Insurance	6,000.00	1,728.00	0.00	6.56	0.00	920.00		

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
213-521-5150	Flexible Benefits Program	2,200.00	1,721.79	2,300.00	2,316.62	2,500.00	1,828.03	2,500.00	1,350.00
213-521-5151	Fitness Benefit	650.00	0.00	1,050.00	505.44	1,150.00	620.00	1,150.00	600.00
213-521-5152	Cell Phone Allowance	100.00	35.75	50.00	39.00	700.00	260.00	700.00	400.00
213-521-5171	Uniform Allowance	1,100.00	0.00	2,000.00	1,954.91	2,000.00	0.00	2,000.00	2,000.00
213-521-5221	Employee Training	2,500.00	928.00	2,500.00	241.80	2,500.00	149.00	2,500.00	2,500.00
213-521-5236	Banking & Credit Card Fees	5,500.00	5,597.12	1,500.00	1,251.54	1,500.00	380.94	1,500.00	
213-521-5301	Contract Services	10,000.00	7,732.92	9,000.00	8,689.60	2,600.00	1,964.00	2,600.00	
213-521-5345	Equipment Repairs/Replaceme...	9,000.00	8,429.21	33,100.00	37,021.57	23,500.00	15,487.90	16,000.00	
213-521-5350	Landscape Maintenance	7,700.00	7,680.00	8,000.00	7,680.00	8,500.00	7,040.00	8,500.00	
213-521-5362	Janitorial Services	5,000.00	6,524.00	20,000.00	20,055.56	22,000.00	19,631.34	22,000.00	
213-521-5400	Utility - Electric	22,200.00	23,115.05	24,100.00	24,450.84	29,000.00	21,312.60	29,000.00	30,000.00
213-521-5410	Utility - Natural Gas	35,000.00	37,512.96	64,000.00	63,110.43	63,600.00	35,601.29	38,000.00	46,000.00
213-521-5420	Utility - Sewer	18,000.00	17,961.62	20,800.00	20,786.32	23,400.00	23,350.96	23,400.00	25,800.00
213-521-5430	Utility - Water	22,000.00	23,103.56	27,500.00	28,643.27	32,000.00	22,540.31	32,000.00	31,100.00
213-521-5440	Utility - Communications/Telep...	3,500.00	3,683.46	4,300.00	4,115.79	4,300.00	3,320.24	4,300.00	4,050.00
213-521-5500	Printing & Advertising	250.00	121.38	300.00	0.00	300.00	45.59	300.00	200.00
213-521-5510	Dues & Subscriptions	250.00	0.00	600.00	700.00	7,500.00	828.00	7,500.00	
213-521-5512	Meetings & Travel	900.00	803.03	3,000.00	1,888.10	2,750.00	572.76	2,750.00	2,500.00
213-521-5536	Equipment/Office Rent & Leases	0.00	0.00	300.00	257.00	300.00	0.00		
213-521-5546	Cash (Over)/Short	0.00	-29.78	0.00	35.25	0.00	-322.86		
213-521-5550	Supplies for Resale	4,500.00	15,107.22	4,500.00	4,669.46	7,500.00	1,038.54	7,500.00	6,000.00
213-521-5560	Supplies & Materials	12,000.00	5,415.25	10,000.00	5,312.34	5,000.00	5,895.15	6,500.00	7,500.00
213-521-5561	Janitorial Supplies	2,000.00	2,903.60	2,000.00	1,401.06	2,000.00	1,219.82	2,000.00	
213-521-5562	Chemicals	55,000.00	66,797.88	55,000.00	44,809.99	39,500.00	17,613.57	47,000.00	
213-521-5567	Landscaping Supply Repairs & ...	1,000.00	503.00	1,000.00	144.26	4,000.00	3,626.00	4,000.00	
213-521-5761	Major Equipment	27,000.00	11,376.70	47,000.00	37,595.44	0.00	0.00		
SubProgram: 521 - Community Pool Services Total:		**639,600.00**	**637,538.38**	**751,200.00**	**772,668.25**	**736,100.00**	**557,701.20**	**704,600.00**	**530,100.00**
SubProgram: 522 - Junior Lifeguards									
213-522-5100	Regular Wages	28,700.00	27,125.82	28,000.00	26,634.71	37,200.00	28,855.14	35,000.00	84,700.00
213-522-5102	Part-time Wages	40,000.00	19,142.78	80,600.00	74,929.32	59,400.00	45,477.30	59,400.00	61,750.00
213-522-5104	Overtime Pay	3,500.00	3,448.28	1,000.00	5,158.41	1,000.00	598.05	1,000.00	1,000.00

							Defined Budgets		
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
213-522-5106	Other Pay	850.00	1,306.49	1,550.00	459.74	1,550.00	2,020.76	1,550.00	3,250.00
213-522-5120	Health Insurance	6,400.00	4,889.51	7,250.00	5,073.61	14,100.00	6,578.65	7,500.00	25,550.00
213-522-5121	Dental Insurance	300.00	389.02	1,000.00	391.20	1,250.00	437.14	500.00	2,000.00
213-522-5122	Life Insurance	100.00	88.19	100.00	83.66	200.00	92.83	200.00	400.00
213-522-5123	Disability Insurance	100.00	95.39	200.00	96.22	250.00	124.06	250.00	500.00
213-522-5130	PERS CLASSIC Contribution	700.00	818.45	1,000.00	1,052.56	0.00	1,100.77		750.00
213-522-5131	PERS PEPRA Contribution	1,850.00	1,538.15	2,000.00	1,379.57	3,000.00	1,596.60	2,500.00	6,400.00
213-522-5132	PERS Prepay UAAL	500.00	1,561.55	1,500.00	2,057.94	0.00	1,788.02	2,000.00	1,350.00
213-522-5140	Medicare Tax	650.00	740.35	1,600.00	1,555.44	1,450.00	1,126.13	1,450.00	2,150.00
213-522-5150	Flexible Benefits Program	650.00	239.71	650.00	135.06	700.00	528.46	700.00	1,650.00
213-522-5151	Fitness Benefit	200.00	0.00	300.00	168.48	300.00	95.00	300.00	750.00
213-522-5152	Cell Phone Allowance	0.00	0.00	0.00	0.00	100.00	22.75	100.00	50.00
213-522-5171	Uniform Allowance	800.00	0.00	0.00	0.00	0.00	0.00		
213-522-5345	Equipment Repairs/Replaceme...	3,000.00	287.60	3,000.00	240.26	500.00	0.00	500.00	1,000.00
213-522-5440	Utility - Communications/Telep...	250.00	0.00	0.00	0.00	0.00	0.00		
213-522-5512	Meetings & Travel	2,000.00	145.82	3,000.00	2,976.76	3,000.00	0.00	3,000.00	2,500.00
213-522-5548	Field Trips	3,000.00	2,547.99	3,500.00	2,148.50	3,000.00	3,506.67	3,000.00	
213-522-5560	Supplies & Materials	12,000.00	8,828.52	12,000.00	8,085.65	20,000.00	18,931.50	20,000.00	12,000.00
	SubProgram: 522 - Junior Lifeguards Total:	**105,550.00**	**73,193.62**	**148,250.00**	**132,627.09**	**147,000.00**	**112,879.83**	**138,950.00**	**207,750.00**
SubProgram: 523 - Swim Team Aquatics									
213-523-5100	Regular Wages	3,150.00	662.06	4,100.00	744.44	4,400.00	4,042.01	4,400.00	
213-523-5102	Part-time Wages	30,000.00	24,845.90	7,200.00	30,597.93	47,900.00	30,882.28	45,000.00	43,850.00
213-523-5104	Overtime Pay	500.00	107.85	500.00	374.20	500.00	105.52	500.00	250.00
213-523-5106	Other Pay	150.00	0.00	250.00	0.00	400.00	335.40	400.00	
213-523-5120	Health Insurance	450.00	230.99	1,450.00	87.16	1,400.00	1,025.40	1,400.00	
213-523-5121	Dental Insurance	50.00	12.44	50.00	9.67	150.00	107.91	150.00	
213-523-5122	Life Insurance	50.00	3.66	50.00	0.81	50.00	8.89	50.00	
213-523-5123	Disability Insurance	50.00	4.96	50.00	1.58	50.00	17.50	50.00	
213-523-5130	PERS CLASSIC Contribution	350.00	75.03	0.00	85.43	0.00	513.73		
213-523-5131	PERS PEPRA Contribution	0.00	14.68	300.00	76.01	400.00	0.00	400.00	
213-523-5132	PERS Prepay UAAL	500.00	105.96	50.00	220.21	0.00	849.93	1,000.00	

				Defined Budgets					
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
213-523-5140	Medicare Tax	300.00	371.40	150.00	459.84	800.00	511.96	800.00	650.00
213-523-5150	Flexible Benefits Program	50.00	15.36	50.00	5.46	100.00	57.78	100.00	
213-523-5151	Fitness Benefit	50.00	0.00	50.00	0.00	50.00	35.00	50.00	
213-523-5510	Dues & Subscriptions	700.00	1,576.00	2,500.00	2,539.16	2,400.00	708.00	2,400.00	2,500.00
213-523-5512	Meetings & Travel	100.00	86.00	1,200.00	1,193.24	1,500.00	113.00	1,500.00	1,500.00
213-523-5560	Supplies & Materials	5,000.00	148.80	5,000.00	5,504.70	3,000.00	2,303.54	3,000.00	2,000.00
	SubProgram: 523 - Swim Team Aquatics Total:	**41,450.00**	**28,261.09**	**22,950.00**	**41,899.84**	**63,100.00**	**41,617.85**	**61,200.00**	**50,750.00**
SubProgram: 531 - Ocean Beach Services									
213-531-5100	Regular Wages	3,150.00	662.06	4,100.00	744.44	4,400.00	4,042.01	4,400.00	
213-531-5102	Part-time Wages	2,000.00	2,090.98	8,500.00	7,190.15	2,550.00	0.00	2,550.00	5,000.00
213-531-5104	Overtime Pay	0.00	25.84	200.00	111.38	200.00	105.52	200.00	200.00
213-531-5106	Other Pay	150.00	0.00	250.00	0.00	400.00	335.40	400.00	
213-531-5120	Health Insurance	450.00	191.83	1,450.00	87.16	1,400.00	1,025.40	1,400.00	
213-531-5121	Dental Insurance	50.00	9.95	50.00	9.67	150.00	107.91	150.00	
213-531-5122	Life Insurance	50.00	2.93	50.00	0.81	50.00	8.89	50.00	
213-531-5123	Disability Insurance	50.00	4.04	50.00	1.58	50.00	17.50	50.00	
213-531-5130	PERS CLASSIC Contribution	350.00	75.03	0.00	85.43	0.00	513.73		
213-531-5131	PERS PEPRA Contribution	0.00	14.68	300.00	76.01	400.00	0.00	400.00	
213-531-5132	PERS Prepay UAAL	500.00	105.96	50.00	220.21	0.00	849.93	1,000.00	
213-531-5140	Medicare Tax	50.00	40.30	200.00	116.60	300.00	64.23	300.00	100.00
213-531-5150	Flexible Benefits Program	50.00	15.36	50.00	5.46	100.00	57.78	100.00	
213-531-5151	Fitness Benefit	50.00	0.00	50.00	0.00	50.00	35.00	50.00	
213-531-5440	Utility - Communications/Telep...	250.00	0.00	0.00	0.00	0.00	0.00		
	SubProgram: 531 - Ocean Beach Services Total:	**7,150.00**	**3,238.96**	**15,300.00**	**8,648.90**	**10,050.00**	**7,163.30**	**11,050.00**	**5,300.00**
SubProgram: 532 - Beach Store									
213-532-5100	Regular Wages	3,150.00	661.98	4,100.00	744.41	4,400.00	4,041.97	4,400.00	
213-532-5102	Part-time Wages	1,150.00	1,188.34	5,000.00	6,682.98	9,000.00	8,251.56	9,000.00	
213-532-5104	Overtime Pay	0.00	0.00	0.00	0.00	0.00	105.52		
213-532-5106	Other Pay	150.00	0.00	250.00	0.00	400.00	335.40	400.00	
213-532-5120	Health Insurance	450.00	230.88	1,450.00	87.14	1,400.00	1,025.10	1,400.00	
213-532-5121	Dental Insurance	50.00	12.40	50.00	9.69	150.00	107.65	150.00	

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
213-532-5122	Life Insurance	50.00	3.59	50.00	0.78	50.00	8.78	50.00	
213-532-5123	Disability Insurance	50.00	4.94	50.00	1.60	50.00	17.59	50.00	
213-532-5130	PERS CLASSIC Contribution	350.00	74.33	0.00	85.03	0.00	510.65		
213-532-5131	PERS PEPRA Contribution	0.00	14.69	300.00	75.92	400.00	0.00	400.00	
213-532-5132	PERS Prepay UAAL	500.00	105.82	50.00	220.10	0.00	849.56	1,000.00	
213-532-5140	Medicare Tax	50.00	26.68	100.00	107.60	100.00	183.65	200.00	
213-532-5150	Flexible Benefits Program	50.00	15.36	50.00	5.44	100.00	57.66	100.00	
213-532-5151	Fitness Benefit	50.00	0.00	50.00	0.00	50.00	35.00	50.00	
213-532-5440	Utility - Communications/Telep...	400.00	0.00	600.00	553.28	600.00	553.38	600.00	1,800.00
213-532-5546	Cash (Over)/Short	0.00	0.00	0.00	-0.15	0.00	-40.04		
213-532-5550	Supplies for Resale	6,000.00	226.48	6,000.00	8,132.95	6,000.00	3,013.78	6,000.00	1,000.00
213-532-5560	Supplies & Materials	500.00	260.10	1,000.00	705.94	1,000.00	229.82	1,000.00	500.00
	SubProgram: 532 - Beach Store Total:	**12,950.00**	**2,825.59**	**19,100.00**	**17,412.71**	**23,700.00**	**19,287.03**	**24,800.00**	**3,300.00**
SubProgram: 541 - Special Events									
213-541-5542	Softball League Expe	1,500.00	0.00	2,500.00	1,158.14	2,500.00	1,002.67	2,500.00	
213-541-5560	Supplies & Materials	100.00	76.29	0.00	246.33	0.00	157.08		
	SubProgram: 541 - Special Events Total:	**1,600.00**	**76.29**	**2,500.00**	**1,404.47**	**2,500.00**	**1,159.75**	**2,500.00**	**0.00**
SubProgram: 542 - Community Garden									
213-542-5102	Part-time Wages	24,000.00	21,592.08	25,700.00	23,397.41	24,650.00	14,813.99	18,000.00	25,000.00
213-542-5140	Medicare Tax	350.00	313.08	400.00	339.28	400.00	214.80	400.00	400.00
213-542-5301	Contract Services	3,000.00	0.00	0.00	0.00	0.00	0.00		
213-542-5362	Janitorial Services	1,500.00	1,464.00	1,600.00	1,530.00	1,600.00	1,342.00	1,600.00	
213-542-5420	Utility - Sewer	750.00	732.55	800.00	788.40	800.00	732.99	800.00	900.00
213-542-5430	Utility - Water	0.00	0.00	0.00	0.00	100.00	91.26	100.00	100.00
213-542-5440	Utility - Communications/Telep...	1,200.00	1,255.82	1,500.00	1,433.04	1,500.00	1,122.17	1,500.00	1,500.00
213-542-5500	Printing & Advertising	50.00	45.78	50.00	0.00	50.00	0.00	100.00	
213-542-5560	Supplies & Materials	1,500.00	889.51	1,500.00	1,285.26	1,500.00	967.26	1,500.00	1,500.00
	SubProgram: 542 - Community Garden Total:	**32,350.00**	**26,292.82**	**31,550.00**	**28,773.39**	**30,600.00**	**19,284.47**	**24,000.00**	**29,400.00**
	Fund: 213 - RECREATION SERVICES FUND Total:	**925,700.00**	**834,609.80**	**1,127,900.00**	**1,126,129.92**	**1,185,850.00**	**864,927.74**	**1,115,150.00**	**1,207,000.00**
Fund: 214 - HOUSING FUND									
SubProgram: 311 - Housing									
214-311-5201	Professional Services	36,800.00	24,054.00	19,400.00	19,092.00	50,000.00	17,437.85	50,000.00	30,000.00

				Defined Budgets					
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
214-311-5610	Housing Loan	0.00	0.00	187,000.00	186,625.00	100,000.00	158,875.00	158,875.00	
	SubProgram: 311 - Housing Total:	**36,800.00**	**24,054.00**	**206,400.00**	**205,717.00**	**150,000.00**	**176,312.85**	**208,875.00**	**30,000.00**
	Fund: 214 - HOUSING FUND Total:	**36,800.00**	**24,054.00**	**206,400.00**	**205,717.00**	**150,000.00**	**176,312.85**	**208,875.00**	**30,000.00**
Fund: 215 - MEASURE A FUND									
SubProgram: 163 - Community Services Support									
215-163-5601	Community Services Grants	5,500.00	5,429.00	5,500.00	5,500.00	5,500.00	5,500.00	5,500.00	5,500.00
	SubProgram: 163 - Community Services Support Total:	**5,500.00**	**5,429.00**	**5,500.00**	**5,500.00**	**5,500.00**	**5,500.00**	**5,500.00**	**5,500.00**
SubProgram: 221 - Management Information Services									
215-221-5360	Software Subscription/Mainten...	30,000.00	11,468.72	10,000.00	8,445.00	10,000.00	6,250.00	10,000.00	6,250.00
215-221-5565	Computer Hardware/Replacem...	0.00	0.00	500.00	469.21	0.00	0.00		
	SubProgram: 221 - Management Information Services Total:	**30,000.00**	**11,468.72**	**10,500.00**	**8,914.21**	**10,000.00**	**6,250.00**	**10,000.00**	**6,250.00**
SubProgram: 411 - Transportation, Parking and Lighting									
215-411-5100	Regular Wages	106,500.00	92,258.26	82,000.00	82,213.54	45,800.00	37,057.85	45,800.00	26,750.00
215-411-5104	Overtime Pay	3,000.00	2,313.32	1,500.00	1,455.78	1,500.00	471.35	1,500.00	
215-411-5106	Other Pay	6,950.00	9,393.38	5,400.00	5,497.42	2,100.00	1,595.91	2,100.00	1,500.00
215-411-5108	Bilingual Pay	200.00	172.50	0.00	0.00	0.00	0.00		
215-411-5120	Health Insurance	26,000.00	26,456.91	20,000.00	18,140.97	10,250.00	7,596.80	8,500.00	5,450.00
215-411-5121	Dental Insurance	2,800.00	2,384.01	3,000.00	1,989.11	1,000.00	709.03	800.00	650.00
215-411-5122	Life Insurance	350.00	269.98	500.00	239.57	150.00	107.83	150.00	100.00
215-411-5123	Disability Insurance	350.00	327.94	700.00	318.42	200.00	144.34	200.00	150.00
215-411-5130	PERS CLASSIC Contribution	9,150.00	7,684.42	8,000.00	6,315.45	3,050.00	2,406.48	3,050.00	2,400.00
215-411-5131	PERS PEPRA Contribution	2,100.00	1,743.68	2,000.00	1,893.39	2,000.00	1,402.87	2,000.00	850.00
215-411-5132	PERS Prepay UAAL	14,000.00	13,238.31	13,550.00	11,575.78	4,300.00	3,929.31	4,300.00	4,250.00
215-411-5140	Medicare Tax	1,700.00	1,508.93	1,700.00	1,287.81	700.00	567.63	700.00	400.00
215-411-5150	Flexible Benefits Program	2,000.00	1,810.44	2,050.00	1,395.26	750.00	665.89	750.00	500.00
215-411-5151	Fitness Benefit	600.00	42.12	950.00	5.00	350.00	83.80	350.00	250.00
215-411-5152	Cell Phone Allowance	300.00	165.75	300.00	156.00	150.00	71.50	150.00	50.00
215-411-5204	Transit- Senior/ADA Transport	12,000.00	12,000.00	12,000.00	12,000.00	17,500.00	11,000.00	17,500.00	17,500.00
215-411-5228	Engineering Services	131,000.00	148,760.12	299,000.00	201,638.14	193,450.00	104,745.20	193,450.00	251,000.00
215-411-5301	Contract Services	13,000.00	7,000.00	9,250.00	7,000.00	8,000.00	0.00	8,000.00	8,000.00
215-411-5500	Printing & Advertising	0.00	0.00	0.00	0.00	3,000.00	69.84	3,000.00	1,000.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
215-411-5510	Dues & Subscriptions	3,000.00	3,056.63	3,000.00	3,092.54	3,000.00	2,283.60	3,000.00	3,000.00
SubProgram: 411 - Transportation, Parking and Lighting Total:		**335,000.00**	**330,586.70**	**464,900.00**	**356,214.18**	**297,250.00**	**174,909.23**	**295,300.00**	**323,800.00**
SubProgram: 431 - Street Maintenance									
215-431-5302	Street Maintenance	117,000.00	66,260.89	310,000.00	115,429.38	138,200.00	120,587.50	138,200.00	180,000.00
215-431-5345	Equipment Repairs/Replaceme...	0.00	0.00	300.00	216.91	0.00	0.00		
215-431-5400	Utility - Electric	7,500.00	10,039.32	13,000.00	12,228.35	15,000.00	14,098.67	15,000.00	17,250.00
215-431-5536	Equipment/Office Rent & Leases	26,000.00	18,800.00	0.00	0.00	0.00	0.00		
215-431-5566	Sign Replacement	40,000.00	34,488.62	40,000.00	27,209.41	40,000.00	33,338.13	40,000.00	50,000.00
215-431-5761	Major Equipment	0.00	0.00	0.00	0.00	0.00	0.00		9,500.00
215-431-5762	Vehicle Purchase	124,500.00	124,477.94	201,000.00	200,879.86	0.00	0.00		77,000.00
215-431-5764	Improvements	12,300.00	0.00	0.00	0.00	0.00	0.00		
SubProgram: 431 - Street Maintenance Total:		**327,300.00**	**254,066.77**	**564,300.00**	**355,963.91**	**193,200.00**	**168,024.30**	**193,200.00**	**333,750.00**
SubProgram: 441 - Right of Way Maintenance									
215-441-5356	Tree Maintenance	149,100.00	150,368.60	160,000.00	178,349.05	160,000.00	111,844.17	160,000.00	117,600.00
215-441-5357	Tree Replacement	30,000.00	4,844.79	0.00	0.00	24,000.00	495.00	24,000.00	30,000.00
SubProgram: 441 - Right of Way Maintenance Total:		**179,100.00**	**155,213.39**	**160,000.00**	**178,349.05**	**184,000.00**	**112,339.17**	**184,000.00**	**147,600.00**
SubProgram: 451 - Watershed Management									
215-451-5353	Storm Drain Maintenance	20,000.00	2,694.75	5,000.00	3,142.85	6,350.00	6,345.00	6,350.00	70,000.00
SubProgram: 451 - Watershed Management Total:		**20,000.00**	**2,694.75**	**5,000.00**	**3,142.85**	**6,350.00**	**6,345.00**	**6,350.00**	**70,000.00**
Fund: 215 - MEASURE A FUND Total:		**896,900.00**	**759,459.33**	**1,210,200.00**	**908,084.20**	**696,300.00**	**473,367.70**	**694,350.00**	**886,900.00**
Fund: 216 - REVOLVING FUND									
SubProgram: 151 - Emergency Preparedness									
216-151-5301	Contract Services	40,000.00	53,511.39	11,000.00	12,677.50	10,000.00	0.00	10,000.00	10,000.00
SubProgram: 151 - Emergency Preparedness Total:		**40,000.00**	**53,511.39**	**11,000.00**	**12,677.50**	**10,000.00**	**0.00**	**10,000.00**	**10,000.00**
SubProgram: 405 - Facilities									
216-405-5567	Landscaping Supply Repairs & ...	0.00	0.00	0.00	0.00	0.00	0.00		5,000.00
216-405-5568	Minor Equipment	0.00	0.00	0.00	0.00	0.00	0.00		31,000.00
216-405-5762	Vehicle Purchase	0.00	0.00	0.00	0.00	0.00	0.00		45,000.00
SubProgram: 405 - Facilities Total:		**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**81,000.00**
SubProgram: 421 - Solid Waste									
216-421-5201	Professional Services	0.00	0.00	0.00	0.00	0.00	0.00		7,000.00
216-421-5301	Contract Services	2,000.00	435.00	10,650.00	11,223.54	16,600.00	6,857.64	16,600.00	68,000.00

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
216-421-5500	Printing & Advertising	1,300.00	1,288.00	0.00	0.00	0.00	0.00		
216-421-5512	Meetings & Travel	0.00	631.25	0.00	801.15	0.00	0.00		
216-421-5560	Supplies & Materials	6,700.00	5,000.00	5,000.00	4,447.21	0.00	0.00		24,000.00
	SubProgram: 421 - Solid Waste Total:	**10,000.00**	**7,354.25**	**15,650.00**	**16,471.90**	**16,600.00**	**6,857.64**	**16,600.00**	**99,000.00**
SubProgram: 502 - Parks and Facilities Maintenance									
216-502-5301	Contract Services	0.00	0.00	5,000.00	27,436.90	0.00	0.00		
216-502-5345	Equipment Repairs/Replaceme...	0.00	0.00	4,000.00	3,536.65	0.00	0.00		
	SubProgram: 502 - Parks and Facilities Maintenance Total:	**0.00**	**0.00**	**9,000.00**	**30,973.55**	**0.00**	**0.00**	**0.00**	**0.00**
SubProgram: 512 - Senior Services									
216-512-5568	Minor Equipment	0.00	0.00	0.00	0.00	1,300.00	956.54	1,300.00	3,000.00
	SubProgram: 512 - Senior Services Total:	**0.00**	**0.00**	**0.00**	**0.00**	**1,300.00**	**956.54**	**1,300.00**	**3,000.00**
SubProgram: 521 - Community Pool Services									
216-521-5301	Contract Services	20,000.00	0.00	0.00	0.00	0.00	0.00		
216-521-5345	Equipment Repairs/Replaceme...	0.00	8,709.04	6,800.00	5,706.80	0.00	0.00	10,000.00	40,000.00
216-521-5560	Supplies & Materials	0.00	0.00	0.00	0.00	4,000.00	0.00	4,000.00	4,000.00
216-521-5764	Improvements	10,000.00	0.00	0.00	0.00	0.00	0.00		
	SubProgram: 521 - Community Pool Services Total:	**30,000.00**	**8,709.04**	**6,800.00**	**5,706.80**	**4,000.00**	**0.00**	**14,000.00**	**44,000.00**
SubProgram: 522 - Junior Lifeguards									
216-522-5560	Supplies & Materials	0.00	0.00	7,700.00	0.00	0.00	544.50	2,500.00	
	SubProgram: 522 - Junior Lifeguards Total:	**0.00**	**0.00**	**7,700.00**	**0.00**	**0.00**	**544.50**	**2,500.00**	**0.00**
SubProgram: 523 - Swim Team Aquatics									
216-523-5560	Supplies & Materials	0.00	2,803.42	3,000.00	2,771.97	3,000.00	0.00	3,000.00	3,000.00
	SubProgram: 523 - Swim Team Aquatics Total:	**0.00**	**2,803.42**	**3,000.00**	**2,771.97**	**3,000.00**	**0.00**	**3,000.00**	**3,000.00**
SubProgram: 531 - Ocean Beach Services									
216-531-5560	Supplies & Materials	0.00	0.00	12,000.00	15,536.20	0.00	0.00		
	SubProgram: 531 - Ocean Beach Services Total:	**0.00**	**0.00**	**12,000.00**	**15,536.20**	**0.00**	**0.00**	**0.00**	**0.00**
SubProgram: 550 - City Library									
216-550-5345	Equipment Repairs/Replaceme...	0.00	47,311.69	300.00	10,538.77	0.00	0.00		
216-550-5520	Books	3,000.00	0.00	6,000.00	1,928.14	8,800.00	8,826.25	8,800.00	5,500.00
216-550-5560	Supplies & Materials	0.00	2,559.25	0.00	0.00	0.00	0.00		
216-550-5568	Minor Equipment	0.00	0.00	10,000.00	24,777.67	50,000.00	9,279.98	50,000.00	
216-550-5761	Major Equipment	5,000.00	0.00	15,000.00	12,077.95	0.00	0.00		

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
216-550-5763	Furniture & Fixtures	5,000.00	0.00	50,000.00	25,840.00	0.00	26,418.73		25,000.00
216-550-5764	Improvements	77,000.00	0.00	2,000.00	1,785.00	0.00	0.00		
	SubProgram: 550 - City Library Total:	**90,000.00**	**49,870.94**	**83,300.00**	**76,947.53**	**58,800.00**	**44,524.96**	**58,800.00**	**30,500.00**
	Fund: 216 - REVOLVING FUND Total:	**170,000.00**	**122,249.04**	**148,450.00**	**161,085.45**	**93,700.00**	**52,883.64**	**106,200.00**	**270,500.00**
Fund: 217 - PEG FEES									
SubProgram: 161 - Communication and Community Promotions									
217-161-5100	Regular Wages	0.00	164.01	10,450.00	10,273.21	2,900.00	2,553.26	2,900.00	2,950.00
217-161-5104	Overtime Pay	0.00	0.00	100.00	31.21	100.00	3.16	100.00	
217-161-5106	Other Pay	0.00	0.00	400.00	882.70	150.00	0.00	150.00	150.00
217-161-5108	Bilingual Pay	0.00	6.43	400.00	429.95	150.00	111.62	150.00	150.00
217-161-5120	Health Insurance	0.00	0.00	3,500.00	3,453.52	950.00	877.87	950.00	1,100.00
217-161-5121	Dental Insurance	0.00	0.00	350.00	304.44	100.00	71.82	100.00	100.00
217-161-5122	Life Insurance	0.00	0.00	50.00	36.80	50.00	8.72	50.00	50.00
217-161-5123	Disability Insurance	0.00	0.00	50.00	42.79	50.00	10.41	50.00	50.00
217-161-5131	PERS Pepra Contribution	0.00	13.03	800.00	815.07	250.00	210.61	250.00	250.00
217-161-5132	PERS Prepay UAAL	0.00	0.36	50.00	24.69	0.00	0.00		
217-161-5140	Medicare Tax	0.00	2.46	150.00	170.15	50.00	38.32	50.00	50.00
217-161-5150	Flexible Benefits Program	0.00	0.00	250.00	259.29	100.00	40.88	100.00	100.00
217-161-5151	Fitness Benefit	0.00	0.00	100.00	33.39	50.00	5.30	50.00	50.00
217-161-5201	Professional Services	70,000.00	55,176.98	70,000.00	63,874.98	70,000.00	58,758.05	70,000.00	70,700.00
217-161-5345	Equipment Repairs/Replaceme...	10,000.00	2,224.33	10,000.00	3,415.11	10,000.00	1,282.38	10,000.00	10,000.00
217-161-5510	Dues & Subscriptions	1,000.00	625.00	700.00	672.75	700.00	718.50	700.00	750.00
217-161-5560	Supplies & Materials	1,000.00	0.00	1,000.00	0.00	500.00	0.00	500.00	
217-161-5761	Major Equipment	0.00	0.00	0.00	0.00	50,000.00	32,369.38	50,000.00	
SubProgram: 161 - Communication and Community Promotions Tota..		**82,000.00**	**58,212.60**	**98,350.00**	**84,720.05**	**136,100.00**	**97,060.28**	**136,100.00**	**86,450.00**
SubProgram: 201 - Financial Management Services									
217-201-5530	Interest Expense	0.00	0.00	0.00	666.09	0.00	0.00		
	SubProgram: 201 - Financial Management Services Total:	**0.00**	**0.00**	**0.00**	**666.09**	**0.00**	**0.00**	**0.00**	**0.00**
SubProgram: 221 - Management Information Services									
217-221-5360	Software Subscription/Mainten...	11,700.00	11,603.45	11,700.00	33,140.26	11,700.00	11,603.45	11,700.00	11,700.00
	SubProgram: 221 - Management Information Services Total:	**11,700.00**	**11,603.45**	**11,700.00**	**33,140.26**	**11,700.00**	**11,603.45**	**11,700.00**	**11,700.00**
	Fund: 217 - PEG FEES Total:	**93,700.00**	**69,816.05**	**110,050.00**	**118,526.40**	**147,800.00**	**108,663.73**	**147,800.00**	**98,150.00**

		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
						Defined Budgets			
Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND									
SubProgram: 403 - Capital Improvements									
301-403-5780	Major Capital Projects	4,080,000.00	4,061,125.53	5,853,900.00	4,596,278.33	10,961,000.00	2,176,097.20	3,765,600.00	16,516,800.00
SubProgram: 403 - Capital Improvements Total:		**4,080,000.00**	**4,061,125.53**	**5,853,900.00**	**4,596,278.33**	**10,961,000.00**	**2,176,097.20**	**3,765,600.00**	**16,516,800.00**
Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND Total:		**4,080,000.00**	**4,061,125.53**	**5,853,900.00**	**4,596,278.33**	**10,961,000.00**	**2,176,097.20**	**3,765,600.00**	**16,516,800.00**
Report Total:		**20,574,900.00**	**19,305,176.83**	**24,842,750.00**	**22,403,220.14**	**32,277,000.00**	**18,393,075.19**	**23,624,975.00**	**38,409,925.00**

Group Summary

SubProgra…	FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	Defined Budgets FY 2023/24 FY 2024 EFB	Defined Budgets FY 2024/25 FY 2025 PB
Fund: 101 - GENERAL FUND								
101 - Legislative & Policy	180,000.00	169,375.45	172,700.00	157,416.57	184,350.00	143,532.94	165,900.00	186,300.00
102 - Commissions Boards and Committees	67,850.00	26,228.95	16,000.00	9,069.00	17,800.00	7,528.55	17,800.00	19,800.00
111 - City Administration	426,700.00	347,544.68	497,600.00	502,445.92	601,350.00	545,708.86	656,600.00	749,130.00
121 - Legal Services	767,500.00	792,660.91	1,022,500.00	996,821.50	872,000.00	592,129.00	822,000.00	765,000.00
131 - Records Management	111,650.00	50,222.17	74,200.00	64,800.41	115,050.00	79,467.09	115,050.00	90,900.00
132 - Elections	66,750.00	35,609.30	71,600.00	66,418.08	48,300.00	35,066.65	48,300.00	81,900.00
141 - Staff Recruitment, Retention and Development	372,600.00	333,449.04	432,400.00	349,362.54	418,500.00	346,571.98	403,300.00	339,550.00
142 - Risk Management	472,050.00	477,963.20	510,050.00	502,105.97	598,400.00	538,032.40	592,950.00	611,000.00
151 - Emergency Preparedness	104,750.00	90,493.25	86,000.00	77,952.29	94,000.00	79,010.08	95,350.00	113,770.00
161 - Communication and Community Promotions	115,900.00	102,932.04	106,700.00	97,299.22	115,450.00	75,104.84	112,000.00	130,600.00
162 - Economic Vitality	31,700.00	18,691.95	44,000.00	22,926.34	26,350.00	13,964.39	19,950.00	34,850.00
163 - Community Services Support	92,000.00	82,497.00	61,650.00	41,350.00	53,000.00	44,417.75	53,000.00	0.00
171 - Law Enforcement	4,341,700.00	4,231,638.36	4,739,800.00	4,727,043.19	5,634,600.00	4,956,826.15	5,634,600.00	6,001,200.00
201 - Financial Management Services	432,850.00	420,236.66	502,400.00	498,690.53	619,050.00	446,395.30	525,700.00	584,400.00
211 - Central Services	255,050.00	245,045.00	229,000.00	217,758.64	305,450.00	278,442.34	344,700.00	275,500.00
221 - Management Information Services	221,300.00	205,266.78	267,450.00	218,190.06	300,900.00	226,642.66	294,900.00	327,200.00
301 - Community Development Administration	103,300.00	106,221.49	115,600.00	110,955.50	119,550.00	92,277.84	109,900.00	112,900.00
302 - Advance Planning	440,850.00	321,927.22	407,050.00	297,510.15	370,350.00	192,036.83	291,900.00	341,250.00
311 - Housing	33,800.00	34,560.56	37,800.00	36,330.86	40,850.00	32,747.37	39,100.00	41,500.00
321 - Development Review and Building	604,400.00	617,325.34	607,400.00	585,616.26	779,850.00	600,458.01	715,750.00	779,450.00
331 - Code Compliance	368,400.00	373,494.72	392,800.00	374,872.55	320,050.00	254,394.96	297,300.00	325,150.00
341 - Animal Care and Control	109,900.00	113,055.90	119,750.00	113,229.85	75,750.00	62,589.55	72,850.00	79,850.00
401 - Public Works Administration	293,800.00	206,679.63	399,150.00	505,986.16	366,300.00	251,393.27	351,300.00	315,550.00
402 - Engineering Permits	0.00	0.00	0.00	0.00	900.00	486.71	900.00	750.00
403 - Capital Improvements	227,700.00	140,579.85	142,850.00	123,584.63	203,650.00	159,940.11	190,000.00	238,100.00
405 - Facilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00	249,900.00
431 - Street Maintenance	0.00	0.00	0.00	0.00	11,200.00	0.00	11,200.00	0.00
451 - Watershed Management	151,500.00	127,965.43	155,000.00	122,200.40	179,850.00	143,376.43	178,400.00	165,300.00
461 - Resource Conservation	54,300.00	52,022.45	0.00	0.00	0.00	5.00	0.00	0.00
501 - Parks and Recreation Administration	125,400.00	111,072.44	124,450.00	115,884.22	146,200.00	84,672.96	108,450.00	184,350.00
502 - Parks and Facilities Maintenance	101,800.00	98,215.11	220,500.00	126,216.83	134,150.00	96,391.31	125,400.00	0.00
Fund: 101 - GENERAL FUND Total:	**10,675,500.00**	**9,932,974.88**	**11,556,400.00**	**11,062,037.67**	**12,753,200.00**	**10,379,611.33**	**12,394,550.00**	**13,145,150.00**
Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS								
502 - Parks and Facilities Maintenance	3,900.00	3,900.00	0.00	0.00	0.00	0.00	0.00	0.00
Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS Total:	**3,900.00**	**3,900.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE								
331 - Code Compliance	45,650.00	45,607.33	0.00	0.00	0.00	0.00	0.00	0.00
431 - Street Maintenance	0.00	0.00	0.00	0.00	733,000.00	0.00	0.00	733,000.00

SubProgra...	FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	Defined Budgets FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
501 - Parks and Recreation Administration	36,000.00	0.00	40,000.00	35,333.02	0.00	0.00	0.00	0.00
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE Total:	**81,650.00**	**45,607.33**	**40,000.00**	**35,333.02**	**733,000.00**	**0.00**	**0.00**	**733,000.00**
Fund: 104 - MEASURE X FUND								
121 - Legal Services	5,000.00	4,206.00	2,500.00	3,646.00	0.00	0.00	0.00	0.00
161 - Communication and Community Promotions	60,000.00	60,000.00	60,000.00	60,000.00	70,000.00	55,500.00	70,000.00	85,000.00
162 - Economic Vitality	0.00	0.00	15,400.00	8,365.00	200,000.00	30,706.00	32,000.00	31,000.00
163 - Community Services Support	357,450.00	325,486.50	166,550.00	-9,385.16	166,550.00	76,400.00	166,550.00	150,050.00
171 - Law Enforcement	600,000.00	600,000.00	686,100.00	686,100.00	788,200.00	886,922.00	788,200.00	819,000.00
181 - Racial Equity	116,800.00	57,408.68	107,050.00	126,367.79	100,350.00	18,803.28	96,950.00	91,950.00
221 - Management Information Services	4,000.00	3,915.72	2,000.00	39.00	0.00	0.00	0.00	2,650.00
302 - Advance Planning	70,350.00	67,815.01	159,350.00	89,739.55	332,800.00	174,123.76	292,000.00	366,550.00
311 - Housing	10,000.00	13,200.00	87,000.00	90,480.00	62,000.00	30,868.87	62,000.00	42,000.00
405 - Facilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00	107,150.00
431 - Street Maintenance	0.00	29,562.80	0.00	0.00	0.00	0.00	0.00	0.00
461 - Resource Conservation	0.00	612.55	170,300.00	127,327.01	92,300.00	80,396.68	92,400.00	42,900.00
502 - Parks and Facilities Maintenance	268,050.00	256,488.40	290,850.00	287,035.75	246,200.00	197,229.85	238,400.00	0.00
512 - Senior Services	0.00	0.00	0.00	0.00	108,600.00	27,624.25	50,250.00	235,600.00
Fund: 104 - MEASURE X FUND Total:	**1,491,650.00**	**1,418,695.66**	**1,747,100.00**	**1,469,714.94**	**2,167,000.00**	**1,578,574.69**	**1,888,750.00**	**1,973,850.00**
Fund: 201 - TRAFFIC SAFETY FUND								
331 - Code Compliance	18,800.00	16,895.77	20,850.00	19,085.39	21,600.00	15,000.97	21,600.00	24,875.00
Fund: 201 - TRAFFIC SAFETY FUND Total:	**18,800.00**	**16,895.77**	**20,850.00**	**19,085.39**	**21,600.00**	**15,000.97**	**21,600.00**	**24,875.00**
Fund: 202 - LIBRARY FUND								
102 - Commissions Boards and Committees	0.00	0.00	1,500.00	540.00	5,000.00	1,050.00	5,000.00	2,250.00
221 - Management Information Services	26,000.00	31,180.89	53,000.00	35,047.82	27,000.00	14,473.00	26,100.00	26,950.00
405 - Facilities	0.00	0.00	0.00	0.00	0.00	0.00	450.00	146,350.00
501 - Parks and Recreation Administration	33,700.00	24,623.56	47,300.00	44,188.79	50,500.00	22,143.23	45,200.00	27,800.00
502 - Parks and Facilities Maintenance	56,650.00	36,938.08	53,800.00	40,670.36	34,400.00	31,459.21	37,150.00	0.00
550 - City Library	211,150.00	169,878.79	491,450.00	500,157.21	648,200.00	535,644.11	647,850.00	689,950.00
Fund: 202 - LIBRARY FUND Total:	**327,500.00**	**262,621.32**	**647,050.00**	**620,604.18**	**765,100.00**	**604,769.55**	**761,750.00**	**893,300.00**
Fund: 204 - PARK MAINTENANCE FUND								
405 - Facilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00	578,750.00
501 - Parks and Recreation Administration	66,200.00	65,153.51	69,400.00	68,235.21	81,300.00	29,536.97	68,550.00	60,150.00
502 - Parks and Facilities Maintenance	360,300.00	384,366.87	497,800.00	447,920.34	527,200.00	454,721.88	528,250.00	0.00
531 - Ocean Beach Services	22,000.00	20,987.50	20,000.00	23,456.00	40,000.00	45,681.49	40,000.00	58,000.00
Fund: 204 - PARK MAINTENANCE FUND Total:	**448,500.00**	**470,507.88**	**587,200.00**	**539,611.55**	**648,500.00**	**529,940.34**	**636,800.00**	**696,900.00**
Fund: 205 - GAS TAX FUND								
431 - Street Maintenance	191,100.00	166,957.42	241,600.00	203,862.14	373,900.00	258,200.24	368,100.00	368,400.00
502 - Parks and Facilities Maintenance	7,450.00	6,204.63	6,800.00	4,799.29	7,450.00	6,534.84	7,450.00	0.00
Fund: 205 - GAS TAX FUND Total:	**198,550.00**	**173,162.05**	**248,400.00**	**208,661.43**	**381,350.00**	**264,735.08**	**375,550.00**	**368,400.00**

SubProgra...	FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
					Defined Budgets			
Fund: 206 - LOCAL TRANSPORTATION FUND								
431 - Street Maintenance	60,100.00	66,243.49	38,400.00	33,829.31	15,850.00	13,094.96	16,200.00	14,050.00
Fund: 206 - LOCAL TRANSPORTATION FUND Total:	**60,100.00**	**66,243.49**	**38,400.00**	**33,829.31**	**15,850.00**	**13,094.96**	**16,200.00**	**14,050.00**
Fund: 207 - TIDELANDS TRUST FUND								
101 - Legislative & Policy	25,350.00	25,350.00	27,000.00	26,643.00	28,000.00	28,002.00	28,000.00	29,000.00
221 - Management Information Services	0.00	0.00	0.00	0.00	0.00	1,080.00	0.00	1,800.00
405 - Facilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00	171,400.00
501 - Parks and Recreation Administration	76,100.00	71,517.23	78,250.00	76,965.12	112,100.00	61,214.59	79,850.00	62,300.00
502 - Parks and Facilities Maintenance	66,250.00	56,849.01	79,300.00	76,253.04	77,700.00	65,353.56	77,400.00	0.00
531 - Ocean Beach Services	98,050.00	82,736.33	91,850.00	65,871.16	161,600.00	65,214.75	99,100.00	132,750.00
Fund: 207 - TIDELANDS TRUST FUND Total:	**265,750.00**	**236,452.57**	**276,400.00**	**245,732.32**	**379,400.00**	**220,864.90**	**284,350.00**	**397,250.00**
Fund: 208 - STREET LIGHTING FUND								
411 - Transportation, Parking and Lighting	119,200.00	126,265.85	161,750.00	152,104.68	184,650.00	138,301.22	184,650.00	233,850.00
502 - Parks and Facilities Maintenance	23,700.00	24,220.31	22,550.00	18,964.70	21,500.00	20,450.11	22,600.00	0.00
Fund: 208 - STREET LIGHTING FUND Total:	**142,900.00**	**150,486.16**	**184,300.00**	**171,069.38**	**206,150.00**	**158,751.33**	**207,250.00**	**233,850.00**
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND								
441 - Right of Way Maintenance	278,500.00	299,005.34	340,950.00	348,725.00	387,500.00	319,118.42	399,550.00	394,900.00
502 - Parks and Facilities Maintenance	6,050.00	6,204.63	6,650.00	4,937.57	20,250.00	18,428.22	21,150.00	0.00
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND Total:	**284,550.00**	**305,209.97**	**347,600.00**	**353,662.57**	**407,750.00**	**337,546.64**	**420,700.00**	**394,900.00**
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND								
161 - Communication and Community Promotions	12,450.00	9,988.87	13,450.00	6,222.00	15,300.00	8,177.72	15,300.00	15,300.00
162 - Economic Vitality	0.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00
431 - Street Maintenance	5,700.00	4,800.00	5,700.00	4,666.25	0.00	0.00	0.00	0.00
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND..	**18,150.00**	**14,788.87**	**19,150.00**	**12,888.25**	**15,300.00**	**8,177.72**	**15,300.00**	**15,300.00**
Fund: 211 - AB 939 SOLID WASTE FUND								
421 - Solid Waste	276,600.00	261,717.51	326,600.00	291,832.27	367,000.00	261,523.14	369,800.00	454,550.00
431 - Street Maintenance	71,000.00	68,984.28	140,000.00	218,868.84	174,100.00	161,696.84	186,850.00	55,200.00
502 - Parks and Facilities Maintenance	6,700.00	5,615.34	6,400.00	4,467.72	7,050.00	6,534.84	7,550.00	0.00
Fund: 211 - AB 939 SOLID WASTE FUND Total:	**354,300.00**	**336,317.13**	**473,000.00**	**515,168.83**	**548,150.00**	**429,754.82**	**564,200.00**	**509,750.00**
Fund: 213 - RECREATION SERVICES FUND								
221 - Management Information Services	14,000.00	6,700.73	17,000.00	15,330.68	20,150.00	1,335.00	20,150.00	23,800.00
405 - Facilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00	138,600.00
502 - Parks and Facilities Maintenance	0.00	0.00	0.00	0.00	7,600.00	7,520.23	7,600.00	0.00
503 - Vets Hall/Seaside	71,050.00	56,482.32	120,050.00	107,364.59	145,050.00	96,979.08	120,300.00	218,000.00
521 - Community Pool Services	639,600.00	637,538.38	751,200.00	772,668.25	736,100.00	557,701.20	704,600.00	530,100.00
522 - Junior Lifeguards	105,550.00	73,193.62	148,250.00	132,627.09	147,000.00	112,879.83	138,950.00	207,750.00
523 - Swim Team Aquatics	41,450.00	28,261.09	22,950.00	41,899.84	63,100.00	41,617.85	61,200.00	50,750.00
531 - Ocean Beach Services	7,150.00	3,238.96	15,300.00	8,648.90	10,050.00	7,163.30	11,050.00	5,300.00
532 - Beach Store	12,950.00	2,825.59	19,100.00	17,412.71	23,700.00	19,287.03	24,800.00	3,300.00
541 - Special Events	1,600.00	76.29	2,500.00	1,404.47	2,500.00	1,159.75	2,500.00	0.00

SubProgra...	FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
					Defined Budgets			
542 - Community Garden	32,350.00	26,292.82	31,550.00	28,773.39	30,600.00	19,284.47	24,000.00	29,400.00
Fund: 213 - RECREATION SERVICES FUND Total:	**925,700.00**	**834,609.80**	**1,127,900.00**	**1,126,129.92**	**1,185,850.00**	**864,927.74**	**1,115,150.00**	**1,207,000.00**
Fund: 214 - HOUSING FUND								
311 - Housing	36,800.00	24,054.00	206,400.00	205,717.00	150,000.00	176,312.85	208,875.00	30,000.00
Fund: 214 - HOUSING FUND Total:	**36,800.00**	**24,054.00**	**206,400.00**	**205,717.00**	**150,000.00**	**176,312.85**	**208,875.00**	**30,000.00**
Fund: 215 - MEASURE A FUND								
163 - Community Services Support	5,500.00	5,429.00	5,500.00	5,500.00	5,500.00	5,500.00	5,500.00	5,500.00
221 - Management Information Services	30,000.00	11,468.72	10,500.00	8,914.21	10,000.00	6,250.00	10,000.00	6,250.00
411 - Transportation, Parking and Lighting	335,000.00	330,586.70	464,900.00	356,214.18	297,250.00	174,909.23	295,300.00	323,800.00
431 - Street Maintenance	327,300.00	254,066.77	564,300.00	355,963.91	193,200.00	168,024.30	193,200.00	333,750.00
441 - Right of Way Maintenance	179,100.00	155,213.39	160,000.00	178,349.05	184,000.00	112,339.17	184,000.00	147,600.00
451 - Watershed Management	20,000.00	2,694.75	5,000.00	3,142.85	6,350.00	6,345.00	6,350.00	70,000.00
Fund: 215 - MEASURE A FUND Total:	**896,900.00**	**759,459.33**	**1,210,200.00**	**908,084.20**	**696,300.00**	**473,367.70**	**694,350.00**	**886,900.00**
Fund: 216 - REVOLVING FUND								
151 - Emergency Preparedness	40,000.00	53,511.39	11,000.00	12,677.50	10,000.00	0.00	10,000.00	10,000.00
405 - Facilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00	81,000.00
421 - Solid Waste	10,000.00	7,354.25	15,650.00	16,471.90	16,600.00	6,857.64	16,600.00	99,000.00
502 - Parks and Facilities Maintenance	0.00	0.00	9,000.00	30,973.55	0.00	0.00	0.00	0.00
512 - Senior Services	0.00	0.00	0.00	0.00	1,300.00	956.54	1,300.00	3,000.00
521 - Community Pool Services	30,000.00	8,709.04	6,800.00	5,706.80	4,000.00	0.00	14,000.00	44,000.00
522 - Junior Lifeguards	0.00	0.00	7,700.00	0.00	0.00	544.50	2,500.00	0.00
523 - Swim Team Aquatics	0.00	2,803.42	3,000.00	2,771.97	3,000.00	0.00	3,000.00	3,000.00
531 - Ocean Beach Services	0.00	0.00	12,000.00	15,536.20	0.00	0.00	0.00	0.00
550 - City Library	90,000.00	49,870.94	83,300.00	76,947.53	58,800.00	44,524.96	58,800.00	30,500.00
Fund: 216 - REVOLVING FUND Total:	**170,000.00**	**122,249.04**	**148,450.00**	**161,085.45**	**93,700.00**	**52,883.64**	**106,200.00**	**270,500.00**
Fund: 217 - PEG FEES								
161 - Communication and Community Promotions	82,000.00	58,212.60	98,350.00	84,720.05	136,100.00	97,060.28	136,100.00	86,450.00
201 - Financial Management Services	0.00	0.00	0.00	666.09	0.00	0.00	0.00	0.00
221 - Management Information Services	11,700.00	11,603.45	11,700.00	33,140.26	11,700.00	11,603.45	11,700.00	11,700.00
Fund: 217 - PEG FEES Total:	**93,700.00**	**69,816.05**	**110,050.00**	**118,526.40**	**147,800.00**	**108,663.73**	**147,800.00**	**98,150.00**
Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND								
403 - Capital Improvements	4,080,000.00	4,061,125.53	5,853,900.00	4,596,278.33	10,961,000.00	2,176,097.20	3,765,600.00	16,516,800.00
Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND Total:	**4,080,000.00**	**4,061,125.53**	**5,853,900.00**	**4,596,278.33**	**10,961,000.00**	**2,176,097.20**	**3,765,600.00**	**16,516,800.00**
Report Total:	**20,574,900.00**	**19,305,176.83**	**24,842,750.00**	**22,403,220.14**	**32,277,000.00**	**18,393,075.19**	**23,624,975.00**	**38,409,925.00**

Fund Summary

Fund	FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	Defined Budgets FY 2023/24 FY 2024 EFB	Defined Budgets FY 2024/25 FY 2025 PB
101 - GENERAL FUND	10,675,500.00	9,932,974.88	11,556,400.00	11,062,037.67	12,753,200.00	10,379,611.33	12,394,550.00	13,145,150.00
102 - GENERAL RESERVE - SPECIAL PROJECTS	3,900.00	3,900.00	0.00	0.00	0.00	0.00	0.00	0.00
103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE	81,650.00	45,607.33	40,000.00	35,333.02	733,000.00	0.00	0.00	733,000.00
104 - MEASURE X FUND	1,491,650.00	1,418,695.66	1,747,100.00	1,469,714.94	2,167,000.00	1,578,574.69	1,888,750.00	1,973,850.00
201 - TRAFFIC SAFETY FUND	18,800.00	16,895.77	20,850.00	19,085.39	21,600.00	15,000.97	21,600.00	24,875.00
202 - LIBRARY FUND	327,500.00	262,621.32	647,050.00	620,604.18	765,100.00	604,769.55	761,750.00	893,300.00
204 - PARK MAINTENANCE FUND	448,500.00	470,507.88	587,200.00	539,611.55	648,500.00	529,940.34	636,800.00	696,900.00
205 - GAS TAX FUND	198,550.00	173,162.05	248,400.00	208,661.43	381,350.00	264,735.08	375,550.00	368,400.00
206 - LOCAL TRANSPORTATION FUND	60,100.00	66,243.49	38,400.00	33,829.31	15,850.00	13,094.96	16,200.00	14,050.00
207 - TIDELANDS TRUST FUND	265,750.00	236,452.57	276,400.00	245,732.32	379,400.00	220,864.90	284,350.00	397,250.00
208 - STREET LIGHTING FUND	142,900.00	150,486.16	184,300.00	171,069.38	206,150.00	158,751.33	207,250.00	233,850.00
209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND	284,550.00	305,209.97	347,600.00	353,662.57	407,750.00	337,546.64	420,700.00	394,900.00
210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUN	18,150.00	14,788.87	19,150.00	12,888.25	15,300.00	8,177.72	15,300.00	15,300.00
211 - AB 939 SOLID WASTE FUND	354,300.00	336,317.13	473,000.00	515,168.83	548,150.00	429,754.82	564,200.00	509,750.00
213 - RECREATION SERVICES FUND	925,700.00	834,609.80	1,127,900.00	1,126,129.92	1,185,850.00	864,927.74	1,115,150.00	1,207,000.00
214 - HOUSING FUND	36,800.00	24,054.00	206,400.00	205,717.00	150,000.00	176,312.85	208,875.00	30,000.00
215 - MEASURE A FUND	896,900.00	759,459.33	1,210,200.00	908,084.20	696,300.00	473,367.70	694,350.00	886,900.00
216 - REVOLVING FUND	170,000.00	122,249.04	148,450.00	161,085.45	93,700.00	52,883.64	106,200.00	270,500.00
217 - PEG FEES	93,700.00	69,816.05	110,050.00	118,526.40	147,800.00	108,663.73	147,800.00	98,150.00
301 - CAPITAL IMPROVEMENT PROJECTS FUND	4,080,000.00	4,061,125.53	5,853,900.00	4,596,278.33	10,961,000.00	2,176,097.20	3,765,600.00	16,516,800.00
Report Total:	**20,574,900.00**	**19,305,176.83**	**24,842,750.00**	**22,403,220.14**	**32,277,000.00**	**18,393,075.19**	**23,624,975.00**	**38,409,925.00**

Carpinteria, CA

Budget Worksheet
Account Summary
For Fiscal: FY 2023/24 Period Ending: 05/31/2024

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
Fund: 101 - GENERAL FUND									
Revenue									
101-999-4920	From ARPA 105	1,269,000.00	1,268,403.40	1,267,000.00	1,266,988.00	0.00	0.00		
	Revenue Total:	**1,269,000.00**	**1,268,403.40**	**1,267,000.00**	**1,266,988.00**	**0.00**	**0.00**	**0.00**	**0.00**
Expense									
101-999-5901	To Capital Asset Reserve 103	0.00	0.00	611,600.00	611,576.00	0.00	0.00		
101-999-5905	To Park Maintenance 204	140,741.00	147,076.07	239,100.00	189,021.74	288,900.00	125,356.64	266,100.00	429,400.00
101-999-5907	To ROW 209	45,522.00	61,104.41	73,450.00	80,810.73	150,550.00	37,995.61	157,650.00	196,450.00
101-999-5909	To Recreation Services 213	361,431.00	281,428.48	434,000.00	407,426.01	571,600.00	247,729.32	471,185.00	
101-999-5911	To Capital Improvement 301	0.00	0.00	0.00	0.00	0.00	0.00	1,163,150.00	
101-999-5912	To General Reserve 102	0.00	0.00	1,391,750.00	1,046,209.00	0.00	0.00		
101-999-5913	To AB 939 211	0.00	0.00	0.00	0.00	52,500.00	2,962.10	52,500.00	213,250.00
101-999-5917	To Library Fund 202	0.00	0.00	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00	
101-999-5920	TO RMRA 203	0.00	0.00	0.00	0.00	3,600.00	0.00		
	Expense Total:	**547,694.00**	**489,608.96**	**2,779,900.00**	**2,365,043.48**	**1,097,150.00**	**444,043.67**	**2,140,585.00**	**839,100.00**
	Fund: 101 - GENERAL FUND Surplus (Deficit):	**721,306.00**	**778,794.44**	**-1,512,900.00**	**-1,098,055.48**	**-1,097,150.00**	**-444,043.67**	**-2,140,585.00**	**-839,100.00**
Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS									
Revenue									
102-999-4916	From General 101	0.00	0.00	1,046,250.00	1,046,209.00	0.00	0.00		
	Revenue Total:	**0.00**	**0.00**	**1,046,250.00**	**1,046,209.00**	**0.00**	**0.00**	**0.00**	**0.00**
Expense									
102-999-5905	To Park Maintenance 204	0.00	0.00	0.00	0.00	12,000.00	0.00	12,000.00	
102-999-5911	To Capital Improvement 301	190,000.00	163,253.59	1,046,250.00	1,286,402.44	240,250.00	0.00		
	Expense Total:	**190,000.00**	**163,253.59**	**1,046,250.00**	**1,286,402.44**	**252,250.00**	**0.00**	**12,000.00**	**0.00**
	Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS Surplus (Deficit):	**-190,000.00**	**-163,253.59**	**0.00**	**-240,193.44**	**-252,250.00**	**0.00**	**-12,000.00**	**0.00**

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE									
Revenue									
103-999-4916	From General 101	0.00	0.00	611,600.00	611,576.00	0.00	0.00		
	Revenue Total:	**0.00**	**0.00**	**611,600.00**	**611,576.00**	**0.00**	**0.00**	**0.00**	**0.00**
Expense									
103-999-5916	To Peg 217	0.00	0.00	0.00	0.00	50,000.00	32,221.37	50,000.00	
	Expense Total:	**0.00**	**0.00**	**0.00**	**0.00**	**50,000.00**	**32,221.37**	**50,000.00**	**0.00**
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE Surp..		**0.00**	**0.00**	**611,600.00**	**611,576.00**	**-50,000.00**	**-32,221.37**	**-50,000.00**	**0.00**
Fund: 104 - MEASURE X FUND									
Revenue									
104-999-4920	From ARPA 105	76,000.00	76,000.00	75,000.00	75,000.00	0.00	0.00		
	Revenue Total:	**76,000.00**	**76,000.00**	**75,000.00**	**75,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Expense									
104-999-5905	To Park Maintenance 204	80,000.00	80,000.00	120,000.00	120,000.00	120,000.00	120,000.00	120,000.00	
104-999-5907	To ROW 209	30,000.00	30,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	
104-999-5909	To Recreation Services 213	50,000.00	50,000.00	80,000.00	80,000.00	80,000.00	80,000.00	80,000.00	659,250.00
104-999-5911	To Capital Improvement 301	1,652,550.00	1,651,651.77	1,635,300.00	1,145,578.39	5,360,050.00	651,635.55	1,654,450.00	4,496,200.00
104-999-5913	To AB 939 211	0.00	0.00	0.00	0.00	174,050.00	174,050.00	190,304.00	
104-999-5916	To Peg 217	0.00	0.00	0.00	0.00	0.00	0.00		47,777.00
104-999-5917	To Library Fund 202	327,500.00	264,083.45	434,300.00	425,047.52	517,100.00	375,852.22	512,750.00	652,800.00
	Expense Total:	**2,140,050.00**	**2,075,735.22**	**2,319,600.00**	**1,820,625.91**	**6,301,200.00**	**1,451,537.77**	**2,607,504.00**	**5,856,027.00**
	Fund: 104 - MEASURE X FUND Surplus (Deficit):	**-2,064,050.00**	**-1,999,735.22**	**-2,244,600.00**	**-1,745,625.91**	**-6,301,200.00**	**-1,451,537.77**	**-2,607,504.00**	**-5,856,027.00**
Fund: 105 - AMERICAN RESCUE PLAN ACT (ARPA) FUNDS									
Expense									
105-999-5900	To General 101	1,269,000.00	1,268,403.40	1,267,000.00	1,266,988.00	0.00	0.00		
105-999-5902	To Traffic Safety 201	2,100.00	2,100.00	2,000.00	2,000.00	0.00	0.00		
105-999-5903	To Tidelands 207	24,500.00	24,500.00	24,000.00	24,000.00	0.00	0.00		
105-999-5904	To PBIA 210	2,200.00	2,200.00	2,000.00	2,000.00	0.00	0.00		
105-999-5905	To Park Maintenance 204	21,100.00	21,100.00	21,000.00	21,000.00	0.00	0.00		
105-999-5906	To Street Lighting 208	2,600.00	2,600.00	2,500.00	2,500.00	0.00	0.00		
105-999-5907	To ROW 209	26,000.00	26,000.00	25,000.00	25,000.00	0.00	0.00		
105-999-5909	To Recreation Services 213	83,000.00	83,000.00	82,000.00	82,000.00	0.00	0.00		
105-999-5910	To Gas Fund 205	28,000.00	28,000.00	27,000.00	27,000.00	0.00	0.00		

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	
105-999-5913	To AB 939 211	24,000.00	24,000.00	23,000.00	23,000.00	0.00	0.00		
105-999-5915	To Measure A 215	39,000.00	39,000.00	38,000.00	38,000.00	0.00	0.00		
105-999-5916	To Peg 217	6,000.00	6,000.00	5,500.00	5,500.00	0.00	0.00		
105-999-5918	To Measure X 104	76,000.00	76,000.00	75,000.00	75,000.00	0.00	0.00		
105-999-5919	To Local Transportation 206	7,500.00	7,500.00	7,000.00	7,000.00	0.00	0.00		
	Expense Total:	**1,611,000.00**	**1,610,403.40**	**1,601,000.00**	**1,600,988.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 105 - AMERICAN RESCUE PLAN ACT (ARPA) FUNDS Total:		**1,611,000.00**	**1,610,403.40**	**1,601,000.00**	**1,600,988.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 201 - TRAFFIC SAFETY FUND									
Revenue									
201-999-4920	From ARPA 105	2,100.00	2,100.00	2,000.00	2,000.00	0.00	0.00		
	Revenue Total:	**2,100.00**	**2,100.00**	**2,000.00**	**2,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 201 - TRAFFIC SAFETY FUND Total:		**2,100.00**	**2,100.00**	**2,000.00**	**2,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 202 - LIBRARY FUND									
Revenue									
202-999-4916	From General 101	0.00	0.00	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00	
202-999-4918	From Measure X 104	327,500.00	264,083.45	434,300.00	425,047.52	517,100.00	375,852.22	512,750.00	652,800.00
	Revenue Total:	**327,500.00**	**264,083.45**	**464,300.00**	**455,047.52**	**547,100.00**	**405,852.22**	**542,750.00**	**652,800.00**
Fund: 202 - LIBRARY FUND Total:		**327,500.00**	**264,083.45**	**464,300.00**	**455,047.52**	**547,100.00**	**405,852.22**	**542,750.00**	**652,800.00**
Fund: 203 - ROAD MAINTENANCE REHABILITATION FUND									
Revenue									
203-999-4916	From General 101	0.00	0.00	0.00	0.00	3,600.00	0.00		
	Revenue Total:	**0.00**	**0.00**	**0.00**	**0.00**	**3,600.00**	**0.00**	**0.00**	**0.00**
Expense									
203-999-5911	To Capital Improvement 301	428,050.00	378,070.00	50,000.00	49,501.25	618,100.00	299,710.13	614,400.00	340,750.00
	Expense Total:	**428,050.00**	**378,070.00**	**50,000.00**	**49,501.25**	**618,100.00**	**299,710.13**	**614,400.00**	**340,750.00**
Fund: 203 - ROAD MAINTENANCE REHABILITATION FUND Surplus (D...		**-428,050.00**	**-378,070.00**	**-50,000.00**	**-49,501.25**	**-614,500.00**	**-299,710.13**	**-614,400.00**	**-340,750.00**
Fund: 204 - PARK MAINTENANCE FUND									
Revenue									
204-999-4916	From General 101	140,741.00	147,076.07	239,100.00	189,021.74	288,900.00	125,356.64	266,100.00	429,400.00
204-999-4917	From General Reserves 102	0.00	0.00	0.00	0.00	12,000.00	0.00	12,000.00	
204-999-4918	From Measure X 104	80,000.00	80,000.00	120,000.00	120,000.00	120,000.00	120,000.00	120,000.00	

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
204-999-4920	From ARPA 105	21,100.00	21,100.00	21,000.00	21,000.00	0.00	0.00		
	Revenue Total:	**241,841.00**	**248,176.07**	**380,100.00**	**330,021.74**	**420,900.00**	**245,356.64**	**398,100.00**	**429,400.00**
Fund: 204 - PARK MAINTENANCE FUND Total:		**241,841.00**	**248,176.07**	**380,100.00**	**330,021.74**	**420,900.00**	**245,356.64**	**398,100.00**	**429,400.00**
Fund: 205 - GAS TAX FUND									
Revenue									
205-999-4920	From ARPA 105	28,000.00	28,000.00	27,000.00	27,000.00	0.00	0.00		
	Revenue Total:	**28,000.00**	**28,000.00**	**27,000.00**	**27,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Expense									
205-999-5911	To Capital Improvement 301	0.00	0.00	0.00	0.00	0.00	0.00		460,000.00
	Expense Total:	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**460,000.00**
Fund: 205 - GAS TAX FUND Surplus (Deficit):		**28,000.00**	**28,000.00**	**27,000.00**	**27,000.00**	**0.00**	**0.00**	**0.00**	**-460,000.00**
Fund: 206 - LOCAL TRANSPORTATION FUND									
Revenue									
206-999-4920	From ARPA 105	7,500.00	7,500.00	7,000.00	7,000.00	0.00	0.00		
	Revenue Total:	**7,500.00**	**7,500.00**	**7,000.00**	**7,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 206 - LOCAL TRANSPORTATION FUND Total:		**7,500.00**	**7,500.00**	**7,000.00**	**7,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 207 - TIDELANDS TRUST FUND									
Revenue									
207-999-4920	From ARPA 105	24,500.00	24,500.00	24,000.00	24,000.00	0.00	0.00		
	Revenue Total:	**24,500.00**	**24,500.00**	**24,000.00**	**24,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Expense									
207-999-5911	To Capital Improvement 301	16,500.00	12,353.24	12,200.00	20,222.50	114,350.00	-3,608.02	100,000.00	183,500.00
	Expense Total:	**16,500.00**	**12,353.24**	**12,200.00**	**20,222.50**	**114,350.00**	**-3,608.02**	**100,000.00**	**183,500.00**
Fund: 207 - TIDELANDS TRUST FUND Surplus (Deficit):		**8,000.00**	**12,146.76**	**11,800.00**	**3,777.50**	**-114,350.00**	**3,608.02**	**-100,000.00**	**-183,500.00**
Fund: 208 - STREET LIGHTING FUND									
Revenue									
208-999-4920	From ARPA 105	2,600.00	2,600.00	2,500.00	2,500.00	0.00	0.00		
	Revenue Total:	**2,600.00**	**2,600.00**	**2,500.00**	**2,500.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 208 - STREET LIGHTING FUND Total:		**2,600.00**	**2,600.00**	**2,500.00**	**2,500.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND									
Revenue									
209-999-4916	From General 101	45,522.00	61,104.41	73,450.00	80,810.73	150,550.00	37,995.61	157,650.00	196,450.00
209-999-4918	From Measure X 104	30,000.00	30,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
209-999-4920	From ARPA 105	26,000.00	26,000.00	25,000.00	25,000.00	0.00	0.00		
	Revenue Total:	**101,522.00**	**117,104.41**	**148,450.00**	**155,810.73**	**200,550.00**	**87,995.61**	**207,650.00**	**196,450.00**
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND Total:		**101,522.00**	**117,104.41**	**148,450.00**	**155,810.73**	**200,550.00**	**87,995.61**	**207,650.00**	**196,450.00**
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND									
Revenue									
210-999-4920	From ARPA 105	2,200.00	2,200.00	2,000.00	2,000.00	0.00	0.00		
	Revenue Total:	**2,200.00**	**2,200.00**	**2,000.00**	**2,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND..		**2,200.00**	**2,200.00**	**2,000.00**	**2,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 211 - AB 939 SOLID WASTE FUND									
Revenue									
211-999-4916	From General 101	0.00	0.00	0.00	0.00	52,500.00	2,962.10	52,500.00	213,250.00
211-999-4918	From Measure X 104	0.00	0.00	0.00	0.00	174,050.00	174,050.00	190,304.00	
211-999-4920	From ARPA 105	24,000.00	24,000.00	23,000.00	23,000.00	0.00	0.00		
	Revenue Total:	**24,000.00**	**24,000.00**	**23,000.00**	**23,000.00**	**226,550.00**	**177,012.10**	**242,804.00**	**213,250.00**
Fund: 211 - AB 939 SOLID WASTE FUND Total:		**24,000.00**	**24,000.00**	**23,000.00**	**23,000.00**	**226,550.00**	**177,012.10**	**242,804.00**	**213,250.00**
Fund: 213 - RECREATION SERVICES FUND									
Revenue									
213-999-4901	From Revolving 216	25,300.00	21,905.16	26,100.00	23,320.26	26,500.00	15,445.22	26,500.00	
213-999-4916	From General 101	361,431.00	281,428.48	434,000.00	407,426.01	571,600.00	247,729.32	471,185.00	
213-999-4918	From Measure X 104	50,000.00	50,000.00	80,000.00	80,000.00	80,000.00	80,000.00	80,000.00	659,250.00
213-999-4920	From ARPA 105	83,000.00	83,000.00	82,000.00	82,000.00	0.00	0.00		
	Revenue Total:	**519,731.00**	**436,333.64**	**622,100.00**	**592,746.27**	**678,100.00**	**343,174.54**	**577,685.00**	**659,250.00**
Fund: 213 - RECREATION SERVICES FUND Total:		**519,731.00**	**436,333.64**	**622,100.00**	**592,746.27**	**678,100.00**	**343,174.54**	**577,685.00**	**659,250.00**
Fund: 215 - MEASURE A FUND									
Revenue									
215-999-4920	From ARPA 105	39,000.00	39,000.00	38,000.00	38,000.00	0.00	0.00		
	Revenue Total:	**39,000.00**	**39,000.00**	**38,000.00**	**38,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Expense									
215-999-5911	To Capital Improvement 301	319,300.00	319,169.66	711,450.00	437,738.40	1,770,800.00	598,572.35	467,450.00	1,548,275.00
	Expense Total:	**319,300.00**	**319,169.66**	**711,450.00**	**437,738.40**	**1,770,800.00**	**598,572.35**	**467,450.00**	**1,548,275.00**
Fund: 215 - MEASURE A FUND Surplus (Deficit):		**-280,300.00**	**-280,169.66**	**-673,450.00**	**-399,738.40**	**-1,770,800.00**	**-598,572.35**	**-467,450.00**	**-1,548,275.00**

								Defined Budgets	
		FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
Fund: 216 - REVOLVING FUND									
Expense									
216-999-5909	To Recreation Services 213	25,300.00	21,905.16	26,100.00	23,320.26	26,500.00	15,445.22	26,500.00	
	Expense Total:	**25,300.00**	**21,905.16**	**26,100.00**	**23,320.26**	**26,500.00**	**15,445.22**	**26,500.00**	**0.00**
	Fund: 216 - REVOLVING FUND Total:	**25,300.00**	**21,905.16**	**26,100.00**	**23,320.26**	**26,500.00**	**15,445.22**	**26,500.00**	**0.00**
Fund: 217 - PEG FEES									
Revenue									
217-999-4902	From Major Asset Replacement...	0.00	0.00	0.00	0.00	50,000.00	32,221.37	50,000.00	
217-999-4918	From Measure X 104	0.00	0.00	0.00	0.00	0.00	0.00		47,777.00
217-999-4920	From ARPA 105	6,000.00	6,000.00	5,500.00	5,500.00	0.00	0.00		
	Revenue Total:	**6,000.00**	**6,000.00**	**5,500.00**	**5,500.00**	**50,000.00**	**32,221.37**	**50,000.00**	**47,777.00**
	Fund: 217 - PEG FEES Total:	**6,000.00**	**6,000.00**	**5,500.00**	**5,500.00**	**50,000.00**	**32,221.37**	**50,000.00**	**47,777.00**
Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND									
Revenue									
301-999-4904	From Gas Tax 205	0.00	0.00	0.00	0.00	0.00	0.00		460,000.00
301-999-4906	From Measure A Fund 215	319,300.00	319,189.66	711,450.00	437,738.40	1,770,800.00	598,572.35	467,450.00	1,548,275.00
301-999-4907	From Tidelands Trust Fund 207	16,500.00	12,353.24	12,200.00	20,222.50	114,350.00	-3,608.02	100,000.00	183,500.00
301-999-4916	From General 101	0.00	0.00	0.00	0.00	0.00	0.00	1,163,150.00	
301-999-4917	From General Reserves 102	190,000.00	163,253.59	1,391,750.00	1,286,402.44	240,250.00	0.00		
301-999-4918	From Measure X 104	1,652,550.00	1,651,651.77	1,635,300.00	1,145,578.39	5,360,050.00	651,635.55	1,654,450.00	4,496,200.00
301-999-4919	From RMRA 203	428,050.00	378,050.00	50,000.00	49,501.25	618,100.00	299,710.13	614,400.00	340,750.00
	Revenue Total:	**2,606,400.00**	**2,524,498.26**	**3,800,700.00**	**2,939,442.98**	**8,103,550.00**	**1,546,310.01**	**3,999,450.00**	**7,028,725.00**
	Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND Total:	**2,606,400.00**	**2,524,498.26**	**3,800,700.00**	**2,939,442.98**	**8,103,550.00**	**1,546,310.01**	**3,999,450.00**	**7,028,725.00**
	Report Surplus (Deficit):	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

Group Summary

Account Typ...	FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	Defined Budgets FY 2023/24 FY 2024 EFB	Defined Budgets FY 2024/25 FY 2025 PB
Fund: 101 - GENERAL FUND								
Revenue	1,269,000.00	1,268,403.40	1,267,000.00	1,266,988.00	0.00	0.00	0.00	0.00
Expense	547,694.00	489,608.96	2,779,900.00	2,365,043.48	1,097,150.00	444,043.67	2,140,585.00	839,100.00
Fund: 101 - GENERAL FUND Surplus (Deficit):	**721,306.00**	**778,794.44**	**-1,512,900.00**	**-1,098,055.48**	**-1,097,150.00**	**-444,043.67**	**-2,140,585.00**	**-839,100.00**
Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS								
Revenue	0.00	0.00	1,046,250.00	1,046,209.00	0.00	0.00	0.00	0.00
Expense	190,000.00	163,253.59	1,046,250.00	1,286,402.44	252,250.00	0.00	12,000.00	0.00
Fund: 102 - GENERAL RESERVE - SPECIAL PROJECTS Surplus (Deficit):	**-190,000.00**	**-163,253.59**	**0.00**	**-240,193.44**	**-252,250.00**	**0.00**	**-12,000.00**	**0.00**
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE								
Revenue	0.00	0.00	611,600.00	611,576.00	0.00	0.00	0.00	0.00
Expense	0.00	0.00	0.00	0.00	50,000.00	32,221.37	50,000.00	0.00
Fund: 103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE Surp..	**0.00**	**0.00**	**611,600.00**	**611,576.00**	**-50,000.00**	**-32,221.37**	**-50,000.00**	**0.00**
Fund: 104 - MEASURE X FUND								
Revenue	76,000.00	76,000.00	75,000.00	75,000.00	0.00	0.00	0.00	0.00
Expense	2,140,050.00	2,075,735.22	2,319,600.00	1,820,625.91	6,301,200.00	1,451,537.77	2,607,504.00	5,856,027.00
Fund: 104 - MEASURE X FUND Surplus (Deficit):	**-2,064,050.00**	**-1,999,735.22**	**-2,244,600.00**	**-1,745,625.91**	**-6,301,200.00**	**-1,451,537.77**	**-2,607,504.00**	**-5,856,027.00**
Fund: 105 - AMERICAN RESCUE PLAN ACT (ARPA) FUNDS								
Expense	1,611,000.00	1,610,403.40	1,601,000.00	1,600,988.00	0.00	0.00	0.00	0.00
Fund: 105 - AMERICAN RESCUE PLAN ACT (ARPA) FUNDS Total:	**1,611,000.00**	**1,610,403.40**	**1,601,000.00**	**1,600,988.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 201 - TRAFFIC SAFETY FUND								
Revenue	2,100.00	2,100.00	2,000.00	2,000.00	0.00	0.00	0.00	0.00
Fund: 201 - TRAFFIC SAFETY FUND Total:	**2,100.00**	**2,100.00**	**2,000.00**	**2,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 202 - LIBRARY FUND								
Revenue	327,500.00	264,083.45	464,300.00	455,047.52	547,100.00	405,852.22	542,750.00	652,800.00
Fund: 202 - LIBRARY FUND Total:	**327,500.00**	**264,083.45**	**464,300.00**	**455,047.52**	**547,100.00**	**405,852.22**	**542,750.00**	**652,800.00**
Fund: 203 - ROAD MAINTENANCE REHABILITATION FUND								
Revenue	0.00	0.00	0.00	0.00	3,600.00	0.00	0.00	0.00
Expense	428,050.00	378,070.00	50,000.00	49,501.25	618,100.00	299,710.13	614,400.00	340,750.00
Fund: 203 - ROAD MAINTENANCE REHABILITATION FUND Surplus (D...	**-428,050.00**	**-378,070.00**	**-50,000.00**	**-49,501.25**	**-614,500.00**	**-299,710.13**	**-614,400.00**	**-340,750.00**
Fund: 204 - PARK MAINTENANCE FUND								
Revenue	241,841.00	248,176.07	380,100.00	330,021.74	420,900.00	245,356.64	398,100.00	429,400.00
Fund: 204 - PARK MAINTENANCE FUND Total:	**241,841.00**	**248,176.07**	**380,100.00**	**330,021.74**	**420,900.00**	**245,356.64**	**398,100.00**	**429,400.00**
Fund: 205 - GAS TAX FUND								
Revenue	28,000.00	28,000.00	27,000.00	27,000.00	0.00	0.00	0.00	0.00
Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00	460,000.00
Fund: 205 - GAS TAX FUND Surplus (Deficit):	**28,000.00**	**28,000.00**	**27,000.00**	**27,000.00**	**0.00**	**0.00**	**0.00**	**-460,000.00**

Account Typ...	FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
					Defined Budgets			
Fund: 206 - LOCAL TRANSPORTATION FUND								
Revenue	7,500.00	7,500.00	7,000.00	7,000.00	0.00	0.00	0.00	0.00
Fund: 206 - LOCAL TRANSPORTATION FUND Total:	**7,500.00**	**7,500.00**	**7,000.00**	**7,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 207 - TIDELANDS TRUST FUND								
Revenue	24,500.00	24,500.00	24,000.00	24,000.00	0.00	0.00	0.00	0.00
Expense	16,500.00	12,353.24	12,200.00	20,222.50	114,350.00	-3,608.02	100,000.00	183,500.00
Fund: 207 - TIDELANDS TRUST FUND Surplus (Deficit):	**8,000.00**	**12,146.76**	**11,800.00**	**3,777.50**	**-114,350.00**	**3,608.02**	**-100,000.00**	**-183,500.00**
Fund: 208 - STREET LIGHTING FUND								
Revenue	2,600.00	2,600.00	2,500.00	2,500.00	0.00	0.00	0.00	0.00
Fund: 208 - STREET LIGHTING FUND Total:	**2,600.00**	**2,600.00**	**2,500.00**	**2,500.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND								
Revenue	101,522.00	117,104.41	148,450.00	155,810.73	200,550.00	87,995.61	207,650.00	196,450.00
Fund: 209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND Total:	**101,522.00**	**117,104.41**	**148,450.00**	**155,810.73**	**200,550.00**	**87,995.61**	**207,650.00**	**196,450.00**
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND								
Revenue	2,200.00	2,200.00	2,000.00	2,000.00	0.00	0.00	0.00	0.00
Fund: 210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUND..	**2,200.00**	**2,200.00**	**2,000.00**	**2,000.00**	**0.00**	**0.00**	**0.00**	**0.00**
Fund: 211 - AB 939 SOLID WASTE FUND								
Revenue	24,000.00	24,000.00	23,000.00	23,000.00	226,550.00	177,012.10	242,804.00	213,250.00
Fund: 211 - AB 939 SOLID WASTE FUND Total:	**24,000.00**	**24,000.00**	**23,000.00**	**23,000.00**	**226,550.00**	**177,012.10**	**242,804.00**	**213,250.00**
Fund: 213 - RECREATION SERVICES FUND								
Revenue	519,731.00	436,333.64	622,100.00	592,746.27	678,100.00	343,174.54	577,685.00	659,250.00
Fund: 213 - RECREATION SERVICES FUND Total:	**519,731.00**	**436,333.64**	**622,100.00**	**592,746.27**	**678,100.00**	**343,174.54**	**577,685.00**	**659,250.00**
Fund: 215 - MEASURE A FUND								
Revenue	39,000.00	39,000.00	38,000.00	38,000.00	0.00	0.00	0.00	0.00
Expense	319,300.00	319,169.66	711,450.00	437,738.40	1,770,800.00	598,572.35	467,450.00	1,548,275.00
Fund: 215 - MEASURE A FUND Surplus (Deficit):	**-280,300.00**	**-280,169.66**	**-673,450.00**	**-399,738.40**	**-1,770,800.00**	**-598,572.35**	**-467,450.00**	**-1,548,275.00**
Fund: 216 - REVOLVING FUND								
Expense	25,300.00	21,905.16	26,100.00	23,320.26	26,500.00	15,445.22	26,500.00	0.00
Fund: 216 - REVOLVING FUND Total:	**25,300.00**	**21,905.16**	**26,100.00**	**23,320.26**	**26,500.00**	**15,445.22**	**26,500.00**	**0.00**
Fund: 217 - PEG FEES								
Revenue	6,000.00	6,000.00	5,500.00	5,500.00	50,000.00	32,221.37	50,000.00	47,777.00
Fund: 217 - PEG FEES Total:	**6,000.00**	**6,000.00**	**5,500.00**	**5,500.00**	**50,000.00**	**32,221.37**	**50,000.00**	**47,777.00**
Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND								
Revenue	2,606,400.00	2,524,498.26	3,800,700.00	2,939,442.98	8,103,550.00	1,546,310.01	3,999,450.00	7,028,725.00
Fund: 301 - CAPITAL IMPROVEMENT PROJECTS FUND Total:	**2,606,400.00**	**2,524,498.26**	**3,800,700.00**	**2,939,442.98**	**8,103,550.00**	**1,546,310.01**	**3,999,450.00**	**7,028,725.00**
Report Surplus (Deficit):	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

Fund Summary

Fund	FY 2021/22 Total Budget	FY 2021/22 Total Activity	FY 2022/23 Total Budget	FY 2022/23 Total Activity	Defined Budgets FY 2023/24 Total Budget	FY 2023/24 YTD Activity	FY 2023/24 FY 2024 EFB	FY 2024/25 FY 2025 PB
101 - GENERAL FUND	721,306.00	778,794.44	-1,512,900.00	-1,098,055.48	-1,097,150.00	-444,043.67	-2,140,585.00	-839,100.00
102 - GENERAL RESERVE - SPECIAL PROJECTS	-190,000.00	-163,253.59	0.00	-240,193.44	-252,250.00	0.00	-12,000.00	0.00
103 - MAJOR ASSET REPLACEMENT AND REPAIR RESERVE	0.00	0.00	611,600.00	611,576.00	-50,000.00	-32,221.37	-50,000.00	0.00
104 - MEASURE X FUND	-2,064,050.00	-1,999,735.22	-2,244,600.00	-1,745,625.91	-6,301,200.00	-1,451,537.77	-2,607,504.00	-5,856,027.00
105 - AMERICAN RESCUE PLAN ACT (ARPA) FUNDS	-1,611,000.00	-1,610,403.40	-1,601,000.00	-1,600,988.00	0.00	0.00	0.00	0.00
201 - TRAFFIC SAFETY FUND	2,100.00	2,100.00	2,000.00	2,000.00	0.00	0.00	0.00	0.00
202 - LIBRARY FUND	327,500.00	264,083.45	464,300.00	455,047.52	547,100.00	405,852.22	542,750.00	652,800.00
203 - ROAD MAINTENANCE REHABILITATION FUND	-428,050.00	-378,070.00	-50,000.00	-49,501.25	-614,500.00	-299,710.13	-614,400.00	-340,750.00
204 - PARK MAINTENANCE FUND	241,841.00	248,176.07	380,100.00	330,021.74	420,900.00	245,356.64	398,100.00	429,400.00
205 - GAS TAX FUND	28,000.00	28,000.00	27,000.00	27,000.00	0.00	0.00	0.00	-460,000.00
206 - LOCAL TRANSPORTATION FUND	7,500.00	7,500.00	7,000.00	7,000.00	0.00	0.00	0.00	0.00
207 - TIDELANDS TRUST FUND	8,000.00	12,146.76	11,800.00	3,777.50	-114,350.00	3,608.02	-100,000.00	-183,500.00
208 - STREET LIGHTING FUND	2,600.00	2,600.00	2,500.00	2,500.00	0.00	0.00	0.00	0.00
209 - RIGHT-OF-WAY MAINTENANCE DISTRICT FUND	101,522.00	117,104.41	148,450.00	155,810.73	200,550.00	87,995.61	207,650.00	196,450.00
210 - PARKING AND BUSINESS IMPROVEMENT DISTRICT FUN	2,200.00	2,200.00	2,000.00	2,000.00	0.00	0.00	0.00	0.00
211 - AB 939 SOLID WASTE FUND	24,000.00	24,000.00	23,000.00	23,000.00	226,550.00	177,012.10	242,804.00	213,250.00
213 - RECREATION SERVICES FUND	519,731.00	436,333.64	622,100.00	592,746.27	678,100.00	343,174.54	577,685.00	659,250.00
215 - MEASURE A FUND	-280,300.00	-280,169.66	-673,450.00	-399,738.40	-1,770,800.00	-598,572.35	-467,450.00	-1,548,275.00
216 - REVOLVING FUND	-25,300.00	-21,905.16	-26,100.00	-23,320.26	-26,500.00	-15,445.22	-26,500.00	0.00
217 - PEG FEES	6,000.00	6,000.00	5,500.00	5,500.00	50,000.00	32,221.37	50,000.00	47,777.00
301 - CAPITAL IMPROVEMENT PROJECTS FUND	2,606,400.00	2,524,498.26	3,800,700.00	2,939,442.98	8,103,550.00	1,546,310.01	3,999,450.00	7,028,725.00
Report Surplus (Deficit):	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

ATTACHMENT C

Resolutions Nos. 6330, 6331, 6332, 6333, 6334, and 6336

RESOLUTION NO. 6330

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CARPINTERIA APPROVING THE MUNICIPAL BUDGET FOR FISCAL YEAR 2024-25

WHEREAS, on June 24, 2024, pursuant the powers and duties established at Chapter 2.08.110(G)(H), the City Manager presented the proposed Budget for Fiscal Year (FY) 2024-25 including estimated revenues and recommended appropriations for operations, special programs, capital outlay and reserves; and

WHEREAS, the City Council held duly advertised public hearings on June 10 and 24, 2024, and received public comments on the proposed Budget; and

WHEREAS, adoption of the Budget prior to the beginning of the new fiscal year is necessary to ensure the uninterrupted operation of necessary City services.

NOW, THEREFORE, BE IT RESOLVED as follows:

SECTION 1. The above recitals are true and correct.

SECTION 2. The Proposed Budget for Fiscal Year 2024-25, including estimated revenues and appropriations for operations, special programs, capital outlay expenses and reserves is hereby approved and adopted, effective July 1, 2024.

SECTION 3. The final estimates of revenues and appropriations for operations, special programs, capital outlay expenses, and reserves for FY 2023-24 are also hereby approved for the 2023-24 fiscal year.

SECTION 4. The City Manager is authorized to make expenditures and enter into agreements conforming to this Budget and to make adjustments between the various accounts within each fund limited to the total amount budgeted for said fund.

SECTION 5. The City Council approves the salary and compensation plan inherent in the budget for the City's part-time, temporary, and seasonal employees and 43 full-time and limited-term employees.

SECTION 6. The City Council approves the revised budget and fiscal policies, Exhibit 1 to this Resolution, dated June 24, 2024, for inclusion in the Budget document.

PASSED, APPROVED AND ADOPTED on June 24, 2024 by the following vote:

AYES: COUNCILMEMBER(S):

NOES: COUNCILMEMBER(S):

ABSENT: COUNCILMEMBER(S):

ABSTAIN: COUNCILMEMBER(S):

_____
Mayor, City of Carpinteria

ATTEST:

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

I hereby certify that the foregoing resolution was adopted at a regular meeting of the City Council of the City of Carpinteria held on June 24, 2024.

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

APPROVED AS TO FORM:

_____
Jena Shoaf Acos, on behalf of Brownstein
Hyatt Farber Schreck, LLP acting as
City Attorney of the City of Carpinteria

Exhibit 1 to Resolution No. 6330

Updated Budget and Fiscal Policies

BUDGET PURPOSE AND ORGANIZATION

A. **Balanced Budget.** The City will maintain a balanced budget. This means that:

1. Operating revenues should fully cover operating expenditures, including debt service.

2. Ending fund balance must meet minimum policy levels or other target levels established by the Council for the fiscal year.

Under this policy, it is allowable for total expenditures and uses to exceed revenues and other sources in a given year; however, in this situation, beginning fund balance should only be used to fund capital improvement plan projects or other "one-time," non-recurring expenditures. (See *Fund Balance and Reserves* policy for other circumstances when it would be appropriate to use beginning fund balance.)

B. **Budget Objectives.** Through its Budget, the City will link resources with goals and results by:

1. Identifying community needs for essential services.

2. Organizing the programs required to provide these essential services.

3. Describing programs and activities performed in delivering services.

4. Proposing objectives for improving the delivery of program services.

5. Identifying and appropriating the resources required to perform program activities and accomplish program objectives.

C. **Measurable Objectives.** The Budget will establish measurable program objectives and allow reasonable time to accomplish those objectives.

D. **Budget Adoption by Resolution.** The City's annual Budget is adopted by Resolution. If the Budget is not approved prior to the end of the fiscal year, the Preliminary Budget, except for capital outlays, becomes the City's interim budget until the new budget is adopted.

E. **Goal Status Reports.** The status of major program objectives will be formally reported to the Council on an ongoing, periodic basis.

F. **Mid-Year Budget Reviews.** The Council will formally review the City's fiscal condition, and amend appropriations, if necessary, based on six months of results and emerging trends since the beginning of the fiscal year.

Status: In Compliance. *These practices are either in place or the Council has adopted a budget process and document for 2024-25 that meets these policy objectives. However, linking resources to outcomes and measuring performance will always be a work in progress, with ongoing improvements.*

REVENUE MANAGEMENT

A. **Current Revenues for Current Uses; One-Time Revenues for One-Time Purposes.** The City will make all current expenditures with current revenues, avoiding procedures that balance current budgets by postponing needed expenditures, accruing future revenues or rolling over short-term debt. The City will avoid using one-time revenues to fund ongoing program costs.

B. **Revenue Distribution.** The Council recognizes that generally accepted accounting principles for state and local governments discourage the "earmarking" of General Fund revenues, and accordingly, the practice of designating General Fund revenues for specific programs should be minimized in the City's management of its fiscal affairs. In those cases where it does occur, the basis and methodology for earmarking should be clearly articulated in the City's Budget and Fiscal Policies.

C. **Grant Management.** Intergovernmental assistance in the form of grants and loans will be used to finance only:

1. Capital improvements that are consistent with capital improvement plan (CIP) priorities and can be maintained and operated over time.
2. Technological upgrades or enhancements.
3. Capital acquisition items.
4. Operating programs which either can be sustained over time or have a limited horizon.
5. Other areas as determined by the Council to be in the best interest of the City.

D. **Interfund Transfers and Loans.** In order to achieve important public policy goals, the City has established various special revenue and capital project funds to account for revenues whose use should be restricted to certain activities. Accordingly, each fund exists as a separate financing entity from other funds, with its own revenue sources, expenditures and fund balance.

Any transfers between funds are clearly set forth in the Budget and can only be made by the Administrative Services Director in accordance with the adopted budget. These transfers, under which financial resources are transferred from one fund to another, are distinctly different from interfund borrowings, which are usually made for temporary cash flow reasons, and are not intended to result in a transfer of financial resources by the end of the fiscal year.

In summary, interfund transfers result in a change in fund balance; interfund borrowings do not, as the intent is to repay the loan in the near term.

From time-to-time, interfund borrowings may be appropriate; however, these are subject to the following criteria in ensuring that the fiduciary purpose of the fund is met:

1. The Administrative Services Director is authorized to approve temporary interfund borrowings for cash flow purposes whenever the cash shortfall is expected to be resolved within 60 days. The most common use of interfund borrowing under this circumstance is for grant programs,

where costs are often incurred before drawdowns are initiated and received. However, receipt of funds is typically received shortly after the request for funds has been made.

2. Any other interfund borrowings for cash flow or other purposes require case-by-case approval by the Council.

3. Any transfers between funds where reimbursement is not expected within one fiscal year shall recorded under one of the following options:

   a. Where the terms and conditions of repayment are uncertain, they should not be recorded as interfund loans but as interfund transfers that affect fund balance by moving financial resources from one fund to another. In this case, the intent to repay should be documented in the Budget or via Resolution.

   b. Where repayment is more certain, long-term loans may be recorded as such; and in accordance with generally accepted accounting principles, their balance will be recorded as non-spendable fund balance. In this case, the terms and conditions of loan repayment, including need for the loan, source of repayment funds, interest rate (if any) and amortized repayment schedule, should be documented via Resolution.

Status: In Compliance. *These practices are in place or the Council has adopted a budget process and document for 2024-25 that meets these policy objectives. There are currently no long-term interfund loans.*

MINIMUM FUND BALANCE AND RESERVES

A. Reserve for Fiscal Stability, Cash Flow and Contingencies

The City will strive to maintain a minimum General Fund unrestricted balance (less encumbrances and reappropriation carryovers) of at least 40% of operating and debt service expenditures plus subsidy transfers to other funds for fiscal stability, cash flow and contingencies such as economic downturns, catastrophic events and unforeseen operating or capital needs. This target is based on financial management best practices and industry standards, including the risk assessment methodology for setting reserve levels developed by the Government Finance Officers Association of the United States and Canada (GFOA) in adequately addressing:

1. Economic uncertainties, local disasters, public heath crises and other financial hardships or downturns in the local or national economy.

2. Contingencies for unseen operating or capital needs, including strategic investment opportunities.

3. Unfunded liabilities such as pensions and retiree health obligations.

4. Dependency of other funds on the General Fund.

5. Institutional changes, such as State budget takeaways and unfunded mandates.

6. Cash flow requirements.

Whenever the City's General Fund unrestricted balance falls below this target, the City will strive to restore reserves to this level within five years. As revenues versus expenditures begin moving in a positive direction, the City will allocate at least half to reserve restoration, with the balance available to fund asset replacements, unfunded liabilities, capital improvement projects, service level restorations or new operating programs.

Circumstances where taking reserves below policy levels would be appropriate include responding to the risks that reserves are intended to mitigate, such as:

1. Meeting cash flow needs during the fiscal year.

2. Closing a projected short-term revenue-expenditure gap.

3. Responding to unexpected expenditure requirements or revenue shortfalls.

4. Making investments in unfunded liability reductions, economic development and revenue base improvements, productivity improvements and similar strategic opportunities that will strengthen City revenues, reduce future costs or achieve "one-time" high-priority City goals.

5. Where a forecast shows an ongoing structural gap: providing a strategic bridge to the future by providing time to develop and implement thoughtful solutions.

On the other hand, the City should avoid using reserves to fund ongoing costs or projected systemic "gaps." Stated simply, reserves can only be used once, so their use should be restricted to one-time (or short-term) uses.

B. **General Reserve**. This reserve is maintained at a level of $1,000,000 with interest earned on that balance segregated for use at the Council's direction.

C. **Major Asset Replacement and Repair Reserve**. Similar to the General Reserve Fund, this reserve is maintained at a level of $1,000,000 with interest earned segregated for use at the Council's direction.

D. **Future Capital Project or Other Long-Term Goal Assignments or Commitments.** The Council may also commit or assign specific General Fund balance levels above the reserve targets above for fleet, facility, technology and equipment replacements; major repairs; future development of capital projects, unfunded liabilities and similar policy commitments and assignments for future purposes and long-term goals that it determines to be in the best interests of the City.

E. **Other Commitments and Assignments.** In addition to the minimum targets noted above, unrestricted fund balance levels will be sufficient to meet funding requirements for programs or projects approved in prior years which are carried forward into the new year; debt service reserve requirements; commitments for encumbrances; and other restrictions, commitments or assignments required by contractual obligations, state law or generally accepted accounting principles.

Status: In Compliance. *The 2024-25 Budget projects that the ending reserve will meet or exceed policy minimums.*

FINANCIAL REPORTING AND BUDGET ADMINISTRATION

A. **Annual Reporting.** The City will prepare annual financial statements as follows:

1. In accordance with best practices and industry standards, the City will contract for an annual audit by a qualified independent certified public accountant. The City will strive for an unqualified auditors' opinion.

2. The City will use generally accepted accounting principles (GAAP) in preparing its annual financial statements. The Administrative Services Director is authorized to establish Accounting Policies as needed to conform with GAAP. The City will strive to meet the requirements of the GFOA's Award for Excellence in Financial Reporting program by issuing an Annual Comprehensive Financial Report.

3. The City will issue audited financial statements within 180 days after year-end.

4. Unexpended operating appropriations lapse at year, provided however that encumbrance balances will be carried-over and reappropriated into the following fiscal year. Project-length budgets are adopted for capital projects and accordingly unexpended/unencumbered balances will be carried over and reappropriated into the following fiscal year.

B. **Interim Reporting.** The City will prepare and issue timely interim reports on the City's fiscal status to the Council and staff. This includes on-line access for authorized users to the City's financial management system; monthly reports to program managers; more formal quarterly reports to the Council and Department Heads; mid-year budget reviews; and interim annual reports.

C. **Budget Administration.** The Council may amend or supplement the budget at any time after its adoption by majority vote of the Council members. Council approval is required for all new appropriations from fund balance. The City Manager has the authority to make administrative adjustments to the budget as long as those changes will not have a significant policy impact nor affect budgeted year-end fund balances.

D. **Agenda Report Review**. A Fiscal Impact Statement will be provided with each staff report submitted to the Council as part of the agenda packet.

Status: In Compliance. *These practices are in place.*

HUMAN RESOURCE MANAGEMENT

A. **Regular Staffing**

1. Unless otherwise approved by the Council to achieve one-time budgetary savings, the budget will fully appropriate the resources needed for authorized regular staffing and will limit programs to the regular staffing authorized.

2. Regular employees will be the core work force and the preferred means of staffing ongoing, year-round program activities that should be performed by full-time City employees rather than independent

contractors or temporary employees. The City will strive to provide competitive compensation and benefit schedules for its authorized regular workforce. Each regular employee will:

a. Fill an authorized regular position.

b. Receive salary and benefits consistent with labor agreements or other compensation plans.

3. To manage the growth of the regular work force and overall staffing costs, the City will follow these procedures:

a. The Council will authorize all regular positions.

b. Human Resources will coordinate and approve the hiring of all regular and temporary employees.

c. All requests for additional regular positions will include evaluations of:

- The necessity, term and expected results of the proposed activity.
- Staffing and materials costs including salary, benefits, equipment, uniforms, clerical support and facilities.
- The ability of temporary staff, overtime, private industry or other government agencies to provide the proposed service.
- Additional revenues or cost savings that may be realized.

B. **Temporary Staffing**

1. The hiring of temporary employees will not be used as an incremental method for expanding the City's regular workforce.

2. Temporary employees include all employees other than regular employees, elected officials and volunteers. Temporary employees will generally augment regular City staffing as extra-help employees, seasonal employees, contract employees, interns and work-study assistants.

3. The City Manager and Department Heads will encourage the use of temporary rather than regular employees to meet peak workload requirements, fill interim vacancies and accomplish tasks where less than full-time, year-round staffing is required. Under this guideline, temporary employee hours will generally not exceed 50% of a regular, full-time position (1,000 hours annually). There may be limited circumstances where the use of temporary employees on an ongoing basis in excess of this target may be appropriate due to unique programming or staffing requirements. However, any such exceptions must be approved by the City Manager based on the review and recommendation of the Human Resources Administrator.

4. Contract employees are defined as temporary employees with written contracts approved by the City Manager who may receive approved benefits depending on hourly requirements and the length of their contract. Contract employees will generally be used for medium-term (generally between six months and two years) projects, programs or activities requiring specialized or augmented levels of staffing for a specific period.

   The services of contract employees will be discontinued upon completion of the assigned project, program or activity. Accordingly, contract employees will not be used for services that are anticipated to be delivered on an ongoing basis.

5. Temporary staffing costs are limited by the approved Budget for these positions.

C. Overtime Management

1. Overtime should be used only when necessary and when other alternatives are not feasible or cost effective.

2. All overtime must be pre-authorized by the department head or delegate unless it is assumed pre-approved by its nature. For example, overtime that results when an employee is assigned to standby and/or must respond to an emergency or complete an emergency response.

3. Departmental operating budgets should reflect anticipated annual overtime costs and departments will regularly monitor overtime use and expenditures.

4. When considering the addition of regular or temporary staffing, the use of overtime as an alternative will be considered. The department will consider:
   a. The duration that additional staff resources may be needed.
   b. The cost of overtime versus the cost of additional staff.
   c. The skills and abilities of current staff.
   d. Training costs associated with hiring additional staff.
   e. The impact of overtime on existing staff.

D. **Private Sector Independent Contractors**

Private sector independent contractors are not City employees. They may be used in two situations:

1. Short-term, peak workload assignments to be accomplished using personnel contracted through an outside temporary employment agency (OEA). In this situation, it is anticipated that City staff will closely monitor the work of OEA employees and minimal training will be required. However, they will always be considered the employees of the OEA and not the City. All placements through an OEA will be coordinated through Human Resources and subject to the approval of the Human Resources Administrator.

2. Construction of public works projects and delivery of operating, maintenance or specialized professional services (such as attorneys, architects, fiscal advisors, bond counsel, engineers, scientists and other consultants) not routinely performed by City employees. Such services will be provided without close supervision by City staff, and the required methods, skills and equipment will generally be determined and provided by the contractor. Contract awards will be guided by the City's purchasing policies and procedures.

Status: In Compliance. *These procedures are in place.*

RESOLUTION NO. 6331

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CARPINTERIA ESTABLISHING THE APPROPRIATION LIMIT FOR THE CITY OF CARPINTERIA FOR FISCAL YEAR 2024-25

WHEREAS, Article XIIIB of the California Constitution (Proposition 4) requires local agencies to annually establish appropriation limits on appropriation items subject to limitation; and

WHEREAS, Section 7900 et. seq. of the California Government Code provides implementing instructions to Article XIIIB; and

WHEREAS, the California Department of Finance has provided Uniform Guidelines to further clarify the intent of Article XIIIB; and

WHEREAS, as a part of the powers and duties established at Chapter 2.08.110(G)(H), the City Manager has arranged for the calculation of the Fiscal Year 2024-25 Appropriation Limit to be made consistent with state law and guidelines, and included in the annual Budget.

NOW, THEREFORE, BE IT RESOLVED as follows:

SECTION 1. The above recitals are true and correct.

SECTION 2. That the final appropriation limit for the City of Carpinteria for FY 2024-25 is hereby set at $22,693,830, in accordance with the calculations set forth and attached hereto as Exhibit "A".

SECTION 3. That the annual adjustment factors used in the calculation were the percentage change in the California per capita income and the larger of the City's population growth or the population growth of Santa Barbara County.

SECTION 4. That upon the adoption of this resolution, any interested person may challenge said appropriation limit for a period of 45 days from this date in accordance with State law.

PASSED, APPROVED AND ADOPTED on June 24, 2024 by the following vote:

AYES: COUNCILMEMBER(S):

NOES: COUNCILMEMBER(S):

ABSENT: COUNCILMEMBER(S):

ABSTAIN: COUNCILMEMBER(S):

_____
Mayor, City of Carpinteria

ATTEST:

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

I hereby certify that the foregoing resolution was adopted at a regular meeting of the City Council of the City of Carpinteria held on June 24, 2024.

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

APPROVED AS TO FORM:

_____
Jena Shoaf Acos, on behalf of Brownstein
Hyatt Farber Schreck, LLP acting as
City Attorney of the City of Carpinteria

Exhibit A

Appropriation Limit

Calculation of Limitation

Appropriation limit for fiscal year ended June 30, 2024:		$ 21,962,508
Adjustment Factors:	% Ratio	
Population Factor (County)	0.9972	
Economic Factor (Per Capita)	1.0362	
Population Factor x Economic Ratio (per capita personal income)		1.0333
Appropriation limit for fiscal year ended June 30, 2025:		$ 22,693,830

The appropriation limitations imposed by Proposition 4 and 111 created restrictions on the amount of revenue that can be budgeted for expenditures in any fiscal year. Not all revenues are restricted by the limit, only those which are referred to as "proceeds of taxes." The purpose of the law is to limit government spendng by putting a cap on the total proceeds of taxes that may be appropriated each year. This limit is increased annually through a formula that takes into consideration changes in population each year. This limit is increased annually through a formula that takes into consideration changes in population (City or County, whichever is higher) and an economic factor (California per capita income). The City of Carpinteria is not constrained in the current budget by these limits.

Fiscal Year	Appropriations Limit	Subject to Limit	Difference
2005-2006	$ 11,723,977	$ 5,607,458	$ 6,116,519
2006-2007	$ 12,315,004	$ 5,925,586	$ 6,389,418
2007-2008	$ 12,985,349	$ 6,348,345	$ 6,637,004
2008-2009	$ 13,714,409	$ 6,348,345	$ 7,366,064
2009-2010	$ 13,967,791	$ 6,487,550	$ 7,480,241
2010-2011	$ 13,764,114	$ 6,668,805	$ 7,095,309
2011-2012	$ 14,218,237	$ 6,668,805	$ 7,549,432
2012-2013	$ 14,820,659	$ 6,971,760	$ 7,848,899
2013-2014	$ 15,690,091	$ 7,539,980	$ 8,150,111
2014-2015	$ 16,046,919	$ 7,347,919	$ 8,699,000
2015-2016	$ 16,844,836	$ 8,618,964	$ 8,225,872
2016-2017	$ 17,921,573	$ 9,030,925	$ 8,890,648
2017-2018	$ 18,759,416	$ 8,488,814	$ 10,270,602
2018-2019	$ 19,615,138	$ 8,863,000	$ 10,752,138
2019-2020	$ 20,457,913	$ 10,622,400	$ 9,835,513
2020-2021	$ 21,276,168	$ 11,206,800	$ 10,069,368
2021-2022	$ 19,643,130	$ 12,094,600	$ 7,548,530
2022-2023	$ 21,155,763	$ 14,177,600	$ 6,978,163
2023-2024	$ 21,962,508	$ 14,777,100	$ 7,185,408
2024-2025	$ 22,693,830	$ 14,856,700	$ 7,837,130

RESOLUTION NO. 6332

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CARPINTERIA ESTABLISHING THE APPROPRIATION LIMIT FOR THE CITY OF CARPINTERIA STREET LIGHTING DISTRICT NO. 1 FOR FISCAL YEAR 2024-25

WHEREAS, Article XIIIB of the California Constitution (Proposition 4) requires local agencies to annually establish appropriation limits on appropriation items subject to limitation; and

WHEREAS, Section 7900 et. seq. of the California Government Code provides implementing instructions to Article XIIIB; and

WHEREAS, the California Department of Finance has provided Uniform Guidelines to further clarify the intent of Article XIIIB; and

WHEREAS, as a part of the powers and duties established at Chapter 2.08.110(G)(H), the City Manager has arranged for the calculation of the Fiscal Year 2024-25 Appropriation Limit for the City of Carpinteria Street Lighting District No.1 to be made consistent with state law and guidelines and included in the annual Budget.

NOW, THEREFORE, BE IT RESOLVED as follows:

SECTION 1. The above recitals are true and correct.

SECTION 2. That the final appropriation limit for appropriations subject to limitation for the City of Carpinteria Street Lighting District No.1 for FY 2024-25 is hereby set at $801,881 in accordance with the calculations set forth and attached hereto as Exhibit "A".

SECTION 3. That the annual adjustment factors used in the calculation were the percentage change in the California per capita income and the larger of the City's population growth or the population growth of Santa Barbara County.

SECTION 4. That upon the adoption of this resolution, any interested person may challenge said appropriation limit for a period of 45 days from this date in accordance with State law.

PASSED, APPROVED AND ADOPTED on June 24, 2024 by the following vote:

AYES: COUNCILMEMBER(S):

NOES: COUNCILMEMBER(S):

ABSENT: COUNCILMEMBER(S):

ABSTAIN: COUNCILMEMBER(S):

_____
Mayor, City of Carpinteria

ATTEST:

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

I hereby certify that the foregoing resolution was adopted at a regular meeting of the City Council of the City of Carpinteria held on June 24, 2023.

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

APPROVED AS TO FORM:

_____
Jena Shoaf Acos, on behalf of Brownstein
Hyatt Farber Schreck, LLP acting as
City Attorney of the City of Carpinteria

Exhibit A

Appropriation Limit

Calculation of Limitation

Appropriation limit for fiscal year ended June 30, 2024:		$ 776,040
Adjustment Factors:	% Ratio	
Population Factor (County)	0.9972	
Economic Factor (Per Capita)	1.0362	
Population Factor x Economic Ratio (per capita personal income)		1.0333
Appropriation limit for fiscal year ended June 30, 2025:		$ 801,881

The appropriation limitations imposed by Proposition 4 and 111 created restrictions on the amount of revenue that can be budgeted for expenditures in any fiscal year. Not all revenues are restricted by the limit, only those which are referred to as "proceeds of taxes." The purpose of the law is to limit government spending by putting a cap on the total proceeds of taxes that may be appropriated each year. This limit is increased annually through a formula that takes into consideration changes in population each year. This limit is increased annually through a formula that takes into consideration changes in population (City or County, whichever is higher) and an economic factor (California per capita income). The Carpinteria Street Lighting District is not constrained in the current budget by these limits.

Fiscal Year	Appropriations Limit	Subject to Limit	Difference
2005-2006	$ 457,905	$ 171,906	$ 285,999
2006-2007	$ 467,654	$ 171,906	$ 295,748
2007-2008	$ 491,229	$ 186,406	$ 304,823
2008-2009	$ 517,968	$ 203,300	$ 314,668
2009-2010	$ 527,538	$ 268,000	$ 259,538
2010-2011	$ 519,846	$ 266,124	$ 253,722
2011-2012	$ 510,599	$ 266,124	$ 244,475
2012-2013	$ 532,232	$ 268,785	$ 263,447
2013-2014	$ 563,455	$ 263,802	$ 299,653
2014-2015	$ 576,269	$ 277,334	$ 298,935
2015-2016	$ 596,907	$ 288,267	$ 308,640
2016-2017	$ 635,062	$ 288,267	$ 346,795
2017-2018	$ 664,751	$ 296,443	$ 368,308
2018-2019	$ 695,074	$ 187,600	$ 507,474
2019-2020	$ 722,875	$ 190,500	$ 532,375
2020-2021	$ 751,788	$ 192,000	$ 559,788
2021-2022	$ 694,085	$ 201,000	$ 493,085
2022-2023	$ 747,534	$ 225,500	$ 522,034
2023-2024	$ 776,040	$ 227,650	$ 548,390
2024-2025	$ 801,881	$ 234,450	$ 567,431

RESOLUTION NO. 6333

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CARPINTERIA APPROVING AND ADOPTING A NEW CLASSIFICATION AND COMPENSATION SCHEDULE FOR MANAGEMENT PERSONNEL AND MISCELLANEOUS UNREPRESENTED PERSONNEL

WHEREAS, the City of Carpinteria City Council recognizes that the salary structure for Management Personnel and Miscellaneous Unrepresented Personnel is separate from classified employees covered under the Memorandum of Understanding between the City of Carpinteria and the Service Employees International Union (SEIU) Local 620; and

WHEREAS, the positions listed in the Class and Compensation Schedule for Management Personnel and Miscellaneous Unrepresented Personnel include the full-time positions proposed in the FY 2024-25 budget; and

WHEREAS, for consistency with SEIU-represented employees, the month of March and the Los Angeles-Long Beach-Anaheim area for Urban Wage Earners and Clerical Workers (CPI-W) are referenced to determine CPI; and

WHEREAS, the CPI for the period of March 2023 through March 2024 of 3.9% shall be used to adjust the salary ranges for Management Personnel and Miscellaneous Unrepresented Personnel effective July 1, 2024; and

WHEREAS, in order to maintain a competitive compensation package, it is the desire of the City Council to amend the Class and Compensation Schedule for Management Personnel and Miscellaneous Unrepresented Personnel.

NOW, THEREFORE, BE IT RESOLVED as follows:

SECTION 1. The above recitals are true and correct.

SECTION 2. The revised Class and Compensation Schedule for Management Personnel and Miscellaneous Unrepresented Personnel, attached hereto as Exhibit A, effective July 1, 2024, is hereby approved and implementation by the City Manager is authorized.

PASSED, APPROVED AND ADOPTED on June 24, 2024, by the following vote:

AYES: COUNCILMEMBER(S):

NOES: COUNCILMEMBER(S):

ABSENT: COUNCILMEMBER(S):

ABSTAIN: COUNCILMEMBER(S):

_____
Mayor, City of Carpinteria

ATTEST:

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

I hereby certify that the foregoing resolution was adopted at a regular meeting of the City Council of the City of Carpinteria held on June 24, 2024.

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

APPROVED AS TO FORM:

_____
Jena Shoaf Acos, on behalf of Brownstein
Hyatt Farber Schreck, LLP acting as
City Attorney of the City of Carpinteria

Exhibit A to Resolution No. 6333

City of Carpinteria
Management and Miscellaneous Unrepresented Personnel
Classification and Compensation Information
Salary Schedule Effective July 1, 2024
FY 2024-25

Grade	FLSA	Position	Pay Type	Minimum	Control Point	Maximum
100			Hourly	$ 78.40	$ 93.10	$ 107.80
			Bi-weekly	$ 6,272.27	$ 7,448.31	$ 8,624.36
			Monthly	$ 13,589.91	$ 16,138.02	$ 18,686.12
			Annual	$ 163,078.90	$ 193,656.19	$ 224,233.48
99			Hourly	$ 74.67	$ 88.67	$ 102.67
			Bi-weekly	$ 5,973.59	$ 7,093.63	$ 8,213.68
			Monthly	$ 12,942.77	$ 15,369.54	$ 17,796.31
			Annual	$ 155,313.23	$ 184,434.47	$ 213,555.70
98			Hourly	$ 71.11	$ 84.45	$ 97.78
			Bi-weekly	$ 5,689.13	$ 6,755.84	$ 7,822.55
			Monthly	$ 12,326.45	$ 14,637.66	$ 16,948.86
			Annual	$ 147,917.37	$ 175,651.87	$ 203,386.38
97			Hourly	$ 67.73	$ 80.43	$ 93.13
			Bi-weekly	$ 5,418.22	$ 6,434.13	$ 7,450.05
			Monthly	$ 11,739.47	$ 13,940.62	$ 16,141.78
			Annual	$ 140,873.68	$ 167,287.50	$ 193,701.31
96	EM, E	Assistant City Manager	Hourly	$ 64.50	$ 76.60	$ 88.69
	EM, E	Administrative Services Director	Bi-weekly	$ 5,160.21	$ 6,127.75	$ 7,095.29
	EM, E	Community Development Director	Monthly	$ 11,180.45	$ 13,276.79	$ 15,373.12
	EM, E	Parks, Recreation, and Community Services Director	Annual	$ 134,165.41	$ 159,321.43	$ 184,477.44
	EM, E	Public Works Director				
95			Hourly	$ 61.43	$ 72.95	$ 84.47
			Bi-weekly	$ 4,914.48	$ 5,835.95	$ 6,757.42
			Monthly	$ 10,648.05	$ 12,644.56	$ 14,641.07
			Annual	$ 127,776.58	$ 151,734.69	$ 175,692.80
94			Hourly	$ 58.51	$ 69.48	$ 80.45
			Bi-weekly	$ 4,680.46	$ 5,558.05	$ 6,435.63
			Monthly	$ 10,141.00	$ 12,042.44	$ 13,943.87
			Annual	$ 121,691.98	$ 144,509.23	$ 167,326.48
93			Hourly	$ 55.72	$ 66.17	$ 76.61
			Bi-weekly	$ 4,457.58	$ 5,293.38	$ 6,129.17
			Monthly	$ 9,658.09	$ 11,468.99	$ 13,279.88
			Annual	$ 115,897.13	$ 137,627.84	$ 159,358.55
92	MM, E	Civil Engineer	Hourly	$ 53.07	$ 63.02	$ 72.97
			Bi-weekly	$ 4,245.32	$ 5,041.31	$ 5,837.31
			Monthly	$ 9,198.18	$ 10,922.84	$ 12,647.50
			Annual	$ 110,378.22	$ 131,074.13	$ 151,770.05
91	MM, E	Finance Manager	Hourly	$ 50.54	$ 60.02	$ 69.49
			Bi-weekly	$ 4,043.16	$ 4,801.25	$ 5,559.34
			Monthly	$ 8,760.18	$ 10,402.71	$ 12,045.24
			Annual	$ 105,122.11	$ 124,832.51	$ 144,542.90
90	MM, E	Principal Planner	Hourly	$ 48.13	$ 57.16	$ 66.18
			Bi-weekly	$ 3,850.63	$ 4,572.62	$ 5,294.61
			Monthly	$ 8,343.02	$ 9,907.34	$ 11,471.66
			Annual	$ 100,116.30	$ 118,888.10	$ 137,659.91
89			Hourly	$ 45.84	$ 54.44	$ 63.03
			Bi-weekly	$ 3,667.26	$ 4,354.88	$ 5,042.49
			Monthly	$ 7,945.74	$ 9,435.56	$ 10,925.39
			Annual	$ 95,348.85	$ 113,226.76	$ 131,104.67
88	MM, E	City Clerk	Hourly	$ 43.66	$ 51.84	$ 60.03
	MM, E	City Librarian	Bi-weekly	$ 3,492.63	$ 4,147.50	$ 4,802.37
	MM, E	Human Resources/Risk Manager	Monthly	$ 7,567.37	$ 8,986.25	$ 10,405.13
			Annual	$ 90,808.43	$ 107,835.01	$ 124,861.59
87			Hourly	$ 41.58	$ 49.38	$ 57.17
			Bi-weekly	$ 3,326.32	$ 3,950.00	$ 4,573.68
			Monthly	$ 7,207.02	$ 8,558.33	$ 9,909.65
			Annual	$ 86,484.22	$ 102,700.01	$ 118,915.80
86	MM, E	Chief Building Inspector/Plans Examiner	Hourly	$ 39.60	$ 47.02	$ 54.45
	MM, E	Environmental Program Manager	Bi-weekly	$ 3,167.92	$ 3,761.91	$ 4,355.89
	MM, E	Public Works Manager*	Monthly	$ 6,863.83	$ 8,150.79	$ 9,437.76
	M, E	Senior Planner	Annual	$ 82,365.92	$ 97,809.53	$ 113,253.15
	M, E	Senior Financial Analyst				
85	M, E	Program Manager	Hourly	$ 37.71	$ 44.78	$ 51.86
			Bi-weekly	$ 3,017.07	$ 3,582.77	$ 4,148.47
			Monthly	$ 6,536.98	$ 7,762.66	$ 8,988.34
			Annual	$ 78,443.74	$ 93,151.94	$ 107,860.14

City of Carpinteria
Management and Miscellaneous Unrepresented Personnel
Classification and Compensation Information
Salary Schedule Effective July 1, 2024
FY 2024-25

Grade	FLSA	Position	Pay Type	Minimum	Control Point	Maximum
84	NE	Associate Planner	Hourly	$ 35.92	$ 42.65	$ 49.39
	NE	Associate Engineer	Bi-weekly	$ 2,873.40	$ 3,412.16	$ 3,950.92
	NE	Management Analyst II	Monthly	$ 6,225.69	$ 7,393.01	$ 8,560.33
	M, E	Parks & Facilities Maintenance Supervisor	Annual	$ 74,708.32	$ 88,716.13	$ 102,723.94
	M, E	Public Works Supervisor				
83	M, E	Aquatics Superintendent	Hourly	$ 34.21	$ 40.62	$ 47.03
	M, E	Code Compliance Supervisor	Bi-weekly	$ 2,736.57	$ 3,249.68	$ 3,762.78
	M, E	Community Engagement Library Specialist	Monthly	$ 5,929.23	$ 7,040.96	$ 8,152.69
			Annual	$ 71,150.78	$ 84,491.55	$ 97,832.33
82	NE	Accountant/Financial Analyst	Hourly	$ 32.58	$ 38.69	$ 44.80
	NE	Assistant Engineer	Bi-weekly	$ 2,606.26	$ 3,094.93	$ 3,583.60
	NE	Assistant Planner	Monthly	$ 5,646.89	$ 6,705.68	$ 7,764.47
	NE	Environmental Program Coordinator	Annual	$ 67,762.65	$ 80,468.15	$ 93,173.64
	NE	Executive Assistant/Deputy City Clerk				
	NE	Management Analyst I				
81			Hourly	$ 31.03	$ 36.84	$ 42.66
			Bi-weekly	$ 2,482.15	$ 2,947.55	$ 3,412.95
			Monthly	$ 5,377.99	$ 6,386.36	$ 7,394.73
			Annual	$ 64,535.86	$ 76,636.33	$ 88,736.80
80	NE	Accounting Technician	Hourly	$ 29.55	$ 35.09	$ 40.63
	NE	Code Compliance Officer II	Bi-weekly	$ 2,363.95	$ 2,807.19	$ 3,250.43
	NE	Engineering Technician	Monthly	$ 5,121.89	$ 6,082.25	$ 7,042.60
	NE	Environmental Program Specialist*	Annual	$ 61,462.72	$ 72,986.98	$ 84,511.24
	NE	Human Resources Technician*				
	NE	Planning Technician*				
79			Hourly	$ 28.14	$ 33.42	$ 38.70
			Bi-weekly	$ 2,251.38	$ 2,673.52	$ 3,095.65
			Monthly	$ 4,877.99	$ 5,792.62	$ 6,707.24
			Annual	$ 58,535.92	$ 69,511.41	$ 80,486.90
78	NE	Aquatics Program Coordinator	Hourly	$ 26.80	$ 31.83	$ 36.85
	NE	Accounting Specialist	Bi-weekly	$ 2,144.17	$ 2,546.21	$ 2,948.24
	NE	Senior Services Coordinator	Monthly	$ 4,645.71	$ 5,516.78	$ 6,387.85
	NE	Human Resources Assistant	Annual	$ 55,748.50	$ 66,201.34	$ 76,654.19
77	NE	Management Assistant	Hourly	$ 25.53	$ 30.31	$ 35.10
			Bi-weekly	$ 2,042.07	$ 2,424.96	$ 2,807.85
			Monthly	$ 4,424.48	$ 5,254.07	$ 6,083.67
			Annual	$ 53,093.81	$ 63,048.90	$ 73,003.99
76	NE	Code Compliance Officer I	Hourly	$ 24.31	$ 28.87	$ 33.43
			Bi-weekly	$ 1,944.83	$ 2,309.48	$ 2,674.14
			Monthly	$ 4,213.79	$ 5,003.88	$ 5,793.97
			Annual	$ 50,565.53	$ 60,046.57	$ 69,527.61
75			Hourly	$ 23.15	$ 27.49	$ 31.83
			Bi-weekly	$ 1,852.22	$ 2,199.51	$ 2,546.80
			Monthly	$ 4,013.14	$ 4,765.60	$ 5,518.06
			Annual	$ 48,157.65	$ 57,187.21	$ 66,216.77

EM - Executive Management
MM - Mid-Management
M - Management
E - Exempt
NE - Non-Exempt
* New Classifications

RESOLUTION NO. 6334

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CARPINTERIA APPROVING AND ADOPTING A NEW CLASSIFICATION AND COMPENSATION SCHEDULE FOR SERVICE EMPLOYEES INTERNATIONAL UNION (SEIU) LOCAL 620, REPRESENTING EMPLOYEES IN THE GERENAL SERVICE, PUBLIC WORKS AND PARKS, RECREATION, AND PUBLIC FACILITIES BARGAIN UNIT

WHEREAS, the City of Carpinteria City Council recognizes that the salary structure for the SEIU bargaining unit is separate from the Management Personnel and Miscellaneous Unrepresented Personnel covered under separate City of Carpinteria Conditions of Employment; and

WHEREAS, the positions listed in the Class and Compensation Schedule for SEIU Represented Employees include the full-time positions proposed in the FY 2024-25 budget; and

WHEREAS, on January 23, 2023, the City Council adopted Resolution No. 6190 approving SEIU Memorandum of Understanding for a five-year period beginning July 1, 2022 and ending June 30, 2027; and

WHEREAS, Section 23.H Base Wage Adjustment of the SEIU MOU states that employees shall have a cost-of-living adjustment based on the Los Angeles-Long Beach-Anaheim area for Urban Wage Earners and Clerical Workers Consumer Price Index (CPI), with a minimum increase of 2.5% and a maximum increase of 5%; and

WHEREAS, the CPI for the period of March 2023 through March 2024 of 3.9% shall be used to adjust the Class and Compensation Schedule for SEIU effective July 1, 2024; and

WHEREAS, in order to maintain a competitive compensation package, it is the desire of the City Council to amend the Class and Compensation Schedule for SEIU Represented Employees.

NOW, THEREFORE, BE IT RESOLVED as follows:

SECTION 1. The above recitals are true and correct.

SECTION 2. The revised Class and Compensation Schedule for SEIU Personnel, attached hereto as Exhibit A, effective July 1, 2024, is hereby approved and implementation by the City Manager is authorized.

PASSED, APPROVED AND ADOPTED on June 24, 2024, by the following vote:

AYES: COUNCILMEMBER(S):

NOES: COUNCILMEMBER(S):

ABSENT: COUNCILMEMBER(S):

ABSTAIN: COUNCILMEMBER(S):

_____
Mayor, City of Carpinteria

ATTEST:

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

I hereby certify that the foregoing resolution was adopted at a regular meeting of the City Council of the City of Carpinteria held on June 24, 2024.

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

APPROVED AS TO FORM:

_____
Jena Shoaf Acos, on behalf of Brownstein
Hyatt Farber Schreck, LLP acting as
City Attorney of the City of Carpinteria

Exhibit A to Resolution No. 6334

City of Carpinteria
SEIU REPRESENTED EMPLOYEES
Classification and Compensation Information
Salary Schedule Effective July 1, 2024
FY 2024-25

Grade	FLSA	Position	Pay Type	A	B	C	D	E
114	NE	Administrative Assistant II	Hourly	$ 31.24	$ 32.81	$ 34.45	$ 36.17	$ 37.98
			Bi-weekly	$ 2,499.50	$ 2,624.48	$ 2,755.70	$ 2,893.49	$ 3,038.16
			Monthly	$ 5,415.59	$ 5,686.37	$ 5,970.69	$ 6,269.22	$ 6,582.69
			Annual	$ 64,987.10	$ 68,236.45	$ 71,648.28	$ 75,230.69	$ 78,992.22
113	NE	Lead Maintenance Worker	Hourly	$ 30.48	$ 32.01	$ 33.61	$ 35.29	$ 37.05
	NE	Sr. Parks/Facilities Maintenance Techniicain	Bi-weekly	$ 2,438.54	$ 2,560.47	$ 2,688.49	$ 2,822.92	$ 2,964.06
			Monthly	$ 5,283.50	$ 5,547.68	$ 5,825.06	$ 6,116.32	$ 6,422.13
			Annual	$ 63,402.05	$ 66,572.15	$ 69,900.76	$ 73,395.80	$ 77,065.58
112			Hourly	$ 29.74	$ 31.23	$ 32.79	$ 34.43	$ 36.15
			Bi-weekly	$ 2,379.06	$ 2,498.02	$ 2,622.92	$ 2,754.06	$ 2,891.77
			Monthly	$ 5,154.64	$ 5,412.37	$ 5,682.99	$ 5,967.14	$ 6,265.49
			Annual	$ 61,855.66	$ 64,948.44	$ 68,195.86	$ 71,605.65	$ 75,185.94
111			Hourly	$ 29.01	$ 30.46	$ 31.99	$ 33.59	$ 35.27
			Bi-weekly	$ 2,321.04	$ 2,437.09	$ 2,558.94	$ 2,686.89	$ 2,821.24
			Monthly	$ 5,028.92	$ 5,280.36	$ 5,544.38	$ 5,821.60	$ 6,112.68
			Annual	$ 60,346.98	$ 63,364.33	$ 66,532.55	$ 69,859.17	$ 73,352.13
110	NE	Maintenance Worker II	Hourly	$ 28.31	$ 29.72	$ 31.21	$ 32.77	$ 34.41
			Bi-weekly	$ 2,264.43	$ 2,377.65	$ 2,496.53	$ 2,621.36	$ 2,752.43
			Monthly	$ 4,906.26	$ 5,151.57	$ 5,409.15	$ 5,679.61	$ 5,963.59
			Annual	$ 58,875.10	$ 61,818.86	$ 64,909.80	$ 68,155.29	$ 71,563.06
109			Hourly	$ 27.61	$ 29.00	$ 30.45	$ 31.97	$ 33.57
			Bi-weekly	$ 2,209.20	$ 2,319.66	$ 2,435.64	$ 2,557.42	$ 2,685.29
			Monthly	$ 4,786.59	$ 5,025.92	$ 5,277.22	$ 5,541.08	$ 5,818.13
			Annual	$ 57,439.13	$ 60,311.08	$ 63,326.64	$ 66,492.97	$ 69,817.62
108	NE	Adminsistrative Assistant I	Hourly	$ 26.94	$ 28.29	$ 29.70	$ 31.19	$ 32.75
			Bi-weekly	$ 2,155.31	$ 2,263.08	$ 2,376.23	$ 2,495.05	$ 2,619.80
			Monthly	$ 4,669.85	$ 4,903.34	$ 5,148.51	$ 5,405.93	$ 5,676.23
			Annual	$ 56,038.17	$ 58,840.08	$ 61,782.08	$ 64,871.19	$ 68,114.75
107			Hourly	$ 26.28	$ 27.60	$ 28.98	$ 30.43	$ 31.95
			Bi-weekly	$ 2,102.75	$ 2,207.88	$ 2,318.28	$ 2,434.19	$ 2,555.90
			Monthly	$ 4,555.95	$ 4,783.75	$ 5,022.93	$ 5,274.08	$ 5,537.78
			Annual	$ 54,671.39	$ 57,404.96	$ 60,275.20	$ 63,288.96	$ 66,453.41
106			Hourly	$ 25.64	$ 26.93	$ 28.27	$ 29.69	$ 31.17
			Bi-weekly	$ 2,051.46	$ 2,154.03	$ 2,261.73	$ 2,374.82	$ 2,493.56
			Monthly	$ 4,444.83	$ 4,667.07	$ 4,900.42	$ 5,145.44	$ 5,402.72
			Annual	$ 53,337.94	$ 56,004.84	$ 58,805.08	$ 61,745.33	$ 64,832.60
105			Hourly	$ 25.02	$ 26.27	$ 27.58	$ 28.96	$ 30.41
			Bi-weekly	$ 2,001.42	$ 2,101.49	$ 2,206.57	$ 2,316.90	$ 2,432.74
			Monthly	$ 4,336.42	$ 4,553.24	$ 4,780.90	$ 5,019.95	$ 5,270.94
			Annual	$ 52,037.01	$ 54,638.86	$ 57,370.81	$ 60,239.35	$ 63,251.31
104	NE	Maintenance Worker I	Hourly	$ 24.41	$ 25.63	$ 26.91	$ 28.25	$ 29.67
			Bi-weekly	$ 1,952.61	$ 2,050.24	$ 2,152.75	$ 2,260.39	$ 2,373.41
			Monthly	$ 4,230.65	$ 4,442.18	$ 4,664.29	$ 4,897.51	$ 5,142.38
			Annual	$ 50,767.82	$ 53,306.21	$ 55,971.52	$ 58,770.09	$ 61,708.60
103			Hourly	$ 23.81	$ 25.00	$ 26.25	$ 27.57	$ 28.94
			Bi-weekly	$ 1,904.98	$ 2,000.23	$ 2,100.24	$ 2,205.26	$ 2,315.52
			Monthly	$ 4,127.46	$ 4,333.84	$ 4,550.53	$ 4,778.06	$ 5,016.96
			Annual	$ 49,529.58	$ 52,006.06	$ 54,606.36	$ 57,336.68	$ 60,203.51

City of Carpinteria
SEIU REPRESENTED EMPLOYEES
Classification and Compensation Information
Salary Schedule Effective July 1, 2024
FY 2024-25

Grade	FLSA	Position	Pay Type	A	B	C	D	E
103			Hourly	$ 23.81	$ 25.00	$ 26.25	$ 27.57	$ 28.94
			Bi-weekly	$ 1,904.98	$ 2,000.23	$ 2,100.24	$ 2,205.26	$ 2,315.52
			Monthly	$ 4,127.46	$ 4,333.84	$ 4,550.53	$ 4,778.06	$ 5,016.96
			Annual	$ 49,529.58	$ 52,006.06	$ 54,606.36	$ 57,336.68	$ 60,203.51
102	NE	Office Assistant II	Hourly	$ 23.23	$ 24.39	$ 25.61	$ 26.89	$ 28.24
			Bi-weekly	$ 1,858.52	$ 1,951.45	$ 2,049.02	$ 2,151.47	$ 2,259.04
			Monthly	$ 4,026.79	$ 4,228.13	$ 4,439.54	$ 4,661.52	$ 4,894.59
			Annual	$ 48,321.54	$ 50,737.62	$ 53,274.50	$ 55,938.22	$ 58,735.13
101			Hourly	$ 22.66	$ 23.80	$ 24.99	$ 26.24	$ 27.55
			Bi-weekly	$ 1,813.19	$ 1,903.85	$ 1,999.04	$ 2,099.00	$ 2,203.94
			Monthly	$ 3,928.58	$ 4,125.01	$ 4,331.26	$ 4,547.82	$ 4,775.21
			Annual	$ 47,142.97	$ 49,500.11	$ 51,975.12	$ 54,573.88	$ 57,302.57
100			Hourly	$ 22.11	$ 23.22	$ 24.38	$ 25.60	$ 26.88
			Bi-weekly	$ 1,768.97	$ 1,857.42	$ 1,950.29	$ 2,047.80	$ 2,150.19
			Monthly	$ 3,832.76	$ 4,024.40	$ 4,225.62	$ 4,436.90	$ 4,658.75
			Annual	$ 45,993.14	$ 48,292.79	$ 50,707.43	$ 53,242.81	$ 55,904.95
99			Hourly	$ 21.57	$ 22.65	$ 23.78	$ 24.97	$ 26.22
			Bi-weekly	$ 1,725.82	$ 1,812.11	$ 1,902.72	$ 1,997.85	$ 2,097.75
			Monthly	$ 3,739.28	$ 3,926.24	$ 4,122.56	$ 4,328.68	$ 4,545.12
			Annual	$ 44,871.35	$ 47,114.92	$ 49,470.67	$ 51,944.20	$ 54,541.41
98	NE	Office Assistant I	Hourly	$ 21.05	$ 22.10	$ 23.20	$ 24.36	$ 25.58
			Bi-weekly	$ 1,683.73	$ 1,767.91	$ 1,856.31	$ 1,949.13	$ 2,046.58
			Monthly	$ 3,648.08	$ 3,830.48	$ 4,022.01	$ 4,223.11	$ 4,434.26
			Annual	$ 43,776.93	$ 45,965.78	$ 48,264.07	$ 50,677.27	$ 53,211.13

NE - Non-Exempt

RESOLUTION NO. 6336

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CARPINTERIA APPROVING AND ADOPTING THE REVISIONS TO THE COMPENSATION SCHEDULE FOR PART-TIME, TEMPORARY, AND SEASONAL HOURLY-RATED EMPLOYEES

WHEREAS, the City of Carpinteria employs hourly rated part-time, temporary, and seasonal employees limited to working less than 999 hours per fiscal year; and

WHEREAS, rates of pay and conditions of employment for hourly rated employees are not subject to, nor do they have employment rights of the personnel system as described in the City of Carpinteria Personnel System Rules and Regulations and the Employer-Employee Relations Policy for regular employees; and

WHEREAS, a uniform basis for recognizing compensation levels for this category of employee is essential to the effective and efficient operation of the City; and

WHEREAS, the positions listed in the Compensation Schedule for Part-time, Temporary, and Seasonal Hourly-Rated Employees include positions proposed in the FY 2024-25 budget; and

NOW, THEREFORE, BE IT RESOLVED as follows:

Section 1. The above recites are true and correct.

Section 2. The hourly compensation schedule, Exhibit A, is hereby approved and authorizes the City Manager to implement the changes to be effective July 1, 2024.

PASSED, APPROVED AND ADOPTED on June 24, 2024, by the following vote:

AYES: COUNCILMEMBER(S):

NOES: COUNCILMEMBER(S):

ABSENT: COUNCILMEMBER(S):

ABSTAIN: COUNCILMEMBER(S):

_____
Mayor, City of Carpinteria

ATTEST:

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

I hereby certify that the foregoing resolution was adopted at a regular meeting of the City Council of the City of Carpinteria held on June 24, 2024.

_____
Brian C. Barrett, CMC, CPMC
City Clerk, City of Carpinteria

APPROVED AS TO FORM:

_____
Jena Shoaf Acos, on behalf of Brownstein
Hyatt Farber Schreck, LLP acting as
City Attorney of the City of Carpinteria

Exhibit A to Resolution No. 6336

City of Carpinteria
PART-TIME, TEMPORARY, AND SEASONAL EMPLOYEES
Classification and Compensation Information
Salary Schedule Effective July 1, 2024
FY 2024-25

Grade	FLSA	Position	Pay Type	A	B	C	D	E
621	NE		Hourly	$15.7500	$16.5375	$17.3644	$18.2326	$19.1442
622	NE	Clerk/Cashier	Hourly	$16.5375	$17.3644	$18.2326	$19.1442	$20.1014
623	NE	Managing Cashier/Clerk	Hourly	$17.3644	$18.2326	$19.1442	$20.1014	$21.1065
624	NE	Assistant Swim Coach Aqua Aerobics Instructor Crossing Guards Parks & Facilities Attendant* Parks Maintenance Worker Public Works Maintenance Worker	Hourly	$18.2326	$19.1442	$20.1014	$21.1065	$22.1618
625	NE	Office Clerk Management Intern	Hourly	$19.1442	$20.1014	$21.1065	$22.1618	$23.2699
626	NE	Beach Lifeguard Coach/Swim Team Junior Lifeguard Instructor Pool Lifeguard Recreation Leader	Hourly	$20.1014	$21.1065	$22.1618	$23.2699	$24.4334
627	NE	Assistant Aquatic Program Coordinator Assistant Senior Services Coordinator* Senior Pool Lifeguard	Hourly	$21.1065	$22.1618	$23.2699	$24.4334	$25.6551
628	NE	Beach Lifeguard Supervisor	Hourly	$22.1618	$23.2699	$24.4334	$25.6551	$26.9378
629	NE	Aquatics Beach Program Coordinator Community Garden Coordinator	Hourly	$23.2699	$24.4334	$25.6551	$26.9378	$28.2847
630	NE	Beach Program Coordinator Lifeguard Program Coordinator	Hourly	$24.4334	$25.6551	$26.9378	$28.2847	$29.6990
631	NE	Library Technician	Hourly	$25.6551	$26.9378	$28.2847	$29.6990	$31.1839
632	NE		Hourly	$26.9378	$28.2847	$29.6990	$31.1839	$32.7431
633	NE	Senior Beach Supervisor	Hourly	$28.2847	$29.6990	$31.1839	$32.7431	$34.3803
634	NE		Hourly	$29.6990	$31.1839	$32.7431	$34.3803	$36.0993
635	NE		Hourly	$31.1839	$32.7431	$34.3803	$36.0993	$37.9043
636	NE		Hourly	$32.7431	$34.3803	$36.0993	$37.9043	$39.7995

NE - Non-Exempt

ATTACHMENT D

Authorized Full-Time Positions

AUTHORIZED FULL TIME POSITIONS- LAST FIVE YEAI

	2020/21*	2021/22	2022/23	2023/24	2024/25
GENERAL GOVERNMENT					
City Manager	1	1	1	1	1
Assistant City Manager	1	1	1	1	1
Human Resources/Risk Manager	1	1	1	0	0
City Clerk	1	1	1	1	1
Program Manager	1	1	1	1	1
Executive Assistant/Deputy City Clerk	1	1	1	0	0
Management Analyst I/II **	0	0	0	1	2
Human Resources Assistant	0	0	0	1	1
Office Assistant I/II	1	1	1	1	1
General Government Department Sub-total:	**7**	**7**	**7**	**7**	**8**
ADMINISTRATIVE SERVICES					
Administrative Services Director	1	1	1	1	1
Finance Manager	0	0	1	1	1
Accounting Technician	1	1	1	1	1
Accounting Specialist	0	0	1	1	1
Administrative Services Department Sub-total:	**3**	**3**	**4**	**4**	**4**
COMMUNITY DEVELOPMENT					
Community Development Director	1	1	1	1	1
Principal Planner	2	2	2	2	2
Senior Planner	0	0	0	1	1
Associate Planner	2	2	2	2	2
Assistant Planner	0	0	0	0	0
Administrative Assistant I/II	1	1	1	1	1
Chief Building Inspector	1	1	1	1	1
Code Compliance Supervisor	1	1	1	1	1
Code Compliance Officer I	0	0	0	0	0
Code Compliance Officer II	2	2	2	1	1
Community Development Department Sub-total:	**10**	**10**	**10**	**10**	**10**
PUBLIC WORKS DEPARTMENT					
Public Works Director	1	1	1	1	1
Management Analyst I/II	0	0	1	1	1
Assistant to the Public Works Director	1	1	0	0	0
Civil Engineer	1	1	1	0	0
Associate Engineer	0	0	0	1	1
Environmental Program Manager	1	1	1	1	1
Environmental Program Specialist **	0	0	0	0	1
Engineering Technician	1	1	1	1	1
Public Works Supervisor	1	1	1	1	1
Lead Maintenance Worker	1	1	1	1	1
Maintenance Worker I/II	3	3	3	3	3
Public Works Department Sub-total:	**10**	**10**	**10**	**10**	**11**
PARKS, RECREATION & PUBLIC FACILITIES					
Parks, Recreation & Public Facilities Director	1	1	1	1	1
Program Manager	0	0	0	0	1
Management Analyst I/II	0	0	1	1	0
Management Assistant	1	1	0	0	0
Aquatics Superintendent	1	1	1	1	1
Aquatics Program Coordinator	1	1	1	1	1
Parks & Facilities Maintenance Supervisor	1	1	1	1	1
Sr. Parks & Facilities Maintenace Technician	1	1	1	1	1
Parks & Facilities Maintenance Technician	0	0	0	0	0
Maintenance Worker I/II	1	1	1	1	1
City Librarian	1	1	1	1	1
Community Engagement Library Specialist	1	1	1	1	1
Senior Services Coordinator	0	0	0	1	1
Parks, Recreation & Public Facilities Department Sub-total:	**9**	**9**	**9**	**10**	**10**
GRAND TOTAL - Full Time Staff:	**39**	**39**	**40**	**41**	**43**

*Fiscal Year's figure updated with changes made post-budget adoption

**Limited term positions

ATTACHMENT E

Capital Improvement Program

Capital Improvement Program
FY 2023-24 Estimated Actuals and Funding Source

Project Name	Transfer From Other Fund				Grants	DIFs	Total
	Measure X	RMRA	Tidelands Trust	Measure A			
2022 Pavement Rehabilitation	$ 291,650	$ 384,600	$ -	$ 18,750	$ -	$ -	**$ 695,000**
2023 Pavement Maintenance and Rehabilitation	-	229,800	-	51,200	-	-	**281,000**
Bluffs II Trail	-	-	-	-	11,600	-	**11,600**
Carp Ave/Palm Ave Intersection Improvement	345,000	-	-	321,000	-	66,750	**732,750**
Carp High/Rincon High Crosswalk	-	-	-	76,500	-	-	**76,500**
Carpinteria Ave Bridge Project	51,750	-	-	-	399,300	-	**451,050**
Carpinteria Library Improvements	50,000	-	-	-	-	-	**50,000**
City Hall Campus Improvement Phase II	300,200	-	-	-	-	-	**300,200**
City Hall Solar Energy Project	3,050	-	-	-	-	-	**3,050**
East Via Real Stormwater Project	-	-	-	-	-	5,400	**5,400**
Former Venoco Pipeline Abandonment	-	-	-	-	75,000	-	**75,000**
Franklin Creek Trail	-	-	-	-	118,850	-	**118,850**
Linden Ave Improv - Carp Ave to Linden	-	-	-	-	7,500	-	**7,500**
Linden Avenue Beach-End Beautification Project	-	-	100,000	-	230,000	-	**330,000**
Linden Avenue/Casitas Pass Interchange	-	-	-	-	3,300	-	**3,300**
Rincon Multi-Use Trail	-	-	-	-	11,600	-	**11,600**
Skate Park	612,800	-	-	-	-	-	**612,800**
Total CIP	**$ 1,654,450**	**$ 614,400**	**$ 100,000**	**$ 467,450**	**$ 857,150**	**$ 72,150**	**$ 3,765,600**

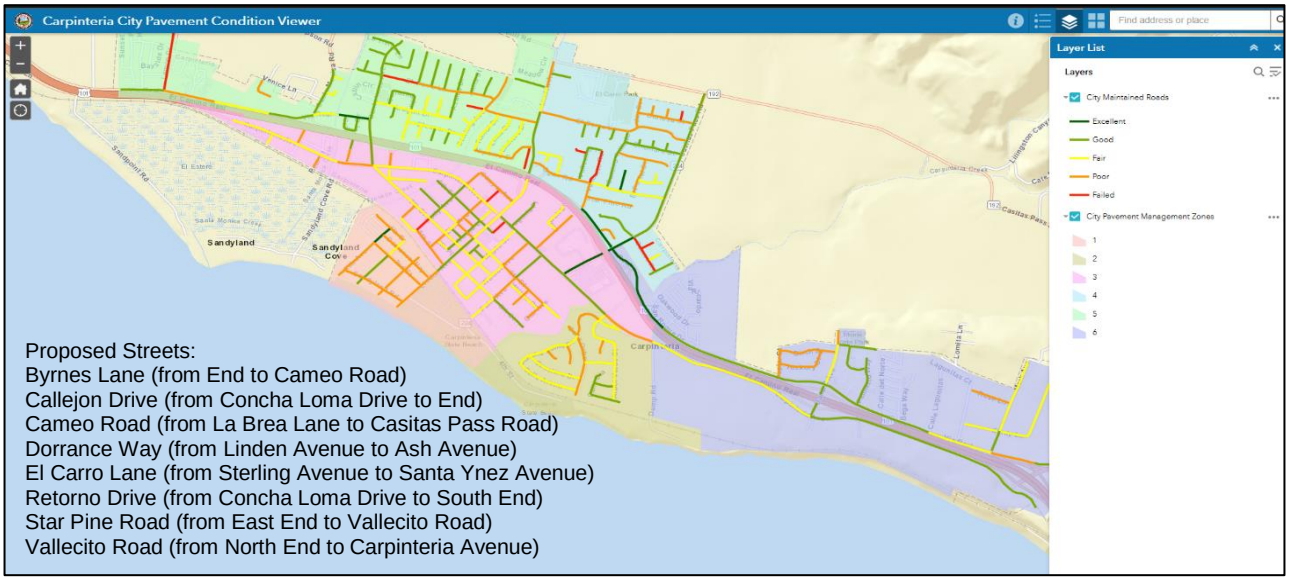
Capital Improvement Program
FY 2024-25 Proposed Expenditure and Funding Source

	Transfer From Other Fund							
Project Name	**Measure X**	**RMRA**	**Gas Tax**	**Tidelands Trust**	**Measure A**	**Grants**	**DIFs**	**Total**
2022 Pavement Rehabilitation	$ 2,955,850	$ 340,750	$ 460,000	$ -	$ 1,121,525	$ -	$ 140,275	**$ 5,018,400**
2023 Pavement Maintenance and Rehabilitation	-	-	-	-	-	3,414,800	15,000	**3,429,800**
Bluffs II Trail	-	-	-	183,500	-	183,500	-	**367,000**
Carp High/Rincon High Crosswalk	-	-	-	-	-	500,000	129,000	**629,000**
Carpinteria Ave Bridge Project	-	-	-	-	-	88,600	11,500	**100,100**
Carpinteria Library Improvements	180,000	-	-	-	-	-	-	**180,000**
City Hall Storage Project	8,500	-	-	-	-	-	-	**8,500**
Dune & Shoreline Management	-	-	-	-	-	300,000	-	**300,000**
East Via Real Stormwater Project	1,025,100	-	-	-	-	2,259,100	305,800	**3,590,000**
Former Venoco Pipeline Abandonment	-	-	-	-	-	400,000	-	**400,000**
Franklin Creek Trail	326,750	-	-	-	426,750	570,000	100,000	**1,423,500**
Linden Ave Improv - Carp Ave to Linden	-	-	-	-	-	792,500	-	**792,500**
Linden Avenue Beach-End Beautification Project	-	-	-	-	-	128,000	-	**128,000**
Rincon Multi-Use Trail	-	-	-	-	-	150,000	-	**150,000**
Total CIP	**$ 4,496,200**	**$ 340,750**	**$ 460,000**	**$ 183,500**	**$ 1,548,275**	**$ 8,786,500**	**$ 701,575**	**$ 16,516,800**

CITY OF CARPINTERIA
CAPITAL IMPROVEMENT PROGRAM

2022 PAVEMENT REHABILITATION PROJECT

CIP CODE: ST-58
PUBLIC WORKS NUMBER: 15132
FINANCE NUMBER: ST-22-001



Source: Carpinteria Pavement Condition Viewer. City of Carpinteria. 2022

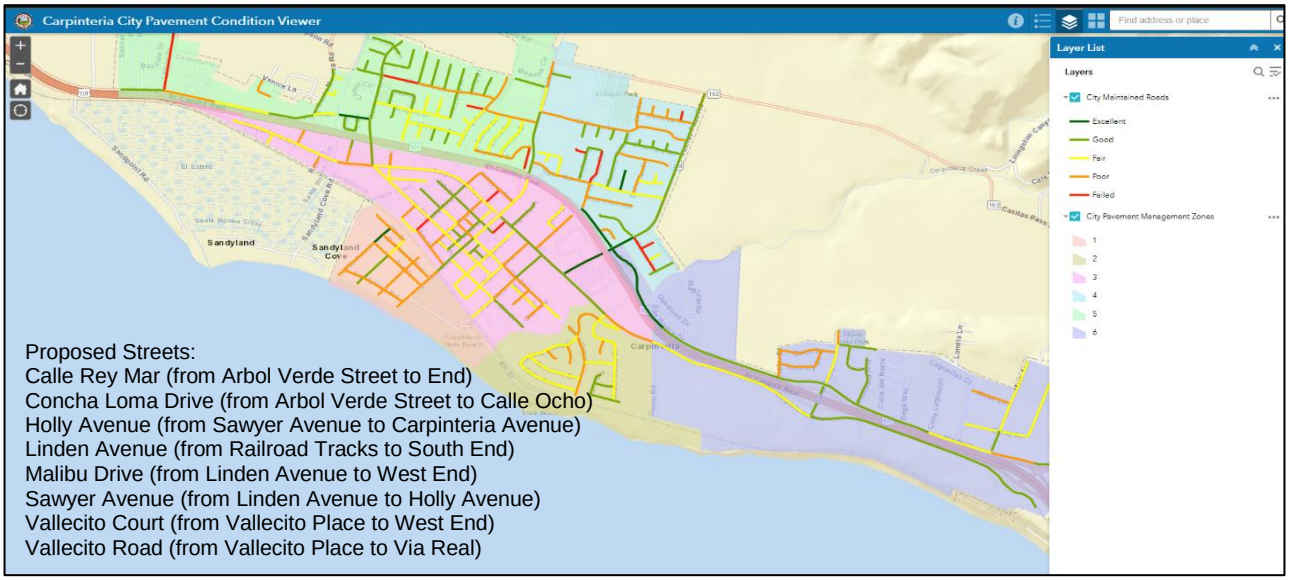
SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes pavement rehabilitation, pedestrian facility upgrades (e.g. curb ramps and sidewalks) as needed for compliance with the Americans with Disabilities Act (ADA), and drainage improvements. The objective of this project is to rehabilitate pavement using technologies and material recycling techniques that lower greenhouse gas emissions and reduce the cost of pavement maintenance through material choice and construction methods and to provide for ADA accessibility upgrades.

CITY OF CARPINTERIA
CAPITAL IMPROVEMENT PROGRAM

2023 PAVEMENT MAINTENANCE AND REHABILITATION PROJECT

CIP CODE: ST-59 & ST-64
PUBLIC WORKS NUMBER: 15134 & 15133
FINANCE NUMBER: ST-23-001



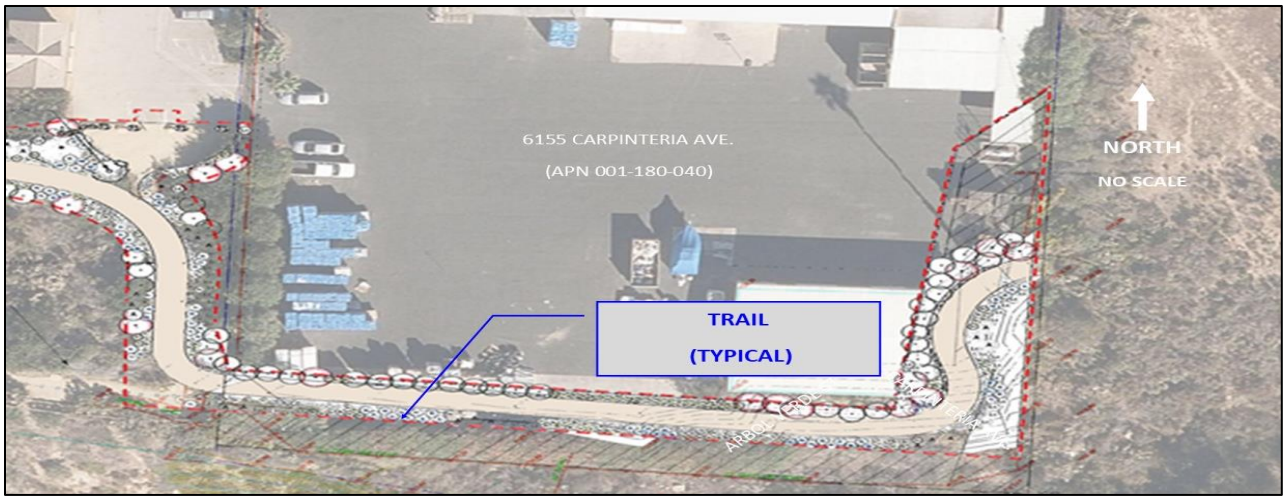
Source: Carpinteria Pavement Condition Viewer. City of Carpinteria. 2022

SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes pavement rehabilitation, pedestrian facility upgrades (e.g. curb ramps and sidewalks) as needed for compliance with the Americans with Disabilities Act (ADA), and drainage improvements. The objective of this project is to rehabilitate pavement using technologies and material recycling techniques that lower greenhouse gas emissions and reduce the cost of pavement maintenance through material choice and construction methods and to provide for ADA accessibility upgrades.

BLUFFS TWO TRAIL PROJECT

CIP CODE: PR-35
PUBLIC WORKS NUMBER: 15013
FINANCE NUMBER: PK-20-002



Source: Conceptual Plan. City of Carpinteria. 2022

SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes a new trail within a City easement (acquired in December 2018) across 6155 Carpinteria Avenue (APN 001-180-040). The objective of this project is to close a gap in the Carpinteria Coastal Vista Trail.

CITY OF CARPINTERIA
CAPITAL IMPROVEMENT PROGRAM

CARPINTERIA HIGH SCHOOL AREA CROSSWALK SAFETY IMPROVEMENTS PROJECT

CIP CODE: TC-03
PUBLIC WORKS NUMBER: 15125
FINANCE NUMBER: TR-21-003

Source: Google Maps. 2022

SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes a new high intensity activated crosswalk system in front of Carpinteria High School. The objective of this project is to provide for a countermeasure to vehicular and pedestrian conflicts.

CITY OF CARPINTERIA
CAPITAL IMPROVEMENT PROGRAM

CARPINTERIA AVENUE BRIDGE REPLACEMENT PROJECT

CIP CODE: HI-07
PUBLIC WORKS NUMBER: 15016
FINANCE NUMBER: TR-19-002

Source: Google Maps. 2020

SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes removing and replacing Carpinteria Avenue Bridge over Carpinteria Creek, improving roadway approaches and pedestrian and bicycle facilities, relocating utility facilities, and restoring riparian areas. The objective of this project is to replace a structurally deficient bridge.

CITY OF CARPINTERIA
CAPITAL IMPROVEMENT PROGRAM

CARPINTERIA LIBRARY IMPROVEMENTS PROJECT

CIP CODE: GF-18
PUBLIC WORKS NUMBER: 15055
FINANCE NUMBER: PW-23-001

Source: Google Maps. 2022

SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes building system upgrades. The objective of this project is to upgrade electrical, mechanical, and plumbing systems; and remodeling.

CITY OF CARPINTERIA
CAPITAL IMPROVEMENT PROGRAM

DUNE AND SHORELINE MANAGEMENT PLAN
(CARPINTERIA LIVING SHORELINE PROJECT)

CIP CODE: PR-44
PUBLIC WORKS NUMBER: 15119
FINANCE NUMBER: PK-20-005

Source: Google Maps. 2020

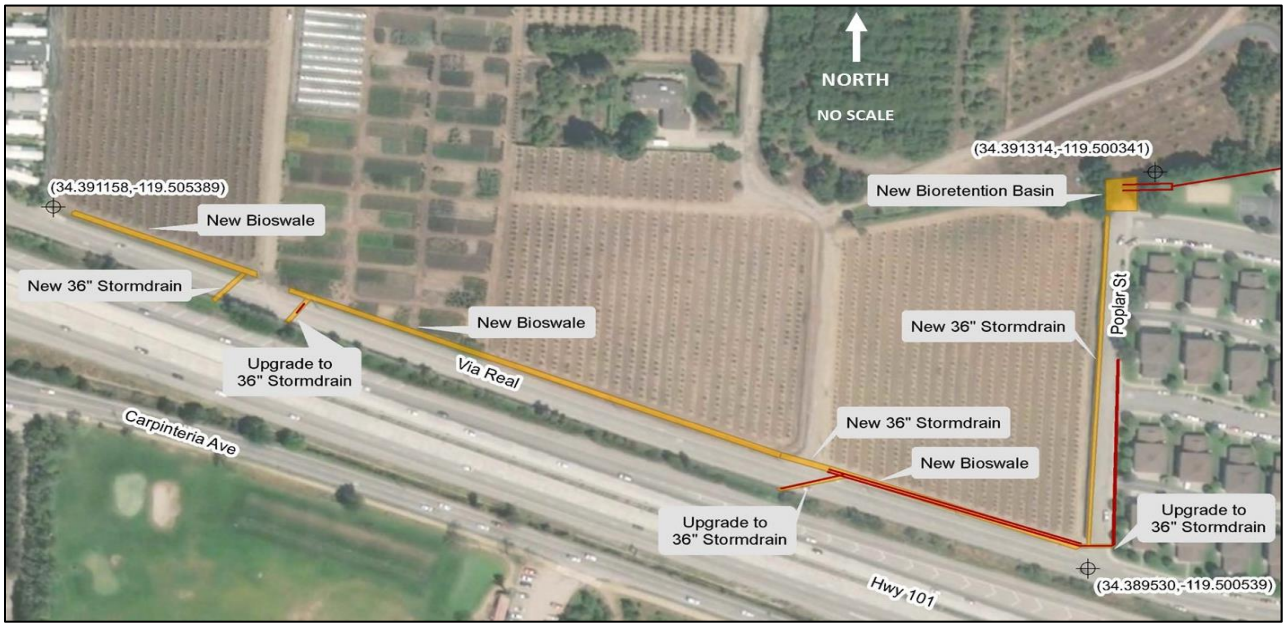
SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes preparing and implementing the Dune and Shoreline Management Plan (Carpinteria Living Shoreline Project). The objective of this project is to protect landward resources and critical infrastructure in the beach neighborhood, areas north of Carpinteria Salt Marsh, and Downtown while minimizing beach erosion.

CITY OF CARPINTERIA
CAPITAL IMPROVEMENT PROGRAM

EAST VIA REAL STORMWATER PROJECT

CIP CODE: SD-02
PUBLIC WORKS NUMBER: 15019
FINANCE NUMBER: WM-21-001



Source: Source: Hazard Mitigation Grant Program Project Subapplication. City of Carpinteria. 2018

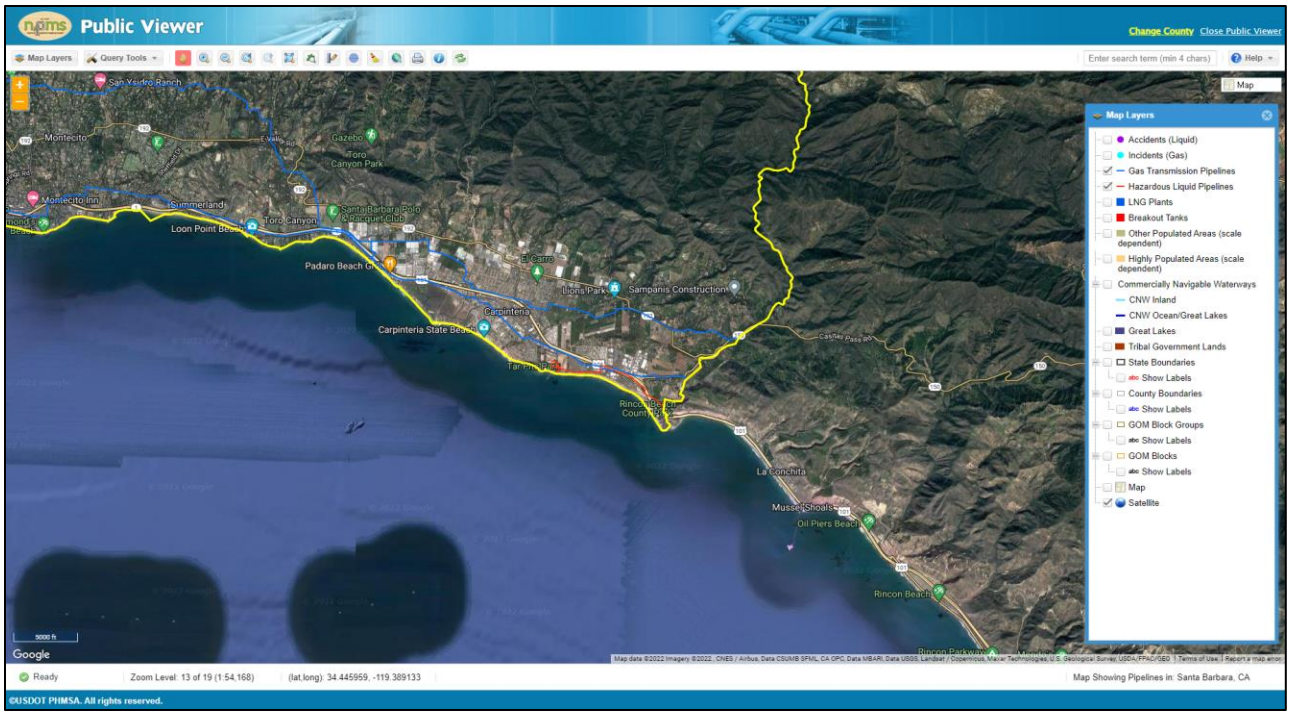
SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes a new storm drain in east Via Real and Poplar Street. The objective of this project is to improve stormwater drainage and quality.

CITY OF CARPINTERIA
CAPITAL IMPROVEMENT PROGRAM

FORMER VENOCO OIL PIPELINE #470 ABANDONMENT PROJECT

CIP CODE: Not Applicable
PUBLIC WORKS NUMBER: 15014
FINANCE NUMBER: NC-22-002



Source: National Pipeline Mapping System Public Viewer. U.S. Department of Transportation. 2022

SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes abandoning a former oil pipeline. The objective of this project is for the interest of public safety and at the direction of the State of California Department of Forestry and Fire Protection, Office of the State Fire Marshal (State Fire Marshal).

CITY OF CARPINTERIA
CAPITAL IMPROVEMENT PROGRAM

FRANKLIN CREEK TRAIL IMPROVEMENT PROJECT

CIP CODE: AT-05
PUBLIC WORKS NUMBER: 15037
FINANCE NUMBER: PK-23-001

Source: Google Maps. 2022

SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes accessible surfacing, safety fencing, and adjacent accessibility connection improvements along east side Franklin Creek Trail between Carpinteria Avenue and Seventh Street. The objective of this project is to provide for a safe route to school.

CITY OF CARPINTERIA
CAPITAL IMPROVEMENT PROGRAM

LINDEN AVENUE IMPROVEMENTS PROJECT- CARPINTERIA AVENUE TO LINDEN AVENUE OVERCROSSING

CIP CODE: AT-23
PUBLIC WORKS NUMBER: 15113
FINANCE NUMBER: TR-21-001

Source: Google Maps. 2020

SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes sidewalk widening, parkways, street trees, curb ramp upgrades in conform with Americans with Disabilities Act (ADA) standards, and Class II Bikeways (Bike Lanes). The objective of this project is to conform with the Bikeways Plan of the Circulation Element of the General Plan and Local Coastal Plan and the SBCAG Regional Active Transportation Plan.

LINDEN AVENUE BEACH-END BEAUTIFICATION PROJECT

CIP CODE: PR-09
PUBLIC WORKS NUMBER: 15056
FINANCE NUMBER: PK-23-005

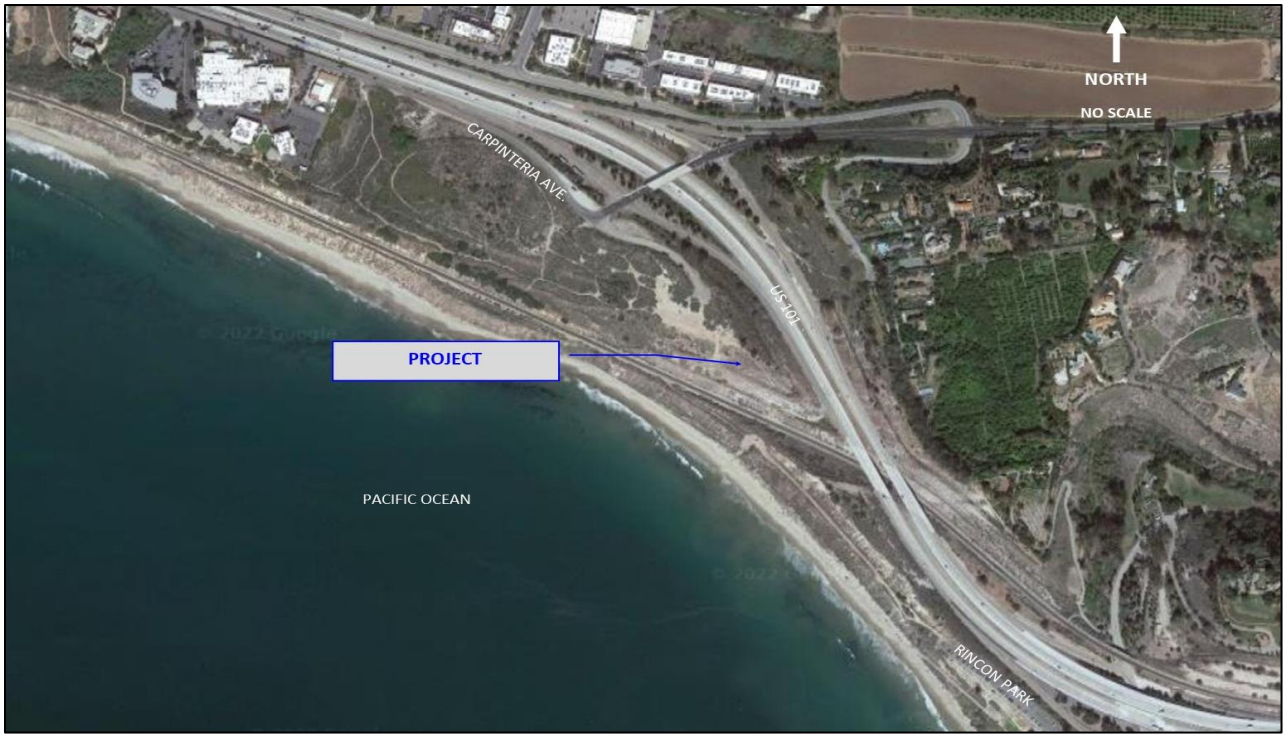
Source: Concept Plan. City of Carpinteria. 2022

SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes beautification improvements at the Linden Avenue beach-end. The objective of this project is to provide for a more aesthetically pleasing urban park environment and transition to Carpinteria Beach.

RINCON MULTI-USE TRAIL PROJECT

CIP CODE: AT-10
PUBLIC WORKS NUMBER: 15015
FINANCE NUMBER: PK-19-004



Source: Google Maps. 2022

SCOPE OF WORK AND OBJECTIVE:

The general scope of work includes a new multi-use trail between Carpinteria Avenue and Rincon County Park. The objective of this project is to close one of the gaps in the California Coastal Trail. The California Department of Transportation is required to complete this project per the Conditional Use Permit/Coastal Development Permit of the Highway 101 Linden Avenue and Casitas Pass Road Interchanges and Via Real Extension Project.

ATTACHMENT F

Community Service Grant Program Funding Chart and Applications

Organization	Amount Requested	Finance Committee Recommendation	Category	Description
United Boys & Girls Club of Carpinteria	$ 25,000.00	$ 25,000.00	Community Collaboration	The Carpinteria Club offers affordable out-of-school programs focusing on self-esteem, life skills, and academic success for youth in low-income families, with a $40 annual fee. The Power Hour program, aiding academic support, aims to reach 350 members in 2024. Seeking funding to support staff, expand services, and meet growing demand, the Club operates from morning till evening during school breaks and after school, serving a community with a significant Hispanic population and high poverty rates.
HOSPICE of Santa Barbara	$ 15,000.00	$ 12,500.00	Social Services	Compassionate Care of Carpinteria offers bereavement counseling for adults and young people, along with community education on death-related topics, including advance care planning. Our aim is to serve 230 Carpinteria residents, including 45 children/teens, 75 adults for bereavement counseling, and assist 30 Carpinterians, particularly Spanish speakers, with MyCare advance care planning.
Seniors Inc.	$ 2,500.00	$ 2,000.00	Events	2025 Senior Prom and Events Transportation
The Lynda Fairly Carpinteria Arts Center	$ 4,000.00	$ 1,500.00	Events	The Lynda Fairly Carpinteria Arts Center is seeking a $4,000 grant. $1500 for the Teen Mural Project, $2000 for the Day of the Dead celebration and $500 for the Downton Trick-or-Treating Costume Contest, all aimed at fostering community engagement through art and cultural events. These free events, including mural creation, cultural celebrations, and costume contests, attract diverse residents to downtown Carpinteria, enhancing community connections and showcasing artistic talent while engaging with local organizations for collaborative success.
The Lynda Fairly Carpinteria Arts Center	$ 15,000.00	$ 6,000.00	Community Collaboration	Bellas Artes and Senior Arts & Crafts Program. The grant request supports Bellas Artes, an intergenerational arts program for under-resourced communities, expanding to include camps, lessons for seniors, and partnerships with community organizations like the Carpinteria Children's Project and UCSB's Viva el Arte. Funding will also enhance the Senior Arts & Crafts program, providing supplies, professional teaching, and diverse activities to enrich the experiences of senior citizens as part of Carpinteria's "Age Well" calendar of activities. ($23,000 Bellas artes budget, $7,800 Senior Arts budget.)

STESA	$ 10,000.00	$ 10,000.00	Social Services	STESA is requesting $10,000 for their Sexual Assault Crisis Intervention, Counseling, and Education Program, which provides 24-hour hotline counseling, in-person crisis counseling, long-term counseling, group counseling, and community education on sexual violence prevention. The program aims to serve sexual assault survivors, their friends and family, and the broader community, with an estimated reach of 250 Carpinteria individuals.
Artesania para la Familia	$ 8,050.00	$ 5,000.00	Events	Dia de los Muertos is a cultural holiday in Mexico celebrated to remember and honor the deceased with cultural crafts, music, and food. The event, scheduled for October 27, 2024, targets the underserved population of Carpinteria but engages the diverse community, including those with loved ones at the Carpinteria Cemetery, with last year's participation reaching 400 people and growing annually.
HopeNet of Carpinteria	$ 2,028.87	$ 2,000.00	Events	HopeNet of Carpinteria is dedicated to serving all residents, particularly youth, amidst increasing mental health challenges, originating from a grassroots effort in 2012 after a local suicide. Their Suicide Prevention and Mental Health Awareness program includes distributing prevention cards, hosting a Annual Candlelight Vigil on World Suicide Prevention Day, coordinating with agencies, and engaging in outreach activities to promote mental wellness and reduce suicide rates, with a funding request of $2,028.87 to support these initiatives.
Carpinteria Children's Project (CCP)	$ 25,000.00	$ 25,000.00	Community Collaboration	30 Childcare Program Scholarships. The Carpinteria Children's Project focuses on preparing children for kindergarten success and supporting families through their Family Resource Center. They provide high-quality early education programs with a focus on school readiness, offer scholarships to families in need, and prioritize those facing significant financial challenges or risk factors in accessing childcare and education.
The Alcazar	$ 9,750.00	$ 3,250.00	Events	3 Shows. The Alcazar Theatre, Inc. dedicated to promoting performing arts within the Carpinteria community, providing an alternative support platform for youth beyond sports propose a collaborative program involving schools and the Alcazar, aiming for nine combined school performances per year showcasing various acts and offering free admission to ensure accessibility for all families and seeks funding for three of the nine shows at $3,250 for each show.

Muralism	$ 8,000.00	$ 6,000.00	Events	2025 Carpinteria Chalk Walk funding request covering chalk, promotional costs, and labor for special needs artists to create logos. This event, initiated in 2020 as Mask Up Carp, has grown to include diverse participants, promoting community engagement through art and masks, with plans to increase artist and business participation this year.
Girls Inc. of Carpinteria's	$ 30,000.00	$ 30,000.00	Social Services	Girls Inc. of Carpinteria seeks a grant to sustain critical programs like bereavement counseling, community food pantry, resilience hub, and after-school enrichment, benefiting 4,000 individuals with a focus on low-income girls of color and their families. These programs not only address immediate needs like food insecurity but also build resilience and academic success in Carpinteria's vulnerable populations.
HELP of Carpinteria	$14,000	$ 14,000.00	Community Collaboration	HELP of Carpinteria is an all-volunteer nonprofit organization providing door-to-door transportation to non-driving Carpinteria residents since 1988.
LISTOS	$ 10,000.00	$ 10,000.00	Community Collaboration	LISTOS will offer one 24-hour train-the-trainer course ($5,000) and five 8-hour basic classes (1,000 each). The train-the-trainer course teaches specific teaching methods for delivering LISTOS Basic Workshops, focusing on participant engagement, trust building, and creating a safe space for open dialogue. This strengthens the long-term sustainability of the LISTOS program in our region, emphasizing family and community disaster preparedness education with cultural competence.
TOTAL	**$ 153,828.87**	**$ 142,250.00**		

CITY OF CARPINTERIA
Community Services Support
Grant Application

STANDARD FORM

☐ FY 2023-24 ☐ FY 2024-25

1. Organization Name: _____
2. Employer Identification Number (EIN): [redacted]
3. Carpinteria Business License #: _____
4. Description of your overall organization: *(Attach additional sheets as needed)*

   _____

   _____
5. Program Title (for which you are requesting funding): _____
6. Amount Requested: $ _____ ☐ Attach Program/Event Budget
7. Description of specific program and services to be supported by requested funding:
   (Attach additional sheets as required)

   _____

   _____
8. Category of grant that you're applying for:

   ☐ **COMMUNITY COLLABORATION**: Supporting City Council's Strategic Goals and priorities.

   ■ **SOCIAL SERVICES**: Serving Carpinteria with a focus on needs beyond the City's immediate scope, including Health and Human Services.

   ☐ **COMMUNITY EVENTS**: Special events that align with and/or incorporate the Council's Strategic Goals and priorities.

   ☐ **CITY COUNCIL INITIATIVES/EMERGENT NEEDS**: Projects Requested by the City via a Request for Proposal and/or Emergent Needs. (**BY INVITATION ONLY**)
9. Program days and hours of operation: _____

4. *Description of your overall organization*

The Santa Barbara Agriculture Farm and Education Foundation is a local nonprofit focused on educating the community about food cultivation. Our mission is to provide fresh, chemical-free, sustainably-grown food to families facing food insecurity and medical challenges. To provide nutritiously farmed food, we're ensuring that food grown on SBAFE's Sweet Wheel Farm in Summerland is non-genetically modified and free of chemicals including synthetic fertilizers, herbicides, and pesticides. The SBAFE Foundation is dedicated to serving underrepresented food fragile groups, including veterans, medically fragile individuals like cancer patients, low-income, and single-parent households. Sweet Wheel Farm serves as a model of regenerative agriculture that can be replicated in other areas within and beyond Santa Barbara County.

7. *Description of specific program and services to be supported by requested funding*

The requested funding aims to support the Healthy Farmed Solutions Program operated by the Santa Barbara Agriculture and Farm Education Foundation. This program addresses food insecurity in Carpinteria, where approximately 10.5% of the population faces this challenge. While beneficial, traditional food programs like food banks and meal services encounter barriers such as transportation challenges and the stigma associated with receiving food donations, which can deter local citizens from accessing these resources. Additionally, the quality of provided food can sometimes lead to negative health impacts. However, the Healthy Farmed Solutions Program has a proven track record of success, with 100% of recipients reporting positive experiences with both delivery and health benefits. The program operates through Sweet Wheel Farm in Summerland, a nonprofit-owned establishment that exclusively produces non-genetically modified food grown without the use of chemicals, including synthetic herbicides, pesticides, or fertilizers. Despite its effectiveness, the market for chemical-free farming faces financial barriers due to higher production costs. Serving over fifty recipients weekly in Santa Barbara County, including Carpinteria, Summerland, Santa Barbara, and Goleta, the program provides a variety of locally grown fresh foods, including vegetables, fruits, eggs, bread, baked goods, tortillas, and tortilla chips. The requested funding will strengthen the existing Healthy Farmed Solutions program by expanding its capacity. One notable aspect will be the introduction of electric bicycles to the delivery system, reducing both emissions and operational costs. Additionally, the funding will support the Santa Barbara Agriculture and Farm

SBAFE Foundation - Healthy Farmed Solutions Program Annual Budget 2024

Delivery Bags	1,871.48
Carpinteria Mileage Reimbursment	350
Volunteer Management	12,350
Food Costs	52,000
Signage	400
Community Engagement	5000
Electric Bicycle Fleet	8500
EV /Green Utilties	11000
Staffing	23000
Farmer Salary	149,750
Training	48000
Insurance	12000
	324,221.48

CITY OF CARPINTERIA
Community Services Support
[redacted] t Application

Email: [redacted]_____

20. Application completed by: _____ Title: _____

[redacted]_____ Office: _____

Email:

_____

21. Is a site visit possible during the program: Yes_____ No: _____

INCLUDE:

- ☐ Completed Application
- ☐ Required Insurance Documentation (as separate attachment, prior to grant disbursement)
- ☐ Key Program Objectives for FY 2023-24
- ☐ Midyear Report Due: Jan 15, 2025. Include Key Program Objectives Status Update (Page 7) and invitation to present to City Council.
- ☐ Year End Report Due: July 15, 2025. Include Key Program Objectives Final Update (page 7) and Program Budget Actuals

CITY OF CARPINTERIA
Community Services Support
Grant Application

Key Program Objectives for FY 2023-24
(Attach additional sheets as needed)

Objective # 1: _____

Metrics/KPI*: _____

Expected Outcomes (Targets/Impacts): Increased capabalities of amount of food delivered per each recipient by 50%

Objective # 2: _____

Metrics/KPI*: _____

Expected Outcomes (Targets/Impacts): Higher Number of types of food provided by 40%

Objective # 3: _____

Metrics/KPI*: _____

Expected Outcomes (Targets/Impacts): Increase Volunteer participation by 50% weekly.
Enhance program efficiency and capacity to perform deliveries

**Key Performance Indicators*

CITY OF CARPINTERIA
Community Services Support
Grant Application

STANDARD FORM

☐ FY 2023-24 ☐ FY 2024-25

1. Organization Name: _____
2. Employer Identification Number (EIN): [redacted]
3. Carpinteria Business License #: _____
4. Description of your overall organization: *(Attach additional sheets as needed)*

   _____

   _____
5. Program Title (for which you are requesting funding): _____
6. Amount Requested: $ _____ ☐ Attach Program/Event Budget
7. Description of specific program and services to be supported by requested funding:
   (Attach additional sheets as required)

   _____

   _____
8. Category of grant that you're applying for:

   ☒ **COMMUNITY COLLABORATION**: Supporting City Council's Strategic Goals and priorities.

   ☐ **SOCIAL SERVICES**: Serving Carpinteria with a focus on needs beyond the City's immediate scope, including Health and Human Services.

   ☐ **COMMUNITY EVENTS**: Special events that align with and/or incorporate the Council's Strategic Goals and priorities.

   ☐ **CITY COUNCIL INITIATIVES/EMERGENT NEEDS**: Projects Requested by the City via a Request for Proposal and/or Emergent Needs. (**BY INVITATION ONLY**)
9. Program days and hours of operation: _____

Email: _____

20. Application completed by: _____ Title: _____

_____ Office: _____

Email:

_____

21. Is a site visit possible during the program: Yes_____ No: _____

INCLUDE:

- ☐ Completed Application
- ☐ Required Insurance Documentation (as separate attachment, prior to grant disbursement)
- ☐ Key Program Objectives for FY 2023-24
- ☐ Midyear Report Due: Jan 15, 2025. Include Key Program Objectives Status Update (Page 7) and invitation to present to City Council.
- ☐ Year End Report Due: July 15, 2025. Include Key Program Objectives Final Update (page 7) and Program Budget Actuals

4. Description of your overall organization: (Attach additional sheets as required)
The mission of the United Boys & Girls Clubs of Santa Barbara County (UBGC) is to enable all young people, especially those who need us most, to reach their full potential as productive, responsible and caring citizens. UBGC is dedicated to ensuring that all of our community's children and teens have access to quality enrichment programs and services that enhance their lives and shape positive and successful futures.

7. Description of specific program and services to supported by requested funding: (Attach additional sheets as required)
Our Carpinteria Club offers out of school enrichment programming to youth experiencing socio economic hardship for an annual membership fee of only $40 (not including summer camp fees). Our programs are fun and productive, encouraging the growth of self-esteem along with the skill-building activities and educational support necessary for success in our rapidly changing world. We intentionally focus on providing every child with educational support and life skills necessary to close the opportunity gap, especially for families facing socio-economic challenges.

The program to be funded is Power Hour, a daily academic support program for all Club members. We aim to serve at least 350 total members in Carpinteria in 2024. We are already surpassing this goal. The funds we are requesting will help pay our professionally trained staff, who make the programs, specifically Power Hour, possible. The Club is expanding to meet the needs of our neighborhoods for out of school enrichment.

Our Carpinteria Club opened in 1967.

Our Carpinteria Club Director, Diana Ornelas, has implemented a targeted reading program in addition to the Power Hour Program. Diana is a credentialed teacher and has brought her educational background to enhance the Power Hour program. In addition, she has established a library for the club members.

9. Program days and hours of operation: We are open all day during the summer: M-F 9:30am-6:30pm; We are open during after school/evening hours during on school days; We are open all day during school breaks: M-F 7:30am-6:30pm; We are open most of the day on Saturdays 10 am-4:00 pm

11. Description of program target population:
Our Carpinteria Club is located at 4849 Foothill Road Carpinteria, CA 93013. The service area is the neighborhoods surrounding the Club location. Carpinteria is 45 percent Hispanic according to census data. The census tracts located in the service area include 16.01, 16.04, and 17.04. Santa Barbara County now ranks third among California's 58 counties in its rate of poverty, according to just-released, deep-dive data on poverty in the state by the influential Public Policy Institute of California (PPIC). In 2020-21, 71% of students enrolled in Carpinteria Unified School District were eligible for free and reduced-price meals (FRPM) and 25% were English Learners (ed-data.org).

At our Carpinteria Club, 64% of our members qualify for Free/Reduced-price Meals at their school, indicating that they are from very low-income families. Our average daily attendance for the Carpinteria Club is 446 so far in 2024.

13. Program service area (list zip codes of program participants):
92054, 93003, 93013, 93022, 93023, 93030, 93033, 93067, 93101, 93103, 93105, 93108,

Key Program Objectives for FY 2024

Objective # 1: Serve 350+ members daily through Power Hour in 2023-24
Metrics/KPI*: 350+ daily participants
Expected Outcomes (Targets/Impacts): Members are able to complete their homework with the support of Power Hour staff; members are empowered through academic success and experience improved self-esteem.

Objective # 2: The percentage of youth who report their overall experience as 5 (excellent) or 4 (Fair) will increase from 73% in 2023 to 80% in 2024 through the National Youth Outcome Initiative (NYOI) annual survey.
Metrics/KPI*: 80%
Expected Outcomes (Targets/Impacts): Our intended impact is that youth have an excellent experience through programming (including Power Hour) and develop long-lasting mentorship relationships with our staff.

Objective # 3: The percentage of students who agree with this statement “Adults here encourage me to do my best” as “very true” will increase from 67% in 2023 to 80% in 2024 (based on NYOI annual survey).
Metrics/KPI*: 80%
Expected Outcomes (Targets/Impacts): Youth will report a strong sense of belonging and connection to adult mentors at the Club, indicating their trust and safety at the Club.

*Key Performance Indicators

Program Budget
Carpinteria Club
2024

CONTRIBUTION INCOME	$8,640
PROGRAM FEE INCOME	$112,800
RENTAL & CONF. RELATED INCOME	$30,000
UBGC Operating Funds	$276,812
	$428,252

ADMINISTRATIVE COSTS	$5,300
EMPLOYEE BENEFITS	$31,119
FACILITY COSTS	$56,184
INSURANCE	$19,200
PAYROLL	$238,606
PAYROLL TAXES	$23,863
PROFESSIONAL FEES	$28,200
PROGRAM RELATED COSTS	$16,980
TRANSPORTATION EXPENSES	$8,800
	$428,252

CITY OF CARPINTERIA
Community Services Support
Grant Application

STANDARD FORM

☐ FY 2023-24 ☑ FY 2024-25

1. Organization Name: Hospice of Santa Barbara

2. Employer Identification Number (EIN): [redacted]

3. Carpinteria Business License #: N/A

4. Description of your overall organization: *(Attach additional sheets as needed)*
Our mission is to care for anyone experiencing the impact of a life-threatening illness or grieving the death of a loved one. See attached for program details.

5. Program Title (for which you are requesting funding): Compassionate Care of Carpinteria

6. Amount Requested: $ 15,000 ■ Attach Program/Event Budget

7. Description of specific program and services to be supported by requested funding:
(Attach additional sheets as required)
Patient Care Services; bereavement counseling for adults and young people; and community education around issues of death, including advance care planning.

8. Category of grant that you're applying for:

☐ **COMMUNITY COLLABORATION**: Supporting City Council's Strategic Goals and priorities.

X **SOCIAL SERVICES**: Serving Carpinteria with a focus on needs beyond the City's immediate scope, including Health and Human Services.

☐ **COMMUNITY EVENTS**: Special events that align with and/or incorporate the Council's Strategic Goals and priorities.

☐ **CITY COUNCIL INITIATIVES/EMERGENT NEEDS**: Projects Requested by the City via a Request for Proposal and/or Emergent Needs. (**BY INVITATION ONLY**)

9. Program days and hours of operation: Monday-Friday, 9-5, by appointment

10. Program Focus: Youth X Seniors X Homeless Persons ____ Transportation____
Health X Mental Health X Safety ____

11. Description of program target population: Grieving adults/kids; those with a serious illness

12. Estimated number of individuals to be served by program:

Total: 230 non-duplicated: 220

13. Program service area (list zip codes of program participants):
93013, 93014

14. Describe your method for program evaluation. Include a list of all program records kept and scheduled evaluation activities (i.e., How do you measure success?):
We use “impact markers" which measure changes in stress, isolation, social support systems, sleeplessness, anger, anxiety, and overall quality of life.

15. List important program dates: (e.g., board meetings, special events, etc.)
Our fundraising lunch "The Light Shines Ahead" will be May 16 this year. We will hold our annual Light Up A Life event in Carpinteria in December (date TBD).

16. Program Address, City, Zip Code: 5201 8th Street, Carpinteria, CA 93013

17. Mailing Address, City, Zip Code (if different than above):
2050 Alameda Padre Serra, Suite 100, Santa Barbara, CA 93103

18. Primary Contact / Title: Adriana Marroquin, Community Initiatives Manager

Mobile: N/A Office: 805-563-8820

Email: amarroquin@hospiceofsb.org

19. Secondary Contact / Title: Heather Stevenson, Grants Manager

[redacted] Office: N/A

Email: hstevenson@hospiceofsb.org

20. Application completed by: Heather Stevenson Title: Grants Mgr.

Mobile: [redacted] Office: N/A

Email:
hstevenson@hospiceofsb.org

21. Is a site visit possible during the program: Yes X No: _____

INCLUDE:

- ☐ Completed Application
- ☐ Required Insurance Documentation (as separate attachment, prior to grant disbursement)
- ☐ Key Program Objectives for FY 2023-24
- ☐ Midyear Report Due: Jan 15, 2025. Include Key Program Objectives Status Update (Page 7) and invitation to present to City Council.
- ☐ Year End Report Due: July 15, 2025. Include Key Program Objectives Final Update (page 7) and Program Budget Actuals

CITY OF CARPINTERIA
Community Services Support
Grant Application

Key Program Objectives for FY 2023-24
(Attach additional sheets as needed)

Objective # 1: Serve 200 Carpinterians with Patient Care Services and grief counseling.

Metrics/KPI*: The number of people served will be our performance indicator

Expected Outcomes (Targets/Impacts): They will have a better quality of life. See #2 for details.

Objective # 2: At least 85% will show quality of life improvements

Metrics/KPI*: Quarterly impact markers document changes in stress, isolation, sleeplessness, anxiety, and quality of life.

Expected Outcomes (Targets/Impacts): Reductions in negative responses to grief and illness

Objective # 3: 30 Carpinterians complete the MyCare advance care planning document_

Metrics/KPI*: The number of people completing MyCare will be our performance indicator.

Expected Outcomes (Targets/Impacts): Feeling good about putting MyCare plan in place

**Key Performance Indicators*

hospice OF SANTA BARBARA, INC.
A Volunteer Hospice Organization

2050 Alameda Padre Serra, Suite 100
Santa Barbara, CA 93103-1704
(805) 563-8820
www.hospiceofsantabarbara.org

Olivia Uribe Mutal
City of Carpinteria
5775 Carpinteria Ave.
Carpinteria, CA 93013

April 17, 2024

Chief Executive Officer
David Selberg

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Kenneth Slaught
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Charles Zimmer, Deceased

Dear Olivia,

Hospice of Santa Barbara (HSB) is requesting a $15,000 grant from the City of Carpinteria to support our work through Compassionate Care of Carpinteria (CCC). Funds would support HSB's ability to continue serving, free of charge, Carpinterians who are dealing with grief and illness. Services available through CCC are described below.

Patient Care Services

Having a life-threatening illness is an incredibly difficult experience that not only impacts a person's physical health, but can negatively affect their mental, financial, and spiritual wellness too. For example, up to 48 percent of cancer patients fulfill criteria for clinical depression, and up to 25 percent meet criteria for clinical anxiety (Block 2000). Patients can have difficulty understanding aspects of their illness and treatment, which puts them at higher risk for inadequate management of end stage care, unnecessary hospitalizations, poorer symptom control, and late referrals to palliative care (Innes S, Payne S, 2009). Language barriers can have serious consequences too. When patients are unable to communicate with their doctors, they struggle to understand their illness, treatment plans, and medication instructions. This can lead to misdiagnosis, inappropriate treatment, and medication errors. Most families struggle to handle household chores and daily tasks like shopping, cooking, or walking the dog. Low-income patients can have an even harder time, and need help with basics like groceries and transportation.

To help with these challenges, HSB staff and volunteers provide emotional and spiritual counseling, medical care management, friendly visits, practical help with errands and chores, stipends for critical living expenses, and guidance from first diagnosis through death (or recovery in some cases). We also offer bereavement care and counseling to loved ones of PCS patients who have died.

In 2023, we served 58 Carpinteria patients and their immediate family members. Our goal is to make the process of navigating a life-threatening illness easier for the patient and their family to improve their quality of life. Our services help clients:

- Overcome language or cultural barriers to understanding their illness and treatment options.
- Receive financial benefits while going through treatment so they can afford housing, food, medication, or child care.
- Find affordable transportation so they don't miss critical medical appointments.
- Effectively understand and navigate their illness and treatment.

- Receive volunteer support for errands, groceries, companionship, and respite for caregivers.
- Prepare emotionally, financially, and logistically for the death of a loved one.
- Access counseling and develop skills such as household management after a spouse dies.

We evaluate outcomes through quarterly assessments that use impact markers for improvement in the following areas: patients feel less isolated and more connected to resources, patients are more able to manage the illness and deal with anticipated loss, families have discussions of health care preferences based on the ill person's wishes, and patients and caregivers are able to discuss death anxiety and fear of suffering.

Children and Family Services

Children are impacted by death more often than we may think, with 78 percent experiencing the loss of at least one close relative or friend, and one in 14 losing one or both parents (2023 Childhood Bereavement Estimation Model). Younger children do not usually express emotions using words, and teenagers tend to avoid talking about a death so as not to upset other family members. This can cause adults to wrongly assume that they are fine. So children are often left to grieve alone, which can cause them to withdraw, regress developmentally, do poorly in school, take drugs, become depressed or suicidal, or engage in self-harm.

To support young people who have experienced a loss, we provide individual counseling in our offices in Santa Barbara and Carpinteria and on school campuses, including 4 schools in Carpinteria. In 2023, we served 38 young Carpinterians ages 4-24 and their family members. The goal of grief therapy for young people is to provide a safe space for emotional expression, promote healthy coping mechanisms, and facilitate resilience. Through age-appropriate interventions, we aim to address unexpressed emotions, prevent prolonged grief, and mitigate the risk of behavioral and academic issues. Our therapists also work closely with caregivers to support the child's healing process and promote a supportive environment at home.

To assess our program's effectiveness, counselors collect "impact markers" every 90 days from our clients. If the child is under the age of 13 or unable to engage in self-reflection for whatever reason, counselors complete the assessment with the parent/guardian. If they are over 13, they will complete the assessment with the child. We measure decreases in negative impacts of grief, such as difficulty sleeping, appetite changes, relationship difficulties, loss of interest in joyful activities, school problems, upsetting dreams, or feelings of sadness/anger/anxiety.

Bereavement Services for Adults

Grief can profoundly affect adults, disrupting their emotional, physical, and cognitive well-being. Loss often triggers intense sadness, anxiety, despair, and social withdrawal, impairing daily functioning. Sleep disturbances, appetite changes, and fatigue are common physical manifestations. Adults may have trouble concentrating, memory lapses, and reduced decision-making abilities due to the overwhelming nature of grief. Prolonged grief can lead to depression, substance abuse, and health complications. Without adequate support and coping mechanisms, grief may impede personal growth and hinder the ability to navigate life's challenges effectively.

HSB's therapists offer a hand through the journey of grief to help those who are suffering find meaning in their lives again. In addition to individual counseling, our professionally-facilitated groups offer healing to those who have lost a spouse, parent, friend—or even a pet. In 2023, we served 64 Carpinteria adults with these services.

One client had this to say about the impact of our grief services:

> "There are some things we can't do alone, and grief is one of them. The professionals at Hospice are trained to handle these situations and guide those of us who are experiencing a loss. When I lost my beloved husband almost five years ago, Hospice was there to help me during that difficult time, and with grief counseling after he passed. Every hospice worker is an angel!" ~ Dorothy Donati

The goal of grief therapy is to help adults navigate their complex emotions while gaining insight, validation, and understanding of their own journey with grieving. Within a supportive therapeutic relationship, adults can explore their pain, confront unresolved issues, and develop healthier coping mechanisms. Therapy facilitates the expression of emotions, reducing the risk of prolonged grief and related mental health issues. Ultimately, grief therapy empowers adults to honor their loved ones while embracing new possibilities for personal growth and connection. We evaluate outcomes for our adult clients through quarterly assessments that use impact markers for improvement in the following areas: sleep disturbances, difficulty concentrating, loss of interest in pleasurable activities, difficulties at work, social withdrawal, and depression/anxiety.

Advance Care Planning

We are working to increase the number of people who complete the MyCare Advance Directive document in Carpinteria. Most people do not have such a document, which can cause patients to receive medical care they don't want, or cause strife if family members don't agree on how to proceed when a loved one is incapacitated. The percentage of Latino community members who have an advance directive in place is even lower than the general population. Our services are offered in Spanish and are culturally relevant to improve understanding of and completion rates for advance directives. In 2023, we helped 19 Carpinterians complete their MyCare document.

We Plan To Serve 230 Carpinterians

Our goals for the next year are as follows:

1. Serve a total of 200 Carpinterians with Patient Care Services and bereavement counseling, broken down as follows:
   - 45 Carpinteria children/teens receive bereavement counseling
   - 75 Carpinteria adults receive bereavement counseling
   - 35 Carpinteria patients and 45 of their family members receive help through PCS
2. Help 30 Carpinterians complete the MyCare advance care planning document, with an emphasis on Spanish-speaking Carpinterians.

We very much appreciate your past support, and your consideration this year. Please feel free to contact me if you have any questions at dselberg@hospiceofsb.org or (805) 563-8820.

Sincerely,

David Selberg
Chief Executive Officer

Attachments

- Program Budget
- Mid-Year Report for 2023-24
- Insurance Certificate
- Hospice of Santa Barbara 2023 Annual Report

Hospice of Santa Barbara

Compassionate Care of Carpinteria Budget 2024

INCOME	
Individual Contributions	$25,000
Corporate Contributions	$1,200
Grants	$111,000
Special Events	$20,000
SB Hospice Foundation	$70,164
Reserves/Prior Year Restricted Funding	$82,957
TOTAL INCOME	**$310,321**
EXPENSES	
Salaries and Benefits	$235,688
Quality of Life Stipends	$3,000
Professional Fees	$9,950
Marketing and Advertising	$6,858
Office Expenses	$12,444
IT Support	$8,001
Occupancy	$20,425
Meals (donor meetings, events, Board)	$7,951
Mileage	$2,690
Staff Professional Education	$600
Insurance	$2,705
Taxes and Licenses	$9
TOTAL EXPENSES	**$310,321**
NET INCOME	**$0**

hospice
OF SANTA BARBARA, INC.
A Volunteer Hospice Organization

2050 Alameda Padre Serra, Suite 100
Santa Barbara, CA 93103-1704
(805) 563-8820
www.hospiceofsantabarbara.org

Olivia Uribe Mutal
City of Carpinteria
5775 Carpinteria Ave.
Carpinteria, CA 93013

January 12, 2024

Dear Olivia,

Chief Executive Officer
David Selberg

Board of Directors
Dana VanderMey, Chair
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Linda Cheresh, Secretary
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Joy Margolis, Esq.
Catherine Remak
Kenneth Slaught
Linda Seltzer Yawitz

Board Emeritus
Margaret Barnes
Leigh Block, Deceased
Harvey Bottelsen
J. Thomas Fly
Harold Hicks, Deceased
Gerd Jordano
Jill Nida
Kenneth Slaught
Peter Stalker II
Charles Zimmer

We cannot thank you enough for the City of Carpinteria's 2023-24 grant of $12,500 to Hospice of Santa Barbara (HSB) to support Compassionate Care of Carpinteria. With your help, between July 1 and December 31, 2023, HSB served 167 Carpinterians with Patient Care Services, grief counseling, and advance care planning. Below we share more details of your impact in the first half of the grant year.

Patient Care Services (PCS) Helps Families Deal With Serious Illness

So far, we have served 20 patients and 46 immediate family members in Carpinteria. Below are some details about the program last year.

- About 65 percent of patients are low-income or very low-income, and most have no savings at all. When an income-earner can no longer work due to having a life-threatening illness, the family struggles to buy food, pay their rent, or make sure their children have what they need.
- About 75 percent of our clients are seniors over the age of 60. Many of them are also low-income and live alone, making our services critical for their ability to manage their illness.
- About 60 percent of patients are Latino, and many of them speak Spanish as their primary language. This highlights the importance of our Spanish-speaking staff in serving our clients appropriately.

37 Children and Their Family Members Received Bereavement Counseling

So far, we have provided counseling to 37 Carpinteria children/teens and their family members through our Children and Family Services (CFS). Approximately 59 percent of children served through CFS were younger children ages 4-8 ("littles") and 9-12 ("middles"). Littles and middles experience grief differently than older kids and adults, often expressing their feelings by not wanting to go to school, having nightmares, or complaining about a stomachache. HSB's counselors specialize in working with these young children, and can successfully help them through their grief.

Of children served through CFS, 81 percent were low-income, 86 percent were Latino, and 11 percent were Caucasian. The majority of counseling sessions took place on the campuses of Aliso Elementary, Carpinteria High School, Carpinteria Middle School, and Rincon High School.

64 Carpinteria Adults Came to Us for Grief Counseling

So far this year, we have provided individual and group counseling to 64 grieving Carpinteria adults. Of clients served, 42 percent were Latino, 55 percent low- or very-low income, and 66 percent were seniors. In addition to one-on-one counseling, our therapists offered counseling groups via Zoom such as:

- Healing Arts for Loss of a Loved One
- Healing the Loss of Partner
- Healing Arts for Suicide Survivors
- Healing the Loss of a Loved One
- Healing the Loss of An Adult Child
- Healing the Loss of a Pet
- Poetry Group
- Soul Collage for Grief
- Young Adult Grief Support

Clients have this to say about the impact of our bereavement services:

> "I have a friend who was struggling with the loss of her father. She met a very supportive network through group counseling, as well as individual counseling. She expressed herself through art, and it was a huge milestone in healing for her to be able to show her art at Hospice. As a therapist myself, I always refer grieving clients to the group program at Hospice." ~ Whitney B.

> "There are some things we can't do alone, and grief is one of them. The professionals at Hospice are trained to handle these situations and guide those of us who are experiencing a loss. When I lost my beloved husband almost five years ago, Hospice was there to help me during that difficult time, and with grief counseling after he passed. Every hospice worker is an angel!" ~ Dorothy D.

We cannot thank you enough for your generous support. Please feel free to contact me if you have any questions at dselberg@hospiceofsb.org or (805) 563-8820.

Sincerely,

David Selberg
Chief Executive Officer

hospice
OF SANTA BARBARA, INC.

Celebrating 50 Years of Gratitude for YOU!

1974 - 2024 50 YEARS OF COMPASSION

Hospice of Santa Barbara / 2023 Annual Report

Your kindness allowed Hospice of Santa Barbara to serve 4,065 people in 2023

Since 1974, you have allowed Hospice of Santa Barbara to be there for our neighbors who are in the depths of grief or struggling with a life-threatening illness. You also make it possible for us to help change the conversation about death and dying for the better through our education programs. It is only because of you that we can do all of this completely free of charge. Read on to discover how your generosity impacted the people served by our many programs in 2023.

Your compassion allows Patient Care Services to help families coping with a life-threatening illness

"When clouded by grief and other emotions, day-to-day care of my parents was overwhelming. The support staff at Hospice were greatly skilled at helping me and my siblings stay present while they coordinated our parents' medical, spiritual, and emotional care details. This was a huge relief." ~ Family Caregiver

We served **359** patients with a life-threatening illness and **483** of their immediate family members last year. Patients had support in navigating the difficult medical care system, understanding their disease, and making decisions about their care. Families also received counseling, spiritual care, visits from volunteers, and bereavement care if their loved one died.

In partnership with The Starfish Connection, we distributed **$18,914** in Quality of Life Grants to 62 low-income families who were financially impacted by their illness. These grants covered basic necessities like groceries, gas, meals, transportation, or funeral expenses.

Grieving adults find solace... thanks to your support

Last year, **795** adults had a caring hand to help them through the loss of a loved one. The compassionate counselors at Hospice of Santa Barbara help grieving people find the strength to move forward in life, one step at a time. Your support makes this journey of healing possible.

Last year we offered one-on-one counseling as well as groups specifically for those who have lost an adult child, a spouse, partner, or even a pet. We also offer poetry and art therapy groups.

"When my husband took his own life, a friend referred me, actually INSISTED, that I get Hospice grief counseling. At that time, I just couldn't imagine that it would ever be possible to survive my unbearable pain. I had individual therapy and then group therapy in Survivors of Suicide. Without it, I'm not sure I'd be here today." ~ Erika Gomez

Our beloved donors and volunteers have made 50 years of compassion possible.

Because you care, young people have a helping hand through grief

In 2023, **290** children, teens, young adults, and their family members received counseling after losing a loved one. Our skilled counselors see young people ages 4 - 24 in our office, and on the campuses of **17** schools. Grief counseling leaves a lasting impact on young people, shaping their emotional well-being for decades. Counseling alleviates immediate distress and fosters resilience, contributing to positive long-term outcomes that reverberate in their lives for decades.

Grief counseling helped 165 students at these local schools:

Aliso Elementary
Bishop Diego High
Canalino Elementary
Carpinteria Jr. High
Carpinteria High
Dos Pueblos High
Goleta Valley Jr. High
Franklin Elementary
La Colina Jr. High
La Cuesta Continuation
La Cumbre Jr. High
McKinley Elementary
San Marcos High
Santa Barbara High
Santa Ynez Valley High
Santa Barbara Jr. High
Washington Elementary

"Hospice has been with us through countless disasters, with students who have lost loved ones, and with those that have a family member who is ill. Unfortunately we see a lot of that here on campus. It is hard to counsel kids on grief and loss and I always feel comfortable turning to your counselors to help in that process."
~ San Marcos High School Counselor

compassionate care
OF CARPINTERIA
An initiative of Hospice of Santa Barbara

Compassionate Care of Carpinteria exists because of you

We helped **160** children and adults in Carpinteria through grief or illness. Compassionate Care of Carpinteria, started in 2017, offers bereavement counseling and support for patients with a life-threatening illness and their families.

Every week, our counselors support grieving students on the campuses of Carpinteria schools, including Carpinteria High School, Carpinteria Middle School, Canalino Elementary, and Aliso Elementary.

"Hospice support was outstanding in managing my dying husband's last few months and supporting both of us through the end of life journey. During my husband's last few months of dying due to cancer, [we experienced] their amazing care and support when he passed at home. It was always his wish to die at home and Hospice made it possible."
~ Patient Care Services Client

Volunteers are the heart of our work

In 2023, **115** volunteers lovingly gave **3,271** hours to help people in our community who are dealing with grief or illness.

As a volunteer hospice organization, Hospice of Santa Barbara couldn't exist without the wonderful, giving people who make up our volunteer program. Volunteers spend at least two hours each week doing things such as taking patients to doctors appointments, picking up groceries or medications, walking a dog, spending quality time with a sick person, and giving caregivers a break.

Other volunteers co-lead support groups in collaboration with our counseling staff, run workshops to help people fill out their MyCare advance directives, and make our Beloved Bears out of the clothing of loved ones who have passed.

Special volunteers make these one-of-a-kind bears from the clothing of loved ones who have passed.

"My mother's volunteer was really such a God-send to her. She has such a gentle, loving spirit that was so comforting to mom; and they had just so much fun together! She really brought my mom a lot of joy in her last few months." ~ Patient Care Services Client

With your support, we are changing the way our community talks about death and dying

In 2023, HSB provided **600** community members and professionals training on issues of death and dying. This included **204** people who completed their MyCare advance health care directive.

You made it possible for Spanish-speakers to get critical information

Mi Vida, Mi Voz
MY LIFE, MY VOICE

Mi Vida, Mi Voz distributed **29,000** print newsletters countywide to ensure that Spanish-speaking people have access to information about basic needs, health, and behavioral wellness services. We reached even more people through our monthly e-newsletters sent to hundreds of Latino-serving organizations. We also held nine workshops to support Spanish-speaking people in completing their advance health care directives.

Shining Light Society 2023

It is only through the compassionate support of our Shining Light Society donors that we are able to meet the needs of our community. For a list of our additional supporters, please visit www.hospiceofsantabarbara.org.

Supernova $100,000 and Above

James S. Bower Foundation
Santa Barbara Hospice Foundation

Superstar $50,000 - $99,999

Anonymous

Aurora Borealis $25,000 - $49,999

Christine & Maurice Duca
G.A. Fowler Family Foundation
Carol M. Kommerstad-Reiche
La Centra-Sumerlin Foundation
Santa Barbara Foundation
Stone Family Foundation
Thomas & Heather Sturgess
Volentine Family Foundation
Walter J. & Holly O. Thomson Foundation
Dr. Kathleen Zisser

Guiding Star $10,000 - $24,999

Anonymous
Elizabeth Batarse
Virginia Benson-Wigle
Lynne Cantlay & Robert Klein
City of Carpinteria
Corwin D. Denney Foundation through Andy & Jo Gifford
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Phil & Leslie Haight
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Natalie Orfalea Foundation
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John and Anna Maria Phillips Foundation
Ann Linnett Pless
RJA Foundation
Gary Simpson & Jill Nida - The Home Improvement Center
Mark and Dorothy Smith Family Foundation
Florence & Laurence Spungen Family Foundation
St. Francis Foundation
Towbes Foundation

Luminary $5,000 - $9,999

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Carrie Cooper & Carolyn Griffith
Gwen Taylor Dawson
Jane Harrah
Ann Jackson Family Foundation
Ken & Francie Jewesson
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Mullen & Henzell
NS Ceramic, Inc.
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Steele Family Foundation
Eunice Stephens
Alice Tweed Tuohy Foundation
Dana & Randy VanderMey
Deanne Gillette Violich
Steve Warner & Vince Turano
Geof & Laura Wyatt
Linda Seltzer Yawitz

Shooting Star $2,500 - $4,999

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Helen and Alan E. Adams Charitable Trust
Susan Bennett
Bowers Foundation
Stephen Bowles
Brander Family Foundation
Kim and Andrew D. Busch Family Foundation
Casa Dorinda
Citizens Business Bank
Robert Curtis
Courtney DeSoto, Channel Islands Fiduciary Group
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M. Magnus Trust, US - A.C. Memorial Foundation, Bank of America, N.A., Trustee
Deborah Meyers, MD
Montecito Bank & Trust
Margaret Morez
Mosher Foundation, at the recommendation of Alixe & Mark Mattingly
Mosher Foundation, at the recommendation of Bruce & Kay McFadden

Shooting Star $2,500 - $4,999, Con't.

Diane and Stephen Pearson
Paul & Sandra Polsky
Claude Raffin
Susannah Rake
Jennifer Rogers
Mark & Nicole Romasanta
Muriel Ross
Joyce Ryan
Evan Turpin
Harry & Michele Van Wingerden
Suzanne Von Drehle
Leslie Sinclair von Wiesenberger in memory of Zander von Wiesenberger

Lucky Star $1,000 - $2,499

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Assisted Home Health & Hospice
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Planning for the future

Supporters like you "pay it forward" out of gratitude.

Terri and Brian Bailey were devastated when their 21-year-old daughter Emily died unexpectedly. When a friend recommended they seek support from Hospice of Santa Barbara, they learned that free counseling was available to help families like theirs.

The impact of the counseling they received still resonates with them...so much so that Terri and Brian decided to leave a legacy gift to Hospice of Santa Barbara.

Terri said, "Our legacy gift is being made with gratitude for all the organization has done for us, our family, and for the community. We encourage others who have benefitted from the grief support services offered by Hospice of Santa Barbara to consider joining us as members of the HSB Legacy Society."

Emily and her parents, Terri and Brian Bailey

Please contact us to learn how you, too, can leave a legacy gift. By doing so, you can ensure that Hospice of Santa Barbara is here to serve our community for the next 50 years!

Email Nancy Shobe, Key Relationships Manager, at nshobe@hospiceofsb.org for more information.

Legacy Society 2023

HOSPICE OF SANTA BARBARA LEGACY Society

Legacy gifts made by these generous donors have a tremendous impact on Hospice of Santa Barbara's ability to provide services free of charge over the long term.

Anonymous (6)
Brian & Terri Bailey
James & Selma Baker
Barbara R. Bengry
Jo & Randy Bittner
Eric Bowers & Michael Petrich
Jayne Brechwald
Charles & Dana Caldwell
Lois Capps
Janice Garrett
Annette Goena
Judy Goodbody
Patricia Heller
Steve Jacobsen & Ann Erickson
Joe Jowell
Monica Koegler-Blaha
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Maria Inez Martinez
Stephen & Diane Pearson
Paul & Sandra Polsky
Dr. Thomas Scheff & Dr. Suzanne Retzinger
David Selberg
Eryn Shugart
Gary Simpson & Jill Nida - The Home Improvement Center
Thomas & Heather Sturgess
Gwen Taylor Dawson
Nancy Lee Missakian Trotter
Dana & Randy VanderMey
Deanne Gillette Violich
Suzanne Von Drehle
Leslie Sinclair von Wiesenberger in memory of Zander von Wiesenberger
Steve Warner & Vince Turano
Jeanne West
Linda Seltzer Yawitz

Please let us know if you have already named Hospice of Santa Barbara in your estate plans so that we can show you our sincere appreciation! By doing so, you help to inspire others to support our work as well. You can contact Nancy Shobe, Key Relationships Manager, at nshobe@hospiceofsb.org.

CITY OF CARPINTERIA
Community Services Support
Grant Application

STANDARD FORM

☐ FY 2023-24 ☑ FY 2024-25

1. Organization Name: Carpinteria Senior Services, Inc

2. Employer Identification Number (EIN): [redacted]

3. Carpinteria Business License #: n/a

4. Description of your overall organization: *(Attach additional sheets as needed)*
Founded in 1972, the specific and primary purpose is to provide for the mutual morale building and the promotion of the social welfare of Carpinteria's senior citizens age 55 & up, through activities and field trips

5. Program Title (for which you are requesting funding): Prom & Transportation for Special Events

6. Amount Requested: $ 2000.00 ☐ Attach Program/Event Budget

7. Description of specific program and services to be supported by requested funding:
(Attach additional sheets as required)
1. Third Annual Carpinteria Senior Citizens prom. Attendees will enjoy dinner and dancing in a fun party atmosphere.
2. Bus or train transportation costs for field trips to museums and special events.

8. Category of grant that you're applying for:

☒ **COMMUNITY COLLABORATION**: Supporting City Council's Strategic Goals and priorities. (Seniors)

☐ **SOCIAL SERVICES**: Serving Carpinteria with a focus on needs beyond the City's immediate scope, including Health and Human Services.

☐ **COMMUNITY EVENTS**: Special events that align with and/or incorporate the Council's Strategic Goals and priorities.

☐ **CITY COUNCIL INITIATIVES/EMERGENT NEEDS**: Projects Requested by the City via a Request for Proposal and/or Emergent Needs. **(BY INVITATION ONLY)**

9. Program days and hours of operation: Prom is in May or June. field trips TBD based upon funding received

CITY OF CARPINTERIA
Community Services Support
Grant Application

10. Program Focus: Youth ____ Seniors X Homeless Persons ____ Transportation____
Health ____ Mental Health ____ Safety ____

11. Description of program target population: Carpinteria Seniors Age 55 and up

12. Estimated number of individuals to be served by program:

Total: 1400 non-duplicated: 200

13. Program service area (list zip codes of program participants):
93013

14. Describe your method for program evaluation. Include a list of all program records kept and scheduled evaluation activities (i.e., How do you measure success?):
Success is measured by the number of attendees and the smiles on their faces!

15. List important program dates: (e.g., board meetings, special events, etc.)
Carpinteria Senior Citizens Inc meets the first Friday of each month;
special activities vary by date; the Prom is in May or June each year

16. Program Address, City, Zip Code: Special events vary by location.
Carpinteria Senior Citizens Inc has monthly meetings at Community Church, 1111 Vallecito.

17. Mailing Address, City, Zip Code (if different than above):
PO Box 1040, Carpinteria, CA 93014-1024

18. Primary Contact / Title: Luci Rogers, Treasurer

Mobile: [redacted] Office: ____

Email [redacted]

19. Secondary Contact / Title: Sandy Evans, Vice President

Mobile: [redacted] Office: ____

Email: [redacted]

20. Application completed by: Luci Rogers Title: Treasurer

Mobile [redacted] Office: _____

Email:
lucirogers2017@gmail.com

21. Is a site visit possible during the program: Yes XX No: _____

INCLUDE:

- ☐ Completed Application
- ☐ Required Insurance Documentation (as separate attachment, prior to grant disbursement)
- ☐ Key Program Objectives for FY 2023-24
- ☐ Midyear Report Due: Jan 15, 2025. Include Key Program Objectives Status Update (Page 7) and invitation to present to City Council.
- ☐ Year End Report Due: July 15, 2025. Include Key Program Objectives Final Update (page 7) and Program Budget Actuals

CITY OF CARPINTERIA
Community Services Support
Grant Application

2024-25

Key Program Objectives for FY ~~2023-24~~
(Attach additional sheets as needed)

Objective # 1: Socialization and dinner/dancing for Seniors in a fun party atmosphere with music from their generations

Metrics/KPI*: 200 Prom Attendees, Age 55 & up, increase of 50 over 2023 ~~last year~~

Expected Outcomes (Targets/Impacts): Attendees will enjoy an evening feeling young and vibrant

Objective # 2: Socialization and Education for Seniors through field trips

Metrics/KPI*: 30 attendees each trip

Expected Outcomes (Targets/Impacts): Seniors will have increased socialization and learning

Objective # 3: Socialization and Education through monthly meetings

Metrics/KPI*: 70 to 90 attendees at each meeting

Expected Outcomes (Targets/Impacts): Seniors will have increased socialization and education

**Key Performance Indicators*

Carpinteria Senior Citizens, Inc
[redacted]
PO Box 1024
Carpintería, CA 93014

Re: Request for NonProfit Grant 2024/25 – Budget

May 14, 2024

Dear City of Carpinteria:

Carpinteria Senior Citizens, Inc ("Seniors Inc") is a 501(c)3 corporation formed over 50 years ago. Its specific and primary purpose is to provide for the mutual morale building and the promotion of the social welfare of senior citizens in the Carpinteria area. We have over 200 members, and typically 90 or more attend our meetings. Our biggest event this year is the Second Annual Carpinteria Senior Citizens Prom to be held Saturday, May 18. As of today, 198 have made reservations to attend!

We are requesting a $2500 grant in 2024-25 to help with the cost of the following budgeted items:

40 Train tickets round trip from Carpinteria to Union Station -	$2,000.00
Catered Dinner for our Third Annual Carpinteria Senior Prom	4,000.00
Total budgeted cost	$6,000.00
Amount of Grant Requested	2,500.00
Balance to be covered through fundraising	$3,500.00

We sincerely hope you will be able to honor this request for our Carpinteria senior citizens.

Thank you for your consideration,

Respectfully,

Luci Rogers
Treasurer

April 17, 2024

City of Carpinteria
5775 Carpinteria Ave
Carpinteria, Ca 93013
Attn: Olivia Uribe Mutal
Community Services Support

Dear Olivia,

I am submitting this grant request application on behalf of the Carpinteria Community Association for FY 24/25.

The Carpinteria Community Association is a newly formed nonprofit. We formed this association to directly support and promote our annual Carpinteria Community Awards Banquet.

Our Purpose Statement:
The Carpinteria Community Association has been formed to honor the spirit of Carpinteria. The Charter Members of the board are long-time Carpinterians, Non-Profit Directors and Business Owners who recognize the unique spirit of Carpinteria can only be appreciated by those who live the experience of the town. Our primary charge is to host the Community Awards Banquet honoring the Carpinterian of the Year and the Junior Carpinterian of the Year, plus providing a venue at which our many service organizations can recognize their most outstanding members.

Our 501©(3) tax id number is: [redacted].

We are respectfully requesting $5,000.

This grant funding will be used for our Jr. Carpinterian of the Year scholarship fund. In 2024, we provided scholarships for the 3 Jr. Carpinterian of the Year finalists for over $16,000 total. This information was shared with the attendees of the awards banquet.

The category of grant that we are applying for would be Community Events.

We hope to hold our 66th annual Community Awards Banquet on Saturday April 26, 2025. This event has been held in high regard in our community. This event provides a platform to recognize many community members, teachers, and students. The public is invited to attend as well as local dignitaries. The attendance usually is over 250 people, who enjoy dinner and a time to socialize before the program begins.

We evaluate the success of the event by virtue of the community participation. The number of attendees, candidates for Jr. Carpinterian of the Year, submissions of nominations for Carpinterian of the Year and the number of service clubs participating are great indicators.

It is our hope to hold the Community Awards Banquet at Girls, Inc Carpinteria 5315 Foothill Road, Carpinteria. It is also our hope to hold this event at that location for years to come.

Our mailing address is: Carpinteria Community Association, PO Box 32 Carpinteria Ca 93014.

The primary contact is Karen Graf, President [redacted] (cell) A secondary contact is Shelley Nunes, Treasurer 805-684-7629 (office)

Thank you for your consideration.

Respectfully Submitted,

Karen Graf, President
Carpinteria Community Association

CARPINTERIA COMMUNITY ASSOCIATION
COMMUNITY AWARDS BANQUET

WORKING BUDGET (250 people)

Revenue	
Ticket Sales	17,000.00
Sponsorships	35,000.00
Total Revenue	52,000.00
Expenses:	
Advertising	1,000.00
Catering	23,000.00
Equipment Rental	11,000.00
Girls Inc Venue Rental	1,750.00
Miscellaneous Expense	500.00
Postage Expense	100.00
Printing Expense	1,000.00
Trophies/Awards/Sashes	325.00
Valet Parking	1,450.00
Total Expenses	40,125.00
Net Profit	11,875.00

Rotary Club of Carpinteria

April 17, 2024

City of Carpinteria
5775 Carpinteria Ave
Carpinteria, Ca 93013
Attn: Olivia Uribe Mutal
Community Services Support

Dear Olivia,

I am submitting this grant request application on behalf of The Rotary Club of Carpinteria's - Rotary Charitable Foundation for FY 24/25.

Our Purpose Statement:
The specific purpose of this corporation is to benefit charitable programs in Carpinteria or elsewhere, including international locations, specifically including but not limited to education scholarships, community events, parks and recreation events, programs for youth, senior citizens, mentally and physically disadvantaged, and other health and humanity needs.

Our 501 ©(3) tax id number is : [redacted]

We are respectfully requesting $5,000.

This grant funding will be used for funding for the music education programs in the Carpinteria Unified School District. The funds will also be used to purchase instruments, uniforms, scholarships, supplies, and music lessons. We recently introduced community grants for local projects such as Youth Arts, Athletics and Theatre Programs. Lastly, we provide scholarships for

students who will be taking courses in the Certified Technical Education (CET) programs.

The categories which we are applying for the grant for are Community Collaboration and Community Events.

For the past 16 years, we have held the Rotary Talent Showcase at the Alcazar Theatre. Most of the proceeds from this event have gone back into our community in the form of the music programs that benefit students of the Carpinteria Unified School District.

Our Rotary Talent Showcase will be held on Saturday April 19, 2025, at 6pm at the Alcazar Theatre. Each year we have at least 60-80 performers who participate in our Showcase. Historically, the ages of the performers have ranged from 6 to 95. Since our first Showcase in 2010, we have hosted a total of 980 performers which has included 485 kids and 96 seniors.

The measurement of success of the Rotary Talent Showcase has been evidenced by the participation of the performers and the audience who attend. The Alcazar has a seating capacity of 200 and each year it has been a sold-out event.

Another measurement of success is the ability to support the music program throughout the Carpinteria Unified School District. Support such as instruments and cases, sheet music, music books, tuners, recorders, band shirts, music scholarships, and academic scholarships.

The Talent Showcase is held at The Alcazar Theatre 4916 Carpinteria Ave, Carpinteria, Ca 93013.

Our mailing address is: Carpinteria Charitable Foundation, PO Box 536, Carpinteria, Ca 93014.

The Primary contact is:

Jon Everett, Foundation President
[redacted]

The Secondary contact is:

Barry Enticknap, Foundation Board Member
[redacted]

Respectfully Submitted,

Karen Graf, President
The Rotary Club of Carpinteria

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Ellen Robinson

April 19, 2024

Olivia Uribe Mutal
City of Carpinteria
5775 Carpinteria Ave.
Carpinteria, CA 93013

Dear Olivia,

The mission of the Lynda Fairly Carpinteria Arts Center is *creating a vibrant community through the arts*. We are applying for the fiscal year 24-25 Community Events grant for our **Teen Mural Project**, **Day of the Dead Celebration** and **Downtown Trick or Treating Costume Contest**, all of which welcome the diverse residents of our community to enjoy free events that bring people together downtown in the heart of our business district. Our tax ID number is [redacted] and our Carpinteria business license is [redacted]

We are requesting a total of $4000, $1500 to support our Teen Mural Project, $2000 to support the Day of the Dead celebration and $500 to support the Costume Contest.

The **Teen Mural Project** will take place on June 18, 2025 from 10-2pm with a public reception for the unveiling of the mural created with the individual panels of artwork on September 7, 2025. This event is free for teens from ages 12-19. We have a history of doing the mural project for over 10 years and consistently have over 40 teens participate each year. The teens have a chance to learn from professional artists during a group painting day event and then are given a bag of all the art supplies needed to create a mural panel at home to be added to a joint mural installation in our courtyard that is displayed for a year. We collaborate with Carpinteria Beautiful and the Carpinteria Woman's Club on this event. The city of Carpinteria has supported this event in the past. Please visit https://carpinteriaartscenter.org/pro/teenmural to view many years of past photos of this special project.

The **Day of the Dead** will be celebrated on November 2, 2024 from 5-7pm. Dirt Botanicals traditionally loans us a large installation for the community ofrenda/alter and then the public brings pictures and mementos in memory of their loved one that they have passed. Rotary Club of Carpinteria Morning is going to help host the event with us this year. The installation is in our courtyard for a week before the Day of the Dead for people to add items to and then it stays up for viewing a week after the event. In the past we collaborated with Carpinteria Children's Project on this event, but it is pending as to whether they can participate this year. If the funding comes in, we will hire musicians, buy supplies for a free craft to help decorate the ofrenda and offer free refreshments to the

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Alan Koch
Simon Palmer
Roland Rotz Ph.D.
Lourdes Trigueros

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Dan & Romy Reicker
Ellen Robinson

public. Last year we had 150 people attend and we hope to increase the attendance this year by tying in the art activity during our Bellas Artes Program at the three People's Self-Help Housing complexes to raise awareness about the event and encourage residents to come downtown for the community celebration.

The Downtown Trick or Treating **Costume Contest** date depends on the day that the city decides to hold the Downtown Trick or Treating. Usually, it falls on the Friday before Halloween and the time is immediately after the trick or treating at 5pm. We collaborate with Carpinteria Children's Project, Girls Inc. of Carpinteria, Carpinteria Education Foundation, The Alcazar Theater,
Boys & Girls Club and the Carpinteria Woman's Club who help announce and judge the costume categories and provide the prizes. The sheriff department also brings a car into our courtyard and participate in the event with their dog mascot. The **Costume Contest** has increased in popularity and we now have a very full courtyard full of excited community members.

Thank you for considering these events for the Community Services Support events grant. Please let us know if you have any questions.

Best regards,

Kristina Calkins
Executive Director

The Lynda Fairly Carpinteria Arts Center			
Teen Mural Budget			
Lumber	$	1,200	
Paint supplies	$	900	
Lunch-paint day event	$	220	
Mural legend sign	$	125	
Reception event refreshments	$	50	
Coordinator	$	275	
Venue cleaning post event	$	100	
	$	2,870	
Downtown Trick or Treating Costume Contest Budget			
Courtyard flag promoting event	$	220	
Flyer design and printing	$	75	
Refreshments	$	100	
Coordinator	$	200	
Venue cleaning post event	$	150	
	$	745	
Day of the Dead Celebration Budget			
Musicians	$	1,000	if funded
Community ofrenda alter decorations	$	500	
Craft activity supplies	$	300	
Food	$	500	
Coordinator	$	500	
Coastal View News Ad	$	400	if funded
Courtyard flag promoting event	$	220	if funded
Flyer design and printing	$	75	
Venue cleaning	$	150	
	$	3,645	

CITY OF CARPINTERIA
Community Services Support
Grant Application

STANDARD FORM

[ ] FY 2023-24 [X] FY 2024-25

1. Organization Name: _____The Lynda Fairly Carpinteria Arts Center_____

2. Employer Identification Number (EIN): ___[redacted]_____

3. Carpinteria Business License #: ___[redacted]_____

4. Description of your overall organization: (Attach additional sheets as needed)

Our mission is creating a vibrant community through the arts. We serve as a community center for Carpinteria in the heart of our downtown.

5. Program Title (for which you are requesting funding): **Bellas Artes & Senior Arts & Crafts**

6. Amount Requested: $ 15,000 See Attached Program/Event Budget

7. Description of specific program and services to be supported by requested funding:

Bellas Artes- A free intergenerational arts and culture program serving the under resourced community at the 3 People's Self-Help Housing complexes in Carpinteria. New this year we are also providing arts lessons to the "Abuelos" program at the Carpinteria Children's Project. We have doubled our program offerings in 2024 to now include Spring break and Winter break camps in addition to the Summer break camps that we were already providing and monthly art lessons and quarterly performances in partnership with UCSB's *Viva el Arte* at all three People's Self-Help Housing complexes. We also have started providing free arts lessons over the summer to the lower income apartments on Carpinteria Ave. in partnership with Carpinteria Children's Project.

Senior Arts & Crafts- A weekly free arts program for senior citizens as part of the City's "Age Well" calendar of activities. The program is currently run by volunteers with donated supplies. Grant funding would allow some supplies to be purchased and a professional teacher to come every two months to teach a workshop so that participants have the opportunity to learn new techniques and help to avoid the redundancy of activities led by volunteers that have limited resources to donate supplies .

8. Category of grant that you're applying for:

[X] COMMUNITY COLLABORATION: Supporting City Council's Strategic Goals and priorities.

SOCIAL SERVICES: Serving Carpinteria with a focus on needs beyond the City's immediate scope, including Health and Human Services.
COMMUNITY EVENTS: Special events that align with and/or incorporate the Council's Strategic Goals and priorities.
CITY COUNCIL INITIATIVES/EMERGENT NEEDS: Projects Requested by the City via a Request for Proposal and/or Emergent Needs. (BY

INVITATION ONLY)

9. Program days and hours of operation:

Bellas Artes:

- Weekly on Wednesday from 11-1 “Abuelos” workshop at Dahlia Court
- Weekly on Wednesday from 3-5 alternating between all three People’s Self Help Housing Complexes in Carpinteria
- Summer Camp-1 full week of camp rotating weeks at all three People’s Self-Help Housing Complexes in Carpinteria
- Winter Camp- 2 hours at each of the three People’s Self-Help Housing complexes each day for the final week of public school break, for example 9-11 Chapal Court, 12-2 Dahlia Court, 3-5 Casa de las Flores
- Spring Break Camp-2 hours at each of the three People’s Self-Help Housing complexes each day for three days of the week during the public school break, for example 9-11 Chapal Court, 12-2 Dahlia Court, 3-5 Casa de las Flores
- Thursdays from 1-2 in July at the apartments on Carpinteria Ave. in collaboration with Carpinteria Children’s Project
- Weekly on Fridays from 10-11:30 at Carpinteria Children's Project

Senior Arts & Crafts: Weekly on Tuesdays from 9-11

10. Program Focus: Youth __X__ Seniors _X___ Homeless Persons ____ Transportation____

Health ____ Mental Health ____ Safety ____

11. Description of program target population:

Bellas Artes: All ages-intergenerational, the entire family is welcome, although we predominantly serve youth under 18 and their caregivers, which are often senior citizens.

Senior Arts & Crafts: Senior citizens ages 55 and over

12. Estimated number of individuals to be served by program:

Bellas Artes-Total: 1100_____ non-duplicated: 180_____

Senior Arts & Crafts-Total: 830 _____ non-duplicated: 85_____

13. Program service area (list zip codes of program participants):

93013, 93067,93108

14. Describe your method for program evaluation. Include a list of all program records kept

and scheduled evaluation activities (i.e., How do you measure success?):

We do a participant survey on the final day of the program sessions. The surveys are in both English and Spanish and when children that are involved can't read, we have a volunteer take a verbal survey and record the results. For annual programs, we do a formal verbal interview with each participant to evaluate the programs on a bianual basis. We also track daily attendance.

15. List important program dates: (e.g., board meetings, special events, etc.)

Bellas Artes Program: June 27-July 28 there will be an art exhibit in the Robinson Family Studio and on July 28 there will be a free public art reception. There will be student performances every Friday at the end of each summer camp.

16. Program Address, City, Zip Code: 865 Linden Ave., Carpinteria, CA 93013

17. Mailing Address, City, Zip Code (if different than above): P.O. Box 597, Carpinteria, CA 93014

18. Primary Contact / Title: Kristina Calkins, Executive Director

Mobile: [redacted]_____ Office: 805-684-7789

Email: Kristina@carpinteriaartscenter.org

19. Secondary Contact / Title: Ivonne Zarate, Bellas Artes Program Coordinator

Mobile: [redacted]_____ Office: 805-684-7789

Email: Ivonne@carpinteriaartcenter.org

20. Application completed by: Kristina Calkins_____ Title: Executive Director

Mobile: [redacted] _____ Office: 805-684-7789

Email: Kristina@carpinteriaartscenter.org

_____

21. Is a site visit possible during the program: Yes__X_____ No: _____

INCLUDE:

Completed Application
Required Insurance Documentation (as separate attachment, prior to grant disbursement)
Key Program Objectives for FY 2023-24
Midyear Report Due: Jan 15, 2025. Include Key Program Objectives Status Update (Page 7) and invitation to present to City Council.
Year End Report Due: July 15, 2025. Include Key Program Objectives Final Update (page 7) and Program Budget Actuals

CITY OF CARPINTERIA
Community Services Support
Grant Application

Key Program Objectives for FY 2024-25
(Attach additional sheets as needed)

Objective # 1**: Offer free quality arts and culture program to under resourced individuals in our community while collaborating with fellow nonprofits**

Metrics/KPI: Participant survey results

Expected Outcomes (Targets/Impacts): _*: 98% of those surveyed agree that our program meets or exceeds their expectations

Objective # 2:**Increase our free offerings to meet the community's need.**

Metrics/KPI*: Frequency_____

Expected Outcomes (Targets/Impacts): Measure the increased amount of additional opportunities offered.

Objective # 3**: Help improve the mental health of seniors by providing enriching, creative and social opportunities.**

Metrics/KPI*: Survey_____

Expected Outcomes (Targets/Impacts):100% of those surveyed agree that our program has been a positive addition to their life that helps to improve their well- being and mental health.

*Key Performance Indicators

Bellas Artes FY 24-25 Budget

	July	August	Sept.	October	November	December	January	February	March	April	May	June	Total
Coordinator	$ 1,200.00	$ 1,100.00	$ 600.00	$ 600.00	$ 600.00	$ 800.00	$ 1,100.00	$ 600.00	$ 1,100.00	$ 600.00	$ 600.00	$ 600.00	$ 9,500.00
Viva & Community Meal	$ 600.00		$ 600.00		$ 600.00		$ 600.00				$ 600.00		$ 3,000.00
Intsructor	$ 1,450.00	$ 1,450.00	$ 400.00	$ 400.00	$ 400.00	$ 500.00	$ 1,450.00	$ 400.00	$ 1,450.00	$ 400.00	$ 400.00	$ 400.00	$ 9,100.00
Supplies	$ 150.00	$ 150.00	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 150.00	$ 150.00	$ 100.00	$ 100.00	$ 1,400.00
	$ 3,400.00	**$ 2,700.00**	**$ 1,700.00**	**$ 1,100.00**	**$ 1,700.00**	**$ 1,400.00**	**$ 3,250.00**	**$ 1,100.00**	**$ 2,700.00**	**$ 1,150.00**	**$ 1,700.00**	**$ 1,100.00**	**$ 23,000.00**
Special additions in each month:	*Viva Performance & Summer Camp*	*Summer Camp full weeks*				*Winter Break Mini Camp*	*Viva Performance & Winter Break Mini Camp*		*Spring Break Mini Camp*		*Viva Performance*		

Senior Arts & Crafts Program FY 24-25 Budget

	July	August	Sept.	October	November	December	January	February	March	April	May	June	Total
Coordinator	$ 300.00	$ 300.00	$ 300.00	$ 300.00	$ 300.00	$ 300.00	$ 300.00	$ 300.00	$ 300.00	$ 300.00	$ 300.00	$ 300.00	$ 3,600.00
Instructor	$ 400.00		$ 400.00		$ 400.00		$ 400.00		$ 400.00		$ 400.00		$ 2,400.00
Supplies	$ 100.00		$ 100.00		$ 100.00		$ 100.00		$ 100.00		$ 100.00		$ 600.00
Studio cleaning	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 100.00	$ 1,200.00
	$ 900.00	**$ 400.00**	**$ 900.00**	**$ 400.00**	**$ 900.00**	**$ 400.00**	**$ 900.00**	**$ 400.00**	**$ 900.00**	**$ 400.00**	**$ 900.00**	**$ 400.00**	**$ 7,800.00**

STANDINGTOGETHER
TO END SEXUAL ASSAULT

Programs & Services

24-Hour Hotline
Crisis Intervention
Medical & Legal Advocacy
Accompaniment
Counseling
Self-Defense Classes
Prevention Education
Training & Consultation

19 April 2024

Olivia Uribe Mutal
[redacted]
City of Carpinteria

5775 Carpinteria Avenue
[redacted]
Carpinteria, CA 93013

Dear Ms. Uribe Mutal,

Please accept our application for the City of Carpinteria's Community Services Support Grant application for the fiscal year 2024-2025. Below you will find all the information requested in for the application. I have also attached the required insurance documentation for the application in the email for your convenience.

Organization Details:

Your organization's name and a brief description of your organization's mission and work:

Our organization's name is Standing Together to End Sexual Assault (STESA).
[redacted]
Standing Together to End Sexual Assault (STESA) empowers people through healing and social change to eliminate all forms of sexual violence. We are committed to transforming lives by providing services and education to meet the needs of our

diverse community. STESA provides a comprehensive continuum of services to respond to a sexual assault and its prevention through educating the community.

[redacted]

Employer Identification Number (EIN):

[redacted]

Carpinteria Business License number (if applicable):

N/A

Program Information:

The amount of funding requested:

$10,000

The title and description of the program/event for which you are requesting funding:

Sexual Assault Crisis Intervention, Counseling, and Education Program. STESA operates a 24-hour Hotline where trained advocates are always available to provide [redacted]unseling and information over the phone. We also offer our services In-Person where survivors may receive in-person crisis counseling at our office, without an appointment. Walk-in hours are Monday-Friday 9:00 a.m. – 5:00 p.m. We also offer long-term counseling and group counseling for survivors who have

already begun healing and are interested in further exploring their feelings and relationships, or the impact of sexual violence on their lives. STESA also educates [redacted] through tabling events and providing courses for the community learn about sexual violence prevention.

[redacted]

The category of grant you are applying for (choose one that best aligns with your program):

SOCIAL SERVICES

Program Operations:

The dates, days and hours your program will operate:

STESA operates a 24-hour hotline available to survivors of sexual assault, survivor's friends and family. All other services are available Monday thru Friday from 9:00am to 5:00pm.

A description of the target population your program/event serves:

Sexual assault survivors, friends and family members impacted by sexual assault. All [redacted]mbers have a role to play in preventing sexual assault. Sexual assault does not discriminate based on age, gender, economic status, or social conditions. Sexual assault permeates our society, including sexual harassment. Research indicates that one in three women and one in six men will be sexually assaulted over

their lifetimes. However, according to the National Crime Victimization Survey, persons living in households at and or below the Federal Poverty Level had more [redacted]e rate of violent victimizations as persons in high income households. Youth have the highest likelihood of experiencing sexual assault. The National [redacted]ainst Women Survey found that a total of 83% of rapes occur before the victim reaches 25 years. Sexual assault is traumatic for survivors and their loved ones. Studies show that at least 50% of rape survivors develop Rape Trauma Syndrome, a form of Post-Traumatic Stress Disorder, and at 30% experience at least one major depressive episode after the rape. Rape survivors are four times more than non-crime victims to contemplate suicide.

The estimated number of individuals your program/event will reach, including total participants and non-duplicated individuals:

Total: 250 Non-duplicated individuals: 250

Evaluation and Impact:

A brief explanation of how you will evaluate the success of your program/event:

[redacted]ols used to evaluate the effectiveness and impact of the programs include: client assessments; surveys; client and community feedback; statistical data; and input from staff and volunteers. Evaluation outcomes are reviewed monthly and quarterly. Also, community data collection and other indicators are

used to substantiate the need. Records kept include: Client Call Report Forms; Community Education Report Forms; Pre and Post Survey Counseling; and Pre and [redacted]mmunity Education and Rape Prevention. Each year STESA completes an annual report to share to the community with the following: key [redacted]nents, assesses the program, and an opportunity to evaluate ways to improve services in the future. Externally the California Office of Emergency Service (CalOES) monitors the program by conducting regular site visits every two years to review backup statistical data, federal statute compliance, and financial documentation.

Contact Information:

Program's physical address and mailing address:

433 East Canon Perdido

Santa Barbara, CA 93101

Primary contact information:

Nestor Frausto, Program Director

[redacted](c)

805-963-6832 ext. 116 (o)

nestor@sbstesa.org

STANDINGTOGETHER
TO END SEXUAL ASSAULT

Programs & Services

24-Hour Hotline
Crisis Intervention
Medical & Legal Advocacy
Accompaniment
Counseling
Self-Defense Classes
Prevention Education
Training & Consultation

Secondary contact information:

Elsa Granados, Executive Director

[redacted](c)

805-963-6832 ext. 115 (o)

[redacted]a.org

STESA appreciates the opportunity for the review of our application for the City of Carpinteria's Community Services Support Grant application for the fiscal year 2024-2025. If there is any that needs clarification or anything else that is needed please do not hesitate to reach out. STESA appreciates the City of Carpentaria's continued support to end sexual assault in our community.

Best Regards,

Nestor Frausto

Program Director

[redacted]

OLIVIA

CITY OF CARPINTERIA
Community Services Support
Grant Application

SIMPLIFIED APPLICATION

☐ FY 2023-24 ☑ FY 2024-25

The simplified application process includes a letter from your organization on letterhead addressing the following sections.

Organization Details:

- Your organization's name and a brief description of your organization's mission and work.
- Employer Identification Number (EIN)
- Carpinteria Business License number (if applicable)

Program Information:

- The amount of funding requested (attach a program or event budget)
- The title and description of the program/event for which you are requesting funding
- The category of grant you are applying for (choose one that best aligns with your program) **COMMUNITY COLLABORATION/ SOCIAL SERVICES/ COMMUNITY EVENTS**:

Program Operations:

- The dates, days and hours your program/event will operate
- A description of the target population your program/event serves
- The estimated number of individuals your program/event will reach, including total participants and non-duplicated individuals

Evaluation and Impact:

- A brief explanation of how you will evaluate the success of your program/event

Contact Information:

- Your program's physical address, city, and zip code
- Your mailing address (if different from the program address)
- Primary contact information (name, title, mobile phone, office phone, email)
- Secondary contact information (optional, same format as primary)

INCLUDE:

☑ Application Letter
☐ Required Insurance Documentation (as separate attachment, prior to grant disbursement)
☐ Year End Report Due: July 15, 2025

RECEIVED
APR 19 2024
CITY OF CARPINTERIA

Friends of the Carpinteria Library

Organization Details:
Beginning in 2013, with the support of the Friends of the Carpinteria Library, Artesanía para La **Familia** was developed for Carpinteria's underserved children to learn, create, and share cultural history and experiences through art and literature. This past fiscal year (2023-2024), Artesanía para La Familia presented over 50 ***free*** art and literacy programs serving over 2000 participants. These programs included art classes, a Children's/Book Day Festival, Dia de los Muertos Celebration, and "La Escuelita" (after-school program). Last year, a 6 week summer mariachi music class was established, which is now a year-round program, in addition to the year-round arts & literacy programs held throughout Carpinteria.
Employer EIN: [redacted]

Program Information:

See attached document for event budget.
The annual Dia de los Muertos is a traditional and cultural holiday in Mexico. This is a day to help people remember the deceased and celebrate their memory. It is a joyful time filled with cultural crafts, traditional music and foods, which brings together many peoples of diverse backgrounds together, including the old and the young. The celebration was first held as part of the after-school program at the Carpinteria Library.

This application is for the **Community Events** grant.

Program Operations:
Event is scheduled for Sunday, October 27, 2024, from 1:00 pm - 4:00 pm.
The target population is the underserved population of Carpinteria. However, this cultural celebration engages the diverse community of Carpinteria to participate, especially those with loved ones at the Carpinteria Cemetery.

This program reaches out to the entire community of Carpinteria. Last year's participation was 400. All Carpinterians are invited, with numbers growing each year.

Evaluation and Impact:
Every year a post meeting is held for feedback from participants and the community regarding the outcome of the event. Changes are implemented for the following year. We measure our success by the increase in numbers every year and by the expansion of groups participating. In recent years, we have added food trucks at the request of guests, and invitations to families and organizations to create their own *ofrendas* in the cemetery's pavilion. Student artwork is displayed on this day for the community to view. Carpinteria Cemetery director Mike Damron is thrilled with the day's celebration and the increased community appreciation of our beautiful Carpinteria Cemetery.

Contact Information:
Friends of the Carpinteria Library, 5141 Carpinteria Ave.,Carpinteria, CA 93013
Attn: Artesania para la familia
Gaby Edwards, Chairperson, Friends of the Carpinteria Library, [redacted]
Suzanne Requejo, Director, Artesania para la Familia, [redacted]

Friends of the Carpinteria Library

April 15. 2024

City of Carpinteria
Community Services Support
Grant Application

RE: Community Events Grant

Dear City of Carpinteria,

The Friends of the Carpinteria Library (EIN: 23-7075498) wish to apply for a **Community Events** grant in support of Artesania para la Familia; an arts, literacy, and cultural enhancement program designed for low-income families in the Carpinteria community. This grant would fund Artesania para la Familia's **Día de Los Muertos** celebration.

The annual Día de Los Muertos is a traditional and cultural holiday in Mexico. This is a day to help people remember the deceased and celebrate their memory. It is a joyful time filled with cultural crafts, and traditional music and foods, bringing people of diverse backgrounds and all ages together.

Planned for Sunday, October 27, 2024 from 1pm to 4pm at the Carpinteria Cemetery, Artesania's free **Día de Los Muertos** event has been celebrated at Carpinteria Cemetery since **2020** enriching the community's celebration of this important holiday. For the 2024 Día de Los Muertos celebration, Artesanía para la Familia will feature a traditional Oaxacan masked procession, live musical and dance performances, hands-on cultural crafts, book giveaways, and traditional food and drink. As always, the **Día de Los Muertos** celebration remains free to the public, held in Carpinteria's most appropriate setting for families to gather, and celebrate lost loved ones.

The target population is the underserved population of Carpinteria; however, this event invites the entire Carpinteria community to participate, especially those with loved ones at the Carpinteria Cemetery. Last year's participation was around 400, with increasing numbers every year.

Every year, a post-event meeting is held for discussions on the event, which includes feedback from participants and the community. Changes are made accordingly every year. We measure our success by the increase in numbers annually and by the added collaborations with nonprofits.

The Friends would be most appreciative of your support, which is so vital to Artesania's work with underserved Carpinteria families. Thank you for considering the Friends of the Carpinteria Library's request for funding this wonderful and **unique *free* community event.**

Contact Information:
Friends of the Carpinteria Library, 5141 Carpinteria Ave ,Carpinteria, CA 93013
Attn: Artesania para la Familia
Gaby Edwards, Chairperson, Friends of the Carpinteria Library, [redacted]
Suzanne Requejo, Director, Artesania para la Familia, [redacted]

Sincerely,

Gaby Edwards, Chairperson
Friends of the Carpinteria Library

Suzanne Requejo, Program Director
Artesania para la Familia

Olivia Uribe-Mutal

From: Suzanne Requejo [redacted]
Sent: Monday, April 22, 2024 2:26 PM
To: Olivia Uribe-Mutal
Subject: Artesania Grant Application

****EXTERNAL EMAIL****

CAUTION: This email originated from outside the City of Carpinteria. DO NOT OPEN attachments or CLICK on links unless you are sure they are safe. Remember, reputable vendors, banks, etc. will not ask you to disclose passwords or other sensitive information.

Hola Olivia -

I simply wanted to clarify the status of Artesania para la Familia in reference to your question on Friday, April 19, 2024, as per our telephonic conversation.

Artesania operates under the Friends of the Carpinteria Library's 501(c)(3) umbrella for the purposes of securing grants and other funding sources. The program, founded in 2013, while I was Director of the After School Program at the Library, has remained
under the Friends tax exemption status for a little over 10 years.

Thank you for this opportunity to apply for the Carpinteria City Grants.

--Kindly,

Suzanne Requejo, Program Director

Artesanía para La Familia (Family Arts & Literacy) Program

[redacted]

ARTESANÍA PARA LA FAMILIA
DIA DE LOS MUERTOS PROGRAM BUDGET
SUNDAY, OCTOBER 27, 2024: 1:00 - 4:00P

Description:		**Cost**
Tent/dance floor rental	$	1000.00
2 Parking attendants		200.00
Advertisement (3 ads)		750.00
Cultural performances:		
Alma de Jalisco		250.00
MeSabor		250.00
Oaxaca Creations		750.00
Mariachi Gallos de Oro		600.00
BANDA		600.00
Sound/DJ		750.00
Cultural craft stations:		
1- Craft Supervisor:		100.00
4- Volunteer Stipends		200.00
150 - Masks		300.00
150 - Sugar Skulls		300.00
Marigold flowers		400.00
Rentals (tables/chairs)		250.00
Marborg portable		200.00
Book giveaway		500.00
Guest Author		250.00
Traditional bread & drink		400.00
		Total: $8,050.00

City of Carpinteria
Community Services Support
Grant Application FY 2024-25

STANDARD FORM

1. Organization Name: HopeNet of Carpinteria
2. Employer Identification Number (EIN): [redacted] (HopeNet is **not** a 501c3 organization. We are under the umbrella of Mental Wellness Center, Santa Barbara and that is how city grant funds are processed.)
3. Carpinteria Business License #: N/A
4. Description of your overall organization: *(Attach additional sheets as needed)*

HopeNet of Carpinteria strives to serve all residents of all demographic and age categories. Mental health challenges have increased among all segments of the population and the youth have been particularly affected in the last decade.

HopeNet of Carpinteria, formed a grass roots organization in 2012, after the suicide of a local friend. We began to brainstorm amongst interested community members and with suicide prevention experts in California. As a result we created and distributed wallet-sized suicide prevention cards in English and Spanish throughout the community. We started working with agencies to bring mental health services to our residents.

Anxiety, depression and suicide have become a national public health emergency. HopeNet of Carpinteria advocates, promotes and develops awareness of suicide prevention through various means. This includes our annual candlelight vigil, printing and distribution of our wallet-size suicide prevention cards, banners hung in prominent locations around the city, working with government, mental health agencies and doing outreach activities to develop greater awareness of resources. This year we plan to make more presentations to service groups, schools and other local organizations and recruit more interested residents in volunteering for HopeNet of Carpinteria. In 2023 we had a Mental Health & Wellness Faire prior to the beginning of our annual Candlelight Vigil that was very successful bringing 11 agencies to interact and provide resources to our community.

The vision of HopeNet of Carpinteria is to improve the mental wellness of Carpinteria residents and lessen the number of attempted and completed suicides in our community through support, advocacy and information about mental health resources.

5. Program Title (for which you are requesting funding): Suicide Prevention and Mental Health Awareness

6. Amount Requested: $**2,028.87** ☒ Attach Program Budget

7. Description of specific program and services to be supported by requested funding:

-Printing and distribution of wallet-sized suicide prevention cards in English and Spanish to the community. Additional bilingual suicide prevention banner with emergency numbers will be hung in a prominent place.

-Our Annual Candlelight Vigil on World Suicide Prevention Day (September 10) at the Lynda Fairly Carpinteria Arts Center.

-Utilizing Art as Therapy we are planning on doing an art show at the Art Center during the month of September, 2024.

-Coordinating with other mental health agencies to meet the mental health needs of Carpinteria residents and provide resources and information.

-Working closely with the County Dept. of Behavioral Wellness we help distribute posters and materials to organizations, business and local residents for the annual Light Up Green for Mental Health campaign in May of each year.

-Website/Social Media Updating

8. Program days and hours of operation: Varies

9. Program Focus: Youth _X_ Seniors _X_ Homeless Persons _X__ Transportation____ Health X____ Mental Health _X_ Safety _X_

10. Description of program target population:

Our target population includes Carpinteria residents, of all ages, who are suffering from depression, anxiety, suicidal ideation, loneliness, and/or other mental health conditions and those who have been affected by suicide or are interested in suicide prevention and mental wellness.

11. Estimated number of individuals to be served by program:

Total: 2,000 or more Non-duplicated: N/A

12. Program service area (list zip codes of program participants): 93013

13. Describe your method for program evaluation. Include a list of all program records kept and scheduled evaluation activities (i.e., How do you measure success?):

Success is measured by monitoring activities at regularly scheduled Board meetings and debriefing meetings following events. Minutes are kept, approved and finances are monitored and reported to the Board members. Evaluations are gathered at public and outreach events, including the annual Candlelight Vigil, to determine ways to impact more residents and improve our services. Other ways we measure success is through informal communication with community residents, local

organizations (including the City of Carpinteria, CUSD, Carpinteria Children's Project, County Public Health, Department of Behavioral Wellness, Mental Wellness Center, Carp-Summerland Fire District); networking and working with mental health experts and organizations; anecdotal reports by local residents, those who visit our website, read articles that we contribute to CVN (often residents report how useful the suicide prevention cards have been in helping them find resources); and annually tracking local, county and national suicide statistics. HopeNet of Carpinteria has more name recognition as we are more known throughout the County.

14. List important program dates: (e.g., board meetings, special events, etc.)

Quarterly Board meetings; Executive Committee Meetings as needed; Annual Candlelight Vigil September 10, 2024 (World Suicide Prevention Day); attendance at City Council meetings to make announcements and reports and recruit volunteers; Board members interface with and attend regularly scheduled meetings with other mental health agencies such as CarpConnect, Homeless Outreach at Veterans Hall, and Senior Citizen Center; booths at Rods & Roses and other community and County-wide events related to mental wellness (out of the Darkness Walk, Mental Wellness Center Art show, meetings, etc.

15. Program Address, City, Zip Code: 1574 Seacoast Way, Carpinteria, CA 93013

16. Mailing Address, City, Zip Code (if different than above): N/A

17. Is a site visit possible during the program: Yes Come to Candlelight Vigil on 9/10/24 at Arts Center or attend a Board meeting. No: __

18. Primary Contact / Title: Amrita Salm, President

Mobile: [redacted] Office: N/A Email: hopenetofcarp@gmail.com

19. Secondary Contact Roberta Lehtinen Title: Treasurer

Mobile: [redacted] Office: N/A Email: hopenetofcarp@gmail.com

20. Application completed by: Amrita Salm Title: President

Mobile: [redacted] Office: N/A Email: hopenetofcarp@gmail.com

Key Program Objectives for FY 2023-24

(Attach additional sheets as needed)

Objective # 1: Expand dissemination of information to Carpinteria residents regarding depression, anxiety and signs of suicide and how to access local mental health resources.

Metrics/KPI*: Decrease in number of completed suicides in Carpinteria (data from SB County Coroner's Bureau and informal communications with local mental health agencies and CUSD. Track the number of visitors to our website. Record the number of cards distributed in the community.

Expected Outcomes (Targets/Impacts): More Carpinterians of all ages are more knowledgeable about their own and others' mental health needs and know how to access resources and services.

Objective # 2: Host Annual Candlelight Vigil on 9/10/2024 (World Suicide Prevention Day)

Metrics/KPI*: Number of attendees at the event by observation, sign-in and completed evaluation forms. Number of attendees receiving counseling support from County Behavioral Wellness therapists at the event. Number of wallet cards distributed at the event.

Expected Outcomes (Targets/Impacts): A sense of community for those impacted by suicide. Attendees become more knowledgeable about the signs of suicide and local mental health resources for themselves and others experiencing mental health challenges.

Objective # 3: Coordinate with local, county, state and national governments and organizations, public health and other mental health agencies in meeting the increased demand for mental health services for teens and adults.

Metrics/KPI*: Number of invitations, attendance, participation in and communications with other agencies and organizations by HopeNet Board members which is often shared with local publications and placed on our website.

Expected Outcomes (Targets/Impacts): HopeNet will respond and adapt to the community's changing mental health needs via dissemination of information and avoid duplication of services. More citizens will know how to access mental health services and utilize them.

ABOUT:
The City of Carpinteria Community Services Support provides grant funding for qualified non-profits and organizations that provide:
1) Social Services and other related programs, non-K-12, to Carpinteria residents (e.g., transportation assistance, counseling services, adult learning, resource information and materials, services to low-income individuals, seniors and families, etc.), and
2) After school health, wellness and education services and programs to youth (ages 5–18) in Carpinteria and which complement City youth recreation services and programs.

TIMELINE:

- Carpinteria Community Support Grants **Deadline: April 19, 2024**
- Carpinteria Finance Committee (Application first review): April 25, 2024
- Carpinteria Finance Committee (Application second review, if needed): May 23, 2024
- Midyear Report Due: Jan 15, 2025
    - Key Program Objectives Status Update (page 3) and invitation to present to City Council.
- Year End Report Due: July 15, 2025
    - Key Program Objectives Final Update (page 3)
    - Program Budget Actuals

SUBMIT TO:
Email: OliviaU@carpinteriaca.gov

Mail: Attn: Olivia Uribe Mutal
City of Carpinteria
5775 Carpinteria Avenue
Carpinteria, CA 93013

INCLUDE:
☒ Completed Application
☒¦Key Program Objectives for FY 2024-25
☐ Required Insurance Documentation (as separate attachment) (*__See below__)

*Since HopeNet is a grassroots, all-volunteer group, not a business, with no employees, no office, and very limited sources of income other than the annual City grant, once again we would like to request to please waive the insurance requirement. Being required to purchase insurance would likely use up most of our entire annual budget. However, we always purchase a one-day insurance policy for the Candlelight Vigil event.

Insurance Requirements

Prior to the beginning of and throughout the duration of the Program, GRANTEE will maintain insurance in conformance with the requirements set forth below. GRANTEE will use existing coverage to comply with these requirements. If that existing coverage does not meet the requirements set forth here, GRANTEE agrees to amend, supplement or endorse the existing coverage to do so. GRANTEE acknowledges that the insurance coverage and policy limits set forth in this section constitute the minimum amount of coverage required. Any insurance proceeds available

to City in excess of the limits and coverage required in this agreement and which is applicable to a given loss, will be available to City.

GRANTEE *shall provide the following types and amounts of insurance:*

1. **GENERAL LIABILITY INSURANCE**

Commercial General Liability Insurance using Insurance Services Office "Commercial General Liability" policy form CG 00 01 or the exact equivalent. Defense costs must be paid in addition to limits. There shall be no cross-liability exclusion for claims or suits by one insured against another. Limits are subject to review but in no event less than $1,000,000 per occurrence.

1. **AUTO INSURANCE**

Business Auto Coverage on ISO Business Auto Coverage form CA 00 01 including symbol 1 (Any Auto) or the exact equivalent. Limits are subject to review, but in no event to be less than $1,000,000 per accident. If GRANTEE owns no vehicles, this requirement may be satisfied by a non-owned auto endorsement to the general liability policy described above. If GRANTEE or GRANTEE's employees will use personal autos in any way on this project, GRANTEE shall provide evidence of personal auto liability coverage for each such person.

1. **WORKERS' COMPENSATION INSURANCE**

Workers Compensation on a state-approved policy form providing statutory benefits as required by law with employer's liability limits no less than $1,000,000 per accident or disease.

	HopeNet Projected Budget 2024-2025		
Quantity	**Item(s) or Activity**	**Amount**	**Actual/ Estimate**
2,000	Wallet Cards in English & Spanish - Printing	$340	Estimate
15 hours	Website & Social Media Updating/ Maintenance ($35/hour)	$525	Estimate
1 day	Candlelight Vigil Liability Insurance (1-day event)	$216	Estimate
	Candlelight Vigil Publicity (CVN ads and Flyer printing)	$450	Estimate
96	Candles (battery-operated tea lights)	$29.87	Actual
	Office Supplies (name tags)	$50	Estimate
1	Banner for additional location	$86	Estimate
	Website Hosting	$332	Estimate
	TOTAL	**$2,028.87**	

CITY OF CARPINTERIA
Community Services Support
Grant Application

STANDARD FORM

☐ FY 2023-24 ☑ FY 2024-25

1. Organization Name: Carpinteria Children's Project
2. Employer Identification Number (EIN): [redacted]
3. Carpinteria Business License #: [redacted]
4. Description of your overall organization: *(Attach additional sheets as needed)*
   see attached
5. Program Title (for which you are requesting funding): Early Care & Education Program Scholarships
6. Amount Requested: $ 25,000 ☐ Attach Program/Event Budget
7. Description of specific program and services to be supported by requested funding:
   (Attach additional sheets as required)
   see attached
8. Category of grant that you're applying for:

   ☒ **COMMUNITY COLLABORATION**: Supporting City Council's Strategic Goals and priorities.

   ☐ **SOCIAL SERVICES**: Serving Carpinteria with a focus on needs beyond the City's immediate scope, including Health and Human Services.

   ☐ **COMMUNITY EVENTS**: Special events that align with and/or incorporate the Council's Strategic Goals and priorities.

   ☐ **CITY COUNCIL INITIATIVES/EMERGENT NEEDS**: Projects Requested by the City via a Request for Proposal and/or Emergent Needs. (**BY INVITATION ONLY**)
9. Program days and hours of operation: M-F, 7:30-5

CITY OF CARPINTERIA
Community Services Support
Grant Application

10. Program Focus: Youth X Seniors ____ Homeless Persons ____ Transportation____
Health ____ Mental Health ____ Safety ____

11. Description of program target population: see attached

12. Estimated number of individuals to be served by program:

Total: 30 non-duplicated: 30 scholarship recipients

13. Program service area (list zip codes of program participants):
93013

14. Describe your method for program evaluation. Include a list of all program records kept and scheduled evaluation activities (i.e., How do you measure success?):
see attached

15. List important program dates: (e.g., board meetings, special events, etc.)
We have family events planned throughout the year and board meetings on the fourth Thursday of every month.

16. Program Address, City, Zip Code:
5201 8th Street Suite 100 Carpinteria CA 93013

17. Mailing Address, City, Zip Code (if different than above):
5201 8th Street Suite 100 Carpinteria CA 93013

18. Primary Contact / Title: Teresa Alvarez, Executive Director

Mobile: [redacted] Office: (805) 566-1602

Email: talvarez@carpchildren.org

19. Secondary Contact / Title: Guadalupe Perez

Mobile: ____ Office: (805)566-1600

Email: gperez@carpchildren.org

20. Application completed by: Teresa Alvarez Title: ED

Mobile: [redacted] Office: (805) 566-1602

Email:
talvarez@carpchildren.org

21. Is a site visit possible during the program: Yes X No: _____

INCLUDE:

- ☐ Completed Application
- ☐ Required Insurance Documentation (as separate attachment, prior to grant disbursement)
- ☐ Key Program Objectives for FY 2023-24
- ☐ Midyear Report Due: Jan 15, 2025. Include Key Program Objectives Status Update (Page 7) and invitation to present to City Council.
- ☐ Year End Report Due: July 15, 2025. Include Key Program Objectives Final Update (page 7) and Program Budget Actuals

Organization Description
Carpinteria Children's Project prepares Carpinteria Valley children to enter kindergarten ready for success, regardless of the challenges they face, and promotes access to a strong network of resources Carpinteria families need to thrive. We are working towards a population health approach, where data around specific measures and trends in our community help us identify needs and track success. The Family Resource Center (FRC) at CCP serves as a one-stop location for Carpinterians to be connected to critical resources throughout the county. In the FRC, parents meet with a caseworker coach (Family Liaison) who counsels them and shepherds them through the process of receiving services from our partners or other agencies. These resources include linkages to individual and family counseling, basic needs support, translation services, medical care, screening for developmental and social emotional concerns, and more. Groups and classes allow parents and grandparents to build supportive networks while developing emotional, educational, and occupational skills.

Program Description
Carpinteria Children's Project focuses on providing early education and family strengthening efforts through the Family Resource Center. Our Early Childhood Education programs are high quality. Our tuition is competitive, and we aim to serve the Carpinterians who need us most. School readiness, as measured by the Kindergarten Student Entrance Profile (KSEP), has more than doubled since the project's inception in 2009, and nearly 80% of Carpinteria children now start kindergarten ready or almost ready. Of children enrolled this year, 87% received tuition assistance of some kind.

We seek to grow our scholarship fund. It targets families who tend to be working and earning more than poverty levels, but for whom the high cost of childcare is a significant burden. While we are applying for scholarship funds, no funds will be distributed to individual families. We serve children aged 2-5 in toddler and preschool settings. Children attend between 2-5 days per week on a half day (4 hours/day), extended half day (7 hours/day), or full day schedule (9.5 hours/day). Children receiving scholarships must attend a minimum of 20 hours per week, a research-supported best practice. Tuition is charged monthly, ranging from $400- $1,400 depending on the child's age, number of days, and length of the program day. Scholarships typically reduce tuition by 40-50% by offsetting teacher salaries/benefits and other classroom-related costs. Children who receive a scholarship are required to attend a minimum of 20 hours per week, considered a best practice in early care and education. In addition, their parents are required to attend a parent education course.

Target Audience

A typical family in our program lives in Carpinteria, has one or two working parents and two young children and needs full-time care so they can work and/or attend college. A typical family struggles to make ends meet. Santa Barbara County is one of the 8 most expensive counties in California for childcare; many families need help to send their young children to quality care and education program. Scholarship applications are available online and in our office in English and Spanish. We evaluate scholarship applications based on the following criteria: annual income (referring those eligible to govt-funded programs) and risk factors (poverty, child in welfare system, child living in single parent household, mother with education less than high school, parent who smokes). We determine the child's eligibility for scholarships or tuition waivers from other sources and prioritize those with the highest number of risk factors with a parent seeking full-time care to attend work or pursue education.

Program Evaluation

Of course, as an infant care and preschool provider, we maintain rigorous records of attendance, developmental assessments, and communication with parent. In relation to scholarships in particular, scholarship applications are offered in March for the following school year, but applications continued to be reviewed as needed for those who join the program after the school year starts. Applications are logged and reviewed upon submission. Applications are tracked via a spreadsheet and enrolled students are invoiced through EZChildTrack, a software for managing childcare. Data is reviewed quarterly (next review is June 30).

Key Program Objectives for FY 2024-25

Objective # 1:
Provide high-quality, affordable childcare to working families.

Metrics/KPI:
Enrollment

Expected Outcomes (Targets/Impacts):
We will serve a minimum of 65 children. As a result, parents will be able to attend work or school and provide financial stability for their families without a disproportionate percentage of their income going to child care.

Objective #2:
Continue providing scholarships for all families who are eligible as determined by income and risk factors.

Metrics/KPI:
Number of children eligible for a scholarship
Number of children receiving a scholarship

Of children enrolled this year, 87% received tuition assistance of some kind. The exact amount of scholarship/tuition reduction will vary based on the child's age, the number of days and length of program day selected, and the availability of scholarship funds. The unsubsidized tuition for a child attending between 20 and 40 hours per week ranges from $800-$1,400 per month. Most scholarship recipients receive a 50% reduction in tuition; some receive a smaller scholarship. While we cannot perfectly predict how many scholarship requests we receive, we anticipate an increase in need if the governor's budget eliminates or reduces funding to the Alternative Payment program, which we help qualifying families access (this program pays for their child care, so they no longer need a scholarship).

Expected Outcomes (Targets/Impacts):
Provide a scholarship tuition fee waiver of between 40-50% to 60% of enrolled families (likely 30 children) who do not qualify for any other form of assistance.

Objective #3:
Leverage City of Carpinteria funds to apply for foundation and corporate grants (some of which require a local match) and encourage individuals to donate to the scholarship fund to sustain the increased allocation for scholarships.

Metrics/KPI:
Amount raised and expended in scholarship tuition fee waivers

Expected Outcomes (Targets/Impacts):
In fiscal year 2024-25, we intend to raise and expend approximately $120,000 in childcare scholarships, an increase of $44,000 based on estimates of reduced funding to the Alternative Payment program.

Carpinteria Children's Project
Early Childhood Education - Budgeted Expenses
July 2024 - June 2025

Expenses	
4619 CCP Funded Child Scholarship Tuition	$ 88,682.14
50xx Personnel Costs	
5100 Salaries	797,927.46
52xx Taxes and Benefits	
5201 Employer Payroll Taxes	61,041.45
5221 Medical Insurance	138,205.30
5222 Other Employee Insurance	15,242.58
5224 Retirement Contributions	15,958.70
5225 Workers Comp Insurance	15,958.55
5229 Benefits Administration	2,610.00
5230 Unemployment Insurance	2,320.00
Total 52xx Taxes and Benefits	251,336.58
Total 50xx Personnel Costs	1,049,264.04
61xx Staff Expenses	
6101 Staff Travel Reimbursement	300.00
6111 Dues & Subscriptions	1,550.00
6113 Meetings and Meals	550.00
6114 Employee Engagement	1,500.00
6121 Training/Prof. Development	6,000.00
6122 Conferences	1,700.00
Total 61xx Staff Expenses	11,600.00
62xx Professional Services	
6202 Prof Development Providers	2,000.00
6205 Specialist Teachers	5,400.00
Total 62xx Professional Services	7,400.00
64xx Program Expenses	
6201 Program Consultants	8,500.00
6401 Program Supplies	35,000.00
6405 Program Services	5,000.00
6411 Program Food	21,000.00
6420 Program Furniture	6,000.00
Total 64xx Program Expenses	75,500.00
Total Early Childhood Education Budgeted Expenses	1,232,446.18

THE ALCAZAR

Al Clark, The Mayor
City of Carpinteria
5775 Carpinteria Avenue
Carpinteria CA 93013

April 18th, 2024

Dear Mayor,

RE: Free public Student Performance Events via Community Collaboration Grants at the Alcazar Theatre

The Carpinteria Community Theatre Inc, dba The Alcazar Theatre, was established in 2010 under a 501c3 non-profit status (Tax ID [redacted]) and our Carpinteria Business License Number is [redacted]

The Alcazar Theatre, Inc. is a nonprofit theater established to educate, enlighten, inform and inspire the entire community to appreciate all forms of the performing arts, and to make arts available and accessible to all within the community.

Over the last year we have made major changes to make our programming more inclusive and ensure we are reaching all demographics in the community. We held a community input session in September 2023 to garner feedback of what programming we should be providing and one of the major requests from that session was to have schools performing at the Alcazar rather than in their cafeterias or in their school grounds. This request resonates with me as I grew up in Sydney and when I was 9, the Sydney Opera House opened. From when I was in grade 6, all of the Sydney school choirs plus other school musical acts put on performances in the main concert hall for parents and friends to see.

The Opera House continues to do so much in the education space. I know the impact that had on me and others, and I want the children of Carpinteria to have that same experience, appreciating arts in all its forms, and for it to become a part of them. Arts has a major impact and helps to create an effective society and the Alcazar is a key Carpinterian facility that can help to make this happen.

When I became Executive Director, I made it my personal mission to have students performing at the Alcazar. Fortuitously, in a discussion with John Knecht, Chair of Cate Schools Performing Arts, I shared this vision. He immediately offered for Cate School to be the first and they performed on February 24, 2024, and included ensemble, jazz and rock bands, theatre, dance and more. The audience included parents, community members and students, including from other schools. It was a sensation night enjoyed by all, with an

immediate request to perform again next year, plus a number of students wanting to be involved with the Alcazar on an ongoing basis. One student wrote:

Hi Debbie,

I'm Philip from Cate School, the trumpeter/singer who played at the Alcazar last weekend. I would first like to thank you for all the effort to produce the show last Saturday. All of us had an amazing time and we are truly grateful for such an opportunity.

I would also like to follow up our conversation about finding more local performance opportunities.

Our rock band and jazz combos are all capable of performing an hour-long set list, and we are always striving for more chances to get out and play. Any help would be greatly appreciated.

We are very interested in keeping our local community live and would like to help out with the Alcazar too.

Diana Rigby, Superintendent, Carpinteria Unified School District has been advised of this opportunity being available to all schools in Carpinteria, and in an email notifying all Principals of CUSD of our goal, she commented *"Our students love performing in the theater and we look forward to working with you."*

On March 14 2024, 80 students of Canalino Elementary School and Carpinteria Family School also performed at the Alcazar in a talent show. In prior years, this show had been performed in the school yard, but as a result of being at the Alcazar, many more students wanted to perform.

The Alcazar provides the community and The City of Carpinteria with a golden opportunity to support our youth in ways other than in sporting activities and attached is a summary of a few testimonials received.

Community Collaboration: Proposed Program Format:

This program will be a major collaboration between all schools, the Alcazar and others to benefit primarily the students, but also the entire community. Our goal is to have nine (9) combined school performances per year, allowing for breaks during holidays.

Each event will include performances from different schools showcasing a variety of acts, plus some combined school performances.

For example, one show may include small groups from a school performing jazz or a theatre production or a dance routine, then students from a variety of schools combine to perform as a band or choir. To create an interesting and dynamic program, we will need to workshop with the representatives from different schools to conceptualize each month's show. Then the performing arts person designated for each act, will work with students to create their act, assisting students to increase their skills. There will be diversity in ages and types of performances -a true variety designed to enchant the audience whilst those on stage secure the benefits of delivering a performance at a real theatre on a real stage.

Funding sought:

We are applying for funding from the City of Carpinteria for three shows totalling $9,750, being $3,250 per show. The population of Carpinteria is approximately 50% Hispanic, and many with school children having limited income. To have all performing students attend and allow their families to also attend, it needs to be a free event. The estimated costs per monthly show are $3,250, and are as follows:

1. Alcazar staff time to create the event in detail, working with various schools and their representatives to create the programs, including meetings and discussions, overarching format planning, run sheet, overseeing event, dealing with light and sound team and any other duties.
2. Use of the Alcazar facility for event plus rehearsal time including equipment usage including stage, seating, projector, microphones, lighting, as well as overhead costs such as cleaning and more.
3. Light and sound contractors for event and rehearsal time.
4. Promotion and marketing of event.
5. Translation services.

Please note we are seeking funding from other sources for the other six shows.

Benefits:

Performing in a venue such as the Alcazar Theatre will enhance the student's confidence, help them with self-expression, encourage them to work with others, build their communication skills, help them to understand other cultures, other's creativity, and more. But beyond question, the greatest benefit for students is an enhancement of their performance skills. Anyone performing on a stage in a real theatre wants to excel. They want to entertain the audience and showcase their skills. They will give it their all and try and extend themselves to the next level.

THE ALCAZAR

The other benefit is to increase the communities support of the students' performing arts programs. This should help to integrate performing arts into the community, building the fundamental cultural fabric of society, as our proposed program will cross all boundaries of schools and the community, for all ages, for all categories of performing arts and for all cultural groups.

We believe these events will be very advantageous for both the City of Carpinteria as well as the Carpinterian community and especially the children of Carpinteria.

Should you require any further information please do not hesitate to contact me.

Yours sincerely
The Alcazar Theatre

D. Nomura

Debbie Nomura, Executive Director

Carpinteria Community Theatre, Inc dba The Alcazar Theatre
4916 Carpinteria Ave, Carpinteria CA 93013
We are a 501c3 nonprofit organization Tax ID # [redacted]

THE ALCAZAR

The proposed program has been tested with both Cate School and Canalino School performing at the Alcazar, in singular school events. It is intended the programs detailed in this application, will not be a singular school event, but rather a multi-school collaborative effort.

The following show some of the support from teachers, students, parents and community members who participated in the test programs:

Canalino, Family School students put on a show at the Alcazar

More than 80 students from the Canalino Elementary School and Carpinteria Family School participated in a "We've Got Talent" show at the Alcazar Theatre, which included dancing, singing and roller skating among other acts. The show was attended by parents, family members, friends and teachers.

"The children all conceptualized their acts and everyone was a star," said Debbie Nomura, executive director of the Alcazar. Performances included 11 stand-up and comedy skits, 11 dances, five singers, four instruments, two gymnasts, one soccer trick, two Rubix cube solvers and one roller skater.

The event's organizer Shanna Hargett said that a parent suggested the show be held at the Alcazar this year, rather than on school grounds.

"The students were so excited they would be performing in a proper theater on a proper stage, and so we had far more sign up to perform than in prior years," Nomura told CVN. "Such a fun night had by all."

—Jun Starkey

From left, Naomy Vargas, Denise Barbere and Elaynna Zermeno perform a cheer routine for their friends and family.

Suzette Clay plays the cello.

Phoenix Hogg-Duncan, left, and Bodhi Swigart take center stage.

Grayson Hoffman shows off her gymnastics skills.

Coastal View News, March 21, 2024. Page 13

1. **Email from Diana Rigby, Carpinteria Unified District School Superintendent to All Carpinteria School Principals, supporting Schools Performing at the Alcazar**

From: Diana Rigby <drigby@cusd.net>
Sent: Friday, February 9, 2024 10:56 AM
To: Wade Nomura [redacted]
Cc: Debbie Nomura [redacted] Gerardo Cornejo <gcornejo@cusd.net>; Lisa O'Shea <loshea@cusd.net>; Jamie Persoon <jpersoon@cusd.net>; Brett Weiberg <bweiberg@cusd.net>
Subject: Re: The Alcazar

Great to read your email, and we are thrilled that Debbie is leading the theatre. Our students love performing in the theater and we look forward to working with you.

Take care.
Diana
Diana F. Rigby, Superintendent
Carpinteria Unified School District
1400 Linden Ave.
Carpinteria, CA 93013
Phone: 805-684-4511
Email: drigby@cusd.net
Twitter: @CUSD_Super

---

2. **Students from Cate School**

From: **Philip Choi** [redacted]>
Date: Sat, Mar 2, 2024 at 4:47 PM
Subject: Follow-up from Cate
To: debbie@thealcazar.org <debbie@thealcazar.org>
Cc: Alex Ke [redacted]>, Ben Elkin [redacted], Emil Arconian <e[redacted], John Knecht [redacted]>, Josie Frazer [redacted]>, Kairei Jones <[redacted], Madeline Losey <[redacted]>, Myles Warren [redacted]

Hi Debbie,

I'm Philip from Cate School, the trumpeter/singer who played at the Alcazar last weekend. I would first like to thank you for all the effort to produce the show last Saturday. All of us had an amazing time and we are truly grateful for such an opportunity.

I would also like to follow up our conversation about finding more local performance opportunities.

Our rock band and jazz combos are all capable of performing an hour-long set list, and we are always striving for more chances to get out and play. Any help would be greatly appreciated.

We are very interested in keeping our local community live, and would like to help out with the Alcazar too.

Contact me, Mr. Knecht, or any of us CC'd on this email for further discussion. Thanks!

Here is my cell: [redacted]

Sincerely,
Philip

---

3. **Email from John Knecht, Cate School, Chair of Performing Arts**

From: John Knecht [redacted]
Sent: Sunday, February 25, 2024 10:19 AM
To: Debbie Nomura [redacted]
Subject: Official thank you note

Debbie:

I know we said thank you a bunch of times last night, but I had to put it in a note. The Alcazar was a perfect venue for our students to share their talents. They had so much fun performing in a space with beautiful surroundings, fantastic sound, popcorn/drinks, and a friendly audience.

Thank you very much! I'd like to put that show on the books again for next year.

Take care! John

---

4. **Julia Mayer, parent of Canalino school student**

Utilizing the Alcazar to provide local theater programming for our kids is an incredible opportunity!

All kids deserve access to an environment where they can explore creativity, develop confidence and collaborate with others.

Stepping onto a real stage in front of an audience creates a sense of belonging and fosters incredible self-confidence!

March 21, 2024

---

5. **Shanna Hargett, Canalino School organizer of event on March 14, 2024**

From: **Shanna Hargett** <shargett@cusd.net>
Date: Tue, Mar 19, 2024 at 9:34 AM
Subject: Canalino & Carpinteria Schools We've Got Talent Show
To: Debbie Nomura <debbie@thealcazar.org>
Cc: Patricia Humbles <patricia.humbles@cusd.net>

Hi Debbie,

We had the following performances:
Stand up Comedy & Skits: 11
Dancing: 11
Singers: 5
Playing an instrument: 4
Gymnastics: 2
Soccer Tricks: 1
Rubix Cube: 2
Roller Skater: 1

It was a great show! We'll have to plan two shows for next year. Thank you so much for allowing us to perform at the theatre.

Happy Tuesday!

Shanna Hargett
School Counselor
Canalino and Carpinteria Family School
Office (805) 684-4141 ext. 482

ROOTED
SANTA BARBARA
COUNTY

April 18, 2024

ROOTED
SANTA BARBARA COUNTY

BOARD OF DIRECTORS

Beth Skidmore, MSACN
Chair

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Emma Malina

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Attn: Olivia Uribe Mutal
City of Carpinteria
5775 Carpinteria Avenue
Carpinteria, CA 93013

Dear Olivia,

On behalf of Rooted Santa Barbara County's Board of Directors, we respectfully submit this request for a grant of $9,000 for FY 2024/2025 to fund a Carpinteria-based cohort of eight to ten healthcare and direct service providers for our eight-session Bilingual Plant-Based Nutrition Educator Certification Program. The certification program which will equip community health educators with the knowledge and tools to teach food as medicine for chronic disease prevention and reversal to community members with the greatest burdens of chronic disease and barriers to good health. This program is a collaborative program that fits within the city's Social Services priority area. Rooted is a fiscally sponsored organization of the Santa Barbara Foundation (EIN: [redacted]

Rooted is the first and only organization in Santa Barbara County dedicated to optimizing community health through plant-forward nutrition, lifestyle medicine, and preventive health education. We do this to actively catalyze a shift in our local healthcare system from a treatment-based approach to one that leads with prevention. In 2019, we became fiscally sponsored by the Santa Barbara Foundation and in 2020 we officially launched to the community, offering free and low-cost bilingual, culturally relevant resources, classes, and programs in partnership with leading direct service organizations. Since then, we have reached thousands of community members through our educational programming, healthcare training, partnerships, and online resources. We recently secured $50,000 to develop and pilot the curriculum for our new bilingual "train the trainers" program to certify local health and direct service workers to teach plant-based nutrition and food skills literacy as a leading pillar of lifestyle medicine in our community. Lifestyle medicine is a rapidly growing medical specialty that uses evidence-based nutrition led and behavioral interventions to prevent, treat, manage, and reverse chronic disease.

Our Bilingual Plant-Based Nutrition Educator Certification Program is a new addition to our growing platform of plant-forward nutrition education and

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training opportunities. Your support will underwrite one cohort of 8-10 community health workers, healthcare providers, and direct service program staff in the Carpinteria community for the fall 2024 or winter of 2025. Over the past year, we developed a culturally relevant dietary curriculum and trained community health workers through our partnership with Sansum Diabetes Research Institute for three diabetes plant-forward nutrition research programs with our Hispanic community. We are building on this curriculum to build an expanded and interactive program with information from national curriculums adapted for local communities. We received funding from Williams Corbett Foundation, Brittingham Family Foundation, and the James S. Bower Foundation to design and pilot this program, scheduled to pilot May - June 2024. The pilots will further inform the content, accessibility, and cultural competency of the final program.

We aim to eliminate barriers and engage a variety of healthcare workers, prioritizing Spanish-speaking community educators, so that those who complete the program can be ambassadors and guides in critical local communities who have the greatest barriers to good health. We will recruit participants from a range of local healthcare clinics and direct service and food access organizations and community health workers that serve the Carpinteria community. A date and location will be set once funding is secured and the program cohort is determined. Our “train the trainers” model values the exponential reach of community health and nonprofit workers who are trusted partners in the community and are then equipped to bring this knowledge and tools to the communities they serve.

Key components of the eight-week bilingual Certification Program include: plant-based food literacy and skills basics; foundational training in lifestyle medicine pillars; addressing common barriers, including cultural and financial; how to teach plant-based nutrition and food skills to clients and patients; and more. An important element of this curriculum is for educators to be equipped to guide their own behavior change which will in turn build their confidence, experience, personal health promotion, and enthusiasm for plant-forward eating. Given that plant-based eating is often outside of modern day cultural, societal, and health and food systems norms, community members will then be better supported, inspired, and ready to take nutrition education and put it into action. By building both knowledge and confidence in making and accessing health promoting food choices, and preparing and enjoying culturally appropriate and affordable whole plant foods, healthier choices can become easier choices. For our Hispanic community members, this program can restore traditional, ancestral foods as the nutrient dense, health promoting foods that they are, which has often not been the message in mainstream dietary advice.

We’ve recently received funding from the Santa Barbara Foundation to establish a culturally competent evaluation model and feedback loop for the program beginning with the pilots this spring. Within the curriculum, behavior change will be assessed and evaluated pre and post program through brief questionnaires and interviews. Goal setting and subsequent behavior change will be quantified by using a confidence scale rating. These workshops will additionally function as support groups to build rapport, community and, ultimately, a sense of belonging. Graduates will be champions and educators for plant-forward nutrition within our neighborhoods and service communities, providing evidence-based knowledge and tools to improve health outcomes and prevent, treat, and reverse chronic disease through health-promoting eating and lifestyle habits.

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ROOTED
SANTA BARBARA
COUNTY

Our overarching goal is to reduce health disparities and improve health outcomes for residents in the Carpinteria community and our new certification program fills a critical gap in our local communities. While 80% of the leading contributors to death and health disparities in our country — heart disease, type 2 diabetes, certain cancers, Alzheimer's/dementia, autoimmune and digestive conditions, and more — are estimated to be largely lifestyle-associated, healthcare providers receive very little meaningful training in clinical nutrition. In Santa Barbara County, the Latinx community is disproportionately burdened by these diet and lifestyle-associated chronic diseases. The root causes of these inequities are many. Poverty is a primary risk factor for these conditions. To compound this issue, these diseases lead to further economic hardship, medication burden, loss of work, stigma in the community, decreased quality of life and increased mortality. Plant-forward eating patterns are a cornerstone of lifestyle medicine, a rapidly growing specialty in medicine aimed at getting to the root of chronic conditions. Lifestyle Medicine is associated with improved health outcomes; lower risk of chronic disease; improved mental health and productivity; increased provider and workforce well-being; reduced food, healthcare and medical costs; and the advancement of health equity and resilience.

Thank you for this opportunity to be considered for this important grant opportunity to expand our services in the Carpinteria community.

With gratitude,

Beth Skidmore, MSACN
Chair/Executive Lead

Mailing Address:

Rooted Santa Barbara County
PO Box 91227
Santa Barbara, CA 93190

Primary Contact:

Beth Skidmore, MSACN - Chair/Executive Lead
Mobile: [redacted]
beth@rootedsantabarbara.org

ROOTED
SANTA BARBARA
COUNTY

Carpinteria Cohort - Bilingual Plant-Based Nutrition Educator Certification Program
Estimated Project Expense Budget

Preparation and Program Delivery	$5,000
Materials	$1,000
Location/Rentals	$2,000
Evaluation	$1,000
Total:	**$9,000**

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CITY OF CARPINTERIA
Community Services Support
Grant Application

The City of Carpinteria Community Services Support provides grant funding for qualified non-profits and organizations that contribute significantly to the community's well-being and the public good. There are four funding categories. Please submit no more than one application per category.

- **COMMUNITY COLLABORATION**: Supporting City Council's Strategic Goals and priorities including outreach, education, collaboration, affordable housing, equity and inclusion, and improving city services for youth, seniors, and homeless programs.
- **SOCIAL SERVICES**: Serving Carpinteria with a focus on needs beyond the City's immediate scope, including Health and Human Services. (e.g., Health, Wellness, Transportation, Childcare, and others)
- **COMMUNITY EVENTS**: Special events that align with and/or incorporate the Council's Strategic Goals and priorities.
- **CITY COUNCIL INITIATIVES/EMERGENT NEEDS**: Projects Requested by the City via a Request for Proposal and/or Emergent Needs. (*BY INVITATION ONLY*)

In the application, please indicate for which grant cycle you are applying. There are two grant application cycles to be aware of this year:

- FY 23/24 (current year): We are accepting applications for projects or events that will be completed by June 30, 2024.
- FY 24/25 (next year): Applications for projects or events happening after July 1, 2024, will be accepted during the FY 24/25 cycle.

GRANT REQUIREMENTS:

- Simplified Application: For grant requests under $10,000. (See Page 3)
- Standard Application: For grant requests of $10,000 or more. (See Page 4)

TIMELINE:

- Carpinteria Community Support Grants Application **Deadline: April 19, 2024**
- Carpinteria Finance Committee (Application first review): April 25, 2024
- Carpinteria Finance Committee (Application second review, if needed): May 23, 2024

SUBMIT TO:

Email: OliviaU@carpinteriaca.gov

Mail: Attn: Olivia Uribe Mutal
City of Carpinteria
5775 Carpinteria Avenue
Carpinteria, CA 93013

CITY OF CARPINTERIA
Community Services Support
Grant Application

Insurance Requirements

Prior to the beginning of and throughout the duration of the Program, GRANTEE will maintain insurance in conformance with the requirements set forth below. GRANTEE will use existing coverage to comply with these requirements. If that existing coverage does not meet the requirements set forth here, GRANTEE agrees to amend, supplement or endorse the existing coverage to do so. GRANTEE acknowledges that the insurance coverage and policy limits set forth in this section constitute the minimum amount of coverage required. Any insurance proceeds available to City in excess of the limits and coverage required in this agreement and which is applicable to a given loss, will be available to City.

GRANTEE *shall provide the following types and amounts of insurance:*

1. GENERAL LIABILITY INSURANCE

Commercial General Liability Insurance using Insurance Services Office "Commercial General Liability" policy form CG 00 01 or the exact equivalent. Defense costs must be paid in addition to limits. There shall be no cross-liability exclusion for claims or suits by one insured against another. Limits are subject to review but in no event less than $1,000,000 per occurrence.

2. AUTO INSURANCE

Business Auto Coverage on ISO Business Auto Coverage form CA 00 01 including symbol 1 (Any Auto) or the exact equivalent. Limits are subject to review, but in no event to be less than $1,000,000 per accident. If GRANTEE owns no vehicles, this requirement may be satisfied by a non-owned auto endorsement to the general liability policy described above. If GRANTEE or GRANTEE's employees will use personal autos in any way on this project, GRANTEE shall provide evidence of personal auto liability coverage for each such person.

3. WORKERS' COMPENSATION INSURANCE

Workers Compensation on a state-approved policy form providing statutory benefits as required by law with employer's liability limits no less than $1,000,000 per accident or disease.

CITY OF CARPINTERIA
Community Services Support
Grant Application

SIMPLIFIED APPLICATION

☐ FY 2023-24 ☑ FY 2024-25

The simplified application process includes a letter from your organization on letterhead addressing the following sections.

Organization Details:

- Your organization's name and a brief description of your organization's mission and work.
- Employer Identification Number (EIN)
- Carpinteria Business License number (if applicable)

Program Information:

- The amount of funding requested (attach a program or event budget)
- The title and description of the program/event for which you are requesting funding
- The category of grant you are applying for (choose one that best aligns with your program) **COMMUNITY COLLABORATION/ SOCIAL SERVICES/ COMMUNITY EVENTS**:

Program Operations:

- The dates, days and hours your program/event will operate
- A description of the target population your program/event serves
- The estimated number of individuals your program/event will reach, including total participants and non-duplicated individuals

Evaluation and Impact:

- A brief explanation of how you will evaluate the success of your program/event

Contact Information:

- Your program's physical address, city, and zip code
- Your mailing address (if different from the program address)
- Primary contact information (name, title, mobile phone, office phone, email)
- Secondary contact information (optional, same format as primary)

INCLUDE:

☑ Application Letter
☑ Required Insurance Documentation (as separate attachment, prior to grant disbursement)
☐ Year End Report Due: July 15, 2025

CITY OF CARPINTERIA
Community Services Support
Grant Application

STANDARD FORM

☐ FY 2023-24 ☐ FY 2024-25

1. Organization Name: _____
2. Employer Identification Number (EIN) [redacted]
3. Carpinteria Business License #: _____
4. Description of your overall organization: *(Attach additional sheets as needed)*

   _____

   _____

5. Program Title (for which you are requesting funding): _____
6. Amount Requested: $ _____ ☐ Attach Program/Event Budget
7. Description of specific program and services to be supported by requested funding:
   (Attach additional sheets as required)

   _____

   _____

8. Category of grant that you're applying for:

   ☐ **COMMUNITY COLLABORATION**: Supporting City Council's Strategic Goals and priorities.

   ☐ **SOCIAL SERVICES**: Serving Carpinteria with a focus on needs beyond the City's immediate scope, including Health and Human Services.

   ☐ **COMMUNITY EVENTS**: Special events that align with and/or incorporate the Council's Strategic Goals and priorities.

   ☐ **CITY COUNCIL INITIATIVES/EMERGENT NEEDS**: Projects Requested by the City via a Request for Proposal and/or Emergent Needs. (**BY INVITATION ONLY**)

9. Program days and hours of operation: _____

10. Program Focus: Youth x____ Seniors x____ Homeless Persons ____ Transportation____
Health ____ Mental Health ____ Safety x____

11. Description of program target population: Spanish speaking housholds, multigenerational households, social vulnerable populations, senior and youth.

12. Estimated number of individuals to be served by program:

Total: 3,000 non-duplicated: _____

13. Program service area (list zip codes of program participants):
93013, 93014

14. Describe your method for program evaluation. Include a list of all program records kept and scheduled evaluation activities (i.e., How do you measure success?):
Success of the LISTOS program will be monitored by tracking the number of participants and community members who participate in the LISTOS discussions, the number of people the students share information with as part of their "homework assignments," and the number of instructors trained and recruited. Future LISTOS Trainers will also be required to track their contacts with community members.

15. List important program dates: (e.g., board meetings, special events, etc.)
LISTOS will participate in community informational booths provided though fairs, farmer's markets, etc. as requested.

16. Program Address, City, Zip Code: PO Box 550 Santa Barbara CA 93116

17. Mailing Address, City, Zip Code (if different than above): _____

18. Primary Contact / Title: Liliana Encinas, LISTOS Director

Mobile: 805-284-2045 Office: _____

Email: Liliana.Encinas@fsti.org

19. Secondary Contact / Title: Cecilia Herrera, LISTOS Central Region Coordinator

Mobile: 805-539-5349 Office: _____

Email: [redacted]_____

20. Application completed by: _____ Title: _____

[redacted]_____ Office: _____

Email:

_____

21. Is a site visit possible during the program: Yes_____ No: _____

INCLUDE:

- ☐ Completed Application
- ☐ Required Insurance Documentation (as separate attachment, prior to grant disbursement)
- ☐ Key Program Objectives for FY 2023-24
- ☐ Midyear Report Due: Jan 15, 2025. Include Key Program Objectives Status Update (Page 7) and invitation to present to City Council.
- ☐ Year End Report Due: July 15, 2025. Include Key Program Objectives Final Update (page 7) and Program Budget Actuals

CITY OF CARPINTERIA
Community Services Support
Grant Application

Key Program Objectives for FY 2023-24
(Attach additional sheets as needed)

Objective # 1: _____

Metrics/KPI*: _____

Expected Outcomes (Targets/Impacts): _____

Objective # 2: _____

Metrics/KPI*: _____

Expected Outcomes (Targets/Impacts): _____

Objective # 3: _____

Metrics/KPI*: _____

Expected Outcomes (Targets/Impacts): _____

**Key Performance Indicators*

Partnership Proposal for City of Carpinteria Community Collaboration Grant

April 2024

LISTOS

Organizational Background

- Aware & Prepare Initiative launched in 2008
  - Public-private partnership to strengthen disaster readiness in Santa Barbara County started by the Orfalea Foundation
  - Evolved from a countywide initiative to a national entity to support community partnership-building, preparedness, and planning

Aware & Prepare
A Community Partnership to Strengthen
Emergency & Disaster Readiness

Alertar y Preparar
Una Colaboración Comunitaria Para Reforzar La Preparación
En Caso De Emergencias & Desastres

Organizational Background

- Transitioned to Fire Services Training Institute (FSTI)
  - 501(c)3 organization with statewide partnership network
  - Mission and program alignment
  - Provides operational and administrative backbone support to Aware & Prepare / Alertar y Preparar
  - Supports LISTOS program expansion and consultation

Program Background

- LISTOS Program created in 2009
  - Identified as a significant need by community leaders
  - Initially designed to reach Spanish speaking populations through culturally tailored and inclusive program delivery
  - Expanded to 60 registered programs in 19 counties in California serving thousands of individuals and families
  - First disaster education program for Spanish-speaking populations translated into English and now includes eleven (11) other languages

LISTOS

Program Approach

- LISTOS Basic Workshops
  - Eight (8) hour in-person workshop or four (4) hour virtual workshop
  - Emphasizes family and community disaster preparedness education
  - Includes discussions around topics such as knowing the hazards in your local area, creating a family communication plan, fire suppression, utilities, basic first aid, and emotional support
  - Tailored to the specific cultural and linguistic needs of the population being served and curriculum components are added to emphasize specific threats to the community that we are serving

LISTOS

Program Approach

- LISTOS Train-the-Trainer Courses
  - Twenty-four (24) hour course if facilitated in-person, sixteen (16) hour course if facilitated virtually
  - Individuals are required to have a certificate of completion from the LISTOS Basic Workshop to participate in the course
  - Demonstrates how to deliver the LISTOS Basic Workshops with specific teaching methods for curriculum delivery including participant engagement, trust building, and creating a safe space for open dialogue
  - Strengthens long-term sustainability and viability of LISTOS program in your region

LISTOS

Program Approach

- Instructor Development Series & Network Building
  - Our commitment to cultivating and nurturing the LISTOS network
  - Monthly sessions on timely and relevant topics to emphasize and/or supplement the LISTOS curriculum
  - Strengthens knowledge and understanding of LISTOS trainers and builds confidence in their teaching abilities
  - Input from trainers helps us to continually refine the curriculum and update it to meet the needs of the LISTOS network

LISTOS

Our Team

Michael Williams
Executive Director

Fire Services Training Institute

- Provides overall leadership and oversight of FSTI programs and partners including Aware & Prepare / Alertar y Preparar, LISTOS, Community Emergency Response Team (CERT), and Deer Valley Press
- Over a dozen years in California law enforcement and was a POST certified field training officer
- Active member of the California State Firefighters Association (CSFA) and serves on the California State Board of Fire Services

LISTOS

Our Team

Samuel Nader Mena
Board Member

Fire Services Training Institute
Aware & Prepare/ Alertar y Preparar

- FSTI Board member overseeing the Alertar y Preparar LISTOS program
- Provides consolidation of relationships with both National and foreign agencies, organizations and governments
- Years of experience in the governmental and legislative field, international organizations and Mexican law

LISTOS

Our Team

Liliana Encinas
Director

Alertar y Preparar LISTOS

- Provides overall leadership and oversight for Alertar y Preparar LISTOS including curriculum development, program delivery, network building, marketing and communications
- Over 15 years of experience in implementing better outreach and engagement practices in emergency public education and information for the State of California's socially vulnerable populations
- Court certified Spanish / English interpreter and translator
- Certified CERT Master Trainer

LISTOS

Our Team

Ana Sofia Aguilar
Administrative Analyst

Alertar y Preparar LISTOS

- Responsible for logistics and supply management
- Supports the expansion of the LISTOS programs throughout California
- Undergraduate student pursuing Accounting and Economics/Communication Degree

LISTOS

Our Team

Cecilia O. Herrera
Central CA Regional Program Coordinator

Alertar y Preparar LISTOS

Irma Herrera
Southern CA Regional Program Coordinator

Alertar y Preparar LISTOS

Alma Pelayo
Northern CA Regional Program Coordinator

Alertar y Preparar LISTOS

- Work directly in targeted communities to assist the LISTOS efforts throughout California
- Support the expansion of the LISTOS programs throughout California
- Extensive experience working in high-risk areas with vulnerable populations
- Conduct training, public outreach, and community development in LISTOS

LISTOS

Cost Proposal

Basic Community LISTOS Class **$1,000 ***
▪ Five (5) Basic Community LISTOS class with a maximum of 40 participants ▪ Simultaneous translation provided in English / Spanish ▪ Eight (8) hours of disaster preparedness education with in-person teaching or four (4) hours if course is conducted virtually ▪ Facilitated by LISTOS Network Instructors ▪ Total of five (5) Basic Community Class delivered by certified FSTI instructors

* This program proposal is based on a one year plan.

Please note that costs include course materials, instructional supplies, props and audio visual services. Travel and Transportation are not included.

LISTOS

Cost Proposal

One Train-the-Trainer Course
$5,000 *

- One Train-the-Trainer Course delivery with a maximum of 24 participants and minimum of 8 participants
- Simultaneous translation provided in English / Spanish
- Twenty-four (24) hours of disaster preparedness education with in-person teaching or sixteen (16) hours if course is conducted virtually
- Facilitated by LISTOS Network Master Trainers

* This program proposal is based on a one-time delivery.

Please note that costs include course materials, instructional supplies, props and audio-visual services. Travel is included based on Federal per diem rates but are subject to change based on unforeseen economic increases outside the control of FSTI.

LISTOS

Cost Proposal

Outreach Package
NO CHARGE
(Supplies and Shipping Charge)

- All-inclusive package of student materials and supplies for hosting and facilitating LISTOS workshops
- Included branded LISTOS tablecloth, banner, tent canopy, 100 student manuals, and 24 full color printed, instructor manuals and teaching aids for the Basic Workshop, and full access to downloadable outreach materials such as information flyers, one-pagers, brochures and wallet cards

LISTOS

Additional Options

Attend Regional Basic Workshops & Statewide Train-the-Trainer Sessions
NO CHARGE
(Cost of Travel & Accommodations to be Paid by Agency)

- Attend Basic Workshops hosted by programs in your region that are part of the LISTOS network (schedule available upon request)
- Attend LISTOS Train-the-Trainer Sessions throughout California
- Agencies can attend with no participation fee and all program materials will be provided
- Agencies will need to pay for the cost of travel and any overnight accommodations

Instructor Development & Support
NO CHARGE

- LISTOS trainers participate in Instructor Development Series hosted by FSTI
- Coaching, mentoring, and technical support is provided by LISTOS Master Trainers and LISTOS Regional Coordinators

LISTOS

Total Cost Proposal

LISTOS Total Cost Proposal
$10,000

Operating costs including but not limited to grant management, insurance, salaries, administration, auditing and legal services

FSTI Terms & Conditions will be applied.

The logos of the Fire Services Training Institute, Aware & Prepare, Alertar y Preparar, LISTOS and Deer Valley Press are registered Trademarks by FSTI.

All LISTOS materials are copyrighted by FSTI and may be used with permission only.

LISTOS

Project Outline

The *LISTOS* program was developed to fill a void in the area of Spanish-language disaster preparedness education, both locally and nationally. The mission of *LISTOS* is to provide Spanish-speaking populations with information about the importance of disaster readiness that includes the sharing of preparedness skills and information with family and friends. The *LISTOS* curriculum emphasizes targeted recruitment and Spanish-language presentations tailored to the specific cultural and linguistic needs of Latino communities.

The core of the *LISTOS* design is based on building sustainable relationships and partnerships with local businesses, community leaders, and non-profit organizations. In doing so, *LISTOS* can provide valuable disaster awareness information to vulnerable populations while simultaneously helping those same populations to become familiar with public services available to them. The *LISTOS* methodology draws from lessons learned through a variety of widely distributed disaster preparedness education tools as well as the best practices of other non-English speaking public education initiatives.

Funding Source

Public-Private Partnerships

Program Model

The *LISTOS* program uses a grassroots, flexible approach to obtaining entry into both formal and informal trusted networks, becoming part of that network and delivering information through an established trust. *LISTOS* utilizes proven elements from other programs, such as *Promotores*, and has made a conscious effort to partner with organizations and/or community leaders that already have established relationships with the target population. *LISTOS* participants are provided with basic tools to increase resilience of not only themselves and their families, but also their neighbors, peers, and extended community.

The information provided to participants is done in a culturally appropriate, hands-on discussion format with minimal handouts that are visually oriented. This decision was intentionally made to allow participation for anyone who may be illiterate, but also to fit the cultural needs of delivering messaging through word-of-mouth and oral communication. After participating in *LISTOS* discussions, participants are encouraged to participate in other opportunities to learn more through the American Red Cross training programs and/or through their jurisdictional Community Emergency Response Team Training (CERT).

The *LISTOS* curriculum consists of 8 hrs. of training, usually done in 3 or 4 consecutive sessions. The Train the Trainer workshop consists of 24 hrs. of training, done in 3 consecutive sessions.

Program Sustainability

During each session the participants learn fundamental basic disaster preparedness skills, meet representatives from local agencies and the resources available to them in times of disaster, and are empowered to reach out to emergency services providers. Participants are asked to complete homework assignments, including sharing what they have learned the previous week with one other person, and/or bringing a family member or friend to the following week's class.

The important message of preparedness is expected to be spread throughout the community via word-of-mouth, within each individual's social network, creating a "ripple effect" that will be assimilated into the community. Each week's class will begin with the collection of "homework" including information about their experience in peer-to-peer teaching/sharing of what they learned the previous week.

This assures the sustainability of the program and continuity within the community. The format will allow teaching and learning to happen in a culturally appropriate way, more conversationally from family member to family member.

By partnering with community-based groups, and non-profit organizations as hosting partners that have already established trust, *LISTOS* will be able to reach out to community members quickly and effectively. Based on the culturally sensitive model, sustainability of the program will be reached by identifying community leaders and *LISTOS* participants, then inviting them to take a *LISTOS* Train-the-Trainer (TTT) course. Following completion of the *LISTOS* TTT course, the new instructors will be asked to promote future *LISTOS* trainings and identify groups or individuals who would be interested in participating in upcoming *LISTOS* workshops.

Program Evaluation

Success of the *LISTOS* program will be monitored by tracking the number of participants and community members who participate in the *LISTOS* discussions, the number of people the students share information with as part of their "homework assignments," and the number of instructors trained and recruited. Future *LISTOS* Trainers will also be required to track their contacts with community members.

Evaluation criteria for each workshop will include:

- Baseline survey (Session 1).
- Completion of weekly assignments.
- Family Communication Plan.
- Copies of important documents.
- Demonstration of ability to locate and turn-off utilities (such as gas and electrical)
- Participants willingness to share information with family and friends (tracked)

- Increase in attendance each week (tracked)
- Participants identify/recommend groups for future training sessions.
- Identification of future *LISTOS* volunteers and trainers
- Final survey; complementary to baseline survey and
- Instructor evaluation.

This data, along with key information on the approach and strategies in implementing a program, will be compiled, and presented as a final, year-end deliverable to the City of Carpinteria Leadership and Council.

Community Networks

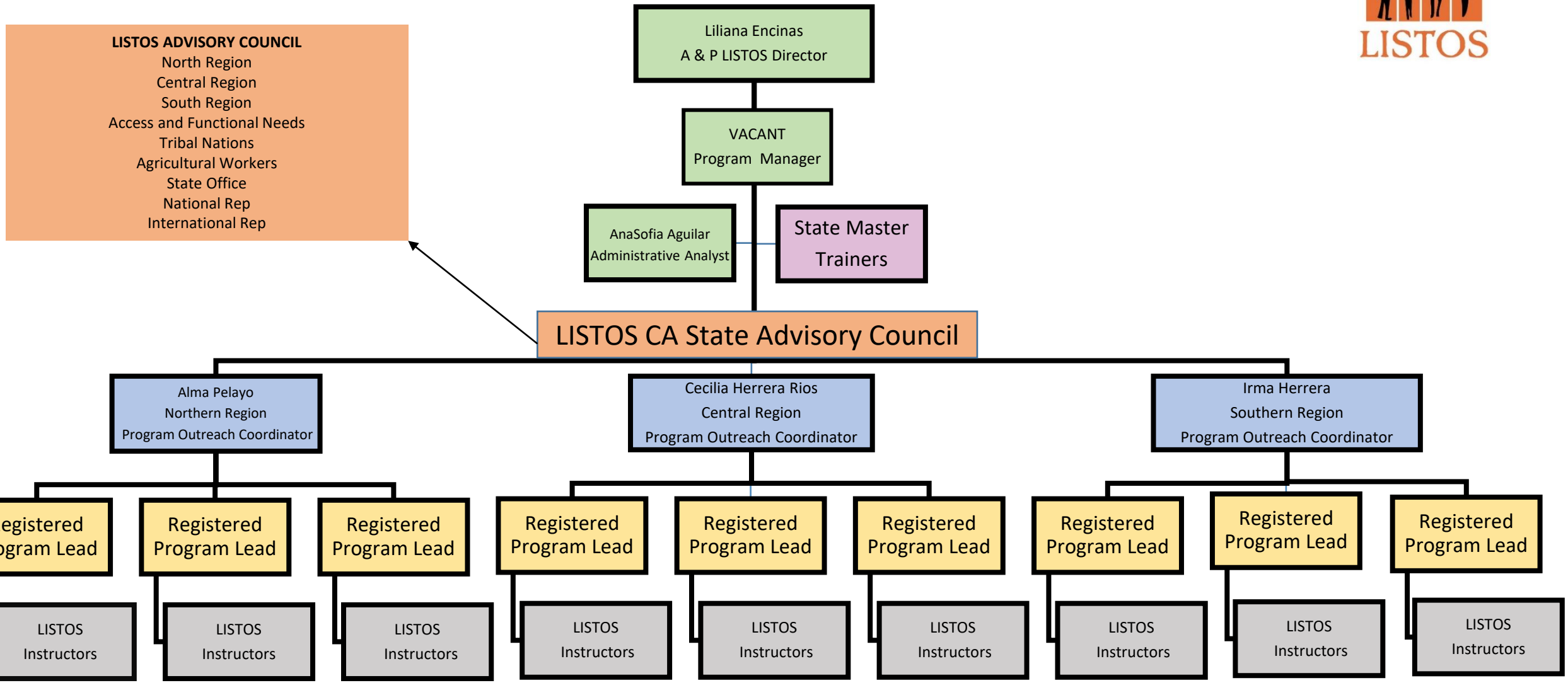
One of the key components of the *LISTOS* program is plugging into already established community networks. This has been identified as anything from a neighbor who has an established and trusted relationship with his/her neighbors, to a community organization which aims to provide resources to under-served, Latino populations.

In addressing the programmatic objectives, it has been a conscious effort to reach out to individuals and organizations that can also speak to any of the areas and topics covered by the *LISTOS* curriculum and invite them to co-present in the discussion. Not only will this reinforce the topic and give credibility to what participants are learning, but it will also allow for the introduction of another network, another resource, or another community member for both the participants and the organization or leaders. This method has been utilized not only for the instructional discussions, but also for publicity and program development. Working closely with community leaders from community-based organizations, non-profits, emergency management, and media is critical to the success of *LISTOS*.

Community Leaders

The grassroots approach that *LISTOS* employs relies heavily on the identification of community leaders who are connected to networks, both formal and informal, within the Spanish-speaking population. In developing a relationship with each of these leaders, access to the network is granted and results in more credibility and trust between the *LISTOS* program and the community members. It is through this dynamic and the championing of disaster preparedness that the program hopes to continue spreading from one social network to another. Latino communities are tight-knit and through comradery or socializing and storytelling, word travels quickly.

LISTOS Organizational Chart California



Alertar y Preparar
Una Colaboración Comunitaria Para Reforzar La Preparación En Caso De Emergencias & Desastres

Olivia Uribe Mutal 4/19/24

City of Carpinteria

5775 Carpinteria Ave

Carpinteria Ca 93013

Olivia

We are thrilled to be able to present to you a proposal for a grant of $8000 to help fund the 2025 Carpinteria Chalk walk. The funds will be used to pay for chalk, a promotional ad and the labor cost for special needs artists to create promotional logos for the businesses in the downtown T area.

In 2020 Mask Up Carp began as a collaboration between the City of Carpinteria, Muralism, and the Lynda Fairly Carpinteria Arts Center (LFCAC). As you know, Muralism is a nonprofit organization with a mission to connect people with special needs to the community through art. LFCAC is also a nonprofit whose mission is to create a vibrant community through the arts. When City officials were looking for a way to promote business, while encouraging the use of masks, it was Muralism and LFCAC, along with the help of Two Trumpets Communications and Carp Beautiful volunteers that pulled together a successful event in just 30 days.

That first year we had had 70 participants that covered Linden in color, while encouraging visitors to Mask Up. Last year we were able to bring the event back as Carp Chalk Walk with 368 participants filling the streets with one of a kind works of art. To view pictures from some past events, please visit https://carpinteriaartscenter.org/carpchalkwalk. This year the Carp Chalk Walk Team has come together again to help the City of Carpinteria offer this Free Event to residents and visitors of all ages and abilities. We plan to increase artist participation by 20% and have a plan to create more business participation by creating chalk by number logos for all the business and giving them the chalk to encourage their staff and customers to join in the fun. With the help of the City of Carpinteria and the Downtown T Business Association, we are creating more inclusion by including the Alpha Resource Center, Carpinteria People's Self Help Housing via the LFCAC Bellas Artes, Girls Inc and the "Abuelos" program at Carpinteria Children's Project.

Please consider funding the Carp Chalk Walk event at the same rate as the previous 2 times with a grant of $8000. Together we can continue to bring color and culture to Carpinteria.

Sincerely,

Ernie Merlan

Executive Director

Muralism.org

EIN: [redacted]

Project: Chalk up Carp 2023

2024 Budget		Budget
	Muralism	$ 2,460.00
	Arts Center	$ 2,000.00
	Two Trumpet Communications-PR	$ 500.00
	Chalk	$ 2,300.00
	Materials	$ 500.00
	Awards	$ 500.00
	Flag	$ 190.00
	Advertizing (Coastal View News)	$ 400.00
	Printing Costs	$ 500.00
	Refreshments	$ 400.00
	Miscellaneous, thank you gifts	$ 250.00
TOTAL		**$ 10,000.00**

CITY OF CARPINTERIA
Community Services Support
Grant Application FY 2023-24

STANDARD FORM

☒ FY 2023-24 ☐ FY 2024-25

1. Organization Name: Girls Inc. of Carpinteria
2. Employer Identification Number (EIN): [redacted]
3. Carpinteria Business License #: [redacted]
4. Description of your overall organization: *(Attach additional sheets as needed)*

Girls Inc. of Carpinteria realizes our mission of inspiring all girls to be strong, smart, and bold through impactful programs that empower girls to achieve personal, social, political, and economic success. Girls Inc. plays a critical role in the lives of those we serve, by providing high-quality programming for Pre-K through 12th grade girls. Our holistic approach helps girls value themselves, take risks, and discover and develop their inherent strengths. The combination of long-lasting mentoring relationships, a pro-girl environment, and research-based programming equips girls to navigate gender, economic, and social barriers, so they grow up healthy, educated, and independent. In FY 2022-2023, Girls Inc. served a total of 939 youth (boys & girls) in our community. Overall, we provided 13,730 hours of Strong programming, 14,656 hours of Smart programming, and 12,663 hours of Bold programming, totaling 41,049 hours of enrichment. Our compensatory strong, smart, and bold programs focus on developing the whole girl.

5. Program Title (for which you are requesting funding): Core Program Support
6. Amount Requested: $30,000 ✓ Attach Program/Event Budget
7. Description of specific program and services to be supported by requested funding: *(Attach additional sheets as required)*

Girls Inc. of Carpinteria carries out its mission by offering impactful programs tailored to address Carpinteria's urgent need for community support. Direct funding from the City of Carpinteria benefits our youth and provides essential resources for the community.

Community Food Pantry: Our comprehensive approach includes supporting the families and communities where girls live, guiding the development of our responsive programs. Surveys from participants revealed that due to the rising cost of living along the central coast, many families, including those with children in our programs, are facing financial challenges. In response, we established a community food pantry. The Food Pantry operates round the clock, 365 days a year, ensuring free food access for anyone in need in Carpinteria.

This grant would support our ability to maintain this vital service, providing a consistent source of shelf-stable, refrigerated, and frozen foods to those facing hunger. Over the past year alone, we have rescued and redistributed over 60,000 pounds of food to our local community thereby removing a significant barrier to success for our youth and their families. This support not only benefits individuals directly but also strengthens our entire community by enabling individuals to prioritize education, work, and family responsibilities.

Additionally, this funding would support our efforts to provide nutritional snacks and light meals to youth, particularly after school and during school breaks. Access to nutritional food is especially after school and during breaks because for many children, access to consistent and nutritious food is not guaranteed outside of school hours. By extending our services to include snacks and light meals, we bridge this gap, ensuring that these young individuals have the sustenance they need to thrive academically and personally.

Furthermore, our Food Pantry operates on a non-stigmatizing basis, tracking pounds of food granted rather than individual recipients. This approach fosters a supportive and inclusive environment, encouraging those in need to seek assistance without fear of judgment or shame.

Resilience Hub: Girls Inc. of Carpinteria serves as a vital pillar of support for local families and youth, and we have recently been designated a resilience hub for Santa Barbara County by the Santa Barbara County Regional Climate Collaborative. The organization's designation as one of only three resilience hub sites within Santa Barbara County underscores the importance of our ability to meet the community’s emergency response and preparedness needs. Carpinteria faces significant threats from fires, floods, and heat waves. These risks are well-documented in the

Hazard Mitigation Plan Annex to the Santa Barbara County Multijurisdictional Hazard Mitigation plan released in July 2017.

Carpinteria's unique geographical isolation means that any closure of the freeway system could cut off the town from vital services and resources, leaving its residents in a precarious situation during emergencies. This isolation places community members, especially those who already face barriers at heightened risk during emergencies. Vulnerable populations often lack the resources and support to cope with disasters effectively, making it crucial that Girls Inc. Has the resources and training in place to establish resilient and accessible solutions.

After-School Enrichment (ASE): Our ASE program is the only licensed after-school program in Carpinteria and the only programming that uniquely focuses on the needs of girls. Girls participate in homework help, Girls Inc. data-driven curriculum, like economic literacy and SheVotes, weekly health and wellness programming, weekly STRONG programming, weekly mental health group therapy, and weekly hands-on STEM (science, technology, engineering, and math) education. Our after-school programming starts when the school day ends and ensures girls, families, and our community are receiving the support they need to succeed.

Summer Day Camp (SDC): Our SDC program incorporates weekly themes to inspire, educate, and enrich girls through an all-day program. Weekly, girls are exposed to specifically developed themed programs focusing on STEM, leadership & community action, health & wellness, arts & crafts, literacy, mental wellness support, field trips, and college & career exploration in partnership with guest speakers. Our summer day camp was built to be an affordable solution for working parents during the summer months.

With the City of Carpinteria’s support, Girls Inc. of Carpinteria can continue its mission of empowering girls and serving the broader community by ensuring access to essential food resources and childcare, thereby promoting health, well-being, and academic success.

Category of grant that you’re applying for:

8. **COMMUNITY COLLABORATION**: Supporting City Council's Strategic Goals and priorities.

X SOCIAL SERVICES: Serving Carpinteria with a focus on needs beyond the City's immediate scope, including Health and Human Services.

COMMUNITY EVENTS: Special events that align with and/or incorporate the Council's Strategic Goals and priorities.

CITY COUNCIL INITIATIVES/EMERGENT NEEDS: Projects Requested by the City via a Request for Proposal and/or Emergent Needs. (**BY INVITATION ONLY**)

9. Program days and hours of operation:
   - Hours of Operation: M-F 9-6pm
   - Program Hours: M-F after-school- 5:30pm
   - Summer & School Break Hours: M-F 8am-5:30pm

10. Program Focus: Youth _X__ Seniors ____ Homeless Persons ____ Transportation _X__ Health ____ Mental Health_X__ Safety _X___

11. Description of program target population:

Girls Inc. of Carpinteria is committed to promoting the rights and opportunities of girls, young women, and their families. Our foundational values of community and intentionality drive our initiatives. During the fiscal year 2022-2023, our organization expanded its impact by reaching 365 more youth compared to the previous year, totaling 939 youth aged 4-18 through core programs and school outreach. In addition to this core support, we estimate that our community support and outreach efforts reached an additional 2,000 individuals. The majority of our program participants and their families confront intersecting challenges, primarily as low-income girls of color. Specifically, our program participants consist of 58 percent Latinx individuals, with over 60 percent coming from low-income backgrounds. We recognize that food insecurity and potential disasters hinder the ability of our families to work, attend school, and contribute to the community. Given the increased prevalence of food insecurity and environmental disasters within Carpinteria over the past few years, we extend our support beyond our girls and families to help the broader community.

12. Estimated number of individuals to be served by the program:

Total: 4,000 Non-duplicated: 3,000

13. Program service area (list zip codes of program participants): 93013

14. Describe your method for program evaluation. Include a list of all program records kept and scheduled evaluation activities (i.e., How do you measure success?):

At Girls Inc. of Carpinteria, our program evaluation strategy is thorough and multifaceted, combining several methods to assess our impact and enhance the overall experience for our participants. We maintain detailed demographic data, including age, gender, ethnicity, and socioeconomic background, alongside program dosage tracking to monitor each participant's level of engagement over time.

Our evaluation process also includes pre-program and post-program surveys to measure changes in attitudes, behaviors, and knowledge among participants, helping us gauge the effectiveness of our programs and identify areas for improvement. Additionally, an annual audit is conducted every February to review financial records, program implementation, and organizational performance.

The Strong, Smart, and Bold Outcomes Survey (SSBOS), developed in partnership with Child Trends, is a key tool used from March to June to collect feedback from our girls about their experiences at Girls Inc. of Carpinteria. This feedback is crucial in ensuring that our programs remain relevant and impactful, aligning with the evolving needs and interests of our participants.

Regular surveys among students, parents, and facilitators further contribute to our evaluation efforts by tracking retention rates, participation levels, and behavioral changes. These surveys also help us identify emerging community needs, allowing us to adapt and tailor our programs accordingly.

The evaluation of our food pantry is integrated into our overall assessment framework, with ongoing surveys and feedback mechanisms in place to measure its effectiveness in addressing food insecurity within Carpinteria. Metrics such as pounds rescued and served to the community directly reflect our impact on food security and environmental sustainability.

Lastly, our dedicated food pantry workers and volunteers engage in regular check-ins with pantry users to ensure their needs are being met and gather valuable feedback for continuous improvement. Overall, our comprehensive approach to program evaluation is designed to measure success by assessing our programs' impact, identifying areas for growth, and ensuring that we are effectively meeting the diverse needs of our community.

15. List important program dates: (e.g., board meetings, special events, etc.)

Our program calendar encompasses various important dates and events crucial to our mission and operations. In mid-May, we are scheduled to commence renovations on our commercial kitchen, funded by a grant from Santa Barbara County. These renovations are expected to be completed by July, enhancing our capacity to provide healthy and nutritional snacks to program participants and increasing our food pantry capacity.

Our Board of Directors convenes bimonthly to oversee organizational matters and strategic decisions. Additionally, we organize two significant fundraisers annually: Fuel Her Fire in April and Evening in Bloom in September. These events play a pivotal role in generating essential funding to support and expand our mission and vision.

Furthermore, we regularly host monthly Family Engagement nights that are open to our girls, families, and the broader community. These engagement events serve as opportunities to foster connections and inclusivity, focusing on specific themes to engage and involve all.

16. Program Address, City, Zip Code: 5315 Foothill Road Carpinteria, CA 93013

17. Mailing Address, City, Zip Code (if different than above): SAME AS ABOVE.

18. Primary Contact / Title: Jamie Collins / Executive Director

Mobile: [redacted] Office: 805-684-6364

Email: jamie@girlsinc-carp.org

19. Secondary Contact / Title: Tess Ortega / Development Director

Mobile: [redacted] Office: 805-684-6364

Email: tess@girlsinc-carp.org

20. Application completed by: Tess Ortega / Development Director

Mobile: [redacted] Office: 805-684-6364

Email: tess@girlsinc-carp.org

21. Is a site visit possible during the program: Yes X No

Key Program Objectives for FY 2023-24
(Attach additional sheets as needed)

Objective # 1: STRONG, SMART, BOLD: Girls Inc. focuses on physical and mental well-being, supports girls' intellectual growth through academic enrichment, bolsters leadership skills, and encourages girls to advocate for themselves and their communities. The following outcomes show our positive impact on girls through our holistic approach in our after-school enrichment and summer day camp programs.

Metrics/KPI*:

- 85% of Girls Inc. after-school program participants report a positive experience.
- Provide over 40,000 hours of Strong, Smart, and Bold programming per fiscal year.

Expected Outcomes (Targets/Impacts): Through our STRONG programming, participants will be exposed to three core areas balanced nutrition, access to nature, and physical activity. Through our SMART programming, participants are exposed to life-changing experiences, mentorships, and academic enrichment programs. Through our BOLD programming, participants engage in activities that help them evaluate and take healthy risks.

Objective # 2: COMMUNITY FOOD PANTRY: Our community foods pantry operates round the clock, 365 days a year, ensuring free food access for anyone in need in Carpinteria. Our food pantry also supports our efforts to provide nutritional snacks and light meals to our participants, particularly after school and during school breaks. Access to nutritional food is especially important after school and during breaks because for many children, access to consistent and nutritious food is not guaranteed outside of school hours.

Metrics/KPI*:

- Conduct quarterly interviews of food pantry participants with 80% satisfaction rate.
- Provide over 80,000 lbs. of rescued food to the community.

Expected Outcomes (Targets/Impacts): Through our community food pantry, we will combat food insecurity and increase our food rescue capacity to meet the needs of our families and the greater community.

Objective # 3: RESILLENCE HUB:

Metrics/KPI*: Girls Inc. of Carpinteria's community resilience hub will serve as a vital safety net during rain events, floods, mudslides, heatwaves, and fires. As the only designated resilience hub in Carpinteria, Girls Inc. Is actively bolstering its emergency response and preparedness preparations.

- 80% of staff is CERT trained through the City of Carpinteria.
- Conduct two climate resilience discussions with our parents to ensure they are prepared and have resources for environmental disasters.

Expected Outcomes (Targets/Impacts): Through our resilience hub training and preparation, we will be able to respond effectively to the community's emergency needs.

**Key Performance Indicators*

---------- END OF APPLICATION ----------

ABOUT:
The City of Carpinteria Community Services Support provides grant funding for qualified non-profits and organizations that provide:

1) Social Services and other related programs, non-K-12, to Carpinteria residents (e.g., transportation assistance, counseling services, adult learning, resource information and materials, services to low-income individuals, seniors and families, etc.), and

2) After school health, wellness and education services and programs to youth (ages 5–18) in Carpinteria and which complement City youth recreation services and programs.

TIMELINE:

- Carpinteria Community Support Grants **Deadline: May 1, 2023**
- Carpinteria Finance Committee (Application first review): May 11, 2023
- Carpinteria Finance Committee (Application second review, if needed): May 25, 2023
- Midyear Report Due: Jan 15, 2024
    - Key Program Objectives Status Update (page 3) and invitation to present to City Council.
- Year End Report Due: July 15, 2024
    - Key Program Objectives Final Update (page 3)
    - Program Budget Actuals

SUBMIT TO:

Email: OliviaU@carpinteriaca.gov

Mail: Attn: Olivia Uribe Mutal
City of Carpinteria
5775 Carpinteria Avenue
Carpinteria, CA 93013

INCLUDE:

- ☐ Completed Application
- ☐ Key Program Objectives for FY 2023-24
- ☐ Required Insurance Documentation (as separate attachment)

Girls Inc. of Carpinteria

Budget Overview: FY 24-- - FY24 P&L Classes

July 2023 - June 2024

	ASE	EUREKA!	IN-SCHOOL OUTREACH	SDC	SMART	STRONG	TOTAL
Revenue							
Contribution Income	29,000.00	9,000.00		1,250.00	0.00	500.00	$39,750.00
Gov't Grants Income			100,000.00				$100,000.00
Grant & Foundation Income	185,000.00	90,000.00		48,000.00	0.00	25,000.00	$348,000.00
Program Fee Income	106,000.00	12,500.00		66,800.00	0.00	47,400.00	$232,700.00
Total Revenue	**$320,000.00**	**$111,500.00**	**$100,000.00**	**$116,050.00**	**$0.00**	**$72,900.00**	**$720,450.00**
GROSS PROFIT	**$320,000.00**	**$111,500.00**	**$100,000.00**	**$116,050.00**	**$0.00**	**$72,900.00**	**$720,450.00**
Expenditures							
Administrative Costs	18,713.00	3,482.00	1,427.00	7,128.00	0.00	4,555.00	$35,305.00
Banking Expenses	6,467.00			1,500.00			$7,967.00
Employee Benefits	15,500.00	4,000.00	3,600.00	4,500.00	0.00	2,000.00	$29,600.00
Facility Costs	43,468.00			25,876.00			$69,344.00
Insurance	18,812.00	2,906.00	1,451.00	6,970.00	0.00	5,006.00	$35,145.00
Payroll Expenses	356,668.00	54,815.00	34,732.00	135,501.00	0.00	91,670.00	$673,386.00
Professional Fees	8,818.00	1,363.00	680.00	3,267.00	0.00	2,346.00	$16,474.00
Program Costs	23,510.00	29,985.00	2,075.00	12,875.00	0.00	9,036.00	$77,481.00
Total Expenditures	**$491,956.00**	**$96,551.00**	**$43,965.00**	**$197,617.00**	**$0.00**	**$114,613.00**	**$944,702.00**
NET OPERATING REVENUE	**$ -171,956.00**	**$14,949.00**	**$56,035.00**	**$ -81,567.00**	**$0.00**	**$ -41,713.00**	**$ -224,252.00**
Other Expenditures							
Capital Expenses	138,600.00			82,500.00			$221,100.00
Total Other Expenditures	**$138,600.00**	**$0.00**	**$0.00**	**$82,500.00**	**$0.00**	**$0.00**	**$221,100.00**
NET OTHER REVENUE	**$ -138,600.00**	**$0.00**	**$0.00**	**$ -82,500.00**	**$0.00**	**$0.00**	**$ -221,100.00**
NET REVENUE	**$ -310,556.00**	**$14,949.00**	**$56,035.00**	**$ -164,067.00**	**$0.00**	**$ -41,713.00**	**$ -445,352.00**

Girls Inc. of Carpinteria

Budget Overview: FY 24-- - FY24 P&L Classes

July 2023 - June 2024

	TOTAL
Revenue	
Contribution Income	197,000.00
Gov't Grants Income	500,000.00
Grant & Foundation Income	488,000.00
Program Fee Income	232,700.00
Rental & Conf. Related Income	118,000.00
Scholarships	3,500.00
Special Event Income	235,000.00
Total Revenue	**$1,774,200.00**
GROSS PROFIT	**$1,774,200.00**
Expenditures	
Administrative Costs	59,300.00
Banking Expenses	20,760.00
Employee Benefits	63,100.00
Facility Costs	103,500.00
Insurance	48,000.00
Payroll Expenses	1,024,859.00
Professional Fees	76,500.00
Program Costs	84,681.00
Special Events Expenses	42,500.00
Total Expenditures	**$1,523,200.00**
NET OPERATING REVENUE	**$251,000.00**
Other Revenue	
Other Income	53,000.00
Total Other Revenue	**$53,000.00**
Other Expenditures	
Capital Expenses	330,000.00
Total Other Expenditures	**$330,000.00**
NET OTHER REVENUE	**$ -277,000.00**
NET REVENUE	**$ -26,000.00**

CITY OF CARPINTERIA
Community Services Support
Grant Application

STANDARD FORM

☐ FY 2023-24 ☒ FY 2024-25

1. Organization Name: Immigrant Hope Santa Barbara

2. Employer Identification Number (EIN): [redacted]

3. Carpinteria Business License #: _____

4. Description of your overall organization: *(Attach additional sheets as needed)*

See attached.

5. Program Title (for which you are requesting funding): Education Program

6. Amount Requested: $ 15,000.00 ☒ Attach Program/Event Budget

7. Description of specific program and services to be supported by requested funding:

(Attach additional sheets as required)

See Attached

8. Category of grant that you're applying for:

☒ **COMMUNITY COLLABORATION**: Supporting City Council's Strategic Goals and priorities.

☐ **SOCIAL SERVICES**: Serving Carpinteria with a focus on needs beyond the City's immediate scope, including Health and Human Services.

☐ **COMMUNITY EVENTS**: Special events that align with and/or incorporate the Council's Strategic Goals and priorities.

☐ **CITY COUNCIL INITIATIVES/EMERGENT NEEDS**: Projects Requested by the City via a Request for Proposal and/or Emergent Needs. **(BY INVITATION ONLY)**

9. Program days and hours of operation: Monday to Thursday, 6-8pm

CITY OF CARPINTERIA
Community Services Support
Grant Application

10. Program Focus: Youth ____ Seniors ____ Homeless Persons ____ Transportation ____
Health ____ Mental Health ____ Safety ____ X Immigration/Education

11. Description of program target population: Immigrants, women, Spanish-speaking immigrants

12. Estimated number of individuals to be served by program:

Total: 275 non-duplicated: ____

13. Program service area (list zip codes of program participants):

93101, 93102, 93103, 93105, 93107, 93108, 93110, 93120, 93121, 93140, 93190, 93117, 93118, 93199, 93013, 93014, 93001, 93003, 93436, 93438

14. Describe your method for program evaluation. Include a list of all program records kept and scheduled evaluation activities (i.e., How do you measure success?):

See Attached

15. List important program dates: (e.g., board meetings, special events, etc.)

Board Meetings = February, May, August, November
Fall Citizenship Dinner = September; Pensando en Ti Celebration Dinner: August
Volunteer Appreciation Dinner = May

16. Program Address, City, Zip Code: 935 San Andres Street Santa Barbara, CA 93101

17. Mailing Address, City, Zip Code (if different than above): ____

18. Primary Contact / Title: Karla Can/ Executive Director

Mobile: [redacted] Office: (805) 963-0166

Email: Karla.can@immigranthope.org

19. Secondary Contact / Title: Isabel Beveridge

Mobile: ____ Office: (805) 963-0166

Email: Isabel.beveridge@immigranthope.org

20. Application completed by: Karla Can Title: Education Coordinator

Mobile: [redacted] Office: (805) 963-0166

Email: Karla.can@immigranthope.org

21. Is a site visit possible during the program: Yes ✓ No: ____

INCLUDE:

- X Completed Application
- X Required Insurance Documentation (as separate attachment, prior to grant disbursement)
- X Key Program Objectives for FY 2023-24
- ☐ Mid-Year Report Due: Jan 15, 2025. Include Key Program Objectives Status Update (Page 7) and Presentation to present to City Council.
- ☐ Year End Report Due: July 15, 2025. Include Key Program Objectives Final Update (Page 7) and Program Budget Actuals

CITY OF CARPINTERIA
Community Services Support
Grant Application

Key Program Objectives for FY 2023-24
(Attach additional sheets as needed)

Objective # 1: See attached

Metrics/KPI*:

Expected Outcomes (Targets/Impacts):

Objective # 2: See Attached

Metrics/KPI*:

Expected Outcomes (Targets/Impacts):

Objective # 3: See Attached

Metrics/KPI*:

Expected Outcomes (Targets/Impacts):

**Key Performance Indicators*

City of Carpinteria: Community Services Support

Extended Application Answers and Required Documentation

For Immigrant Hope Santa Barbara's *Education Program*

PREPARED FOR

City of Carpinteria,

Olivia Uribe Mutal

PREPARED BY

Karla Can, Executive Director

Immigrant Hope Santa Barbara

karla.can@immigranthope.org

(805) 963-0166

ENCLOSED

Extended Application Answers to Questions 4, 7, & 14

- Education Program Budget FY 2023-2024 (Question 6)

Key Program Objectives for FY 2023-2024

Extended Application Answers

4. Description of your overall organization.

Immigrant Hope Santa Barbara (IHSB) is a Department of Justice-recognized legal center with two partial and one fully accredited representative. Our accredited representatives assist those who qualify in their applications for Naturalization, Green Card Renewals, Deferred Action for Childhood Arrivals (DACA) Renewals, Religious Worker Visas, Family Visas, Violence Against Women Act (VAWA), U-Visas, and more.

Our mission is to empower our community by providing support in finding possible pathways to legal residency, educating adults, and sharing the hope of the gospel. **We are committed to providing honest, low-cost legal advice and services regarding the U.S. immigration process in a safe and caring environment.** In addition to our immigration services, we offer free adult education classes. **We believe education is a bridge to deeper community engagement, greater self-confidence, resource accessibility, and spiritual growth.** Through our immigration and education services, we aim to help members of our community overcome the fears and linguistic barriers that stand in the way of both the economic and social benefits of legal residency.

Education Program Budget FY 2023-2024 (Question 6)

2024 IHSB Education Funding	
Education Income Secured for 2024	
$17,000.00	Funding by Shoreline & Santa Barbara Community Church
$300.00	Driver's License Student Registration fees
$17,300	**Total Education Income**
Education Expenses for 2024	
$300.00	Classroom Supplies
$26,750.00	Education Coordinator Salary- Overseer of program. Facilitates El Puente, Literacy and Pensando en Ti classes
$10,000.00	Education Teacher Salary- Teaches Driver's License, Civics & Co-teaches Pensando en Ti class

$250.00	Refreshments for Classes- Majority of student bring snacks to share with the class
$37,300.00	**Total Education Expenditures**

7. Description of specific programs and services to be supported by requested funding.

The requested funding would be supportive of IHSB's free Education Program, which consists of several classes, each formed in response to what the community has expressed as a need. Currently, we offer classes in Civic Engagement, English as a Second Language, Spanish Literacy, a variety of Community Engagement Workshops (El puente), and a class centered on providing survivors of domestic abuse with tactics and resources for enhanced resilience (Pensando en Ti). The education program at IHSB is committed to navigating life alongside our immigrant community, providing them with not only the information to succeed in their personal, professional, and civic lives, but also culturally-specific and compassionate support, offered by a bilingual staff intent on building community. Additionally, we offer a Driver's License class to help prepare students for the written exam, but due to lack of funding we now charge $20 for this course, only offering it twice a year. This is our only class at cost to the student. It is our desire to make this class free and offered four times a year—we believe providing a pathway to driving legally is both safer for our community and integral to the development of our students in their maturation as citizens.

Specifically, the requested funding would be used for the salaries of our one full-time teacher and other part-time teacher. As per the available budget outline for the Education Program, the bulk of our expenses are incurred through the paying of teacher's salaries. It is our hope that the requested funding could not only help supplement teacher's salaries, but also give IHSB the opportunity to provide essential school supplies for our students (pencils, pens, notebooks, flashcards) to make education accessible in every way possible. We would like to emphasize that the requested funding is for our two teacher's salaries, whom without IHSB would not be able to provide the variety and frequency of classes described below; each class, we believe, is integral to the development and health of our community.

Description of each class that would be supported by the requested funding:

Civic Engagement: the curriculum objective is to develop for students, initially as permanent residents and later as new U.S. citizens, an informative guide regarding how to exercise their rights and responsibilities. This class aims to prepare students for the successful completion of their citizenship exams and obtaining of their Certificates of Naturalization.

English as a Second Language (ESL): the curriculum objective is to enhance the learning experience of our Spanish-speaking community on their journey to learn English. Our approach to instruction is whole-person care. In our small classroom setting, we are able to adapt our curriculum to meet individual needs, provide one-on-one tutoring for students, and invest time in each student's life. We want to show our students that it is never too late to learn.

Spanish Literacy: offered twice a year, in 6 month sessions, this class aims to teach the invaluable skills of reading and writing in Spanish. Often, students attend multiple sessions, desiring to keep growing in their new abilities. The curriculum comes from Alfalit International, an organization founded in 1961 by Eulalia Cook and Cuban educators Justo and Luisa Gonzales, who are of the belief that "literacy is a fundamental right that changes lives," something Immigrant Hope has witnessed time and again.

Community Engagement (El puente): the program provides an informative inroad to education in cultural, social and medical areas of our community. It aims to educate students with thought-provoking information and action steps to expand their horizons. The class provides opportunities for various certifications in partnership with Santa Barbara Police and Fire departments. An example is the training offered in Spanish for the City Emergency Response Team (CERT).

Pensando en Ti: Aimed to support survivors of domestic abuse, this class promotes protective mechanisms of resilience, which contribute to the development of greater psychological, emotional, and spiritual well-being of the participants. Furthermore, students develop an awareness of their inner strengths, bolster their support systems, whether familial or not, and are encouraged to participate in community workshops, utilize social networks, and other, local resources.

Driver's License: the class aids students in learning and communicating the information necessary to pass the written driver's license exam. Additionally, students receive an education regarding auto insurance, the consequences of road law infractions upon immigration status, and many other helpful, practical skills regarding the intricacies of buying, leasing, and managing a vehicle in California.

14. Describe your method for program evaluation

Program evaluation is based on a balancing of short term and long term achievements. We consider ourselves successful in the short term if we equip our students with the knowledge necessary to improve their quality of life. Tangible indicators include, but are not limited to, students

passing citizenship and driver's license exams. Long-term indicators of success include increasing the number of eligible legal residents and citizens in Santa Barbara County, a rise in Spanish and English literacy rates, and expanding the reach of our services.

Staff has weekly meetings in which relevant issues are discussed and plans of action created to maintain and improve upon organizational operations. Our executive director meets with the board of directors weekly to discuss program objectives, finances, and overall client/student progress.

We keep records via spreadsheet and login chart to monitor the number of students we help each year. Through constant conversation with individuals and families who visit us in our immigration center, we monitor the needs of our community and consider their requests in forming our classes to meet their needs.

IHSB, though, also would like to recognize that program evaluation is an area of operations that we desire to grow in. Considering our current resources, we have not had the time nor funding to perform the comprehensive survey work and research that we know would be beneficial. We included this area in the Key Objectives section of this grant application to communicate our intention of improving record keeping and evaluative processes.

Related to our specific classes, we have different strategies of external and internal evaluation:

Civic Engagement: a graduation/celebration ceremony at the end of the year to recognize the successful naturalization of students is an indication of the successfulness of the program annually. Furthermore, we utilize the USCIS naturalization handbook, following closely their guidelines and included expectations.

Community Engagement (El puente): outside evaluation performed by government bodies, such as the Santa Barbara Police and Fire departments, who offer certification classes in partnership with us. We base completion and class retention rates on the difference between those who initially attended the class and who received a certificate of achievement.

Pensando en Ti: Upon completion of the ten-week course there is a "celebration of journey" ceremony, during which the teacher can summatively evaluate a student's increase in personal confidence, self-valuation, and changes in past patterns and behaviors. Other evaluative indicators include if students return to be mentors for the next class, and the teacher's assessment of their level of involvement and sense of belonging.

English as a Second Language (ESL): primarily evaluation is based on the continued attendance of students and the individualized progression of a student in the standardized curriculum we employ.

Spanish Literacy: we base individual progression according to Alphalit curriculum standards. Literacy is also evaluated qualitatively, meaning a student's emotional relationship to and level of comfort with reading and writing in Spanish is also considered an indicator of success.

List of Program Records and Scheduled Evaluation Activities:

- Weekly Check-in, both general staff and IHSB executive director with the board of directors.
- End of program evaluation for El puente performed by Police and Fire Departments.
- Student records (contact information and attendance) to reflect the annual number of total attendees via Excel.

Key Objectives for FY 2023-2024

Objective #1: to provide our Driver's License class four times per year, with an attendance goal of 10 to 15 students per class to increase the amount of individuals capable of passing the written portion of the California Driver's Test, obtaining a permit.

Metrics/KPI: key performance indicators include an increase in class attendance, a decline in students retaking the class, and consistent community request for the renewal of this class.

Expected Outcomes: this class is about more than just passing the written exam; it includes education about the safety of proper documentation, how to become a responsible driver, the consequences of drinking and driving, the intricacies of registration fees and insurance, and how driving is connected to other aspects of life, like job eligibility. The expected outcome of training up responsible drivers is the development of both the holistic individual and community.

Objective #2: to create a more comprehensive evaluation system; we will implement a feedback system which utilizes a Google questionnaire at the conclusion of each class to receive from students both positive and critical feedback. Using localized, personalized feedback from students we intend to identify elements of necessary continuity and areas for improvement to create more productive educational spaces in the future. Furthermore, we will connect with the Santa Barbara Human Resources Department to acquire relevant data concerning areas of need people desire to be met.

Metrics/KPI: the successful implementation of our feedback system will be based on how many responses we receive and how that data manifests itself through tangible modifications to class and organizational structures. For example, the creation of a new class per popular request, the addition or dropping of topics within classes, and the duration of or frequency by which classes are offered.

Expected Outcomes: investing in ways to make more visible to us the opinions and needs of our students and the surrounding community will result in an organization more aware of its responsibilities, strengths, and faults. The ultimate impact is also logistical and practical—-records will become more easily accessible and information regarding our students more readily kept, referenced, and analyzed. All, for the purposes of developing an exceptional educational experience.

Objective #3: to add a CPR certification to the list of certification classes offered by our El puente class. We hope to offer this class in Spanish and English.

Metrics/KPI: key performance indicators include the successful creation of the class and the acquisition of sufficient students who desire to complete the certification. Additionally, evaluations performed by the Fire Department, who would offer the class in partnership with IHSB.

Expected Outcomes: with the addition of yet another certification program, IHSB intends to deepen the wealth of resources available to our budding community leaders. Classes like the CPR certification are a starting point for further investment in the individuals who have done and are doing the work to become ambassadors for their communities. For example, certifications offered in Spanish equip in complex and beneficial ways individuals often underrepresented in leadership positions.

CITY OF CARPINTERIA
Community Services Support
Grant Application

STANDARD FORM

☐ FY 2023-24 ☑ FY 2024-25

1. Organization Name: HELP of Carpinteria

2. Employer Identification Number (EIN): [redacted]

3. Carpinteria Business License # [redacted]

4. Description of your overall organization: *(Attach additional sheets as needed)*
HELP of Carpinteria is an all-volunteer nonprofit organization providing door-to-door transportation to non-driving Carpinteria residents since 1988.

5. Program Title (for which you are requesting funding): Transportation

6. Amount Requested: $ 14,000 ■ Attach Program/Event Budget

7. Description of specific program and services to be supported by requested funding:
(Attach additional sheets as required)
HELP requests donations for our service, but rider donations support only 25% of HELP's costs to provide this transportation, and this grant will subsidize this vital service in Carpinteria.

8. Category of grant that you're applying for:

☐ **COMMUNITY COLLABORATION**: Supporting City Council's Strategic Goals and priorities.

☒ **SOCIAL SERVICES**: Serving Carpinteria with a focus on needs beyond the City's immediate scope, including Health and Human Services.

☐ **COMMUNITY EVENTS**: Special events that align with and/or incorporate the Council's Strategic Goals and priorities.

☐ **CITY COUNCIL INITIATIVES/EMERGENT NEEDS**: Projects Requested by the City via a Request for Proposal and/or Emergent Needs. (**BY INVITATION ONLY**)

9. Program days and hours of operation: Monday thru Friday from 8am to 4:30pm

CITY OF CARPINTERIA
Community Services Support
Grant Application

10. Program Focus: Youth ____ Seniors X Homeless Persons ____ Transportation X
Health ____ Mental Health ____ Safety ____

11. Description of program target population: Non-driving Carpinteria residents

12. Estimated number of individuals to be served by program:

Total: 600 non-duplicated: 600

13. Program service area (list zip codes of program participants):
93013

14. Describe your method for program evaluation. Include a list of all program records kept and scheduled evaluation activities (i.e., How do you measure success?):
A record of every ride includes the name, address, phone number, and destination of each rider. Rides are recorded monthly and reported on HELP's Annual Report.

15. List important program dates: (e.g., board meetings, special events, etc.)
Board meetings are held quarterly, and an annual meeting of all HELP volunteers is held during the Annual Volunteer Appreciation BBQ.

16. Program Address, City, Zip Code: 5464 Carpinteria Ave, Suite 212
Carpinteria, CA 93013

17. Mailing Address, City, Zip Code (if different than above):
P.O.Box 793, CArpinteria, CA 93014

18. Primary Contact / Title: Judy Goodbody, Executive Director

Mobile: [redacted] Office: (805) 684-0065

Email: [redacted]

19. Secondary Contact / Title: Terry Moore, Treasurer

Mobile [redacted] Office: (805) 684-0065

CITY OF CARPINTERIA
Community Services Support
Grant Application

Email: [redacted]

20. Application completed by: Judy Goodbody Title: Executive Director

Mobile: [redacted] Office: (805) 684-0065

Email:
[redacted]

21. Is a site visit possible during the program: Yes X No: _____

INCLUDE:

- ☐ Completed Application
- ☐ Required Insurance Documentation (as separate attachment, prior to grant disbursement)
- ☐ Key Program Objectives for FY 2023-24
- ☐ Midyear Report Due: Jan 15, 2025. Include Key Program Objectives Status Update (Page 7) and invitation to present to City Council.
- ☐ Year End Report Due: July 15, 2025. Include Key Program Objectives Final Update (page 7) and Program Budget Actuals

CITY OF CARPINTERIA
Community Services Support
Grant Application

Key Program Objectives for FY 2023-24
(Attach additional sheets as needed)

Objective # 1: Fill transportation gap in Carp for non-driving residents for whom public transportation is not suitable

Metrics/KPI*: HELP provided 5,726 rides in 2023

Expected Outcomes (Targets/Impacts): Continue to meet growing transportation needs

Objective # 2: Provide affordable transportation and subsidize Carpinterians on limited income

Metrics/KPI*: $2 donation for roundtrip in Carp and $10 roundtrip to Santa Barbara

Expected Outcomes (Targets/Impacts): Allow Carpinterians to live independently

Objective # 3: Promote volunteerism in our community

Metrics/KPI*: HELP currently has 68 volunteer drivers and dispatchers

Expected Outcomes (Targets/Impacts): Continue to attract and retain volunteers

**Key Performance Indicators*

HELP of Carpinteria
2024 Budget

	January 18, 2024	2024
Income		
	Car Sale	
	Donations	
	Donations:Gifts	2,000.00
	Donations:Honor Gifts	1,000.00
	Donations:Memorial Gifts	500.00
	Grants	
	Grants:Operating	40,500.00
	Rides	
	Carpinteria	5,000.00
	Santa Barbara & Cancer Ctr	10,600.00
	TOTAL INCOME	**59,600.00**
Expenses		
	Advertising	500.00
	Annual Meetings	600.00
	Auto & Transport	
	Auto Insurance	11,500.00
	Car Wash	800.00
	Gas & Fuel	8,000.00
	Registration	1,000.00
	Service & Parts	3,000.00
	Awards Dinner	450.00
	Bank Charges	75.00
	Consulting Fees	25,500.00
	Dues	0.00
	Fundraising Other	
	Gifts	150.00
	Insurance	
	Directors & Officers	1,500.00
	Liability	650.00
	Internet + Website	400.00
	Office Supplies & Name Badges	1,250.00
	P.O. Box Rent	200.00
	Postage	70.00
	Tax	
	State Tax	75.00
	Business License	30.00
	Tax Preparation	350.00
	Telephone Wireless	3,500.00
	TOTAL EXPENSES	**59,600.00**

City of Carpinteria

COUNCIL AGENDA STAFF REPORT
June 24, 2024

ITEM FOR COUNCIL CONSIDERATION

Continuation of Public Hearing for Approval of Procurement Policy and Municipal Code Update.

STAFF RECOMMENDATION

Receive public comment, keep public hearing open, and continue the public hearing for approval of the Procurement Policy and Municipal Code Update to the July 8, 2024 Council meeting.

Sample Motion: I move to continue the public hearing for approval of the Procurement Policy and Municipal Code Update to the July 8, 2024 Council meeting.

BACKGROUND/DISCUSSION

The public hearing notice for this agenda matter was published in the Coastal View News on May 30, 2024. The City Council opened the public hearing on June 10, 2024 and continued the public hearing to June 24, 2024 since the Purchasing Policy and Municipal Code Update were not ready at that time. The Purchasing Policy and Municipal Code Update are still being worked on and staff requests the City Council receive public comment and keep the public hearing open and continue the matter to the regular Council meeting of July 8, 2024.

ATTACHMENTS

None.

Staff contact:

Licette Maldonado, Administrative Services Director
licettem@carpinteriaca.gov; (805) 755-4448

FOR LICETTE MALDONADO
Signature

Reviewed by: Ryan Kintz, Assistant City Manager
ryank@carpinteriaca.gov; (805) 755-4400

Signature

Reviewed by: Michael Ramirez, City Manager
michaelr@carpinteriaca.gov; (805) 755-4400

Signature

City of Carpinteria

COUNCIL AGENDA STAFF REPORT
June 24, 2024

ITEM FOR COUNCIL CONSIDERATION

Legislation Position Letters Opposing Senate Bill 1037, Assembly Bill 1886, Senate Bill 951, and Assembly Bill 2560 and Supporting Assembly Bill 817.

STAFF RECOMMENDATION

Consider and act on the draft letters of opposition concerning Senate Bill 1037, Assembly Bill 1886, Senate Bill 951, and Assembly Bill 2560 and the draft letter of support for Assembly Bill 817.

Sample Motion: I move to approve submittal of the letters of opposition concerning Senate Bill 1037, Assembly Bill 1886, Senate Bill 951, and Assembly Bill 2560 and the letter of support for Assembly Bill 817.

BACKGROUND

From time to time, the City Council chooses to take positions on state or federal legislation. Information from the League of California Cities (CalCities) is regularly included in Council meeting agendas, allowing Council members to request that a legislative issue be added to a future agenda or to authorize the City Manager to submit a position letter on the City's behalf.

On June 10, 2024, the City Council directed staff to schedule opposition letters for Senate Bill 1037, Assembly Bill 1886, Senate Bill 951, and Assembly Bill 2560, and a support letter for Assembly Bill 817 for a future Council meeting.

This agenda item is intended to provide the Council with an opportunity to consider and potentially act on these draft letters.

DISCUSSION

Senate Bill 1037 (SB 1037)

The Planning and Zoning Law requires a city or county to adopt a general plan for land use development within its boundaries that includes, among other things, a housing element. The Planning and Zoning Law requires the Department of Housing and Community Development (HCD) to determine whether the housing element is in substantial compliance with specified provisions of that law. The Planning and Zoning Law requires HCD to notify a city, county, or city and county, and authorizes HCD to notify the office of the Attorney General, that the city, county, or city and county is in violation of state law if the local government has taken action in violation of specified provisions of law. The Planning and Zoning Law also requires, among other things, that an application for a housing development be subject to a specified streamlined, ministerial approval process if the development satisfies certain objective planning standards. This bill, in any action brought by the Attorney General, on behalf of HCD or in an independent capacity, to enforce the adoption of housing element revisions, as specified, or to enforce any state law that requires a city, county, or local agency to ministerially approve any planning or permitting application related to a housing development project, as specified, would subject the city, county, or local agency to specified remedies, including a civil penalty of, at minimum, $10,000 per month, and not exceeding $50,000 per month, for each violation, as specified. The bill would require that the penalties set forth in its provisions only apply when the local agency's acts or omissions, as described, are arbitrary, capricious, or entirely lacking in evidentiary support, contrary to established public policy, unlawful, or procedurally unfair.

CalCities opposes SB 1037. See Attachment A for the letter of opposition.

Assembly Bill 1886 (AB 1886)

The Planning and Zoning Law requires a city or county to adopt a general plan for land use development within its boundaries that includes, among other things, a housing element. The Housing Element Law prescribes requirements for a city's or county's preparation of, and compliance with, its housing element, and requires the Department of Housing and Community Development to review and determine whether the housing element substantially complies with the Housing Element Law, as specified. If the department finds that a draft housing element or amendment does not substantially comply with the Housing Element Law, current law requires the legislative body of the city or county to either (A) change the draft element or amendment to substantially comply with the Housing Element Law or (B) adopt the draft housing element or amendment without changes and make specified findings as to why the draft element or amendment substantially complies with the Housing Element Law despite the findings of the department. Current law requires a planning agency to promptly submit an adopted housing element or amendment to the department and requires the department to review the adopted housing element or amendment and report its findings to the planning agency within 60 days. This bill would require a planning agency that makes

the above-described findings as to why a draft housing element or amendment substantially complies with the Housing Element Law despite the findings of the department to submit those findings to the department. The bill would require the department to review those findings in its review of an adopted housing element or amendment. The bill would create a rebuttable presumption of validity for the department's findings as to whether the adopted element or amendment substantially complies with the Housing Element Law.

CalCities opposes AB 1886. See Attachment B for the letter of opposition.

Senate Bill 951 (SB 951)

Current law requires a city or county to prepare and adopt a general plan for its jurisdiction that contains certain mandatory elements, including a housing element. Current law requires the housing element to identify adequate sites for housing, including rental housing, factory-built housing, mobilehomes, and emergency shelters, among other things. Current law requires the housing element to contain an assessment of housing needs and an inventory of resources and constraints relevant to the meeting of these needs. Current law requires rezoning, including adoption of minimum density and development standards, as specified, when an inventory of sites does not identify adequate sites to accommodate the need for groups of specified household income levels. This bill would, for a jurisdiction within the coastal zone that has not identified adequate sites to accommodate the locality's housing need for a designated income level, require completion of any necessary local coastal program amendments related to land use designations, changes in intensity of land use, zoning ordinances, or zoning district maps, as specified.

CalCities is neutral on SB 951. See Attachment C for the letter of opposition.

Assembly Bill 2560 (AB 2560)

The Density Bonus Law provides that its provisions do not supersede or in any way alter or lessen the effect or application of the California Coastal Act of 1976, and requires that any density bonus, concessions, incentives, waivers or reductions of development standards, and parking ratios to which an applicant is entitled under the Density Bonus Law be permitted in a manner consistent with the act. This bill would provide that any density bonus, concessions, incentives, waivers or reductions of development standards, and parking ratios to which an applicant is entitled under the Density Bonus Law be permitted notwithstanding the act if the development is not located on any of specified sites.

CalCities has not taken a position on AB 2560. There is no sample opposition letter from CalCities. Staff has drafted the attached sample letter of opposition (Attachment D).

Assembly Bill 817 (AB 817)

The Ralph M. Brown Act, requires, with specified exceptions, each legislative body of a local agency to provide notice of the time and place for its regular meetings and an agenda containing a brief general description of each item of business to be transacted. Current law authorizes the legislative body of a local agency to use alternate teleconferencing provisions during a proclaimed state of emergency (emergency provisions) and, until January 1, 2026, in certain circumstances related to the particular member if at least a quorum of its members participate from a singular physical location that is open to the public and situated within the agency's jurisdiction and other requirements are met (nonemergency provisions). Current law imposes different requirements for notice, agenda, and public participation, as prescribed, when a legislative body is using alternate teleconferencing provisions. The nonemergency provisions impose restrictions on remote participation by a member of the legislative body and require the legislative body to provide specific means by which the public may remotely hear and visually observe the meeting. This bill, until January 1, 2026, would authorize a subsidiary body, as defined, to use similar alternative teleconferencing provisions and would impose requirements for notice, agenda, and public participation, as prescribed. The bill would require at least one staff member of the local agency to be present at a designated primary physical meeting location during the meeting. The bill would require the local agency to post the agenda at the primary physical meeting location. The bill would require the members of the subsidiary body to visibly appear on camera during the open portion of a meeting that is publicly accessible via the internet or other online platform, as specified. The bill would also require the subsidiary body to list a member of the subsidiary body who participates in a teleconference meeting from a remote location in the minutes of the meeting. In order to use teleconferencing pursuant to this act, the bill would require the legislative body that established the subsidiary body by charter, ordinance, resolution, or other formal action to make specified findings by majority vote, before the subsidiary body uses teleconferencing for the first time and every 12 months thereafter.

CalCities supports AB 817. See Attachment E for the letter of support.

POLICY CONSISTENCY

It is within the discretion of the City Council to take positions concerning federal and state legislation.

FINANCIAL CONSIDERATIONS

No Additional Funding Requested. Minimal staff time to prepare the report is included in the Adopted FY 2023-24 General Fund Budget.

LEGAL AND RISK MANAGEMENT CONSIDERATIONS

There are no legal nor risk management considerations presented.

OPTIONS

1. Take action to submit the opposition letters and support letter (staff recommendation).
2. Direct that an alternate position, i.e. support or neutral, be taken.
3. Do not take a position.

PRINCIPAL PARTIES EXPECTED AT MEETING

There are no principal parties expected at the meeting.

ATTACHMENTS

A. SB 1037 Opposition Letter
B. AB 1886 Opposition Letter
C. SB 951 Opposition Letter
D. AB 2560 Opposition Letter
E. AB 817 Support Letter

Staff contact: Brian C. Barrett, City Clerk
(805) 755-4403; brianb@carpinteriaca.gov

Brian C. Barrett
Signature

Reviewed by: Ryan Kintz, Assistant City Manager
(805) 755-4400, ryank@carpinteriaca.gov

Signature

ATTACHMENT A

CITY of CARPINTERIA, CALIFORNIA

Members of the City Council

Al Clark - *Mayor*
Natalia Alarcon - *Vice Mayor*
Roy Lee
Mónica Solórzano
Wade T. Nomura

June 24, 2024

The Honorable Senator Monique Limón
Member, California State Senate
1021 O St., Ste. 6510
Sacramento, CA 95814

RE: **SB 1037 (Wiener) Planning and zoning: housing element: enforcement**
Notice of Opposition *(As of April 25, 2024)*

Dear Senator Limón,

The City of Carpinteria regretfully must oppose measure SB 1037 (Wiener), which would allow the Attorney General to take legal action against a city and seek fines up to $50K a month for failure to adopt a compliant housing element or if the city does not follow state laws that require ministerial approval of certain housing projects.

Under existing law cities can be subject to significant fines and penalties for violating certain housing laws. However, before fines are imposed, a city has the ability to correct the action. Additionally, enhanced fines are not imposed unless the city fails to follow a court's order or acts in bad faith.

Unfortunately, as currently drafted, SB 1037 does not provide an opportunity for cities to correct an honest mistake or address a genuine difference in interpreting the law. Even those jurisdictions acting in good faith could be subject to significant fines and be required to pay the Attorney General for all costs investigating and prosecuting the action, including expert witness fees and attorney's fees.

Instead of creating new fines and penalties, lawmakers and the Department of Housing and Community Development should provide cities with clear guidance and technical assistance to help them finalize their housing elements and put those plans to work so much-needed housing construction can occur.

For these reasons, the City of Carpinteria must **oppose SB 1037.** If you have any questions, do not hesitate to contact me at alclark@carpinteriaca.gov or (805) 684-5405.

Sincerely,

Al Clark, Mayor
City of Carpinteria

5775 CARPINTERIA AVENUE • CARPINTERIA, CA 93013-2603
(805) 684-5405 • FAX (805) 684-5304
www.carpinteria.ca.us

Cc: The Honorable Scott Wiener
David Mullinax, Channel Counties Public Affairs Manager, dmullinax@calcities.org
League of California Cities, cityletters@calcities.org

ATTACHMENT B

CITY of CARPINTERIA, CALIFORNIA

June 24, 2024

Members of the City Council

Al Clark - *Mayor*
Natalia Alarcon - *Vice Mayor*
Roy Lee
Mónica Solórzano
Wade T. Nomura

The Honorable Assemblymember Gregg Hart
Member, California State Assembly
1021 O St., Ste. 6230
Sacramento, CA 95814

RE: **AB 1886 (Alvarez) Housing Element Law: Substantial Compliance**
Notice of Opposition *(As of April 1, 2024)*

Dear Assemblymember Hart,

The City of Carpinteria regretfully must oppose measure **AB 1886 (Alvarez)**, because it turns its back to a fundamental provision of housing element law: A city may disagree with HCD; explain why its housing element is in substantial compliance with the law; and then adopt that housing element which is thereafter considered "in substantial compliance with housing element law."

For decades, cities have worked with HCD to draft housing plans that accommodate their fair share of housing at all income levels. These extensive and complex plans can take years to develop, include public involvement and engagement, and environmental review. Cities go to great lengths to ensure that their housing element substantially complies with the law, even if HCD disagrees. Current law acknowledges this fact by allowing cities to "self-certify" their housing element or take the issue to court and have a judge make the final determination of substantial compliance.

AB 1886 encourages "builder's remedy" projects by eliminating self-certification for the purpose of what it means to have a housing element "in substantial compliance with the law." The "builder's remedy" allows a developer to choose any site other than a site that is identified for very low-, low-, or moderate-income housing, and construct a project that is inconsistent with both the city's general plan and zoning. AB 1886 facilitates such projects for those cities that have a good faith disagreement based in substantial evidence.

The City of Carpinteria believes that AB 1886 is counterproductive. What is really needed is for HCD to partner with cities to provide meaningful direction that helps them finalize their housing elements and put those plans to work so that much needed housing construction can occur. For these reasons, the City of Carpinteria must **oppose AB 1886 (Alvarez).** If you have any questions, do not hesitate to contact me at alclark@carpinteriaca.gov or (805) 684-5405.

Sincerely,

Al Clark, Mayor
City of Carpinteria

Cc: The Honorable David A. Alvarez
David Mullinax, Channel Counties Public Affairs Manager, dmullinax@calcities.org
League of California Cities, cityletters@calcities.org

5775 CARPINTERIA AVENUE • CARPINTERIA, CA 93013-2603
(805) 684-5405 • FAX (805) 684-5304
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ATTACHMENT C

CITY of CARPINTERIA, CALIFORNIA

June 24, 2024

Members of the City Council

Al Clark - *Mayor*
Natalia Alarcon - *Vice Mayor*
Roy Lee
Mónica Solórzano
Wade T. Nomura

The Honorable Scott Wiener
Member, California State Senate
1021 O Street, Suite 8620
Sacramento, CA 95814

RE: SB 951 (Wiener) California Coastal Act of 1976: coastal zone: coastal development.
Notice of Oppose Unless Amended *(As Amended April 3, 2024)*

Dear Senator Weiner,

The City of Carpinteria respectfully submits our **oppose unless amended** position on SB 951, which would expand rezoning standards for coastal development within the coastal zone, affecting the development of housing elements and local coastal program procedures. As currently drafted, SB 951 would require local governments to provide any necessary local coastal program updates during the housing element planning period to incorporate the rezoning of site inventories.

While we recognize the importance of addressing housing issues within the coastal zone, the City of Carpinteria believes SB 951 will overburden local governments in planning processes without solving the challenges of increasing affordable housing and meeting housing goals in the coastal zone. Under existing law, local governments are required to prepare a Local Coastal Program (LCP) or may request in writing to the Coastal Commission to have the commission prepare an LCP on behalf of the local jurisdiction. The LCP certification process is time-consuming and costly – taking years of review and public proceedings to gain approval. The bill would require LCPs be updated every five to eight years to include the rezoning of sites as required by the Department of Housing and Community Development in reviewing the housing element. This approach mires local governments in planning efforts that will not solve the underlying housing issues.

Further, state law enshrines that "*no local coastal program shall be required to include housing policies and programs*" (Public Resources Code Section 30500.1). While the intention of SB 951 may be to streamline regulatory processes, the bill puts burdensome obligations on local governments to include housing-specific, parcel-level information. The bill lacks clarity on the state's role in approving any LCP updates promptly to support the development of housing in the coastal zone. This ambiguity will lead to confusion in local planning efforts and undermine the effectiveness of updating both local coastal programs and housing elements and meeting housing goals.

At a minimum, the bill should be amended to shift the burden of doubling down on local planning and rather provide a clear path for local governments to identify if zoning changes were made during the rezoning of sites that would change the local maps or ordinances. If

the local government determines that zoning changes did occur, they should be directed to follow the structured process in Public Resources Code §30513 to submit any necessary zoning ordinance or zoning district map changes to the Coastal Commission, rather than require a more robust, costly, and time intensive LCP update. This would provide a balanced approach to meet the author's intent of the bill to align the rezoning of sites during the housing element review cycle and ensure coastal planning can continue to progress with updated zoning maps and information.

As currently written, SB 951 erodes local autonomy and undermines community-based planning efforts, ultimately weakening the ability of local governments to effectively manage coastal development in line with housing priorities. SB 951 would pose significant costs to local governments to meet these requirements.

For these reasons, the City of Carpinteria's position remains **opposed unless SB 951 is amended.** If you have any questions, do not hesitate to contact me at alclark@carpinteriaca.gov or (805) 684-5405.

Sincerely,

Al Clark, Mayor
City of Carpinteria

Cc: Senator Monique Limón
Assemblymember Gregg Hart
David Mullinax, Channel Counties Public Affairs Manager, dmullinax@calcities.org
League of California Cities, cityletters@calcities.org

ATTACHMENT D

CITY of CARPINTERIA, CALIFORNIA

June 24, 2024

Assemblymember David Alvarez
California State Assembly
1021 O Street, Suite 5320
Sacramento, CA 94249-0080

Members of the City Council

Al Clark - *Mayor*
Natalia Alarcon - *Vice Mayor*
Roy Lee
Mónica Solórzano
Wade T. Nomura

Re: Opposition to AB 2560 (Alvarez) - Density Bonus Law: California Coastal Act of 1976

Dear Assemblymember Alvarez,

On behalf of the City of Carpinteria, I am writing to express our strong opposition to Assembly Bill 2560, which seeks to eliminate the exemption of the Coastal Zone from the Density Bonus Law. While we understand and share the concern for California's housing crisis, we believe that this bill overlooks critical considerations specific to coastal communities, particularly those related to environmental protection, local planning autonomy, and the unique character of coastal cities.

Environmental Concerns: Carpinteria is situated along a sensitive coastal environment that is not only integral to our local ecosystem but also to the well-being and quality of life of our residents and visitors. The California Coastal Act of 1976 was enacted to protect, conserve, and restore the state's coastal resources. The current exemption of the Coastal Zone from the Density Bonus Law is essential in safeguarding these critical habitats from overdevelopment and potential degradation. AB 2560 threatens to undermine these protections by allowing increased development densities that could lead to significant adverse environmental impacts, including increased pollution, loss of open space, and strain on coastal infrastructure.

Local Planning and Control: The City of Carpinteria has a robust and carefully considered Local Coastal Program (LCP) that reflects our community's values and priorities. This program balances the need for housing with the imperative to protect our coastal resources. AB 2560's blanket application of the Density Bonus Law within the Coastal Zone undermines local control and planning efforts, disrupting the delicate balance our city has worked hard to maintain. It is crucial that local jurisdictions retain the authority to implement policies that reflect their unique circumstances and planning goals.

Community Character and Infrastructure: Carpinteria, known for its small-town charm and community-focused lifestyle, is particularly vulnerable to the impacts of increased density development. The proposed changes in AB 2560 could result in developments that are out of scale with the existing community, leading to potential conflicts and a loss of community character that is highly valued by our residents and visitors alike. Additionally, our infrastructure, including roads, water, and sewage systems, may not be

equipped to handle the increased demands that higher density developments would impose, potentially leading to deterioration in service levels and quality of life.

Affordable Housing Solutions: While we are committed to addressing the affordable housing crisis, we believe that there are more effective and contextually appropriate ways to do so without compromising our coastal resources and community character. We support alternative measures that enhance affordable housing opportunities through incentives and collaboration with local governments, respecting the specific needs and capacities of coastal communities.

AB 2560, although well-intentioned, poses significant risks to the environmental integrity, local planning autonomy, and community character of coastal cities like Carpinteria. We urge you to reconsider this bill and work towards solutions that address the housing crisis without compromising the unique and irreplaceable values of California's coastal zones. We are ready to collaborate on developing balanced approaches that ensure affordable housing while protecting our precious coastal resources.

For these reasons, the City of Carpinteria must **oppose AB 2560**. If you have any questions, do not hesitate to contact me at alclark@carpinteriaca.gov or (805) 684-5405.

Thank you for your attention to our concerns.

Sincerely,

Al Clark, Mayor
City of Carpinteria

Cc: Senator Monique Limón
Assemblymember Steve Bennett
California Coastal Commission
David Mullinax, Channel Counties Public Affairs Manager, dmullinax@calcities.org
League of California Cities, cityletters@calcities.org

ATTACHMENT E

CITY of CARPINTERIA, CALIFORNIA

June 24, 2024

Members of the City Council

Al Clark - *Mayor*
Natalia Alarcon - *Vice Mayor*
Roy Lee
Mónica Solórzano
Wade T. Nomura

The Honorable Maria Elena Durazo
Chair, Senate Local Government Committee
State Capitol, Room 407
Sacramento, CA 95814

RE: AB 817 (Pacheco) Open Meetings: Teleconferencing: Subsidiary Body.
Notice of SUPPORT *(As Amended 03/16/2024)*

Dear Senator Durazo,

The City of Carpinteria is pleased to express our strong support for AB 817, which would remove barriers to entry in civic participation by aligning provisions for local advisory bodies with state advisory bodies, allowing these nondecision-making sub-bodies of a legislative governing body to participate remotely via two-way virtual teleconferencing without posting their location.

The challenges associated with recruitment have been attributed to participation time commitments, time and location of meetings, physical limitations, conflicts with childcare, and work obligations.

During the pandemic, public health precautions allowed for remote participation during public meetings, which resulted in increased accessibility and resident participation. Individuals who could not previously meet the time, distance, or mandatory physical participation requirements were able to become more engaged, increasing the diversity of input and thought on several critical community proposals.

Existing law (Stats. 1991, Ch. 669) requires local bodies to publish and publicly notice opportunities that exist to participate in and serve on local regulatory and advisory boards, commissions, and committees under the Local Appointments List, known as Maddy's Act. However, merely informing the public of the opportunity to engage is not enough: addressing barriers to entry to achieve diverse representation in leadership furthers the Legislature's declared goals of equal access and equal opportunity.

Diversification in civic participation at all levels requires careful consideration of different protected characteristics as well as socioeconomic status. The in-person requirement to participate in local governance bodies presents a disproportionate challenge for those with physical or economic limitations, including seniors, persons with disability, single parents, caretakers, economically marginalized groups, and those who live in rural areas and face prohibitive driving distances. Participation in local advisory bodies and appointed boards

and commissions often serves as a pipeline to local elected office and opportunities for state and federal leadership positions.

AB 817 would help address these issues by giving local advisory bodies the same teleconferencing flexibilities that state advisory bodies currently enjoy, so that equity in opportunity to serve locally and representative diversity in leadership can be achieved.

For these reasons, the City of Carpinteria is pleased to support AB 817.

Sincerely,

Al Clark, Mayor
City of Carpinteria

cc: The Honorable Assembly Member Blanca Pacheco,
assemblymember.pacheco@assembly.ca.gov
Senator Monique Limón,
David Mullinax, Channel Counties Public Affairs Manager, dmullinax@calcities.org
League of California Cities (via email: cityletters@calcities.org)

Take Action

Home / Advocacy / Take Action

Oppose AB 2557 (Ortega) Local Agencies: Contracts for Special Services and Temporary Help

AB 2557 is overly burdensome and inflexible and proposes sweeping changes to the fundamental work of local governments. Anyone contracting with local agencies to perform services that were done by employees represented by an employee organization in the prior five years would need to adopt onerous reporting and audit requirements. This would include personally identifiable contractor information. AB 2557 would likely disincentivize contractors from doing business with cities while increasing costs and delays. It would not improve services, reduce costs, or protect employees. Instead, AB 2557 will likely result in worse outcomes for vulnerable communities and diminish local services.

AB 2557 is set to be heard in the Senate Local Government Committee on June 11. **CALL your senator and request their NO vote.**

AB 2557 (Ortega) sample opposition letter

Homelessness and affordable housing programs at risk in State Budget

Call your Assembly Member and Senator **TODAY**, urging them to **invest state funding to address homelessness** and **reject** the **proposed budget cuts to affordable housing programs. AND** voice your **opposition** to **AB 3093 (Ward) unless amended** to address cities' concerns.

Learn more

Support AB 817 (Pacheco) Provides a narrow teleconferencing exemption under the Brown Act for nondecision-making bodies
AB 817 would provide a narrow exemption under the Brown Act for nondecision-making legislative bodies to participate in online public meetings without posting their location. This legislation removes barriers to participate in local government and seeks to create a pathway for increased, diverse community input. **AB 817 is set to be heard in the Senate Local Government Committee on June 5.** If you have a Senator on the Senate Local Government Committee, **call them** and request their AYE vote on AB 817.
AB 817 (Pacheco) sample support letter

Oppose SB 1116 (Portantino) Unemployment Insurance: Strikes and AB 2404 (Lee) Sympathy Strikes
SB 1116 (Portantino)
This bill will be heard in Senate Appropriations on Thursday, May 16. If you are represented by a Senator who serves on Senate Appropriations, **CALL YOUR SENATOR** to voice your opposition before Thursday.
AB 2404 (Lee)
This bill will be heard in Assembly Appropriations on Thursday, May 16. If you are represented by an Assembly Member who serves on Assembly Appropriations, **CALL YOUR ASSEMBLY MEMBER** and voice your opposition before Thursday.
If these measures advance to the floor, ALL legislators need to hear from their cities. Please send **CITY LETTERS OF OPPOSITION as soon as possible.**
SB 1116 (Portantino) sample opposition letter
AB 2404 (Lee) sample opposition letter

SB 1037 (Wiener) and AB 1886 (Alvarez)

Together, these measures would unfairly subject cities acting in good faith to fines up to $50k per month for violating unspecified housing laws and encourage builder's remedy projects that do not adhere to local zoning standards. Voice your **CITY'S OPPOSITION TODAY** by

submitting a letter to your Senator on SB 1037 and submitting a letter to your Assembly Member on AB 1886.
SB 1037 sample opposition letter
AB 1886 sample opposition letter

Retail Theft Legislation

Fifteen bills are moving through the Legislature that will make meaningful statutory changes to address the increase in retail theft. Cal Cities has a support or support if amended position on each bill, but lawmakers need to hear from their cities on this critical issue.

Voice your **SUPPORT** for these bills by submitting a letter **as soon as possible**. These bills are moving through various parts of the legislative process, please use the links to the sample letters provided below to ensure your city's voice is most effective.
Sample letters

State Ballot Measure Restricting Voters' Input and Local Taxing Authority
The anti-local control California Business Roundtable measure has qualified for the November 2024 ballot. This anti-local control measure will decimate vital local and state services to the benefit of the largest and wealthiest corporations in California. Cal Cities, along with a broad coalition of local governments, labor, public safety, education, and infrastructure advocates, strongly oppose this initiative.

Make sure your city's voice is heard by adopting a resolution opposing the harmful measure. Adopted city resolutions can be sent to BallotMeasures@calcities.org. For information about how the measure could impact your community, contact your local public affairs manager.
Contact your regional public affairs manager
Sample opposition resolution
Sample opposition letter